Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation: LIGHTNER SAMS FOUNDATION OF WYOMING

A Employer identification number: 83-0309453

Number and street (or P O box number if mail is not delivered to street address): PO BOX 429 — Room/suite:

B Telephone number: (307) 733-9619

City or town, state, and ZIP code: TETON VILLAGE, WY 83025-0429

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 3,854,410.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	81,917.	81,917.		STATEMENT 1
	5a Gross rents	1,250.	1,250.		STATEMENT 2
	b Net rental income or (loss) 1,250.				
	6a Net gain or (loss) from sale of assets not on line 10	16,602.			
	b Gross sales price for all assets on line 6a 153,800.				
	7 Capital gain net income (from Part IV, line 2)		16,602.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	99,769.	99,769.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	3,300.	1,010.		2,290.
	14 Other employee salaries and wages	73,900.	26,020.		47,880.
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	3,187.	956.		2,231.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	18,673.	5,896.		12,777.
	19 Depreciation and depletion	1,508.	452.		
	20 Occupancy	24,408.	7,322.		17,086.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	33,760.	10,127.		23,632.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	158,736.	51,783.		105,896.
	25 Contributions, gifts, grants paid	37,750.			37,750.
	26 **Total expenses and disbursements** Add lines 24 and 25	196,486.	51,783.		143,646.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<96,717.>			
	b **Net investment income** (if negative, enter -0-)		47,986.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4,557.	5,571.	5,571.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 15,050.			
	Less: allowance for doubtful accounts ▶ 0.	15,050.	15,050.	15,050.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	15,400.	13,712.	13,712.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1,801,575.	1,704,194.	2,058,518.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	1,731,924.	1,731,924.	1,731,924.
	14 Land, buildings, and equipment: basis ▶ 84,880.			
	Less accumulated depreciation STMT 9 ▶ 55,245.	31,143.	29,635.	29,635.
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	3,599,649.	3,500,086.	3,854,410.
Liabilities	17 Accounts payable and accrued expenses	187.	260.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 10)	2,085.	854.	
	23 **Total liabilities** (add lines 17 through 22)	2,272.	1,114.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,597,377.	3,498,972.	
	30 **Total net assets or fund balances**	3,597,377.	3,498,972.	
	31 **Total liabilities and net assets/fund balances**	3,599,649.	3,500,086.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,597,377.
2 Enter amount from Part I, line 27a	2	<96,717.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,500,660.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	1,688.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,498,972.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	153,800.		137,198.	16,602.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				16,602.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	16,602.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes X No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	276,660.	4,089,709.	.067648
2010	310,078.	4,097,679.	.075672
2009	323,085.	4,016,949.	.080430
2008	502,297.	5,395,003.	.093104
2007	468,484.	6,867,645.	.068216

2 **Total** of line 1, column (d)	2	.385070
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.077014
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	3,808,820.
5 Multiply line 4 by line 3	5	293,332.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	480.
7 Add lines 5 and 6	7	293,812.
8 Enter qualifying distributions from Part XII, line 4	8	143,646.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.				
Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	960.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	960.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	960.
6 Credits/Payments:				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	13,712.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	13,712.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	12,752.
11 Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶		12,752. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ SAM LIGHTNER Telephone no. ▶ 307-733-9619

Located at ▶ PO BOX 429, TETON VILLAGE, WY ZIP+4 ▶ 83025-0429

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes X No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes X No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes X No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		53,800.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3. Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	2,084,686.
b	Average of monthly cash balances		1b	23,047.
c	Fair market value of all other assets		1c	1,759,089.
d	**Total** (add lines 1a, b, and c)		1d	3,866,822.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	3,866,822.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	58,002.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	3,808,820.
6	**Minimum investment return** Enter 5% of line 5		6	190,441.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	190,441.
2a	Tax on investment income for 2012 from Part VI, line 5	2a 960.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	960.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	189,481.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	189,481.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	189,481.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	143,646.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	143,646.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	143,646.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				189,481.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years: ___ , ___ , ___		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007 134,482.				
b From 2008 232,591.				
c From 2009 122,238.				
d From 2010 106,104.				
e From 2011 73,408.				
f **Total** of lines 3a through e	668,823.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 143,646.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				143,646.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	45,835.			45,835.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	622,988.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	88,647.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	534,341.			
10 Analysis of line 9:				
a Excess from 2008 232,591.				
b Excess from 2009 122,238.				
c Excess from 2010 106,104.				
d Excess from 2011 73,408.				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SAM LIGHTNER, (307)733-9619
PO BOX 429, TETON VILLAGE, WY 830250429

b The form in which applications should be submitted and information and materials they should include:

IN WRITING, INCLUDING FINANCIAL INFORMATION AND PROOF OF EXEMPTION

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NO

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED	N/A		GENERAL CHARITABLE SUPPORT	37,750.
Total			▶ 3a	37,750.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2012)

223611
12-05-12

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14		
4 Dividends and interest from securities			14	81,917.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					1,250.
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	16,602.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		98,519.	1,250.

13 **Total**. Add line 12, columns (b), (d), and (e) 13 99,769.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
8	GAIN ON SALE OF STOCKS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Earl Sams Lightner — 6-6-13 — Pres

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
GEORGE L THOMPSON	George L Thompson	05/18/13		P00286065

Firm's name ▶ THOMPSON, PALMER & ASSOCIATES PC — Firm's EIN ▶ 83-0246322

Firm's address ▶ P.O. BOX 4158 JACKSON, WY 83001-4158 — Phone no. 307-733-5160

Form **990-PF** (2012)

223622 12-05-12

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BARON GROWTH FUND	P	VARIOUS	VARIOUS
b	CALAMOS GROWTH FUND	P	VARIOUS	VARIOUS
c	FIRST EAGLE OVERSEAS FUND	P	VARIOUS	VARIOUS
d	HARBOR INTERNATIONAL FUND	P	VARIOUS	VARIOUS
e	MATTHEWS PACIFIC TIGER FUND	P	VARIOUS	VARIOUS
f	VANGUARD MORGAN GROWTH FUND	P	VARIOUS	VARIOUS
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	72,650.		55,269.	17,381.
b	13,000.		15,115.	<2,115.>
c	23,500.		27,172.	<3,672.>
d	7,475.		4,669.	2,806.
e	24,375.		23,017.	1,358.
f	12,800.		11,956.	844.
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				17,381.
b				<2,115.>
c				<3,672.>
d				2,806.
e				1,358.
f				844.
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	16,602.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB-DIVIDENDS	19,779.	0.	19,779.
CHARLES SCHWAB-DIVIDENDS	770.	0.	770.
CHARLES SCHWAB-DIVIDENDS	58,965.	0.	58,965.
MERRILL LYNCH-DIVIDENDS	2,400.	0.	2,400.
MERRILL LYNCH-INTEREST	3.	0.	3.
TOTAL TO FM 990-PF, PART I, LN 4	81,917.	0.	81,917.

FORM 990-PF RENTAL INCOME STATEMENT 2

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
LSF DALLAS	1	1,250.
TOTAL TO FORM 990-PF, PART I, LINE 5A		1,250.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,187.	956.		2,231.
TO FORM 990-PF, PG 1, LN 16B	3,187.	956.		2,231.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES & LICENSES	13,020.	3,906.		9,114.
PAYROLL TAXES	5,653.	1,990.		3,663.
TO FORM 990-PF, PG 1, LN 18	18,673.	5,896.		12,777.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	727.	218.		509.
DUES & SUBSCRIPTIONS	908.	272.		636.
INSURANCE	21,317.	6,395.		14,922.
JANITORIAL	808.	242.		566.
INVESTMENT MANAGEMENT FEES	4,000.	1,200.		2,800.
POSTAGE & EXPRESS	610.	183.		427.
TELEPHONE	1,685.	505.		1,180.
UTILITIES	1,319.	396.		923.
INTERNET SERVICES	1,565.	470.		1,095.
MISCELLANEOUS & ROUNDING	406.	122.		284.
BANK CHARGES	150.	45.		105.
COMPUTER SERVICES	265.	79.		185.
TO FORM 990-PF, PG 1, LN 23	33,760.	10,127.		23,632.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
2010 INCOME TAXES PAID	455.
2011 INCOME TAXES PAID	1,233.
TOTAL TO FORM 990-PF, PART III, LINE 5	1,688.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES	1,704,194.	2,058,518.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,704,194.	2,058,518.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
LAND, JEFFERSON COUNTY, CO	FMV	1,731,924.	1,731,924.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,731,924.	1,731,924.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE EQUIP	764.	764.	0.
OFFICE EQUIP	5,019.	5,019.	0.
FURNITURE	11,800.	11,800.	0.
LEASE IMPROVEMENTS	54,724.	25,131.	29,593.
OFFICE EQUIP	1,745.	1,745.	0.
OFFICE EQUIP	898.	898.	0.
OFFICE EQUIP	3,000.	3,000.	0.
FURNITURE	130.	130.	0.
DELL COMPUTER	3,175.	3,175.	0.
HP DESK JET PRINTER-VIKING	267.	267.	0.
HP SCANNER-VIKING	250.	250.	0.
REFRIGERATOR -JB MECHANICAL INC	618.	618.	0.
OFFICE EQUIPMENT-VIKING	100.	100.	0.
OFFICE EQUIPMENT-VIKING	1,313.	1,313.	0.
2 DRAWER FILE CABINET	339.	339.	0.
DELL LAPTOP COMPUTER	738.	696.	42.
TOTAL TO FM 990-PF, PART II, LN 14	84,880.	55,245.	29,635.

FORM 990-PF OTHER LIABILITIES STATEMENT 10

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL TAX PAYABLE	2,085.	854.
TOTAL TO FORM 990-PF, PART II, LINE 22	2,085.	854.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
EARL SAMS LIGHTNER PO BOX 429 TETON VILLAGE, WY 83025	TRUSTEE 20.00	38,000.	0.	0.
ROBIN H LIGHTNER PO BOX 429 TETON VILLAGE, WY 83025	TRUSTEE 20.00	12,500.	0.	0.
CAMILLE L BRUNKER 3001 CARRICK PIKE GEORGETOWN, KY 40324	DIRECTOR 0.00	825.	0.	0.
LARRY F LIGHTNER 5518 VISTA MEADOW DALLAS, TX 75248	DIRECTOR 0.00	0.	0.	0.
SUE B LIGHTNER 5518 VISTA MEADOW DALLAS, TX 75248	DIRECTOR 0.00	0.	0.	0.
EARL SAMS LIGHTNER, JR PO BOX 591 TETON VILLAGE, WY 83025	DIRECTOR 0.00	825.	0.	0.
JAMES J BRUNKER 3001 CARRICK PIKE GEORGETOWN, KY 40324	DIRECTOR 0.00	825.	0.	0.
LIZ LIGHTNER PO BOX 591 TETON VILLAGE, WY 83025	DIRECTOR 0.00	825.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		53,800.	0.	0.

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	BUILDINGS											
4	LEASE IMPROVEMENTS	013095	SL	39.00	17	54,724.			54,724.	23,728.		1,403.
12	REFRIGERATOR -JB MECHANICAL INC	092800	200DB	5.00	17	618.			618.	618.		0.
	* 990-PF PG 1 TOTAL BUILDINGS					55,342.		0.	55,342.	24,346.	0.	1,403.
	FURNITURE & FIXTURES											
3	FURNITURE	070195	200DB	7.00	17	11,800.			11,800.	11,800.		0.
8	FURNITURE	062397	200DB	7.00	17	130.			130.	130.		0.
	* 990-PF PG 1 TOTAL FURNITURE & FIXTUR					11,930.		0.	11,930.	11,930.	0.	0.
	MACHINERY & EQUIPMENT											
1	OFFICE EQUIP	070195	SL	3.00	16	764.			764.	764.		0.
2	OFFICE EQUIP	070195	200DB	5.00	17	5,019.			5,019.	5,019.		0.
5	OFFICE EQUIP	060196	SL	3.00	16	1,745.			1,745.	1,745.		0.
6	OFFICE EQUIP	070196	200DB	5.00	17	898.			898.	898.		0.
7	OFFICE EQUIP	061397	200DB	5.00	17	3,000.			3,000.	3,000.		0.
9	DELL COMPUTER	121798	200DB	5.00	17	3,175.			3,175.	3,175.		0.
10	HP DESK JET PRINTER-VIKING	111500	200DB	5.00	17	267.			267.	267.		0.
11	HP SCANNER-VIKING	112800	200DB	5.00	17	250.			250.	250.		0.
13	OFFICE EQUIPMENT-VIKING	052101	200DB	5.00	17	100.			100.	100.		0.

228102
05-01-12

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2012 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
14	OFFICE EQUIPMENT-VIKING	111902	200DB	5.00	17	1,313.		394.	919.	919.		0.
15	2 DRAWER FILE CABINET	091707	200DB	5.00	17	339.			339.	319.		20.
16	DELL LAPTOP COMPUTER	010308	200DB	5.00	17	738.			738.	611.		85.
	* 990-PF PG 1 TOTAL MACHINERY & EQUIPM					17,608.		394.	17,214.	17,067.	0.	105.
	* GRAND TOTAL 990-PF PG 1 DEPR					84,880.		394.	84,486.	53,343.	0.	1,508.

228102
05-01-12

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Form **8868**
(Rev January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	LIGHTNER SAMS FOUNDATION OF WYOMING	83-0309453
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O. box, see instructions PO BOX 429	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions TETON VILLAGE, WY 83025-0429	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ SAM LIGHTNER
PO BOX 429 - TETON VILLAGE, WY 83025-0429
Telephone No. ▶ 307-733-9619 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2012 or
▶ [ ] tax year beginning ________ , and ending ________ .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	3a	$ 960.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 13,712.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453 EO and Form 8879-EO for payment instructions

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.** Form **8868** (Rev. 1-2013)

223841
01-21-13

LIGHTNER SAMS FOUNDATION
2012 MONTHLY AVERAGES

	FAIR MARKET VALUE												12 Month	Monthly
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Total	Average
SECURITIES														
Merrill Lynch	249,300 00	237,600 00	212,580 00	216,360 00	157,380 00	139,860 00	135,060 00	156,480 00	145,740 00	144,060 00	107,640 00	118,260 00	2,020,320 00	168,360 00
Charles Schwab	1,913,998 70	1,997,538 11	2,016,529 30	2,004,556 77	1,817,998 89	1,862,361 67	1,849,344 60	1,876,914 67	1,930,697 44	1,889,991 49	1,904,563 59	1,931,414 81	22,995,910 04	1,916,325 84
	2,163,298 70	2,235,138 11	2,229,109 30	2,220,916 77	1,975,378 89	2,002,221 67	1,984,404 60	2,033,394 67	2,076,437 44	2,034,051 49	2,012,203 59	2,049,674 81	25,016,230 04	2,084,685 84
CASH & EQUIVALENTS														
Merrill Lynch	5,421 08	6,621 50	6,621 94	6,622 22	7,822 55	7,822 86	7,823 17	7,823 24	7,823 30	7,823 37	7,823 43	7,823 50	87,872 16	7,322 68
Charles Schwab	42,969 22	27,969 51	1,944 79	1,944 79	2,019 79	2,019 79	1,019 79	1,019 79	1,019 79	1,019 79	1,019 79	1,019 79	84,986 63	7,082 22
WELLS (2 cking accts)	3,501 62	6,591 12	16,564 86	3,274 35	6,851 92	6,771 83	12,100 96	16,713 29	5,055 87	7,089 51	13,622 68	5,570 95	103,708 96	8,642 41
	51,891 92	41,182 13	25,131 59	11,841 36	16,694 26	16,614 48	20,943 92	25,556 32	13,898 96	15,932 67	22,465 90	14,414 24	276,567 75	23,047 31
OTHER ASSETS														
Quarterly Tax Deposit	13,712 00	13,712 00	13,712 00	13,712 00	13,712 00	13,712 00	13,712 00	13,712 00	13,712 00	13,712 00	13,712 00	13,712 00	164,544 00	13,712 00
N/R - Ken Kendrick	15,049 71	15,049 71	15,049 71	15,049 71	15,049 71	15,049 71	15,049 71	15,049 71	15,049 71	15,049 71	15,049 71	15,049 71	180,596 52	15,049 71
Fixed Assets	84,880 79	84,880 79	84,880 79	84,880 79	84,880 79	84,880 79	84,880 79	84,880 79	84,880 79	84,880 79	84,880 79	84,880 79	1,018,569 48	84,880 79
Accum Depreciation	(53,862 65)	(53,988 30)	(54,113 95)	(54,239 60)	(54,365 25)	(54,490 90)	(54,616 55)	(54,742 20)	(54,867 85)	(54,993 50)	(55,119 15)	(55,244 80)	(654,644 70)	(54,553 73)
Real Estate - Denver	1,700,000 00	1,700,000 00	1,700,000 00	1,700,000 00	1,700,000 00	1,700,000 00	1,700,000 00	1,700,000 00	1,700,000 00	1,700,000 00	1,700,000 00	1,700,000 00	20,400,000 00	1,700,000 00
	1,759,779 85	1,759,654 20	1,759,528 55	1,759,402 90	1,759,277 25	1,759,151 60	1,759,025 95	1,758,900 30	1,758,774 65	1,758,649 00	1,758,523 35	1,758,397 70	21,109,065 30	1,759,088 78
	3,974,970 47	4,035,974 44	4,013,769 44	3,992,161 03	3,751,350 40	3,777,987 75	3,764,374 47	3,817,851 29	3,849,111 05	3,808,633 16	3,793,192 84	3,822,486 75	46,401,863 09	3,866,821 92
MV PER FINANCIAL STMTS	4,006,894 26	4,067,898 23	4,045,693 23	4,024,084 82	3,783,274 19	3,809,911 54	3,796,298 26	3,849,775 08	3,881,034 84	3,840,556 95	3,825,116 63	3,854,410 54		
DIFFERENCE	(31,923 79)	(31,923 79)	(31,923 79)	(31,923 79)	(31,923 79)	(31,923 79)	(31,923 79)	(31,923 79)	(31,923 79)	(31,923 79)	(31,923 79)	(31,923 79)		
Real Estate - Denver	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79		
Accum Deprec Adj	-	-	-	-	-	-	-	-	-	-	-	-		
	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79	31,923 79		
	-	-	-	-	-	-	-	-	-	-	-	-		

Accum Dprn - Prior YE	53,737 00
Accum Dprn - Current YE	55,244 80
Current Year Depreciation	1,507 80
	/ 12
Monthly Depreciation	125 65

Lightner Sams Foundation of WY
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Securities		Investments @ 12-31-2011 Shares	Cost	Market	Bought/Reinvest in 2012 Shares	Cost	Sold in 2012 Shares	Cost	Proceeds	Investments @ 12-31-2012 Shares	Cost	Market
Baron Growth Fund	05/12/03	146 5420	4,167 65	7,475 11			146 5420	$ 4,167 65	$ 7,500 00	-	-	-
Baron Growth Fund	05/12/03	107 4690	3,056 42	5,481 99			107 4690	$ 3,056 42	$ 6,000 00	-	-	-
Baron Growth Fund	05/12/03	133 0970	3,785 28	6,789 28			133 0970	$ 3,785 28	$ 7,500 00	-	-	-
Baron Growth Fund	05/12/03	15 1810	431 75	774 38			15 1810	$ 431 75	$ 820 23	-	-	-
Baron Growth Fund	11/22/05	111 6000	5,125 79	5,692 71			111 6000	$ 5,125 79	$ 6,029 77	-	-	-
Baron Growth Fund	11/22/05	202 8880	9,318 65	10,349 32			202 8880	$ 9,318 65	$ 11,136 52	-	-	-
Baron Growth Fund	11/20/06	15 7310	779 16	802 44			15 7310	$ 779 16	$ 863 48	-	-	-
Baron Growth Fund	11/20/06	234 6510	11,622 26	11,969 55			234 6510	$ 11,622 26	$ 13,300 00	-	-	-
Baron Growth Fund	11/20/06	125 9340	6,237 51	6,423 90			125 9340	$ 6,237 51	$ 7,314 23	-	-	-
Baron Growth Fund	12/20/07	80 6780	4,084 73	4,115 38			80 6780	$ 4,084 73	$ 4,685 77	-	-	-
Baron Growth Fund	12/20/07	131 5330	6,659 51	6,709 50			131 5330	$ 6,659 51	$ 7,500 00	-	-	-
Baron Growth Fund	12/20/07	103 0190	5,215 85	5,255 00						103 0190	5,215 85	5,528 00
Baron Growth Fund	07/17/08	1 8020	80 48	91 92						1 8020	80 48	96 70
Baron Growth Fund	08/27/08	4,426 7370	200,000 00	225,807 85						4,426 7370	200,000 00	237,538 71
Baron Growth Fund	05/28/09	12 7240	420 92	649 05						12 7240	420 92	682 77
Baron Growth Fund	11/29/11	98 1870	4,825 91	5,008 53						98 1870	4,825 91	5,268 71
Baron Growth Fund	11/29/12				485 519	25,960 69				485 5190	25,960 69	26,052 95
Baron Growth Fund	12/27/12				10 127	538 44				10 1270	538 44	543 41
Calamos Growth Fund Class A	11/16/06	33 1010	1,792 09	1,535 56			33 1010	$ 1,792 09	1,611 350	-	-	-
Calamos Growth Fund Class A	11/16/07	774 0390	44,104 77	35,907 67			233 8170	$ 13,322 89	11,388 650	540 2220	30,781 88	25,412 04
Calamos Growth Fund Class A	0827/08	4,040 4040	200,000 00	187,434 35						4,040 4040	200,000 00	190,060 60
Calamos Growth Fund Class A	12/22/11	224 6290	10,422 80	10,420 53						224 6290	10,422 80	10,566 55
Calamos Growth Fund Class A	12/20/12				375 904	17,911 83				375 9040	17,911 83	17,682 52
Davis NY Venture Class A	08/07/00	813 1970	25,802 79	26,428 90						813 1970	25,802 79	28,282 98
Davis NY Venture Class A	11/30/00	3,183 7000	100,000 00	103,470 25						3,183 7000	100,000 00	110,729 08
Davis NY Venture Class A	11/30/00	28 3300	763 59	920 72						28 3300	763 59	985 31
Davis NY Venture Class A	11/30/00	119 5700	3,222 50	3,886 02						119 5700	3,222 50	4,158 63
Davis NY Venture Class A	11/30/00	1,252 9300	33,766 25	40,720 22						1,252 9300	33,766 25	43,576 90
Davis NY Venture Class A	12/03/01	18 7340	462 35	608 85						18 7340	462 35	651 56
Davis NY Venture Class A	12/02/02	92 1860	2,005 96	2,996 04						92 1860	2,005 96	3,206 22
Davis NY Venture Class A	12/01/03	108 6530	2,871 69	3,531 22						108 6530	2,871 69	3,778 94
Davis NY Venture Class A	12/01/04	119 8830	3,626 46	3,896 20						119 8830	3,626 46	4,169 52
Davis NY Venture Class A	12/01/05	125 4520	4,252 82	4,077 19						125 4520	4,252 82	4,363 21
Davis NY Venture Class A	12/01/06	113 8260	4,286 69	3,699 34						113 8260	4,286 69	3,958 86
Davis NY Venture Class A	12/03/07	132 2210	5,315 27	4,297 18						132 2210	5,315 27	4,598 64
Davis NY Venture Class A	12/03/08	122 8930	2,612 71	3,994 02						122 8930	2,612 71	4,274 21
Davis NY Venture Class A	12/01/09	45 0500	1,374 93	1,464 12						45 0500	1,374 93	1,566 83
Davis NY Venture Class A	12/01/10	75 3240	2,472 13	2,448 03						75 3240	2,472 13	2,619 76
Davis NY Venture Class A	12/21/11	38 6400	1,244 98	1,255 84						38 6400	1,244 98	1,343 89
Davis NY Venture Class A	12/18/12				86 806	3,054 70				86 8060	3,054 70	3,019 10
Davis NY Venture Class A	12/18/12				254 243	8,946 82				254 2430	8,946 82	8,842 56
First Eagle Overseas	12/15/05	365 4970	8,351 61	7,441 51			365 4970	8,351 61	7,500 00	-	-	-
First Eagle Overseas	12/15/05	43 7940	1,000 69	891 65			43 7940	1,000 69	893 39	-	-	-
First Eagle Overseas	12/13/06	372 8730	9,280 81	7,591 69			372 8730	9,280 81	7,606 61	-	-	-
First Eagle Overseas	12/13/06	343 0920	8,539 56	6,985 35			343 0920	8,539 56	7,500 00	-	-	-
First Eagle Overseas	12/13/06	1,244 1550	30,967 02	25,330 99						1,244 1550	30,967 02	27,396 29
First Eagle Overseas	12/13/06	85 5050	2,128 23	1,740 88						85 5050	2,128 23	1,882 82
First Eagle Overseas	12/13/06	810 4430	20,171 93	16,500 62						810 4430	20,171 93	17,845 95
First Eagle Overseas	12/13/07	753 0880	17,546 95	15,332 87						753 0880	17,546 95	16,583 00
First Eagle Overseas	12/13/07	2,651 8040	61,787 03	53,990 73						2,651 8040	61,787 03	58,392 72
First Eagle Overseas	12/13/07	74 3580	1,732 53	1,513 93						74 3580	1,732 53	1,637 36
First Eagle Overseas	12/17/08	894 9130	14,757 11	18,220 43						894 9130	14,757 11	19,705 98
First Eagle Overseas	12/17/08	11 2940	186 24	229 95						11 2940	186 24	248 69
First Eagle Overseas	12/16/09	262 2070	5,162 85	5,338 53						262 2070	5,162 85	5,773 80
First Eagle Overseas	12/16/10	84 1870	1,868 10	1,714 05						84 1870	1,868 10	1,853 80
First Eagle Overseas	12/16/10	129 0860	2,864 42	2,628 19						129 0860	2,864 42	2,842 47
First Eagle Overseas	12/13/11	411 3260	8,337 58	8,374 60						411 3260	8,337 58	9,057 40
First Eagle Overseas	12/13/12				273 771	5,929 89				273 7710	5,929 89	6,028 44
First Eagle Overseas	12/13/12				35 590	770 89				35 5900	770 89	783 69

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		Investments @ 12-31-2011			Bought/Reinvest in 2012		Sold in 2012			Investments @ 12-31-2012		
		Shares	Cost	Market	Shares	Cost	Shares	Cost	Proceeds	Shares	Cost	Market
First Eagle Overseas	12/13/12				90 002	1,949 45				90 0020	1,949 45	1,981 84
Harbor Intl Fund Instl	02/05/04	125 9450	4,668 70	6,605 82			125 9450	4,668 70	7,475 00	-	-	-
Harbor Intl Fund Instl	02/05/04	1,030 6110	38,204 07	54,055 54						1,030 6110	38,204 07	64,021 56
Harbor Intl Fund Instl	12/20/05	228 6900	11,144 07	11,994 79						228 6900	11,144 07	14,206 22
Harbor Intl Fund Instl	12/20/05	270 8230	13,197 22	14,204 67						270 8230	13,197 22	16,823 52
Harbor Intl Fund Instl	12/19/06	264 9270	16,171 14	13,895 42						264 9270	16,171 14	16,457 27
Harbor Intl Fund Instl	12/19/06	341 7760	20,862 00	17,926 15						341 7760	20,862 00	21,231 13
Harbor Intl Fund Instl	12/19/07	158 8750	10,968 75	8,332 99						158 8750	10,968 75	9,869 32
Harbor Intl Fund Instl	12/19/07	51 8840	3,582 07	2,721 32						51 8840	3,582 07	3,223 03
Harbor Intl Fund Instl	12/19/07	403 0650	27,827 62	21,140 76						403 0650	27,827 62	25,038 40
Harbor Intl Fund Instl	12/19/08	101 0320	3,945 30	5,299 13						101 0320	3,945 30	6,276 11
Harbor Intl Fund Instl	12/18/09	54 9490	2,938 67	2,882 08						54 9490	2,938 67	3,413 43
Harbor Intl Fund Instl	12/17/10	62 2510	3,682 12	3,265 07						62 2510	3,682 12	3,867 03
Harbor Intl Fund Instl	12/16/11	80 3700	4,071 56	4,215 40						80 3700	4,071 56	4,992 58
Harbor Intl Fund Instl	12/17/12				62 529	3,831 17				62 5290	3,831 17	3,884 30
Matthews Pacific Tiger Func	08/11/06	633 9820	12,983 95	12,888 85			633 9820	12,983 95	13,675 00	-	-	-
Matthews Pacific Tiger Func	08/11/06	232 1260	4,753 94	4,719 12			232 1260	4,753 94	5,000 00	-	-	-
Matthews Pacific Tiger Func	08/11/06	257 8020	5,279 79	5,241 11			257 8020	5,279 79	5,700 00	-	-	-
Matthews Pacific Tiger Func	08/11/06	4,502 9020	92,219 43	91,544 01						4,502 9020	92,219 43	109,960 87
Matthews Pacific Tiger Func	12/06/06	328 6550	7,634 66	6,681 56						328 6550	7,634 66	8,025 76
Matthews Pacific Tiger Func	12/06/06	61 4700	1,427 95	1,249 69						61 4700	1,427 95	1,501 10
Matthews Pacific Tiger Func	12/06/06	160 4510	3,727 27	3,261 97						160 4510	3,727 27	3,918 21
Matthews Pacific Tiger Func	12/06/07	34 7410	995 32	706 28						34 7410	995 32	848 38
Matthews Pacific Tiger Func	12/06/07	170 6510	4,889 16	3,469 33						170 6510	4,889 16	4,167 30
Matthews Pacific Tiger Func	12/06/07	1,929 9200	55,292 22	39,235 27						1,929 9200	55,292 22	47,128 65
Matthews Pacific Tiger Func	12/10/08	237 3110	2,472 78	4,824 53						237 3110	2,472 78	5,795 13
Matthews Pacific Tiger Func	12/10/08	71 3040	742 99	1,449 61						71 3040	742 99	1,741 24
Matthews Pacific Tiger Func	12/10/08	2,672 1980	27,844 30	54,325 79						2,672 1980	27,844 30	65,255 08
Matthews Pacific Tiger Func	12/09/09	86 9190	1,648 85	1,767 06						86 9190	1,648 85	2,122 56
Matthews Pacific Tiger Func	12/09/10	38 1380	882 89	775 35						38 1380	882 89	931 33
Matthews Pacific Tiger Func	12/08/11	244 5780	5,050 55	4,972 27						244 5780	5,050 55	5,972 59
Matthews Pacific Tiger Func	12/13/12				8 937	215 74				8 9370	215 74	218 24
Matthews Pacific Tiger Func	12/13/12				68 164	1,645 49				68 1640	1,645 49	1,664 56
Penney (J C)	12/31/93	6,000 0000	21,672 15	210,900 00						6,000 0000	21,672 18	118,260 00
Pimco High Yield Fund	03/31/11	7 2210	68 24	64 84						7 2210	68 24	69 60
Pimco High Yield Fund	04/29/11	82 8380	788 62	743 88						82 8380	788 62	798 55
Pimco High Yield Fund	05/31/11	78 7720	749 12	707 37						78 7720	749 12	759 35
Pimco High Yield Fund	06/30/11	50 7620	475 13	455 84						50 7620	475 13	489 34
Pimco High Yield Fund	07/29/11	30 5360	287 34	274 21						30 5360	287 34	294 36
Pimco High Yield Fund	08/31/11	17 3310	155 29	155 63						17 3310	155 29	167 06
Pimco High Yield Fund	09/30/11	4 7100	40 55	42 30						4 7100	40 55	45 39
Pimco High Yield Fund	10/31/11	1 5520	14 11	13 94						1 5520	14 11	14 95
Pimco High Yield Fund	11/30/11	1 6560	14 61	14 87						1 6560	14 61	15 95
Pimco High Yield Fund	12/01/11	0 3110	2 78	2 79						0 3110	2 78	2 99
Pimco High Yield Fund	12/30/11	1 7480	15 70	15 71						1 7480	15 70	16 84
Pimco High Yield Fund	01/31/12				1 431	13 19				1 4310	13 19	13 78
Pimco High Yield Fund	02/29/12				1 450	13 54				1 4500	13 54	13 97
Pimco High Yield Fund	03/30/12				1 547	14 37				1 5470	14 37	14 90
Pimco High Yield Fund	04/30/12				1 424	13 29				1 4240	13 29	13 72
Pimco High Yield Fund	05/31/12				1 512	13 80				1 5120	13 80	14 57
Pimco High Yield Fund	06/30/12				1 499	13 91				1 4990	13 91	14 44
Pimco High Yield Fund	07/31/12				1 374	12 90				1 3740	12 90	13 24
Pimco High Yield Fund	08/31/12				1 592	15 04				1 5920	15 04	15 34
Pimco High Yield Fund	09/30/12				1 235	11 76				1 2350	11 76	11 90
Pimco High Yield Fund	10/31/12				1 392	13 29				1 3920	13 29	13 41
Pimco High Yield Fund	11/30/12				1 599	15 33				1 5990	15 33	15 40
Pimco High Yield Fund	12/27/12				1 081	10 43				1 0810	10 43	10 41
Pimco High Yield Fund	12/31/12				1 472	14 19				1 4720	14 19	14 18
Vanguard Dividend Growth Fund	01/26/09	14,173 0620	150,000 00	218,548 62						14,173 0620	150,000 00	235,839 75
Vanguard Dividend Growth Fund	06/25/09	181 3130	2,012 57	2,795 85						181 3130	2,012 57	3,017 05

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		Investments @ 12-31-2011			Bought/Reinvest in 2012		Sold in 2012			Investments @ 12-31-2012		
		Shares	Cost	Market	Shares	Cost	Shares	Cost	Proceeds	Shares	Cost	Market
Vanguard Dividend Growth Fund	12/30/09	162 0140	2,153 16	2,498 26						162 0140	2,153 16	2,695 91
Vanguard Dividend Growth Fund	06/28/10	152 2540	1,901 65	2,347 76						152 2540	1,901 65	2,533 51
Vanguard Dividend Growth Fund	12/28/10	144 8500	2,082 95	2,233 59						144 8500	2,082 95	2,410 30
Vanguard Dividend Growth Fund	06/29/11	150 3660	2,296 09	2,318 64						150 3660	2,296 09	2,502 09
Vanguard Dividend Growth Fund	12/27/11	152 6330	2,364 29	2,353 59						152 6330	2,364 29	2,539 81
Vanguard Dividend Growth Fund	06/28/12				169 977	2,690 74				169 9770	2,690 74	2,828 42
Vanguard Dividend Growth Fund	12/26/12				176 668	2,904 43				176 6680	2,904 43	2,939 76
Vanguard Morgan Growth Fund	02/24/06	296 7360	5,431 79	5,183 98			296 7360	5,431 79	5,975 00	-	-	-
Vanguard Morgan Growth Fund	02/24/06	356 4000	6,523 95	6,226 31			356 4000	6,523 95	6,825 00	-	-	-
Vanguard Morgan Growth Fund	02/24/06	1,328 0220	24,309 61	23,200 54						1,328 0220	24,309 61	26,427 64
Vanguard Morgan Growth Fund	12/19/06	101 8420	1,950 27	1,779 18						101 8420	1,950 27	2,026 66
Vanguard Morgan Growth Fund	12/19/06	232 6390	4,455 04	4,064 20						232 6390	4,455 04	4,629 52
Vanguard Morgan Growth Fund	12/19/06	15 4760	296 37	270 37						15 4760	296 37	307 97
Vanguard Morgan Growth Fund	12/17/07	90 6570	1,734 27	1,583 78						90 6570	1,734 27	1,804 07
Vanguard Morgan Growth Fund	12/17/07	200 4820	3,835 22	3,502 42						200 4820	3,835 22	3,989 59
Vanguard Morgan Growth Fund	12/17/07	504 5720	9,652 46	8,814 87						504 5720	9,652 46	10,040 98
Vanguard Morgan Growth Fund	08/27/08	11,547 3440	200,025 00	201,732 10						11,547 3440	200,025 00	229,792 15
Vanguard Morgan Growth Fund	12/26/08	284 7750	3,115 44	4,975 02						284 7750	3,115 44	5,667 02
Vanguard Morgan Growth Fund	12/28/09	106 7110	1,645 48	1,864 24						106 7110	1,645 48	2,123 55
Vanguard Morgan Growth Fund	12/28/10	80 2160	1,446 30	1,401 37						80 2160	1,446 30	1,596 30
Vanguard Morgan Growth Fund	12/27/11	85 9590	1,514 59	1,501 71						85 9590	1,514 59	1,710 58
Vanguard Morgan Growth Fund	12/26/12				151 246	2,988 63				151 2460	2,988 60	3,010 23
							(0 0010)					
Total Securities		77,412 2630	1,753,034 79	2,036,452 85	2,268 091	79,513 95	4,600 4680	137,198 48	153,800 00	75,079 8850	1,695,350 26	2,049,674 81
Corporate Bonds.												
Total Corporate Bonds		-	-	-	-	-	-	-	-	-	-	-
Government Bonds												
Total Government Bonds		-	-	-	-	-	-	-	-	-	-	-
Totals Securities and Bonds		77,412 2630	$ 1,753,034 79	$ 2,036,452 85	2,268 09	$ 79,513 95	4,600 4680	$ 137,198 48	$ 153,800 00	75,079 8850	$ 1,695,350 26	$ 2,049,674 81
PER GENERAL LEDGER / STATEMENTS			1,801,574 68	2,084,992 74				137,198 48	153,800 00		1,704,193 55	2,058,518 10
LESS CASH BALANCE			(48,539 89)	(48,539 89)				-	-		(8,843 29)	(8,843 29)
TOTAL SECURITIES			1,753,034 79	2,036,452 85				137,198 48	153,800 00		1,695,350 26	2,049,674 81
DIFFERENCE		-	(0 00)	-				(0 00)	-		-	-

Lightner Sams Foundation of Wyoming
EIN# 83-0309453
2012 Form 990-PF
Grants Schedule Attachment

Organization	PAID in 2012	Prev yr no Accruals	Prev yr no Accruals	Total
Access Fund PO Box 17010 Boulder, CO 80308	$ 5,000	-	-	$ 5,000
Best Friends Animal Sanctuary PO Box 5001 Kanab, UT 84741	$ 500	-	-	$ 500
Central Kentucky Riding for Hope PO Box 13155 Lexington, KY 40511	$ 7,500	-	-	$ 7,500
Community Foundation of Jackson Hole PO Box 574 Jackson, WY 83001	$ 5,500	-	-	$ 5,500
Curran-Seeley Foundation PO Box 11390 Jackson, WY 83002	$ 3,000	-	-	$ 3,000
Equestrian Land Conservation Resource 4037 Iron Works Pike Ste 120 Lexington, KY 40511	$ 2,500	-	-	$ 2,500
Garrison Forest School 300 Garrison Forest Road Owings Mills, MD 21117	$ 500	-	-	$ 500
Humane Society of Moab Valley PO Box 1188 Moab, UT 84532	$ 500	-	-	$ 500
Jackson Ducks Unlimited PO Box 816 Jackson, WY 83001	$ 2,000	-	-	$ 2,000
Jackson Hole Historical Society & Museum PO Box 1005 Jackson, WY 83001	$ 1,250	-	-	$ 1,250
Jackson Hole Therapeutic Riding Association PO Box 415 Teton Village, WY 83025	$ 1,000	-	-	$ 1,000

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Organization	PAID in 2012	Prev yr no Accruals	Prev yr no Accruals	Total
Makers Mark Secretariat Center 4089 Iron Works Pike Lexington, KY 40511	$ 1,000	-	-	$ 1,000
Make-A-Wish Foundation of Wyoming PO Box 273 Casper, WY 82602	$ 1,000	-	-	$ 1,000
Markey Cancer Foundation 800 Rose Street, CC160 Lexington, KY 40536	$ 2,000	-	-	$ 2,000
Museum of Moab 118 East Center Street Moab, UT 84532	$ 1,500	-	-	$ 1,500
Santa Claus Fund PO Box 691 Jackson, WY 83001	$ 500	-	-	$ 500
Teton Youth & Family Services PO Box 2631 Jackson, WY 83001	$ 500	-	-	$ 500
United States Pony Clubs Inc 4071 Iron Works Pike Lexington, KY 40511	$ 1,000	-	-	$ 1,000
University of Wyoming/Cheney Center 1000 E. University Ave Laramie, WY 82071	$ 1,000			$ 1,000
	$ 37,750	0	0	$ 37,750