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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2012**

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation <b>LELAND D. BECKMAN FOUNDATION</b>		A Employer identification number <b>82-6009504</b>
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) <b>208-523-0620</b>
City or town, state, and ZIP code <b>HOLDEN, KIDWELL, HAHN &amp; CRAPO, P.L.L.C.</b> <b>PO BOX 50130, IDAHO FALLS, IDAHO 83405</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>1,487,425.86</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0.00			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	13.79	13.79	13.79	
	4 Dividends and interest from securities	35,842.35	35,842.35	35,842.35	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	73,852.61			
	b Gross sales price for all assets on line 5a				
	7 Capital gain net income (from Part IV, line 2)		73,852.61		
	8 Net short-term capital gain			N/A*	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	109,708.75	109,708.75	35,856.14		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc. 1/2 Tax	6,276.88	3,138.44	3,138.44	3,138.44
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) 1/2 Investment	7,027.00	3,513.50	3,513.50	3,513.50
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) Investment fee	19,588.95	19,588.95	19,588.95	19,588.95
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Foreign Tax	264.69	264.69	264.69	264.69
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	33,157.52	26,505.58	26,505.58	26,505.58
25 Contributions, gifts, grants paid	0.00			0.00	
26 Total expenses and disbursements. Add lines 24 and 25	33,157.52	26,505.58	26,505.58	26,505.58	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	76,551.23				
b Net investment income (if negative, enter -0-)		83,203.17			
c Adjusted net income (if negative, enter -0-)			9,350.56		

For Paperwork Reduction Act Notice, see instructions.

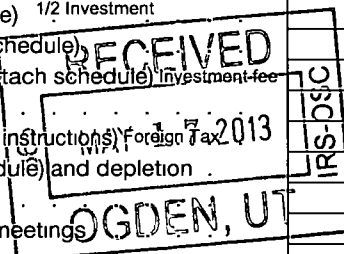
Cat No 11289X

Form **990-PF** (2012)

\* Not a private operating foundation

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .	21,967.98	8527.89	8527.89		
	2 Savings and temporary cash investments . . . . .					
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable . . . . .					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use . . . . .					
	9 Prepaid expenses and deferred charges . . . . .	1785.04	1742.94	1742.94		
	10a Investments—U S and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule) . . . . .	*956,566.99	**1,086,166.45	***1,285,486.11		
	c Investments—corporate bonds (attach schedule) ML 4367 . . . . .	177,864.83	184,090.70	191,686.92		
	11 Investments—land, buildings, and equipment basis ▶					
Less: accumulated depreciation (attach schedule) ▶						
12 Investments—mortgage loans . . . . .						
13 Investments—other (attach schedule) . . . . .						
14 Land, buildings, and equipment, basis ▶						
Less: accumulated depreciation (attach schedule) ▶						
15 Other assets (describe ▶ )						
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	1,156,578.34	1,280,527.98	1,487,425.86			
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .					
	18 Grants payable . . . . .					
	19 Deferred revenue . . . . .					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule) . . . . .					
	22 Other liabilities (describe ▶ )					
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .					
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24 Unrestricted . . . . .					
	25 Temporarily restricted . . . . .					
	26 Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>					
	27 Capital stock, trust principal, or current funds . . . . .					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	1,156,578.34	1,280,527.98			
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,156,578.34	1,280,527.98			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,156,578.34
2 Enter amount from Part I, line 27a . . . . .	2	76,551.23
3 Other increases not included in line 2 (itemize) ▶	3	47,398.41*
4 Add lines 1, 2, and 3 . . . . .	4	
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	1,280,527.98

\* Adjustment to balance with records of Investment Companies

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> Stifel Nicolaus - See Attachment Schedule A	P	See attach	See attach
<b>b</b> Morgan Stanley - See Attachment Schedule B	P	See attach	See attach
<b>c</b> Merrill Lynch #4367 - See Attached Schedule C	P	See attach	See attach
<b>d</b> Merrill Lynch #4366 - See Attached Schedule D	P	See attach	See attach
<b>e</b> Merrill Lynch #4012 - See Attached Schedule E	P	See attach	See attach

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 2,926,429.46		2,865,414.49	61,014.97
<b>b</b> 165,005.84		157,735.27	7,270.57
<b>c</b> 53,916.79		51,026.81	2,889.93
<b>d</b> 4,724.35		5,180.16	<455.81>
<b>e</b> 17,641.98		14,866.29	2,775.69

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	73,852.61
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	100,449.00	1,447,850.00	.0694
2010	118,731.00	1,415,748.00	.0839
2009	159,082.00	1,357,817.00	.1172
2008	62,074.35	1,669,109.00	.0372
2007	126,239.54	1,955,736.00	.0645

<b>2</b> Total of line 1, column (d)	<b>2</b>	.3722
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.0744
<b>4</b> Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	<b>4</b>	1,451,928.00
<b>5</b> Multiply line 4 by line 3	<b>5</b>	108,023.44
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	832.03
<b>7</b> Add lines 5 and 6	<b>7</b>	108,855.47
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	26,505.58

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	1664	06
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>	1664	06
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	1664	06
<b>6</b>	Credits/Payments:			
<b>a</b>	2012 estimated tax payments and 2011 overpayment credited to 2012	<b>6a</b>	1742	94
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments Add lines 6a through 6d	<b>7</b>	1742	94
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	78	88
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2013 estimated tax</b> <b>Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		✓
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>Idaho</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶				
14	The books are in care of ▶ <b>Stephen E. Martin</b>	Telephone no. ▶	208-523-6644	
	Located at ▶ <b>425 So. Holmes, Idaho Falls, Idaho</b>	ZIP+4 ▶	83401-3189	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	✓

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A
- Organizations relying on a current notice regarding disaster assistance check here ▶ ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? N/A
- If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A


**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
William T. Holden/SSN: 518-34-4766 PO Box 501390, Idaho Falls, Idaho 83405	Co-Trustee; 1	-0-		
Stephen E. Martin/SS: 518-58-1958 425 S. Holmes, Idaho Falls, Idaho 83401	Co-Trustee; 3	6276.88		

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ▶

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

**1** The Foundation's entire charitable activities consist of making contributions to Section 501(c)(3) qualified public charities as more particularly enumerated in Part XV.

**2** The expenses related to this are trustee expenses in reviewing applications for grants from these organizations and making determination as to which application to approve.

**3**

**4**

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

**1**

**2**

All other program-related investments See instructions

**3**

Total. Add lines 1 through 3 . . . . . ▶



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,453.627
<b>b</b>	Average of monthly cash balances	<b>1b</b>	18.669
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	1742
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,474.038
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	22.110
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,451.928
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	72.596

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	72.596
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	1664.06
<b>b</b>	Income tax for 2012. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,664.06
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	70,931.94
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	70,931.94
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	70,931.94

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	26,505.58
<b>b</b>	Program-related investments— total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	26,505.58
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	26,505.58

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7 . . . . .				<b>70,931.94</b>
<b>2</b> Undistributed income, if any, as of the end of 2012.				
<b>a</b> Enter amount for 2011 only . . . . .			-0-	
<b>b</b> Total for prior years: 20____, 20____, 20____		-0-		
<b>3</b> Excess distributions carryover, if any, to 2012.				
<b>a</b> From 2007 . . . . .	30,045.30			
<b>b</b> From 2008 . . . . .	-0-			
<b>c</b> From 2009 . . . . .	91,191.15			
<b>d</b> From 2010 . . . . .	47,944.00			
<b>e</b> From 2011 . . . . .	28,099.10			
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	197,279.55			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4: ► \$ <u>26,505.58</u>				
<b>a</b> Applied to 2011, but not more than line 2a . . . . .			-0-	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		-0-		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	-0-			
<b>d</b> Applied to 2012 distributable amount . . . . .				26,505.58
<b>e</b> Remaining amount distributed out of corpus . . . . .	-0-			
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	44,426.36			44,426.36
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	152,853.19			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		-0-		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		-0-		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		-0-		
<b>e</b> Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			-0-	
<b>f</b> Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 . . . . .				-0-
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	-0-			
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . . . .	30,045.30			
<b>9</b> <b>Excess distributions carryover to 2013.</b> Subtract lines 7 and 8 from line 6a . . . . .	122,807.89			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008 . . . . .				
<b>b</b> Excess from 2009 . . . . .	46,764.79			
<b>c</b> Excess from 2010 . . . . .	47,944.00			
<b>d</b> Excess from 2011 . . . . .	28,099.10			
<b>e</b> Excess from 2012 . . . . .	0.00			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter			N/A		
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

Stephen E. Martin 415 S. Holmes, PO Box 3189, Idaho Falls, Idaho 83401-3189 208-523-6644

William T. Holden 380 Rondlyn Ave., PO Box 50130, Idaho Falls, Idaho 83401 208-522-7724

- b** The form in which applications should be submitted and information and materials they should include

No specific form is required. Applications should give sufficient detail and supporting material to fully explain the anticipated use of the grant request.

- c** Any submission deadlines:

December 1 of each year although special requests can be considered at other times of the year.

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None, except preference is to purposes within the State of Idaho and to the specific purposes mention in the Trust Agreement as amended.

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>  None - See Attached				
<b>Total</b>			▶ <b>3a</b>	-0-
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>			▶ <b>3b</b>	-0-

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments	523.000	13.79	14	13.79	
4	Dividends and interest from securities	523.000	35,842.35	14	35,842.35	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | ✓  |
|          | (2) Other assets   | 1a(2) | ✓  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | ✓  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | ✓  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | ✓  |
|          | (4) Reimbursement arrangements   | 1b(4) | ✓  |
|          | (5) Loans or loan guarantees   | 1b(5) | ✓  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | ✓  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | ✓  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☐ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

  
Signature of officer or trustee

5/14/31

Date Title

Trustee William Holden  
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name \_\_\_\_\_

Preparer's signature

Date

Check ☐ if self-employed

PTIN
------

**Robert E. Farnam**

Firm's name ► **Holden Kidwell Hahn & Crapo, PLLC**

Firm's address ► **PO Box 50130, Idaho Falls, Idaho 83401**

Firm's EIN ▶ 82-0127480

Phone no	208-523-0620
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Form 990-PF (2012)

Leland D. Beckman Foundation 82-6009504

Part II

Line 10 b

* (a) Book Value		** (b) Book Value		*** (c) Fair Market Value	
Beginning		Ending			
ML 4366	\$161,946.14	ML 4366	\$163,308.08	ML 4366	\$190,921.66
ML 4012	\$95,677.91	ML 4012	\$98,761.52	ML 4012	\$129,342.88
Morgan Stanley	\$370,560.02	Morgan Stanley	\$437,974.69	Morgan Stanley	\$574,692.42
Stifel Nicolaus	<u>\$328,382.92</u>	Stifel Nicolaus	<u>\$386,122.16</u>	Stifel Nicolaus	<u>\$390,507.15</u>
*	\$956,566.99	**	\$1,086,166.45	***	\$1,285,468.11

## Part XV - Supplementary information

None - No grants were made in the calendar year of 2012 because of time pressures and scheduling difficulties of the trustees. Since grants are made on an annual basis, however, the trustees made grants in January 2013 which basically are the grants for the year 2012. Since the Foundation is on a calendar year, however, this is technically reflected in the return as so no grants having been made in 2012.



# SCHEDULE B

**Morgan Stanley**  
Private Wealth Management

Tax Year 2012

S MARTIN & W HOLDEN TTEES LELAND D BECKM

Account Number: 014 786669

A division of Morgan Stanley Smith Barney

## REALIZED GAIN/(LOSS) SUMMARY

This Realized Gain and Loss Summary is being provided for informational purposes only. It is important that you consult with a professional tax advisor regarding your individual tax situation, as Morgan Stanley cannot provide you with tax advice. Although Morgan Stanley is providing this information as an additional service, we do not guarantee that it is sufficient for tax reporting purposes, and are not liable for your reliance upon or use of this information. The Realized Gain and Loss Summary is not a substitute 1099 form (or any other appropriate tax form), has not been supplied to the IRS and should not be filed with your taxes.

If cost basis information is not available, gain or (loss) will not be reflected on this Summary. For securities not purchased through Morgan Stanley, including securities purchased elsewhere and later transferred to Morgan Stanley, cost basis information may not be provided. To correct any information supplied by Morgan Stanley, please inform your Private Wealth Advisor; to add cost basis information, you should inform your Private Wealth Advisor. Please note that although Morgan Stanley makes every effort to adjust the cost basis for such securities' capital changes, it does not adjust the cost basis for all events.

### Short Term

DESCRIPTION	CUSIP	QUANTITY ACQUIRED	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST	REALIZED GAIN/(LOSS)
AIR PRODS & CHEMS INC COM	009158106	100 000	12/12/2011	07/26/2012	\$7,909.74	\$8,133.20	\$(223.46)
ROGERS COMMUNICATIONS INC CAD CL B COM NPV N	775109200	150 000	10/25/2011	05/01/2012	\$5,567.07	\$5,389.38	\$177.69
ONVTG							
ROGERS COMMUNICATIONS INC CAD CL B COM NPV N	775109200	200 000	09/22/2011	05/01/2012	\$7,422.75	\$6,997.43	\$425.32
ONVTG							
WPX ENERGY INC	98212B103	33 000	12/12/2011	01/10/2012	\$546.22	\$588.29	\$(42.07)
<b>Total Short Term</b>					<b>\$21,445.78</b>		<b>\$337.48</b>

### Long Term

DESCRIPTION	CUSIP	QUANTITY ACQUIRED	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST	REALIZED GAIN/(LOSS)
HEINZ H J CO COM	423074103	70 000	01/03/2011	07/16/2012	\$3,803.83	\$3,532.45	\$271.38
HEINZ H J CO COM	423074103	100 000	09/21/2010	07/16/2012	\$5,434.05	\$4,789.20	\$644.85
HEINZ H J CO COM	423074103	150 000	07/20/2010	07/16/2012	\$8,151.08	\$6,890.10	\$1,260.98
HONEYWELL INTERNATIONAL L INC COM STK	438516106	100 000	07/24/2006	01/23/2012	\$5,707.68	\$3,706.36	\$2,001.32
JOHNSON & JOHNSON	478160104	50 000	04/14/2009	01/23/2012	\$3,203.12	\$2,620.48	\$582.64
JOHNSON & JOHNSON	478160104	50 000	05/12/2010	03/19/2012	\$3,230.26	\$3,289.18	\$(58.92)
JOHNSON & JOHNSON	478160104	50 000	09/21/2010	03/19/2012	\$3,230.26	\$3,145.42	\$84.84
JOHNSON & JOHNSON	478160104	150 000	04/14/2009	03/19/2012	\$9,690.78	\$7,861.44	\$1,829.34
SEARIVER MARITIM 0 000% DUE 09/01/2012 @ 100 00	812293AB4	100,000 000	07/23/2001	09/04/2012	\$100,000.00	\$100,000.00	\$0.00
WPX ENERGY INC	98212B103	67 000	06/17/2010	01/10/2012	\$1,109.00	\$792.34	\$316.66
<b>Total Long Term</b>					<b>\$143,560.06</b>		<b>\$6,933.09</b>
<b>Total Short And Long Term</b>					<b>\$165,005.84</b>	<b>157,735.27</b>	<b>\$7,270.57</b>

## SCHEDULE C

## EMA Fiscal Statement

LELAND BECKMAN FOUNDATION

## FISCAL YEAR ACTIVITY

## REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
8,000.0000	FEDERAL NATL MTG ASSOC	02/03/11	01/18/12	9,323.84	8,779.06	544.78 ST
3,000.0000	FEDERAL NATL MTGE ASSOC	10/18/11	01/18/12	3,222.12	3,218.87	3.25 ST
3,000.0000	FEDERAL NATL MTG ASSOC	11/08/11	02/07/12	5,840.50	5,790.40	50.10 ST
1,000.0000	FEDERAL NATL MTG ASSOC	11/22/11	02/28/12	1,165.34	1,151.51	13.83 ST
2,000.0000	FEDERAL NATL MTG ASSOC	11/30/11	02/28/12	2,330.71	2,305.84	24.87 ST
2,000.0000	US TSY 4.000% AUG 15 2018	04/29/11	04/24/12	2,348.66	2,149.30	199.36 ST
1,000.0000	US TSY 4.000% AUG 15 2018	07/26/11	04/24/12	1,174.34	1,107.08	67.26 ST
1,000.0000	US TSY 6.125% AUG 15 2029	07/07/10	05/17/12	1,540.78	1,300.39	240.39 LT
1,000.0000	US TSY 4.000% AUG 15 2018	07/26/11	05/23/12	1,185.15	1,105.81	79.34 ST
1,000.0000	US TSY 4.000% AUG 15 2018	01/31/12	05/23/12	1,185.15	1,176.66	8.50 ST
2,000.0000	US TSY 6.125% AUG 15 2029	02/03/11	08/22/12	3,100.31	2,431.94	668.37 LT
2,000.0000	FEDERAL NATL MTG 1.125% 17	02/28/12	08/20/12	2,022.14	2,000.70	21.44 ST
7,000.0000	US TSY 1.250% AUG 31 2015	07/19/11	10/09/12	7,182.63	7,036.75	145.88 LT
1,000.0000	US TSY 6.125% AUG 15 2029	02/03/11	11/08/12	1,521.25	1,212.80	308.45 LT
1,000.0000	US TSY 6.125% AUG 15 2029	08/01/11	11/20/12	1,540.43	1,302.09	238.34 LT
2,000.0000	US TSY 6.125% AUG 15 2029	08/30/11	11/27/12	3,081.86	2,956.29	125.57 LT
1,000.0000	US TSY 6.125% AUG 15 2029	01/31/12	11/27/12	1,540.94	1,494.91	46.03 ST
1,000.0000	US TSY 6.125% AUG 15 2029	01/31/12	12/11/12	1,534.65	1,494.00	40.65 ST
1,000.0000	US TSY 1.250% AUG 31 2015	07/19/11	12/11/12	1,025.30	1,004.94	20.36 LT
2,000.0000	US TSY 1.250% AUG 31 2015	07/26/11	12/11/12	2,050.63	2,007.47	43.16 LT

2889.93

57026.81

53,916.79

PLEASE SEE REVERSE SIDE

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Statement Period Year Ending 12/31/12

Account No. 413-04367

X 0115327

## SCHEDULE D

**EMA** Fiscal Statement

LELAND BECKMAN FOUNDATION

## REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
12.0000	BHP BILLITON LTD ADR	06/30/08	03/13/12	889.05	1,028.59	(129.54) LT
39.0000	CITIGROUP INC COM NEW	03/13/12	03/16/12	1,423.86	1,381.20	42.66 ST
4.0000	KIMBERLY CLARK	06/30/08	03/13/12	290.82	240.28	50.54 LT
4.0000	PRAXAIR INC	06/30/08	03/13/12	442.07	378.12	62.95 LT
8.0000	VERIZON COMMUNICATIONS COM	08/30/05	03/13/12	314.33	232.63	81.70 LT
3.0000	ACCO BRANDS CORP	06/30/08	07/31/12	25.42	23.64	1.78 LT
14.0000	ABBOTT LABS	07/01/08	07/31/12	118.64	112.10	6.54 LT
7.0000	CAMECO CORP COM	05/18/06	08/30/12	458.61	293.86	164.75 LT
26.0000	CAMECO CORP COM	06/30/08	08/19/12	560.12	1,105.92	(545.80) LT
9.0000	CAMECO CORP	06/30/08	09/20/12	191.43	382.82	(191.39) LT
<i>Total</i>				<u>4724.35</u>	<u>5180.16</u>	<u>(455.81)</u>

PLEASE SEE REVERSE SIDE  
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 Statement Period Year Ending 12/31/12  
 Account No. 413-04366

X 0155960

# SCHEDULE E

## EMA Fiscal Statement

LELAND BECKMAN FOUNDATION

### FISCAL YEAR ACTIVITY

### REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
4.0000	TYCO INTL LTD NAMEN-AKT CXL	12/09/05	04/26/11	196.75	174.60	(22.15) LT
4.0000	TYCO INTL LTD NAMEN-AKT	12/09/05	04/26/11	196.75	175.54	21.21 LT
15.0000	TYCO INTL LTD NAMEN-AKT CXL	06/01/06	04/26/11	737.84	835.05	(102.78) LT
15.0000	TYCO INTL LTD NAMEN-AKT	06/01/06	04/26/11	737.84	838.59	98.25 LT
7.0000	GRUPO TELEVISA SA ADR	11/18/08	03/30/12	147.31	97.96	49.35 LT
32.0000	GRUPO TELEVISA SA ADR	11/18/08	04/02/12	686.66	447.83	238.83 LT
32.0000	KRAFT FOODS INC VA CL A	02/11/11	03/29/12	1,210.34	977.62	232.72 LT
10.0000	MERCK AND CO INC SHS	11/10/08	04/24/12	983.11	150.84	232.17 LT
3.0000	TEXAS INSTRUMENTS	05/23/08	04/24/12	95.12	94.86	0.16 LT
15.0000	BAXTER INTERNATIONAL INC	07/28/10	06/08/12	756.34	651.19	97.15 LT
15.0000	BECTON DICKINSON CO	06/18/08	06/18/12	1,174.62	1,075.03	99.58 LT
15.0000	JOHNSON AND JOHNSON COM	10/21/08	07/09/12	1,018.39	965.70	52.69 LT

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# EMA Fiscal Statement

LELAND BECKMAN FOUNDATION

## REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
10.0000	JOHNSON AND JOHNSON COM	03/05/09	07/09/12	678.93	479.73	199.20 LT
16.0000	JOHNSON AND JOHNSON COM	09/24/09	07/09/12	1,086.29	972.74	113.55 LT
4.0000	JOHNSON AND JOHNSON COM	04/27/10	07/09/12	271.57	258.89	12.68 LT
8.0000	JOHNSON AND JOHNSON COM	06/14/10	07/09/12	543.15	469.38	73.77 LT
13.0000	LOCKHEED MARTIN CORP	11/11/10	07/19/12	1,150.13	914.05	236.08 LT
33.0000	MERCK AND CO INC SHS	11/10/08	07/12/12	1,416.89	498.09	918.80 LT
6.0000	MERCK AND CO INC SHS	03/03/09	07/12/12	257.61	96.15	161.46 LT
30.0000	MERCK AND CO INC SHS	03/18/09	07/12/12	1,288.08	808.90	479.18 LT
12.0000	MERCK AND CO INC SHS	12/11/09	07/12/12	515.23	442.68	72.55 LT
27.0000	MERCK AND CO INC SHS	12/02/10	07/12/12	1,159.29	949.73	209.56 LT
86.0000	SEALED AIR CORP (NEW)	03/23/05	11/25/12	1,472.36	2,192.57	(720.21) LT
27.0000	SEALED AIR CORP (NEW)	03/23/05	11/27/12	459.38	688.37	(228.99) LT
<i>Total</i>				<u>17641.98</u>	<u>14866.29</u>	<u>2775.69</u>

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