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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

Department of the Treasury  
 Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

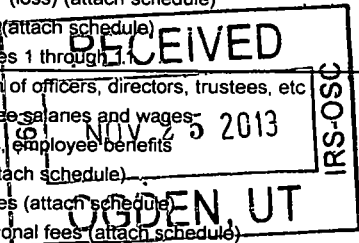
Open to Public Inspection

For calendar year 2012, or tax year beginning , 2012, and ending , 20

Name of foundation <b>Barr Charitable Foundation</b>		<b>A Employer identification number</b> 77-0457315
Number and street (or P O box number if mail is not delivered to street address) 765 Loma Prieta Drive	Room/suite	<b>B Telephone number (see instructions)</b> (440) 239-8900
City or town, state and ZIP code Aptos, California 95003		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address Change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 784,913 18	<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))				
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	26,874 87	26,874 87		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	(308,537 16)			
b Gross sales price for all assets on line 6a 109,278 06				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 <b>Total.</b> Add lines 1 through 11	(281,662 29)	26,874 87		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.	22,000 00			11,000 00
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	13,006 96			
17 Interest				
18 Taxes (attach schedule) (see instructions)	(2,150 40)			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	90 20			
24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	32,946 76			
25 Contributions, gifts, grants paid	51,845 00			51,845 00
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	84,791 76			62,845 00
27 Subtract line 26 from line 12				
a <b>Excess of revenue over expenses and disbursements</b>	(366,454 05)			
b <b>Net investment income</b> (if negative, enter -0-)		26,874 87		
c <b>Adjusted net income</b> (if negative, enter -0-)				

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	27,327 04	24,792 48	24,792 48
	3	Accounts receivable ▶ ----- Less. allowance for doubtful accounts ▶ -----			
	4	Pledges receivable ▶ ----- Less. allowance for doubtful accounts ▶ -----			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ ----- Less. allowance for doubtful accounts ▶ -----			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	126,000 00	126,000 00	122,054 88
	11	Investments—land, buildings and equipmen Less. accumulated depreciation (attach schedule) ▶ -----			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,027,515 94	662,620 39	638,065 82
	14	Land, buildings, and equipment basis ▶ ----- Less. accumulated depreciation (attach schedule) ▶ -----			
15	Other assets (describe ▶ ----- )				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,180,842 98	813,412 87	784,913 18	
<b>Liabilities</b>	17	Accounts payable and accrued expenses	5,588 47	4,612 41	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ----- )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	5,588 47	4,612 41	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted	1,175,254 51	808,800 46	
	25	Temporarily restricted			
	26	Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	<b>Total net assets or fund balances</b> (see instructions)	1,175,254 51	808,800 46		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	1,180,842 98	813,412 87		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	1,175,254 51
2	Enter amount from Part I, line 27a	<b>2</b>	(366,454 05)
3	Other increases not included in line 2 (itemize) ▶ -----	<b>3</b>	
4	Add lines 1, 2, and 3	<b>4</b>	808,800 46
5	Decreases not included in line 2 (itemize) ▶ -----	<b>5</b>	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 30	<b>6</b>	808,800 46

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See attached schedule				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	(308,537.16)
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 .			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	63,066.22	1,170,942.16	0.0539
2010	1,844.00	1,450,984.44	0.0013
2009	45,699.00	1,370,914.00	0.0333
2008	37,174.00	1,288,447.00	0.0289
2007	58,572.00	716,880.00	0.0817
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.1990
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.0398
<b>4</b> Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			<b>4</b> 867,435.25
<b>5</b> Multiply line 4 by line 3			<b>5</b> 34,527.53
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 268.75
<b>7</b> Add lines 5 and 6			<b>7</b> 34,796.28
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 62,845.00

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), c <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b .	<b>1</b>	268 75
<b>c</b> All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	
<b>3</b> Add lines 1 and 2	<b>3</b>	268 75
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	
<b>5</b> Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	<b>5</b>	268 75
<b>6</b> Credits/Payments		
<b>a</b> 2012 estimated tax payments and 2011 overpayment credited to 2012	<b>6a</b>	
<b>b</b> Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments Add lines 6a through 6d	<b>7</b>	
<b>8</b> Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	268 75
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		<input checked="" type="checkbox"/>
<b>1c</b> Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On the foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		<input checked="" type="checkbox"/>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		<input checked="" type="checkbox"/>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
<b>4b</b> If "Yes," has it filed a tax return on Form 990-T for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		<input checked="" type="checkbox"/>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c)</i>	<input checked="" type="checkbox"/>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/>		
<b>8b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<input checked="" type="checkbox"/>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		<input checked="" type="checkbox"/>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ _____	13	✓	
14	The books are in care of ▶ CTAC Telephone no ▶ (440) 239-8900 Located at ▶ Plaza South Two, 7261 Engle Road, Suite 202, Cleveland, Ohio 44130 ZIP+4 ▶ 44130			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶ _____	16	Yes	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input type="checkbox"/> No		
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 __, 20 __, 20 __, 20 __		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __, 20 __, 20 __, 20 __		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**    
If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lawrence R Barr 765 Loma Prieta Drive, Aptos, California 95003	Director, 4	11,000 00		
Steven M Barr 765 Loma Prieta Drive, Aptos, California 95003	Director, 4	11,000 00		
Lawrence R Barr 765 Loma Prieta Drive, Aptos, California 95003	President, 4			
Steven M Barr 765 Loma Prieta Drive, Aptos, California 95003	Secretary/Treasurer, 4			

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE -----		
-----		
-----		
-----		
-----		
-----		

**Total number of others receiving over \$50,000 for professional services** ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 None -----	
2 -----	
3 -----	
4 -----	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 -----	
2 -----	
All other program-related investments See instructions 3 -----	
<b>Total. Add lines 1 through 3</b> <span style="float: right;">▶</span>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	870,159 40
<b>b</b>	Average of monthly cash balances	<b>1b</b>	10,485 53
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	880,644 93
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	880,644 93
<b>4</b>	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	13,209 67
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	867,435 25
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	43,371 76

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	43,371 76
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	268 75
<b>b</b>	Income tax for 2012. (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	268 75
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	43,103 01
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	43,103 01
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	43,103 01

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	62,845 00
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	62,845 00
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	62,845 00

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2012 from Part XI, line 7				43,103.01
<b>2</b> Undistributed income, if any, as of the end of 2012:				
<b>a</b> Enter amount for 2011 only			54,567.12	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2012:				
<b>a</b> From 2007				
<b>b</b> From 2008				
<b>c</b> From 2009				
<b>d</b> From 2010				
<b>e</b> From 2011				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 62,845.00				
<b>a</b> Applied to 2011, but not more than line 2a			54,567.12	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2012 distributable amount				8,277.88
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions				
<b>e</b> Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions			0.00	
<b>f</b> Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				34,825.14
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2008				
<b>b</b> Excess from 2009				
<b>c</b> Excess from 2010				
<b>d</b> Excess from 2011				
<b>e</b> Excess from 2012				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax Year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter of minimum investment return shown Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address and telephone number or e-mail of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include.

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See attached schedule				
<b>Total</b>				▶ <b>3a</b> 51,845 00
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>				▶ <b>3b</b>





**2012 Form 990-PF Supplementary Statements****Form 990-PF Part I, Line 16c, Column a**

<u>Date</u>	<u>Description of Other professional fees</u>	<u>Amount</u>
January 13, 2012	Money management fees	1,070 34
January 13, 2012	Money management fees	1,215 88
February 23, 2012	Money management fees	2,000 00
March 26, 2012	Q1 Administration Fee	568 06
April 12, 2012	Money management fees	1,120 58
April 12, 2012	Money management fees	1,220 89
June 24, 2012	Q2 Administration Fee	585 37
July 16, 2012	Money management fees	1,097.50
July 16, 2012	Money management fees	1,175 64
September 22, 2012	Q3 Administration Fee	568 28
October 12, 2012	Money management fees	859 76
October 12, 2012	Money management fees	1,214 44
December 6, 2012	Q4 Administration Fee	518 55
<b>Total (Part I, Line 16c, Column a)</b>		<b>\$13,006.96</b>

**Form 990-PF Part I, Line 23, Column a**

<u>Date</u>	<u>Description of Other expenses</u>	<u>Amount</u>
January 6, 2012	Postage	35 20
June 18, 2012	Miscellaneous expense	10 00
November 13, 2012	Miscellaneous expense	45 00
<b>Total (Part I, Line 23, Column a)</b>		<b>\$90.20</b>

**Form 990PF Part II, Line 10c, Columns b and c**

<u>Corporate Bonds</u>	<u>End of year Book Value</u>	<u>End of year FMV</u>
American Pegasus Auto Loan 6 000% 2/20/10	126,000 00	122,054 88
<b>Total (Form 990PF Part II, Line 10c, Columns b and c)</b>	<b>\$126,000.00</b>	<b>\$122,054.88</b>

**Form 990PF Part II, Line 13, Columns b and c**

<u>Other Investments</u>	<u>End of year Book Value</u>	<u>End of year FMV</u>
Dimensional Global 60/40 Port	381,145 25	418,065 82
Russell Short Duration Bond CL S	0 00	0 00
EqualTV Loan	50,000 00	50,000 00
Life Settlements	51,475.14	170,000 00
Q-Vest III 4 6% Q4007	60,000 00	0 00
Q-Vest III 9 1% Q4006	120,000 00	0 00
<b>Total (Form 990PF Part II, Line 13, Columns b and c)</b>	<b>\$662,620.39</b>	<b>\$638,065.82</b>

**Form 990-PF Part IV, Line 1**

<u>Description of asset sold</u>	<u>Date acquired</u>	<u>Date sold</u>	<u>Sales price</u>	<u>Cost basis</u>	<u>Gain or (loss)</u>
QVE Short Term Loan	8/20/08	4/17/12	1,876 51	140,000 00	(138,123 49)
Russell Short Duration Bond CL S	5/22/12	6/4/12	3,340 00	3,336 55	3 45
Russell Short Duration Bond CL S	5/22/12	7/19/12	1,000 00	992 83	7 17
Q-Vest II, LLC 3 8% Q2125	5/1/05	9/5/12	8,663 58	66,460 00	(57,796 42)
Q-Vest II, LLC 9 0% Q2048	11/1/03	9/5/12	20,384 89	135,519 00	(115,134 11)
Russell Short Duration Bond CL S	5/22/12	10/12/12	2,031 64	2,000 68	30 96
Dimensional Global 60/40 Port	10/8/10	11/2/12	24,982 00	22,916 55	2,065 45
Russell Short Duration Bond CL S	5/22/12	11/2/12	15,792 40	15,536.01	256 39
Russell Short Duration Bond CL S	9/12/12	11/2/12	29,601 86	29,451 68	150 18
Russell Short Duration Bond CL S	9/17/12	11/2/12	1,605 18	1,601 92	3 26

**Form 990-PF Part XV, Line 3a**

<u>Recipient</u>	<u>Status of recipient</u>	<u>Purpose of grant</u>	<u>Amount</u>
California Academy of Sciences	501(c)(3)	General	250 00
American Heart Association	501(c)(3)	General	1,000 00
Citizens United For Research in Epilepsy	501(c)(3)	General	1,000 00
City of Hope	501(c)(3)	General	300 00
Kuumbwa Jazz	501(c)(3)	General	200 00
Half the Sky Foundation	501(c)(3)	General	500 00
Diabetes Action Research and Education	501(c)(3)	General	500 00
World Wildlife Fund	501(c)(3)	General	1,000 00
Epilepsy Foundation	501(c)(3)	General	1,000 00
ALSAC-St Judes Research	501(c)(3)	General	1,000 00
Health Frontiers	501(c)(3)	General	1,000 00
American Kidney Foundation	501(c)(3)	General	750 00
Carnegie Institute for Science	501(c)(3)	General	350 00
Guitars not Guns	501(c)(3)	General	100 00
Penninsula Open pace Trust	501(c)(3)	General	500 00
American Youth Soccer Organization	501(c)(3)	General	1,000 00
Sierra Club Foundation	501(c)(3)	General	375 00
California State Parks	501(c)(3)	General	195 00
Shelter Network	501(c)(3)	General	750 00
Kick Start International	501(c)(3)	General	600 00
United Way Silicon Valley	501(c)(3)	General	300 00
Tony Larussas Animal Rescue	501(c)(3)	General	300 00
California Academy of Sciences	501(c)(3)	General	300 00
Habitat for Humanity	501(c)(3)	General	750.00
Second Harvest Food Bank	501(c)(3)	General	1,500 00
San Jose Rep Theatre	501(c)(3)	General	300 00
Humane Society of Sc Valley	501(c)(3)	General	750 00
African Wildlife Foundation	501(c)(3)	General	750 00
Kqed	501(c)(3)	General	300 00
National Trust for Historic	501(c)(3)	General	300.00
Mr. Hollands Opus Foundation	501(c)(3)	General	400 00
Raft	501(c)(3)	General	375 00
American Heart Assn	501(c)(3)	General	750 00
Pancreatic Cancer Action Net	501(c)(3)	General	500 00
Guide Dogs for the Blind	501(c)(3)	General	200 00
Adobe Services	501(c)(3)	General	1,000 00
Boys and Girls Club of Peninsula	501(c)(3)	General	1,000 00
Food Bank f Contra Costa	501(c)(3)	General	750 00
Hawaii Food Bank	501(c)(3)	General	750 00
Redwood Empire Food Bank	501(c)(3)	General	750 00

Cambodia Childrens Fund	501(c)(3)	General	400 00
Feed my Starving Children	501(c)(3)	General	400 00
Lifewater International	501(c)(3)	General	500 00
Water for People	501(c)(3)	General	500 00
Bill Wilson Center	501(c)(3)	General	300 00
Los Gatos Community Foundation	501(c)(3)	General	200 00
Monterey Bay Aquarium	501(c)(3)	General	300 00
Kuumbwa Jazz	501(c)(3)	General	150 00
Acterra	501(c)(3)	General	450 00
Yellowstone Association	501(c)(3)	General	375 00
American Lung Association CA	501(c)(3)	General	375 00
Make a Wish Foundation America	501(c)(3)	General	500 00
Make a Wish Foundation International	501(c)(3)	General	500 00
Ronald McDonald House Stanford	501(c)(3)	General	200 00
Easter Seals National Headquarters	501(c)(3)	General	300 00
San Francisco Food Bank	501(c)(3)	General	750 00
Habitat for Humanity	501(c)(3)	General	600 00
Accion	501(c)(3)	General	200 00
Guitars not Guns	501(c)(3)	General	200 00
Ucdavis Parents Fund	501(c)(3)	General	500 00
Colonial Williamsburg Foundation	501(c)(3)	General	150 00
Scripps Research Institute	501(c)(3)	General	200 00
Cure	501(c)(3)	General	1,000 00
Dream Foundation	501(c)(3)	General	200 00
American Red Cross	501(c)(3)	General	500 00
Books for Africa	501(c)(3)	General	400 00
The Fistula Foundation	501(c)(3)	General	300 00
Water Missions International	501(c)(3)	General	300 00
Friends without a Border	501(c)(3)	General	300 00
Big Cat Rescue	501(c)(3)	General	400 00
World Wildlife Fund	501(c)(3)	General	750 00
Childrens Discovery Museum	501(c)(3)	General	150 00
Earth Justice	501(c)(3)	General	375 00
Rainforest Alliance	501(c)(3)	General	1,200 00
Special Olympics Northern CA	501(c)(3)	General	150 00
Carnegie Institute for Science	501(c)(3)	General	250 00
Hawaii Community Foundation	501(c)(3)	General	200.00
UC Santa Cruz	501(c)(3)	General	500 00
Wildlife Conservation Network	501(c)(3)	General	400 00
Mind Research Institute	501(c)(3)	General	400 00
American Cancer Society	501(c)(3)	General	500 00
Homeward Bound of Marin	501(c)(3)	General	500 00
Half the Sky Foundation	501(c)(3)	General	400 00

Beyond Borders	501(c)(3)	General	300 00
East Meets West Foundation	501(c)(3)	General	300.00
American Kidney Foundation	501(c)(3)	General	500 00
Nepar Youth Foundation	501(c)(3)	General	200 00
Earth Island Institute	501(c)(3)	General	375 00
Health Frontiers	501(c)(3)	General	1,000 00
National Disaster Search Dog	501(c)(3)	General	375.00
German Shephard Rescue No CA	501(c)(3)	General	375 00
Lustgarten Foundation	501(c)(3)	General	400 00
City of Hope	501(c)(3)	General	200.00
The Tibet Fund	501(c)(3)	General	200 00
Peninsula Open Space Trust	501(c)(3)	General	375 00
Earth Share California	501(c)(3)	General	250 00
Diabetes Action Research and Education	501(c)(3)	General	500.00
Alsac St Judes Childrens	501(c)(3)	General	750 00
Puppies Behind Bars	501(c)(3)	General	375 00
Friends of the Earth	501(c)(3)	General	1,200 00
Diabetes Research and Wellness	501(c)(3)	General	400 00
Wildlife Center of Silicon Valley	501(c)(3)	General	375 00
Kiva	501(c)(3)	General	375 00
Family House	501(c)(3)	General	400 00
Epilepsy Foundation	501(c)(3)	General	1,000 00
<b>Total (Part XV, Line 3a)</b>			<b>\$51,845.00</b>

# Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print  File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. <b>Barr Charitable Foundation</b>	Employer identification number (EIN) or <input checked="" type="checkbox"/> <b>77-0457315</b>
	Number, street, and room or suite no. If a P O box, see instructions <b>5231 Broken Lane Court</b>	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code For a foreign address, see instructions <b>San Jose, California 95136</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ▶ **CTAC, Charitable Trust Administration Company**

Telephone No. ▶ **440-239-8900** FAX No. ▶ **440-239-8600**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15**, 20 **13**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶  calendar year 20 **12** or

▶  tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print  File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions <b>Barr Charitable Foundation</b>	Employer identification number (EIN) or <input checked="" type="checkbox"/> <b>77-0457315</b>
	Number, street, and room or suite no. If a P O box, see instructions <b>5231 Broken Lane Court</b>	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code For a foreign address, see instructions <b>San Jose, California 95136</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **CTAC, Charitable Trust Administration Company**  
Telephone No. **(440) 239-8900** FAX No. **(440) 239-8600**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **November 15**, 20 **13**.
- For calendar year \_\_\_\_\_, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.
- If the tax year entered in line 5 is for less than 12 months, check reason  Initial return  Final return  
 Change in accounting period
- State in detail why you need the extension  
**Additional time is needed to obtain pertinent information to complete the tax return.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>8a</b>	\$
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	<b>8b</b>	\$
<b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	<b>8c</b>	\$

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature *Shiranda A Sedon* Title **Administrator** Date **8/13/13**