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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation JUAN YOUNG TRUST		A Employer identification number 93-1245000
Number and street (or P.O. box number if mail is not delivered to street address) C/O DELAP LLP, 5885 MEADOWS ROAD	Room/suite 200	B Telephone number (503) 697-4118
City or town, state, and ZIP code LAKE OSWEGO, OR 97035-2564		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 17,576,439. (Part I, column (d) must be on cash basis.)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		554.	554.		STATEMENT 1
4 Dividends and interest from securities		598,026.	598,026.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		229,832.			
b Gross sales price for all assets on line 6a		2,766,178.			
7 Capital gain net income (from Part IV, line 2)			229,832.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		11.	11.		STATEMENT 3
12 Total. Add lines 1 through 11		828,423.	828,423.		
13 Compensation of officers, directors, trustees, etc		250,000.	0.		250,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		19,640.	0.		19,640.
c Other professional fees STMT 5		85,088.	85,088.		0.
17 Interest					
18 Taxes STMT 6		3,137.	37.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		2,922.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		360,787.	85,125.		269,640.
25 Contributions, gifts, grants paid		1,400,000.			1,400,000.
26 Total expenses and disbursements. Add lines 24 and 25		1,760,787.	85,125.		1,669,640.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-932,364.			
b Net investment income (if negative, enter -0-)			743,298.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	24,902.	2,038.	2,038.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	3,164.	13,166.	13,166.
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	16,831,048.	15,911,546.	17,561,235.
Liabilities	14 Land, buildings, and equipment basis ▶ 9,609. Less accumulated depreciation STMT 10 ▶ 9,609.			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	16,859,114.	15,926,750.	17,576,439.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	16,859,114.	15,926,750.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	16,859,114.	15,926,750.	
	31 Total liabilities and net assets/fund balances	16,859,114.	15,926,750.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,859,114.
2 Enter amount from Part I, line 27a	2	-932,364.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	15,926,750.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15,926,750.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P		
b CAPITAL GAINS DIVIDENDS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,640,000.		2,536,346.	103,654.
b 126,178.			126,178.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			103,654.
b			126,178.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	229,832.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,690,449.	18,137,007.	.093204
2010	1,674,427.	18,373,107.	.091135
2009	1,838,513.	18,016,241.	.102048
2008	2,758,123.	23,011,626.	.119858
2007	2,051,245.	27,036,559.	.075869

2 Total of line 1, column (d)	2	.482114
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.096423
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	17,185,379.
5 Multiply line 4 by line 3	5	1,657,066.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,433.
7 Add lines 5 and 6	7	1,664,499.
8 Enter qualifying distributions from Part XII, line 4	8	1,669,640.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	7,433.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,433.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,433.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	7,387.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	3,400.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	10,787.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	1.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,353.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☒ 3,353. Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.GUIDESTAR.ORG AND WWW.GOSW.ORG/JUANYOUNGTRUST	13	X	
14	The books are in care of ► DELAP LLP Telephone no. ► (503) 697-4118 Located at ► 5885 MEADOWS ROAD, NO. #200, LAKE OSWEGO, OR ZIP+4 ► 97035-2564			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		0.
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► CANADA	16	X	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**7b****b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTOINETTE K. ARENZ	TRUSTEE			
PO BOX 91429				
PORTLAND, OR 97291	35.00	125,000.	0.	0.
SCOTT G. KLUSMANN	TRUSTEE			
1980 WILLAMETTE FALLS DR, 120/252				
WEST LINN, OR 97068	35.00	125,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000**0**

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	17,422,364.
b	Average of monthly cash balances	1b	24,721.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	17,447,085.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	17,447,085.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	261,706.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,185,379.
6	Minimum investment return. Enter 5% of line 5	6	859,269.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	859,269.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	7,433.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,433.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	851,836.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	851,836.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	851,836.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,669,640.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,669,640.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,433.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,662,207.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				851,836.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	754,372.			
b From 2008	1,619,720.			
c From 2009	950,765.			
d From 2010	767,422.			
e From 2011	793,013.			
f Total of lines 3a through e	4,885,292.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 1,669,640.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				851,836.
e Remaining amount distributed out of corpus	817,804.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	5,703,096.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	754,372.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	4,948,724.			
10 Analysis of line 9:				
a Excess from 2008	1,619,720.			
b Excess from 2009	950,765.			
c Excess from 2010	767,422.			
d Excess from 2011	793,013.			
e Excess from 2012	817,804.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ED SEE STATEMENT 12				700,000.
WD SEE STATEMENT 13				700,000.
Total			▶ 3a	1,400,000.
b <i>Approved for future payment</i>				
NONE				
Total			▶ 3b	0.

2012 DEPRECIATION AND AMORTIZATION REPORT

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990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	PENTIUM VI, 2.40GHZ (ED)	11/26/02	SL	5.00		HXL7	2,169.				2,169.	2,169.		0.	2,169.
2	FILEMAKER PRO SOFTWARE, WD	11/06/02	SL	3.00		MC17	2,800.				2,800.	2,800.		0.	2,800.
3	ALL PHASE COMPUTER, WD	12/01/02	SL	5.00		MC17	1,105.				1,105.	1,105.		0.	1,105.
4	HP D135 PRINTER/FAX	03/01/02	SL	5.00		MC17	800.				800.	800.		0.	800.
5	AIO, HP D145 COLOR	02/28/03	SL	5.00		HXL7	499.				499.	499.		0.	499.
6	HP 1300 LASER PRINTER	06/02/03	SL	5.00		HXL7	399.				399.	399.		0.	399.
7	DELL COMPUTER	01/08/06	SL	5.00		HXL7	1,837.				1,837.	1,837.		0.	1,837.
* TOTAL 990-PF PG 1 DEPR							9,609.					9,609.		0.	9,609.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
TRUMBULL PROPERTY FUND LP	550.
US BANK	4.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	554.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GMO	39,856.	0.	39,856.
INVESCO	23,998.	23,998.	0.
INVESCO	102,180.	102,180.	0.
INVESCO	30,671.	0.	30,671.
PIMCO ALL ASSET	155,141.	0.	155,141.
PIMCO TOTAL RETURN	228,733.	0.	228,733.
TRUMBELL PROPERTY FUND LP	55,121.	0.	55,121.
VANGUARD TOTAL INT	88,504.	0.	88,504.
TOTAL TO FM 990-PF, PART I, LN 4	724,204.	126,178.	598,026.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME FROM PASSTHROUGH	11.	11.	
TOTAL TO FORM 990-PF, PART I, LINE 11	11.	11.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DELAP LLP	19,640.	0.		19,640.	
TO FORM 990-PF, PG 1, LN 16B	19,640.	0.		19,640.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
RV KUHNS ADVISORY FEE	39,970.	39,970.		0.	
INVESCO MANAGMENT FEE	9,778.	9,778.		0.	
US BANK	7,233.	7,233.		0.	
TRUMBULL	28,107.	28,107.		0.	
TO FORM 990-PF, PG 1, LN 16C	85,088.	85,088.		0.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAXES	2,000.	0.		0.	
STATE TAXES	1,100.	0.		0.	
FOREIGN TAX	37.	37.		0.	
TO FORM 990-PF, PG 1, LN 18	3,137.	37.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE, BOND	2,200.	0.		0.	
DUES AND MEMBERSHIP FEES	695.	0.		0.	
MISC BANK FEES	27.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	2,922.	0.		0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
FIRST AMERICAN GOV'T OBLIGATION FUND	X		13,166.	13,166.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			13,166.	13,166.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			13,166.	13,166.	

FORM 990-PF	OTHER INVESTMENTS			STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE		
VARIOUS INVESTMENTS	COST	15,911,546.	17,561,235.		
TOTAL TO FORM 990-PF, PART II, LINE 13		15,911,546.	17,561,235.		

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
PENTIUM VI, 2.40GHZ (ED)	2,169.	2,169.	0.
FILEMAKER PRO SOFTWARE, WD	2,800.	2,800.	0.
ALL PHASE COMPUTER, WD	1,105.	1,105.	0.
HP D135 PRINTER/FAX	800.	800.	0.
AIO, HP D145 COLOR	499.	499.	0.
HP 1300 LASER PRINTER	399.	399.	0.
DELL COMPUTER	1,837.	1,837.	0.
TOTAL TO FM 990-PF, PART II, LN 14	9,609.	9,609.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PLEASE SEE CONTACT INFO ON WEBSITE AT WWW.GOSW.ORG/JUANYOUNGTRUST

FORM AND CONTENT OF APPLICATIONS

PLEASE REQUEST APPLICATION FROM APPROPRIATE ADDRESS ON WEBSITE AT
WWW.GOSW.ORG/JUANYOUNGTRUST

ANY SUBMISSION DEADLINES

SEE APPLICATION PACKET AT WWW.GOSW.ORG/JUANYOUNGTRUST

RESTRICTIONS AND LIMITATIONS ON AWARDS

501 (C) (3) ORGANIZATIONS IN OREGON PROMOTING THE HEALTH, EDUCATION AND/OR
WELFARE OF CHILDREN UNDER THE AGE OF 21.

Juan Young Trust
Eastern Division
Grants Awarded in Calendar Year 2012
EIN 93-1245000

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
Adaptive Riding Institute	Scotts Mill	OR	n/a	509(a)(1)	assisted therapy program	1,000 00
Arts Council of Pendleton	Pendleton	OR	n/a	509(a)(1)	arts education program	5,000 00
Assistance League of Salem	Salem	OR	n/a	509(a)(2)	hygiene education program	12,500 00
AWARE, Inc	Redmond	OR	n/a	509(a)(1)	sex trafficking prevention program	7,000 00
Black Parent Initiative	Portland	OR	n/a	170(b)(1)(A)(vi)	youth mentoring program	5,000 00
Boys and Girls Club of Albany	Albany	OR	n/a	509(a)(1)	after-school reading program	7,500 00
Boys and Girls Clubs of Central Oregon	Bend	OR	n/a	509(a)(1)	after-school education program	5,000 00
Boys and Girls Clubs of Portland Metropolitan Area	Portland	OR	n/a	509(a)(1)	after-school education program	5,000 00
Caldera	Portland	OR	n/a	170(b)(1)(A)(vi)	youth mentorship program	5,000 00
CASA for Children of Multnomah County	Portland	OR	n/a	509(a)(1)	child advocacy program	15,000 00
Central Oregon Community College	Bend	OR	n/a	509(a)(1)	scholarships	2,500 00
Children First for Oregon	Portland	OR	n/a	509(a)(1)	foster children's program	5,000 00
Children's Center of Clackamas County	Oregon City	OR	n/a	170(b)(1)(A)(vi)	child abuse prevention program	10,000 00
Children's Museum of Eastern Oregon	Pendleton	OR	n/a	509(a)(1)	early childhood education program	5,000 00
Children's Relief Nursery	Portland	OR	n/a	509(a)(1)	therapeutic classroom program	10,000 00
Clackamas Community College Foundation	Oregon City	OR	n/a	509(a)(1)	scholarships	3,800 00
Clackamas Heritage Partners	Oregon City	OR	n/a	170(b)(1)(A)(vi)	youth history education program	10,000 00
Community Transitional School	Portland	OR	n/a	509(a)(1)	homeless children's education program	10,000 00
Concordia University	Portland	OR	n/a	509(a)(1)	science laboratory project	10,000 00
Concordia University	Portland	OR	n/a	509(a)(1)	scholarships	5,000 00
Corban University	Salem	OR	n/a	509(a)(1)	music and technology education program	12,000 00
Damascus Christian Education Foundation	Damascus	OR	n/a	509(a)(3), Type 1	technology upgrade	15,000 00
De La Salle North Catholic High School	Portland	OR	n/a	509(a)(1)	internship program	12,500 00
Eastern Oregon Regional Arts Council	LaGrande	OR	n/a	509(a)(1)	arts education program	10,000 00
Eastern Oregon University	LaGrande	OR	n/a	509(a)(1)	scholarships	4,000 00
Family Stepping Stones	Gladstone	OR	n/a	170(b)(1)(A)(vi)	family relief nursery	11,600 00
FamilyWorks Ministries	Portland	OR	n/a	170(b)(1)(A)(vi)	youth mentoring program	6,000 00
Fishtrap, Inc	Enterprise	OR	n/a	509(a)(1)	youth creative writing program	5,000 00
Fr. Bernard Youth Center	Mt. Angel	OR	n/a	509(a)(2)	youth service learning program	5,000 00
Friends of the Children - Portland	Portland	OR	n/a	509(a)(1)	youth mentorship program	10,000 00
Friends of the Children of the Klamath Basin	Klamath Falls	OR	n/a	509(a)(1)	youth mentoring program	5,000 00
High Desert Museum	Bend	OR	n/a	509(a)(2)	history and geography education program	5,000 00
Historical Outreach Foundation	Portland	OR	n/a	170(b)(1)(A)(vi)	American history education program	5,000 00
Holy Cross Catholic School	Portland	OR	n/a	509(a)(1)	tuition assistance program	5,000 00
Human Solutions	Portland	OR	n/a	509(a)(1)	after-school education program	5,000 00
I Have a Dream Foundation - Oregon	Portland	OR	n/a	509(a)(1)	youth mentorship program	5,000 00
Imago, the Theatre Mask Ensemble	Portland	OR	n/a	509(a)(1)	theatre outreach programs	4,000 00
Impact NW	Portland	OR	n/a	509(a)(1)	youth mentoring program	5,000 00
Incight	Portland	OR	n/a	170(b)(1)(A)(vi)	disabled student scholarship program	15,000 00
Kids Intervention & Diagnostic Service Center, Inc	Bend	OR	n/a	509(a)(1)	child abuse prevention program	5,000 00
Kinship House	Portland	OR	n/a	509(a)(1)	youth mental health program	5,000 00
Lake County Youth Mentor Program	Lakeview	OR	n/a	509(a)(1)	youth mentoring program	5,000 00
LifeWorks NW	Portland	OR	n/a	509(a)(1)	drug and alcohol treatment program	5,000 00
Manion-Polk Food Share, Inc	Salem	OR	n/a	509(a)(1)	youth gardening program	5,000 00
Medical Teams International	Tigard	OR	n/a	509(a)(1)	dental health care for children	12,500 00
Mid-Willamette Watershed Alliance	Salem	OR	n/a	509(a)(1)	after-school education program	5,000 00
Mid-Columbia Health Foundation	The Dalles	OR	n/a	509(a)(1)	youth reading program	5,000 00
Miracle Theatre Group	Portland	OR	n/a	509(a)(2)	theatre art outreach program	10,000 00
Morrison Child and Family Services	Portland	OR	n/a	509(a)(1)	early education program	10,000 00
Mt. Hood Community College	Gresham	OR	n/a	509(a)(1)	scholarships	5,000 00
Mt. Hood Kiwanis Camp	Portland	OR	n/a	509(a)(1)	youth disability education program	8,030 00
Multnomah University	Portland	OR	n/a	509(a)(1)	music education program	13,000 00
Multnomah University	Portland	OR	n/a	509(a)(1)	scholarships	5,000 00
Neighborhood House	Portland	OR	n/a	509(a)(1)	after-school homework club program	10,000 00
New Moon Productions	Portland	OR	n/a	509(a)(1)	drama literacy program	5,000 00
Northwest Dance Project	Portland	OR	n/a	509(a)(2)	dance education program	5,000 00
Northwest Kidney Kids, Inc	Portland	OR	n/a	170(b)(1)(A)(vi)	kidney disease education program	4,000 00
Northwest Mothers Milk Bank	Portland	OR	n/a	170(b)(1)(A)(vi)	capital campaign	15,000 00
NW Disciples Wrestling Club	Portland	OR	n/a	509(a)(1)	youth mentoring program	5,000 00
Oregon Ballet Theatre	Portland	OR	n/a	509(a)(1)	culture and dance education programs	5,000 00

Juan Young Trust
Eastern Division
Grants Awarded in Calendar Year 2012
EIN 93-1245000

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
Oregon Museum of Science and Industry	Portland	OR	n/a	509(a)(2)	early education program	15,000 00
Peninsula Wrestling	Portland	OR	n/a	509(a)(1)	youth mentorship program	5,000 00
Portland Community College Foundation	Portland	OR	n/a	509(a)(1)	scholarships	9,170 00
Portland Lutheran School	Portland	OR	n/a	509(a)(1)	elementary grade technology upgrade	10,000 00
Portland Rescue Mission	Portland	OR	n/a	509(a)(1)	homeless children's education program	10,500 00
Portland Revels	Portland	OR	n/a	509(a)(1)	music education program	2,500 00
Portland Taiko	Portland	OR	n/a	509(a)(2)	outreach and education program	5,000 00
Portland Workforce Alliance	Portland	OR	n/a	170(b)(1)(A)(vi)	career education program	20,000 00
Portland YouthBuilders	Portland	OR	n/a	170(b)(1)(A)(vi)	youth job skill building program	4,000 00
Prepare the Way	Bend	OR	n/a	509(a)(1)	youth leadership program	10,000 00
Profile Theatre	Portland	OR	n/a	509(a)(1)	theatre arts education program	5,000 00
Providence Child Center Foundation	Portland	OR	n/a	509(a)(1)	aquatic therapy pool	10,000 00
Royal Rosarian Foundation	West Linn	OR	n/a	509(a)(1)	field trip support program	10,900 00
Salem Leadership Foundation	Salem	OR	n/a	509(a)(1)	after-school education program	5,000 00
SE Works, Inc	Portland	OR	n/a	509(a)(1)	GED education program	15,000 00
Showtime Athletics, Inc	Portland	OR	n/a	509(a)(1)	youth mentoring program	5,000 00
St Charles Foundation	Bend	OR	n/a	509(a)(1)	newborn health program	6,000 00
Stages of Life	Portland	OR	n/a	170(b)(1)(A)(vi)	songwriting workshops	5,000 00
Start Making a Reader Today	Bend	OR	n/a	509(a)(1)	reading program	5,000 00
Sycamore Lane Therapeutic Riding Center	Oregon City	OR	n/a	170(b)(1)(A)(vi)	therapeutic riding therapy program	7,000 00
The Library Foundation	Portland	OR	n/a	509(a)(1)	youth reading program	10,000 00
The Northwest Catholic Counseling Center	Portland	OR	n/a	509(a)(2)	counseling program	7,000 00
The Piece dba Camp Odyssey	Portland	OR	n/a	509(a)(2)	summer camp scholarship program	5,000 00
The Salvation Army - Gresham Corps	Portland	OR	n/a	509(a)(1)	after-school music program	5,000 00
TLC-Tnt	Portland	OR	n/a	509(a)(1)	youth summer camp program	5,000 00
Trinity Fellowship Church	Portland	OR	n/a	509(a)(1)	after-school art and science program	5,000 00
Trinity Lutheran Church and School	Portland	OR	n/a	509(a)(1)	scholarship program	6,000 00
Trout Creek Bible Camp	Corbett	OR	n/a	509(a)(2)	cabin replacement campaign	10,000 00
Umatilla County Historical Society	Pendleton	OR	n/a	509(a)(1)	living history program	5,000 00
University of Portland	Portland	OR	n/a	509(a)(1)	scholarships	5,000 00
Walla Walla University, Portland School of Nursing Campus	Portland	OR	n/a	509(a)(1)	scholarships	5,000 00
Warner Pacific College	Portland	OR	n/a	509(a)(1)	scholarship program	15,000 00
Willamette University	Salem	OR	n/a	509(a)(1)	after-school tutoring program	10,000 00
YMCA of Columbia Willamette	Portland	OR	n/a	509(a)(1)	cabin replacement program	5,000 00
Young Musicians & Artists	Portland	OR	n/a	509(a)(2)	art and music camp scholarships	5,000 00
					TOTAL	700,000 00

Grants reviewed & funded JYT West 2012

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ProjNum	AppName	Grant Title	\$\$ Awarded Y1
2012-049W	Above Coping	Health.Summer Program 2012	3,000
2012-045W	Adelante Mujeres	Education.Early Childhood Program School Year 12-13	8,000
2012-047W	Aloha High Booster Club, Inc.	Education.Graduation Celebration June 2012	1,500
2012-069W	American Cancer Society Oregon	Health.Camp Ukandu.Summer & Fall 2012	5,000
2012-160W	American Heart Association	Health.School Based Physical Fitness	5,000
2012-136W	American Red Cross OR Pac Chapter	Health.Work Experience for Future Health Employment	7,000
2012-052W	Arthritis Foundation	Health. Summer Program for Children 2012	3,000
2012-089W	Artists Repertory Theatre	Education.School Based Theater Program 12-13	5,000
2012-163W	Arts Umbrella	Education. School Based Orchestra Outreach Concerts	1,000
2012-118W	Assistance League of Eugene	Health.School Based Dental Clinic	5,000
2012-088W	Beaverton Education Foundation	Education.School Based Extended Day Programs	10,000
2012-078W	Beaverton HS Booster Club	Education.Graduation Celebration 2012	1,500
2012-093W	Big Brothers Big Sisters of Lane County	Education.School Based Mentoring Program 12-13	3,000
2012-140W	Bohemia Park -- EBID	Education.School Based Outdoor Classroom & Park	2,000
2012-180W	Boys and Girls Aid Society Oregon	Education.Transitional Living Program	5,000
2012-090W	Boys and Girls Club of Western Lane County	Education.School Based Social Behavior Program	3,000
2012-071W	Broadway Rose Theatre	Education.Employment for Teens Summer 2012	5,000
2012-064W	Camp Fire USA Portland Metro	Education.School Based After School Programs 12-13	5,000
2012-070W	Camp Rosenbaum Fund	Health.Healthy Lifestyle Camp Summer 2012	5,000
2012-080W	Candlelighters for Children	Health.Family Summer Camp 2012	3,000
2012-042W	CASA for Children, Inc.	Education.CASA Roadmap Project	10,000
2012-061W	Cascade AIDS Project	Health.Camp Starlight.Summer 2012	3,000
2012-024W	Catholic Comm Services Lane CO	Education.School & Community Based Extra Curricular Programs	3,000
2012-124W	Cedar Mill Comm Lib Ass	Education.Library Based Music/Literacy Program	800
2012-113W	Center for Earth Leadership	Education. School Based Eco-School Program	8,000
2012-194W	Chelsea Hicks Foundation	Health.Hospital Based Program	1,000
2012-117W	Chess For Success	Education.School Based After School Program Year 2012-2013	5,000
2012-065W	Children's Book Bank	Education.Summer Slide Literacy Program 2012	2,000
2012-067W	Children's Cancer Association	Health.Music Rx and Caring Cabin	10,000
2012-104W	Children's Course	Education.School Based PE Program	10,000
2012-068W	Classroom Law Project	Education.School Based Civics Curriculum Year 12-13	6,000
2012-010W	Clatsop Comm College Foundation	Education.Annual JYT Scholarship Program 12-13	4,000
2012-001W	Coalition for Kids	Education.School Based Child care RCC	7,000
2012-126W	Coalition of Comm. Health Clinics	Health.Youth Intern Project School Year 12-13	5,000
2012-039W	Community Partners for Affordable Housing	Education.After School Programs at Housing Sites Year 12-13	4,000

Grants reviewed & funded JYT West 2012

2/18/2013, Page 2

ProjNum	AppName	Grant Title	\$\$ Awarded Y1
2012-105W	Corvallis Environmental Center	Health.School Based Nutrition Program	5,000
2012-152W	Dental Foundation of Oregon	Health.School Based Dental Program	10,000
2012-150W	Doernbecher Children's Hospital	Health.Fetal Therapy Program	10,000
2012-048W	Douglas County Childrens Center Inc.	Health.School Based Collaboration.School Year 12-13	5,000
2012-145W	Ecumenical Ministries of Oregon	Education.School Based Housing Program	5,000
2012-143W	Essential Health Clinic	Health.Urgent Care for Children	5,000
2012-170W	Eugene Hearing and Speech Center	Health.Hearing and Speech Program for Children	5,000
2012-025W	Financial Beginnings	Education.School Based Financial Literacy Program	5,000
2012-144W	Food For Lane County	Health.Family Dinner Program	5,000
2012-167W	Forward Stride	Health.Equine-Therapy Program	5,000
2012-177W	Friends of North County Rec District	Health.School Based Swim Program	1,000
2012-161W	Fruit and Flower Day Nursery	Education.Parent Education & Training	5,000
2012-188W	FVPAE Farmington View Parents	Education.School Based Math Program	5,000
2012-116W	G A P S Foundation	Education.School Based Outdoor School	10,000
2012-055W	Gales Creek Camp Foundation	Health.Equipment.Summer Camp 2012	4,000
2012-004W	George Fox University	Education.Annual JYT Scholarship Program 12-13	9,000
2012-135W	Hillsboro Cultural Foundation	Education.Middle School Based Community Arts Program	5,000
2012-079W	Hoffman Center	Education. Arts Program.Rural Summer Camp & School Based Program	5,000
2012-097W	I Have A Dream Foundation-Forest Grove	Education.School Based College Resource Coordinator.PCC R CREEK 12-13	5,000
2012-138W	KEX Kids Fund Program	Health.Vision & Hearing Care	5,000
2012-011W	Lane CC Foundation	Education.Annual JYT Scholarship Program 12-13	6,000
2012-017W	Lewis & Clark College	Education.Annual JYT Scholarship Program 12-13	9,000
2012-101W	Lift Urban Portland	Health.School Based Nutrition Program	5,000
2012-153W	Lines for Life-OR Partnership	Health.School Based Healthy Life Choices Program.Parent Volunteers	5,000
2012-006W	Linfield College	Education.Annual JYT Scholarship Program 12-13	9,000
2012-075W	Linnton Community Center	Education.Day Camp Summer 2012	3,000
2012-060W	Linus Pauling Institute, OSU Foundation	Health.Summer Nutrition Program 2012	3,000
2012-155W	Literary Arts, Inc.	Education.School Based Writing Program	5,000
2012-056W	Lutheran Community Services NW	Health.Lifestyle Program	5,000
2012-013W	Marylhurst University	Education.Annual JYT Scholarship Program 12-13	9,000
2012-095W	Mercy Corps -- Action Center	Education.School Based World Affairs Program	5,000
2012-038W	Mittleman Jewish Community Center	Education.Day Camp Program Summer 2012	5,000
2012-058W	New Avenues for Youth	Health.Parenting Program for Homeless Youth	8,000
2012-040W	Northwest Childrens Theater & School	Education.In-school Theater Programming Year 12-13	5,000
2012-184W	Northwest Youth Corps	Health.School Based Kitchen Upgrade	5,000

Grants reviewed & funded JYT West 2012

2/18/2013, Page 3

ProjNum	AppName	Grant Title	\$\$ Awarded Y1
2012-002W	Old Mill Center	Health.Family Mental Health Program	6,000
2012-159W	Oregon Children's Foundation	Education.Pre K Reading Program	5,000
2012-110W	Oregon Coast Aquarium	Education.School Based Liason Project	5,000
2012-146W	Oregon Coast CC Foundation	Education.Achieving the Dream Initiative	5,000
2012-076W	Oregon Coast Community College Foundation	Education.Annual JYT Scholarship Program 12-13	4,000
2012-125W	Oregon Crime Victims Law Center	Education.Access to Justice Pro Bono Project	10,000
2012-128W	Oregon Historical Society	Education.Museum Exhibit	5,000
2012-074W	Oregon Lions Sight and Hearing Foundation	Health.School Based Screenings 12-13	5,000
2012-012W	Oregon State University Foundation	Education.Annual JYT Scholarship Program 12-13	13,500
2012-151W	Oregon Symphony Association	Education.Early Learning Music Education	5,000
2012-158W	Outward Bound Wilderness	Education.School Based Outdoor Program 12-13	5,000
2012-098W	Pacific Northwest College of Art	Education.Pre-college Arts Program	5,000
2012-005W	Pacific University	Education.Annual JYT Scholarship Program 12-13	9,000
2012-021W	Pacific University	Health.Healthy Lifestyle Program	9,000
2012-139W	Parenting Now. Birth to Three	Education.Parenting Program	5,000
2012-008W	PCC Foundation/Rock Creek	Education.Annual JYT Scholarship Program 12-13	6,000
2012-009W	PCC Foundation/Sylvania	Education.Annual JYT Scholarship Program 12-13	6,000
2012-102W	Peter Britt G M	Education.School Based Music Morning Program	5,000
2012-112W	Piano Santa Foundation	Education.School Based After School Program	5,000
2012-174W	Portland Ballet	Education.PB/PSU Holiday Production	2,000
2012-044W	Portland Children's Museum	Education.Summer Programs 2012	5,000
2012-109W	Portland Reading Foundation	Education.School Based Reading Program 12-13	5,000
2012-014W	Portland State University Foundation	Education.Annual JYT Scholarship Program 12-13	13,500
2012-164W	Portland State University Foundation	Education.School Based Family-Friendly Study Room	5,000
2012-119W	Portland Youth Philharmonic	Education.School Based Music Program Year 12-13	5,000
2012-027W	Project POOCH, Inc.	Education.Vocational Program	3,000
2012-106W	PSU Foundation	Education.Annual JYT Scholarship Program 12-13	1,500
2012-091W	Regional Arts and Culture Council	Education.School Based Arts Programming 12-13	5,000
2012-007W	Rogue Comm College Foundation	Education.Annual JYT Scholarship Program 12-13	4,000
2012-169W	Rogue Valley Manor Foundation	Education.School Based ASPIRE Mentor Program	4,000
2012-190W	Sacagawea Health Center	Health. School Based Health Center	3,000
2012-026W	Sacred Heart Medical Center Fnd	Health.Grief Support Programs	2,500
2012-107W	Sauvie Island Center	Education.School Based Field Trips	4,500
2012-019W	Scappoose High School Booster Club	Education.School Based Community 101 Program	2,500
2012-114W	Science Factory	Education.School Based Science Program	5,000
2012-041W	ScienceWorks Museum	Education.School Based ISI Program Year 12-13	5,000
2012-099W	Seaside Museum & Historical Society	Education.School Based History Curriculum 12-13	2,200
2012-137W	Sisters of the Road	Health.Families with Children Program	5,000

Grants reviewed & funded JYT West 2012

2/18/2013, Page 4

ProjNum	AppName	Grant Title	\$\$ Awarded Y1
2012-147W	Snowman Foundation	Education.Play It Forward Program	5,000
2012-053W	Southridge HS Boosters Council Inc.	Education.Graduation Celebration June 2012	1,500
2012-028W	Southwestern Oregon CC Foundation	Education.Annual JYT Scholarship Program 12-13	4,000
2012-018W	St. Clare School	Education.School Based PE/Golf Program	3,000
2012-162W	Summa Institute	Education.Family Experiential Learning Programs	5,000
2012-046W	Sunset High School Booster Club	Education.Graduation Celebration 2012	1,500
2012-141W	Tamarack Wellness Center, Inc.	Health.Warm Water Swim Lessons	1,000
2012-059W	The Child Center	Health.Electronic Health Records System	5,000
2012-043W	Tigard Turns the Tide	Education.Graduation Celebration June 2012	1,500
2012-016W	Tillamook Bay CC Foundation	Education.Annual JYT Scholarship Program 12-13	4,000
2012-132W	Tillamook Bay Child Care Center	Health.School Based Nutrition Program Farm to School	2,000
2012-003W	Tillamook School District #9 Foundation	Education.School Based Community 101 Program	2,500
2012-062W	Tualatin Hills Park Foundation	Health.Camp Rivendale.Camp for Disabled Children.Summer 2012	4,000
2012-037W	Tualatin Riverkeepers	Education.School Based Nature Awareness Program Year 12-13	5,000
2012-015W	Umpqua Comm College Foundation	Education.Annual JYT Scholarship Program 12-13	4,000
2012-022W	University of Oregon Foundation	Education.Annual JYT Scholarship Program 12-13	13,500
2012-100W	US FIRST -- OREGON FIRST	Education.School Based Robotics Program	10,000
2012-166W	Vernonia Education Foundation	Health.School Based Health Clinic	10,000
2012-189W	Virginia Garcia Memorial Foundation	Health.School Based Health Clinics	5,000
2012-077W	Volunteers in Medicine Clinic	Health.Youth Volunteer Program 2012	8,000
2012-108W	Washington CO Museum	Education.School Based History Program	5,000
2012-020W	Western OR University Foundation	Education.Annual JYT Scholarship Program 12-13	8,000
2012-092W	Wildlife Safari	Education.School Based Science Program 12-13	5,000
2012-036W	Wilson HS PTA Graduation Committee	Education.Graduation Celebration June 2012	1,500
2012-148W	WOMENSPACE	Education.IPV Programs for Parent and Child	3,000
2012-122W	World Forestry Center	Education.School Based Educational Outreach Year 2012-2013	5,000
2012-057W	Youth Villages-Christie Care of Oregon	Health.Program for OR Children with Severe Mental Health Challenges	10,000
Total Awarded Y1:			\$ 700,000

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	JUAN YOUNG TRUST	93-1245000
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
File by the due date for filing your return. See instructions	C/O DELAP LLP, 5885 MEADOWS ROAD, NO. 200	
	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	LAKE OSWEGO, OR 97035-2564	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

DELAP LLP

- The books are in the care of ► **5885 MEADOWS ROAD, NO. #200 - LAKE OSWEGO, OR 97035-2564**

Telephone No. ► **(503) 697-4118**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year **2012** or
- ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	10,787.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	7,387.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	3,400.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	JUAN YOUNG TRUST	93-1245000
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	C/O DELAP LLP, 5885 MEADOWS ROAD, NO. 200	
	City, town or post office, state, and ZIP code For a foreign address, see instructions.	
	LAKE OSWEGO, OR 97035-2564	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

DELAP LLP

- The books are in the care of ☒ 5885 MEADOWS ROAD, NO. #200 - LAKE OSWEGO, OR 97035-2564
Telephone No ☒ (503) 697-4118 FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until NOVEMBER 15, 2013
5 For calendar year 2012, or other tax year beginning , and ending
6 If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
☐ Change in accounting period

- 7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO RECEIVE INVESTMENT DOCUMENTS NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	8,551.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	10,787.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title ☒ CO-TRUSTEES Date

Form 8868 (Rev 1-2013)