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POSTMARK DATE MAY 13 2013

Form **990-PF**

Department of the Treasury
Internal Revenue Service

**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation Edwards Mother Earth Foundation		A Employer identification number 91-1789783
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd		B Telephone number (see instructions) (800) 839-1754
City or town, state, and ZIP code Wilmington DE 19809-1377		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 30,822,403		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	137	137		
	4 Dividends and interest from securities	801,192	801,192		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	92,362			
	b Gross sales price for all assets on line 6a 4,980,175				
	7 Capital gain net income (from Part IV, line 2)		92,362		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	23,880	30,955		
	12 Total. Add lines 1 through 11	917,571	924,646	0	
	13 Compensation of officers, directors, trustees, etc	17,500			17,500
	14 Other employee salaries and wages	25,200			25,200
	15 Pension plans, employee benefits	2,107			2,107
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	219,319	83,851		135,468
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	22,473	8,708		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	55,467			55,467
	22 Printing and publications	515			515
	23 Other expenses (attach schedule)	133,534	392		133,142
	24 Total operating and administrative expenses. Add lines 13 through 23	476,115	92,951	0	369,399
	25 Contributions, gifts, grants paid	1,110,400			1,110,400
	26 Total expenses and disbursements. Add lines 24 and 25	1,586,515	92,951	0	1,479,799
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-668,944			
	b Net investment income (if negative, enter -0-)		831,695		
	c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	2,827,451	3,336,415	3,336,415
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)	6,344,857	5,014,477	5,707,554
	b Investments—corporate stock (attach schedule)	15,923,124	15,650,260	20,391,956
	c Investments—corporate bonds (attach schedule)	932,191	1,282,386	1,336,478
	11 Investments—land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)	175,035	175,035	50,000	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	151,493	228,239		
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	26,354,151	25,686,812	30,822,403	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	26,354,151	25,686,812	
	30 Total net assets or fund balances (see instructions)	26,354,151	25,686,812	
31 Total liabilities and net assets/fund balances (see instructions)	26,354,151	25,686,812		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,354,151
2 Enter amount from Part I, line 27a	2	-668,944
3 Other increases not included in line 2 (itemize) Returned Grant	3	1,605
4 Add lines 1, 2, and 3	4	25,686,812
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	25,686,812

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b Passthrough K1 Capital Gain				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 4,980,175		4,942,058	38,117	
b			54,245	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			38,117	
b			54,245	
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	92,362
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,394,455	29,832,113	0.046743
2010	1,329,466	28,501,254	0.046646
2009	1,496,344	26,449,602	0.056573
2008	1,492,775	30,491,854	0.048957
2007	1,755,867	33,813,589	0.051928
2 Total of line 1, column (d)			2 0.250847
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.050169
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 30,145,304
5 Multiply line 4 by line 3			5 1,512,360
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8,317
7 Add lines 5 and 6			7 1,520,677
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 1,479,799

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	16,634	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	
3 Add lines 1 and 2		3	16,634	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	16,634	
6 Credits/Payments				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	14,917		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	14,917		
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,717		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ Refunded ☐	11	0		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ Foundation Source Telephone no ▶ (800) 839-1754 Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ▶ 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ▶ 20 _____, 20 _____, 20 _____, 20 _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _____, 20 _____, 20 _____, 20 _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT	00	0		
	00	0		
	00	0		
	00	0		
	00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	00			
NONE	00			
	00			
	00			
	00			
	00			

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
David Gardiner and Associates, LLC 910 17th Street NW, Suite 1050, Washington, DC 20006	Grant Administration	135,468
Foundation Source 55 Walls Drive, 3rd Floor, Fairfield, CT 06824	Administrative/Exec Dir Institute	131,696
Harbor Investment Management LLC 110 James St, Ste 111, Edmonds, WA 98020	Investment Management	83,851
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	27,764,568
b	Average of monthly cash balances	1b	2,789,802
c	Fair market value of all other assets (see instructions)	1c	50,000
d	Total (add lines 1a, b, and c)	1d	30,604,370
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	30,604,370
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	459,066
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	30,145,304
6	Minimum investment return. Enter 5% of line 5	6	1,507,265

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,507,265
2a	Tax on investment income for 2012 from Part VI, line 5	2a	16,634
b	Income tax for 2012 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	16,634
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,490,631
4	Recoveries of amounts treated as qualifying distributions	4	1,605
5	Add lines 3 and 4	5	1,492,236
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,492,236

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,479,799
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,479,799
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,479,799

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,492,236
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			1,455,839	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 1,479,799				
a Applied to 2011, but not more than line 2a			1,455,839	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2012 distributable amount				23,960
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012. (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				1,468,276
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
350 ORG	N/A	509(a)(1)	General & Unrestricted	1,000
155 WATER ST, 6TH FL				
BROOKLYN, NY 11201				
600 MILLION STRAY DOGS NEED YOU	N/A	509(a)(2)	General & Unrestricted	250
PO BOX 1065				
POMPANO BEACH, FL 33061				
ALTERNATIVE STRUCTURES INTERNATIONAL	N/A	509(a)(2)	General & Unrestricted	8,000
86-660 LLL HOMESTEAD RD				
WAIANAE, HI 96792				
AMER COUNCIL FOR AN ENERGY EFF ECONOMY	N/A	509(a)(1)	Securing Utility Energy Efficiency Programs in Missouri	4,000
529 14TH ST NW STE 600				
WASHINGTON, DC 20045				
AMER COUNCIL FOR AN ENERGY EFF ECONOMY	N/A	509(a)(1)	Securing Utility Energy Efficiency Programs in Missouri	11,000
529 14TH ST NW STE 600				
WASHINGTON, DC 20045				
ARIZONA CTR FOR LAW IN THE PUBLIC INTEREST	N/A	509(a)(1)	Arizona Energy Efficiency Project	19,000
202 E MCDOWELL RD STE 153				
PHOENIX, AZ 85004				
ARIZONA PIRG EDUCATION FUND INC	N/A	509(a)(1)	Arizona Energy Efficiency Project	20,000
130 N CENTRAL AVE STE 202				
PHOENIX, AZ 85004				
ARKANSAS PUBLIC POLICY PANEL INC	N/A	509(a)(1)	Energy Efficiency Initiative in Arkansas	60,000
1308 W 2ND ST				
LITTLE ROCK, AR 72201				
ARTS CORPS	N/A	509(a)(1)	General & Unrestricted	1,500
4408 DELRIDGE WAY SW STE 110				
SEATTLE, WA 98106				
ASSOCIATION OF SMALL FOUNDATIONS	N/A	509(a)(2)	General & Unrestricted	1,500
1720 N ST NW				
WASHINGTON, DC 20036				
BOISE ST UNIV - CAES ENERGY EFF RES INST	N/A	509(a)(1)	Energy Issues White Papers	18,500
1910 UNIVERSITY DR				
BOISE, ID 83725				
Total See Attached Statement			▶ 3a	1,110,400
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	137	
4 Dividends and interest from securities			14	801,192	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	92,362	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a K-1 Inc/Loss	525990	-7,075	14	29,576	
b Foreign Tax Refund			01	1,379	
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		-7,075		924,646	0
13 Total. Add line 12, columns (b), (d), and (e)				13	917,571

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|--|--|-------|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | | |
| (1) Cash | | 1a(1) | | X |
| (2) Other assets | | 1a(2) | | X |
| b Other transactions. | | | | |
| (1) Sales of assets to a noncharitable exempt organization | | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | | 1b(3) | | X |
| (4) Reimbursement arrangements | | 1b(4) | | X |
| (5) Loans or loan guarantees | | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

PTIN	
------	--

Jeffrey D Haskell

Jeffrey D. Haskell

5/3/2013

P01345770

Firm's name	▶ Foundation Source
-------------	---------------------

Firm's EIN ▶ 51-0398347

Firm's address ► One Hollow Lane, Suite 212, Lake Success, NY 11042

Phone no	(800) 839-1754
----------	----------------

Part I, Line 11 (990-PF) - Other Income

		23,880	30,955	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	WESTSHORE IMPROVEMENT, LLC Pass-through Income	22,501	29,576	
2	Foreign Tax Refund	1,379	1,379	

Part I, Line 16c (990-PF) - Other Professional Fees

		219,319	83,851	0	135,468
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Investment Management Services	83,851	83,851	0	0
2	Consulting Fees	135,468	0	0	135,468

Part I, Line 18 (990-PF) - Taxes

		22,473	8,708	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Estimated Tax for 2012	13,200	0	0	0
2	Foreign Tax Paid	7,532	7,532	0	0
3	Excise Tax for 2011	565	0	0	0
4	State or Local Property Taxes	1,176	1,176	0	0

Part I, Line 23 (990-PF) - Other Expenses

		133,534	392	0	133,142
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Administrative Fees	129,221	0	0	129,221
2	Bank Charges	392	392	0	0
3	Foundation Dues & Memberships	695	0	0	695
4	Office Supplies	1,287	0	0	1,287
5	Payroll Processing Fees	751	0	0	751
6	Postage	74	0	0	74
7	Indemnification Insurance Premium Payments	774	0	0	774
8	State or Local Filing Fees	35	0	0	35
9	Telephone Expense	219	0	0	219
10	Safe Deposit Box	86	0	0	86

Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations

		Federal	0	5,014,477	0	5,707,554	
		State/Local	6,344,857	0	0	0	
Description		Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year	State/Local Obligation
1	US T BILL - 0 000% - 02/07/2013	300,000		299,567		299,991	
2	US T BILL - 0 00000% - 05/02/2013	300,000		299,439		299,910	
3	US T BILL - 0 125% - 08/31/2013	300,000		299,320		299,906	
4	US T BILL BILL - 0 000% - 01/10/2013	300,000		299,682		299,998	
5	US T BILL BILL - 0 000% - 03/07/2013	300,000		299,513		299,981	
6	US T BILL BILLS - 0 000% - 04/04/2013	300,000		299,439		299,950	
7	US TIPS - 0 125% - 01/15/2022	306,432		311,823		332,767	
8	US TIPS - 0 625% - 07/15/2021	307,648		308,776		349,709	
9	US TIPS - 1 125% - 01/15/2021	317,066		315,443		372,404	
10	US TIPS - 1 250% - 07/15/2020	317,743		318,328		377,225	
11	US TIPS - 1 375% - 01/15/2020	320,765		321,392		380,232	
12	US TIPS - 1 375% - 07/15/2018	321,641		322,163		374,410	
13	US TIPS - 2 000% - 01/15/2026	581,964		556,463		763,200	
14	US TIPS - 2 125% - 01/15/2019	107,706		111,374		130,771	
15	US TIPS - 2 375% - 01/15/2025	612,458		651,755		827,100	

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		15,923,124	15,650,260	0	20,391,956	
Description		Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1	3M CO	5,000		351,733		464,250
2	ABB LTD	11,000		119,275		228,690
3	ABBOTT LABS	7,000		288,448		458,500
4	AIR PRODS & CHEM INC	1,400		83,139		117,628
5	ALLERGAN INC	1,700		100,389		155,941
6	APPLE INC	100		54,460		53,217
7	AUTOMATIC DATA PROCESSING INC	10,000		413,020		569,300
8	BECTON DICKINSON & CO	2,000		139,158		156,380
9	BERKSHIRE HATHAWAY INC CLASS B	7,500		394,216		672,751
10	BLACKROCK INC	1,000		179,774		206,710
11	CANON INC	7,500		265,899		294,075
12	CENOVUS ENERGY INC	4,000		67,463		134,160
13	CHEVRON CORP	1,000		94,903		108,140
14	CISCO SYSTEMS INC	15,000		281,913		294,735
15	COCA-COLA CO	15,000		326,345		543,750
16	COLGATE-PALMOLIVE COMPANY	500		37,478		52,270
17	CONOCOPHILLIPS	1,200		26,916		69,588
18	CONSOLIDATED EDISON INC	10,000		461,193		555,400
19	COSTCO WHOLESALE CORP NEW	5,000		170,048		493,650
20	DAKTRONICS, INC - COMMON STOCK	6,000		71,277		66,480
21	DANAHER CORP	2,000		56,496		111,800
22	DEERE CO	500		38,241		43,210
23	EMC CORP-MASS	24,000		325,200		607,200
24	EMERSON ELECTRIC CO	4,000		99,181		211,840
25	ENCANA CORP	2,000		46,386		39,520
26	EXPEDITORS INTL WASH INC	2,500		88,700		98,875
27	GENERAL ELECTRIC CO	15,000		513,399		314,850
28	GLAXOSMITHKLINE PLC	10,000		465,507		434,700
29	H J HEINZ COMPANY	3,800		127,293		219,184
30	HARRIS CORP DEL	1,500		65,958		73,440
31	HEWLETT PACKARD CO	5,000		87,266		71,250
32	INTEL CORP	23,000		468,111		474,260
33	ISHARE MSCI GERMANY	2,500		53,488		61,750
34	ISHARES BARCLAYS TIPS BOND FUND	1,000		121,118		121,410
35	ISHARES INC MSCI SWITZERLAND INDEX	15,000		279,127		402,000
36	ISHARES MSCI AUSTRALIA INDEX FD	2,000		45,594		50,280
37	ISHARES MSCI CANADA INDEX FD	2,000		53,082		56,800
38	ISHARES MSCI-JAPAN	45,000		579,771		438,750
39	ISHARES NASDAQ BIOTECHNOLOGY	2,000		173,954		274,440
40	JOHNSON & JOHNSON	9,000		522,142		630,900
41	KIMBERLY CLARK CORP	4,500		275,035		379,935
42	MATERIALS SS SPDR FD	8,000		236,303		300,320
43	MATTELL INC	2,000		65,230		73,240
44	MEDTRONIC INC	2,800		124,993		114,856
45	MICROSOFT CORPORATION	22,500		602,130		600,968
46	MOLEX INCORPORATED	1,000		26,643		27,330
47	NEXTERA ENERGY, INC	2,500		138,547		172,975
48	NORFOLK SOUTHERN CORP	2,000		101,480		123,680

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		15,923,124	15,650,260	0	20,391,956	
	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
49	NOVO NORDISK A S	2,000		46,623		326,420
50	OCCIDENTAL PETROLEUM CORP	500		22,997		38,305
51	PACCAR INC	13,000		432,213		587,730
52	PEPSICO INC	6,200		298,362		424,266
53	PHILLIPS 66	2,000		51,125		106,200
54	PLUM CREEK TIMBER REIT	1,000		30,229		44,370
55	PROCTER GAMBLE CO	9,000		511,892		611,010
56	PS WILDERHILL ENRGY	4,000		67,947		16,320
57	RBC BEARINGS INCORPORATED	6,000		211,492		300,420
58	ROYAL DUTCH SHELL PLC	2,000		88,747		137,900
59	SAP AKTIENGESSELL ADS	2,000		74,044		160,760
60	SCHWAB 1000 INDEX FD	905		30,000		34,805
61	SCHWAB GNMA FUND SELECT SHARES	11,385		120,000		119,205
62	SCHWAB INTERNATIONAL INDEX FUND - S	30,845		400,001		517,578
63	SCHWAB SMALL-CAP INDEX FUND-SELEC	13,541		200,000		285,851
64	SNAP ON INC	4,000		134,384		315,960
65	SOUTHERN CO	9,500		332,871		406,695
66	STARBUCKS CORP COM	8,000		117,956		429,040
67	STATOIL ASA ADS	1,500		34,696		37,560
68	STEINWAY MUSICAL	5,000		124,930		105,750
69	STRYKER CORPORATION	2,700		62,547		148,014
70	TOTAL FINA ELF S A	3,000		190,652		156,030
71	UNITED PARCEL SERVICE	7,000		464,077		516,110
72	UNITED TECHNOLOGIES CORP	5,000		362,389		410,050
73	VANGUARD GNMA FUND ADMIRAL SHS	18,046		200,000		196,882
74	WALGREEN CO	17,800		570,009		658,778
75	WALT DISNEY HOLDINGS CO	15,000		430,858		746,851
76	WASHINGTON FED INC	9,000		191,238		151,830
77	WASTE MANAGEMENT INC	4,200		109,221		141,708
78	WELLS FARGO & CO	1,000		31,338		34,180

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

				932,191	1,282,386	0	1,336,478
	Description	Interest Rate	Maturity Date	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	ALLY BK MIDVALE UTAH CD - 1 100% - 12/1				100,325		100,485
2	AMERICAN EXPRESS CENTRN 1 20% 08/11				100,000		100,998
3	AMGEN INC BOND - 2 125% - 05/15/2017				99,821		103,594
4	BANK AMER CORP SR NT - 3 750% - 07/12/				96,174		106,510
5	DISCOVER BK CD - 0 800% - 09/05/2014				99,750		100,146
6	GE CAP RETAIL - 0 450% - 05/31/2013				200,000		200,024
7	GOLDMAN SACHS BK USA NY - 1 150% - 09				99,716		100,139
8	HUNTINGTON NATL BANKCD-1 65000%-07/				100,000		100,805
9	JOHNSON & JOHNSON DEB - 3 800% - 05/1				96,580		101,294
10	WACHOVIA BANK NATL ASSN - 4 875% - 0				290,020		322,483

Part II, Line 11 (990-PF) - Investments - Land, Buildings, and Equipment

		175,035	0	175,035	175,035	50,000
Asset Description		Cost or Other Basis	Accumulated Depreciation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	LT 13 MOSES POINTE, PHASE 1, BLOCK 5	175,035		175,035	175,035	50,000

Part II, Line 13 (990-PF) - Investments - Other

		151,493	228,239	0	
Asset Description		Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1	WESTSHORE IMPROVEMENT, LLC			228,239	0

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

17,50000													
	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account	Explanation
1	Kendall C Baker *		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Director	1 00	1,500	0	0	* Removed in 2012
2	Sona E Baker		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Pres* / Director	1 00	1,500	0	0	* Removed from position in 2012
3	Eileen Bell		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Director	1 00	1,500	0	0	
4	Garret Bell		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Director	1 00	1,500	0	0	
5	Paul Cunningham		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Director / Treas	1 00	1,500	0	0	
6	Jonathan D Edwards *		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Director	1 00	1,500	0	0	* Removed in 2012
7	Marcy Edwards *		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Director	1 00	1,500	0	0	* Removed in 2012
8	Robbin Finch		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Director	1 00	1,500	0	0	
9	Frank Martin		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Pres / VP* / Director	1 00	1,500	0	0	* Removed from position in 2012
10	Heather Martin		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		VP/Director/ Treas*	1 00	1,500	0	0	* Removed from position in 2012
11	Kristina Rayl		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Director	1 00	500	0	0	
12	Tara Remertson		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Director/Sec	1 00	1,500	0	0	
13	Sutter Wehmeier		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Director	1 00	500	0	0	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

BRAVE NEW FOUNDATION

Street

10510 CULVER BLVD

City

CULVER CITY

State

CA

Zip Code

90232

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

CAMP FIRE USA

Street

4241 21ST AVE W STE 200

City

SEATTLE

State

WA

Zip Code

98199

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

CAMP LEO FOR CHILDREN WITH DIABETES

Street

3029 SLEATER KINNEY RD NE

City

OLYMPIA

State

WA

Zip Code

98506

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

CITIZENS FOR SOLAR

Street

2789 N TREAT AVE

City

TUCSON

State

AZ

Zip Code

85716

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

CLEAN WATER FUND

Street

1010 VERMONT AVE NW STE 400

City

WASHINGTON

State

DC

Zip Code

20005

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

COFAN SURVIVAL FUND INC

Street

PO BOX 1095

City

CONIFER

State

CO

Zip Code

80439

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

35,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

COLORADO PUBLIC INTEREST RESEARCH FOUNDATION INC

Street

1543 WAZEE ST STE 330

City

DENVER

State

CO

Zip Code

80202

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Colorado Energy Efficiency Project Neighbor Program

Amount

18,000

Name

CUB CONSUMER EDUCATION AND RESEARCHFUND

Street

309 W WASHINGTON ST STE 800

City

CHICAGO

State

IL

Zip Code

60606

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Illinois Energy Efficiency Partnership

Amount

40,000

Name

EARTH ISLAND INSTITUTE INC

Street

2150 ALLSTON WAY, STE 460

City

BERKELEY

State

CA

Zip Code

94704

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Renew Missouri Energy Efficiency Advocacy Program

Amount

105,000

Name

ENVIRONMENT COLORADO RESEARCH AND POLICY CENTER INC

Street

1536 WYNKOOP ST STE 101

City

DENVER

State

CO

Zip Code

80202

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Colorado Energy Efficiency

Amount

40,000

Name

ENVIRONMENT OHIO RESEARCH & POLICY CENTER INC

Street

203 E BROAD ST STE 3

City

COLUMBUS

State

OH

Zip Code

43215

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Ohio's Campaign for an Energy Efficient Economy

Amount

25,000

Name

ENVIRONMENTAL LAW & POLICY CENTER OF THE MIDWEST

Street

35 E WACKER DR STE 1600

City

CHICAGO

State

IL

Zip Code

60601

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Illinois Energy Efficiency Partnership and Midwest Education Advocacy Campaign

Amount

55,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

FARESTART

Street

700 VIRGINIA ST

City

SEATTLE

State

WA

Zip Code

98101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Name

GIRL SCOUT COUNCIL INC-ARIZONA CACTUS-PINE

Street

119 E CORONADO RD

City

PHOENIX

State

AZ

Zip Code

85004

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Troop 1414

Amount

600

Name

HABITAT FOR HUMANITY INTERNATIONAL - BOISE VALLEY HABITAT FOR HUMANITY

Street

PO BOX 6571

City

BOISE

State

ID

Zip Code

83707

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Zero/Near Zero Energy House

Amount

8,500

Name

HEIFER INTERNATIONAL FOUNDATION

Street

1 WORLD AVE

City

LITTLE ROCK

State

AR

Zip Code

72202

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Name

IDAHO CONSERVATION LEAGUE INC

Street

PO BOX 844

City

BOISE

State

ID

Zip Code

83701

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Increasing Energy Efficiency and Conservation Measures in Response to Global Warming

Amount

85,000

Name

IDAHO FOODBANK WAREHOUSE

Street

3562 S TK AVE

City

BOISE

State

ID

Zip Code

83705

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

125

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

IDAHO HUMANE SOCIETY INC

Street

4775 W DORMAN ST

City

BOISE

State

ID

Zip Code

83705

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Name

INVISIBLE CHILDREN INC

Street

1620 5TH AVE STE 400

City

SAN DIEGO

State

CA

Zip Code

92101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

MARINE CONSERVATION BIOLOGY INSTITUTE

Street

4010 STONE WAY N, #210

City

SEATTLE

State

WA

Zip Code

98103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

6,000

Name

MARINE MAMMAL CENTER

Street

2000 BUNKER RD, FORT CRONKHITE

City

SAUSALITO

State

CA

Zip Code

94965

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

MEDICAL TEAMS INTERNATIONAL

Street

P O BOX 10

City

TIGARD

State

OR

Zip Code

97224

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Trip # 120824HODE

Amount

500

Name

MUIR WOODS PARK COMMUNITY ASSN

Street

40 RIDGE AVE

City

MILL VALLEY

State

CA

Zip Code

94941

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NATIONAL AUDUBON SOCIETY INC

Street

7625 PARKLAWN AVE

City

EDINA

State

MN

Zip Code

55435

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Audubon's Energy Efficiency Initiative in Arkansas

Amount

85,000

Name

NATURAL RESOURCES DEFENSE COUNCIL INC

Street

40 W 20TH ST

City

NEW YORK

State

NY

Zip Code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Missouri Energy Efficiency Advocacy Program

Amount

75,000

Name

NATURE BRIDGE

Street

28 GEARY ST STE 650

City

SAN FRANCISCO

State

CA

Zip Code

94108

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Armstrong Scholars

Amount

3,000

Name

OCCIDENTAL ARTS AND ECOLOGY CENTER

Street

15290 COLEMAN VALLEY RD

City

OCCIDENTAL

State

CA

Zip Code

95465

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

OHIO ENVIRONMENTAL COUNCIL

Street

1207 GRANDVIEW AVE STE 201 # E025

City

COLUMBUS

State

OH

Zip Code

43212

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Ohio's Campaign for an Energy Efficient Economy

Amount

55,000

Name

PACIFICA FOUNDATION

Street

1925 M L KING JR WAY

City

BERKELEY

State

CA

Zip Code

94704

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

PEACE DEVELOPMENT FUND INC

Street

44 N PROSPECT ST

City

AMHERST

State

MA

Zip Code

01002

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

GROW, Grassroots Restoration of Oakland West

Amount

2,000

Name

PHOENIX GYMNASTICS ASSOCIATION BOOSTER CLUB

Street

1926 W MONONA DR

City

PHOENIX

State

AZ

Zip Code

85027

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

750

Name

POLAR BEARS INTERNATIONAL

Street

PO BOX 3008

City

BOZEMAN

State

MT

Zip Code

59772

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

SAIL SAND POINT

Street

7777 62ND AVE NE STE 101

City

SEATTLE

State

WA

Zip Code

98115

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

4,500

Name

SAIL SAND POINT

Street

7777 62ND AVE NE STE 101

City

SEATTLE

State

WA

Zip Code

98115

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charles Schwab Account Fund

Amount

2,000

Name

SAN FRANCISCO ART INSTITUTE

Street

800 CHESTNUT ST

City

SAN FRANCISCO

State

CA

Zip Code

94133

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SIERRA CLUB FOUNDATION

Street

85 2ND ST, STE 750

City

SAN FRANCISCO

State

CA

Zip Code

94105

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Ohio's Campaign for an Energy Efficient Economy

Amount

30,000

Name

SIERRA CLUB FOUNDATION

Street

85 2ND ST, STE 750

City

SAN FRANCISCO

State

CA

Zip Code

94105

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Sierra Club's Arizona Energy Efficiency Project

Amount

28,000

Name

SIERRA CLUB FOUNDATION - MISSOURI CHAPTER

Street

85 2ND ST, STE 750

City

SAN FRANCISCO

State

CA

Zip Code

94110

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Missouri Utility Energy Efficiency Campaign

Amount

20,000

Name

SOUTHWEST ENERGY EFFICIENCY PROJECT LLC

Street

2334 BROADWAY ST UNIT A

City

BOULDER

State

CO

Zip Code

80304

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Arizona Energy Efficiency Project

Amount

65,000

Name

SOUTHWEST ENERGY EFFICIENCY PROJECT LLC

Street

2334 BROADWAY ST UNIT A

City

BOULDER

State

CO

Zip Code

80304

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Colorado Energy Efficiency Project

Amount

60,000

Name

SUMMIT ASSISTANCE DOGS

Street

PO BOX 699

City

ANACORTES

State

WA

Zip Code

98221

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

TAM HIGH FOUNDATION

Street

700 MILLER AVE

City

MILL VALLEY

State

CA

Zip Code

94941

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

TAM HIGH FOUNDATION

Street

700 MILLER AVE

City

MILL VALLEY

State

CA

Zip Code

94941

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

PATH Program

Amount

2,500

Name

THE CRUCIBLE

Street

1260 7TH ST

City

OAKLAND

State

CA

Zip Code

94607

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Peralta Project

Amount

1,000

Name

THE SNAKE RIVER ALLIANCE EDUCATION FUND INC

Street

223 N 6TH ST

City

BOISE

State

ID

Zip Code

83702

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Meeting Idaho's Climate Change Challenges

Amount

60,000

Name

THE YOUNG MENS CHRISTIAN ASSOCIATION OF GREATER SEATTLE - LAKE HEIGHTS

Street

12635 SE 56TH

City

BELLEVUE

State

WA

Zip Code

98006

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

600

Name

TROUT UNLIMITED

Street

PO BOX 1971

City

BOISE

State

ID

Zip Code

83701

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Ted Trueblood Chapter

Amount

1,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

TRUTHOUT

Street

PO BOX 276414

City

SACRAMENTO

State

CA

Zip Code

95827

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

UNIVERSITY COOPERATIVE SCHOOL

Street

5601 UNIV WAY NE

City

SEATTLE

State

WA

Zip Code

98105

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Roof Insulation

Amount

2,500

Name

WASHINGTON TRAILS ASSOCIATION

Street

705 2ND AVE STE 300

City

SEATTLE

State

WA

Zip Code

98104

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Greg Bail Trail Fund

Amount

250

Name

WASHINGTON WILDERNESS COALITION

Street

305 N 83RD ST

City

SEATTLE

State

WA

Zip Code

98103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Name

WEST OAKLAND GREEN INITIATIVE

Street

1155 3RD ST

City

OAKLAND

State

CA

Zip Code

94607

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Tree Planting in West Oakland

Amount

3,000

Name

WESTERN RESOURCE ADVOCATES

Street

2260 BASELINE RD STE 200

City

BOULDER

State

CO

Zip Code

80302

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Arizona Energy Efficiency Project

Amount

10,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WESTERN RESOURCE ADVOCATES

Street

2260 BASELINE RD STE 200

City

BOULDER

State

CO

Zip Code

80302

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Industrial User Energy Efficiency Report

Amount

5,000

Name

WOODLAND COMMUNITY SERVICE CENTER

Street

PO BOX 1475

City

WOODLAND

State

WA

Zip Code

98674

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

WOODLAND PARK ZOOLOGICAL SOCIETY

Street

601 N 59TH ST

City

SEATTLE

State

WA

Zip Code

98103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

WORLD WILDLIFE FUND INC

Street

1250 24TH ST N W , PO BOX 97180

City

WASHINGTON

State

DC

Zip Code

20090

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

375

Name

YWCA OF SEATTLE-KING COUNTY- SNOHOMISH COUNTY

Street

1118 5TH AVE

City

SEATTLE

State

WA

Zip Code

98101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Name

YWCA OF SEATTLE-KING COUNTY- SNOHOMISH COUNTY

Street

1118 5TH AVE

City

SEATTLE

State

WA

Zip Code

98101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Isaquah Family Village

Amount

5,000