Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation
Matthew and Virgie O. Dragicevich WY
Fndtn Tr. No. 1

A Employer identification number
83-6046045

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
PO Box 385

B Telephone number
805-238-3484

City or town, state, and ZIP code
Teton Village, WY 83025

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 4,411,797.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received			N/A	
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	14,019.	14,019.		Statement 1
	4	Dividends and interest from securities	67,914.	67,914.		Statement 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	23,825.			
	b	Gross sales price for all assets on line 6a 1,713,119.				
	7	Capital gain net income (from Part IV, line 2)		23,825.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	2,953.	2,953.		Statement 3
	12	**Total.** Add lines 1 through 11	108,711.	108,711.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	86,500.	51,900.		34,600.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees Stmt 4	11,795.	11,795.		0.
	b	Accounting fees Stmt 5	6,615.	6,615.		0.
	c	Other professional fees				
	17	Interest				
	18	Taxes Stmt 6	14,902.	14,902.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses Stmt 7	67,746.	35,717.		32,029.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	187,558.	120,929.		66,629.
	25	Contributions, gifts, grants paid	20,525.			20,525.
	26	**Total expenses and disbursements.** Add lines 24 and 25	208,083.	120,929.		87,154.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-99,372.			
	b	**Net investment income** (if negative, enter -0-)		0.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Form **990-PF** (2012)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	130,187.	893.	893.
	2	Savings and temporary cash investments		396,008.	396,008.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock Stmt 8	1,276,976.	1,592,313.	1,726,174.
	c	Investments - corporate bonds Stmt 9	211,279.	94,049.	110,102.
	11	Investments - land, buildings, and equipment basis ▶ 2,105,300.			
		Less accumulated depreciation ▶	2,105,300.	2,105,300.	2,105,300.
	12	Investments - mortgage loans			
	13	Investments - other Stmt 10	640,162.	75,969.	73,320.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers)	4,363,904.	4,264,532.	4,411,797.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	4,363,904.	4,363,904.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	-99,372.	
	30	**Total net assets or fund balances**	4,363,904.	4,264,532.	
	31	**Total liabilities and net assets/fund balances**	4,363,904.	4,264,532.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,363,904.
2	Enter amount from Part I, line 27a	2	-99,372.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,264,532.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,264,532.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	See Attached Statements			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	1,713,119.		1,689,294.	23,825.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				23,825.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	23,825.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	433,782.	4,833,042.	.089753
2010	265,938.	5,253,525.	.050621
2009	435,568.	5,637,438.	.077263
2008	517,452.	6,264,350.	.082603
2007	600,178.	6,881,219.	.087220

2	Total of line 1, column (d)	2	.387460
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.077492
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	4,360,615.
5	Multiply line 4 by line 3	5	337,913.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7	Add lines 5 and 6	7	337,913.
8	Enter qualifying distributions from Part XII, line 4	8	87,154.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	0.
6 Credits/Payments				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a			
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	0.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	0.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶		**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Jolene Harms/Janis Stoner Telephone no ▶805-238-3484

Located at ▶Po Box 385, Teton Village, WY ZIP+4 ▶83025

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
(3) *Furnish goods, services, or facilities to (or accept them from) a disqualified person?*	☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
If "Yes," list the years ▶ ____, ____, ____, ____				
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jolene Harms PO Box 367 Paso Robles, CA 93447	Trustee 20.00	53,000.	0.	0.
Cal Mathiew Po Box 430 Teton Village, WY 83025-0430	Trustee 5.00	33,500.	0.	0.
Janis Stoner PO Box 400 Teton Village, WY 83025	Administrative 10.00	45,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 The Foundation supported four organizations that provide education, support, assistance and other aid to children and other members of the Teton County and other communities	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	2,033,635.
b	Average of monthly cash balances		1b	288,085.
c	Fair market value of all other assets		1c	2,105,300.
d	**Total** (add lines 1a, b, and c)		1d	4,427,020.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	4,427,020.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	66,405.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	4,360,615.
6	**Minimum investment return.** Enter 5% of line 5		6	218,031.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	218,031.
2a	Tax on investment income for 2012 from Part VI, line 5	2a		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	0.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	218,031.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	218,031.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	218,031.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	87,154.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	87,154.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	87,154.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				218,031.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007 258,947.				
b From 2008 205,392.				
c From 2009 154,199.				
d From 2010 3,873.				
e From 2011 192,130.				
f Total of lines 3a through e	814,541.			
4 Qualifying distributions for 2012 from Part XII, line 4. ▶ $ 87,154.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				87,154.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	130,877.			130,877.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	683,664.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	128,070.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	555,594.			
10 Analysis of line 9.				
a Excess from 2008 205,392.				
b Excess from 2009 154,199.				
c Excess from 2010 3,873.				
d Excess from 2011 192,130.				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

Jolene Harms, 805-238-3486
Po Box 385, Teton Village, WY 83001

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
Santa Claus Fund PO Box 691 Jackson, WY 83001	N/A	Public Charity	General purpose of the organization which is to purchase new clothes and gifts for the less fortunate	5,000.
Western Wishes 220 Adams Drive, Ste 280-303 Weatherford, TX 76086-6333	N/A	Public Charity	General purpose of the organization which is to reward children and young adults faced with life-changing	10,000.
Off Square Theatre PO Box 2920 Jackson, WY 83001	N/A	Public Charity	General purpose of the organization which is to provide professional theatre in JH producing and	5,000.
Folds of Freedom/Honor 5800 N. Patriot Drive Owasso, OK 74055	N/A	Public Charity	General purpose of the organization which is to provide scholarships and other assistance to the	525.
Total			▶ 3a	20,525.
b Approved for future payment None				
Total			▶ 3b	0.

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12-05-12

** See Purpose of Grant continuations

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	14,019.	
4 Dividends and interest from securities			14	67,914.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	2,953.	
8 Gain or (loss) from sales of assets other than inventory			18	23,825.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		108,711.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 108,711.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Trustee

Signature of officer or trustee

Date 2/6/14

Title Co-Trustee

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name Connie M. Huspek	Preparer's signature Connie Huspek	Date 02/06/14	Check ☐ if self- employed	PTIN P00503958

Firm's name ▶ Hawkins, Kominsky, DeVries & Assoc P.C.

Firm's EIN ▶ 83-0280165

Firm's address ▶ Box 8
Jackson, WY 83001

Phone no (307) 733-6006

Matthew and Virgie O. Dragicevich WY Fndtn Tr. No. 1

Continuation for 990-PF, Part IV
83-6046045 Page 1 of 5

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Adept Tec	P		
b	Advanced Micro Devices	P		
c	Aerovironment Inc	P		
d	Ambrella	P		
e	Ambrella	P		
f	Ambrella	P		
g	Apple Inc	P		
h	Aruba Networks	P		
i	Biogen Idec	P		
j	Bombardier	P		
k	Bombardier	P		
l	BYD	P		
m	Canadian Nat'l Resources	P		
n	Chesapeake Energy	P		
o	Cirrus Longic	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,370.		4,715.	-2,345.
b	2,040.		2,537.	-497.
c	5,746.		6,948.	-1,202.
d	21,576.		15,508.	6,068.
e	8,449.		9,118.	-669.
f	4,549.		4,910.	-361.
g	109,145.		86,048.	23,097.
h	1,472.		2,545.	-1,073.
i	43,699.		39,856.	3,843.
j	7,661.		8,517.	-856.
k	4,424.		4,875.	-451.
l	4,706.		5,743.	-1,037.
m	17,858.		22,888.	-5,030.
n	19,263.		15,562.	3,701.
o	6,874.		11,337.	-4,463.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col. (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-2,345.
b				-497.
c				-1,202.
d				6,068.
e				-669.
f				-361.
g				23,097.
h				-1,073.
i				3,843.
j				-856.
k				-451.
l				-1,037.
m				-5,030.
n				3,701.
o				-4,463.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

Matthew and Virgie O. Dragicevich WY Fndtn Tr. No. 1

Continuation for 990-PF, Part IV
83-6046045 Page 2 of 5

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Cloud Peak	P		
b	Costco	P		
c	Cray Inc	P		
d	Cray Inc	P		
e	Cray Inc	P		
f	Cray Inc	P		
g	Exact Science	P		
h	F5 Networks	P		
i	f5 Networks	P		
j	Geoeye Inc	P		
k	Google	P		
l	Graftech Intl	P		
m	GT Advance	P		
n	Hansen Medical	P		
o	Intuitive Surgical	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,733.		8,101.	1,632.
b	23,445.		14,556.	8,889.
c	13,710.		8,918.	4,792.
d	5,478.		2,407.	3,071.
e	8,227.		6,126.	2,101.
f	13,452.		14,995.	-1,543.
g	1,997.		2,022.	-25.
h	18,664.		21,013.	-2,349.
i	15,207.		21,146.	-5,939.
j	2,964.		3,083.	-119.
k	61,820.		50,836.	10,984.
l	7,733.		10,360.	-2,627.
m	795.		1,838.	-1,043.
n	1,909.		3,861.	-1,952.
o	16,803.		21,293.	-4,490.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	
a				1,632.
b				8,889.
c				4,792.
d				3,071.
e				2,101.
f				-1,543.
g				-25.
h				-2,349.
i				-5,939.
j				-119.
k				10,984.
l				-2,627.
m				-1,043.
n				-1,952.
o				-4,490.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) *If gain, also enter in Part I, line 8, column (c)* If (loss), enter "-0-" in Part I, line 8 }	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Invivo Therapuetics	P		
b	Las Vegas Sands Corp-	P		
c	Life Tech	P		
d	Mela Sciences	P		
e	Microsoft	P		
f	Omniteck Eng	P		
g	Onyx Pharm	P		
h	Pacific Bioscience	P		
i	Rare Element Res	P		
j	Rockwell Automation	P		
k	Scansource	P		
l	Skyworks Solutions	P		
m	Visa	P		
n	Wynn Resorts	P		
o	Xcelmobility	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,825.		4,181.	-1,356.
b	10,999.		10,905.	94.
c	7,299.		6,047.	1,252.
d	1,766.		3,562.	-1,796.
e	18,497.		20,526.	-2,029.
f	1,776.		4,945.	-3,169.
g	15,022.		8,632.	6,390.
h	1,559.		2,066.	-507.
i	8,134.		26,053.	-17,919.
j	7,495.		7,358.	137.
k	3,023.		3,807.	-784.
l	1,934.		3,063.	-1,129.
m	28,148.		23,255.	4,893.
n	40,778.		36,836.	3,942.
o	229.		1,975.	-1,746.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col (h) gain over col. (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-1,356.
b				94.
c				1,252.
d				-1,796.
e				-2,029.
f				-3,169.
g				6,390.
h				-507.
i				-17,919.
j				137.
k				-784.
l				-1,129.
m				4,893.
n				3,942.
o				-1,746.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

Matthew and Virgie O. Dragicevich WY Fndtn Tr. No. 1

Continuation for 990-PF, Part IV
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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
1a	Yum Brands	P		
b	Zynga Inc	P		
c	Washington Mutual	P		
d	Abbot Labs	P		
e	ARK Restaurants	P		
f	Cardinal Health	P		
g	Linn Energy	P		
h	Microsoft	P		
i	Mission West PTTY	P		
j	Northrup Grumman	P		
k	NV Energy	P		
l	Pepsico	P		
m	Shanda Games	P		
n	United Parcel Service	P		
o	Apache Bond	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,270.		7,117.	1,153.
b	6,377.		5,285.	1,092.
c	86,657.		70,878.	15,779.
d	17,570.		26,933.	-9,363.
e	12,624.		9,868.	2,756.
f	20,075.		17,733.	2,342.
g	16,032.		22,924.	-6,892.
h	146,024.		138,179.	7,845.
i	18,230.		17,958.	272.
j	19,932.		21,531.	-1,599.
k	11,510.		10,255.	1,255.
l	16,848.		15,415.	1,433.
m	11,473.		18,414.	-6,941.
n	21,765.		21,989.	-224.
o	32,431.		31,712.	719.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	
a				1,153.
b				1,092.
c				15,779.
d				-9,363.
e				2,756.
f				2,342.
g				-6,892.
h				7,845.
i				272.
j				-1,599.
k				1,255.
l				1,433.
m				-6,941.
n				-224.
o				719.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	GE	P		
b	JP Morgan	P		
c	JP Morgan	P		
d	Wells Fargo	P		
e	Bank of China	P		
f	Bank of China	P		
g	Midfirst	P		
h	GE Cap	P		
i	Citi Bank	P		
j	World Cap	P		
k	Capital Gains Dividends			
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	15,000.		15,380.	-380.
b	30,000.		30,857.	-857.
c	27,500.		27,852.	-352.
d	42,500.		43,141.	-641.
e	75,000.		75,000.	0.
f	98,000.		98,000.	0.
g	95,000.		95,000.	0.
h	75,000.		75,000.	0.
i	98,000.		98,000.	0.
j	100,000.		100,000.	0.
k	48.			48.
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				-380.
b				-857.
c				-352.
d				-641.
e				0.
f				0.
g				0.
h				0.
i				0.
j				0.
k				48.
l				
m				
n				
o				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	23,825.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - Santa Claus Fund

General purpose of the organization which is to purchase new clothes and gifts for the less fortunate children of Teton County, Wyoming during the Christmas season.

Name of Recipient - Western Wishes

General purpose of the organization which is to reward children and young adults faced with life-changing adversity, such as cancer, crippling diseases, accidents & trauma, who love and appreciate the western way of life such as rodeo, horse show competitors and ranch raised children.

Name of Recipient - Off Square Theatre

General purpose of the organization which is to provide professional theatre in JH producing and presenting quality theatre and theatre education to enrich the cultural life of the community.

Name of Recipient - Folds of Freedom/Honor

General purpose of the organization which is to provide scholarships and other assistance to the spouses and children of soldiers killed or disabled in the service of their country.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
Wells Fargo Bank Accounts	3.
Wells Fargo Broker Account	14,016.
Total to Form 990-PF, Part I, line 3, Column A	14,019.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Wells Fargo Broker Non-Qualified and ST Gains	19,274.	0.	19,274.
Wells Fargo Capital Gains Distributions	48.	48.	0.
Wells Fargo Qualified Dividends	48,640.	0.	48,640.
Total to Fm 990-PF, Part I, ln 4	67,962.	48.	67,914.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Partnership distributions	1,255.	1,255.	
Royalty Income	1,698.	1,698.	
Total to Form 990-PF, Part I, line 11	2,953.	2,953.	

Form 990-PF Legal Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal	11,795.	11,795.		0.
To Fm 990-PF, Pg 1, ln 16a	11,795.	11,795.		0.

Form 990-PF Accounting Fees Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	6,615.	6,615.		0.
To Form 990-PF, Pg 1, ln 16b	6,615.	6,615.		0.

Form 990-PF Taxes Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Tax Withheld	1,833.	1,833.		0.
Property Tax on Investment Land	13,069.	13,069.		0.
To Form 990-PF, Pg 1, ln 18	14,902.	14,902.		0.

Form 990-PF Other Expenses Statement 7

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative Fees	45,500.	13,650.		31,850.
Bank Charges	6.	6.		0.
Homeowners fees on Investment Land	16,211.	16,211.		0.
Office Supplies	3.	3.		0.

Postage and Delivery	255.	76.		179.
Repair and maintenance investment land	5,771.	5,771.		0.
To Form 990-PF, Pg 1, ln 23	67,746.	35,717.		32,029.

Form 990-PF Corporate Stock Statement 8

Description	Book Value	Fair Market Value
Wells Fargo Corporate Stock A/C #1	1,021,378.	1,108,965.
Wells Fargo Corporate Stock A/C #2	570,935.	617,209.
Total to Form 990-PF, Part II, line 10b	1,592,313.	1,726,174.

Form 990-PF Corporate Bonds Statement 9

Description	Book Value	Fair Market Value
Corporate Bonds	94,049.	110,102.
Total to Form 990-PF, Part II, line 10c	94,049.	110,102.

Form 990-PF Other Investments Statement 10

Description	Valuation Method	Book Value	Fair Market Value
Other Investments CD's & Mutual	COST	75,969.	73,320.
Total to Form 990-PF, Part II, line 13		75,969.	73,320.

Matthew Virgie O. Dragicevich WY Foundation TR. # 1
Form 990 Part X Average Fair Market Value of Assets
September 30, 2013
EIN # 83-6046045

	Wells Fargo # 1 Investment A/C Cash & Securities	Cash & Money Funds	Securities - Bonds Equities & Funds	Wells Fargo # 2 Investment A/C Cash & Securities	Cash & Money Funds	Securities Bonds Equities & Funds	Wells Fargo Cash only	Wells Fargo Bank Account
9/30/2011	2,310,049	23,157	2,286,892	-	-	-	95,016	32,019
10/31/2011	1,550,540	54,018	1,496,522	714,202		714,202	75,021	21,019
11/30/2011	1,533,003	45,109	1,487,894	695,487	274,689	420,798	50,024	28,014
12/31/2011	1,541,083	108,107	1,432,976	689,343	328,228	361,115	45,026	17,014
1/31/2012	1,590,683	255,599	1,335,084	680,497	143,521	536,976	20,002	21,684
2/29/2012	1,546,637	159,644	1,386,994	660,639	105,299	555,340	70,003	10,684
3/31/2012	1,580,333	74,849	1,505,484	679,596	33,251	646,345	55,004	11,711
4/30/2012	1,582,977	88,511	1,494,465	672,779	2,235	670,544	49,981	38,475
5/31/2012	1,558,564	112,376	1,446,188	718,912	69,051	649,861	49,982	5,594
6/30/2012	1,548,621	98,375	1,450,246	689,639	25,025	664,613	44,983	10,594
7/31/2012	1,533,364	47,753	1,485,611	731,770	55,666	676,104	36,984	22,439
8/31/2012	1,475,262	220,596	1,254,666	733,773	165,030	568,743	30,435	16,397
9/30/2012	1,518,318	225,931	1,292,387	757,376	140,166	617,209	29,910	897
	20,869,434	1,514,026	19,355,408	8,424,012	1,342,162	7,081,851	652,372	236,541
		116,464	1,488,878		103,243	544,757.76	50,182	18,195
Average Securities			2,033,635					
Average Cash		288,085						

Matthew Virgie O. Dragicevich WY Foundation Tr # 1
EIN 83-6046045
Form 990-PF
Year ended September 30, 2013

Name	**Shares**	**Cost** **9/30/2013**	**FMV** **9/30/2013**
Stocks			
Actelion Ltd	100	6,163.67	7,125.60
Adept Tech	3,000	14,712.04	21,600.00
Align Tech	115	5,178.11	5,531.50
Ambarella Inc	500	7,409.01	9,760.00
American Tower	200	16,238.75	14,826.00
Apple Inc	350	161,140.29	166,862.50
AutoDesk Inc	100	3,643.92	4,117.00
Ballard Power System	500	1,074.30	877.50
Biogen Idec, Inc	50	10,378.05	12,038.00
Cardica Inc	1,000	1,370.48	1,300.00
Celgene Corp	80	10,094.81	12,330.96
Celldex Therapeutics	500	10,307.39	17,715.00
Cloud Peak Energy	300	4,860.76	4,401.00
Coca-Cola	520	21,111.06	19,697.60
Costco Whsl	250	14,555.53	28,792.50
Diadexus	3,000	4,510.50	5,460.00
Facebook Inc	300	8,908.06	15,069.00
First Solar	200	7,890.90	8,042.00
Ford Motor	4,000	56,148.09	67,480.00
Fuelcell Energy Inc	2,000	2,408.07	2,580.00
GT Advanced	300	2,584.19	2,553.00
I Shares Silver	1,000	25,356.12	20,900.00
Jazz Pharm	120	9,885.94	11,036.40
JC Penny	1,200	16,612.61	10,566.00
Limoneira	1,000	19,820.17	25,680.00
Mela Sciences	1,000	1,230.83	730.00
Michael Kors Holding:	200	12,397.69	14,904.00
Molycorp Inc	1,000	12,742.02	6,560.00
Montalvo Spirits	1,000	1,031.00	360.00
Nuance Communicati	100	2,292.90	1,868.00
NVE Corp	200	11,165.70	10,208.00
Nvida Corp	1,500	20,829.21	23,340.00
Pacific Bioscience	1,000	4,603.48	5,520.00
Panamerican Silver	1,000	18,765.75	10,550.00
Qualcom	100	6,313.11	6,732.00
Regeneron Pharmace	20	4,902.65	6,257.40
Solarcity Systems	400	14,883.28	13,840.00
Solazyme, Inc	300	2,365.24	3,235.50
Sunpower	300	6,560.14	7,848.00
Synopsys Corp	100	3,273.52	3,770.00
Xerox	500	5,215.87	5,145.00
Total		**570,935.21**	**617,209.46**

Matthew Virgie O. Dragicevich WY Foundation TR # 1
September 30, 2013
Form 990 - Cost and Fair Market Value
EIN # 83-6046045

	Shares	Cost	FMV
Name		**9/30/2013**	**9/30/2013**
Stocks			
AGF Mgmt	700	11,270.48	8,599.50
Abbvie - spin off	500		22,365.00
Agree Realty Corp	400	11,634.49	12,072.00
Ares Capital Corp	2,500	46,117.51	43,225.00
AT & T	1,200	32,513.70	40,584.00
BP Purdhoe Bay	110	10,031.26	9,535.90
Bank of Hawaii	300	15,077.21	16,335.00
Bank of Montreal Quebec	343	21,012.43	22,919.26
Bristol Myers Squibb	600	21,460.15	27,768.00
Canadian Apt PPTYS	1,000	23,895.92	19,866.00
Cnd Imperial BK	200	14,042.44	15,948.00
Century Link	1,000	39,246.84	31,380.00
Cisco Systems	1,000	17,509.35	23,431.00
Conoco Phillips	600	35,952.86	41,706.00
Corning Inc	1,750	24,724.07	25,532.50
Dupont Fabros Tech	500	11,798.59	12,885.00
Eli Lilly	600	25,511.76	30,198.00
Emerson Elec	100	5,935.98	6,470.00
Encana Corp	1,800	44,204.59	31,194.00
Enterprise Products	500	30,098.76	30,520.00
Fifth Street Finance	1,000	11,168.46	10,285.00
Freeport McMoran	1,000	40,829.07	33,080.00
General Electric	1,325	38,899.25	31,660.41
Getty Realty	1,250	20,265.43	24,287.50
Intel	2,500	63,191.41	57,302.50
IBM	100	20,287.04	18,518.00
Johnson & Johnson	557	32,406.29	48,304.62
Kcap Fin	5,000	36,445.66	44,755.00
KKR & Co LP	500	10,442.07	10,290.00
KKR Financail	1,000	10,848.39	10,330.00
North Star Realty Finan	3,400	31,179.91	31,552.00
Novartis AG	350	20,772.40	26,848.50
Prospect Capital	3,150	35,075.00	35,185.50
Roche Holdings	2,000	95,634.41	135,060.00
Royal Bank of Ca	300	15,755.65	19,263.00
Sabine Royalty TR	200	10,698.09	10,170.00
Sandiofi ADR	400	20,706.49	20,252.00
Southern Copper	500	14,238.45	13,620.00
Triangle Capital	340	10,126.58	9,985.80
Vectren Corp	600	20,541.57	20,010.00
Verizon Comm	550	19,827.91	25,671.25
Subtotal		**1,021,377.92**	**$ 1,108,965.24**

Matthew Virgie O. Dragicevich WY Foundation TR # 1
September 30, 2013
Form 990 - Cost and Fair Market Value
EIN # 83-6046045

	Shares	Cost	FMV
Name		9/30/2013	9/30/2013
Mutual Funds			
Calamos Conv	2,400	28,284.41	30,240.00
First Trust Energy Infra	2,000	47,684.75	43,080.00
Subtotal		**75,969.16**	**$ 73,320.00**
Preferred Fixed rate			
Bk of Am 6.375	1,600	30,052.29	38,192.00
Merrill Lynch 7.	1,000	21,134.57	24,950.00
Northstar 8.25	2,000	42,862.29	46,960.00
Subtotal		**94,049.15**	**$ 110,102.00**
		$ 1,191,396.23	**$ 1,292,387.24**