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## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

2012

Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

## A For the 2012 calendar year, or tax year beginning

, 2012, and ending

## B Check if applicable

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Terminated  
☐ Amended return  
☐ Application pending

C  
 LLOYD B.I.D., INC.  
 700 NE MULTNOMAH #340  
 PORTLAND, OR 97232

## D Employer identification number

93-1288383

## E Telephone number

503-242-0084

G Gross receipts \$ 351,422.

## F Name and address of principal officer

SAME AS C ABOVE

H(a) Is this a group return for affiliates?

☐ Yes ☒ NoH(b) Are all affiliates included?  
If 'No,' attach a list (see instructions)☐ Yes ☐ NoI Tax-exempt status ☐ 501(c)(3) ☒ 501(c) ( 6 ) ▶ (insert no.) 4947(a)(1) or 527

J Website: ▶ N/A

H(c) Group exemption number ▶

K Form of organization ☐ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of Formation

M State of legal domicile

## Part I Summary

|                             |                                                                |                                                                                                                                                                                                                     |                           |              |
|-----------------------------|----------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|--------------|
| Activities & Governance     | 1                                                              | Briefly describe the organization's mission or most significant activities. <u>TO FUND SUPPLEMENTAL TRANSPORTATION MANAGEMENT, DISTRICT ATTORNEY PROSECUTION, AND JOB DEVELOPMENT SERVICES WITHIN THE DISTRICT.</u> |                           |              |
|                             | 2                                                              | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets                                                                              |                           |              |
|                             | 3                                                              | Number of voting members of the governing body (Part VI, line 1a)                                                                                                                                                   | 3                         | 10           |
|                             | 4                                                              | Number of independent voting members of the governing body (Part VI, line 1b)                                                                                                                                       | 4                         | 10           |
|                             | 5                                                              | Total number of individuals employed in calendar year 2012 (Part V, line 2a)                                                                                                                                        | 5                         | 0            |
|                             | 6                                                              | Total number of volunteers (estimate if necessary)                                                                                                                                                                  | 6                         | 0            |
|                             | 7a                                                             | Total unrelated business revenue from Part VIII, column (C), line 12                                                                                                                                                | 7a                        | 0.           |
| 7b                          | Net unrelated business taxable income from Form 990-T, line 34 | 7b                                                                                                                                                                                                                  | 0.                        |              |
| Revenue                     | 8                                                              | Contributions and grants (Part VIII, line 1h)                                                                                                                                                                       | Prior Year                | Current Year |
|                             | 9                                                              | Program service revenue (Part VIII, line 2g)                                                                                                                                                                        | 56,334.                   | 56,320.      |
|                             | 10                                                             | Investment income (Part VIII, column (A), lines 3, 4, and 7d)                                                                                                                                                       | 292,199.                  | 294,598.     |
|                             | 11                                                             | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)                                                                                                                                            | 760.                      | 504.         |
|                             | 12                                                             | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)                                                                                                                                  | 349,293.                  | 351,422.     |
| Expenses                    | 13                                                             | Grants and similar amounts paid (Part IX, column (A), lines 1-3)                                                                                                                                                    | 104,583.                  | 110,250.     |
|                             | 14                                                             | Benefits paid to or for members (Part IX, column (A), line 4)                                                                                                                                                       |                           |              |
|                             | 15                                                             | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)                                                                                                                                   |                           |              |
|                             | 16a                                                            | Professional fundraising fees (Part IX, column (A), line 11e)                                                                                                                                                       |                           |              |
|                             | b                                                              | Total fundraising expenses (Part IX, column (D), line 25) ▶                                                                                                                                                         |                           |              |
|                             | 17                                                             | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)                                                                                                                                                        | 194,734.                  | 252,826.     |
|                             | 18                                                             | Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)                                                                                                                                            | 299,317.                  | 363,076.     |
| Net Assets or Fund Balances | 19                                                             | Revenue less expenses Subtract line 18 from line 12                                                                                                                                                                 | 49,976.                   | -11,654.     |
|                             | 20                                                             | Total assets (Part X, line 16)                                                                                                                                                                                      | Beginning of Current Year | End of Year  |
|                             | 21                                                             | Total liabilities (Part X, line 26)                                                                                                                                                                                 | 344,390.                  | 332,736.     |
|                             | 22                                                             | Net assets or fund balances Subtract line 21 from line 20                                                                                                                                                           | 0.                        | 0.           |
|                             |                                                                |                                                                                                                                                                                                                     | 344,390.                  | 332,736.     |

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                        |                                                                         |                                                    |                 |                                                            |           |
|------------------------|-------------------------------------------------------------------------|----------------------------------------------------|-----------------|------------------------------------------------------------|-----------|
| Sign Here              | Signature of officer                                                    | Date                                               |                 |                                                            |           |
|                        | <u>RICK WILLIAMS, EXECUTIVE DIRECTOR</u>                                | <u>10/31/13</u>                                    |                 |                                                            |           |
| Paid Preparer Use Only | Print/Type preparer's name                                              | Preparer's signature                               | Date            | Check <input checked="" type="checkbox"/> if self-employed | PTIN      |
|                        | RICHARD K GONZALES, CPA                                                 | <u>[Signature]</u>                                 | <u>10/23/13</u> |                                                            | P00012994 |
|                        | Firm's name ▶ RICHARD K. GONZALES, CPA                                  |                                                    |                 |                                                            |           |
|                        | Firm's address ▶ 4838 N.E. SANDY BLVD., SUITE 102<br>PORTLAND, OR 97213 | Firm's EIN ▶ 75-2980128<br>Phone no (503) 412-3636 |                 |                                                            |           |

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 12/18/12

Form 990 (2012)

SCANNED NOV 20 2013

903

**Part III** Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒ X

1 Briefly describe the organization's mission:

TO FUND SUPPLEMENTAL TRANSPORTATION MANAGEMENT, DISTRICT ATTORNEY PROSECUTION, AND  
 JOB DEVELOPMENT SERVICES WITHIN THE DISTRICT.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  
 SEE SCHEDULE O

4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  
 SEE SCHEDULE O

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  
 HOLLADAY STREET LANDSCAPING - A BETTER STREET FOR GREAT BUSINESS

THE BID ENTERED INTO A PARTNERSHIP WITH THE CITY OF PORTLAND'S BUREAU OF TRANSPORTATION IN 2006 TO TAKE OVER COORDINATION FOR MAINTAINING THE LANDSCAPE BUFFER ON NE HOLLADAY STREET (FROM NE 1ST TO NE 13TH STREET). IT IS PROPOSED THAT THIS PROGRAM CONTINUE AT A COST OF \$15,932 ANNUALLY (FROM FY 2014 BASE YEAR). THROUGH THIS INVESTMENT THE BID CONTRACTS WITH A THIRD PARTY LANDSCAPE COMPANY TO CARE FOR (AND UPDATE) BUFFER PLANTINGS, IRRIGATION AND LITTER REMOVAL. SINCE BID OVERSIGHT OF THE HOLLADAY STREET LANDSCAPE BUFFER BEGAN IN 2006, THE QUALITY OF APPEARANCE OF HOLLADAY STREET HAS IMPROVED MARKEDLY AND TENANT SATISFACTION WITH THE STREET-SCAPE HAS INCREASED, RENDERING HOLLADAY A MORE VISUALLY APPEALING AND MARKETABLE CORRIDOR.

4d Other program services. (Describe in Schedule O.) SEE SCHEDULE O  
 (Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 0.

**Part IV Checklist of Required Schedules**

|                                                                                                                                                                                                                                                                                                             | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A.                                                                                                                                                                        |     | X  |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?                                                                                                                                                                                                         |     | X  |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I                                                                                                                      |     | X  |
| 4 <b>Section 501(c)(3) organizations</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II                                                                                                        |     |    |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III                                                                               |     | X  |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I                                                    |     | X  |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II                                                                                             |     | X  |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III                                                                                                                                                         |     | X  |
| 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV             |     | X  |
| 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V                                                                                                     |     | X  |
| 11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable                                                                                                                                                           |     |    |
| a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI                                                                                                                                                                        | X   |    |
| b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII                                                                                                   |     | X  |
| c Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII                                                                                                   |     | X  |
| d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX                                                                                                                      |     | X  |
| e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X                                                                                                                                                                                     |     | X  |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X                                                            |     | X  |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII                                                                                                                                                       |     | X  |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional                                                                           |     | X  |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E                                                                                                                                                                                                        |     | X  |
| 14a Did the organization maintain an office, employees, or agents outside of the United States?                                                                                                                                                                                                             |     | X  |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV |     | X  |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV                                                                                    |     | X  |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV                                                                                        |     | X  |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)                                                                                            |     | X  |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II                                                                                                                           |     | X  |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III                                                                                                                                                     |     | X  |
| 20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H                                                                                                                                                                                                             |     | X  |
| b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?                                                                                                                                                                                              |     |    |

**Part IV Checklist of Required Schedules (continued)**

|                                                                                                                                                                                                                                                                                                                            | Yes | No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>21</b> Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i>                                                                                          | X   |    |
| <b>22</b> Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i>                                                                                                           |     | X  |
| <b>23</b> Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>                                                      |     | X  |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25</i>                        |     | X  |
| <b>24b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                                                                                                                                                                                                               |     |    |
| <b>24c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?                                                                                                                                                                      |     |    |
| <b>24d</b> Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?                                                                                                                                                                                                         |     |    |
| <b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i>                                                                                                     |     |    |
| <b>25b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>                                      |     |    |
| <b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If 'Yes,' complete Schedule L, Part II</i>                                                                   |     | X  |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III</i> |     | X  |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)                                                                                                                     |     |    |
| <b>28a</b> A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>                                                                                                                                                                                                  |     | X  |
| <b>28b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>                                                                                                                                                                               |     | X  |
| <b>28c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>                                                                                   |     | X  |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>                                                                                                                                                                                                  |     | X  |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>                                                                                                                                  |     | X  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>                                                                                                                                                                                        |     | X  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>                                                                                                                                                                      |     | X  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>                                                                                                                      |     | X  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>                                                                                                                                                                         |     | X  |
| <b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)?                                                                                                                                                                                                                         |     | X  |
| <b>35b</b> If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>                                                                                        |     |    |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>                                                                                                                           |     |    |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>                                                                             |     | X  |
| <b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?<br><b>Note.</b> All Form 990 filers are required to complete Schedule O                                                                                                                           | X   |    |

BAA

Form 990 (2012)

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response to any question in this Part V ☐

|                                                                                                                                                                                                                                                                                | Yes          | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|----|
| <b>1 a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.                                                                                                                                                                                       | <b>1 a</b> 0 |    |
| <b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.                                                                                                                                                                                      | <b>1 b</b> 0 |    |
| <b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?                                                                                                              | <b>1 c</b>   |    |
| <b>2 a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.                                                                                      | <b>2 a</b> 0 |    |
| <b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).                                   | <b>2 b</b>   |    |
| <b>3 a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                       | <b>3 a</b>   | X  |
| <b>b</b> If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.                                                                                                                                                                     | <b>3 b</b>   |    |
| <b>4 a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?                          | <b>4 a</b>   | X  |
| <b>b</b> If 'Yes,' enter the name of the foreign country:<br>See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.                                                                                                    |              |    |
| <b>5 a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?                                                                                                                                                               | <b>5 a</b>   | X  |
| <b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                                                                                                                                                      | <b>5 b</b>   | X  |
| <b>c</b> If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?                                                                                                                                                                                                    | <b>5 c</b>   |    |
| <b>6 a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                                             | <b>6 a</b>   | X  |
| <b>b</b> If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?                                                                                                                         | <b>6 b</b>   |    |
| <b>7 Organizations that may receive deductible contributions under section 170(c).</b>                                                                                                                                                                                         |              |    |
| <b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?                                                                                                                       | <b>7 a</b>   |    |
| <b>b</b> If 'Yes,' did the organization notify the donor of the value of the goods or services provided?                                                                                                                                                                       | <b>7 b</b>   |    |
| <b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?                                                                                                                                  | <b>7 c</b>   |    |
| <b>d</b> If 'Yes,' indicate the number of Forms 8282 filed during the year.                                                                                                                                                                                                    | <b>7 d</b>   |    |
| <b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                                                                       | <b>7 e</b>   |    |
| <b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                                                          | <b>7 f</b>   |    |
| <b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?                                                                                                                                      | <b>7 g</b>   |    |
| <b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?                                                                                                                                    | <b>7 h</b>   |    |
| <b>8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | <b>8</b>     |    |
| <b>9 Sponsoring organizations maintaining donor advised funds.</b>                                                                                                                                                                                                             |              |    |
| <b>a</b> Did the organization make any taxable distributions under section 4966?                                                                                                                                                                                               | <b>9 a</b>   |    |
| <b>b</b> Did the organization make a distribution to a donor, donor advisor, or related person?                                                                                                                                                                                | <b>9 b</b>   |    |
| <b>10 Section 501(c)(7) organizations.</b> Enter:                                                                                                                                                                                                                              |              |    |
| <b>a</b> Initiation fees and capital contributions included on Part VIII, line 12.                                                                                                                                                                                             | <b>10 a</b>  |    |
| <b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.                                                                                                                                                                          | <b>10 b</b>  |    |
| <b>11 Section 501(c)(12) organizations.</b> Enter:                                                                                                                                                                                                                             |              |    |
| <b>a</b> Gross income from members or shareholders.                                                                                                                                                                                                                            | <b>11 a</b>  |    |
| <b>b</b> Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).                                                                                                                                          | <b>11 b</b>  |    |
| <b>12 a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?                                                                                                                                                         | <b>12 a</b>  |    |
| <b>b</b> If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.                                                                                                                                                                                | <b>12 b</b>  |    |
| <b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>                                                                                                                                                                                                     |              |    |
| <b>a</b> Is the organization licensed to issue qualified health plans in more than one state?<br><b>Note.</b> See the instructions for additional information the organization must report on Schedule O.                                                                      | <b>13 a</b>  |    |
| <b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.                                                                                                            | <b>13 b</b>  |    |
| <b>c</b> Enter the amount of reserves on hand.                                                                                                                                                                                                                                 | <b>13 c</b>  |    |
| <b>14 a</b> Did the organization receive any payments for indoor tanning services during the tax year?                                                                                                                                                                         | <b>14 a</b>  | X  |
| <b>b</b> If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.                                                                                                                                                            | <b>14 b</b>  |    |

**Part VI Governance, Management and Disclosure** For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

|                                                                                                                                                                                                                                                                                                                   | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1 a</b> Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. |     |    |
| <b>1 b</b> Enter the number of voting members included in line 1a, above, who are independent.                                                                                                                                                                                                                    |     |    |
| <b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?                                                                                                                                     |     | X  |
| <b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?                                                                                      |     | X  |
| <b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?                                                                                                                                                                                         |     | X  |
| <b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets?                                                                                                                                                                                               |     | X  |
| <b>6</b> Did the organization have members or stockholders?                                                                                                                                                                                                                                                       |     | X  |
| <b>7 a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? SEE SCHEDULE O                                                                                                                                      | X   |    |
| <b>7 b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?                                                                                                                                        |     | X  |
| <b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following.                                                                                                                                                                        |     |    |
| <b>a</b> The governing body?                                                                                                                                                                                                                                                                                      | X   |    |
| <b>b</b> Each committee with authority to act on behalf of the governing body?                                                                                                                                                                                                                                    | X   |    |
| <b>9</b> Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O                                                                                           |     | X  |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|                                                                                                                                                                                                                                                                                                        | Yes | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>10 a</b> Did the organization have local chapters, branches, or affiliates?                                                                                                                                                                                                                         |     | X  |
| <b>b</b> If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?                                                                    |     |    |
| <b>11 a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?                                                                                                                                                                | X   |    |
| <b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990 SEE SCHEDULE O                                                                                                                                                                                   |     |    |
| <b>12 a</b> Did the organization have a written conflict of interest policy? If 'No,' go to line 13                                                                                                                                                                                                    | X   |    |
| <b>b</b> Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?                                                                                                                                                            | X   |    |
| <b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done SEE SCHEDULE O                                                                                                                              | X   |    |
| <b>13</b> Did the organization have a written whistleblower policy?                                                                                                                                                                                                                                    |     | X  |
| <b>14</b> Did the organization have a written document retention and destruction policy?                                                                                                                                                                                                               |     | X  |
| <b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                                                         |     |    |
| <b>a</b> The organization's CEO, Executive Director, or top management official                                                                                                                                                                                                                        |     | X  |
| <b>b</b> Other officers of key employees of the organization                                                                                                                                                                                                                                           |     | X  |
| If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions.)                                                                                                                                                                                                                    |     |    |
| <b>16 a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?                                                                                                                                      |     | X  |
| <b>b</b> If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? |     |    |

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed ► NONE

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

**19** Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization:  
 ► OWEN RONCHELLI 700 NE MULTNOMAH, #340 PORTLAND OR 97232 503-236-6441

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee'.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and Title                 | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---------------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                       |                                                                                            | Individual trustee or director                                                                            | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| (1) JOHN SULLIVAN<br>DIRECTOR         | 1<br>0                                                                                     | X                                                                                                         |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| (2) TERI DRESLER<br>DIRECTOR          | 1<br>0                                                                                     | X                                                                                                         |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| (3) DANNY SCHAMMA<br>DIRECTOR         | 1<br>0                                                                                     | X                                                                                                         |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| (4) STEVE FAULSTICK<br>DIRECTOR       | 1<br>0                                                                                     | X                                                                                                         |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| (5) PETER COGSWELL<br>DIRECTOR        | 1<br>0                                                                                     | X                                                                                                         |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| (6) HENRY A. ASHFORTH III<br>CHAIRMAN | 1<br>0                                                                                     |                                                                                                           |                       | X       |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| (7) WANDA ROSENBERGER<br>TREASURER    | 1<br>0                                                                                     |                                                                                                           |                       | X       |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| (8) DICK COOLEY<br>SECRETARY          | 1<br>0                                                                                     |                                                                                                           |                       | X       |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| (9) CHRIS OXLEY<br>VICE CHAIR         | 1<br>0                                                                                     |                                                                                                           |                       | X       |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| (10)                                  |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (11)                                  |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (12)                                  |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (13)                                  |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (14)                                  |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)**

| (A)<br>Name and title                                          | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                                                |                                                                                            | Individual trustee or director                                                                            | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| (15) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (16) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (17) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (18) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (19) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (20) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (21) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (22) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (23) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (24) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| (25) -----                                                     |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>1 b Sub-total</b>                                           |                                                                                            |                                                                                                           |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| <b>c Total from continuation sheets to Part VII, Section A</b> |                                                                                            |                                                                                                           |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| <b>d Total (add lines 1b and 1c)</b>                           |                                                                                            |                                                                                                           |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

**3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If 'Yes,' complete Schedule J for such individual*

|          | Yes | No |
|----------|-----|----|
| <b>3</b> |     | X  |
| <b>4</b> |     | X  |
| <b>5</b> |     | X  |

**4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If 'Yes' complete Schedule J for such individual*

**5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If 'Yes,' complete Schedule J for such person*

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year

| (A)<br>Name and business address | (B)<br>Description of services | (C)<br>Compensation |
|----------------------------------|--------------------------------|---------------------|
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

**Part VIII Statement of Revenue**Check if Schedule O contains a response to any question in this Part VIII ☐

|                                                                                                                                             |                                                                                            |                                                                                         | (A)<br>Total revenue | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from tax<br>under sections<br>512, 513, or 514 |
|---------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|----------------------|----------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------------|
| <b>CONTRIBUTIONS, GIFTS, GRANTS<br/>AND OTHER SIMILAR AMOUNTS</b>                                                                           | <b>1 a</b> Federated campaigns                                                             | <b>1 a</b>                                                                              |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>b</b> Membership dues                                                                   | <b>1 b</b>                                                                              |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>c</b> Fundraising events                                                                | <b>1 c</b>                                                                              |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>d</b> Related organizations                                                             | <b>1 d</b>                                                                              |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>e</b> Government grants (contributions)                                                 | <b>1 e</b>                                                                              |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>f</b> All other contributions, gifts, grants, and<br>similar amounts not included above | <b>1 f</b> 56,320.                                                                      |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>g</b> Noncash contributions included in lns 1a-1f \$                                    |                                                                                         |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>h Total.</b> Add lines 1a-1f                                                            |                                                                                         | 56,320.              |                                                    |                                         |                                                                           |
| <b>PROGRAM SERVICE REVENUE</b>                                                                                                              | <b>2 a FEES AND ASSESSMENTS</b>                                                            | Business Code                                                                           | 294,598.             | 294,598.                                           |                                         |                                                                           |
|                                                                                                                                             | <b>b</b> -----                                                                             |                                                                                         |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>c</b> -----                                                                             |                                                                                         |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>d</b> -----                                                                             |                                                                                         |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>e</b> -----                                                                             |                                                                                         |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>f</b> All other program service revenue                                                 |                                                                                         |                      |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>g Total.</b> Add lines 2a-2f                                                            |                                                                                         | 294,598.             |                                                    |                                         |                                                                           |
|                                                                                                                                             | <b>OTHER REVENUE</b>                                                                       | <b>3</b> Investment income (including dividends, interest and<br>other similar amounts) |                      | 504.                                               | 504.                                    |                                                                           |
| <b>4</b> Income from investment of tax-exempt bond proceeds                                                                                 |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>5</b> Royalties                                                                                                                          |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>6 a</b> Gross rents                                                                                                                      |                                                                                            | (i) Real (ii) Personal                                                                  |                      |                                                    |                                         |                                                                           |
| <b>b</b> Less: rental expenses                                                                                                              |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>c</b> Rental income or (loss)                                                                                                            |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>d</b> Net rental income or (loss)                                                                                                        |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>7 a</b> Gross amount from sales of<br>assets other than inventory                                                                        |                                                                                            | (i) Securities (ii) Other                                                               |                      |                                                    |                                         |                                                                           |
| <b>b</b> Less: cost or other basis<br>and sales expenses                                                                                    |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>c</b> Gain or (loss)                                                                                                                     |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>d</b> Net gain or (loss)                                                                                                                 |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>8 a</b> Gross income from fundraising events<br>(not including \$ _____<br>of contributions reported on line 1c)<br>See Part IV, line 18 |                                                                                            | <b>a</b>                                                                                |                      |                                                    |                                         |                                                                           |
| <b>b</b> Less: direct expenses                                                                                                              |                                                                                            | <b>b</b>                                                                                |                      |                                                    |                                         |                                                                           |
| <b>c</b> Net income or (loss) from fundraising events                                                                                       |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>9 a</b> Gross income from gaming activities<br>See Part IV, line 19                                                                      |                                                                                            | <b>a</b>                                                                                |                      |                                                    |                                         |                                                                           |
| <b>b</b> Less: direct expenses                                                                                                              |                                                                                            | <b>b</b>                                                                                |                      |                                                    |                                         |                                                                           |
| <b>c</b> Net income or (loss) from gaming activities                                                                                        |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>10 a</b> Gross sales of inventory, less returns<br>and allowances                                                                        |                                                                                            | <b>a</b>                                                                                |                      |                                                    |                                         |                                                                           |
| <b>b</b> Less: cost of goods sold                                                                                                           | <b>b</b>                                                                                   |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>c</b> Net income or (loss) from sales of inventory                                                                                       |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>11 a</b> -----                                                                                                                           | Business Code                                                                              |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>b</b> -----                                                                                                                              |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>c</b> -----                                                                                                                              |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>d</b> All other revenue                                                                                                                  |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>e Total.</b> Add lines 11a-11d                                                                                                           |                                                                                            |                                                                                         |                      |                                                    |                                         |                                                                           |
| <b>12 Total revenue.</b> See instructions                                                                                                   |                                                                                            | 351,422.                                                                                | 295,102.             | 0.                                                 | 0.                                      |                                                                           |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX ☐

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.                                                                                                                                                             | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------|----------------------------------------|-----------------------------|
| 1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.                                                                                                                                 | 110,250.              | 110,250.                        |                                        |                             |
| 2 Grants and other assistance to individuals in the United States. See Part IV, line 22.                                                                                                                                                   |                       |                                 |                                        |                             |
| 3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.                                                                                                      |                       |                                 |                                        |                             |
| 4 Benefits paid to or for members.                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| 5 Compensation of current officers, directors, trustees, and key employees.                                                                                                                                                                | 0.                    | 0.                              | 0.                                     | 0.                          |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).                                                                                           | 0.                    | 0.                              | 0.                                     | 0.                          |
| 7 Other salaries and wages.                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| 8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions).                                                                                                                              |                       |                                 |                                        |                             |
| 9 Other employee benefits.                                                                                                                                                                                                                 |                       |                                 |                                        |                             |
| 10 Payroll taxes.                                                                                                                                                                                                                          |                       |                                 |                                        |                             |
| 11 Fees for services (non-employees):                                                                                                                                                                                                      |                       |                                 |                                        |                             |
| a Management.                                                                                                                                                                                                                              |                       |                                 |                                        |                             |
| b Legal.                                                                                                                                                                                                                                   | 75,000.               | 75,000.                         |                                        |                             |
| c Accounting.                                                                                                                                                                                                                              | 985.                  |                                 | 985.                                   |                             |
| d Lobbying.                                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| e Professional fundraising services. See Part IV, line 17.                                                                                                                                                                                 |                       |                                 |                                        |                             |
| f Investment management fees.                                                                                                                                                                                                              |                       |                                 |                                        |                             |
| g Other. (If line 11g amt exceeds 10% of line 25, column (A) amt, list line 11g expenses on Sch O).                                                                                                                                        | 30,947.               | 30,947.                         |                                        |                             |
| 12 Advertising and promotion.                                                                                                                                                                                                              |                       |                                 |                                        |                             |
| 13 Office expenses.                                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 14 Information technology.                                                                                                                                                                                                                 |                       |                                 |                                        |                             |
| 15 Royalties.                                                                                                                                                                                                                              |                       |                                 |                                        |                             |
| 16 Occupancy.                                                                                                                                                                                                                              |                       |                                 |                                        |                             |
| 17 Travel.                                                                                                                                                                                                                                 |                       |                                 |                                        |                             |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials.                                                                                                                                         |                       |                                 |                                        |                             |
| 19 Conferences, conventions, and meetings.                                                                                                                                                                                                 |                       |                                 |                                        |                             |
| 20 Interest.                                                                                                                                                                                                                               |                       |                                 |                                        |                             |
| 21 Payments to affiliates.                                                                                                                                                                                                                 |                       |                                 |                                        |                             |
| 22 Depreciation, depletion, and amortization.                                                                                                                                                                                              |                       |                                 |                                        |                             |
| 23 Insurance.                                                                                                                                                                                                                              | 1,826.                |                                 | 1,826.                                 |                             |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)                                      |                       |                                 |                                        |                             |
| a ECODISTRICT PROJECT                                                                                                                                                                                                                      | 93,321.               | 93,321.                         |                                        |                             |
| b FARELESS SQUARE                                                                                                                                                                                                                          | 25,000.               | 25,000.                         |                                        |                             |
| c DISTRICT IMPROVEMENTS                                                                                                                                                                                                                    | 13,875.               | 13,875.                         |                                        |                             |
| d STREET LANDSCAPING                                                                                                                                                                                                                       | 11,750.               | 11,750.                         |                                        |                             |
| e All other expenses                                                                                                                                                                                                                       | 122.                  |                                 | 122.                                   |                             |
| 25 Total functional expenses. Add lines 1 through 24e.                                                                                                                                                                                     | 363,076.              | 360,143.                        | 2,933.                                 | 0.                          |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). |                       |                                 |                                        |                             |

**Part X Balance Sheet**Check if Schedule O contains a response to any question in this Part X ☐

|                                                                     |                                                                                                                                                                                                                                                                                                                                 | (A)<br>Beginning of year |          | (B)<br>End of year |    |
|---------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|----------|--------------------|----|
| <b>ASSETS</b>                                                       | 1 Cash — non-interest-bearing                                                                                                                                                                                                                                                                                                   | 15,000.                  | 1        |                    |    |
|                                                                     | 2 Savings and temporary cash investments                                                                                                                                                                                                                                                                                        | 329,390.                 | 2        | 332,736.           |    |
|                                                                     | 3 Pledges and grants receivable, net                                                                                                                                                                                                                                                                                            |                          | 3        |                    |    |
|                                                                     | 4 Accounts receivable, net                                                                                                                                                                                                                                                                                                      |                          | 4        |                    |    |
|                                                                     | 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L                                                                                                                                                           |                          | 5        |                    |    |
|                                                                     | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L |                          | 6        |                    |    |
|                                                                     | 7 Notes and loans receivable, net                                                                                                                                                                                                                                                                                               |                          | 7        |                    |    |
|                                                                     | 8 Inventories for sale or use                                                                                                                                                                                                                                                                                                   |                          | 8        |                    |    |
|                                                                     | 9 Prepaid expenses and deferred charges                                                                                                                                                                                                                                                                                         |                          | 9        |                    |    |
|                                                                     | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D                                                                                                                                                                                                                                         | 10a                      | 1,750.   |                    |    |
|                                                                     | b Less: accumulated depreciation                                                                                                                                                                                                                                                                                                | 10b                      | 1,750.   | 10c                |    |
|                                                                     | 11 Investments — publicly traded securities                                                                                                                                                                                                                                                                                     |                          | 11       |                    |    |
|                                                                     | 12 Investments — other securities. See Part IV, line 11                                                                                                                                                                                                                                                                         |                          | 12       |                    |    |
|                                                                     | 13 Investments — program-related. See Part IV, line 11                                                                                                                                                                                                                                                                          |                          | 13       |                    |    |
|                                                                     | 14 Intangible assets                                                                                                                                                                                                                                                                                                            |                          | 14       |                    |    |
|                                                                     | 15 Other assets. See Part IV, line 11                                                                                                                                                                                                                                                                                           |                          | 15       |                    |    |
| 16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) |                                                                                                                                                                                                                                                                                                                                 | 344,390.                 | 16       | 332,736.           |    |
| <b>LIABILITIES</b>                                                  | 17 Accounts payable and accrued expenses                                                                                                                                                                                                                                                                                        |                          | 17       |                    |    |
|                                                                     | 18 Grants payable                                                                                                                                                                                                                                                                                                               |                          | 18       |                    |    |
|                                                                     | 19 Deferred revenue                                                                                                                                                                                                                                                                                                             |                          | 19       |                    |    |
|                                                                     | 20 Tax-exempt bond liabilities                                                                                                                                                                                                                                                                                                  |                          | 20       |                    |    |
|                                                                     | 21 Escrow or custodial account liability. Complete Part IV of Schedule D                                                                                                                                                                                                                                                        |                          | 21       |                    |    |
|                                                                     | 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L                                                                                                                                         |                          | 22       |                    |    |
|                                                                     | 23 Secured mortgages and notes payable to unrelated third parties                                                                                                                                                                                                                                                               |                          | 23       |                    |    |
|                                                                     | 24 Unsecured notes and loans payable to unrelated third parties                                                                                                                                                                                                                                                                 |                          | 24       |                    |    |
|                                                                     | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D                                                                                                                                                        |                          | 25       |                    |    |
|                                                                     | 26 <b>Total liabilities.</b> Add lines 17 through 25                                                                                                                                                                                                                                                                            |                          | 0.       | 26                 | 0. |
| <b>NET ASSETS OR FUND BALANCES</b>                                  | <b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>                                                                                                                                                                          |                          |          |                    |    |
|                                                                     | 27 Unrestricted net assets                                                                                                                                                                                                                                                                                                      |                          | 27       |                    |    |
|                                                                     | 28 Temporarily restricted net assets                                                                                                                                                                                                                                                                                            |                          | 28       |                    |    |
|                                                                     | 29 Permanently restricted net assets                                                                                                                                                                                                                                                                                            |                          | 29       |                    |    |
|                                                                     | <b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 30 through 34.</b>                                                                                                                                                                             |                          |          |                    |    |
|                                                                     | 30 Capital stock or trust principal, or current funds                                                                                                                                                                                                                                                                           |                          | 30       |                    |    |
|                                                                     | 31 Paid-in or capital surplus, or land, building, or equipment fund                                                                                                                                                                                                                                                             |                          | 31       |                    |    |
|                                                                     | 32 Retained earnings, endowment, accumulated income, or other funds                                                                                                                                                                                                                                                             | 344,390.                 | 32       | 332,736.           |    |
| 33 Total net assets or fund balances                                | 344,390.                                                                                                                                                                                                                                                                                                                        | 33                       | 332,736. |                    |    |
| 34 Total liabilities and net assets/fund balances                   | 344,390.                                                                                                                                                                                                                                                                                                                        | 34                       | 332,736. |                    |    |

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Form 990 (2012)

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response to any question in this Part XI ☐

|    |                                                                                                               |    |          |
|----|---------------------------------------------------------------------------------------------------------------|----|----------|
| 1  | Total revenue (must equal Part VIII, column (A), line 12)                                                     | 1  | 351,422. |
| 2  | Total expenses (must equal Part IX, column (A), line 25)                                                      | 2  | 363,076. |
| 3  | Revenue less expenses Subtract line 2 from line 1                                                             | 3  | -11,654. |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                     | 4  | 344,390. |
| 5  | Net unrealized gains (losses) on investments                                                                  | 5  |          |
| 6  | Donated services and use of facilities                                                                        | 6  |          |
| 7  | Investment expenses                                                                                           | 7  |          |
| 8  | Prior period adjustments                                                                                      | 8  |          |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)                                          | 9  | 0.       |
| 10 | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 332,736. |

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response to any question in this Part XII ☐

|                                                                                                                                                                                                                                                                                                                                                                                                                             | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1 Accounting method used to prepare the Form 990 <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other _____<br>If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O                                                                                                                                         |     |    |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant?<br>If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | 2a  | X  |
| b Were the organization's financial statements audited by an independent accountant?<br>If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis                           | 2b  | X  |
| c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?<br>If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.                                                                     | 2c  |    |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?                                                                                                                                                                                                                                                                 | 3a  | X  |
| b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits                                                                                                                                                                                                      | 3b  |    |

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Form 990 (2012)

**SCHEDULE D  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**

► Complete if the organization answered 'Yes,' to Form 990,  
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

**2012****Open to Public  
Inspection**

Name of the organization

Employer identification number

LLOYD B.I.D., INC.

93-1288383

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

|                                                                                                                                                                                                                                                                       | (a) Donor advised funds | (b) Funds and other accounts                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|----------------------------------------------------------|
| 1 Total number at end of year                                                                                                                                                                                                                                         |                         |                                                          |
| 2 Aggregate contributions to (during year)                                                                                                                                                                                                                            |                         |                                                          |
| 3 Aggregate grants from (during year)                                                                                                                                                                                                                                 |                         |                                                          |
| 4 Aggregate value at end of year                                                                                                                                                                                                                                      |                         |                                                          |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?                                                            |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**Part II Conservation Easements.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

|                                                                                              |                                                                              |
|----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) | <input type="checkbox"/> Preservation of an historically important land area |
| <input type="checkbox"/> Protection of natural habitat                                       | <input type="checkbox"/> Preservation of a certified historic structure      |
| <input type="checkbox"/> Preservation of open space                                          |                                                                              |

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

|                                                                                                                                            | Held at the End of the Tax Year |
|--------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|
| a Total number of conservation easements                                                                                                   | 2 a                             |
| b Total acreage restricted by conservation easements                                                                                       | 2 b                             |
| c Number of conservation easements on a certified historic structure included in (a)                                                       | 2 c                             |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register | 2 d                             |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ► \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year  
► \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year  
► \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ► \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ► \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ► \$ \_\_\_\_\_

b Assets included in Form 990, Part X ► \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other \_\_\_\_\_

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table

|     | Amount |
|-----|--------|
| 1 c |        |
| 1 d |        |
| 1 e |        |
| 1 f |        |

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2 a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

**Part V Endowment Funds.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

|                                                  | (a) Current | (b) Prior year | (c) Two years | (d) Three years | (e) Four years |
|--------------------------------------------------|-------------|----------------|---------------|-----------------|----------------|
| 1 a Beginning of year balance                    |             |                |               |                 |                |
| b Contributions                                  |             |                |               |                 |                |
| c Net investment earnings, gains, and losses     |             |                |               |                 |                |
| d Grants or scholarships                         |             |                |               |                 |                |
| e Other expenditures for facilities and programs |             |                |               |                 |                |
| f Administrative expenses                        |             |                |               |                 |                |
| g End of year balance                            |             |                |               |                 |                |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ \_\_\_\_\_ %

b Permanent endowment ▶ \_\_\_\_\_ %

c Temporarily restricted endowment ▶ \_\_\_\_\_ %

The percentages in lines 2a, 2b, and 2c should equal 100%

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

|        | Yes | No |
|--------|-----|----|
| 3a(i)  |     |    |
| 3a(ii) |     |    |
| 3b     |     |    |

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

| Description of property                                                                                  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|----------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1 a Land                                                                                                 |                                      |                                 |                              |                |
| b Buildings                                                                                              |                                      |                                 |                              |                |
| c Leasehold improvements                                                                                 |                                      |                                 |                              |                |
| d Equipment                                                                                              |                                      | 1,750.                          | 1,750.                       | 0.             |
| e Other                                                                                                  |                                      |                                 |                              |                |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) |                                      |                                 |                              | 0.             |

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Schedule D (Form 990) 2012

**Part VII Investments – Other Securities.** See Form 990, Part X, line 12. N/A

| (a) Description of security or category<br>(including name of security)     | (b) Book value | (c) Method of valuation: Cost or<br>end-of-year market value |
|-----------------------------------------------------------------------------|----------------|--------------------------------------------------------------|
| (1) Financial derivatives                                                   |                |                                                              |
| (2) Closely-held equity interests                                           |                |                                                              |
| (3) Other                                                                   |                |                                                              |
| (A) -----                                                                   |                |                                                              |
| (B) -----                                                                   |                |                                                              |
| (C) -----                                                                   |                |                                                              |
| (D) -----                                                                   |                |                                                              |
| (E) -----                                                                   |                |                                                              |
| (F) -----                                                                   |                |                                                              |
| (G) -----                                                                   |                |                                                              |
| (H) -----                                                                   |                |                                                              |
| (I) -----                                                                   |                |                                                              |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, column (B) line 12.) |                |                                                              |

**Part VIII Investments – Program Related.** See Form 990, Part X, line 13. N/A

| (a) Description of investment type                                          | (b) Book value | (c) Method of valuation: Cost or<br>end-of-year market value |
|-----------------------------------------------------------------------------|----------------|--------------------------------------------------------------|
| (1)                                                                         |                |                                                              |
| (2)                                                                         |                |                                                              |
| (3)                                                                         |                |                                                              |
| (4)                                                                         |                |                                                              |
| (5)                                                                         |                |                                                              |
| (6)                                                                         |                |                                                              |
| (7)                                                                         |                |                                                              |
| (8)                                                                         |                |                                                              |
| (9)                                                                         |                |                                                              |
| (10)                                                                        |                |                                                              |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, column (B) line 13.) |                |                                                              |

**Part IX Other Assets.** See Form 990, Part X, line 15. N/A

| (a) Description                                                              | (b) Book value |
|------------------------------------------------------------------------------|----------------|
| (1)                                                                          |                |
| (2)                                                                          |                |
| (3)                                                                          |                |
| (4)                                                                          |                |
| (5)                                                                          |                |
| (6)                                                                          |                |
| (7)                                                                          |                |
| (8)                                                                          |                |
| (9)                                                                          |                |
| (10)                                                                         |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, column (B), line 15.) |                |

**Part X Other Liabilities.** See Form 990, Part X, line 25.

| (a) Description of liability                                                | (b) Book value |
|-----------------------------------------------------------------------------|----------------|
| (1) Federal income taxes                                                    |                |
| (2)                                                                         |                |
| (3)                                                                         |                |
| (4)                                                                         |                |
| (5)                                                                         |                |
| (6)                                                                         |                |
| (7)                                                                         |                |
| (8)                                                                         |                |
| (9)                                                                         |                |
| (10)                                                                        |                |
| (11)                                                                        |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, column (B) line 25.) |                |

2. FIN 48 (ASC 740) Footnote In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐





**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

OMB No 1545-0047

**2012**



Name of the organization

LLOYD B. I. D., INC.

Employer identification number

93-1288383

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

☐ Yes ☒ No

**Part II Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name and address of organization or government                           | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|-----------------------------------|-------------------------------------------------------|----------------------------------------|------------------------------------|
| (1) <u>LDTWA</u><br><u>700 NE MULTNOMAH # 340</u><br><u>PORTLAND, OR 97232</u> | 93-1146337 | 501 (C) (6)                   | 110,250.                 | 0.                                |                                                       |                                        | TO SUPPORT DISTRICT VITALITY       |
| (2) -----                                                                      |            |                               |                          |                                   |                                                       |                                        |                                    |
| (3) -----                                                                      |            |                               |                          |                                   |                                                       |                                        |                                    |
| (4) -----                                                                      |            |                               |                          |                                   |                                                       |                                        |                                    |
| (5) -----                                                                      |            |                               |                          |                                   |                                                       |                                        |                                    |
| (6) -----                                                                      |            |                               |                          |                                   |                                                       |                                        |                                    |
| (7) -----                                                                      |            |                               |                          |                                   |                                                       |                                        |                                    |
| (8) -----                                                                      |            |                               |                          |                                   |                                                       |                                        |                                    |

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

**3** Enter total number of other organizations listed in the line 1 table

0  
1

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

TEEA3901L 11/30/12

Schedule I (Form 990) (2012)



**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

**2012**

Open to Public  
Inspection

Employer identification number

LLOYD B.I.D., INC.

93-1288383

**FORM 990, PART III, LINE 4A - PROGRAM SERVICE ACCOMPLISHMENTS**

**MULTNOMAH COUNTY DISTRICT ATTORNEY - NEIGHBORHOOD DA PROGRAM**

FUNDS ARE RECOMMENDED TO SUPPORT THE CONTINUATION OF THE NEIGHBORHOOD DISTRICT

ATTORNEY PROGRAM, ORIGINALLY ESTABLISHED IN 1990. THIS PROGRAM REPRESENTS A

LONG-STANDING PARTNERSHIP BETWEEN THE BID, MULTNOMAH COUNTY AND CITY OF PORTLAND

POLICE BUREAU. THIS PROGRAM NOT ONLY REPRESENTS COMMUNITY POLICING AND COMMUNITY

PROSECUTION AT ITS BEST BUT THE LLOYD DISTRICT PROGRAM HAS ALSO BECOME A NATIONAL

MODEL FOR HOW COMMUNITIES, PROSECUTORS AND LAW ENFORCEMENT CAN WORK SUCCESSFULLY TO

ELIMINATE SERIOUS PUBLIC SAFETY AND LIVABILITY ISSUES.

THE TOTAL BUDGET FOR FY 2013-2014 IS ESTIMATED TO BE \$247,326 PER YEAR. OF THAT

TOTAL, THE BID PROPOSES TO CONTRIBUTE \$91,163 PER YEAR TO SUPPORT 50% OF THE COST OF

THE DISTRICT ATTORNEY AND A PORTION OF OFFICE EXPENSES. A SEPARATE AGREEMENT WITH

THE PORTLAND POLICE BUREAU WOULD PROVIDE \$80,000 PER YEAR IN THE FORM OF OFFICE COSTS

AND STAFF SUPPORT TO THE LLOYD DISTRICT ATTORNEY. THE LLOYD DISTRICT NEIGHBORHOOD DA

PROGRAM IS HOUSED IN STREET LEVEL OFFICE SPACE IN THE DISTRICT AT 1201 NE LLOYD BLVD.

THE NEIGHBORHOOD DA PROGRAM AUGMENTS AND SYNERGIZES THE NEARLY \$2.5 MILLION THAT

DISTRICT PROPERTY OWNERS INVEST IN PRIVATE SECURITY SERVICES IN THE DISTRICT. THE

PRIMARY PROVIDERS HAVE ESTABLISHED A LONG-STANDING COOPERATIVE EFFORT FOR

COORDINATION OF SERVICES TO BENEFIT THE ENTIRE DISTRICT. THIS COORDINATION HAS BEEN

FACILITATED THROUGH THE LLOYD DISTRICT NEIGHBORHOOD DA'S OFFICE.

THE NEIGHBORHOOD DA WORKS DIRECTLY WITH LLOYD STAKEHOLDERS TO HELP PROPERTY OWNERS,

BUSINESS AND RESIDENTS FEEL SAFE AND SECURE IN THEIR HOMES AND THEIR PLACE OF WORK.

Name of the organization

LLOYD B.I.D., INC.

Employer identification number

93-1288383

**FORM 990, PART III, LINE 4A - PROGRAM SERVICE ACCOMPLISHMENTS****SOME ACTIVITIES WITHIN THE PROGRAM INCLUDE:**

• A STRONG PARTNERSHIP HAS BEEN FORGED AND IS REGULARLY MAINTAINED BETWEEN THE DA'S OFFICE, PROPERTY OWNERS, RESIDENTS, TRI MET AND IT'S POLICE DIVISION, PRIVATE SECURITY PROVIDERS, PORTLAND PARKS DEPARTMENT, ODOT, CITY OF PORTLAND CRIME PREVENTION AND THE PORTLAND POLICE BUREAU WITH THE INTENTION TO IDENTIFY EARLY, SEEK OUT SOLUTIONS AND DIMINISH PUBLIC SAFETY THREATS AS THEY EMERGE IN THE DISTRICT.

• THE NEIGHBORHOOD DA CONVENES AND FACILITATES MONTHLY LLOYD DISTRICT PUBLIC SAFETY COMMITTEE MEETINGS. ATTENDEES INCLUDE LOCAL LAW ENFORCEMENT, SECURITY PROVIDERS, AREA RESIDENTS AND OTHER INTERESTED MEMBERS OF BOTH PUBLIC AND PRIVATE SECTORS. THIS GROUP ACTIVELY ADDRESSES THE "ISSUES OF THE DAY" AND RESOLVES THEM IN A COMMUNAL EFFORT - THE ON-GOING COMMUNICATION BETWEEN MEMBERS OF THIS GROUP HAS EFFECTIVELY TRANSFORMED THE WAY THAT THE LLOYD DISTRICT ADDRESSES PUBLIC SAFETY AND LIVABILITY ISSUES.

**FORM 990, PART III, LINE 4B - PROGRAM SERVICE ACCOMPLISHMENTS**

LLOYD TRANSPORTATION MANAGEMENT ASSOCIATION (LTMA) - YOUR GO TO PLACE FOR GET THERE OPTIONS

THE LLOYD DISTRICT HAS CREATED AN EFFECTIVE TRANSPORTATION MANAGEMENT ASSOCIATION (TMA), WHICH HAS EVOLVED TO SERVE AS A NATIONAL MODEL FOR DISTRICT BASED ACCESS MANAGEMENT. THE PROGRAM IS BEST RECOGNIZED FOR ITS ORGANIZING EFFORTS FOR TRANSIT, BIKE, AND WALKING PROGRAMS IN THE DISTRICT. HOWEVER, THE LTMA ALSO PROVIDES A COMPREHENSIVE PROGRAM OF BUSINESS-TO-BUSINESS OUTREACH, INDIVIDUALIZED TRIP PLANNING ASSISTANCE TO EMPLOYEES AND RESIDENTS, EDUCATIONAL PROGRAMS AND COMMUNITY EVENTS.

THE LLOYD TMA CREATES A THRIVING ENVIRONMENT FOR BUSINESS AND COMMUNITY BY BUILDING

Name of the organization

LLOYD B.I.D., INC.

Employer identification number

93-1288383

**FORM 990, PART III, LINE 4B - PROGRAM SERVICE ACCOMPLISHMENTS**

PARTNERSHIPS, DELIVERING TARGETED TRANSPORTATION PROGRAMS, AND FOSTERING ECONOMIC VITALITY. THE LTMA ACHIEVES THIS THROUGH COOPERATIVE, BUSINESS-SUPPORTED PROGRAMS PROMOTING EFFICIENT, BALANCED TRANSPORTATION SYSTEMS AND LAND USE PATTERNS. COUPLED WITH BID FUNDING, THE ANNUAL LTMA BUDGET TOTALS APPROXIMATELY \$272,551.

THE BID PROPOSES TO CONTRACT WITH THE LLOYD TMA TO CONTINUE ITS ROLE IN DEVELOPING AND DELIVERING TRANSPORTATION PROGRAMS AND SERVICES TO BUSINESSES, EMPLOYEES AND RESIDENTS OF THE DISTRICT. THE BID WOULD PROVIDE FUNDS THROUGH THE TEN-YEAR PERIOD TOTALING APPROXIMATELY \$121,551 IN THE FIRST YEAR (FROM THE FY 2014 BASE YEAR). THE LTMA WILL OBTAIN ADDITIONAL FUNDS THROUGH AN AGREEMENT WITH THE CITY OF PORTLAND FOR FUNDS FROM THE PARKING METER REVENUES COLLECTED IN THE DISTRICT, WHICH CURRENTLY TOTAL \$116,000 ANNUALLY. ADDITIONALLY, THE LTMA PARTNERSHIP WITH TRIMET WILL CONTINUE THROUGH THE BID EXTENSION AND PROVIDE APPROXIMATELY \$35,000 ANNUALLY, WHICH TRIMET PROVIDES TO THE LTMA AS A COMMISSION ON TRANSIT PASS SALES THROUGH THE LTMA'S COMMUTER CONNECTION TRANSPORTATION STORE (LOCATED AT 700 NE MULTNOMAH, SUITE 340). THE TMA HAS BEEN SERVING THE DISTRICT SINCE 1994. ACCOMPLISHMENTS HAVE INCLUDED:

- INCREASED DISTRICT TRANSIT MODE SPLIT (PERCENTAGE OF EMPLOYEES RIDING TRANSIT TO WORK) FROM 16% IN 1997 TO 39% IN 2012. IN RECENT YEARS, THE MODE SPLIT HAS INCREASED FROM 30% TO 34% OVERALL.

- PROVIDE FLAT-RATE LLOYD DISTRICT ONLY UNIVERSAL TRANSIT PASS PROGRAM TO 40 DISTRICT BUSINESSES REPRESENTING OVER 5,500 EMPLOYEES. APPROXIMATELY 30% OF ALL DISTRICT EMPLOYEES HAVE ACCESS TO A FREE OR SIGNIFICANTLY DISCOUNTED TRANSIT PASS.

- THE FLAT-RATE COST OF THE PROGRAM SAVES PARTICIPATING BUSINESSES \$4.16 MILLION ANNUALLY, WHICH IS THE COST DIFFERENCE BETWEEN THE FLAT RATE (\$344 PER

Name of the organization

LLOYD B.I.D., INC.

Employer identification number

93-1288383

**FORM 990, PART III, LINE 4B - PROGRAM SERVICE ACCOMPLISHMENTS**

EMPLOYEE) AND THE COST OF PURCHASING INDIVIDUAL ANNUAL TRANSIT PASSES (\$1,100 PER EMPLOYEE).

• BUSINESS PARTICIPATION IN LTMA TRANSIT, BICYCLE AND PEDESTRIAN PROGRAMS HAS HELPED REMOVE 1,150 SINGLE OCCUPANT VEHICLES FROM THE PEAK COMMUTE HOUR, FREEING UP VALUABLE PARKING FOR CUSTOMERS AND VISITORS ALIKE. THIS HAS SAVED THE REGION APPROXIMATELY \$85 MILLION IN FUTURE ROAD CONSTRUCTION AND PARKING DEVELOPMENT COSTS.

• REDUCED OVERALL VEHICLE MILES TRAVELED (VMT) TO THE DISTRICT BY 4.5 MILLION MILES ANNUALLY, WHICH HAS RESULTED IN SIGNIFICANT AIR QUALITY IMPROVEMENTS (E.G. ANNUAL REMOVAL OF 2,150 TONS OF CARBON DIOXIDE).

• WORKED WITH C-TRAN, DISTRICT FUNDERS, AND EMPLOYEE RIDERS TO PRESERVE THE C-TRAN #157 BUS LINE, WHICH PROVIDES DIRECT ROUTE TRANSIT SERVICE FROM CLARK COUNTY TO THE LLOYD DISTRICT.

• PARTNERED WITH THE PORTLAND BUREAU OF TRANSPORTATION (PBOT) ON A PEDESTRIAN IMPROVEMENT PROJECT THAT PROVIDED ENHANCED SAFETY IMPROVEMENTS AT MID-BLOCK PEDESTRIAN CROSSINGS AT NE 8TH & MULTNOMAH, NE 9TH & PACIFIC AND NE 6TH & MULTNOMAH.

• CONDUCT OVER A DOZEN BIKE EVENTS ANNUALLY (BIKE COMMUTE DAY, WORKSHOPS, EVENING BIKE RIDES, COMMUTE CHALLENGE, BIKE BASH) TO PROMOTE EMPLOYEE BICYCLE COMMUTE TRIPS.

**FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES DESCRIPTION**

LLOYD EXECUTIVE PARTNERSHIP (LEP) - A VISION FOR ECONOMIC GROWTH

THE LLOYD EXECUTIVE PARTNERSHIP (LEP) IS DEDICATED TO ECONOMIC VITALITY, QUALITY OF

Name of the organization

LLQYD B.I.D., INC.

Employer identification number

93-1288383

**FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES DESCRIPTION**

LIFE AND THE ENVIRONMENT IN THE REGION, AND TO BUILDING ON THE STRONG EXISTING SUSTAINABILITY VALUES WITHIN THE LLOYD DISTRICT. THE BID INVESTMENT IN THE LLOYD EXECUTIVE PARTNERSHIP IS \$30,000 PER YEAR (FROM FY 2014 BASE YEAR).

THE LEP WORKS TO SHEPHERD KEY ECONOMIC DEVELOPMENT PROJECTS THAT HAVE BEEN PRIORITIZED BY THE LLOYD DISTRICT, WHICH INCLUDES THE EAST-SIDE STREETCAR EXTENSION, A CONVENTION CENTER HOTEL, REDEVELOPMENT OF THE ROSE QUARTER/WEST END OF THE DISTRICT, MLK/GRAND AVENUE REVITALIZATION AND THE LLOYD ECODISTRICT. THE LEP BELIEVES THAT ECONOMIC DEVELOPMENT AND SUSTAINABILITY CAN SUPPORT EACH OTHER WHEN INCENTIVES ARE IN PLACE TO ENCOURAGE SUSTAINABLE PRACTICES IN ORDER TO ATTRACT BUSINESS ACTIVITY TO THE DISTRICT, BROADEN THE TAX BASE, REDUCE OPERATING COSTS, INCREASE PROPERTY VALUES, AND INCREASE EMPLOYMENT IN THE LLOYD DISTRICT.

**FORM 990, PART VI, LINE 7A - HOW MEMBERS OR SHAREHOLDERS ELECT GOVERNING BODY**

THE LLOYD B.ID. HAS A BOARD OF DIRECTORS CONSISTING OF 10 VOTING MEMBERS. THESE MEMBERS WERE APPOINTED BY THE MAYOR OF PORTLAND.

**FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS**

THE ORGANIZATION IS IN THE PROCESS OF DEVELOPING A FORMAL FORM 990 REVIEW PROCESS. FOR THE 2011 FILING, THE CUSTODIAN OF THE BOOKS WILL BE PROVIDED A DRAFT TO REVIEW PRIOR TO FINAL SUBMISSION.

**FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS**

THE ORGANIZATION IS PLANNING ON ADOPTING A CONFLICT OF INTEREST POLICY, AS WELL AS A WHISTLE BLOWER, AND DOCUMENT RETENTION AND DESTRUCTION POLICY IN THE NEAR FUTURE.

**FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE**

THE ORGANIZATION MAKES IT'S ARTICLES OF INCORPORATION, ANY AMENDMENTS OR RESTATEMENTS TO THE ARTICLES, AND ITS MOST RECENT THREE YEARS OF THE FORM 990



Name of the organization

LLOYD B.I.D., INC.

Employer identification number

93-1288383

**FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE (CONTINUED)**

AVAILABLE TO THE PUBLIC FOR INSPECTION AND COPYING UPON REQUEST. THE LLOYD B.I.D.

HAS DETERMINED THAT IT IS NOT IN ITS BEST INTEREST TO MAKE ANY ADDITIONAL DOCUMENTS

OR INFORMATION AVAILABLE TO THE PUBLIC.

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

**Enter filer's identifying number, see instructions**

|                                                                                            |                                                                                         |                                         |
|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|-----------------------------------------|
| <b>Type or print</b><br><br>File by the due date for filing your return. See instructions. | Name of exempt organization or other filer, see instructions                            | Employer identification number (EIN) or |
|                                                                                            | LLOYD B.I.D., INC.                                                                      | 93-1288383                              |
|                                                                                            | Number, street, and room or suite number. If a P.O. box, see instructions               | Social security number (SSN)            |
|                                                                                            | 700 NE MULTNOMAH #340                                                                   |                                         |
|                                                                                            | City, town or post office, state, and ZIP code. For a foreign address, see instructions |                                         |
|                                                                                            | PORTLAND, OR 97232                                                                      |                                         |

Enter the Return code for the return that this application is for (file a separate application for each return)

**01**

| Application Is For                          | Return Code | Application Is For       | Return Code |
|---------------------------------------------|-------------|--------------------------|-------------|
| Form 990 or Form 990-EZ                     | 01          | Form 990-T (corporation) | 07          |
| Form 990-BL                                 | 02          | Form 1041-A              | 08          |
| Form 4720 (individual)                      | 03          | Form 4720                | 09          |
| Form 990-PF                                 | 04          | Form 5227                | 10          |
| Form 990-T (section 401(a) or 408(a) trust) | 05          | Form 6069                | 11          |
| Form 990-T (trust other than above)         | 06          | Form 8870                | 12          |

- The books are in the care of ► OWEN RONCHELLI

Telephone No. ► 503-236-6441 FAX No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2013, to file the exempt organization return for the organization named above.  
The extension is for the organization's return for.

- ☒ calendar year 20 12 or  
► ☐ tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

|                                                                                                                                                                                              |            |    |    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----|----|
| <b>3 a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                  | <b>3 a</b> | \$ | 0. |
| <b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | <b>3 b</b> | \$ | 0. |
| <b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.             | <b>3 c</b> | \$ | 0. |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

|                                                                                             |                                                                                                                                                         |                                         |
|---------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|
| Type or print<br><br>File by the extended due date for filing your return. See instructions | Name of exempt organization or other filer, see instructions                                                                                            | Employer identification number (EIN) or |
|                                                                                             | LLOYD B.I.D., INC.                                                                                                                                      | 93-1288383                              |
|                                                                                             | Number, street, and room or suite number. If a P.O. box, see instructions                                                                               | Social security number (SSN)            |
|                                                                                             | RICHARD K. GONZALES, CPA<br>4838 N.E. SANDY BLVD., SUITE 102<br>City, town or post office, state, and ZIP code. For a foreign address, see instructions |                                         |
|                                                                                             | PORTLAND, OR 97213                                                                                                                                      |                                         |

Enter the Return code for the return that this application is for (file a separate application for each return)

01

| Application Is For                          | Return Code | Application Is For | Return Code |
|---------------------------------------------|-------------|--------------------|-------------|
| Form 990 or Form 990-EZ                     | 01          |                    |             |
| Form 990-BL                                 | 02          | Form 1041-A        | 08          |
| Form 4720 (individual)                      | 03          | Form 4720          | 09          |
| Form 990-PF                                 | 04          | Form 5227          | 10          |
| Form 990-T (section 401(a) or 408(a) trust) | 05          | Form 6069          | 11          |
| Form 990-T (trust other than above)         | 06          | Form 8870          | 12          |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of ▶ OWEN RONCHELLI  
Telephone No ▶ 503-236-6441 FAX No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 11/15, 2013
- 5 For calendar year 2012, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

|                                                                                                                                                                                                                                     |       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                                                                 | 8a \$ |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b \$ |
| c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.                                                    | 8c \$ |

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶

Date ▶

BAA

FIFZ0502L 01/21/13

Form 8868 (Rev 1-2013)