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Form 990

Department of the Treasury
Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation The Anna and John J. Sie Foundation		A Employer identification number 83-6058353
Number and street (or P.O. box number if mail is not delivered to street address) 3300 East First Avenue	Room/suite 390	B Telephone number 303-468-6060
City or town, state, and ZIP code Denver, CO 80206		C If exemption application is pending check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 82,631,359. (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	146,209.	146,209.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,914,699.			Statement 1
b Gross sales price for all assets on line 6a	10,033,225.			
7 Capital gain net income (from Part IV, line 2)		6,799,177.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	373,413.	373,413.		
12 Total. Add lines 1 through 11	3,434,321.	7,318,799.		
13 Compensation of officers, directors, trustees, etc	47,793.	120.		47,673.
14 Other employee salaries and wages	42,518.	0.		42,518.
15 Pension plans, employee benefits	45,806.	0.		45,806.
16a Legal fees Stmt 3	63,321.	0.		63,321.
b Accounting fees Stmt 4	12,581.	4,400.		8,181.
c Other professional fees Stmt 5	120,328.	115,628.		4,700.
17 Interest	11.	11.		0.
18 Taxes Stmt 6	15,263.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	13,781.	0.		13,781.
22 Printing and publications	757.	0.		757.
23 Other expenses Stmt 7	27,513.	0.		27,513.
24 Total operating and administrative expenses. Add lines 13 through 23	389,672.	120,159.		254,250.
25 Contributions, gifts, grants paid	7,098,522.			7,098,737.
26 Total expenses and disbursements. Add lines 24 and 25	7,488,194.	120,159.		7,352,987.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	<4,053,873.>			
b Net investment income (if negative enter -0-)		7,198,640.		
c Adjusted net income (if negative, enter -0-)			N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	5,698,841.	7,608,212.	7,608,212.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 1,000,000.			
	Less: allowance for doubtful accounts ▶ 0.	0.	1,000,000.	1,000,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 8	28,717,612.	21,524,146.	27,619,087.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 9		40,406,806.	40,637,028.	46,403,060.
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ Public service videos)		1,000.	1,000.	1,000.
16 Total assets (to be completed by all filers)		74,824,259.	70,770,386.	82,631,359.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	74,824,259.	70,770,386.		
30 Total net assets or fund balances	74,824,259.	70,770,386.		
31 Total liabilities and net assets/fund balances	74,824,259.	70,770,386.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	74,824,259.
2 Enter amount from Part I, line 27a	2	<4,053,873.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	70,770,386.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	70,770,386.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b See Attached Statement				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 10,033,225.		2,660,053.	6,799,177.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			6,799,177.	
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2		6,799,177.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	6,306,074.	82,185,625.	.076730
2010	7,486,884.	47,714,064.	.156911
2009	3,779,245.	44,978,082.	.084024
2008	4,009,879.	53,651,838.	.074739
2007	3,034,106.	60,547,761.	.050111

2 Total of line 1, column (d)	2	.442515
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.088503
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	80,825,946.
5 Multiply line 4 by line 3	5	7,153,339.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	71,986.
7 Add lines 5 and 6	7	7,225,325.
8 Enter qualifying distributions from Part XII, line 4	8	7,352,987.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	71,986.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	71,986.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	71,986.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	143,970.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	143,970.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	425.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	71,559.	
11 Enter the amount of line 10 to be. Credited to 2013 estimated tax ☒ 71,559. Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► Mary Beth Wallingford Telephone no. ► 303-468-6060 Located at ► 3300 East First Avenue, Denver, CO ZIP+4 ► 80206			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Anna M. Sie 3300 East First Avenue #390 Denver, CO 80206	Trustee 6.30	0.	0.	0.
John J. Sie 3300 East First Avenue #390 Denver, CO 80206	Trustee 25.20	12,000.	20,414.	0.
Michelle S. Whitten 3300 East First Avenue #390 Denver, CO 80206	Executive Director 10.00	35,793.	5,103.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	74,624,376.
b	Average of monthly cash balances	1b	6,432,422.
c	Fair market value of all other assets	1c	1,000,000.
d	Total (add lines 1a, b, and c)	1d	82,056,798.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	82,056,798.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,230,852.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	80,825,946.
6	Minimum investment return. Enter 5% of line 5	6	4,041,297.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,041,297.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	71,986.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	71,986.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,969,311.
4	Recoveries of amounts treated as qualifying distributions	4	215.
5	Add lines 3 and 4	5	3,969,526.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,969,526.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,352,987.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,352,987.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	71,986.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,281,001.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				3,969,526.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009	1,028,299.			
d From 2010	5,133,802.			
e From 2011	2,216,049.			
f Total of lines 3a through e	8,378,150.			
4 Qualifying distributions for 2012 from Part XII, line 4. ▶ \$ 7,352,987.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				3,969,526.
e Remaining amount distributed out of corpus	3,383,461.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,761,611.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	11,761,611.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009	1,028,299.			
c Excess from 2010	5,133,802.			
d Excess from 2011	2,216,049.			
e Excess from 2012	3,383,461.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter.

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

See Statement 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Statement 11				7,098,737.
Total			▶ 3a	7,098,737.
b <i>Approved for future payment</i> See Statement 12				18,218,000.
Total			▶ 3b	18,218,000.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes |
|--|--------------|-----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) Cash | 1a(1) | |
| (2) Other assets | 1a(2) | |
| b Other transactions. | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | |
| (4) Reimbursement arrangements | 1b(4) | |
| (5) Loans or loan guarantees | 1b(5) | |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

 9/26/13 **Trustee**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name Laurie Anderson	Preparer's signature <i>Laurie Anderson</i>	Date 9.10.13	Check ☐ if self-employed	PTIN P01416697
	Firm's name ▶ Kunding, Corder & Engle, PC			Firm's EIN ▶	
	Firm's address ▶ 475 Lincoln St., Ste. 200 Denver, CO 80203			Phone no. 303-534-5953	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a Mellon Bank	P		
b Wellington Limited Partnership	P		
c Newport Asia LP	P		
d Longleaf Partners	P		
e Highclere Limited Partnership	P		
f Fortress Credit Opportunities Fund	P		
g Indus Asia	P		
h Palo Alto UBTI Free	P		
i Eton Park	P		
j Longleaf Partners	P		
k Liberty DirectTV	D	12/20/10	08/14/12
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			184.
b			866,224.
c			<4,155.>
d			205,620.
e			17,263.
f			23,378.
g 446,056.			<196,784.>
h 28,682.			<8,818.>
i 6,519.			841.
j 1,000,000.			3,509.
k 8,551,968.		2,660,053.	5,891,915.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			184.
b			866,224.
c			<4,155.>
d			205,620.
e			17,263.
f			23,378.
g			<196,784.>
h			<8,818.>
i			841.
j			3,509.
k			5,891,915.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

6,799,177.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

3

N/A

Form 990-PF Gain or (Loss) from Sale of Assets Statement 1

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Mellon Bank				
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	0.	0.	0.	184.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Wellington Limited Partnership	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	0.	0.	0.	866,224.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Newport Asia LP	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	0.	0.	0.	<4,155.>

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Longleaf Partners	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	0.	0.	0.	205,620.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Highclere Limited Partnership	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	0.	0.	0.	17,263.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Fortress Credit Opportunities Fund	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	0.	0.	0.	23,378.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Indus Asia	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
446,056.	0.	0.	0.	<196,784.>

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	Manner Acquired (e) Deprec.	Date Acquired (f) Gain or Loss	Date Sold
Palo Alto UBTI Free				Purchased		
	28,682.	0.	0.	0.	<8,818.>	

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	Manner Acquired (e) Deprec.	Date Acquired (f) Gain or Loss	Date Sold
Eton Park				Purchased		
	6,519.	0.	0.	0.	841.	

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	Manner Acquired (e) Deprec.	Date Acquired (f) Gain or Loss	Date Sold
Longleaf Partners				Purchased		
	1,000,000.	0.	0.	0.	3,509.	

(a) Description of Property	(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense of Sale	Manner Acquired (e) Deprec.	Date Acquired (f) Gain or Loss	Date Sold
Liberty DirectTV					12/20/10	08/14/12
	8,551,968.	6,544,531.	0.	0.	2,007,437.	

Capital Gains Dividends from Part IV	0.
Total to Form 990-PF, Part I, line 6a	2,914,699.

Form 990-PF	Other Income	Statement	2
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Wellington Equity Research	150,007.	150,007.	
Newport Asia Institutional Fund	41,772.	41,772.	
Highclere Investment Fund	115,237.	115,237.	
Fortress Credit Opportunities Fund	66,397.	66,397.	
Total to Form 990-PF, Part I, line 11	373,413.	373,413.	

Form 990-PF	Legal Fees			Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Brownstein Hyatt Farber Schreck, LLP	63,321.	0.		63,321.	
To Fm 990-PF, Pg 1, ln 16a	63,321.	0.		63,321.	

Form 990-PF	Accounting Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Kundinger, Corder & Engle, P.C.	2,600.	1,300.		1,300.	
Nonprofit Financial Solutions, P.C.	3,780.	0.		3,780.	
John Curran	6,201.	3,100.		3,101.	
To Form 990-PF, Pg 1, ln 16b	12,581.	4,400.		8,181.	

Form 990-PF Other Professional Fees Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Rory Chang-Heung Grant	4,500.	0.		4,500.
Paul Comstock Partners Monticello Associates, Inc.	20,000.	20,000.		0.
Pierce Lindsay Grover Bank of New York	75,000.	75,000.		0.
	200.	0.		200.
	20,628.	20,628.		0.
To Form 990-PF, Pg 1, ln 16c	120,328.	115,628.		4,700.

Form 990-PF Taxes Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
2012 estimated excise tax	14,900.	0.		0.
Income tax paid with 2011 Form 990-T	500.	0.		0.
Estimated tax paid on 2012 Form 990-T	500.	0.		0.
Payment made on 2010 Form 990-T	1,807.	0.		0.
Payment on 2011 Colorado income tax	120.	0.		0.
Refunds received from IRS	<2,564.>	0.		0.
To Form 990-PF, Pg 1, ln 18	15,263.	0.		0.

Form 990-PF Other Expenses Statement 7

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Office supplies	10,355.	0.		10,355.
Telephone	8,880.	0.		8,880.
Postage	868.	0.		868.
Payroll processing fee	2,493.	0.		2,493.
Subscriptions	145.	0.		145.
Public relations and promotion	430.	0.		430.

The Anna and John J. Sie Foundation

83-6058353

Small equipment purchases	4,342.	0.	4,342.
To Form 990-PF, Pg 1, ln 23	27,513.	0.	27,513.

Form 990-PF	Corporate Stock	Statement	8
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Description	Book Value	Fair Market Value
Longleaf Small Cap Fund	3,214,889.	3,159,530.
Dodge & Cox International Equity Fund	7,416,299.	6,568,932.
DirectTV	3,018,641.	3,820,236.
Liberty Media Corporation	7,874,317.	14,070,389.
Total to Form 990-PF, Part II, line 10b	21,524,146.	27,619,087.

Form 990-PF	Other Investments	Statement	9
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Description	Valuation Method	Book Value	Fair Market Value
Wellington Trust Company, CTF	COST		
Research Equity Fund		9,983,145.	8,616,834.
Newport Asia	COST	3,154,657.	3,600,000.
Highclere Investment Fund	COST	3,093,847.	3,517,287.
ICAP Offshore Absolute Return Fund	COST	2,029,200.	2,687,686.
Viking Global Equities	COST	2,000,000.	3,660,932.
Highside Offshore Ltd	COST	2,000,000.	1,835,147.
Maverick Fund LDC	COST	2,000,000.	1,931,982.
Highfields Capital	COST	2,000,000.	2,469,363.
Indus Structured Finance	COST	557,779.	337,861.
Fortress Credit Opportunities Fund	COST	1,220,434.	1,428,508.
CamCap Energy Offshore Fund	COST	4,500,000.	3,947,223.
Convexity Capital Offshore LP	COST	4,655,303.	8,302,063.
Sowood Alpha Fund	COST	74,511.	19,622.
Eaton Park Overseas Fund	COST	3,368,152.	4,048,552.
Total to Form 990-PF, Part II, line 13		40,637,028.	46,403,060.

Form 990-PF

Part XV - Line 1a
List of Foundation Managers

Statement 10

Name of Manager

Anna M. Sie

John J. Sie

The Anna & John J Sie Foundation

Statement 11

83-6058353 Year 2012

Form: 990PF; Part XV, Line 3a

Grants Paid During the Year

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
Adam's Camp	Adam's Camp	Ms Kavel Horney, Exec Director 6767 South Spruce Street, Suite 102 Centennial, CO 80112	N/A	Public	Sponsorship and scholarship support for camp for children with special needs	5,000 00
Alzheimers Drug Discovery Foundation	Alzheimers Drug Discovery Foundation	Kati Polidon, Assist Dir, Special Events 57 W 57th St, #904 New York, NY 10019	N/A	Public	Funding for the development of innovative Alzheimer's treatments, drug projects and clinical trials in academic and biotechnology companies	10,000 00
American College of Physicians-CO Chapter	American College of Physicians-CO Chapter	1622 S Yukon St Lakewood CO 80232	N/A	Public	Enhance the quality and effectiveness of health care	60,000 00
Arc Thrift, Metropolitan Assoc for Retarded	Arc Thrift	12345 Alameda Pkwy Suite 111 Lakewood CO 80228	N/A	Public	Advocating for the rights and full participation of all children and adults with intellectual and developmental disabilities Sponsorship of the Starlight and Dreams celebration	10,000 00
Arthritis Foundation	Arthritis Foundation	Laura Rosseisen, President & CEO 2280 S Albion Street Denver, CO 80222	N/A	Public	Improve lives through leadership in the prevention, control and cure of arthritis and related diseases	1,000 00
Cancer League of Colorado	Cancer League of Colorado	Gary Reece, President PO Box 5373 Englewood CO 80155	N/A	Public	Funds research and service programs in Colorado	10,000 00
CESASC	CESASC	Attn Yiu Man So, President 1750 Fulton Ave Monterey Park, CA 91755	N/A	Public	Endowment for perpetual scholarship to students of Chinese descent to continue their American College education	10,000 00
Chase Card Services/Boy's & Girl's Club	Chase Card Services/Boy's & Girl's Club	PO Box 94014 Palatine, IL 60094-4014	N/A	Public	For programs that develop self-confidence and self-esteem, teach rules and expectations, and empower children to shape their own destinies and encourage children to take active roles in their communities	500 00
Chase Card Services / Nat'l Foundation of Fertility Research	Chase Card Services/Nat'l Foundation of Fertility Research	PO Box 94014 Palatine, IL 60094-4014	N/A	Public	Funding for work to improve a couple's chance of having higher success rates during fertility treatments	200 00
Chase Card Services / Crohn's Colitis Foundatoin	Chase Card Services / Crohn's Colitis Foundatoin	PO Box 94014 Palatine, IL 60094-4014	N/A	Public	To support those children and young adults living with IBD so they can participate at camp and support groups	500 00
Children's Diabetes Foundation	Children's Diabetes Foundation	Chrissy Lerner, Executive Director 4380 S Syracuse St, #430 Denver, CO 80237	N/A	Public	To support research in childhood diabetes and to provide the best possible clinical and educational programs for children with diabetes	25,000 00
Children's Hospital Foundation, Inc	Children's Hospital Foundation, Inc	dba Children's Hospital Colo Foundation 13123 E 16th Ave, Box 045 Aurora, CO 80045	N/A	Public	Sponsorship benefiting pediatric health care, where for more than a decade children receive specialized care	10,000 00
Children's Hospital Foundation, Inc	Children's Hospital Foundation, Inc	dba Children's Hospital Colo Foundation 13123 E 16th Ave, Box 045 Aurora, CO 80045	N/A	Public	Sponsorship benefiting pediatric health care, where for more than a decade children receive specialized care	12,000 00

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
Colorado Ballet	Colorado Ballet	Lynn Dolven, Development Director 1278 Lincoln St Denver CO 80203	N/A	Public	Mission is to present superior quality classical ballet and innovative dance through performances, training, and education programs that enhance the cultural life of our community	20,000 00
Colorado Dragon Boat Festival	Colorado Dragon Boat Festival	Erin Yoshimura, Executive Director 11049 West 44th Avenue, #110 Wheat Ridge, CO 80033	N/A	Public	Supporting Asian American Pacific Islander cultural events in the Rocky Mountain Region	1,000 00
Craig Hospital Foundation	Craig Hospital Foundation	Attn: Sue Lynch, Event Coordinator 3425 S Clarkson St Englewood CO 80112	N/A	Public	Funding for support and rehabilitation for patients affected by spinal cord and traumatic brain injury so that they can achieve optimal health, independence, and life quality	5,000 00
Denver Academy	Denver Academy	Kevin Smith, Headmaster 4400 East Iliff Avenue Denver, CO 80222	N/A	Public	Assist future generations of children with learning differences who will need financial aid to attend the school	1,500 00
Denver Art Museum	Denver Art Museum	C/O Arpie Chucovich, Dir Development 100 W 14th Ave Parkway Denver, CO 80204- 2788	N/A	Public	Support to help enrich the Denver community through dynamic cultural exhibitions, exceptional adult and family programs and renowned collections	10,000 00
Denver Art Museum	Denver Art Museum	C/O Arpie Chucovich, Dir Development 100 W 14th Ave Parkway Denver, CO 80204- 2788	N/A	Public	Annual Fund Leadership Campaign, Yr 1 Pmt of 5 Yrs, In Honor of Christoph Heinrich	100,000 00
Denver Art Museum	Denver Art Museum	C/O Arpie Chucovich, Dir Development 100 W 14th Ave Parkway Denver, CO 80204- 2788	N/A	Public	Support to help enrich the Denver community through dynamic cultural exhibitions, exceptional adult and family programs and renowned collections	5,000 00
Denver Botanic Gardens	Denver Botanic Gardens	Attn: Johanna Kelly, Dir of Development 909 York Street Denver CO 80206-3799	N/A	Public	Mordecai Children's Garden Endowment, Connecting people with plants, horticultural displays, educational outreach, research programs and conservation efforts	10,000 00
Denver Film Society	Denver Film Society	Tom Botelho, Executive Director 1510 York St Denver, CO 80206	N/A	Public	Grant for a building for DFS as they cultivate the art of film	1,500,000 00
Denver Film Society	Denver Film Society	Tom Botelho, Executive Director 1510 York St Denver, CO 80206	N/A	Public	Support the Starz Denver Film Festival, dedicated to the celebration and cultivation of film as art	20,000 00
Denver Foundation	Denver Foundation	Joyce Holmstrom, Deputy Dir Comm Prtnrshp 55 Madison St , 8th Floor Denver, CO 80206	N/A	Private	To support programs that mobilize resources and strengthen our community	10,000 00
Denver Options, Inc dba/Rocky Mountain Human Svcs	Denver Options, Inc	dba/Rocky Mountain Human Services Stephen Block, Executive Director 9900 East Iliff Avenue	N/A	Public	Responding to the needs of individuals with developmental and intellectual disabilities, especially when no other agency in Denver can respond	10,000 00
Denver Scholarship Foundation	Denver Scholarship Foundation	303 E 17th Avenue, Suite 200 Attn: Cindy Abramson Denver, CO 80203	N/A	Public	Supporting scholarships to help Denver Public Schools students get into, pay for and graduate from college	5,000 00
Denver School of Science and Technology	Denver School of Science and Technology	c/o Sarah Skeen, Director of Development 3401 Quebec St, Suite 7200 Denver, CO 80207	N/A	Public	Support the 2012 Slice of Pi event benefitting the education for students with special needs	50,000 00

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
Denver School of Science and Technology	Denver School of Science and Technology	c/o Sarah Skeen, Director of Development 3401 Quebec St, Suite 7200 Denver, CO 80207	N/A	Public	Support the Malone Matching Grant event benefiting the education for students with special needs	250,000 00
Denver Zoo	Denver Zoo	Craig Piper, CEO 2300 Steele Street Denver, CO 80205	N/A	Public	Sponsorship benefiting conservation and education	10,000 00
Denver Zoo	Denver Zoo	Craig Piper, CEO 2300 Steele Street Denver, CO 80205	N/A	Public	Sponsorship benefiting conservation and education	6,500 00
Developmental Pathways, Inc	Developmental Pathways, Inc	Attn Mr John Meeker, Exec Dir 325 Inverness Drive S Englewood, CO 80112	N/A	Public	Support the Pathways Achievement Awards to benefit people with developmental disabilities	2,500 00
Duke University	Duke University	Anna's Angel's Foundation, M Pfeiffer 104 Vista Rose Court Cary NC 27513	N/A	Public	Enduring commitment to the benefits of diversity, Anna's Angels Foundation 9th Annual Gala	5,000 00
Eva's Heroes	Eva's Heroes	Attn David Lynd, Chair 11107 Wurzbach Rd, Suite 203 San Antonio Tx 78230	N/A	Public	To enrich the lives of teens and young adults with intellectual special needs by providing an inclusive setting built on four tenets, interact, grow, learn, and love	10,000 00
Excelsior Youth Centers Inc	Excelsior Youth Centers Inc	Joan Gabrielson, Executive Director 15001 E Oxford Ave Aurora CO 80014	N/A	Public	Dedicated to help girls ages 11-18 overcome a past of tragedy and guide them to a future full of possibility and, ultimately, triumph	10,000 00
Fine Arts Foundation	Fine Arts Foundation	Ms Lauri Speich 1139 Colt Circle Cstle Rock CO 80109	N/A	Public	Support for all-volunteer organization that encourages participation and support of Colorado arts organizations	5,000 00
Friends of the Haven	Friends of the Haven	William Winn, Presiden/Board of Directors P O Box 102375 Denver, CO 80250	N/A	Public	To support improving the quality of life and productivity of individuals and families affected by substance abuse, dependence and co-occurring mental health disorders	5,000 00
Global Down Syndrome Foundation	Global Down Syndrome Foundation	3300 E 1st Avenue, Suite 390 Denver, CO 80206	Sister	Public	Supporting the DC Gala to improve the lives of people with Down Syndrome by supporting basic research, clinical research and clinical care	10,000 00
Global Down Syndrome Foundation	Global Down Syndrome Foundation	3300 E 1st Avenue, Suite 390 Denver, CO 80206	Sister	Public	Supporting the DC Gala to improve the lives of people with Down Syndrome by supporting basic research, clinical research and clinical care	15,000 00
Global Down Syndrome Foundation	Global Down Syndrome Foundation	3300 E 1st Avenue, Suite 390 Denver, CO 80206	Sister	Public	Supporting the BBBY 2012 Haute Couture to improve the lives of people with Down Syndrome by supporting basic research, clinical research and clinical care	25,000 00
Global Down Syndrome Foundation	Global Down Syndrome Foundation	3300 E 1st Avenue, Suite 390 Denver, CO 80206	Sister	Public	Supporting the BBBY 2012 Haute Couture to improve the lives of people with Down Syndrome by supporting basic research, clinical research and clinical care	50,000 00

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
Global Down Syndrome Foundation	Global Down Syndrome Foundation	3300 E 1st Avenue, Suite 390 Denver, CO 80206	Sister	Public	Supporting the DC Kick-off Gala to improve the lives of people with Down Syndrome by supporting basic research, clinical research and clinical care	10,000 00
Global Down Syndrome Foundation	Global Down Syndrome Foundation	3300 E 1st Avenue, Suite 390 Denver, CO 80206	Sister	Public	Supporting Groupon Matching Challenge Grant to improve the lives of people with Down Syndrome by supporting basic research, clinical research and clinical care	1,810 00
Global Down Syndrome Foundation	Global Down Syndrome Foundation	3300 E 1st Avenue, Suite 390 Denver, CO 80206	Sister	Public	Supporting Groupon Matching Challenge Grant to improve the lives of people with Down Syndrome by supporting basic research, clinical research and clinical care	476,333 00
Global Down Syndrome Foundation	Global Down Syndrome Foundation	3300 E 1st Avenue, Suite 390 Denver, CO 80206	Sister	Public	Supporting Groupon Matching Challenge Grant to improve the lives of people with Down Syndrome by supporting basic research, clinical research and clinical care	51,237 00
Glory Community	Glory Community	James Hembd, President & Founding Dir 4195 Broadmoor Loop Broomfield, CO 80023	N/A	Public	Working to build our residential community for adults with developmental disabilities create models for others to build more communities so our residents can live and work with their friends around them in their adult life	5,000 00
Governor's Residence Preservation Fund	Governor's Residence Preservation Fund	Elaine Tucci, Executive Director 400 East 8th Avenue Denver CO 80203	N/A	Public	Provide for the preservation and safe keeping of the century old Boettcher Mansion and to cultivate leadership and civic engagement with the youth of the state through meaningful programs and activities, building bridges to every part of the state to preserve historic treasures	25,000 00
Grupo Salto	Grupo Salto	c/o Autism Resource Center Irma Hernandez 1640 W Roosevelt Rd	N/A	Public	Support for families who have children within the Autism spectrum and whose primary language is Spanish	5,000 00
Heartlight Center Inc	Heartlight Center Inc	Jennifer McBride, President/Co-Founder 11150 E Dartmouth Ave Denver CO 80014	N/A	Public	Support for a center where people can learn about the process of grief and be supported through that process	5,000 00
Hospice of Metro Denver	Hospice of Metro Denver	Andy Levy, Major Gifts Officer 501 s Cherry St, Suite 700 Denver CO 80246	N/A	Public	Encircle those facing advanced illness with unprecedented levels of comfort, compassion and expertise, caring for everyone facing end the of life, including the underserved and uninsured in our community, as we head into a future filled with challenges as our population ages	5,000 00

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
Hyde Park Foundation-Diamond in the Rough	Hyde Park Foundation-Diamond in the Rough	Kim Carroll 3000 East 1st Ave Suite 243	N/A	Public	For programs that deal with youth in the community supporting at-risk youth, wellness for children, etc	5,000 00
Hyde Park Foundation-Diamond in the Rough	Hyde Park Foundation-Diamond in the Rough	Kim Carroll 3000 East 1st Ave Suite 243	N/A	Public	For programs that deal with youth in the community supporting at-risk youth, wellness for children, etc	5,000 00
I CON Foundation	I CON Foundation	3600 S Beeler St Suite 100, Attn Terry Vitale Denver CO 80237	N/A	Public	Dedicated to improving the lives of neglected children and disadvantaged people in remote communities all over the world, whose lives have been made vulnerable through war, disease, and circumstances beyond their control	4,700 00
I Earn Inc	I Earn Inc	Attn Ms Lisa Jobson 475 Riverson Dr, Suite 450 New York NY 10115	N/A	Public	Funding to support young people worldwide, working in collaboration and dialogue, to make a meaningful contribution to the health and welfare of the planet and its people	5,000 00
Iowa State University Foundation	Iowa State University Foundation	2505 University Blvd Michael Wahlin, Assist VP Finance & Cntrl Ames IA 50010	N/A	Public	Using education and research to help others, paying it forward so others can benefit from a world-class educational experience	10,000 00
Jane Goodall Institute	Jane Goodall Institute	c/o Roots & Shoots Stephanie Keller, Nat'l Prog Coordinator 4245 N Fairfax Dr/Suite 600	N/A	Public	Support for conservation efforts based on an understanding that in order to save chimpanzees and their habitat, we must address the needs of human populations living alongside them	10,000 00
John Lynch Foundation	John Lynch Foundation	Attn Ms Maggie Robinson, Exec Director P O Box 172247 Tampa, FL 33672	N/A	Public	Developing leaders by encouraging dreams, by providing programs that assist and motivate and by recognizing achievement and excellence	5,000 00
John Lynch Foundation	John Lynch Foundation	Attn Ms Maggie Robinson, Exec Director P O Box 172247 Tampa, FL 33672	N/A	Public	Developing leaders by encouraging dreams, by providing programs that assist and motivate and by recognizing achievement and excellence	10,000 00
Judi's House	Judi's House	Lindsay London, Development Assist 1741 Gaylord St Denver CO 80206	N/A	Public	Provide long-term, clinically proven efforts to help children and caregivers in their processing of grief through in-house programs, as well as partnerships with schools, workplaces, and community agencies We ensure that grieving children and their families do not lose sight that hope and healing is possible	15,000 00
Junior Achievement USA	Junior Achievement USA	c/o Colorado Business Hall of Fame 1445 Market St, Suite 200 Denver CO 80202	N/A	Public	To inspire young people to embrace free enterprise and succeed in a global economy	5,000 00
Keshet of the Rockies	Keshet of the Rockies	Lola Zussman, Founder PO Box 200726 Denver, CO 80220	N/A	Public	Helping Jewish Day schools and teachers adapt curriculum to meet special challenges and work one-on-one with students	10,000 00

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
Leukemia & Lymphoma Society, Inc	Leukemia & Lymphoma Society, Inc	Rocky Mountain Chapter Rebecca Ruffe, Exec Director 720 S Colorado Blvd, #500-S	N/A	Public	To cure leukemia, lymphoma, Hodgkin's disease and myeloma, and to improve the quality of life for patients and their families	10,000 00
Louis August Jonas Foundation Inc	Louis August Jonas Foundation Inc	Attn Ms Judith R Fox, Exec Director Camp Rising Sun 152 Madison Ave, Suite 2400	N/A	Public	Funding to support Camp of the Rising Sun which provides children whose circumstances have limited them of the joy of the simplicities of life, and finding that within all children lies a great inner wealth and success	10,000 00
Loyola University Maryland Inc	Loyola University Maryland Inc	4501 N Charles St Stacey Bass, Assist Dir, Research & SP Baltimore MD 21210	N/A	Public	To support study on employment for young adults with Down Syndrome and current employment issues in the Down Syndrome community	10,000 00
Make-a-Wish Foundation - Colorado Chapter	Make-a-Wish Foundation - Colorado Chapter	Eileen Danahyr, Dir of Devlpmnt 7951 E Maplewood Avenue, Suite 126 Greenwood Village, CO 80111-4769	N/A	Public	Granting the wishes of children with life-threatening medical conditions to enrich the human experience with hope, strength, and joy	10,000 00
Mile High Down Syndrome Association Inc	Mile High Down Syndrome Association Inc	Mac Mascovits, Executive Dir 3515 S Tamarac Dr, Suite 320 Denver CO 80237	N/A	Public	Supporting individuals with Down Syndrome and their families	5,000 00
Mile High Down Syndrome Association Inc	Mile High Down Syndrome Association Inc	Mac Mascovits, Executive Dir 3515 S Tamarac Dr, Suite 320 Denver CO 80237	N/A	Public	Supporting individuals with Down Syndrome and their families	10,000 00
Mile High Montessori Early Learning Cntrs	Mile High Montessori Early Learning Cntrs	Attn Harris, President & CEO 1780 Marion St Denver CO 80218	N/A	Public	To ensuring that low income children have the chance to learn, grow and develop, and that their families are actively engaged in their educational experiences	5,000 00
Mile High United Way for Global Livingston Institute	Mile High United Way Inc	PO Box 5547 Darren Dodsen Denver CO 80217-9425	N/A	Public	Invest in programs and services designed to provide the building blocks for a better quality of life for all in our community	15,000 00
Mile High United Way Inc	Mile High United Way/Global Livngstn Inst	C/o Mile High United Way 2505 18th St Denver CO 80211	N/A	Public	Invest in programs and services designed to provide the building blocks for a better quality of life for all in our community	5,000 00
Mizel Center for Arts and Culture	Mizel Center for Arts and Culture	Attn Michael Friedman 350 S Dahlia St Denver CO 80246	N/A	Public	Supporting Art through film as a vital tool in helping to break down the walls of intolerance	2,500 00
Mizel Center for Arts and Culture	Mizel Center for Arts and Culture	Attn Michael Friedman 350 S Dahlia St Denver CO 80246	N/A	Public	Supporting Art through film as a vital tool in helping to break down the walls of intolerance	10,000 00
Mizel Museum	Mizel Museum	Ellen Premack, Exec Director 400 South Kearney Street Denver, CO 80224-1238	N/A	Public	Presenting the continuum of the Jewish people within a multicultural context through the arts	25,000 00
My Lifeline org Cancer Foundation	My Lifeline org Cancer Foundation	Melissa Brown 55 Madison St, Suite 750 Denver CO 80206	N/A	Public	To support cancer patients and caregivers and provide them the opportunity to create free, customized websites to empower patients to build an online support community of family and friends	5,000 00
National Down Syndrome Congress	National Down Syndrome Congress	David Tolleson, Executive Director 1370 Center Drive, Suite 102 Atlanta, GA 30338	N/A	Public	Provides information, advocacy and support concerning all aspects of life for individuals with Down Syndrome	40,000 00

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
National Down Syndrome Society	National Down Syndrome Society	Attn Jon Coleman 666 Broadway New York, NY 10012-2317	N/A	Public	Enhancing the quality of life and realizing the potential of all people with Down Syndrome	1,500 00
National Down Syndrome Society	National Down Syndrome Society	Attn Jon Coleman 666 Broadway New York, NY 10012-2317	N/A	Public	Enhancing the quality of life and realizing the potential of all people with Down Syndrome	5,000 00
National Football Foundation & College Hall of Fame	National Football Foundation & College	Hall of Fame Mr Keith Jensen, Exec Director P O Box 1358	N/A	Public	Supporting Ed McCaffrey Football Camp for children and young adults with Down Syndrome	5,000 00
National Football Foundation & College Hall of Fame	National Football Foundation & College	Hall of Fame Mr Keith Jensen, Exec Director P O Box 1358	N/A	Public	Supporting Ed McCaffrey Football Camp for children and young adults with Down Syndrome	10,000 00
National Football Foundation & College Hall of Fame	National Football Foundation & College	Hall of Fame Mr Keith Jensen, Exec Director P O Box 1358	N/A	Public	Supporting Ed McCaffrey Football Camp for children and young adults with Down Syndrome	10,000 00
National Football Foundation & College Hall of Fame	National Football Foundation & College	Hall of Fame Mr Keith Jensen, Exec Director P O Box 1358	N/A	Public	Dare to Play Camps 2012-Camp Director Fees Washington DC, for children and young adults with Down Syndrome	5,000 00
National Football Foundation & College Hall of Fame	National Football Foundation & College	Hall of Fame Mr Keith Jensen, Exec Director P O Box 1358	N/A	Public	Supporting Ed McCaffrey Football Camp for children and young adults with Down Syndrome	5,000 00
Parent Project for Muscular Dystrophy	Parent Project for Muscular Dystrophy	Ms Kimberly Galberaith, COO 401 Hackensack Ave, 9th Floor Hackensack NJ 07601	N/A	Public	Improve the treatment, quality of life and long term outlook for all individuals affected by Duchenne and Becker muscular dystrophy	10,000 00
Rapids Community Care Foundation	Rapids Community Care Foundation	dba/Colorado Rapids Academy Dick Sporting Goods Park 6000 Victory Way, Attn Brian Crookham	N/A	Public	Support for Dare to Play Soccer Program for children with Down Syndrome	5,000 00
Rapids Community Care Foundation	Rapids Community Care Foundation	dba/Colorado Rapids Academy Dick Sporting Goods Park 6000 Victory Way, Attn Brian Crookham	N/A	Public	Support for Dare to Play Soccer Program for children with Down Syndrome	5,000 00
Red Rocks Church	Red Rocks Church	18301 W Colfax Avenue Golden, CO 80401 ATTN Scott Russomanno, Exec Sports Dir	N/A	Public	Support for participants with down syndrome in annual Pure Barre fitness program	25,000 00
Redline	Redline	2350 Arapahoe St Denver CO 80205	N/A	Public	To support a diverse urban laboratory where art, education and community converge, to foster forms of social practice in the arts	10,000 00
Regis University	Regis University	Porter-Billups Leadership Academy 3333 Regis Blvd, F-20 Denver CO 80221-1099	N/A	Public	To help students become leaders among their peers, see education as a path to success, graduate from high school and attend college	5,000 00
Regis University	Regis University	Porter-Billups Leadership Academy 3333 Regis Blvd, F-20 Denver CO 80221-1099	N/A	Public	Support students to become leaders among their peers, see education as a path to success, graduate from high school and attend college	5,000 00
Rocky Mountain Children's Law Center	Rocky Mountain Children's Law Center	Attn Shari Shink, Executive Director 1325 S Colorado Blvd, Ste 701 Denver, CO 80222-3326	N/A	Public	Provide legal aid for abused children	10,000 00
Sewall Child Development Center, Inc	Sewall Child Development Center, Inc	Heidi Heissenbuttel, President & CEO 1360 Vine Street Denver CO 80206	N/A	Public	To sponsor programs dedicated to helping children with special needs associated with disabilities, developmental delays, and economic disadvantages	2,500 00

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
Special Needs Network Inc	Special Needs Network Inc	Attn Todd Hawkins 3530 Wilshire Blvd, Suite 1670 Los Angeles CA 90010	N/A	Public	To support inclusive summer camp in south Los Angeles for children ages 5 to 16 with autism and other developmental disabilities, and their typical siblings, offered to low to moderate income families	5,000 00
Special Olympics, Inc	Special Olympics, Inc	1133 19th St NW, Suite 1200 Attn Mr Tim Shrver Washington, DC 20036-3604	N/A	Public	Providing sports training and athletic competition for children and adults with intellectual disabilities	10,000 00
SSI (US Inc) dba SpencerStuart /Univ CO Foundation	SSI (US Inc) dba SpencerStuart	PO Box 98991 Chicago IL 60693	N/A	N/A	In kind contribution to Linda Crnic Institute which supports reseach and clinical care for down syndrome	750 00
SSI (US Inc) dba SpencerStuart /Univ CO Foundation	SSI (US Inc) dba SpencerStuart	PO Box 98991 Chicago IL 60693	N/A	N/A	In kind contribution to Linda Crnic Institute which supports reseach and clinical care for down syndrome	1,103 00
SSI (US Inc) dba SpencerStuart /Univ CO Foundation	SSI (US Inc) dba SpencerStuart	PO Box 98991 Chicago IL 60693	N/A	N/A	In kind contribution to Linda Crnic Institute which supports reseach and clinical care for down syndrome	3,487 00
SSI (US Inc) dba SpencerStuart /Univ CO Foundation	SSI (US Inc) dba SpencerStuart	PO Box 98991 Chicago IL 60693	N/A	N/A	In kind contribution to Linda Crnic Institute which supports reseach and clinical care for down syndrome	849 00
SSI (US Inc) dba SpencerStuart /Univ CO Foundation	SSI (US Inc) dba SpencerStuart	PO Box 98991 Chicago IL 60693	N/A	N/A	In kind contribution to Linda Crnic Institute which supports reseach and clinical care for down syndrome	1,534 00
Stanley British Primary School	Stanley British Primary School	350 Quebec Street Denver, CO 80230-6809 ATTN Tim Barrier, Head of School	N/A	Public	To support the Inclusion School Study benefiting children's education & the Curious Minds Grant	25,000 00
Stanley British Primary School	Stanley British Primary School	350 Quebec Street Denver, CO 80230-6809 ATTN Tim Barrier, Head of School	N/A	Public	Supporting the Inclusion School Study benefiting children's education	36,630 21
Stanley British Primary School	Stanley British Primary School	350 Quebec Street Denver, CO 80230-6809 ATTN Tim Barrier, Head of School	N/A	Public	Supporting the Inclusion School Study benefiting children's education	45,570 40
The 1990 Institute	The 1990 Institute	c/o Lucille Lee, Director P O Box 1681 Burlingame, CA 94011	N/A	Public	China's Green Student Forum - to promote solidarity of the youth to save China's environment	5,000 00
The Adoption Exchange	The Adoption Exchange	c/o Kate Trujillo, Exec Director 14232 E Evans Avenue Aurora, CO 80014	N/A	Public	Support to give a meaningful future to children who are in need of permanent adoptive families, connecting children and families to make critical life-changing placements	25,000 00
The Cable Center	The Cable Center	Attn Larry Satkowiak, President & CEO 2000 Buchtel Blvd Denver, CO 80210	N/A	Public	Support unique and compelling programs that educate people about the cable business and offer new insights and historical perspective to industry leaders, up-and-comers, the academic community, journalists, and researchers	10,000 00

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
The Joshua School	The Joshua School	Mr Jason Gruhl, Exec Director 2303 E Dartmouth Avenue Englewood, CO 80113	N/A	Public	Supporting an educational and therapeutic day treatment center for individuals and families challenged by autism spectrum disorders and developmental disabilities	10,000 00
The Park People	The Park People	c/o Gates Tennis Center 3300 E Bayaud Ave Denver CO 80209	N/A	Public	Support for Dare to Play Tennis for enrichment of lives of children with Down syndrome	25,000 00
The Rise School of Denver	The Rise School of Denver	Megham Klassen, Executive Director 4949 East Eastman Avenue Denver, CO 80222	N/A	Public	Supporting the school to provide early childhood education to all children, including those children with developmental disabilities	5,000 00
The Washington Humane Society	The Washington Humane Society	Emily Miller, Special Events Mngr 4590 MacArthur Blvd NW, Suite 200 Washington DC 20007	N/A	Public	Provide comfort and care to the animals of the District of Columbia, including sheltering, adoption, spay and neuter, humane law enforcement, lost and found, and humane education	1,000 00
The Women's Foundation of Colorado	The Women's Foundation of Colorado	Louise Atkinson, President & CEO 1901 East Asbury Denver, CO 80208	N/A	Public	Research, education, advocacy, and grant making to address barriers to economic self-sufficiency that challenge women and girls in Colorado	2,500 00
Third Way Center	Third Way Center	David Eisner, Exec Director P O Box 61385 Denver, CO 80206	N/A	Public	Providing a continuum of services in a home-like environment where high-risk, homeless, mentally ill and disadvantage youth can work through their problems, learn to take responsibility for their actions and become productive members of society	10,000 00
University of Colorado Foundation	Univ Denver - Fisher Early Learning Cntr	c/o Fisher Early Learning Center 2490 S Gaylord St Denver CO 80208	N/A	Public	Providing consultation support for search for Executive Director for Linda Crnic Institute which focused on improving the lives of individuals with Down syndrome through basic research, clinical research and clinical care	480,000 00
University of Colorado Foundation	University of Colo Hospital Foundation	Ern Henninger 12401 E 17th Ave, Mail Stop F485 Aurora, CO 80045	N/A	Public	Providing consultation support for search for Executive Director for Linda Crnic Institute which focused on improving the lives of individuals with Down syndrome through basic research, clinical research and clinical care	425,000 00
University of Colorado Foundation - CIMB	University of Colorado Foundation	Linda Crnic Institute for Down Syndrome 13001 E17th Pl, Mail Stop C290, Rm E1354 Aurora, CO 80045	N/A	Public	Anna and John J Sie Quasi Endowment for CIMB to support research for down syndrome	1,000,000 00
University of Colorado Hospital Foundation	University of Colorado Foundation	Linda Crnic Institute for Down Syndrome 13001 E17th Pl, Mail Stop C290, Rm E1354 Aurora, CO 80045	N/A	Public	To support University of Colorado cardiovascular programs	6,000 00
University of Colorado Hospital Foundation	University of Colorado Foundation	Linda Crnic Institute for Down Syndrome 13001 E17th Pl, Mail Stop C290, Rm E1354 Aurora, CO 80045	N/A	Public	To support University of Colorado cardiovascular programs	5,000 00

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
University of Denver - CEMMP	University of Colorado Foundation - CIMB	ATTN Tom Cech - University of Colorado Dept of Chemistry and Biochemistry 215 UCB	N/A	Public	To attract and retain remarkably dedicated and diverse faculty, staff and students for media program	4,300 00
University of Denver - CEMMP	University of Denver - CEMMP	Peggy Marlow Media, Film & Journalism Studies 2490 S Gaylord Street	N/A	Public	To attract and retain remarkably dedicated and diverse faculty, staff and students for media program	8,368 06
University of Denver - Fisher Early Learning Center	University of Denver - CEMMP	Peggy Marlow Media, Film & Journalism Studies 2490 S Gaylord Street	N/A	Public	Fisher Early Learning Center, To Assist Student Population w/Special Needs	5,000 00
University of Denver - Korbel	University of Denver - Korbel	Jennifer Thompson, Assoc Dean Josef Korbel School of Int'l Studies PO Box 101884	N/A	Public	Sponsorship of the Korbel Scholarship Fund and the Center for Teaching International Relations, educational purposes	50,000 00
University of Denver (Italian Chair)	University of Denver (Italian Chair)	c/o Jennifer Thompson, Assist Dean 2190 E Asbury Avenue Denver, CO 80208-7500	N/A	Public	Sie Cheou-Kang Center Chair Fund in Honor of Ambassador Hill	212,500 00
University of Denver (Italian Chair)	University of Denver (Italian Chair)	c/o Jennifer Thompson, Assist Dean 2190 E Asbury Avenue Denver, CO 80208-7500	N/A	Public	Sie Cheou-Kang Center Chair Fund in Honor of Ambassador Hill	212,500 00
University of Denver -Sie Cheou-Kang	University of Denver -Sie Cheou-Kang	Josef Korbel School of Int'l Studies 2190 E Asbury Ave Denver, CO 80208	N/A	Public	Sie Cheou-Kang Center Chair Fund Pmt	1 100,000 00
University of Denver-Bridge Project	University of Denver-Bridge Project	Ms Lynne Wilky 2148 S High Street Denver, CO 80208	N/A	Public	Providing educational opportunities for children living in Denver's public housing neighborhoods so they graduate from high school and attend college or learn a trade	2,500 00
University of Denver-Mary Reed Bldg	University of Denver-Mary Reed Bldg	2199 S University Blvd Mary Reed Bldg, Room 310 Denver CO 80208	N/A	Public	Sponsorship for 2012 Presidential Debate University of Denver to further its comprehensive outreach to education and inform people	25,000 00
University of Denver-Mary Reed Bldg	University of Denver-Mary Reed Bldg	2199 S University Blvd Mary Reed Bldg, Room 310 Denver CO 80208	N/A	Public	Sponsorship for 2012 Presidential Debate University of Denver to further its comprehensive outreach to education and inform people	25,000 00
University of Washington Foundation	University of Washington Foundation	Haring Cntr, Experimental Education Unit Box 357925, Attn Tammy Mitchel Seattle WA 98195	N/A	Public	Funding for Experimental Education Unit (EEU), the Applied Research Unit, and the Professional Development Unit where individuals with disabilities learn how to learn and families are supported	15,000 00
Volunteers of America	Volunteers of America	2660 Larimer Street Denver, CO 80205	N/A	Public	Sponsorship which provides funds for Volunteers of America that give critical services to families, women and children	25,000 00
Wings Over the Rockies Air & Space Museum	Wings Over the Rockies Air & Space Museum	7711 E Academy Blvd Denver, CO 80230	N/A	Public	To educate and inspire people of all ages about aviation and space endeavors of the past, present and future	5,000 00
World Down Syndrome Congress	World Down Syndrome Congress	c/o Strategic Business Services (Pty) Ltd PO Box 1059, Bellville, 7535	N/A	Public	To support national Down syndrome advocacy	12,365 00

Name	Name	Name Address	Donee Relation- ship	Foundation Status	Purpose	Amount
Young Americans Center for Financial Educ	Young Americans Center for Financial Educ	Richard Martinez, Jr , Pres/CEO 3550 East First Avenue Denver, CO 80206	N/A	Public	To support work to develop financial literacy of young people through real-life experiences and hands-on programs purposefully designed to enable them to prosper in our free enterprise system	500 00
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The Anna & John J Sie Foundation**Statement 12****83-6058353 Year 2012****Form: 990PF; Part XV, Line 3b****Grants Approved for Future Payment**

Recipient	Amount
Denver Art Museum - Gen'l Operating Fund	\$ 400,000
Denver Botanic Gardens	20,000
Denver Film Society	250,000
Denver School of Science and Technology	750,000
Governor's Mansion Fund	50,000
Iowa State University Foundation - Harkin Institute	40,000
Keset of the Rockies	10,000
Metropolitan Association for Retarded Citizens	10,000
Red Rocks Church	25,000
Rocky Mountain Children's Law Center	10,000
University of Colorado Foundation - CIMB	2,000,000
University of Colorado Foundation - LCI Scientific Director Quasi Endowed Chair	2,000,000
University of Colorado Foundation - LCI Sr. Research Scientist Quasi Endowed Chair	2,000,000
University of Colorado Foundation - LCI Funding of Annual Operating Deficit	8,453,000
University of Denver - Sie Cheou-Kang Center Chair	2,200,000
	<u>\$ 18,218,000</u>