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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation THE LEARNING COALITION		A Employer identification number 80-0253359	
Number and street (or P O box number if mail is not delivered to street address) 900 FORT STREET NO 1800		B Telephone number (see instructions) (808) 926-1530	
City or town, state, and ZIP code HONOLULU, HI 96813		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 241,809		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	925,714			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	925,714	0	0	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages	135,922	0	0	135,922
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	154	0	0	154
	b Accounting fees (attach schedule).	3,723	0	0	3,723
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	11,993	0	0	11,993
	19 Depreciation (attach schedule) and depletion	6,891	0	6,891	
	20 Occupancy	53,743	0	0	53,743
	21 Travel, conferences, and meetings	44,321	0	0	44,321
	22 Printing and publications				
	23 Other expenses (attach schedule).	181,877	0	0	181,876
	24 Total operating and administrative expenses. Add lines 13 through 23	438,624	0	6,891	431,732
	25 Contributions, gifts, grants paid.	457,254			457,254
	26 Total expenses and disbursements. Add lines 24 and 25	895,878	0	6,891	888,986
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	29,836			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	166,975	199,882	199,882
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 52,140 Less accumulated depreciation (attach schedule) ▶ _____ 10,213	43,331	41,927	41,927
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	210,306	241,809	241,809
	17	Accounts payable and accrued expenses	827	2,494	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	827	2,494	
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	209,479	239,315	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	209,479	239,315	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	210,306	241,809	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	209,479
2	Enter amount from Part I, line 27a	2	29,836
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	239,315
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	239,315

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	612,526	97,194	6 302097
2010	740,514	91,193	8 120294
2009	183,158	43,315	4 228512
2008	222,841	27,839	8 004634
2007			
2 Total of line 1, column (d). 26 655537			
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 6 663884			
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5. 108,830			
5 Multiply line 4 by line 3. 725,230			
6 Enter 1% of net investment income (1% of Part I, line 27b). 0			
7 Add lines 5 and 6. 725,230			
8 Enter qualifying distributions from Part XII, line 4. 888,986			

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	0
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	0
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> HI _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	Yes	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ►WWW.THELEARNINGCOALITION.ORG				
14	The books are in care of ►THE LEARNING COALITION Telephone no ►(808) 926-1530 Located at ►900 FORT STREET NO 1800 HONOLULU HI ZIP +4 ►96813			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ►	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ►				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEBORAH K BERGER	PRES/SEC/DIR	0	0	0
C/O 900 FORT STREET SUITE 1800 HONOLULU, HI 96813	12 00			
WILLIAM H REEVES	VICE	0	0	0
C/O 900 FORT STREET SUITE 1800 HONOLULU, HI 96813	PRES/TREAS/DIR			
LORI L NELSON	DIRECTOR	0	0	0
C/O 900 FORT STREET SUITE 1800 HONOLULU, HI 96813	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MATTHEW LORIN	VP OPERATIONS	118,000	0	0
C/O 900 FORT ST 1800 HONOLULU, HI 96813	40 00			
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CHERI NAKAMURA	CONSULTING	109,633
C/O 900 FORT ST 1800 HONOLULU, HI 96813		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 HIRED A PROGRAM ASSISTANT TO SUPPORT THE VP IN DEVELOPING AND IMPLEMENTING A PROGRAM THAT AIMS TO IMPROVE PUBLIC EDUCATION IN HAWAII THROUGH COMMUNITY ENGAGEMENT PROVIDED GRANT AND TECHNICAL ASSISTANCE TO OVER 40 ORGANIZATIONS STATEWIDE THE HUI FOR EXCELLENCE IN EDUCATION (HE'E) HOSTED 21 MEETINGS AND GREW TO A MEMBERSHIP OF 41 ORGANIZATIONS THROUGH CONTINUED OUTREACH TO THE BROADER COMMUNITY, RELATIONSHIPS WITH THE DOE, BOARD OF EDUCATION, AND STATE LEGISLATORS WERE GREATLY IMPROVED THIS YEAR'S ACTIVITIES AND MEETING TOPICS INCLUDED 1 PROVIDING INPUT ON THE FAMILY-SCHOOL PTRSHP SECTION OF THE DOE'S STRATEGIC PLAN, 2 PARTICIPATING IN A WORKGROUP TO REVISE DOE'S POLICY ON FAMILY-SCHOOL PARTNERSHIP, 3 SERVING AS A LIAISON BETWEEN THE DEPARTMENT AND COMMUNITY REGARDING THE ESEA FLEXIBILITY WAIVER, AND 4 FOLLOWING STATE LEGISLATION ON EDUCATION-RELATED MATTERS ALSO, PARTICIPATED IN RACE TO THE TOP GATHERING IN WA DC AND OTHER SIMILAR EVENTS	431,732
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
All other program-related investments See page 24 of the instructions		
3		
Total. Add lines 1 through 3.		0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	110,487
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	110,487
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	110,487
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,657
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	108,830
6	Minimum investment return. Enter 5% of line 5.	6	5,442

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	888,986
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	888,986
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	888,986
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ _____				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☒ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
		0	0	0	0	0
b	85% of line 2a	0	0	0	0	0
c	Qualifying distributions from Part XII, line 4 for each year listed	888,986	612,526	740,514	183,158	2,425,184
d	Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	888,986	612,526	740,514	183,158	2,425,184
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets	241,809	210,524	97,093	40,020	589,446
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	199,883	167,192	97,093	40,020	504,188
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	3,628	3,240	3,040	1,444	11,352
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	925,714	728,234	784,393	212,008	2,650,349
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).	925,714	728,234	784,393	212,008	2,650,349
	(3) Largest amount of support from an exempt organization	0	0	0	0	0
	(4) Gross investment income					0

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2012)

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		0	0
13 Total. Add line 12, columns (b), (d), and (e).					0

[illegible]

Form **990-PF** (2012)

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

DEBORAH K BERGER
WILLIAM H REEVES


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAITH ACTION FOR COMMUNITY EQUITY 1352 LILIHA STREET ROOM 2 HONOLULU,HI 96817	N/A	PUBLIC CHARITY	FUNDING FOR A PARENT LEADERSHIP INSTITUTE FOR LOWER INCOME PARENTS	6,250
HAWAII COMMUNITY FOUNDATION 827 FORT STREET MALL HONOLULU,HI 96813	N/A	PUBLIC CHARITY	FUNDING TO LAUNCH PILLARS OF PEACE HAWAII PROGRAM	21,511
HAWAII EDUCATION MATTERS 111 HEKILI STREET STE A1606 KAILUA,HI 96734	N/A	PUBLIC CHARITY	FUNDING FOR DEVELOPMENT OF A PARENT ACADEMY IN THE KAILUA-KALAHEO AREA	28,543
HAWAII INSTITUTE FOR PUBLIC AFFAIRS 1003 BISHOP SREET STE 765 HONOLULU,HI 96813	N/A	PUBLIC CHARITY	DONATION FOR HIPA LEADERSHIP AWARDS DINNER	15,000
YMCA OF HONOLULU 1441 PALI HIGHWAY HONOLULU,HI 96813	N/A	PUBLIC CHARITY	FUNDING FOR "COME WITH MEI" EARLY LEARNING PROJECT	31,741
PARENTS & CHILDREN TOGETHER 1485 LINAPUNI STREET 103 HONOLULU,HI 96819	N/A	PUBLIC CHARITY	FUNDING FOR SUNDAYS PROJECT TO IMPROVE ACADEMIC SUCCESS IN THE KPP COMPLEX AREA	85,833
HAWAII DEPARTMENT OF EDUCATION 1390 MILLER STREET HONOLULU,HI 96813	N/A	GOVERNMENT	FUNDING TO BUILD LEADERSHIP CAPACITY FOR STAFF AND CONDUCT TEACHER POLL	34,229
HAWAII DEPARTMENT OF EDUCATION 1390 MILLER STREET HONOLULU,HI 96813	N/A	GOVERNMENT	FUNDING FOR CASTLE COMPLEX COMMUNITY COUNCIL	25,000
FAMILY HUI PO BOX 109 KANEOHE,HI 96744	N/A	PUBLIC CHARITY	FUNDING TO IMPROVE TRUST AND COMMUNICATION AMONG STAKEHOLDERS BEFORE AND DURING CHILDREN'S TRANSITION INTO THE PUBLIC EDUCATION SYSTEM	30,000
HAWAII ASSOCIATION OF INDEPENDENT SCHOOLS 1585 KAPIOLANI BLVD SUITE 1212 HONOLULU,HI 96814	N/A	PUBLIC CHARITY	FUNDING FOR TEACHER PARTICIPATION IN THE SCHOOLS OF THE FUTURE CONFERENCE	1,000
KAUAI PLANNING AND ACTION ALLIANCE 2959 UMI STREET SUITE 201 LIHUE,HI 96766	N/A	PUBLIC CHARITY	FUNDING TO SUPPORT A COMMUNITY-BASED ENGAGEMENT PROCESS BETWEEN THE KAUAI CRADEL TO CAREER INITIATIVE, THE HAWAII DEPARTMENT OF EDUCATION, AND KAUAI-BASED SCHOOLS	47,500
PACIFIC AMERICAN FOUNDATION 146 HEKILI STREET KAILUA,HI 96734	N/A	PUBLIC CHARITY	FUNDING TO ENABLE PARTNERSHIP AMONG COMMUNITY AND EDUCATORS BY ALIGNING CBO-BASED EDUCATIONAL ACTIVITIES WITH HAWAII DEPARTMENT OF EDUCATION SANCTIONED CURRICULA	85,000
UNIVERSITY OF HAWAII AT MANOA COLLEGE OF EDUCATION 1776 UNIVERSITY AVENUE EVERLY HALL ROOM 128 HONOLULU,HI 96822	N/A	GOVERNMENT	FUNDING TO CREATE A NEW MODULAR CONTENT ON FAMILY AND COMMUNITY ENGAGEMENT TO BE INTEGRATED INTO THE ELEMENTARY EDUCATION TEACHER PREPARATION PROGRAM	42,820
FARRINGTON HIGH SCHOOL (PEACE & JUSTICE CLUB) 1564 N KING STREET HONOLULU,HI 96817	N/A	GOVERNMENT	DONATION FOR GENERAL OPERATIONS	600
HAROLD KL CASTLE FOUNDATION 1197 AULOA ROAD KAILUA,HI 96734	N/A	PRIVATE FOUNDATION	DONATION FOR GENERAL OPERATIONS	1,652

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RENAISSANCE ACADEMY 91-1011 LEXINGTON STREET KAPOLEI, HI 96707	N/A	PUBLIC CHARITY	DONATION FOR GENERAL OPERATIONS	575
Total				457,254

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
HAWAII DEPARTMENT OF EDUCATION1390 MILLER STREET HONOLULU,HI 96813	N/A	GOVERNMENT	FUNDING FOR CASTLE COMPLEX COMMUNITY COUNCIL	10,000
THE CENTER FOR COLLEGE AND CAREER READINESS1S660 MIDWEST ROAD SUITE 310 OAKBROOK TERRACE,IL 60181	N/A	PUBLIC CHARITY	FUNDING TO ENABLE PARTNERSHIP AMONG COMMUNITY AND EDUCATORS BY BUILDING COMMUNITY CAPACITY IN THE COMMON CORE STANDARDS AND PERFORMANCE TASK ASSESSMENT	187,200
FAMILY HUIPO BOX 109 KANEOME,HI 96744	N/A	PUBLIC CHARITY	FUNDING TO IMPROVE TRUST AND COMMUNICATION AMONG STAKEHOLDERS BEFORE AND DURING CHILDREN'S TRANSITION INTO THE PUBLIC EDUCATION SYSTEM	25,000
HAWAII COMMUNITY FOUNDATION 827 FORT STREET MALL HONOLULU,HI 96813	N/A	PUBLIC CHARITY	FUNDING TO LAUNCH PILLARS OF PEACE HAWAII PROGRAM	3,489
HUI FOR EXCELLENCE IN EDUCATION841 BISHOP STREET SUITE 301 HONOLULU,HI 96813	N/A	PUBLIC CHARITY	FUNDING FOR TRAVEL COSTS FOR HE'E MEMBERS TO ATTEND MEETINGS	3,000
KAUAI PLANNING AND ACTION ALLIANCE2959 UMI STREET SUITE 201 LIHUE,HI 96766	N/A	PUBLIC CHARITY	FUNDING TO SUPPORT A COMMUNITY-BASED ENGAGEMENT PROCESS BETWEEN THE KAUAI CRADEL TO CAREER INITIATIVE, THE HIDOE, AND KAUAI-BASED SCHOOLS	2,500
PACIFIC AMERICAN FOUNDATION 146 HEKILI STREET KAILUA,HI 96734	N/A	PUBLIC CHARITY	FUNDING TO ENABLE PARTNERSHIP AMONG COMMUNITY AND EDUCATORS BY ALIGNING CBO-BASED EDUCATIONAL ACTIVITIES WITH HIDOE SANCTIONED CURRICULA	77,000
UNIVERSITY OF HAWAII AT MANOA COLLEGE OF EDUCATION1776 UNIVERSITY AVENUE EVERLY HALL ROOM 128 HONOLULU,HI 96822	N/A	GOVERNMENT	FUNDING TO CREATE A NEW MODULAR CONTENT ON FAMILY AND COMMUNITY ENGAGEMENT TO BE INTEGRATED INTO THE ELEMENTARY EDUCATION TEACHER PREPARATION PROGRAM	40,000
Total  3b				348,189

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization THE LEARNING COALITION	Employer identification number 80-0253359
----------------------------------------------------	----------------------------------------------

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE LEARNING COALITION	Employer identification number 80-0253359
-------------------------------------------------------	-----------------------------------------------------

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DEBORAH BERGER WILLIAM REEVES C/O 900 FORT STREET 1800 HONOLULU, HI 96813	\$ 925,714	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization THE LEARNING COALITION	Employer identification number 80-0253359
-------------------------------------------------------	-----------------------------------------------------

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE LEARNING COALITION	Employer identification number 80-0253359
-------------------------------------------------------	-----------------------------------------------------

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2012 Accounting Fees Schedule

Name: THE LEARNING COALITION

EIN: 80-0253359

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,723	0	0	3,723

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: THE LEARNING COALITION

EIN: 80-0253359

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SONICWALL TZ 210 FIREWALL	2011-04-01	1,035	155	SL	5 0000000000000	207	0	207	
SONICWALL SONICPOINT ACCESS POINT	2011-04-01	481	72	SL	5 0000000000000	96	0	96	
HP LASERJET M4345 PRINTER	2011-04-01	2,900	435	SL	5 0000000000000	580	0	580	
NETGEAR PROSAFE 24-PORT SWITCH	2011-04-01	774	116	SL	5 0000000000000	155	0	155	
BUFFALO TERASTATION DUO 2TB NETWORK STORAGE	2011-04-01	465	70	SL	5 0000000000000	93	0	93	
LIEBERT GXT3-3000 UPS	2011-04-01	2,585	388	SL	5 0000000000000	517	0	517	
DELL P2210 22" MONITORS AND SOUNDBARS (3)	2011-04-01	763	114	SL	5 0000000000000	153	0	153	
CONFERENCE TABLE	2011-05-17	5,501	458	SL	7 0000000000000	786	0	786	
DESKS W/ SURROUNDING CUBICLES (6)	2011-06-23	7,930	566	SL	7 0000000000000	1,133	0	1,133	
IMPROVEMENTS	2011-06-27	7,155	92	SL	39 0000000000000	183	0	183	
PHONE SYSTEM	2011-07-07	8,770	626	SL	7 0000000000000	1,253	0	1,253	
REFRIGERATOR	2011-07-22	296	18	SL	7 0000000000000	42	0	42	
DESK CHAIRS (7)	2011-07-22	525	31	SL	7 0000000000000	75	0	75	
CONFERENCE ROOM TABLE AND CHAIRS	2011-10-14	466	17	SL	7 0000000000000	67	0	67	
CONFERENCE ROOM CHAIRS (20)	2011-10-17	200	5	SL	7 0000000000000	29	0	29	
STORAGE CABINEST (2), FILE CABINETS (2), TABLE	2011-10-20	3,308	79	SL	7 0000000000000	473	0	473	
STACKING CHAIRS (12)	2011-11-09	1,850	44	SL	7 0000000000000	264	0	264	
ARM CHAIRS (6)	2011-11-09	1,402	33	SL	7 0000000000000	200	0	200	
DINING TABLE	2011-12-14	247	3	SL	7 0000000000000	35	0	35	
DRY ERASE BOARD	2012-01-27	314		SL	7 0000000000000	41	0	41	
CABINETS	2012-01-27	3,448		SL	7 0000000000000	452	0	452	
LAPTOP (BEST BUY)	2012-10-31	543		SL	5 0000000000000	18	0	18	
PROJECTOR	2012-10-31	492		SL	5 0000000000000	16	0	16	
DUPLEXER AND STAPLER FOR PRINTER	2012-11-09	690		SL	5 0000000000000	23	0	23	

TY 2012 General Explanation Attachment**Name:** THE LEARNING COALITION**EIN:** 80-0253359

Identifier	Return Reference	Explanation
		FORM 990-PF, PART VII-B, LINE 1(A)(3) THE ORGANIZATION RECEIVED FROM ITS CREATORS, AT NO CHARGE, THE USE OF GOODS, SERVICES AND FACILITIES, THE VALUE OF WHICH HAVE NOT BEEN DETERMINED AND THEREFORE WERE NOT RECORDED IN THE ORGANIZATION'S ACCOUNTING RECORDS FORM 990-PF, PART VII-B, LINE 1(A)(4) BASED ON DOCUMENTED EVIDENCE, THE ORGANIZATION REIMBURSED ITS CREATORS FOR EXPENSES THAT WERE PAID ON BEHALF OF THE ORGANIZATION

TY 2012 Land, Etc. Schedule

Name: THE LEARNING COALITION
EIN: 80-0253359

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
SONICWALL TZ 210 FIREWALL	1,035	362	673	
SONICWALL SONICPOINT ACCESS POINT	481	168	313	
HP LASERJET M4345 PRINTER	2,900	1,015	1,885	
NETGEAR PROSAFE 24-PORT SWITCH	774	271	503	
BUFFALO TERASTATION DUO 2TB NETWORK STORAGE	465	163	302	
LIEBERT GXT3-3000 UPS	2,585	905	1,680	
DELL P2210 22" MONITORS AND SOUNDBARS (3)	763	267	496	
CONFERENCE TABLE	5,501	1,244	4,257	
DESKS W/ SURROUNDING CUBICLES (6)	7,930	1,699	6,231	
IMPROVEMENTS	7,155	275	6,880	
PHONE SYSTEM	8,770	1,879	6,891	
REFRIGERATOR	296	60	236	
DESK CHAIRS (7)	525	106	419	
CONFERENCE ROOM TABLE AND CHAIRS	466	84	382	
CONFERENCE ROOM CHAIRS (20)	200	34	166	
STORAGE CABINEST (2), FILE CABINETS (2), TABLE	3,308	552	2,756	
STACKING CHAIRS (12)	1,850	308	1,542	
ARM CHAIRS (6)	1,402	233	1,169	
DINING TABLE	247	38	209	
DRY ERASE BOARD	314	41	273	
CABINETS	3,448	452	2,996	
LAPTOP (BEST BUY)	543	18	525	
PROJECTOR	492	16	476	
DUPLEXER AND STAPLER FOR PRINTER	690	23	667	

TY 2012 Legal Fees Schedule

Name: THE LEARNING COALITION

EIN: 80-0253359

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	154	0	0	154

TY 2012 Other Expenses Schedule**Name:** THE LEARNING COALITION**EIN:** 80-0253359

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	109,633	0	0	109,633
OFFICE EXPENSES	10,498	0	0	10,498
PUBLIC RELATIONS	284	0	0	284
INFORMATION TECHNOLOGY	2,421	0	0	2,421
PUBLIC AWARENESS	32,817	0	0	32,817
DUES AND SUBSCRIPTIONS	500	0	0	500
PAYROLL INSURANCE	25,724	0	0	25,723

TY 2012 Taxes Schedule

Name: THE LEARNING COALITION

EIN: 80-0253359

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	11,993	0	0	11,993