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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation: Donnie Royal Foundation

A Employer identification number: 91-2052930

Number and street (or P O box number if mail is not delivered to street address): 3620 Cape Center Dr.

Room/suite:

B Telephone number (see instructions): 910-323-0191

City or town, state, and ZIP code: Fayetteville NC 28304

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 1,595,997

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b) (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	14,395	14,395		
	4	Dividends and interest from securities	53,730	53,730		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	24,814			
	b	Gross sales price for all assets on line 6a 674,719				
	7	Capital gain net income (from Part IV, line 2)		1,147		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) Stmt 2	2,026	2,026		
	12	**Total.** Add lines 1 through 11	94,965	71,298	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) Stmt 3	2,000			
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) Stmt 4	416	416		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,416	416	0	0
	25	Contributions, gifts, grants paid	96,000			96,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	98,416	416	0	96,000
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-3,451			
	b	**Net investment income** (if negative, enter -0-)		70,882		
	c	**Adjusted net income** (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash – non-interest-bearing			
2	Savings and temporary cash investments	21,008	13,977	13,977
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (att schedule) ▶			
	Less allowance for doubtful accounts ▶ 0			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges		1,268	1,268
10a	Investments – U S and state government obligations (attach schedule) Stmt 5	77,185	54,399	56,402
b	Investments – corporate stock (attach schedule) See Stmt 6	1,083,579	1,169,816	1,250,033
c	Investments – corporate bonds (attach schedule) See Stmt 7	147,988	153,163	150,331
11	Investments – land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
12	Investments – mortgage loans			
13	Investments – other (attach schedule) See Statement 8	194,385	127,190	123,986
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	1,524,145	1,519,813	1,595,997
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted	1,524,145	1,519,813	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	1,524,145	1,519,813	
31	**Total liabilities and net assets/fund balances** (see instructions)	1,524,145	1,519,813	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,524,145
2	Enter amount from Part I, line 27a	2	-3,451
3	Other increases not included in line 2 (itemize) ▶ See Statement 9	3	1
4	Add lines 1, 2, and 3	4	1,520,695
5	Decreases not included in line 2 (itemize) ▶ See Statement 10	5	882
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,519,813

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Ameriprise #6133 - CG Distr.			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,147			1,147
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				1,147
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,147
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	96,746	1,587,365	0.060948
2010	90,000	1,548,178	0.058133
2009	104,356	1,419,942	0.073493
2008	100,000	1,741,485	0.057422
2007	100,000	1,974,206	0.050653

2	Total of line 1, column (d)	2	0.300649
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.060130
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,575,725
5	Multiply line 4 by line 3	5	94,748
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	709
7	Add lines 5 and 6	7	95,457
8	Enter qualifying distributions from Part XII, line 4	8	96,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	709
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	709
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	709
6	Credits/Payments				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,268		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,268		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	2,536
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,827
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 1,827 Refunded ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ William T. Allen Telephone no ▶ 910-323-0191
3620 Cape Center Dr.
Located at ▶ Fayetteville NC ZIP+4 ▶ 28304

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
William T. Allen 3620 Cape Center	Fayetteville NC 28304	President 0.00	0	0	0
Henry Turlington 1600 Quaker Ridge	Raleigh NC 27615	Treasurer 0.00	0	0	0
Charles Royal 1425 Keith Hills Road	Lillington NC 27546	V-President 0.00	0	0	0
Dr Douglas Kelly 500 East Cleveland St.	Dillon SC 29536	Secretary 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	1,576,508
b	Average of monthly cash balances		1b	23,213
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	1,599,721
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	1,599,721
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)		4	23,996
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,575,725
6	**Minimum investment return.** Enter 5% of line 5		6	78,786

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	78,786
2a	Tax on investment income for 2012 from Part VI, line 5	2a 709		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	709
3	Distributable amount before adjustments Subtract line 2c from line 1		3	78,077
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	78,077
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	78,077

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	96,000
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	96,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	709
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	95,291

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7					78,077
2 Undistributed income, if any, as of the end of 2012					
a Enter amount for 2011 only					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2012					
a From 2007	3,052				
b From 2008	14,540				
c From 2009	34,647				
d From 2010	14,181				
e From 2011	19,886				
f **Total** of lines 3a through e		86,306			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 96,000					
a Applied to 2011, but not more than line 2a					
b Applied to undistributed income of prior years (Election required – see instructions)					
c Treated as distributions out of corpus (Election required – see instructions)					
d Applied to 2012 distributable amount					78,077
e Remaining amount distributed out of corpus		17,923			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		104,229			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount – see instructions					
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions					
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)		3,052			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		101,177			
10 Analysis of line 9					
a Excess from 2008	14,540				
b Excess from 2009	34,647				
c Excess from 2010	14,181				
d Excess from 2011	19,886				
e Excess from 2012	17,923				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Donnie M. Royal, MD (Deceased 2001)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

William T. Allen 910-323-0191
3620 Cape Center Dr. Fayetteville NC 28304

b The form in which applications should be submitted and information and materials they should include

Contact Individual in 2A for details

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Reformed Theological Semi 2101 Carmel Rd. Charlotte NC 28226		501(c)(3)	Royal Scholarship	10,000
Sampson Community College P.O. Box 318 Clinton NC 28329		501(c)(3)	Nursing Scholarship	10,000
Salemburg Baptist Church P.O. Box 537 Salemburg NC 28385		Church	General Fund	5,000
Baptist Children's Home P.O. Box 338 Thomasville NC 27361		501(c)(3)	General Fund	6,000
Campbell University P.O. Box 116 Buies Creek NC 27506		University	Concert Series	10,000
Campbell University P.O. Box 116 Buies Creek NC 27506		University	School of Medicine	10,000
The Royal Home P.O. Box 86 Salemburg NC 28385		501(c)(3)	General Fund	10,000
Salemburg Food Bank 113 N Main St Salemburg NC 28385		501(c)(3)	General Fund	5,000
Sampson Regional Medical Center Fou 607 Beaman St Clinton NC 28328		501(c)(3)	General Fund	20,000
Town of Salemburg 100 Methodist Dr Salemburg NC 28385		Municipality	General Fund	10,000
Total			▶ 3a	96,000
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	14,395	
4 Dividends and interest from securities			14	53,730	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	2,026	
8 Gain or (loss) from sales of assets other than inventory			18	24,814	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		94,965	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 94,965

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

William T. Allen — Signature of officer or trustee

6/10/13 — Date

President — Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
WILLIAM TEMPLE ALLEN, CPA	William Temple Allen, CPA, PA	06/03/13	

Firm's name ▶ William Temple Allen, CPA, P.A. — PTIN P01071846

Firm's address ▶ 3620 Cape Center Drive, Fayetteville, NC 28304 — Firm's EIN ▶ 56-1833865

Phone no 910-323-0191

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description: Whom Sold	Date Acquired	Date Sold	How Received / Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
Illinios Tool Works - 100 sh	10/25/11	10/18/12	Purchase $ 5,920	$ 4,739	$	$	$ 1,181
Intel Corp - 100 sh	7/25/11	7/12/12	Purchase 2,421	2,332			89
Ishs Invst - 170 sh	10/25/11	10/18/12	Purchase 20,629	19,526			1,103
Pimco Ttl Ret - 302.336 sh	Various	10/18/12	Purchase 3,492	3,386			106
Pengrowth Energy Corp - 400 sh	10/25/11	5/01/12	Purchase 3,622	4,253			-631
Pitney Bowes - 900 sh	1/23/12	7/12/12	Purchase 12,405	17,827			-5,422
Pimco Ttl Ret - 157.262 sh	Various	10/18/12	Purchase 1,816	1,760			56
Transn Allnc - 35000 sh	1/31/12	7/09/12	Purchase 35,000	35,006			-6
Illinois Tool Works - 250 sh	3/08/11	10/18/12	Purchase 14,800	14,182			618
Pengrowth Energy Corp - 1500 sh	5/12/10	5/01/12	Purchase 13,582	15,961			-2,379
Royal Bank of CDA - 50 sh	9/15/08	7/12/12	Purchase 2,497	2,271			226
AT&T Inc - 100 sh	1/18/07	7/12/12	Purchase 3,411	3,559			-148
Altria Group Inc - 200 sh	Various	7/12/12	Purchase 6,895	3,894			3,001
Amer Elec Pwr Co - 75 sh	9/16/08	7/12/12	Purchase 3,034	2,844			190
Amer Expr - 27000 sh	1/21/09	1/30/12	Purchase 27,000	27,000			
Automatic Data Proc - 100 sh	7/15/09	7/12/12	Purchase 5,440	3,577			1,863
Chevron Corp - 85 sh	Various	Various	Purchase 8,877	4,236			4,641

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description: Whom Sold	Date Acquired	Date Sold	How Received / Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
Coca Cola Co - 75 sh	7/02/01	7/12/12	Purchase $ 5,660	$ 3,375	$	$	$ 2,285
ColgatePalmolive - 200 sh	5/12/10	1/23/12	Purchase 17,482	16,865			617
Diageo Plc - 300 sh	Various	1/23/12	Purchase 25,668	23,483			2,185
Discover Bk - 15000 sh	7/22/10	5/16/12	Purchase 15,000	15,947			-947
Discover Bk - 23000 sh	1/21/09	6/25/12	Purchase 23,000	24,246			-1,246
Duguesne Lt - 10000 sh	1/14/10	4/16/12	Purchase 10,000	10,780			-780
Exxon Mobil - 50 sh	4/02/04	7/12/12	Purchase 4,109	2,133			1,976
Exxon Mobil - 200 sh	Various	10/18/12	Purchase 18,401	8,840			9,561
Gecc Note - 5000 sh	4/16/09	6/15/12	Purchase 5,000	5,168			-168
HSBC Intrnts - 15000 sh	4/24/08	11/15/12	Purchase 15,000	15,000			
JPM Chase - 1000 sh	6/16/04	7/12/12	Purchase 25,064	23,836			1,228
Kinder Morgan Energy - 300 sh	1/21/09	Various	Purchase 25,452	14,445			11,007
Merck & Company - 200 sh	5/12/10	7/12/12	Purchase 8,451	6,841			1,610
Novartis Ag Spons - 400 sh	Various	1/23/12	Purchase 21,902	22,774			-872
Pimco Ttl Ret - 7200 sh	Various	7/12/12	Purchase 82,080	80,568			1,512
Pimco Ttl Ret - 6931.131 sh	Various	10/18/12	Purchase 80,055	77,559			2,496
Philip Morris - 75 sh	6/03/05	5/01/12	Purchase 6,693	2,722			3,971

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description: Whom Sold	Date Acquired	Date Sold	How Received / Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
Telefonica S A Spon - 750 sh	1/14/10	7/12/12	Purchase $ 8,793	$ 20,378	$	$	$ -11,585
Templeton Global - 5500 sh	Various	5/01/12	Purchase 52,237	52,529			-292
Ust Nt Inflt - 30000 sh	1/21/09	7/16/12	Purchase 38,370	37,457			913
Western Mngd High Income - 2300 sh	Various	10/18/12	Purchase 14,314	18,606			-4,292
Total			$ 673,572	$ 649,905	$ 0	$ 0	$ 23,667

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Ameriprise #6133	$ 2,024	$ 2,024	$
Ameriprise #6133	2	2	
Total	$ 2,026	$ 2,026	$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	$ 2,000	$	$	$
Total	$ 2,000	$ 0	$ 0	$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Foreign Taxes Paid	$ 416	$ 416	$	$
Total	$ 416	$ 416	$ 0	$ 0

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FICO Series - 10,000 Sh	$ 9,391	$ 9,391	Cost	$ 9,919
FICO Series - 15,000 Sh	14,297	14,297	Cost	14,965
FICO Series - 15,000 Sh		14,668	Cost	14,726
Govt Tr - 2000 Sh	1,880	1,880	Cost	1,993
Tenn Valley Auth - 15,000	14,163	14,163	Cost	14,799
US Treasury Inf - 30,000	37,454		Cost	
Total	$ 77,185	$ 54,399		$ 56,402

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
First Eagle Funds - 642.944 sh	$ 30,682	$ 31,989	Cost	$ 31,241
Pimco Fds Total - 14,288.393 sh	159,887		Cost	
Pimco Funds Pacific - 6,964.567 sh	31,476	77,005	Cost	77,098
Pimco Inc Cl A - 11,808.753 sh		140,313	Cost	145,956
Principal High Yield - 6,1450.84 sh	46,629	50,239	Cost	48,328
Virtus Multi - 21,371.153 sh	50,211	103,651	Cost	106,001
Aflac Inc - 300 sh		15,305	Cost	15,936
AT&T - 500 Sh	21,591	18,032	Cost	16,855
Abbott Laboratories - 350 Sh	18,993	18,993	Cost	22,925
AllianceBernstein GHIF - 4000 Sh	52,463	52,463	Cost	62,600
Altria Group - 500 Sh	15,402	11,508	Cost	15,720
American Electric - 425 Sh	18,962	16,118	Cost	18,139
Annaly Capital Mngt - 1,000 sh		16,752	Cost	14,040
Ares Capital Corp		16,305	Cost	17,500
Automatic Data Processing - 300 Sh	14,308	10,731	Cost	17,079
BCE Inc New - 400 sh		16,880	Cost	17,176
Chevron - 165 Sh	13,056	8,819	Cost	17,843
Cisco Systems Inc - 800 sh		15,153	Cost	15,720
Coca Cola Co - 450 Sh	13,500	10,125	Cost	16,313
Colgate-Palmolive - 200 Sh	16,865		Cost	
Diageo PLC - 300 Sh	23,483		Cost	
Digital Realty Trust Inc - 250 sh		17,298	Cost	16,973

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Enterprise Prod Part - 325 sh	$	$ 16,991	Cost	$ 16,276
Exelon Corp - 500 Sh	21,370	21,370	Cost	14,870
Exxon - 250 Sh	10,973		Cost	
FedEx - 225 Sh	19,926	19,926	Cost	20,637
Ford - 1,500 Sh	19,715	19,715	Cost	19,425
Hasbro - 500 sh		16,677	Cost	17,950
Illinois Tool Works - 350 Sh	18,920		Cost	
Intel - 700 Sh	18,940	16,608	Cost	14,434
Ishares Iboxx $Invest - 330 Sh	57,428	37,903	Cost	39,927
Ishares JP Morgan - 120 sh		14,982	Cost	14,735
Johnson & Johnson - 300 Sh	17,915	17,915	Cost	21,030
Kinder Morgan Energy - 300 Sh	14,448		Cost	
McDonalds - 200 Sh	9,059	9,059	Cost	17,642
Merck & Co - 400 Sh	20,524	13,682	Cost	16,376
Microsoft Corp - 500 sh		15,010	Cost	13,355
National Grid PLC - 300 Sh	15,478	15,478	Cost	17,232
Novartis AG Spon ADR - 400 Sh	22,774		Cost	
Pengrowth Energy - 1900 Sh	20,214		Cost	
Philip Morris - 225 Sh	12,592	9,870	Cost	18,819
Powershares - 1500 Sh	45,935	45,935	Cost	41,670
Proctor & Gamble - 300 Sh	12,837	12,837	Cost	20,367
Rio Tinto - 325 Sh	13,724	20,977	Cost	18,879
Royal Bank of Canada - 350 Sh	18,168	15,897	Cost	21,105
Spdr Wells Fargo - 850 sh		39,402	Cost	38,233
Siemens A G - 200 sh		16,485	Cost	21,894
Telefonica S A Spon Adr - 750 Sh	20,378		Cost	
Templeton Global Inc Fund - 5500 Sh	52,529		Cost	
Unitedhealth Group - 300 sh		17,106	Cost	16,272
Vanguard Reit Etf - 750 Sh	45,375	45,375	Cost	49,350
Waste Management - 500 sh		17,233	Cost	16,870
Western Mgd High Income - 4700 Sh	46,849	28,243	Cost	28,999
Western Gas Prt - 425 sh		17,461	Cost	20,243
Total	$ 1,083,579	$ 1,169,816		$ 1,250,033

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Aegon Nv Adr NY Shs - 10,000	$ 10,531	$ 10,531	Cost	$ 10,155
American Express Bank NTS - 10,000	10,072	10,072	Cost	10,146
BankofAmerica Internotes - 10,000	10,212	10,212	Cost	10,092
BankofAmer Funding - 10,000	11,305	11,305	Cost	10,773
British Telecom - 10,000		10,260	Cost	10,280
Caterpillar Financial Svcs - 5000	5,295	5,295	Cost	5,058
Caterpillar Financial Svcs - 5000	5,000	5,000	Cost	5,054
Duquesne Light Co - 10,000	10,780		Cost	
General Electric - 5,000	5,168		Cost	
HSBC FIN Corp Internotes - 10,000	10,642	10,642	Cost	10,119
HSBC Financial Corp - 15,000	15,000		Cost	
Hewlett Packard Co		10,329	Cost	10,044
Intl Bank for Rec - 25,000		24,539	Cost	24,574
JPM Chase - 1,000	23,836		Cost	
Jeffries Group Inc Bond - 10,000	10,877	10,877	Cost	10,475
Northeast Utilities - 3,000	3,268	3,268	Cost	3,063
Prudential Financial Inc - 10,000	10,558	10,558	Cost	10,466
Resolution FDG Corp		14,831	Cost	14,807
Simon Property Group - 5,000	5,444	5,444	Cost	5,225
Total	$ 147,988	$ 153,163		$ 150,331

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Ally Bank CD - 10,000	$ 10,006	$ 10,006	Cost	$ 10,093
American Express CD - 27,000	27,000		Cost	
Capital One Bank CD - 8,000	8,349	8,349	Cost	8,064
Capital One Bank CD - 33,000	35,244	35,244	Cost	33,510
Capital One Bank CD - 15,000	15,888	15,888	Cost	15,243
CIT Bank CD - 20,000	21,149	21,149	Cost	20,810
CIT Bank CD - 20,000	21,074	21,074	Cost	20,827
Discover Bank CD - 15,000	15,948		Cost	
Discover Bank CD - 15,000	15,480	15,480	Cost	15,439
Discover Bank CD - 23,000	24,247		Cost	
Total	$ 194,385	$ 127,190		$ 123,986

Statement 9 - Form 990-PF, Part III, Line 3 - Other Increases

Description		Amount
Rounding	$	1
Total	$	1

Statement 10 - Form 990-PF, Part III, Line 5 - Other Decreases

Description		Amount
IRS	$	882
Total	$	882

Federal Statements

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or $5,000

Name of Manager	Amount
Donnie M. Royal, MD (Deceased 2001)	$
Total	$ 0

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
Contact Individual in 2A for details

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
None

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
None

1255 05/13/2013 8 17 AM

Form **8868**

(Rev January 2013)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

FILE COPY

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions Donnie Royal Foundation	Employer identification number (EIN) or 91-2052930
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions 3620 Cape Center Dr.	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions Fayetteville NC 28304	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ Wiliam T. Allen 3620 Cape Center Dr, Fayetteville NC 28304

Telephone No ▶ 910-323-0191 FAX No ▶ 910-323-5963

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/13 , to file the exempt organization return for the organization named above The extension is for the organization's return for:

▶ [X] calendar year 2012 or

▶ [ ] tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 2,536
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 1,268
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 1,268

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

DAA