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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation
THE HERBERT & DOROTHY ZULLIG FOUNDATION

A Employer identification number
83-0282365

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO BOX 603

B Telephone number (see instructions)
(307) 672-6494

City or town, state, and ZIP code
SHERIDAN, WY 82801

C If exemption application is pending, check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 3,821,415

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	112,091	112,091		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	81,189			
	b	Gross sales price for all assets on line 6a 1,105,834				
	7	Capital gain net income (from Part IV, line 2)		81,189		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	193,280	193,280		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1,400	1,050		350
	c	Other professional fees (attach schedule)	48,748	48,748		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	5,167	2,345		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	25	13		12
	24	**Total operating and administrative expenses.** Add lines 13 through 23	55,340	52,156		362
	25	Contributions, gifts, grants paid	55,000			55,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	110,340	52,156		55,362
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	82,940			
	b	**Net investment income** (if negative, enter -0-)		141,124		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	176,373	39,544	39,544
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		1,418	1,418
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,142,974	1,176,645	1,268,195
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,196,052	2,375,959	2,510,423
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	2,093	1,835	1,835
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,517,492	3,595,401	3,821,415
Liabilities	17	Accounts payable and accrued expenses	5,031		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	5,031	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	3,512,461	3,595,401	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	3,512,461	3,595,401	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,517,492	3,595,401	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,512,461
2	Enter amount from Part I, line 27a	2	82,940
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,595,401
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,595,401

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	81,189
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-62,309

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	49,902	1,501,613	0 033232
2010	28,280	586,964	0 048180
2009	30,470	528,969	0 057603
2008	19,860	695,498	0 028555
2007	49,620	867,076	0 057227

2	**Total** of line 1, column (d).	2	0 224797
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044959
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	3,713,639
5	Multiply line 4 by line 3.	5	166,961
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,411
7	Add lines 5 and 6.	7	168,372
8	Enter qualifying distributions from Part XII, line 4.	8	55,362

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,822
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	2,822
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,822
6	Credits/Payments				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	4,240		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	4,240
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,418
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 1,418	**Refunded** ▶		11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶EVERETT J MOHATT Telephone no ▶(307) 672-6494

Located at ▶2 NORTH MAIN SUITE 301 SHERIDAN WY ZIP+4 ▶82801

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☐ **No**			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
EVERETT J MOHATT PO BOX 603 SHERIDAN, WY 82801	TREASURER 1 00	0	0	0
ROBERT BERGER PO BOX 603 SHERIDAN, WY 82801	SECRETARY 1 00	0	0	0
CAROL ZUERCHER PO BOX 603 SHERIDAN, WY 82801	PRESIDENT 2 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,612,477
b	Average of monthly cash balances	1b	157,715
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,770,192
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,770,192
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	56,553
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,713,639
6	**Minimum investment return.** Enter 5% of line 5	6	185,682

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	185,682
2a	Tax on investment income for 2012 from Part VI, line 5	2a	2,822		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,822
3	Distributable amount before adjustments Subtract line 2c from line 1			3	182,860
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	182,860
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	182,860

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	55,362
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	55,362
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	55,362

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				182,860
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			28,014	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 55,362				
a Applied to 2011, but not more than line 2a			28,014	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				27,348
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				155,512
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008.				
b Excess from 2009.				
c Excess from 2010.				
d Excess from 2011.				
e Excess from 2012.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	**(b)** 2011	**(c)** 2010	**(d)** 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

EVERETT J MOHATT
PO BOX 603
SHERIDAN, WY 82801
(307) 672-6494

b The form in which applications should be submitted and information and materials they should include

LETTER OF REQUEST - PURPOSE - FINANCIAL STATEMENT

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				55,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	112,091	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	81,189	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				193,280	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 193,280

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2013-05-16 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed	PTIN
EVERETT J MOHATT	EVERETT J MOHATT	2013-11-12	☑	

Firm's name ▶	MOHATT RINALDO JOHNSON & GODWIN LLP	Firm's EIN ▶
Firm's address ▶	PO BOX 603 SHERIDAN, WY 828010603	Phone no (307) 672-6494

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
5610 018-GOLDMAN SACHS GROWTH OPPORT	P	2011-01-19	2012-01-18
CALL CVX JUN 12 @ 105 00	P	2012-04-24	2012-05-31
CALL HD FEB 12 @ 42 00	P	2011-12-16	2012-02-14
CALL JPM MAR 12 @ 39 00	P	2012-01-31	2012-03-12
CALL MCD FEB 12 @ 105 00	P	2012-01-20	2012-02-21
CALL PG 12 @ 67 50	P	2011-12-20	2012-01-23
DU PONT EI DE NEMOURS 50 00 JUL CALL	P	2012-05-23	2012-07-23
HOME DEPOT INC 52 50 SEP CALL	P	2012-08-16	2012-08-20
COCA COLA CO 38 75 SEP CALL	P	2012-08-24	2012-09-04
CISCO SYS INC 20 00 NOV CALL	P	2012-10-01	2012-10-26
PROCTER & GAMBLE 70 00 OCT CALL	P	2012-09-26	2012-10-22
JOHNSON & JOHNSON 72 50 NOV CALL	P	2012-10-19	2012-11-08
GENERAL ELECTRIC CO 22 00 DEC CALL	P	2012-11-08	2012-12-24
2600-COCA COLA CO	P	2011-09-20	2012-09-21
5679 327-JANUS MID CAP VALUE FUND CL	P	2011-03-24	2012-03-23
CALL KO JAN 12 @ 70 00	P	2011-12-20	2012-01-23
CALL HD MAR 12 @ 43 00	P	2012-02-14	2012-03-05
CALL JPM APR 12 @ 40 00	P	2011-03-21	2012-03-20
CALL MCD MAR 12 @ 100 00	P	2012-02-14	2012-03-19
CALL MMM JAN 12 @ 85 00	P	2011-12-20	2012-01-20
GENERAL ELECTRIC CO 19 00 JUL CALL	P	2012-06-05	2012-07-19
INTEL CORP 27 00 AUG CALL	P	2012-07-10	2012-08-20
DU PONT EI DE NEMOURS 50 00 SEP CALL	P	2012-07-24	2012-09-14
DU PONT EI DE NEMOURS 52 50 NOV CALL	P	2012-10-22	2012-10-26
VERIZON COMMUNICATION 44 00 OCT CALL	P	2012-09-18	2012-10-01
JPMORGAN CHASE & CO 38 00 NOV CALL	P	2012-10-01	2012-11-12
HEWLETT PACKARD 14 00 DEC CALL	P	2012-11-27	2012-12-05
200-GENERAL ELECTRIC CO	P	2011-02-07	2012-10-16
1122 939-GOLDMAN SACHS GROWTH OPPORT	P	2011-01-17	2012-01-18
CALL KO MAR 12 @ 70 00	P	2012-01-24	2012-03-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
CALL HD MAY 12 @ 45 00	P	2012-03-05	2012-05-17
CALL JPM MAY 12 @ 42 00	P	2012-03-20	2012-03-26
CALL MCD APR 12 @ 105 00	P	2012-02-23	2012-04-23
CALL MMM FEB 12 @ 90 00	P	2012-01-20	2012-02-21
HOME DEPOT INC 48 00 JUL CALL	P	2012-06-12	2012-07-17
JOHNSON & JOHNSON 67 50 AUG CALL	P	2012-07-17	2012-08-15
GENERAL ELECTRIC CO 21 00 SEP CALL	P	2012-08-15	2012-09-14
DU PONT EI DE NEMOURS 52 50 OCT CALL	P	2012-09-14	2012-10-22
VERIZON COMMUNICATION 45 00 OCT CALL	P	2012-10-01	2012-10-04
MC DONALDS CORP 92 50 NOV CALL	P	2012-10-22	2012-11-08
INTEL CORP 21 00 DEC CALL	P	2012-12-05	2012-12-24
1200-HOME DEPOT INC	P	2011-09-20	2012-09-25
1125 866-JANUS MID CAP VALUE FUND CL	P	2011-03-22	2012-03-23
CALL KO APR 12 @ 72 50	P	2012-03-16	2012-04-18
CALL HD JUN 12 @ 46 00	P	2012-05-17	2012-06-12
CALL JPM MAY 12 @ 43 00	P	2012-03-26	2012-05-21
CALL MCD MAY 12 @ 100 00	P	2012-03-20	2012-05-21
CALL MMM APR 12 @ 92 50	P	2012-02-23	2012-04-04
INTEL CORP 28 00 JUL CALL	P	2011-07-11	2012-07-10
JPMORGAN CHASE & CO 36 00 AUG CALL	P	2012-06-25	2012-08-15
HOME DEPOT INC 52 50 OCT CALL	P	2012-08-20	2012-09-25
GENERAL ELECTRIC CO 22 00 OCT CALL	P	2012-09-14	2012-10-19
WELLS FARGO & CO NEW 36 00 OCT CALL	P	2012-09-27	2012-10-22
MERCK & CO INC NEW CO 46 00 NOV CALL	P	2012-10-16	2012-11-12
INTEL CORP 22 00 DEC CALL	P	2012-11-08	2012-12-05
1300-KRAFT FOODS INC CL A	P	2011-09-20	2012-09-21
CALL T JAN 12 @ 30 00	P	2011-12-20	2012-01-05
CALL KO MAY 12 @ 75 00	P	2012-04-18	2012-05-21
CALL INTC JAN 12 @ 26 00	P	2011-10-20	2012-01-20
CALL JPM JUL 12 @ 35 00	P	2012-05-23	2012-06-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
CALL MCD JUN 12 @ 95 00	P	2012-05-14	2012-05-31
CALL MMM MAY 12 @ 90 00	P	2012-04-04	2012-05-21
JOHNSON & JOHNSON 65 00 JUL CALL	P	2012-05-23	2012-07-17
KRAFT FOODS INC CL A 40 00 AUG CALL	P	2012-07-19	2012-08-16
INTEL CORP 28 00 OCT CALL	P	2012-08-21	2012-09-28
GENERAL ELECTRIC CO 23 00 OCT CALL	P	2012-09-26	2012-10-16
AT&T INC 36 00 NOV CALL	P	2012-10-26	2012-11-09
MICROSOFT CORP 30 00 NOV CALL	P	2012-10-22	2012-11-19
JOHNSON & JOHNSON 70 00 DEC CALL	P	2012-11-27	2012-12-19
1400-3M COMPANY	P	2011-09-24	2012-09-25
CALL T FEB 12 @ 31 00	P	2012-01-05	2012-01-30
CALL DD JAN 12 @ 47 00	P	2011-12-20	2012-01-18
CALL INTC JAN 12 @ 25 00	P	2011-12-20	2012-01-20
CALL JNJ JAN 12 @ 67 50	P	2011-12-20	2012-01-23
CALL MCD JUN 12 @ 97 50	P	2012-04-24	2012-05-14
CALL VZ JAN 12 @ 40 00	P	2011-12-20	2012-01-23
KRAFT FOODS INC CL A 39 00 JUL CALL	P	2012-06-04	2012-07-19
MC DONALDS CORP 92 50 AUG CALL	P	2012-07-10	2012-08-13
JPMORGAN CHASE & CO 36 00 SEP CALL	P	2012-08-16	2012-09-10
GENERAL ELECTRIC CO 23 00 OCT CALL	P	2012-09-26	2012-10-22
CHEVRON CORP 115 00 NOV CALL	P	2012-10-31	2012-11-08
PFIZER INC 25 00 NOV CALL	P	2012-10-15	2012-11-19
JPMORGAN CHASE & CO 39 00 DEC CALL	P	2012-11-12	2012-12-10
300-AT&T INC	P	2010-09-28	2012-10-16
CALL T MAR 12 @ 30 00	P	2012-01-30	2012-03-12
CALL DD FEB 12 @ 49 00	P	2012-01-18	2012-02-06
CALL INTC FEB 12 @ 26 00	P	2012-01-20	2012-01-30
CALL JNJ MAR 12 @ 67 50	P	2012-01-24	2012-03-19
CALL MRK JAN 12 @ 38 00	P	2011-12-16	2012-01-17
CALL VZ MAR 12 @ 40 00	P	2012-01-24	2012-03-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
MC DONALDS CORP 90 00 JUL CALL	P	2012-06-04	2012-07-19
MC DONALDS CORP 92 50 AUG CALL	P	2012-07-19	2012-08-13
MC DONALDS CORP 90 00 SEP CALL	P	2012-08-13	2012-09-17
HEWLETT PACKARD 18 00 OCT CALL	P	2012-09-26	2012-10-08
CISCO SYS INC 18 00 DEC CALL	P	2012-11-08	2012-11-26
PFIZER INC 26 00 NOV CALL	P	2012-10-18	2012-11-19
JPMORGAN CHASE & CO 41 00 JAN CALL	P	2012-12-10	2012-12-31
600-COCA COLA CO	P	2010-09-28	2012-09-21
CALL T APR 12 @ 31 00	P	2012-03-12	2012-04-03
CALL DD MAR 12 @ 50 00	P	2012-02-06	2012-03-15
CALL INTC FEB 12 @ 27 00	P	2012-01-20	2012-02-17
CALL JNJ MAY 12 @ 67 50	P	2012-03-20	2012-05-21
CALL MRK FEB 12 @ 40 00	P	2012-01-17	2012-02-21
CALL VZ MAY 12 @ 41 00	P	2012-03-20	2012-05-18
MC DONALDS CORP 95 00 JUL CALL	P	2012-05-23	2012-07-10
MERCK & CO INC NEW CO 40 00 AUG CALL	P	2012-07-17	2012-08-15
MERCK & CO INC NEW CO 43 00 SEP CALL	P	2012-08-15	2012-09-10
INTEL CORP 24 00 OCT CALL	P	2012-09-28	2012-10-22
CISCO SYS INC 19 00 NOV CALL	P	2012-10-26	2012-11-08
PROCTER & GAMBLE 70 00 NOV CALL	P	2012-10-22	2012-11-08
MC DONALDS CORP 87 50 DEC CALL	P	2012-11-09	2012-12-18
300-KRAFT FOODS INC CL A	P	2010-09-28	2012-09-21
CALL T MAY 12 @ 32 00	P	2012-04-03	2012-05-17
CALL DD APR 12 @ 52 50	P	2012-03-15	2012-04-20
CALL INTC MAR 12 @ 27 00	P	2012-01-30	2012-03-15
CALL KFT JAN 12 @ 38 00	P	2011-12-20	2012-01-19
CALL MRK APR 12 @ 40 00	P	2012-02-23	2012-04-23
CALL VZ JUN 12 @ 42 00	P	2012-05-18	2012-06-13
MERCK & CO INC NEW CO 39 00 JUL CALL	P	2012-05-31	2012-07-17
PFIZER INC 24 00 AUG CALL	P	2012-07-19	2012-08-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
MICROSOFT CORP 32 00 OCT CALL	P	2012-09-26	2012-09-28
JOHNSON & JOHNSON 70 00 OCT CALL	P	2012-08-15	2012-10-19
DU PONT EI DE NEMOURS 47 00 NOV CALL	P	2012-10-26	2012-11-08
VERIZON COMMUNICATION 46 00 NOV CALL	P	2012-10-04	2012-11-09
MERCK & CO INC NEW CO 46 00 DEC CALL	P	2012-11-13	2012-12-24
200-MERCK & CO INC NEW COM	P	2010-10-10	2012-10-16
CALL T JUN 12 @ 33 00	P	2012-05-17	2012-06-12
CALL DD MAY 12 @ 55 00	P	2012-04-20	2012-05-21
CALL INTC MAR 12 @ 28 00	P	2012-02-17	2012-03-19
CALL KFT FEB 12 @ 39 00	P	2012-01-19	2012-02-21
CALL MRK JUN 12 @ 40 00	P	2012-04-24	2012-05-31
CALL VZ JUL 12 @ 43 00	P	2012-06-13	2012-07-02
PFIZER INC 23 00 JUL CALL	P	2012-06-05	2012-07-19
VERIZON COMMUNICATION 44 00 AUG CALL	P	2012-07-02	2012-08-16
VERIZON COMMUNICATION 44 00 SEP CALL	P	2012-08-24	2012-09-18
JPMORGAN CHASE & CO 37 00 OCT CALL	P	2012-09-10	2012-10-01
GENERAL ELECTRIC CO 23 00 NOV CALL	P	2012-10-19	2012-11-08
WELLS FARGO & CO NEW 36 00 NOV CALL	P	2012-10-22	2012-11-09
MICROSOFT CORP 27 00 DEC CALL	P	2012-12-05	2012-12-21
CALL T JUL 12 @ 33 00	P	2012-06-12	2012-07-02
CALL GE FEB 12 @ 18 00	P	2011-12-20	2012-02-14
CALL INTC APR 12 @ 28 00	P	2012-03-15	2012-04-23
CALL KFT APR 12 @ 39 00	P	2012-02-23	2012-04-23
CALL PFE JAN 12 @ 22 50	P	2011-12-21	2012-01-23
300-HOME DEPOT INC	P	2011-05-24	2012-05-25
3M COMPANY 90 00 AUG CALL	P	2012-07-19	2012-08-14
VERIZON COMMUNICATION 45 00 SEP CALL	P	2012-08-16	2012-08-24
AT&T 38 00 OCT CALL	P	2012-09-19	2012-10-04
MC DONALDS CORP 92 50 OCT CALL	P	2012-09-17	2012-10-22
GENERAL ELECTRIC CO 23 00 NOV CALL	P	2012-10-22	2012-11-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
AT&T 35 00 DEC CALL	P	2012-11-09	2012-12-24
MICROSOFT CORP 28 00 DEC CALL	P	2012-11-19	2012-12-05
CALL CVX JAN 12 @ 105 00	P	2011-12-20	2012-01-20
CALL GE MAR 12 @ 19 00	P	2012-02-14	2012-02-22
CALL INTC MAY 12 @ 29 00	P	2012-03-20	2012-05-21
CALL KFT JUN 12 @ 39 00	P	2012-04-24	2012-06-04
CALL PFE MAR 12 @ 23 00	P	2012-01-24	2012-03-06
3000-CISCO SYS INC	P	2012-09-26	2012-11-26
AT&T INC 36 00 AUG CALL	P	2012-07-02	2012-08-16
COCA COLA CO 40 00 SEP CALL	P	2012-07-24	2012-08-24
AT&T 39 00 NOV CALL	P	2012-10-04	2012-10-16
MERCK & CO INC NEW CO 44 00 OCT CALL	P	2012-09-10	2012-10-16
HEWLETT PACKARD 15 00 DEC CALL	P	2012-11-08	2012-11-27
CHEVRON CORP 110 00 DEC CALL	P	2012-11-08	2012-12-24
PFIZER INC 25 00 DEC CALL	P	2012-11-19	2012-12-19
CALL CVX FEB 12 @ 110 00	P	2012-01-20	2012-02-21
CALL GE APR 12 @ 20 00	P	2012-02-22	2012-04-23
CALL INTC JUN 12 @ 29 00	P	2012-04-24	2012-05-31
CALL MCD JAN 12 @ 95 00	P	2011-12-12	2012-01-12
CALL PFE MAY 12 @ 22 00	P	2012-03-08	2012-04-30
3M COMPANY 87 50 JUL CALL	P	2012-05-23	2012-07-19
COCA COLA CO 40 00 SEP CALL	P	2012-07-24	2012-08-24
3M COMPANY 95 00 OCT CALL	P	2012-08-14	2012-09-25
AT&T 39 00 NOV CALL	P	2012-10-04	2012-10-26
MICROSOFT CORP 31 00 OCT CALL	P	2012-09-28	2012-10-22
HEWLETT PACKARD 16 00 NOV CALL	P	2012-10-08	2012-11-08
CISCO SYS INC 19 00 DEC CALL	P	2012-11-28	2012-12-10
PROCTER & GAMBLE 70 00 DEC CALL	P	2012-11-08	2012-12-24
CALL CVX APR 12 @ 110 00	P	2012-02-23	2012-04-23
CALL GE JUN 12 @ 20 00	P	2012-04-24	2012-06-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
CALL JPM JAN 12 @ 36 00	P	2011-12-27	2012-01-19
CALL MCD JAN 12 @ 100 00	P	2011-12-15	2012-01-20
CALL PFE JUN 12 @ 23 00	P	2012-04-30	2012-06-05
CEVRON CORP 105 00 JUL CALL	P	2012-06-15	2012-07-20
GENERAL ELECTRIC CO 20 00 AUG CALL	P	2012-07-19	2012-08-15
AT&T INC 37 00 SEP CALL	P	2012-08-16	2012-09-19
CHEVRON CORP 115 00 OCT CALL	P	2012-09-14	2012-10-22
PFIZER INC 24 00 OCT CALL	P	2012-08-21	2012-10-15
INTEL CORP 22 00 NOV CALL	P	2012-10-22	2012-11-08
DU PONT EI DE NEMOURS 44 00 DEC CALL	P	2012-12-05	2012-12-20
VERIZON COMMUNICATION 45 00 DEC CALL	P	2012-11-09	2012-12-24
CALL CVX JUN 12 @ 100 00	P	2012-05-31	2012-06-15
100-HOME DEPOT INC	P	2011-09-20	2012-05-25
CALL JPM FEB 12 @ 39 00	P	2012-01-19	2012-02-21
CALL MCD FEB 12 @ 97 50	P	2012-01-12	2012-02-14
300-PROCTER & GAMBLE CO	P	2011-02-01	2012-01-31
COCA COLA CO 77 50 JUL CALL	P	2012-05-23	2012-07-23
HOME DEPOT INC 49 00 AUG CALL	P	2012-07-17	2012-08-16
CHEVRON CORP 110 00 SEP CALL	P	2012-07-24	2012-09-14
CISCO SYS INC 19 00 OCT CALL	P	2012-09-26	2012-10-01
PFIZER INC 25 00 OCT CALL	P	2012-09-26	2012-10-18
JOHNSON & JOHNSON 72 50 DEC CALL	P	2012-11-09	2012-11-27
DU PONT EI DE NEMOURS 45 00 DEC CALL	P	2012-11-09	2012-12-05
WELLS FARGO & CO NEW 35 00 DEC CALL	P	2012-11-09	2012-12-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
122,074		113,789	8,285
1,633		150	1,483
1,405		6,400	-4,995
234		522	-288
520			520
83			83
1,888			1,888
4,860		4,836	24
1,086		415	671
1,231		180	1,051
1,020			1,020
1,106		98	1,008
553			553
98,466		91,775	6,691
125,683		116,280	9,403
690			690
4,961		7,075	-2,114
1,957		13,211	-11,254
224			224
504		673	-169
528		1,344	-816
374			374
1,188		3,555	-2,367
100		42	58
1,933		3,025	-1,092
8,875		6,525	2,350
133		928	-795
4,531		4,171	360
24,435		21,875	2,560
662		240	422

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,960		4,080	880
9,250		10,875	-1,625
410			410
507			507
5,266		3,336	1,930
3,038		1,427	1,611
624		1,824	-1,200
1,474			1,474
1,593		2,502	-909
121		46	75
147			147
72,053		41,275	30,778
24,915		21,820	3,095
336		2,739	-2,403
2,544		7,176	-4,632
8,750			8,750
209			209
700		84	616
423		76	347
3,115		2,908	207
5,064		9,000	-3,936
721		391	330
253			253
4,283		140	4,143
449		51	398
53,923		44,740	9,183
160		1,222	-1,062
989			989
540		456	84
3,925		3,175	750

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
360		90	270
1,316			1,316
816		6,674	-5,858
1,302		1,195	107
323		29	294
26		22	4
290		29	261
198			198
480		1,296	-816
131,079		112,409	18,670
768		128	640
768		4,005	-3,237
140		552	-412
134			134
980		160	820
314			314
288		1,921	-1,633
178		7	171
4,625		8,067	-3,442
169			169
201		48	153
1,315			1,315
5,775		8,750	-2,975
10,618		8,660	1,958
799		4,924	-4,125
2,320		4,544	-2,224
280		290	-10
220			220
647		2,681	-2,034
116			116

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,040		2,998	-1,958
2,090		34	2,056
574		2,721	-2,147
342		38	304
1,021			1,021
369			369
5,200		7,740	-2,540
22,723		17,663	5,060
2,400		1,632	768
3,452		5,280	-1,828
276		576	-300
334			334
915			915
240		880	-640
162		14	148
12,129		12,003	126
3,913		3,976	-63
221			221
390		180	210
442		105	337
623		3,525	-2,902
12,444		9,417	3,027
672		4,512	-3,840
2,768		495	2,273
206		390	-184
144		1,316	-1,172
510			510
928		1,840	-912
725		14,928	-14,203
623			623

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
336		253	83
726		3,154	-2,428
184		47	137
1,632		53	1,579
621			621
9,433		7,367	2,066
2,720		4,864	-2,144
230			230
406			406
647			647
592		116	476
1,248		3,056	-1,808
211		1,482	-1,271
1,776		283	1,493
395		1,280	-885
6,450		10,866	-4,416
190		24	166
105		20	85
953		1,036	-83
5,511		10,183	-4,672
550		1,552	-1,002
305			305
338			338
285			285
14,436		11,156	3,280
3,257		3,343	-86
511		144	367
1,216		1,417	-201
1,644			1,644
52		19	33

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
787			787
428		269	159
1,970		1,894	76
592		752	-160
444			444
740		96	644
171		38	133
53,999		55,314	-1,315
1,760		3,913	-2,153
281		140	141
105		9	96
2,233		9,270	-7,037
535		73	462
1,097			1,097
251		1,260	-1,009
950			950
416			416
100		15	85
800		1,090	-290
797		1,748	-951
1,480		4,872	-3,392
281		140	141
1,315		1,257	58
1,019		55	964
645			645
366		47	319
1,070		3,664	-2,594
512			512
2,280			2,280
528		32	496

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
440		2,382	-1,942
1,170		1,588	-418
760		57	703
1,890		3,910	-2,020
572		1,584	-1,012
2,272		2,517	-245
3,641			3,641
836		2,840	-2,004
290		69	221
288		1,900	-1,612
384			384
780		3,650	-2,870
4,812		3,440	1,372
1,012			1,012
790		396	394
18,911		18,970	-59
720			720
2,832		8,868	-6,036
1,560		7,255	-5,695
570		1,350	-780
279		918	-639
290		48	242
480		44	436
173			173

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			8,285
			1,483
			-4,995
			-288
			520
			83
			1,888
			24
			671
			1,051
			1,020
			1,008
			553
			6,691
			9,403
			690
			-2,114
			-11,254
			224
			-169
			-816
			374
			-2,367
			58
			-1,092
			2,350
			-795
			360
			2,560
			422

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			880
			-1,625
			410
			507
			1,930
			1,611
			-1,200
			1,474
			-909
			75
			147
			30,778
			3,095
			-2,403
			-4,632
			8,750
			209
			616
			347
			207
			-3,936
			330
			253
			4,143
			398
			9,183
			-1,062
			989
			84
			750

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			270
			1,316
			-5,858
			107
			294
			4
			261
			198
			-816
			18,670
			640
			-3,237
			-412
			134
			820
			314
			-1,633
			171
			-3,442
			169
			153
			1,315
			-2,975
			1,958
			-4,125
			-2,224
			-10
			220
			-2,034
			116

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-1,958
			2,056
			-2,147
			304
			1,021
			369
			-2,540
			5,060
			768
			-1,828
			-300
			334
			915
			-640
			148
			126
			-63
			221
			210
			337
			-2,902
			3,027
			-3,840
			2,273
			-184
			-1,172
			510
			-912
			-14,203
			623

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			83
			-2,428
			137
			1,579
			621
			2,066
			-2,144
			230
			406
			647
			476
			-1,808
			-1,271
			1,493
			-885
			-4,416
			166
			85
			-83
			-4,672
			-1,002
			305
			338
			285
			3,280
			-86
			367
			-201
			1,644
			33

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			787
			159
			76
			-160
			444
			644
			133
			-1,315
			-2,153
			141
			96
			-7,037
			462
			1,097
			-1,009
			950
			416
			85
			-290
			-951
			-3,392
			141
			58
			964
			645
			319
			-2,594
			512
			2,280
			496

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-1,942
			-418
			703
			-2,020
			-1,012
			-245
			3,641
			-2,004
			221
			-1,612
			384
			-2,870
			1,372
			1,012
			394
			-59
			720
			-6,036
			-5,695
			-780
			-639
			242
			436
			173

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GENESIS FOUNDATION INC 445 WEST LOUCKS SHERIDAN, WY 82801	NONE	PUBLIC	SALVATION ARMY AND NEEDY	3,000
SHERIDAN SENIOR CITIZENS 211 SMITH STREET SHERIDAN, WY 82801	NONE	PUBLIC	PROVIDE NEEDED SERVICES FOR ELDERLY	10,000
SHERIDAN HEALTH CENTER PO BOX 682 SHERIDAN, WY 82801	NONE	PUBLIC	RN PATIENT COORDINATOR & ED PROGRAM	21,500
LUNCH TOGETHERSOUP KITCH 102 SOUTH CONNOR SHERIDAN, WY 82801	NONE	PUBLIC	FEED NEEDY INDIVIDUALS	7,500
SHERIDAN HOSPITAL FOUNDAT PO BOX 391 SHERIDAN, WY 82801	NONE	PUBLIC	SUPPORT OPERATIONS	1,000
ADVOCACY RESOURCE CENTER 136 COFFEEN AVENUE SHERIDAN, WY 82801	NONE	PUBLIC	SUPPORT OPERATIONS	1,000
PEOPLE ASSISTANCE FOOD BANK 2560 NORTH MAIN STREET SHERIDAN, WY 82801	NONE	PUBLIC	FEED NEEDY INDIVIDUALS	3,000
RAISING READERS IN WYOMING 6 MAXINE PLACE SHERIDAN, WY 82801	NONE	PUBLIC	PURCHASE 400 BOOKS	2,000
SHERIDAN COLLEGE FOUNDATION PO BOX 6328 SHERIDAN, WY 82801	NONE	PUBLIC	EQUIPMENT FOR NURSING SIMULATION CEN	5,000
ACADEMICS FOR ALL PO BOX 587 SHERIDAN, WY 82801	NONE	PUBLIC	SUPPORT OPERATIONS	1,000
Total . . . . ▶ **3a**				55,000

TY 2012 Accounting Fees Schedule

Name: THE HERBERT & DOROTHY ZULLIG FOUNDATION

EIN: 83-0282365

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	1,400	1,050		350

TY 2012 Compensation Explanation

Name: THE HERBERT & DOROTHY ZULLIG FOUNDATION

EIN: 83-0282365

Person Name	Explanation
EVERETT J MOHATT	
ROBERT BERGER	
CAROL ZUERCHER	

TY 2012 Investments Corporate Stock Schedule

Name: THE HERBERT & DOROTHY ZULLIG FOUNDATION

EIN: 83-0282365

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS & OPTIONS		
AT&T INC	81,930	97,614
CHEVRON CORP	85,643	107,690
CISCO SYS INC	74,894	78,438
COCA-COLA CO		
E I DU PONT DE NEMOURS & CO	74,794	70,734
GENERAL ELECTRIC CO	56,339	60,697
HEWLETT PACKARD	30,630	26,695
HOME DEPOT INC		
INTEL CORP	38,436	34,969
JPMORGAN CHASE & CO	76,561	102,183
JOHNSON & JOHNSON	101,684	112,080
KRAFT FOODS INC CLASS A		
MCDONALDS CORP	105,727	105,204
MERCK & CO INC NEW	98,671	110,240
MICROSOFT CORP	82,986	73,723
PFIZER INC	62,342	70,054
PROCTER & GAMBLE CO	118,106	115,090
3M COMPANY		
VERIZON COMMUNICATIONS	53,313	68,784
WELLS FARGO & CO NEW	34,589	34,000

TY 2012 Investments - Other Schedule

Name: THE HERBERT & DOROTHY ZULLIG FOUNDATION

EIN: 83-0282365

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS:			
ARTISAN MIDCAP VALUE INV	AT COST	157,969	151,268
BARON GROWTH FUND	AT COST	117,681	133,500
GOLDMAN SACHS GROWTH OPP	AT COST		
JANUS MID CAP VALUE FUND	AT COST		
LAZARD EMERGING MKTS EQUITY	AT COST	386,231	421,998
PIMCO TOTAL RETURN FUND	AT COST	545,969	559,760
PIMCO REAL RETURN FUND CL D	AT COST	270,136	277,800
PIMCO LOW DURATION FUND CL D	AT COST	313,543	320,080
ROYCE PREMIER FUND INV CLASS	AT COST	117,169	121,901
TEMPLETON FOREIGN FUND CLASS A	AT COST	131,821	153,038
THORNBURG INTERNATIONAL VALUE	AT COST	182,826	212,729
WELLS FARGO ADV DISCOVERY INV	AT COST	152,614	158,349

TY 2012 Other Assets Schedule

Name: THE HERBERT & DOROTHY ZULLIG FOUNDATION

EIN: 83-0282365

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	2,093	1,835	1,835

TY 2012 Other Expenses Schedule

Name: THE HERBERT & DOROTHY ZULLIG FOUNDATION

EIN: 83-0282365

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
SECRETARY OF STATE	25	13		12

TY 2012 Other Professional Fees Schedule

Name: THE HERBERT & DOROTHY ZULLIG FOUNDATION

EIN: 83-0282365

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	48,748	48,748		

TY 2012 Taxes Schedule

Name: THE HERBERT & DOROTHY ZULLIG FOUNDATION

EIN: 83-0282365

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	2,345	2,345		
EXCISE TAXES	2,822			