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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning

, 2012, and ending

, 20

Name of foundation Kennecott Utah Copper Visitors Center Charitable Foundation		A Employer identification number 87-0560044
Number and street (or P O box number if mail is not delivered to street address) 4700 Daybreak Parkway		B Telephone number (see instructions) (801) 204-2000
City or town, state, and ZIP code South Jordan, UT 84095		C If exemption application is pending, check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 892,208 (Part I, column (d) must be on cash basis)		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		293,818			
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		2	2		
4 Dividends and interest from securities		11,219	11,219		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		6,418			
b Gross sales price for all assets on line 6a 138,015					
7 Capital gain net income (from Part IV, line 2)			6,418		
8 Net short-term capital gain					
9 Income modifications					
10 a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		311,457	17,639		
13 Compensation of officers, directors, trustees, etc					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions)		84			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)		269			269
24 Total operating and administrative expenses. Add lines 13 through 23		353			269
25 Contributions, gifts, grants paid		261,569			261,569
26 Total expenses and disbursements. Add lines 24 and 25		261,922			261,838
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		49,535			
b Net investment income (if negative, enter -0-)			17,639		
c Adjusted net income (if negative, enter -0-)					

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Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		87,917	88,296	88,296
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) STMT 1	642,141	719,779	789,019		
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶ STMT 1)	14,375	14,893	14,893		
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	744,433	822,968	892,208		
Liabilities	17	Accounts payable and accrued expenses	43,500	72,500		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	43,500	72,500			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	700,933	750,468		
	30	Total net assets or fund balances (see instructions)	700,933	750,468		
31	Total liabilities and net assets/fund balances (see instructions)	744,433	822,968			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	700,933
2	Enter amount from Part I, line 27a	2	49,535
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	750,468
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	750,468

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VARIOUS MUTUAL FUNDS SEE STATEMENT		P	VARIOUS	02/08/2012
b CAPITAL GAIN DISTRIBUTION FROM MUTUAL FUNDS		P	VARIOUS	12/31/2012
c TURNER MKT NEUTRAL FUND		P	02/09/2012	12/31/2012
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 69,923		62,373	7,550
b 3,852			3,852
c 68,092		73,076	-4,984
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			7,550
b			3,852
c			-4,984
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,418
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	253,731	781,854	0.3245
2010	245,655	690,476	0.3558
2009	141,450	524,634	0.2696
2008	207,027	600,880	0.3445
2007	148,500	660,632	0.2248

2 Total of line 1, column (d)	2	1.5192
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.3038
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	833,248
5 Multiply line 4 by line 3	5	253,141
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	176
7 Add lines 5 and 6	7	253,317
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	261,838

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1		176
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3 Add lines 1 and 2	3		176
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		176
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		176
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ Refunded ☐ 11			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ <u>UTAH</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	

Part VII-A: Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ RIO TINTO SERVICES INC. Telephone no ☐ 801-204-2000 Located at ☐ 4700 DAYBREAK PARKWAY, SOUTH JORDAN, UT ZIP+4 ☐ 84095			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐	16	Yes	No
				X

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here ☒	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes	☒ No
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No N/A**5b**Organizations relying on a current notice regarding disaster assistance check here ☐ **c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No N/A**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No N/A**6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 2				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	0
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	730,059
b	Average of monthly cash balances	1b	115,878
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	845,937
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	845,937
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,689
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	833,248
6	Minimum investment return. Enter 5% of line 5	6	41,662

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	41,662
2a	Tax on investment income for 2012 from Part VI, line 5	2a	176
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	176
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	41,486
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	41,486
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	41,486

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	261,838
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	261,838
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	261,838

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				41,486
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007 116,492				
b From 2008 177,077				
c From 2009 115,360				
d From 2010 211,182				
e From 2011 214,722				
f Total of lines 3a through e	834,833			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 261,838				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				41,486
e Remaining amount distributed out of corpus	220,352			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,055,185			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	116,492			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	938,693			
10 Analysis of line 9				
a Excess from 2008 177,077				
b Excess from 2009 115,360				
c Excess from 2010 211,182				
d Excess from 2011 214,722				
e Excess from 2012 220,352				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

BRIAN DAVIS, 4700 DAYBREAK PARKWAY, SOUTH JORDAN, UT 84095 (801) 204-2000

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 1

c Any submission deadlines

OCTOBER 15TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 1

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 3				261,569
Total			3a	261,569
b Approved for future payment N/A				0
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	2		
4 Dividends and interest from securities			14	11,219		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			14	6,418		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)				17,639		
13 Total Add line 12, columns (b), (d), and (e)				17,639		

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule of Contributors

OMB No 1545-0047

2012

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Name of the organization

Employer identification number

Kennecott Utah Copper Visitors Center Charitable Foundation

87-0560044

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Kennecott Utah Copper Visitors Center Charitable Foundation

Employer identification number

87-0560044

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	KENNECOTT UTAH COPPER LLC 4700 DAYBREAK PARKWAY SOUTH JORDAN, UT 84095	\$ 249,409.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>2</u>	KENNECOTT EMPLOYEE CARE & SHARE CAMPAIGN 4700 DAYBREAK PARKWAY SOUTH JORDAN, UT 84095	\$ 43,891.00	Person ☐ Payroll ☒ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>3</u>	MR. DAVID MOFFATT PO BOX 6636 COLUMBIA, SC 29260	\$ 518.00	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Kennecott Utah Copper Visitors Center Charitable Foundation

Employer identification number

87-0560044

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----

Name of organization Kennecott Utah Copper Visitors Center Charitable Foundation	Employer identification number 87-0560044
---	--

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ 518.00

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	

2012 Form 990-PF

Part I - Analysis of Revenue and Expenses

Line 18 - Taxes

2010 Tax on investment income	84
	<u>84</u>

Line 23 - Other Expenses

Bank Charges	269
	<u>269</u>

Part II - Balance Sheet

Line 10(b) - Investments - Corporate Stock

	(a) Book Value Beginning of Year	(b) Book Value End of Year	(c) Market Value End of Year
Schwab Cash and Sweep Money Market	1	201	201
Touchstone Value Fd FKA Old Mutual Barrow Hanley Value	90,026	76,999	79,863
Harbor Capital Appreciation Fund	73,758	58,554	76,583
Royce Micro Capital Appreciation Fund	71,479	81,691	80,715
Dodge & Cox International Stock Fund	58,741	73,961	80,047
Hotchkis & Wiley Core	95,233	84,609	79,095
T Rowe Price Blue Chip Growth Fund	68,199	55,230	78,870
Wasatch Micro Cap Fund	54,000	59,750	79,641
Wasatch 1st Source Long Short Fd	62,247	66,148	78,376
Mainstay Epoch Intl Small Cap Fd	68,457	83,573	78,182
DWS Alternative Asset	0	79,062	77,447
Total Investments - Corporate Stock	<u>642,141</u>	<u>719,779</u>	<u>789,019</u>

Line 15 - Other Assets

Models Collection - Book Basis	13,125	13,125	13,125
Smelter Time Clock - Book Basis	1,250	1,250	1,250
Indian Copper Molds	0	518	518
Total Other Assets	<u>14,375</u>	<u>14,893</u>	<u>14,893</u>

Part VII-A, Line 10 - Substantial Contributors

Corporate Donor	Dates Given	Amount
Kennecott Utah Copper Corporation 4700 Daybreak Parkway South Jordan, UT 84095	Various	<u>249,409</u>

Part XVI Supplementary Information

Line 2 b

A 2-3 page written request stating the amount requested, what the money will be used for and verification of the tax-exempt status of the organization

Line 2 d

Awards are given for poor & homeless, youth, elderly, disabled, handicapped, health & nursing care Awards are given preference first in Salt Lake & Tooele counties and then in Utah

Kennecott Utah Copper Visitors Center Charitable Foundation
2012 Form 990-PF
Part VIII

EIN:87-0560044

1 List of Officers, Directors, Trustees and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours per week</u>	<u>Compensation</u>	<u>Contributions to Employee Benefit Plans</u>	<u>Expense Acct and Other Allowances</u>
Scott Whipple, Director Granite Education Foundation Granite School District 340 East 3545 South Salt Lake City, UT 84115	Board Trustee 0 25	None	None	None
Gary Curtis, Member Copperton Town Council 108 West State Hyway Copperton, UT 84006	Board Trustee 0 25	None	None	None
Rev Patrick Carley St Joseph - The Worker Church 7405 South 1700 West West Jordan, UT 84084	Board Trustee 0 25	None	None	None
Norm Fitzgerald, Member Magna Area Council 3287 South 9200 West Magna, UT 84044	Board Trustee 0 25	None	None	None
Ted Himebaugh Manager, Mining Kennecott Utah Copper 8362 West 10200 South Bingham Canyon, UT 84006	Board Trustee President 0 25	None	None	None
Julie Cummings Principal Advisor, Tax Advisory Rio Tinto Services Inc 4700 Daybreak Parkway South Jordan, UT 84095	Board Trustee Secretary 0 25	None	None	None
Jack Welch Treasurer Rio Tinto Services Inc 4700 Daybreak Parkway South Jordan, UT 84095	Board Trustee Treasurer 0 25	None	None	None
J Lynn Crane Former Mayor of Herriman 5814 West 12900 South Herriman, UT 84096	Board Trustee 0 25	None	None	None
Brian Davis Community Outreach Coordinator 4700 Daybreak Parkway South Jordan, UT 84095	Board Trustee 0 25	None	None	None

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<u>Recipient</u> <u>Name and Address</u>	<u>If individual, show any relationship to any fdn mgr or substantial contributor</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
a Paid during the year				
Poor & Homeless Organizations				
Assistance League of S L C 2060 East 3300 South Salt Lake City, UT 84109	N/A	Exempt	Clothing for the needy children Operation School Bell	\$1,000
St. Vincent de Paul Center 235 S Rio Grande Salt Lake City, UT 84101	N/A	Exempt	Programs offered through the center for those living in poverty	\$7,911
Catholic Community Services of UT St Mary's Home for Men 2570 West 1700 South Salt Lake City, UT 84104	N/A	Exempt	Programs offered for men with drug and alcohol dependency	\$2,000
Catholic Community Services 250 East 300 South Salt Lake City, UT 84111	N/A	Exempt	Basis Needs Services	\$9,000
Holy Cross Ministries 860 East 4500 South, Suite 204 Salt Lake City, UT 84107-3014	N/A	Exempt	After school program for children in need	\$2,000
Crossroads Urban Center 347 South 400 East Salt Lake City, UT 84111	N/A	Exempt	Funds to cover operating expenses for their emergency food pantry, Thrift store and Holiday food program which help the needy	\$4,000
Magna Community Council PO Box 410 Magna , UT 84044	N/A	Exempt	General Support	\$9,832
Salt Lake Community Action Program 764 South 200 West Salt Lake City, UT 84101	N/A	Exempt	Supports holiday food and clothing project for low-income population at neighborhood centers in Salt Lake and Tooele counties	\$5,000
The Road Home 210 South Rio Grande Street Salt Lake City, UT 84115	N/A	Exempt	Supports ongoing programs for the homeless	\$18,512
Y W C A (Battered Women's Shelter) 322 East 300 South Salt Lake City, UT 84111	N/A	Exempt	Support for Women in Jeopardy Program and crisis shelter	\$3,125
The Salvation Army 3944 West 3500 South P O Box 70508 West Valley City, UT 84170	N/A	Exempt	General support	\$308
Housing Authority of Salt Lake County 3595 South Main Street Salt Lake City, UT 84116	N/A	Exempt	Provides services for children living in low- income public housing	\$1,500
Habitat for Humanity 340 South Orem Blvd Orem, UT 84058	N/A	Exempt	Provides housing for families in need in Salt Lake and Tooele Counties	\$2,100
People Helping People 205 North 400 West Salt Lake City, UT 84103	N/A	Exempt	Programs to assist single women break the cycle of poverty through successful employment	\$1,000
Magna Fact 9124 West 2700 South Magna, UT 84044	N/A	Exempt	Provides financial assistance to needy families in Magna area	\$2,790

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<u>Recipient</u> <u>Name and Address</u>	<u>If individual, show any relationship to any fdn mgr or substantial contributor</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
a Paid during the year				
Utahns Against Hunger 309 East 100 South Salt Lake City, UT 84111	N/A	Exempt	Provides funds for study to map resources and limitations in the community and offer solutions to help the hungry Food stamp program	\$1,000
Tooele Children's Justice Center 25 South 100 East Tooele, UT 84074-2116	N/A	Exempt	Programs to assist abused children	\$1,755
Utah Food Bank 1025 South 700 West Salt Lake City, UT 84101	N/A	Exempt	Food assistance for low income families	\$11,659
South Valley Sanctuary P O Box 1028 West Jordan, UT 84084-1028	N/A	Exempt	Provides shelter for low income families	\$3,000
Urban Indian Center 120 W 1300 S Salt Lake City, UT 84115	N/A	Exempt	General Support	\$50
Fourth Street Clinic 404 South 400 West Salt Lake City, UT 84101	N/A	Exempt	Works to end homelessness by providing comprehensive health care and support services to homeless Utahns	\$2,500
Planned Parenthood 654 South 900 East Salt Lake City, UT 84102	N/A	Exempt	Provides sexual and reproductive health care	\$2,000
Child & Family Support Center 380 West 1400 North Logan, UT 84341	N/A	Exempt	Provides the tools and support services that assist parents in our community to successfully raise their children	\$1,000
Family Support Center 58 East 300 North Richfield, UT 84701	N/A	Exempt	Helps those at risk for abuse, neglect or homelessness through crises nurseries, family mentors, counseling and daycare	\$1,000
Canary Garden PO Box 2133 Orem, UT 84059-2133	N/A	Exempt	To provide counseling and support to the children who have lost a parent or loved one in death	\$1,000
YMCA Camp Roger 3098 South Highland Drive, #440 Salt Lake City, UT 84106	N/A	Exempt	General Support	\$3,000
Junior League of Salt Lake City 526 East 300 South Salt Lake City, UT 84102	N/A	Exempt	Educating Parents Involving Children- also works with SLCAP, and EPIC	\$1,500
Lutheran Social Services of Utah 4392 South 900 East Salt Lake City, UT 84124	N/A	Exempt	Provides food, clothing, and minimal household furnishings	\$1,500
McKay-Dee Hospital Foundation 4401 Harrison Blvd Ogden, UT 84403	N/A	Exempt	Assists low-income families with health care needs	\$1,000
Odyssey House 344 East 100 South, Suite 301 Salt Lake City, UT 84111	N/A	Exempt	Provides adolescent programs for low-income families	\$1,000
Children's Justice Center 257 East 11th Avenue Salt Lake City, UT 84103	N/A	Exempt	General Support	\$310

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<u>Recipient</u> <u>Name and Address</u>	<u>If individual, show any relationship to any fdn mgr or substantial contributor</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
a Paid during the year				
Community Action Services and Food 815 south Freedom Blvd #100 Provo, UT 84601	N/A	Exempt	Provides short-term emergency shelter for homeless families with children while working with them to attain employment and affordable, stable housing	\$1,056
Bountiful Community Food Pantry 480 East 150 North Bountiful, UT 84010	N/A	Exempt	To help clients in crises and to pay for printed materials materials	\$1,000
Salt Lake Donated Dental Services 1383 South 900 West, Suite 128 Salt Lake City, UT 84104	N/A	Exempt	Provides dental care to individuals below the poverty line at not cost	\$500
St. Joseph Villa Foundation PO Box 744 Kaysville, UT 84037	N/A	Exempt	Provides financial assistance to those in care settings who require care, support or services and have exhausted all other potential sources	\$500
Disabled Organizations				
U Can Learn 1231 East 6600 South Salt Lake City, UT 84121	N/A	Exempt	Programs to assist expansion of learning and dyslexia school	\$1,000
Camp Kostopulos Dream Foundation 2500 Emigration Canyon Salt Lake City, UT 84108	N/A	Exempt	"K" Kid Adventures - after school program for children with disabilities	\$2,050
Work Activity Center 1275 West 2320 South West Valley, UT 84119	N/A	Exempt	Provide employment opportunities for people with disabilities	\$1,000
Common Ground 335 North 100 East Logan, UT 84321	N/A	Exempt	Adaptive ski programs for people with disabilities	\$1,500
Make A Wish Foundation 771 East Winchester Murray, UT 84107	N/A	Exempt	Fund wishes for children with life-threatening medical conditions and cognitive limitations	\$4,609
National Multiple Sclerosis 6364 South Highland Drive, Suite 101 Salt Lake City, UT 84121	N/A	Exempt	Provides assistance to those with multiple sclerosis through their Physical Therapy Program	\$1,500
Volunteers of America Utah 511 West 200 South Suite 160 Salt Lake City, UT 84101	N/A	Exempt	Provides programs for homeless outreach, substance abuse detoxification and treatment, housing case management and senior services	\$1,000
Angles Hands Foundation 11152 south Sunup Way South Jordan, UT 84095	N/A	Exempt	Disabilities programs	\$1,000
Disabled American Veterans 273 East 800 South Salt Lake City, UT 84111-3828	N/A	Exempt	General support	\$288
Ability Found 5236 South Geenpine Drive Salt Lake City, UT 84123	N/A	Exempt	Provides life-changing medical equipment to disabled individuals	\$1,000
Valley Services 3685 West 6200 South Salt Lake City, UT 84118	N/A	Exempt	Provides enhanced recovery and independence programs for the mentally disabled	\$1,000
Friends for Sight 661 South 200 East Salt Lake City, UT 84111	N/A	Exempt	Vision screening for all ages	\$1,000

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<u>Recipient</u> <u>Name and Address</u>	<u>If individual, show any relationship to any fdn mgr or substantial contributor</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
a Paid during the year				
Disability Law Center 205 North 400 West Salt Lake City, UT 84103	N/A	Exempt	General support	\$500
Special Olympics Utah 243 E 400 S Suite 111 Salt Lake City, UT 84111	N/A	Exempt	General support	\$1,000
Health/Nursing Care Organizations				
Community Nursing Services 6949 High Tech Drive Midvale, UT 84047	N/A	Exempt	Provides immunization and flu vaccinations for the uninsured	\$1,500
Valley Mental Health 565 West 900 South Tooele, UT 84074	N/A	Exempt	Supports New Reflections House which provides meals to low-income mentally challenged adults	\$1,000
Ronald McDonald House Charities 1135 East South Temple Salt Lake City, UT 84102	N/A	Exempt	Share-A-Night Program for long-term families	\$1,000
Camp Hobe P O Box 520755 Salt Lake City, UT 84152-0755	N/A	Exempt	Special summer camp designed for children undergoing cancer treatment and their siblings	\$1,752
Alliance House 1724 South Main Salt Lake City, UT 84115	N/A	Exempt	Supports programs for adults with serious and persistent mental illness (SPMI)	\$500
NAMI 450 South 900 East, Suite 160 Salt Lake City, UT 84102	N/A	Exempt	Works to improve the lives of those who live with mental illness and their families through support, education and advocacy	\$1,000
Huntsman Cancer Institute 2000 Circle Of Hope Dr Salt Lake City, UT 84112-5550	N/A	Exempt	General Support	\$360
Rock Mountain Care Foundation 350 East 300 South, #110 Bountiful, UT 84010	N/A	Exempt	Provides health care services to low-income families	\$1,000
Lupus Foundation 455 East 500 South LL2 Salt Lake City, UT 84111	N/A	Exempt	Provides medical assistance for persons with Lupus	\$1,000
Hospice for Utah Foundation 11639 South 700 East, Suite 100 Draper, UT 84020	N/A	Exempt	General support	\$480
Children's Organ Transplant Assco 1108 E South Union Ave Midvale, UT 84047	N/A	Exempt	General support	\$302
American Liver Foundation 39 Broadway, Suite 2700 New York, NY 10006	N/A	Exempt	General support	\$240
Mountainlands Community Health Center 589 South State Street Provo, UT 84606	N/A	Exempt	Medical and Dental access for low income, and under-insured residents in Utah County	\$1,000
Brain Injury Alliance of Utah 5280 S Commerce Drive Suite #190 Murray, UT 84107	N/A	Exempt	General support	\$500

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<u>Recipient</u> <u>Name and Address</u>	<u>If individual, show any relationship to any fdn mgr or substantial contributor</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
a Paid during the year				
Now I Can Foundation 1675 N Freedson Blvd #10B Provo, UT 84604	N/A	Exempt	Reach for the Stars program supplements families that have little to no health insurance and whose kids need therapy	\$500
Womens Retreat House 1794 Lake Street Ogden, UT 84401	N/A	Exempt	General support	\$500
Youth				
Family Connection Center 1360 East 1450 South Clearfield, UT 84015	N/A	Exempt	Prevention of child abuse and domestic violence	\$1,000
Guadalupe Schools 340 South Goshen Street Salt Lake City, UT 84104	N/A	Exempt	Early Learning Center programs for children	\$2,000
Big Brothers Big Sisters of Utah 151 East 5600 South, Suite 200 Salt Lake City, UT 84107	N/A	Exempt	Volunteers for one-on-one mentor relationships with children in need	\$1,000
House of Hope 857 East 200 South Salt Lake City, UT 84102	N/A	Exempt	Substance treatment program for women and children	\$1,000
Boys and Girls Clubs of Salt Lake 669 South 200 East, suite 100 Salt Lake City, UT 84111	N/A	Exempt	Guidance oriented character development program for children 6-18 years of age	\$2,500
Family Counseling Center 5250 South Commerce Drive Salt Lake City, UT 84107	N/A	Exempt	Mental health services for low-income and uninsured families	\$2,000
Granite Education Foundation 450 East 3700 South Salt Lake City, UT 84115-4697	N/A	Exempt	Program support for students and teachers in the Granite school district	\$35,000
Murray Education Foundation 147 East 5065 South Murray, UT 84107	N/A	Exempt	Assist students with disabilities	\$2,000
West Ridge Academy for Boys (Formerly Utah Boys Ranch) 5500 West Bagley Park Road West Jordan, UT 84088	N/A	Exempt	Program to assist at-risk youth	\$550
West Ridge Academy for Girls (Formerly Utah Girls Town) 5500 West Bagley Park Road West Jordan, UT 84088	N/A	Exempt	Program to assist at-risk youth	\$300
Utah Youth Village 5800 S Highland Dr Salt Lake City, UT 84121	N/A	Exempt	Assists "Families First" program which provides in-home interventions for parents with trouble children	\$2,000
Children's Service Society of Utah 124 South 400 East, Suite 400 Salt Lake City, UT 84111	N/A	Exempt	Assists in mailing of monthly families newsletter with information and resources available for care of relatives' children	\$1,000
National Ability Center P O Box 682799 Park City, UT 84068-2799	N/A	Exempt	Programs for at-risk youth, children with disabilities	\$500
St Joseph the Worker Church 7405 South 1700 West West Jordan, UT 84084	N/A	Exempt	Youth programs in the parish community	\$1,000

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a Paid during the year				
The Children's Center 350 South 400 East Salt Lake City, UT 84112	N/A	Exempt	Therapeutic preschool programs	\$2,000
Prevent Child Abuse in Utah 331 South Rio Grande, Ste 07 Salt Lake City, UT 84111	N/A	Exempt	Child abuse prevention programs	\$1,000
Eye Care for Kids 6895 South State Street Midvale, UT 84047	N/A	Exempt	Vision screening and purchase eye glass frames, lenses and cases	\$1,000
Happy Factory 607 East 3990 South Salt Lake City, UT 84720	N/A	Exempt	General Support	\$500
Club Vision 607 East 3990 South Salt Lake City, UT 84107	N/A	Exempt	General Support	\$500
Utah School for the Deaf & Blind 742 Harrison Ave Ogden, UT 84404	N/A	Exempt	Provides high-quality direct and indirect services to sensory-impaired children from birth through age 21 throughout the state of Utah	\$100
Community Education Partners 3600 Constitution Blvd West Valley City, UT 84119	N/A	Exempt	Program to assist at-risk youth	\$1,000
Murray School District 147 East 5065 South Murray, UT 84107	N/A	Exempt	General Support	\$240
Boys and Girls Clubs of South Valley PO Box 57071 Murray, UT 84157	N/A	Exempt	Guidance oriented character development program for children 6-18 years of age	\$2,120
Wasatch Community Gardens PO Box 2924 Salt Lake City, UT 84110	N/A	Exempt	Provides programs that teach children to make helathy food choices	\$1,000
Boys and Girls Clubs of Brigham City 641 E 200 N Brigham City, UT 84302	N/A	Exempt	General Support	\$500
Boys and Girls Clubs of Utah County 1060 E 150 N Provo, UT 84606	N/A	Exempt	General Support	\$500
Friends of Davis County Children's Justice Cntr PO Box 618 Farmington, UT 84025	N/A	Exempt	A new television to review interviews for a peer review Monthly training and refresher training courses to maintain fidelity	\$1,000
Friends of Cache County Children's Justice Cntr 1362 North 500 south Logan, UT 84341	N/A	Exempt	To provide a one day annual local training in Logan for abuse detectives, prosecutors, social service case workers and child victim advocates	\$1,000
Friends o fSL County Children's Justice Cntr 8282 South 2200 West West Jordan, UT 84088	N/A	Exempt	To be an advocate for children who have been victimized - try to reduce any additional trauma when going through the court system	\$2,000
New Hope House PO box 1099 Tooele, UT 84074	N/A	Exempt	To provide girls ages 12-17 with an effective and comprehnsvie faith-based solution to life-controlling behaviors	\$500

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a Paid during the year				
Salt Lake CAP Head Start 1307 South 900 West Salt Lake City, UT 84104	N/A	Exempt	For Playground safety upgrades at Magna Classrooms Install 17 round pole pads	\$1,000
Elderly				
Senior Companion Program 2001 South State Street, #S -1500 Salt Lake City, UT 84190-2300	N/A	Exempt	Supports ongoing programs for senior shut-ins Retired people visit the homes of shut-ins and relieve caretakers for up to four hours a visit	\$2,300
Bear River Senior Companion Program 179 North Main Street Logan, UT 84321	N/A	Exempt	Programs to provide services for the elderly	\$1,000
I J Wagner Jewish Community Center 2 North Medical Drive Salt Lake City, UT 84113	N/A	Exempt	Programs to assist seniors	\$1,000
Draper Senior Center 12350 South 800 East Draper, UT 84020	N/A	Exempt	General support	\$1,000
Mount Olympus Senior Center 1635 East Murray-Holladay Road Salt Lake City, UT 84117	N/A	Exempt	General support	\$1,000
Harman Home Community Center 4090 South 3600 West West Valley City, UT 84119	N/A	Exempt	General support	\$1,000
Kearns Senior Center 4850 West 4715 South Kearns, UT 84118	N/A	Exempt	General support	\$2,324
Magna Senior Center 8952 West 2700 South Magna, UT 84044	N/A	Exempt	General support	\$2,580
Taylorsville Senior Center 4743 South Plymouth View Drive Taylorsville, UT 84118	N/A	Exempt	General support	\$1,000
Midvale Senior Center 350 West Park Street Midvale, UT 84047	N/A	Exempt	General support	\$2,000
River's Bend Senior Center 1300 West 300 North Salt Lake City, UT 84116	N/A	Exempt	General support	\$1,000
Riverton Senior Center 12891 South Redwood Road Riverton, UT 84065	N/A	Exempt	General support	\$1,000
Sandy Senior Center 9310 South 1300 East Sandy, UT 84094	N/A	Exempt	General support	\$1,000
Columbus Senior Center 2531 South 400 East Salt Lake City, UT 84115	N/A	Exempt	General support	\$1,000
Sunday Anderson Westside Senior Center 868 West 900 South Salt Lake City, UT 84104	N/A	Exempt	General support	\$1,000

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a Paid during the year				
Tenth East Senior Center 237 South 1000 East Salt Lake City, UT 84102	N/A	Exempt	General support	\$1,000
South Jordan Senior Center 10778 South Redwood Road South Jordan, UT 84095	N/A	Exempt	General support	\$1,000
West Jordan Senior Center 8025 South 2200 West West Jordan, UT 84084	N/A	Exempt	General support	\$1,000
Liberty Senior Center 251 East 700 South Salt Lake City, UT 84111	N/A	Exempt	General support	\$1,000
Meals on Wheels 2001 South State Street, Suite S-1500 Salt Lake City, UT 84190-2300	N/A	Exempt	Provides meal services to people in need	\$4,501
Tooele Senior Center 59 East Vine Street Tooele, UT 84074	N/A	Exempt	General support	\$2,528
Grantsville Senior Center 120 South Center Street Grantsville, UT 84029	N/A	Exempt	General support	\$1,000
Senior Transportation Program 2001 South State Street, #S-1500 Salt Lake City, UT 84190	N/A	Exempt	General support	\$2,000
Adoption Exchange 975 East Woodoak Lane #220 Salt Lake City, UT 84117	N/A	Exempt	To help replace, add and pay postage for the Connection Lending Library for adoptive families, children and professionals	\$1,150
American Foundation for Suicide Prevention 9257 S Mountain Iris Way West Jordan, UT 84081	N/A	Exempt	To provide a suicide prevention educationnal DVD to all Jr and High Schools in Utah to be shown in health classes	\$500
Cottonwood Murray Elks Lodge 4894 South State Street Murray, UT 84157	N/A	Exempt	Is where Club Vision serves lunch to the Blind 3 times a week, Work Activity Center and Vet B-day party	\$500
Copperton Community Center PO Box 172 Copperton, UT 84006	N/A	Exempt	General support	\$1,500
Aging & Family Services Fund 586 East 800 North Orem, UT 84097	N/A	Exempt	The Mountainland Foundation supports Meals on Wheels Plus programs in Summit, Utah and Wasatch Counties	\$500
Other				
Salt Lake Rape Recovery Center 2035 South 1300 East Salt Lake City, UT 84105	N/A	Exempt	Supports crisis intervention center which provides services to rape and sexually assaulted individuals per year	\$1,788
Salt Lake Sexual Assault Nurse Examiners 2035 South 1300 East Salt Lake City, UT 84105	N/A	Exempt	Provides medical care to victims of rape and sexual assault	\$1,000
Utah Aids Foundation 1408 South 1100 East Salt Lake City, UT 84105	N/A	Exempt	Assistance for people with AIDS	\$1,000

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a Paid during the year				
American Lung Association 1930 South 1100 East Salt Lake City, UT 84106	N/A	Exempt	General Support	\$1,000
Jewish Family Services 111 East Brickyard Road, Suite 102 Salt Lake City, UT 84106	N/A	Exempt	General Support	\$1,500
American Diabetes Association 182 South 600 East #100 Salt Lake City, UT 84012-2060	N/A	Exempt	General Support	\$1,000
Alzheimer's Association 855 East 4800 south, Suite 100 Salt Lake City, UT 84107	N/A	Exempt	General Support	\$500
March of Dimes 757 East South Temple, Suite 120 Salt Lake City, UT 84102	N/A	Exempt	General Support	\$1,000
Columbus Community Center 3495 South West Temple Salt Lake City, UT 84115	N/A	Exempt	Dignity through work program	\$1,500
Self Reliance of Utah 423 West 800 south, #A311 Salt Lake City, UT 84101	N/A	Exempt	Provides support to adults who need assistance with the skills necessary for living independently	\$1,000
No More Homeless Pets in Utah 324 South 400 West Salt Lake City, UT 84101	N/A	Exempt	General Support	\$600
Anthing for a Friend 2573 North 2450 East Salt Lake City, UT 84040	N/A	Exempt	The Giving Tree Project Fundraiser to buy live trees and then plant them	\$1,000
The Sharing Place 1695 East 3300 South Salt Lake City, UT 84106	N/A	Exempt	Help fund the Outreach Grief Support Program in west side schools	\$1,000
Family Support Center of Southern Utah 102 North 200 East Cedar City, UT 84720	N/A	Exempt	Basic needs for the crisis care nursery	\$1,000
The Sarah Daft Home 737 South 1300 East Salt Lake City, UT 84102	N/A	Exempt	Assisted living resources for low-income residents	\$1,000
Resolution Horse Company 15467 South Rose Canyon Road Herriman, UT 84096	N/A	Exempt	A program for at-risk youth to provide care and training to 4 new horses	\$1,000
South valley Training Company 455 West 9160 South Sandy, UT 84070	N/A	Exempt	Help develop a computer lab for training purposes for individuals with disabilities	\$1,000
Total Contributions				\$261,569