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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation <b>Crescere Foundation Beverly Ozmun</b>		A Employer identification number <b>86-0877267</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>2625 N Green Valley Pkwy</b>	Room/suite <b>115</b>	B Telephone number <b>702-650-9919</b>
City or town, state, and ZIP code <b>Henderson, NV 89014</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 1,869,277</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		600,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		22,479.	22,479.		Statement 1
5a Gross rents					
b Net rental income or loss					
6a Net gain or (loss) from sale of assets not on line 10		39,089.			
b Gross sales price for all assets on line 6a		233,827.			
7 Capital gain net income (from Part IV, line 2)			39,089.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		661,568.	61,568.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 2		1,250.	625.		625.
c Other professional fees					
17 Interest					
18 Taxes Stmt 3		3,279.	3,279.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 4		7,415.	7,316.		99.
24 Total operating and administrative expenses. Add lines 13 through 23		11,944.	11,220.		724.
25 Contributions, gifts, grants paid		605,000.			605,000.
26 Total expenses and disbursements. Add lines 24 and 25		616,944.	11,220.		605,724.
27 Subtract line 26 from line 12		44,624.			
a Excess of revenue over expenses and disbursements			50,348.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	50,520.	41,460.	41,460.
	2 Savings and temporary cash investments	560,140.	281,165.	281,165.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	515.		
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 5	1,542,513.	1,875,687.	1,546,652.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	2,153,688.	2,198,312.	1,869,277.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
<b>Net Assets or Fund Balances</b>	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	466,846.	466,846.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,686,842.	1,731,466.	
	30 Total net assets or fund balances	2,153,688.	2,198,312.	
	31 Total liabilities and net assets/fund balances	2,153,688.	2,198,312.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,153,688.
2 Enter amount from Part I, line 27a	2	44,624.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,198,312.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,198,312.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BMO Harris - see attachment	P	Various	12/31/12
b BMO Harris - see attachment	P	Various	12/31/12
c BMO Harris - see attachment	P	Various	12/31/12
d Capital Gains Dividends			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 77,824.		79,256.	-1,432.
b 148,215.		103,143.	45,072.
c 7,151.		12,339.	-5,188.
d 637.			637.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-1,432.
b			45,072.
c			-5,188.
d			637.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	39,089.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	570,856.	2,075,823.	.275002
2010	567,236.	1,964,244.	.288781
2009	364,593.	1,899,212.	.191971
2008	320,818.	1,271,079.	.252398
2007	747,125.	1,110,612.	.672715

2 Total of line 1, column (d)	2	1.680867
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.336173
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,911,234.
5 Multiply line 4 by line 3	5	642,505.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	503.
7 Add lines 5 and 6	7	643,008.
8 Enter qualifying distributions from Part XII, line 4	8	605,724.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,007.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,007.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,007.
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,537.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,537.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	530.	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NV		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<b>11</b>		<b>X</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>X</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	<b>13</b>	<b>X</b>	
<b>14</b> The books are in care of ▶ <u>Beverly L Ozmun</u> Telephone no ▶ <u>702-650-9919</u> Located at ▶ <u>2625 N Green Valley Pkwy, Ste 115, Henderson, NV</u> ZIP+4 ▶ <u>89014</u>			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	<b>15</b>	<u>N/A</u>	
<b>16</b> At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	<b>16</b>	<b>Yes</b>	<b>No</b> <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u> ▶ <input type="checkbox"/>	<b>1b</b>	
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?			<b>X</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b> At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ▶	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	<u>N/A</u>	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	<u>N/A</u>	<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			<b>X</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?			<b>X</b>

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Beverly L Ozmun 2625 N. Green Valley Pkwy., Ste. 115 Henderson, NV 89014	President 4.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,523,502.
b	Average of monthly cash balances	1b	416,837.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,940,339.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,940,339.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,105.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,911,234.
6	Minimum investment return. Enter 5% of line 5	6	95,562.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	95,562.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,007.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,007.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	94,555.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	94,555.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	94,555.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	605,724.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	605,724.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	605,724.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				94,555.
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only			0.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007	694,210.			
<b>b</b> From 2008	257,573.			
<b>c</b> From 2009	270,544.			
<b>d</b> From 2010	470,288.			
<b>e</b> From 2011	468,602.			
<b>f</b> Total of lines 3a through e	2,161,217.			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 605,724.				
<b>a</b> Applied to 2011, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2012 distributable amount				94,555.
<b>e</b> Remaining amount distributed out of corpus	511,169.			
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,672,386.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7	694,210.			
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,978,176.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008	257,573.			
<b>b</b> Excess from 2009	270,544.			
<b>c</b> Excess from 2010	470,288.			
<b>d</b> Excess from 2011	468,602.			
<b>e</b> Excess from 2012	511,169.			

▶

☐ 4942(1)(3) or ☐ 4942(1)(5)

**(e) Total**

**(4) Gross investment income**

11440513	134624	Crescerefdn	2012.03040	Crescere Foundation Beverly	CRESCER1
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## Crescere Foundation

Beverly Ozmun

Form 990-PF (2012)

86-0877267 Page 11

**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Fellowship of Christian Athletes 145 Pettswood Drive Henderson, NV 89002	None	501(c)(3)	Fellowship of Christian Athletes	100,000.
Teen Challenge Drug Treatment Center 3815 S 7th St West Missoula, MT 59804	None	501(c)(3)	General Fund	10,000.
Hookers for Jesus 9435 W. Tropicana Ave. Las Vegas, NV 89147	None	501(c)(3)	General Fund	5,000.
Lutheran Social Services of NV PO Box 2079 Las Vegas, NV 89125	None	501(c)(3)	Social Services	200,000.
Renewing Life Ministries 2389C Renaissance Dr. Las Vegas, NV 89119	None	501(c)(3)	General Fund	80,000.
Total See continuation sheet(s) ▶ 3a				605,000.
b Approved for future payment				
None				
Total ▶ 3b				0.



Form **990-PF** (2012)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**2012****Name of the organization**Crescere Foundation  
Beverly Ozmun**Employer identification number**

86-0877267

**Organization type** (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)**

Name of organization <b>Crescere Foundation</b> <b>Beverly Ozmun</b>	Employer identification number <b>86-0877267</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Beverly Ozmun 3240 La Mirada Avenue Las Vegas, NV 89120	\$ 600,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Crescere Foundation  
Beverly Ozmun

Employer identification number

86-0877267

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Crescere Foundation

Employer identification number

Beverly Ozmun

86-0877267

**Part III**

**Exclusively** religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Breaking Chains PO Box 27524 San Diego, CA 92198	None	501(c)(3)	General Fund	20,000.
The Salvation Army 2900 Palomino Lane Las Vegas, NV 89126	None	501(c)(3)	General Fund	100,000.
West Care 900 Grier Drive Las Vegas, NV 89119	None	501(c)(3)	General Fund	15,000.
Young Life 2050 Deer Spring Dr. Henderson, NV 89074	None	501(c)(3)	Young Life Las Vegas	50,000.
Eddyville United Methodist Church 103 Washington St Eddyville, IL 62928	None	501(c)(3)	General Fund	5,000.
Send The Message PO Box 401445 Las Vegas, NV 89140	None	501(c)(3)	General Fund	20,000.
<b>Total from continuation sheets</b>				<b>210,000.</b>

# 2012 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Customer Description Date of Sale or Exchange Acquisition Basis Other Basis Net Gain or Loss Tax Withheld

Short Term Sales									
H01531104									
25 0000	ALLIED WORLD ASSURANCE CO HOLDINGS	AWH	1,931 19	1,928 15	0 00	3 04	0 00	0 00	0 00
N07059186	ASML HOLDING N V		5,787 22	4,845 70	0 00	941 52	0 00	0 00	0 00
100 0000	CLIFFS NATURAL RESOURCES INC	CLF	1,700 58	2,369 70	0 00	-669 12	0 00	0 00	0 00
18683K101	CLIFFS NATURAL RESOURCES INC	CLF	3,043 00	2,888 18	0 00	154 82	0 00	0 00	0 00
25 0000	COMMUNITY HEALTH SYS INC NEW COMMON STOCK	CYH	2,374 90	3,058 13	0 00	-683 23	0 00	0 00	0 00
203668108	COMMUNITY HEALTH SYS INC NEW COMMON STOCK	CYH	1,638 03	1,402 85	0 00	235 18	0 00	0 00	0 00
100 0000	CUMMINS ENGINE COMPANY INC COMMON STOCK	CMI	2,512 67	2,791 99	0 00	-279 32	0 00	0 00	0 00
231021108	CUMMINS ENGINE COMPANY INC COMMON STOCK	CMI	3,340 25	1,992 82	0 00	1,347 43	0 00	0 00	0 00
25 0000	EASTMAN CHEMICAL COMPANY COMMON STOCK	EMN	2,019 83	2,218 78	0 00	-198 95	0 00	0 00	0 00
277432100	EASTMAN CHEMICAL COMPANY COMMON STOCK	EMN							
25 0000	FREEPORT-MCMORAN COPPER & GOLD CLASS B COMMON STOCK	FCX							
35671D857	FREEPORT-MCMORAN COPPER & GOLD CLASS B COMMON STOCK	FCX							
75 0000	GILEAD SCIENCES INC COMMON STOCK	GILD							
375558103	GILEAD SCIENCES INC COMMON STOCK	GILD							
50 0000	GLOBAL PAYMENTS INC COMMON STOCK	GPN							
37940X102	GLOBAL PAYMENTS INC COMMON STOCK	GPN							
50 0000									

This is important tax information and is being furnished to you



Crescere Foundation  
 EIN 86-0877267  
 Statement A  
 Page 2 of 7

Sales are listed at Gross Proceeds less commissions and option premiums

Quantity	Description	Date of Sale	Symbol	Cost or Basis	Proceeds	Capital Gain	Commission	Net Proceeds	Net Capital Gain
37940X102	GLOBAL PAYMENTS INC COMMON STOCK		GPN						
75 0000		07/20/2012		3,264.77	3,328.16	0.00	-83.39	0.00	0.00
458140100	INTEL CORPORATION COMMON STOCK		INTC						
426 0000		10/19/2012		9,038.48	11,184.01	0.00	-2,147.52	0.00	0.00
464287113	ISHARES TR DOW JONES US TELE COMMUNICATIONS		INZ						
275 0000		04/23/2012		5,875.87	5,810.15	0.00	85.72	0.00	0.00
482480100	KLA INSTRUMENTS CORPORATION COMMON STOCK		KLAC						
75 0000		11/15/2012		3,316.69	3,539.93	0.00	-223.24	0.00	0.00
526107107	LENNOX INTERNATIONAL INC COMMON STOCK		LII						
75 0000		12/21/2012		3,902.26	3,854.79	0.00	247.47	0.00	0.00
55618P104	MACY S INC		M						
50 0000		08/17/2012		1,940.51	1,881.71	0.00	58.80	0.00	0.00
55618P104	MACY S INC		M						
50 0000		09/20/2012		1,935.56	1,881.70	0.00	53.86	0.00	0.00
717081103	PRIZER INC COMMON STOCK		PFE						
150 0000		09/20/2012		3,851.05	3,292.49	0.00	358.56	0.00	0.00
742718109	PROCTER & GAMBLE COMPANY COMMON STOCK		PG						
75 0000		03/20/2012		5,046.53	4,846.08	0.00	200.45	0.00	0.00

This is important tax information and is being furnished to you

Crescere Foundation  
 EIN 86-0877267  
 Statement A  
 Page 3 of 7

Sales are listed at Gross Proceeds less commissions and option premiums.

Quantity	Date of Sale	Description	SI	Wash Sales	Other Basis	Loss Disallowed	Net Gain	Federal Income Tax	State Income Tax
826197501	03/20/2012	SIEMENS AG SPONSORED ADR	SI	2,592.09	3,200.31	0.00	-608.22	0.00	0.00
25 0000	03/20/2012	SIEMENS AG SPONSORED ADR	SI	2,592.09	3,200.31	0.00	-608.22	0.00	0.00
826197501	04/23/2012	SIEMENS AG SPONSORED ADR	SI	2,285.20	3,200.30	0.00	-935.10	0.00	0.00
25 0000	04/23/2012	SIEMENS AG SPONSORED ADR	SI	2,285.20	3,200.30	0.00	-935.10	0.00	0.00
902494103	07/20/2012	TYSON FOODS INC CLASS A COMMON STOCK	TSN	1,500.97	1,908.20	0.00	-407.23	0.00	0.00
100 0000	07/20/2012	TYSON FOODS INC CLASS A COMMON STOCK	TSN	1,500.97	1,908.20	0.00	-407.23	0.00	0.00
949746101	07/20/2012	WELLS FARGO & COMPANY NEW COMMON STOCK	WFC	1,586.51	1,522.07	0.00	164.44	0.00	0.00
50 0000	07/20/2012	WELLS FARGO & COMPANY NEW COMMON STOCK	WFC	1,586.51	1,522.07	0.00	164.44	0.00	0.00
949746101	12/21/2012	WELLS FARGO & COMPANY NEW COMMON STOCK	WFC	2,567.23	2,283.10	0.00	284.13	0.00	0.00
75 0000	12/21/2012	WELLS FARGO & COMPANY NEW COMMON STOCK	WFC	2,567.23	2,283.10	0.00	284.13	0.00	0.00
958102105	09/20/2012	WESTERN DIGITAL CORPORATION COMMON STOCK	WDC	4,894.62	4,226.95	0.00	667.67	0.00	0.00
125 0000	09/20/2012	WESTERN DIGITAL CORPORATION COMMON STOCK	WDC	4,894.62	4,226.95	0.00	667.67	0.00	0.00
Total Short Term Sales				77,824.02	79,256.25	0.00	-1,432.23	0.00	0.00
Long Term 15% Sales									
H0023R105	08/17/2012	ACE LIMITED	ACE	5,493.93	4,302.76	0.00	1,191.17	0.00	0.00
75 0000	08/17/2012	Venous		5,493.93	4,302.76	0.00	1,191.17	0.00	0.00
037833100	03/20/2012	APPLE COMPUTER INC COMMON STOCK	AAPL	14,981.73	4,124.64	0.00	10,857.09	0.00	0.00
25 0000	03/20/2012	APPLE COMPUTER INC COMMON STOCK	AAPL	14,981.73	4,124.64	0.00	10,857.09	0.00	0.00

This is important tax information and is being furnished to you



**Sales are listed at Gross Proceeds less commissions and option premiums**

**This is important tax information and is being furnished to you**

Crescere Foundation  
 EIN 86-0877267  
 Statement A  
 Page 5 of 7

Sales are listed at Gross Proceeds less commissions and option premiums

Quantity	Symbol	Description	Date of Sale	Acquisition Basis	Other Basis	Cost or Other Basis	Capital Gain or Loss	Other	Net Capital Gain or Loss	Net Other	Total
37940X102		GLOBAL PAYMENTS INC COMMON STOCK									
25 0000		06/25/2012 05/26/2011		1,008 91	1,298 29	0 00	-288 38	0 00	0 00	0 00	0 00
459200101		INTERNATIONAL BUSINESS MACHINES CAPITAL STOCK									
25 0000		01/20/2012 09/03/1998		4,719 47	1,491 62	0 00	3,227 85	0 00	0 00	0 00	0 00
464287713		ISHARES TR DOW JONES US TELE COMMUNICATIONS									
50 0000		04/23/2012 06/26/2008		1,068 34	1,209 53	0 00	-141 19	0 00	0 00	0 00	0 00
46826H100		J P MORGAN CHASE & CO COMMON STOCK									
75 0000		01/20/2012 Various		2,796 02	3,241 12	0 00	445 10	0 00	0 00	0 00	0 00
48242W106		KBR INC									
200 0000		02/21/2012 03/02/2010		6,772 38	4,212 69	0 00	2,559 69	0 00	0 00	0 00	0 00
58150103		MCKESSON HBC INC COMMON STOCK									
25 0000		11/15/2012 05/21/2010		2,284 62	1,894 10	0 00	590 52	0 00	0 00	0 00	0 00
65339F101		NEXTERA ENERGY INC									
50 0000		02/21/2012 10/08/2010		3,023 14	2,753 07	0 00	270 07	0 00	0 00	0 00	0 00
670008101		NOVELLUS SYSTEM INC COMMON STOCK									
225 0000		01/20/2012 09/09/2010		10,485 79	5,386 50	0 00	5,099 29	0 00	0 00	0 00	0 00
674599105		OCCIDENTAL PETROLEUM CORPORATION COMMON									
50 0000		08/25/2012 02/11/2008		3,869 41	3,428 49	0 00	440 92	0 00	0 00	0 00	0 00

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**This is important tax information and is being furnished to you**

Sales are listed at Gross Proceeds less commissions and option premiums

Quantity	Description	Date of Sale or Exchange	Acquisition Cost	Other Basis	Loss Disallowed	Wash Sale	Net Capital Gain or Loss	Federal Income Tax	State Income Tax	Other Tax	Withheld
902973304	US BANCORP COMMON STOCK										
50 0000		12/21/2012	05/28/2011	1,613.49	1,249.11	0.00	384.38	0.00	0.00	0.00	0.00
92343V104	VERIZON COMMUNICATIONS COMMON STOCK										
75 0000		08/20/2012	08/18/2011	3,407.17	2,741.82	0.00	665.35	0.00	0.00	0.00	0.00
931422109	WALGREEN COMPANY COMMON STOCK										
25 0000		03/20/2012	01/27/2011	845.11	1,027.67	0.00	-182.56	0.00	0.00	0.00	0.00
931422109	WALGREEN COMPANY COMMON STOCK										
125 0000		07/20/2012	01/27/2011	4,271.15	5,138.37	0.00	-867.22	0.00	0.00	0.00	0.00
942683103	WATSON PHARMACEUTICAL INC COMMON STOCK										
100 0000		05/24/2012	12/14/2009	7,257.04	3,875.75	0.00	3,381.29	0.00	0.00	0.00	0.00
Total Long Term 15% Sales				148,215.18	103,142.55	0.00	45,072.60	0.00	0.00	0.00	0.00
Unknown Term (or Cost) Sales											
369604103	GENERAL ELECTRIC COMPANY COMMON STOCK										
75 0000		06/25/2012	01/31/2000	1,456.59	2,721.75	0.00	-1,265.16	0.00	0.00	0.00	0.00
369604103	GENERAL ELECTRIC COMPANY COMMON STOCK										
100 0000		07/20/2012	01/31/2000	2,002.15	3,629.00	0.00	-1,626.85	0.00	0.00	0.00	0.00
369604103	GENERAL ELECTRIC COMPANY COMMON STOCK										
165 0000		09/20/2012	01/31/2000	3,692.64	5,987.85	0.00	-2,295.21	0.00	0.00	0.00	0.00
Total Unknown Term (or Cost) Sales				7,151.38	12,339.75	0.00	-5,187.22	0.00	0.00	0.00	0.00

This is important tax information and is being furnished to you

Form 990-PF	Dividends and Interest from Securities	Statement	1
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
BMO Harris	23,116.	637.	22,479.
Total to Fm 990-PF, Part I, ln 4	23,116.	637.	22,479.

Form 990-PF	Accounting Fees			Statement 2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	1,250.	625.		625.
To Form 990-PF, Pg 1, ln 16b	1,250.	625.		625.

Form 990-PF	Taxes			Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Taxes	205.	205.			0.
Excise Tax	3,074.	3,074.			0.
To Form 990-PF, Pg 1, ln 18	3,279.	3,279.			0.

Form 990-PF	Other Expenses			Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Fees	7,165.	7,165.		0.
Bank Charges	30.	30.		0.
Licenses	199.	100.		99.
To Form 990-PF, Pg 1, ln 23	7,415.	7,316.		99.

Form 990-PF	Other Investments	Statement	5
Description	Valuation Method	Book Value	Fair Market Value
Harris Bank	COST	1,875,687.	1,546,652.
Total to Form 990-PF, Part II, line 13		1,875,687.	1,546,652.