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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning

, 2012, and ending

, 20

Name of foundation

The Dimmer Family Foundation

Number and street (or P O box number if mail is not delivered to street address)

1019 Pacific Avenue

City or town, state, and ZIP code

Tacoma, WA 98402-4492

A Employer identification number

91-1622059

B Telephone number (see instructions)

(253)572-4607C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 14,244,087**
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	N/A			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	69,695	69,695	STMT 1	
	4 Dividends and interest from securities	29,209	29,209	STMT 2	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	(69,226)			
	b Gross sales price for all assets on line 6a	4,964,203			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less. Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	30,885	30,885	STMT 3		
12 Total. Add lines 1 through 11	60,563	129,789			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	42,917			42,917
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	35,782			35,782
	b Accounting fees (attach schedule)	5,995			5,995
	c Other professional fees (attach schedule)	129,846	125,350		
	17 Interest	232,071	232,071		
	18 Taxes (attach schedule) (see instructions)	10,551	7,200		3,351
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,369			1,369
	22 Printing and publications				
	23 Other expenses (attach schedule)	(9,831)			
	24 Total operating and administrative expenses. Add lines 13 through 23	448,700	364,621		89,414
	25 Contributions, gifts, grants paid	521,480			521,480
26 Total expenses and disbursements. Add lines 24 and 25	970,180	364,621		610,894	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(909,617)				
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			N/A		

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2012)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		(2,157)	3,618	3,618
	2	Savings and temporary cash investments		6,680,751	6,693,887	6,693,887
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans STMT 10		5,000,000	5,000,000	5,000,000	
13	Investments—other (attach schedule) STMT 11		2,440,364	2,473,473	2,546,582	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		14,118,958	14,170,978	14,244,087	
Liabilities	17	Accounts payable and accrued expenses		18	80	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ STMT 12)		6,160,155	7,114,164	
	23	Total liabilities (add lines 17 through 22)		6,160,173	7,114,244	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		7,958,785	7,056,734	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)		7,958,785	7,056,734		
31	Total liabilities and net assets/fund balances (see instructions)		14,118,958	14,170,978		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,958,785
2	Enter amount from Part I, line 27a	2	(909,617)
3	Other increases not included in line 2 (itemize) ▶ STMT 9	3	7,566
4	Add lines 1, 2, and 3	4	7,056,734
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,056,734

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Publicly Traded Securities	P	Various	Various
b	Publicly Traded Securities	P	Various	Various
c	Capital Gains from Flow Through Investments	-	Various	Various
d	Capital Gains Dividends	P	Various	Various
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,532,112		1,533,685	(1,573)
b 3,423,637		3,445,713	(22,076)
c -		54,031	(54,031)
d 8,454			8,454
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			(1,573)
b			(22,076)
c			(54,031)
d			8,454
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	(69,226)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	766,209	13,816,993	0.055454
2010	645,070	13,397,135	0.048150
2009	711,682	12,693,254	0.056068
2008	596,465	13,790,102	0.043253
2007	580,236	12,923,821	0.044897

2 Total of line 1, column (d)	2	0.247822
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049564
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	13,849,863
5 Multiply line 4 by line 3	5	686,455
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	-
7 Add lines 5 and 6	7	686,455
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	610,894

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	✓	
b If "Yes," has it filed a tax return on Form 990-T for this year?	✓	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ► www.dimmerfoundation.org

14 The books are in care of ► Diane Dimmer Telephone no. ► (253)572-4607
 Located at ► 1019 Pacific Avenue, Suite 916, Tacoma, WA ZIP+4 ► 98402

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ► ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► **15**

16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	✓
Organizations relying on a current notice regarding disaster assistance check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here ☐				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		✓
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STMT 13		42,917	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	872,643
b	Average of monthly cash balances	1b	7,373,017
c	Fair market value of all other assets (see instructions)	1c	5,815,115
d	Total (add lines 1a, b, and c)	1d	14,060,775
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,060,775
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	210,912
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,849,863
6	Minimum investment return. Enter 5% of line 5	6	692,493

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	692,493
2a	Tax on investment income for 2012 from Part VI, line 5	2a	
b	Income tax for 2012. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	692,493
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	692,493
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	692,493

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	610,894
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	610,894
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	610,894

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				692,493
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			517,442	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 610,894				
a Applied to 2011, but not more than line 2a			517,442	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2012 distributable amount				93,452
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				599,041
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶ **N/A**
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

See Statement 13

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
See Continuation Sheets				
Total			3a	521,480
b <i>Approved for future payment</i>				
None				
Total			3b	

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ANNIE WRIGHT SCHOOL 827 TACOMA AVE NORTH TACOMA, WA 98403	NONE	SCHOOL 170(B)(1)(A)(I)	GENERAL	3,000.
ARCS FOUNDATION, INC. 4616 25TH AVENUE NE SEATTLE, WA 98105	NONE	509(A)(1)	IN MEMBORY OF ELIZABETH FEE	1,000.
ARK INSTITUTE OF LEARNING 1916 SOUTH WASHINGTON ST. TACOMA, WA 98405	NONE	509(A)(2)	GENERAL	2,500.
ARTHRITIS FOUNDATION 115 NE 100TH ST., SUITE 350 SEATTLE, WA 98125	NONE	509(A)(1)	GENERAL	3,000.
ASIA PACIFIC CULTURAL CENTER 221 S 28TH ST TACOMA, WA 98402	NONE	509(A)(1)	GENERAL	3,000.
ASSISTANCE DOG CLUB OF PUGET SOUND 2522 N PROCTOR #459 TACOMA, WA 98406	NONE	509(A)(1)	GENERAL	500.
ASSOCIATED MINISTRIES 1224 S I ST TACOMA, WA 98405	NONE	N/A	GENERAL	2,500.
Total from continuation sheets				521,480.

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AVON WALK FOR BREAST CANCER 180 MONTGOMERY ST., SUITE 1980 SAN FRANCISCO, CA 94104	NONE	509(A)(1)	GENERAL	2,000.
BELLARMINE PREPARATORY SCHOOL 2300 S WASHINGTON TACOMA, WA 98403	NONE	SCHOOL 170(B)(1)(A)(I	JOHN BOARDMAN & PARKER MITCHELL COMMUNITY CARING/ HENRY WURST COMMUNITY CARING	300.
BOY SCOUTS OF AMERICA 3120 RAINIER AVENUE SOUTH SEATTLE, WA 98144	NONE	509(A)(1)	PACIFIC HARBORS COUNCIL	2,000.
BOYS & GIRLS CLUB 1501 PACIFIC AVE SUITE 301 TACOMA, WA 98402	NONE	509(A)(1)	GREAT FUTURES SPONSORSHIP	18,000.
BROADWAY CENTER FOR PERFORMING ARTS 902 BROADWAY PLAZA SUITE A700 TACOMA, WA 98402	NONE	509(A)(1)	GENERAL	5,000.
CAROL MILGARD BREAST CENTER 4525 SOUTH 19TH STREET TACOMA, WA 98405	NONE	509(A)(1)	GENERAL	2,500.
CHARLES WRIGHT ACADEMY 7723 CHAMBERS CREEK RD W TACOMA, WA 98467	NONE	SCHOOL 170(B)(1)(A)(I	GENERAL	3,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S CANCER ASSOCIATION 433 NW 4TH AVE #100 PORTLAND, OR 97209	NONE	509(A)(1)	GENERAL	6,000.
CHILDREN'S CENTER OF CLACKAMAS COUNTY 1713 PENN LANE OREGON CITY, OR 97045	NONE	509(A)(1)	HEALING GARDEN GALA	5,000.
CHILDREN'S HOSPITAL SOVERN GUILD 4800 SAND POINT WAY NE SEATTLE, WA 98105	NONE	509(A)(1)	GENERAL	10,000.
CHILDREN'S MUSEUM OF TACOMA 936 BROADWAY PLAZA TACOMA, WA 98402	NONE	509(A)(2)	POWER OF PLAY LUNCH	9,000.
CHRISTIAN MOTORCYCLIST ASSOCIATION 2002 WESTRIDGE AVE W TACOMA, WA 98466	NONE	N/A	GENERAL	500.
BB COLLEGE SUCCESS TACOMA, WA 98405	NONE	N/A	CARDMEMBER SERVICE	6,000.
COMMUNITIES IN SCHOOLS OF LAKEWOOD 6402 100TH STREET SW LAKEWOOD, WA 98499	NONE	509(A)(1)	IN MEMORY OF ELIZABETH FEE	5,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITIES IN SCHOOLS OF PENINSULA P.O. BOX 684 VAUGHN, WA 98394	NONE	509(A)(1)	GENERAL	2,500.
COMMUNITIES IN SCHOOLS OF TACOMA 708 S. G STREET TACOMA, WA 98405	NONE	509(A)(1)	GENERAL	3,500.
COMMUNITY HEALTH CARE TACOMA, WA 98402	NONE	509(A)(1)	GENERAL	15,000.
USC CHAMBER BALLET COMPANY TUTOR CAMPUS CENTER 330 LOS ANGELES, CA 90089	NONE	509(A)(1)	GENERAL	500.
AMERICAN CANCER SOCIETY 2120 1ST AVE N SEATTLE, WA 98109	NONE	509(A)(1)	GENERAL	100.
CHILDREN'S HOSPITAL FOUNDATION 2201 BROADWAY 600 OAKLAND, CA 94612	NONE	509(A)(1)	GENERAL	150.
GOLDEN GLOVES BOXING P. O. BOX 324 MAGNA, UT 84044	NONE	509(A)(1)	GENERAL	2,500.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DUGAN FOUNDATION 707 N SHERIDAN AVE TACOMA, WA 98403	NONE	509(A)(1)	GENERAL	1,000.
DAFFODIL SCHOLARSHIP FOUNDATION PO BOX 1461 SUMNER, WA 98390	NONE	509(A)(1)	GENERAL	2,500.
EMERGENCY FOOD NETWORK 3318 92ND ST S LAKEWOOD, WA 98499	NONE	509(A)(1)	TOBEY MURRAY'S DOG	5,000.
FOOD CONNECTION OF ST. LEO'S 1323 S YAKIMA AVE TACOMA, WA 98405	NONE	N/A	GENERAL	3,500.
DOGS FOR CURES 8025 LAMON AVENUE, SUITE 010 SKOKIE, IL 60077	NONE	509(A)(1)	GENERAL	2,500.
FRANKE TOBEY JONES HOME 5340 NO BRISTOL TACOMA, WA 98407	NONE	PRIVATE OPERATING FOUNDATION E	GENERAL	3,000.
FORT NISQUALLY FOUNDATION 5400 N PEARL STREET, #11 TACOMA, WA 98407	NONE	509(A)(2)	GRANARY RESTORATION	2,500.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF AMERICAN LAKE VETERANS PO BOX 44629 TACOMA, WA 98448	NONE	509(A)(1)	9-11 TOURNAMENT/DONATION/ IN MEMORY OF HERMAN ANDERSON	6,500.
FRIENDS OF LAKEWOOD PO BOX 39780 LAKEWOOD, WA 98496	NONE	509(A)(3)	RICK OHLSON MEMORIAL	500.
EUGENE SOUTHSIDE CHEETAHS GARDEN VALLEY RANCH EUGENE, OR 97405	NONE	509(A)(2)	GENERAL	100.
FOOD BACKPACKS 4 KIDS PO BOX 843 NEOTSU, OR 97364	NONE	509(A)(1)	GENERAL	1,000.
GOODWILL INDUSTRIES TACOMA 714 S 27TH ST TACOMA, WA 98409	NONE	509(A)(1)	FINANCIAL LITERACY PROGRAM	5,000.
HISTORIC GRAND PRIX, INC PO BOX 23707 BELLVILLE, IL 62223	NONE	509(A)(1)	GENERAL	1,000.
GREATER METROPOLITAN PARK FOUNDATION 4702 SOUTH 19TH STREET TACOMA, WA 98405	NONE	509(A)(1)	CHIP IN- IN HONOR OF ROB GIRVIN	1,250.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JDRF-DREWS DREAM TEAM 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004	NONE	509(A)(1)	GENERAL	250.
HAROLD E. LEMAY MUSEUM PO BOX 1117 TACOMA, WA 98401	NONE	509(A)(1)	TABLE FOR GREAT GATSBY/ FLAG POLE	16,800.
HOPE SPARKS 6424 NORTH 8TH STREET TACOMA, WA 98406	NONE	N/A	GENERAL	3,000.
HUMANE SOCIETY OF TACOMA-PIERCE COUNTY 2608 CENTER ST TACOMA, WA 98409	NONE	509(A)(1)	GENERAL	5,000.
INTERNATIONAL MOTOR RACING RESEARCH CENTER 610 S DECATUR ST WATKINS GLEN, NY 14891	NONE	N/A	INTERNATIONAL MOTOR RACING	100.
INVESTED 911 8TH AVE N SEATTLE, WA 98109	NONE	509(A)(1)	GENERAL	5,000.
LAQUINTA ART FOUNDATION 78150 CALLE TAMPICO, SUITE 215 LA QUINTA, CA 92253	NONE	509(A)(1)	GENERAL	1,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUNIOR ACHIEVEMENT 1700 WESTLAKE AVE N #400 SEATTLE, WA 98109	NONE	509(A)(2)	GENERAL	5,000.
JUNIOR LEAGUE OF TACOMA 1003 PACIFIC AVENUE TACOMA, WA 98406	NONE	509(A)(1)	GENERAL	250.
LAQUINTA HISTORICAL SOCIETY 77-885 AVENIDA MONTEZUMA LA QUINTA, CA 92253	NONE	509(A)(1)	GENERAL	1,000.
KEEP LAKEWOOD BEAUTIFUL PO BOX 39502 LAKEWOOD, WA 98496	NONE	509(A)(1)	GENERAL	1,000.
LAKESWOOD HISTORICAL SOCIETY PO BOX 98014 LAKEWOOD, WA 98496	NONE	509(A)(1)	GENERAL	1,000.
LEWIS & CLARK LAW SCHOOL 10015 SW TERWILLIGER BLVD PORTLAND, OR 97219	NONE	SCHOOL 170(B)(1)(A)(I)	GENERAL	1,250.
LINDQUIST DENTAL CLINIC FOR CHILDREN 130 131ST STREET TACOMA, WA 98444	NONE	509(A)(1)	GENERAL	3,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARY BRIDGE CHILDREN'S HOSPITAL FOUNDATION PO BOX 5296 TACOMA, WA 98415	NONE	HOSPITAL 170(B)(1)(A)(I)	GENERAL	10,000.
PEDIATRIC INTERIM CARE CENTER 328 4TH AVENUE SOUTH KENT, WA 98032	NONE	509(A)(1)	GENERAL	2,000.
MUSEUM OF FLIGHT 2909 100TH STREET SW #B EVERETT, WA 98220	NONE	509(A)(1)	GENERAL	10,000.
MUSEUM OF GLASS 1801 DOCK ST TACOMA, WA 98402	NONE	509(A)(1)	GENERAL	7,500.
NAVAL UNDERSEA MUSEUM FOUNDATION PO BOX 408 GARNETT WAY KEYPORT, WA 98345	NONE	509(A)(1)	GENERAL	250.
PSI ALPHA CHAPTER OF CHI OMEGA 1461 ALDER STREET, EUGENE EUGENE, OR 97401	NONE	N/A	IN MEMORY OF LILLIAN PAGENSTECHER	250.
PUGET SOUND BLOOD CENTER 921 TERRY AVENUE SEATTLE, WA 98104	NONE	509(A)(1)	GENERAL	5,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHWEST SINFONIETTA PO BOX 1154 TACOMA, WA 98401	NONE	509(A)(1)	GENERAL	2,500.
NORTHWEST TREK FOUNDATION 11610 TREK DR, E EATONVILLE, WA 98328	NONE	509(A)(1)	GENERAL	2,500.
NW FURNITURE BANK 2650 BAY ST TACOMA, WA 98421	NONE	509(A)(2)	GENERAL	1,500.
OLYMPIC FLIGHT MUSEUM 7637-A OLD HWY 99 SE OLYMPIA, WA 98501	NONE	509(A)(1)	GENERAL	5,000.
OREGON AVIATION HISTORICAL SOCIETY PO BOX 553 COTTAGE GROVE, OR 97424	NONE	509(A)(1)	GENERAL	1,500.
OUTDOORS FOR ALL FOUNDATION 2 NICKERSON ST, SUITE 101 SEATTLE, WA 98109	NONE	509(A)(1)	GENERAL	2,500.
PACIFIC LUTHERAN UNIVERSITY 121ST ST, S & PARK AVE S PARKLAND, WA 98444	NONE	SCHOOL 170(B)(1)(A)(I)	GRANT FOR NURSING SCHOOL	5,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD, 2ND FLOOR BETHESDA, MD 20814	NONE	509(A)(1)	GENERAL	100.
PALMER SCHOLARS PO BOX 7119 TACOMA, WA 98417	NONE	N/A	GENERAL	5,000.
PASADO'S SAFE HAVEN PO BOX 171 SULTAN, WA 98294	NONE	509(A)(1)	GENERAL	1,500.
PEACE COMMUNITY CENTER 2106 SO CUSHMAN AVE TACOMA, WA 98405	NONE	509(A)(1)	GENERAL	3,000.
PEACE OUT 2811 BRIDGEPORT WAY W. #12 UNIVERSITY PLACE, WA 98466	NONE	N/A	GENERAL	3,500.
PHILANTHROPY NORTHWEST 2101 FOURTH AVENUE, SUITE 650 SEATTLE, WA 98121	NONE	509(A)(1)	GENERAL	1,980.
RANDALL'S CHILDREN'S HOSPITAL P.O. BOX 4484 PORTLAND, OR 97208	NONE	509(A)(1)	GENERAL	4,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTH SOUND OUTREACH 1106 MARTIN LUTHER KING JR. WAY TACOMA, WA 98405	NONE	509(A)(1)	GENERAL	3,000.
POINT DEFIANCE ZOO & AQUARIUM 5400 N PEARL ST TACOMA, WA 98407	NONE	509(A)(1)	GENERAL	7,500.
PRISON PET PARTNERSHIP 9601 BUYACICH RD NW GIG HARBOR, WA 98332	NONE	N/A	GENERAL	1,000.
REBUILDING TOGETHER SOUTH SOUND 1423 EAST 29TH STREET TACOMA, WA 98404	NONE	509(A)(1)	GENERAL	3,500.
THE LITTLE CHURCH ON THE PRAIRIE 6310 MOTOR AVENUE SW LAKEWOOD, WA 98499	NONE	N/A	PRESCHOOL SCHOLARSHIPS	2,500.
SALVATION ARMY PO BOX 1254 TACOMA, WA 98401	NONE	509(A)(1)	GENERAL	3,500.
SPECIAL OLYMPICS 2150 N 107TH ST., SUITE 220 SEATTLE, WA 98133	NONE	509(A)(1)	DAN DIERDORFF RAPPEL	1,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SRI LANKA VITAMIN PLAN 3 UNITED NATIONS PLAZA NEW YORK, NY 10017	NONE	N/A	SADIE TRELEVEN TRIP TO SRI LANKA	250.
ST. JOHN BOSCO CHURCH 10508 112TH ST SW TACOMA, WA 98498	NONE	CHURCH 170(B)(1)(A)(I)	IN PARTNERSHIP WITH TACOMA/PIERCE COUNTY HABITAT FOR HUMANITY	8,500.
SUSAN KOMEN BREAST CANCER FOUNDATION 1900 N. NORTHLAKE WAY STE 135 SEATTLE, WA 98103	NONE	509(A)(1)	GENERAL	150.
TACOMA 8 ROTARY UNPLUGGED PO BOX 1777 TACOMA, WA 98401	NONE	509(A)(1)	GENERAL	5,000.
TACOMA ART MUSEUM 1701 PACIFIC AVE TACOMA, WA 98402	NONE	509(A)(2)	GENERAL	8,000.
TACOMA ART PLACE 1116 S. 11TH TACOMA, WA 98405	NONE	509(A)(2)	GENERAL	500.
TACOMA BOXING CLUB 1620 S. 17TH ST. TACOMA, WA 98405	NONE	N/A	GENERAL	1,500.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TACOMA CITY BALLET 508 6TH AVE TACOMA, WA 98403	NONE	509(A)(1)	GENERAL	5,000.
WSBA 1325 FOURTH AVE., STE. 600 SEATTLE, WA 98101	NONE	509(A)(1)	GENERAL	100.
TACOMA HISTORICAL SOCIETY 747 BROADWAY PLAZA TACOMA, WA 98402	NONE	N/A	HOME TOUR	2,000.
TACOMA MUSICAL PLAYHOUSE 7116 6TH AVE TACOMA, WA 98406	NONE	509(A)(2)	GENERAL	1,500.
TACOMA OPERA 917 PACIFIC AVE SUITE 407 TACOMA, WA 98402	NONE	509(A)(2)	GENERAL	1,000.
TACOMA SYMPHONY ORCHESTRA 738 BROADWAY STE 301 TACOMA, WA 98402	NONE	509(A)(2)	GENERAL	3,000.
TACOMA FREEDOM FAIR 4109 BRIDGEPORT WAY W SUITE E-7 TACOMA, WA 98466	NONE	509(A)(1)	4TH OF JULY FIREWORKS	2,500.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TACOMA YOUTH SYMPHONY 901 BROADWAY PLAZA SUITE 500 TACOMA, WA 98402	NONE	509(A)(2)	GENERAL	1,000.
TACOMA RESCUE MISSION 425 SOUTH TACOMA WAY TACOMA, WA 98402	NONE	509(A)(2)	GENERAL	2,000.
TACOMA AUDUBON SOCIETY 2917 MORRISON ROAD WEST UNIVERSITY PLACE, WA 98466	NONE	509(A)(2)	GENERAL	1,500.
THE BETHEL FAMILY CENTER 516 176TH STREET EAST SPANAWAY, WA 98387	NONE	N/A	GENERAL	1,500.
TACOMA YOUTH FOR CHRIST P.O. BOX 834 TACOMA, WA 98401	NONE	N/A	GENERAL	3,000.
THE FIRST TEE 717 TACOMA AVE S #A TACOMA, WA 98402	NONE	N/A	IN MEMORY OF JESS HARBOTTLE/ ANDRES GINZALES CHARITY GOLF TOURNAMENT/ HARBOTTLE GOLF CLASSIC ACE SPONSORSHIP	18,000.
THE TEARS FOUNDATION 11102 SUNRISE BLVD., E, STE 102 PUYALLUP, WA 98374	NONE	509(A)(1)	GENERAL	1,500.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TOY RESCUE MISSION PO BOX 64547 TACOMA, WA 98464	NONE	509(A)(1)	GENERAL	3,500.
TRINITY NEIGHBORHOOD HEALTH CLINIC 1615 6TH AVE TACOMA, WA 98405	NONE	N/A	GENERAL	2,500.
TRINITY PRESBYTERIAN CHURCH 1315 NORTH 160TH STREET SHORELINE, WA 98133	NONE	N/A	GENERAL	1,000.
UNIVERSITY OF PUGET SOUND 1500 N WARNER ST. #1087 TACOMA, WA 98416	NONE	SCHOOL 170(B)(1)(A)(I)	ACCESS PROGRAM	2,500.
UNIVERSITY OF WASHINGTON FOUNDATION PO BOX 359505 SEATTLE, WA 98195	NONE	SCHOOL 170(B)(1)(A)(I)	GENERAL	10,000.
TACOMA-PIERCE COUNTY BAR FOUNDATION 621 TACOMA AVENUE SOUTH, SUITE 303 TACOMA, WA 98402	NONE	509(A)(1)	VOLUNTEER LEGAL SVCS PROGRAM	2,500.
WASHINGTON FAMILIES UNITED 1053 CAPITOL WAY S OLYMPIA, WA 98501	NONE	509(A)(1)	GENERAL	2,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TAHOMA ASSOCIATES 1545 TACOMA AVE. S TACOMA, WA 98402	NONE	509(A)(1)	CHILDREN'S MUSEUM OF TACOMA	1,000.
THE CHRISTMAS REVELS 621 TACOMA AVE SO SUITE 402 TACOMA, WA 98402	NONE	509(A)(1)	GENERAL	1,000.
THE GREATER TACOMA COMMUNITY FOUNDATION 950 PACIFIC AVENUE, SUITE 1100 TACOMA, WA 98402	NONE	509(A)(2)	RAILROAD MUSEUM	5,000.
WESTERN WASHINGTON FAIR ASSOCIATION 900 9TH AVE PUYALLUP, WA 98371	NONE	509(A)(2)	JCD, CAROLYN, E. KETTNER	1,500.
WILLIE STEWART SCHOLARSHIP FUND PO BOX 1082 TACOMA, WA 98401	NONE	509(A)(1)	GENERAL	5,000.
WRIGHT FAMILY FOUNDATION 14626 THORNTON MILL ROAD SPARKS, MD 21152	NONE	509(A)(1)	GENERAL	2,500.
YMCA OF PIERCE COUNTY 1144 MARKET ST TACOMA, WA 98402	NONE	509(A)(1)	CAMP SEYMOUR LODGE	57,750.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YOUNG LIFE 4020 S 56TH ST, STE 210-A TACOMA, WA 98409	NONE	CHURCH 170(B)(1)(A)(I)	GENERAL	7,000.
YWCA OF PIERCE COUNTY 405 BROADWAY TACOMA, WA 98402	NONE	509(A)(2)	GENERAL	2,500.
U. S. OLYMPIC COMMITTEE 1 OLYMPIC PLAZA COLORADO SPRINGS, CO 80909	NONE	509(A)(1)	GENERAL	100.
UNIVERSITY OF OREGON FOUNDATION 1720 E. 13TH AVENUE, SUITE 410 EUGENE, OR 97403	NONE	SCHOOL 170(B)(1)(A)(I)	TRIBUTE GIFT FOR RANDY SWANGARD	50,000.
USC SCHOOL OF CINEMATIC ARTS 900 WEST 34TH STREET, SUITE 465 LOS ANGELES, CA 90089	NONE	SCHOOL 170(B)(1)(A)(I)	PARENT'S PROJECT	2,000.
FOUNDATION FOR PRIVATE ENTERPRISE EDUCATION 33305 1ST WAY SOUTH, SUITE B-212 FEDERAL WAY, WA 98409	NONE	509(A)(1)	WASHINGTON BUSINESS WEEK	5,000.
Total from continuation sheets				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		✓
(2) Other assets	1a(2)		✓
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
(3) Rental of facilities, equipment, or other assets	1b(3)		✓
(4) Reimbursement arrangements	1b(4)		✓
(5) Loans or loan guarantees	1b(5)		✓
(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

 **Signature of officer or trustee** **11-14-13** **Date** **Treasurer** **Title**

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
IDAHO TRUST BANK - #01185718570	69,377.
INTEREST FROM FLOW THROUGH INVESTMENTS	318.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	69,695.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
IDAHO TRUST BANK - #01185718570	37,663.	8,454.	29,209.
TOTAL TO FM 990-PF, PART I, LN 4	37,663.	8,454.	29,209.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SHORT VINCENT PARTNERS LP II	34,376.	34,376.	
CAPITALWORKS PMF II INVESTERS	<830.>	<830.>	
OTHER INCOME	417.	417.	
POWERSHARES DB	<3,078.>	<3,078.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	30,885.	30,885.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	35,782.	0.		35,782.
TO FM 990-PF, PG 1, LN 16A	35,782.	0.		35,782.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES	5,995.	0.		5,995.
TO FORM 990-PF, PG 1, LN 16B	5,995.	0.		5,995.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES - IDAHO TRUST	125,350.	125,350.		0.
OTHER INVESTMENT FEES	4,496.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	129,846.	125,350.		0.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IDAHO TRUST FOREIGN TAXES	522.	522.		0.
WASHINGTON STATE LABOR TAXES	6,678.	6,678.		0.
941 TAXES & WITHHOLDING	3,351.	0.		3,351.
TO FORM 990-PF, PG 1, LN 18	10,551.	7,200.		3,351.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE EXPENSE	860.	0.		0.
MISCELLANEOUS EXPENSE	<11,104.>	0.		0.
SUPPLIES	413.	0.		0.
TO FORM 990-PF, PG 1, LN 23	<9,831.>	0.		0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
BOOK/TAX DIFFERENCES FROM FLOWTHROUGH ENTITIES	7,566.
TOTAL TO FORM 990-PF, PART III, LINE 3	7,566.

FORM 990-PF	MORTGAGE LOANS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ALPENLAND PROMISSORY NOTE	5,000,000.	5,000,000.
TOTAL TO FORM 990-PF, PART II, LINE 12	5,000,000.	5,000,000.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VARIOUS SECURITIES	COST	1,548,870.	1,621,979.
SHORT VINCENT PARTNERS II	COST	872,202.	872,202.
CAPITALWORKS PMF II INVESTORS, LLC	COST	52,401.	52,401.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,473,473.	2,546,582.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 12
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DESCRIPTION	BOY AMOUNT	BOY AMOUNT
KEYBANK CORPORATE CREDIT CARD	1,699.	1,699.
LINE OF CREDIT	6,098,456.	7,052,465.
IDAHO TRUST	60,000.	60,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	6,160,155.	7,114,164.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 13
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN C. DIMMER - 1019 PACIFIC AVENUE, STE 916 TACOMA, WA 98402	PRESIDENT 1.00	0.	0.	0.
MARILYN DIMMER 1019 PACIFIC AVENUE, STE 916 TACOMA, WA 98402	VICE-PRESIDENT 1.00	0.	0.	0.
CAROLYN DIMMER 1019 PACIFIC AVENUE, STE 916 TACOMA, WA 98402	VICE-PRESIDENT 1.00	0.	0.	0.
DIANE C. DIMMER 1019 PACIFIC AVENUE, STE 916 TACOMA, WA 98402	SECRETARY 1.00	0.	0.	0.
JOHN B. DIMMER 1019 PACIFIC AVENUE, STE 916 TACOMA, WA 98402	TREASURER 1.00	0.	0.	0.
DIANE C. DIMMER 1019 PACIFIC AVENUE, STE 916 TACOMA, WA 98402	EXECUTIVE DIRECTOR 20.00	42,917.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		42,917.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DIANE C. DIMMER
1019 PACIFIC AVENUE SUITE 916
TACOMA, WA 98402

TELEPHONE NUMBER

253-572-4607

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHMENT

ANY SUBMISSION DEADLINES

NONE
NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE