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DLN: 93491204002133

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Treated as a Private Foundation **Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

**Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust

|                    |          | <u>'</u>   |  |       |  |   | Inspection                                      |
|--------------------|----------|--|--|-------|--|---|---|
| For                | cale     | endar year 2012, or tax year beginning 01-   | 01-2012 , and                            | d end | ding 12-31-  | 2012  |   |
|                    |          | undation<br>ON VALLEY BANK FOUNDATION  |  |       | A Employer id  | lentification numb                            | er  |
|                    | L SILIC  | ON VALLET BANK FOORDATION  |  |       | 77-0414630   |   |   |
| Num                | ber and  | d street (or P O box number if mail is not delivered to street address   | s) Room/suite                            |       | <b>B</b> Telephone ու  | ımber (see ınstructio                         | ns)   |
| 30                 | 03 TASI  | MAN DRIVE  |  |       | (408) 654-7330   | )   |   |
|                    |          | n, state, and ZIP code<br>RA, CA 95054   |  |       | <b>C</b> If exemption  | application is pendin                         | g, check here 🕨 🗍                               |
|                    |          |  |  |       |  |   |   |
| <b>G</b> C         | heck     |  | f a former public cha                    | rıty  | <b>D 1.</b> Foreign o  | rganızatıons, check h                         | ere 🕨 🔽   |
|                    |          | Final return A mended retu   | rn                                       |       |  | rganizations meeting                          |   |
|                    |          | Address change Name change  ype of organization  | - L - E                                  |       | cneck nei  | re and attach comput                          | ation   |
|                    |          | ype of organization — 17 Section 501 (c)(3) exempt prival<br>n 4947(a)(1) nonexempt charitable trust — Other taxa                            |  | n n   |  |   |   |
|                    |          | ket value of all assets at end  J Accounting method  |  |       |  | undation status was                           |   |
| of                 | year (   | from Part II, col. (c),  | _  |       |  | n 507(b)(1)(A), chec                          |   |
| line               | e 16)    | *\$ 1,583,030 (Part I, column (d) mus  | t be on cash basıs.)                     |       |  | ation is in a 60-mont<br>n 507(b)(1)(B), chec |   |
| Pa                 | rt I     | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see | (a) Revenue and<br>expenses per<br>books | (d)   | Net investment<br>income   | (c) Adjusted net income                       | (d) Disbursements<br>for charitable<br>purposes |
|                    |          | instructions))   |  |       |  |   | (cash basıs only)                               |
|                    | 1 2      | Contributions, gifts, grants, etc , received (attach schedule)  Check F  if the foundation is <b>not</b> required to attach Sch B            |  |       |  |   |   |
|                    | 3        | Interest on savings and temporary cash investments   | 12,465                                   |       | 12,465   |   |   |
|                    | 4        | Dividends and interest from securities   |  |       |  |   |   |
|                    | 5a       | Gross rents  |  |       |  |   |   |
|                    | ь        | Net rental income or (loss)  |  |       |  |   |   |
| Ф                  | 6a       | Net gain or (loss) from sale of assets not on line 10  |  |       |  |   |   |
| Revenue            | ь        | Gross sales price for all assets on line 6a  |  |       |  |   |   |
| θĶe                | 7        | Capital gain net income (from Part IV, line 2)   |  |       | 0  |   |   |
| ď                  | 8        | Net short-term capital gain  |  |       |  |   |   |
|                    | 9        | Income modifications   |  |       |  |   |   |
|                    | 10a      | Gross sales less returns and allowances  |  |       |  |   |   |
|                    | b        | Less Cost of goods sold  |  |       |  |   |   |
|                    | _ c      | Gross profit or (loss) (attach schedule)   |  |       |  |   |   |
|                    | 11       | Other income (attach schedule)   |  |       | 12,465   |   |   |
|                    | 12<br>13 | <b>Total.</b> Add lines 1 through 11   | 12,403                                   |       | 0  |   |   |
|                    | 14       | Other employee salaries and wages  |  |       |  |   | `   |
| φ                  | 15       | Pension plans, employee benefits   |  |       |  |   |   |
| Ð.                 | 16a      | Legal fees (attach schedule)   |  |       |  |   |   |
| Expenses           | Ь        | Accounting fees (attach schedule)  | 1,800                                    |       | 0  |   | (   |
|                    | c        | Other professional fees (attach schedule)  |  |       |  |   |   |
| ü 🗇                | 17       | Interest   |  |       |  |   |   |
| ξ                  | 18       | Taxes (attach schedule) (see instructions)   | <b>%</b> 155                             |       | 0  |   | (   |
| Ħ                  | 19       | Depreciation (attach schedule) and depletion   |  |       |  |   |   |
| 4                  | 20       | Occupancy  |  |       |  |   |   |
| and Administrative | 21       | Travel, conferences, and meetings  |  |       |  |   |   |
|                    | 22       | Printing and publications  |  |       |  |   |   |
| Operating          | 23       | Other expenses (attach schedule)   |  |       |  |   |   |
| មិន                | 24       | Total operating and administrative expenses.   | 1 055                                    |       | 0  |   | ,   |
| ô                  | 25       | Add lines 13 through 23  |  |       | 0  |   | 159,750   |
|                    | 25<br>26 | Total expenses and disbursements. Add lines 24 and 25  | 161,705                                  |       | 0  |   | 159,750   |
|                    | 27       | Subtract line 26 from line 12  | 201,700                                  |       | , and the second |   | 235,730   |
|                    | a        | Excess of revenue over expenses and disbursements  | -149,240                                 |       |  |   |   |
|                    | ь        | Net investment income (if negative, enter -0-)   |  |       | 12,465   |   |   |
|                    | c        | Adjusted net income (if negative, enter -0-)   |  |       |  |   |   |

| Pa            | rt II | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year           |                                  | T (-) F Mdt                      |
|---------------|-------|---|-----------------------------|----------------------------------|----------------------------------|
|               |       |   | (a) Book Value<br>1,038,119 | <b>(b)</b> Book Value<br>888,879 | (c) Fair Market Value<br>888,879 |
|               | 1     | Cash—non-interest-bearing   |                             |                                  | <u> </u>                         |
|               | 2     | Savings and temporary cash investments  | 694,151                     | 694,151                          | 694,151                          |
|               | 3     | Accounts receivable   |                             |                                  |                                  |
|               |       | Less allowance for doubtful accounts -  |                             |                                  |                                  |
|               | 4     | Pledges receivable 🟲  |                             |                                  |                                  |
|               |       | Less allowance for doubtful accounts 🟲  |                             |                                  |                                  |
|               | 5     | Grants receivable   |                             |                                  |                                  |
|               | 6     | Receivables due from officers, directors, trustees, and other   |                             |                                  |                                  |
|               |       | disqualified persons (attach schedule) (see page 15 of the  |                             |                                  |                                  |
|               |       | ınstructions)   |                             |                                  |                                  |
|               | 7     | Other notes and loans receivable (attach schedule) 🟲  |                             |                                  |                                  |
|               |       | Local Alleway of San developed a consumble Market   |                             |                                  |                                  |
| ا چ           | _     | Less allowance for doubtful accounts -  |                             |                                  |                                  |
| Ssets         |       | Inventories for sale or use   |                             |                                  |                                  |
| ٩             | 9     | Prepaid expenses and deferred charges   |                             |                                  |                                  |
|               |       | Investments—U S and state government obligations (attach schedule)  |                             |                                  |                                  |
|               | _     | Investments—corporate stock (attach schedule)   |                             |                                  |                                  |
|               | С     | Investments—corporate bonds (attach schedule)   |                             |                                  |                                  |
|               | 11    | Investments—land, buildings, and equipment basis ▶  |                             |                                  |                                  |
|               |       | Less accumulated depreciation (attach schedule)   |                             |                                  |                                  |
|               | 12    | Investments—mortgage loans  |                             |                                  |                                  |
|               | 13    | Investments—other (attach schedule)   |                             |                                  |                                  |
|               | 14    | Land, buildings, and equipment basis 🟲  |                             |                                  |                                  |
|               |       | Less accumulated depreciation (attach schedule) -   |                             |                                  |                                  |
|               | 15    | Other assets (describe 🟲)   |                             |                                  |                                  |
|               | 16    | <b>Total assets</b> (to be completed by all filers—see the  |                             |                                  |                                  |
|               |       | ınstructions Also, see page 1, item I)  | 1,732,270                   | 1,583,030                        | 1,583,030                        |
|               | 17    | Accounts payable and accrued expenses   |                             |                                  |                                  |
|               | 18    | Grants payable  |                             |                                  |                                  |
| å             | 19    | Deferred revenue  |                             |                                  |                                  |
| ┋╽            | 20    | Loans from officers, directors, trustees, and other disqualified persons  |                             |                                  |                                  |
| ᅙ             | 21    | Mortgages and other notes payable (attach schedule)   |                             |                                  |                                  |
| -             | 22    | Other liabilities (describe)  |                             |                                  |                                  |
|               | 22    | Tatal liabilities (add lines 17 through 22)   |                             | ſ                                |                                  |
| _             | 23    | Total liabilities (add lines 17 through 22)   | 9                           |                                  | <u>'</u>                         |
|               |       | and complete lines 24 through 26 and lines 30 and 31.   |                             |                                  |                                  |
| 8             | 24    | Unrestricted  | 1,732,270                   | 1,583,030                        |                                  |
| 힏             | 25    | Temporarily restricted  | 1,732,270                   | 1,505,050                        |                                  |
| 밁             | 26    | Permanently restricted  |                             |                                  | -                                |
| 쁴             | 20    | Foundations that do not follow SFAS 117, check here   |                             |                                  | -                                |
| Fund Balances |       | and complete lines 27 through 31.   |                             |                                  |                                  |
| 览             | 27    | Capital stock, trust principal, or current funds  |                             |                                  |                                  |
| 20.2          | 28    | Paid-in or capital surplus, or land, bldg, and equipment fund   |                             |                                  |                                  |
| Assets        | 29    | Retained earnings, accumulated income, endowment, or other funds  |                             |                                  |                                  |
| š             | 30    | Total net assets or fund balances (see page 17 of the   |                             |                                  | -                                |
| š             | 30    | Instructions)   | 1,732,270                   | 1,583,030                        |                                  |
| Ž             | 31    | Total liabilities and net assets/fund balances (see page 17 of  | 1,732,270                   | 1,303,030                        | 1                                |
|               | 31    | the instructions)   | 1,732,270                   | 1,583,030                        |                                  |
|               |       |   | 1,732,270                   | 1,303,030                        | 1                                |
| Pa            | rt II | Analysis of Changes in Net Assets or Fund Balances  |                             |                                  |                                  |
| 1             |       | Total net assets or fund balances at beginning of year—Part II, column  | (a), line 30 (must ag       | ree                              |                                  |
|               |       | with end-of-year figure reported on prior year's return)  |                             |                                  | 1,732,270                        |
| 2             |       | Enter amount from Part I, line 27a  |                             | 2                                | -149,240                         |
| 3             |       | Other increases not included in line 2 (itemize)  |                             | 3                                | 0                                |
| 4             |       | Add lines 1, 2, and 3   |                             | 4                                | 1,583,030                        |
| 5             |       | Decreases not included in line 2 (itemize) ▶  |                             | _ 5                              | 0                                |
| 6             |       | Total net assets or fund balances at end of year (line 4 minus line 5)—F  | art II, column (b), lır     | ne 30 <b>. 6</b>                 | 1,583,030                        |

| • •  | oe the kınd(s) of property sold (e g , re<br>ehouse, or common stock, 200 shs M  | •   | ( <b>b</b> ) How acquired P—Purchase D—Donation  | T(c)           | Date acquired<br>no , day, yr )                | (d) Date sold<br>(mo , day, yr )   |
|--|--|---|--|----------------|--|--|
| 1a   |  |   |  |                |  |  |
|  |  |   |  |                |  |  |
|  |  |   |  |                |  |  |
|  |  |   |  | Ц              |  |  |
| (e) Gross sales price  | (f) Depreciation allower (or allowable)  | 1 1-7   | t or other basis<br>pense of sale  |                |  | or (loss)<br>) mınus (g)   |
| <u>а</u>   | (or anowable)  | pius cx   | pense or sale  |                | (c) plus (i)                                   | , mmas (g)   |
| b  |  |   |  |                |  |  |
| С  |  |   |  |                |  |  |
| d  |  |   |  |                |  |  |
| e  |  |   |  |                |  |  |
| Complete only for asset  | s showing gain in column (h) and owne  | ed by the foundation  | n on 12/31/69  |                | (I) Gaıns (Col                                 | (h) gaın mınus   |
| (i) F M V as of 12/31/6  | 9 <b>(j)</b> Adjusted basis as of 12/31/69   |   | cess of col (ı)<br>col (j), ıf any   | C              |  | less than -0-) <b>o</b><br>om col (h))   |
| a  |  |   |  |                |  |  |
| b  |  |   |  | $\bot$         |  |  |
| c  |  |   |  | +              |  |  |
| d  |  |   |  | +              |  |  |
| e  |  |   |  |                |  |  |
| 2 Capital gain net inc   | come or (net capital loss)   | If gain, also enter<br>If (loss), enter -0-   |  | . 2            | :  |  |
| 3 Net short-term cap   | oital gain or (loss) as defined in sectio  | ns 1222(5) and (6   | )  |                |  |  |
| If gain, also enter i  | n Part I, line 8, column (c) (see instru   | ıctıons) If(loss), e  | nter -0-   | ) l            |  |  |
|  | ,  |   |  | il,            |  |  |
| in Part I, line 8  Part V Qualification or optional use by domestic  | Under Section 4940(e) for R  |   |  |                | ncome  |  |
| in Part I, line 8  Part V Qualification or optional use by domestic section 4940(d)(2) applies as the foundation liable for Yes," the foundation does  | c private foundations subject to the se<br>s, leave this part blank<br>the section 4942 tax on the distribute<br>not qualify under section 4940(e) Do  | Reduced Tax on ection 4940(a) tax able amount of any onot complete this   | on net investmen<br>year in the base p<br>part   | ent I          | ncome  | Γ Yes <b>Γ</b> Να  |
| in Part I, line 8  Part V Qualification or optional use by domestic section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does   | c private foundations subject to the se<br>s, leave this part blank<br>the section 4942 tax on the distribute  | Reduced Tax on ection 4940(a) tax able amount of any onot complete this   | on net investmen<br>year in the base p<br>part   | ent I          | ncome  | Γ Yes <b>Γ</b> Να  |
| in Part I, line 8  art V Qualification or optional use by domestic section 4940(d)(2) applies s the foundation liable for Yes," the foundation does 1 Enter the appropriate an (a) Base period years Calendar  | c private foundations subject to the se<br>s, leave this part blank<br>the section 4942 tax on the distribute<br>not qualify under section 4940(e) Do  | Reduced Tax on ection 4940(a) tax able amount of any onot complete this   | on net investmen<br>year in the base p<br>part<br>nstructions before   | ent I          | ncome  | n ratio  |
| in Part I, line 8  art V Qualification r optional use by domestic ection 4940(d)(2) applies s the foundation liable for Yes," the foundation does 1 Enter the appropriate an (a) Base period years Calendar ear (or tax year beginning in) 2011  | c private foundations subject to the sets, leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e) Do nount in each column for each year, set (b) Adjusted qualifying distributions   | Reduced Tax on ection 4940(a) tax able amount of any o not complete this ee page 18 of the ir   | year in the base part structions before ritable-use assets   | ent I          | ncome  me )  ng any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 16296  |
| In Part I, line 8  art V Qualification  r optional use by domestic ection 4940(d)(2) applies s the foundation liable for Yes," the foundation does  1 Enter the appropriate an  (a) Base period years Calendar ear (or tax year beginning in)  2011 2010   | c private foundations subject to the sets, leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e). Do nount in each column for each year, section 4940(e). Adjusted qualifying distributions  180,750 153,040  | Reduced Tax on ection 4940(a) tax able amount of any o not complete this ee page 18 of the ir   | year in the base part  structions before  ntable-use assets  1,109,116  991,296                              | ent I          | ncome  me )  ng any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 16296<br>0 15438                                       |
| in Part I, line 8  art V Qualification  r optional use by domestic section 4940(d)(2) applies s the foundation liable for Yes," the foundation does 1 Enter the appropriate an  (a) Base penod years Calendar year (or tax year beginning in) 2011 2010 2009   | c private foundations subject to the sets, leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e). Do nount in each column for each year, sets.  (b) Adjusted qualifying distributions  180,750 153,040 140,218  | Reduced Tax on ection 4940(a) tax able amount of any o not complete this ee page 18 of the ir   | year in the base part  structions before  ntable-use assets  1,109,116  991,296  1,124,600                   | ent I          | ncome  me )  ng any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 16296<br>0 15438<br>0 12468                            |
| In Part I, line 8  art V Qualification  r optional use by domestic  ection 4940(d)(2) applies  s the foundation liable for Yes," the foundation does  1 Enter the appropriate an  (a)  Base period years Calendar ear (or tax year beginning in)  2011  2010  2009  2008   | c private foundations subject to the sets, leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e). Do nount in each column for each year, sets.  (b) Adjusted qualifying distributions  180,750 153,040 140,218 134,691  | Reduced Tax on ection 4940(a) tax able amount of any o not complete this ee page 18 of the ir   | year in the base part  nstructions before  ntable-use assets  1,109,116  991,296  1,124,600  1,239,960       | ent I          | ncome  me )  ng any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 16296<br>0 15438<br>0 12468<br>0 10862                 |
| in Part I, line 8  art V Qualification  r optional use by domestic section 4940(d)(2) applies s the foundation liable for Yes," the foundation does 1 Enter the appropriate an  (a) Base penod years Calendar year (or tax year beginning in) 2011 2010 2009   | c private foundations subject to the sets, leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e). Do nount in each column for each year, sets.  (b) Adjusted qualifying distributions  180,750 153,040 140,218  | Reduced Tax on ection 4940(a) tax able amount of any o not complete this ee page 18 of the ir   | year in the base part  structions before  ntable-use assets  1,109,116  991,296  1,124,600                   | ent I          | ncome  me )  ng any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 16296<br>0 15438<br>0 12468<br>0 10862                 |
| art V Qualification or optional use by domestic section 4940(d)(2) applies s the foundation liable for Yes," the foundation does 1 Enter the appropriate an  (a) Base period years Calendar year (or tax year beginning in)  2011  2010  2009  2008  2007  | c private foundations subject to the sets, leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e). Do nount in each column for each year, sets.  (b) Adjusted qualifying distributions  180,750 153,040 140,218 134,691 101,900  | Reduced Tax on ection 4940(a) tax able amount of any onot complete this ee page 18 of the in Net value of nonchair  | year in the base part  nstructions before  ntable-use assets  1,109,116  991,296  1,124,600  1,239,960       | ent I          | ncome  me )  ng any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 16296<br>0 15438<br>0 12468<br>0 10862<br>0 07687      |
| art V Qualification or optional use by domestic section 4940(d)(2) applies s the foundation liable for Yes," the foundation does  1 Enter the appropriate an  (a) Base period years Calendar rear (or tax year beginning in)  2011  2010  2009  2008  2007   | c private foundations subject to the set is, leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e). Do nount in each column for each year, set (b)  Adjusted qualifying distributions  180,750 153,040 140,218 134,691 101,900  | able amount of any o not complete this ee page 18 of the in Net value of nonchar  | year in the base part instructions before ritable-use assets 1,109,116 991,296 1,124,600 1,239,960 1,325,558 | ent I          | ncome  me )  ng any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 16296<br>0 15438<br>0 12468<br>0 10862<br>0 07687      |
| In Part I, line 8  art V Qualification r optional use by domestic ection 4940(d)(2) applies s the foundation liable for Yes," the foundation does  1 Enter the appropriate an (a) Base period years Calendar ear (or tax year beginning in) 2011 2010 2009 2008 2007  2 Total of line 1, colu 3 Average distribution   | c private foundations subject to the sets, leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e). Do nount in each column for each year, sets.  (b) Adjusted qualifying distributions  180,750 153,040 140,218 134,691 101,900  | able amount of any o not complete this ee page 18 of the in Net value of nonchard   | year in the base part instructions before ritable-use assets 1,109,116 991,296 1,124,600 1,239,960 1,325,558 | ent I          | ncome  me )  ng any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 16296<br>0 15438<br>0 12468<br>0 10862<br>0 07687      |
| In Part I, line 8  art V Qualification r optional use by domestic ection 4940(d)(2) applies s the foundation liable for Yes," the foundation does  1 Enter the appropriate an (a) Base period years Calendar ear (or tax year beginning in) 2011 2010 2009 2008 2007  2 Total of line 1, colu 3 A verage distributio the number of years   | c private foundations subject to the set of the section 4942 tax on the distribute not qualify under section 4940(e). Do nount in each column for each year, set of the set of t | able amount of any o not complete this ee page 18 of the in Net value of nonchard value of nonchard value the total on line if less than 5 year                     | year in the base part  nstructions before  1,109,116  991,296  1,124,600  1,239,960  1,325,558               | ent I          | ncome  me )  ng any entries  (d)  Distribution | 0 1255   |
| art V Qualification or optional use by domestic section 4940(d)(2) applies s the foundation liable for Yes," the foundation does 1 Enter the appropriate an  (a) Base period years Calendar Year (or tax year beginning in)  2011 2010 2009 2008 2007  2 Total of line 1, colu 3 Average distribution the number of years  | c private foundations subject to the set of  | able amount of any o not complete this ee page 18 of the in Net value of nonchard value of nonchard value the total on line if less than 5 year                     | year in the base part  nstructions before  1,109,116  991,296  1,124,600  1,239,960  1,325,558               | makır          | ncome  me )  ng any entries  (d)  Distribution | 0 16296<br>0 15438<br>0 12468<br>0 10862<br>0 07687<br>0 6275<br>0 1255            |
| art V Qualification or optional use by domestic section 4940(d)(2) applies s the foundation liable for Yes," the foundation does  1 Enter the appropriate an  (a) Base period years Calendar year (or tax year beginning in)  2011 2010 2009 2008 2007  2 Total of line 1, colu 3 Average distribution the number of years 4 Enter the net value 5 Multiply line 4 by line   | c private foundations subject to the set is, leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e). Do nount in each column for each year, set (b)  Adjusted qualifying distributions  180,750 153,040 140,218 134,691 101,900  Jumn (d)  | able amount of any o not complete this ee page 18 of the in Net value of nonchard value of nonchard vide the total on line if less than 5 years from Part X, line 5 | year in the base part  nstructions before  1,109,116  991,296  1,124,600  1,239,960  1,325,558               | makır  2 3     | ncome  me )  ng any entries  (d)  Distribution | 0 16296<br>0 15438<br>0 12468<br>0 10862<br>0 07687<br>0 6275<br>0 1255<br>1,637,1 |
| In Part I, line 8  Part V Qualification or optional use by domestic section 4940 (d)(2) applies s the foundation liable for Yes," the foundation does  1 Enter the appropriate an (a) Base penod years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007  2 Total of line 1, colu 3 Average distribution the number of years 4 Enter the net value 5 Multiply line 4 by line 6 Enter 1% of net involved. | c private foundations subject to the set is, leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e). Do nount in each column for each year, set (b)  Adjusted qualifying distributions  180,750 153,040 140,218 134,691 101,900  Imm (d)   | able amount of any o not complete this ee page 18 of the in Net value of nonchard value of nonchard vide the total on line if less than 5 years from Part X, line 5 | year in the base part  nstructions before  1,109,116  991,296  1,124,600  1,239,960  1,325,558               | makır  2  3  4 | ncome  me )  ng any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 16296<br>0 15438<br>0 12468<br>0 10862                 |

|            | 990-PF (2012)  |         |     | age <b>4</b> |
|------------|--|---------|-----|--------------|
| Pai        | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins                           | tructio | ns) |              |
| <b>1</b> a | Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1                               |         |     |              |
|            | Date of ruling or determination letter (attach copy of letter if necessary–see   |         |     |              |
| ь          | instructions)  Domestic foundations that meet the section 4940(e) requirements in Part V, check                                    |         |     | 249          |
| _          | here F and enter 1% of Part I, line 27b  |         |     |              |
| c          | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)              |         |     |              |
| 2          | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                           |         |     | 0            |
| 3          | Add lines 1 and 2  |         |     | 249          |
| 4          | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                         |         |     | 0            |
| 5          | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0  |         |     | 249          |
| 6          | C redits/P ayments   |         |     |              |
| а          | 2012 estimated tax payments and 2011 overpayment credited to 2012   6a 899   |         |     |              |
| b          | Exempt foreign organizations—tax withheld at source 6b   |         |     |              |
| С          | Tax paid with application for extension of time to file (Form 8868)  6c  |         |     |              |
| d          | Backup withholding erroneously withheld 6d   |         |     |              |
| 7          | Total credits and payments Add lines 6a through 6d   |         |     | 899          |
| 8          | Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.                                   |         |     |              |
| 9          | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  |         |     |              |
| 10         | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10                                     |         |     | 650          |
| 11         | Enter the amount of line 10 to be Credited to 2013 estimated tax • 650 Refunded • 11   |         |     | 0            |
| Pai        | t VII-A Statements Regarding Activities  |         |     |              |
| 1a         | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did                      |         | Yes | No           |
|            | ıt partıcıpate or ıntervene ın any political campaign?   | . 1a    |     | No           |
| b          | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of                |         |     |              |
|            | the instructions for definition)?  | . 1b    |     | No           |
|            | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials                    |         |     |              |
|            | published or distributed by the foundation in connection with the activities.  |         |     |              |
| C          | Did the foundation file Form 1120-POL for this year?   | 1c      |     | No           |
| d          | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year                                  |         |     |              |
|            | (1) On the foundation $\blacktriangleright$ \$ 0 (2) On foundation managers $\blacktriangleright$ \$ 0                             |         |     |              |
| е          | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed                      |         |     |              |
|            | on foundation managers 🕨 \$0   |         |     |              |
| 2          | Has the foundation engaged in any activities that have not previously been reported to the IRS?                                    | . 2     |     | No           |
|            | If "Yes," attach a detailed description of the activities.   |         |     |              |
| 3          | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles                     |         |     |              |
|            | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                        | . 3     |     | No           |
| 4a         | Did the foundation have unrelated business gross income of \$1,000 or more during the year?  | 4a      |     | No           |
| b          | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?  | 4b      |     |              |
| 5          | Was there a liquidation, termination, dissolution, or substantial contraction during the year?                                     | . 5     |     | No           |
|            | If "Yes," attach the statement required by General Instruction T.  |         |     |              |
| 6          | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either                                   |         |     |              |
|            | By language in the governing instrument, or  |         |     |              |
|            | By state legislation that effectively amends the governing instrument so that no mandatory directions                              |         |     |              |
|            | that conflict with the state law remain in the governing instrument?   | . 6     |     | No           |
| 7          | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV   | 7       | Yes |              |
| 8a         | Enter the states to which the foundation reports or with which it is registered (see instructions)                                 |         |     |              |
|            | ► CA   |         |     |              |
| b          | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney                               |         |     |              |
| _          | General (or designate) of each state as required by General Instruction G? If "No," attach explanation.                            | 8b      | Yes | <u> </u>     |
| 9          | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)                       |         |     |              |
|            | or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)?                        |         |     | <b> </b>     |
|            | If "Yes," complete Part XIV  | . 9     |     | No           |
| 10         | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10      |     | No           |

| 11  | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the  |          |      |     |
|-----|--|----------|------|-----|
|     | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)  | 11       |      | No  |
| 12  | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had  |          |      |     |
|     | advisory privileges? If "Yes," attach statement (see instructions)   | 12       |      | No  |
| 13  | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  | 13       | Yes  |     |
|     | Website address ►N/A   |          |      |     |
| 14  | The books are in care of MALICIA KOHT-PHIPPS  Telephone no Machine 1 Telephone no Machine 2 | 1654-    | 7284 |     |
|     | Located at \$\infty\$3003 TASMAN DRIVE SANTA CLARA CA ZIP+4 \$\infty\$95054  | , 0 3 4  | 7204 |     |
|     |  |          |      |     |
| 15  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here  |          | !    | -   |
|     | and enter the amount of tax-exempt interest received or accrued during the year  |          |      |     |
| 16  | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over   |          |      |     |
|     | a bank, securities, or other financial account in a foreign country?   | 16       |      | No  |
|     | See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign  |          |      |     |
|     | country 🕨  |          |      |     |
| Pai | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required  |          |      |     |
|     | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  |          | Yes  | No  |
| 1a  | During the year did the foundation (either directly or indirectly)   |          |      |     |
|     | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   |          |      |     |
|     | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  |          |      |     |
|     | a disqualified person?   |          |      |     |
|     | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes Vo   |          |      |     |
|     | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No  |          |      |     |
|     | (5) Transfer any income or assets to a disqualified person (or make any of either available  |          |      |     |
|     | for the benefit or use of a disqualified person)?  |          |      |     |
|     | (6) A gree to pay money or property to a government official? (Exception. Check "No"   |          |      |     |
|     | if the foundation agreed to make a grant to or to employ the official for a period   |          |      |     |
| L   | after termination of government service, if terminating within 90 days )   |          |      |     |
| b   | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations  | 1b       |      |     |
|     | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?   | 10       |      |     |
| _   | Organizations relying on a current notice regarding disaster assistance check here   |          |      |     |
| C   | that were not corrected before the first day of the tax year beginning in 2012?  | 1c       |      | No  |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private  | <u> </u> |      | 140 |
| 2   | operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |          |      |     |
| а   | At the end of tax year 2012, did the foundation have any undistributed income (lines 6d  |          |      |     |
| _   | and 6e, Part XIII) for tax year(s) beginning before 2012?  |          |      |     |
|     | If "Yes," list the years ► 20, 20, 20  |          |      |     |
| ь   | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)  |          |      |     |
|     | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  |          |      |     |
|     | to <b>all</b> years listed, answer "No" and attach statement—see instructions )  | 2b       |      |     |
| c   | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here   |          |      |     |
|     | ▶ 20, 20, 20   |          |      |     |
| За  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at   |          |      |     |
|     | any time during the year?  |          |      |     |
| b   | If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation   |          |      |     |
|     | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved  |          |      |     |
|     | by the Commissioner under section $4943(c)(7)$ ) to dispose of holdings acquired by gift or bequest, or (3)  |          |      |     |
|     | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine   |          |      |     |
|     | If the foundation had excess business holdings in 2012.).  | 3b       |      |     |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 4a       |      | No  |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its   |          |      |     |
|     | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?   | 4b       |      | No  |

| 5a         | During the year did the foundation                        | pay or incurany amoun     | it to  |                       | _       | •                                       |                 |        |                    |      |
|------------|---|---------------------------|--------|-----------------------|---------|---|-----------------|--------|--------------------|------|
|            | (1) Carry on propaganda, or otherv                        | vise attempt to influenc  | e leg  | ıslatıon (section 49  | 45(e    | )) <sup>?</sup>                         | No              |        |                    |      |
|            | (2) Influence the outcome of any s                        | pecific public election ( | see (  | section 4955), or to  | carı    | ry                                      |                 |        |                    |      |
|            | on, directly or indirectly, any ve                        |                           | -      |                       |         | ·                                       | No              |        |                    |      |
|            | (3) Provide a grant to an individua                       | <del>-</del>              |        |                       |         | ☐ Yes ☐                                 | No              |        |                    |      |
|            | (4) Provide a grant to an organizat                       |                           |        |                       | scrib   |   |                 |        |                    |      |
|            | in section 509(a)(1), (2), or (3                          |                           | •      | · -                   |         |   | - No            |        |                    |      |
|            | (5) Provide for any purpose other t                       |                           |        |                       |         | , |                 |        |                    |      |
|            | educational purposes, or for the                          |                           |        |                       |         |   | - No            |        |                    |      |
| b          | If any answer is "Yes" to 5a(1)-(5                        |                           |        |                       |         |   |                 |        |                    |      |
|            | Regulations section 53 4945 or in                         |                           |        |                       |         |   |                 | 5b     |                    |      |
|            | Organizations relying on a current                        | _                         | _      |                       |         | · _                                     | _ ⊢             |        | -+                 |      |
| _          | If the answer is "Yes" to question 5                      |                           |        |                       |         | ,                                       |                 |        |                    |      |
|            | tax because it maintained expendi                         |                           |        | •                     |         | Γ <b>v</b> es Γ                         | - <sub>No</sub> |        |                    |      |
|            | If "Yes," attach the statement requir                     |                           |        |                       | •       |   | ""              |        |                    |      |
| 6a         | Did the foundation, during the year                       |                           |        |                       | pror    | nume on                                 |                 |        |                    |      |
| oa         | a personal benefit contract?                              |                           |        |                       |         |   | - No            |        |                    |      |
| h          | Did the foundation, during the year                       |                           |        |                       |         | , ,                                     |                 | 6b     |                    | No   |
| U          |   | , pay premiums, unecu     | y Oi i | nunectry, on a perso  | Jilai i | benefit contract                        | •               | OD     | -+                 | 140  |
| <b>7</b> _ | If "Yes" to 6b, file Form 8870.                           | a tha faundation a naut   |        |                       |         | ransaction? <b>TYes F</b>               | - Na            |        |                    |      |
|            | At any time during the tax year, wa                       |                           |        |                       |         |   |                 | 76     |                    |      |
|            | If yes, did the foundation receive a                      |                           |        |                       |         |   |                 | 7b     |                    |      |
| Pa         | Information About and Contractors                         | Officers, Directors       | 5, 11  | rustees, rounda       | ıuoı    | i Managers, nigniy                      | Palu            | Emp    | loyee              | 5,   |
| 1          | List all officers, directors, trustees,                   | foundation managers a     | and t  | heir compensation (   | see i   | nstructions).                           |                 |        |                    |      |
|            |   | (b) Title, and average    |        | c) Compensation       |         | (d) Contributions to                    | (a) E           | , nonc | e accou            | unt. |
|            | (a) Name and address                                      | hours per week            | (1     | If not paid, enter    |         | mployee benefit plans                   |                 |        | wances             |      |
|            |   | devoted to position       | -      | -0-)                  | and     | deferred compensation                   |                 |        |                    |      |
| ee         | Addıtıonal Data Table                                     |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
| 2          | Compensation of five highest-paid                         | employees (other than     | thos   | e included on line 1– | -see    | instructions). If none, er              | ter "N          | ONE."  |                    |      |
| , ,        |   | (b) Title, and aver       | age    |                       |         | (d) Contributions to                    |                 |        |                    |      |
| (a)        | Name and address of each employed paid more than \$50,000 | hours per week            | (      | (c) Compensation      | n       | employee benefit<br>plans and deferred  |                 | -      | e accou<br>owances | -    |
|            | p a. a  | devoted to positi         | on     |                       |         | compensation                            | • • •           |        |                    |      |
| 10 L       | IE  |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            |   |                           |        |                       |         |   |                 |        |                    |      |
|            | I number of other employees hald ov                       |                           |        |                       |         | <u> </u>                                |                 |        |                    |      |
| OT 2       | or contribet of other employees hald over                 |                           |        |                       |         |   |                 |        |                    | ()   |

| Part VIII  Information About Officers, Directors, True and Contractors (continued)   | stees, Foundation Managers, Highly            | Paid Employees,  |
|--|---|------------------|
| 3 Five highest-paid independent contractors for professional service   | es (see instructions). If none, enter "NONE". |                  |
| (a) Name and address of each person paid more than \$50,000  | <b>(b)</b> Type of service                    | (c) Compensation |
| NONE   |   |                  |
|  |   |                  |
|  |   |                  |
|  |   |                  |
|  |   |                  |
|  |   |                  |
|  |   |                  |
|  |   |                  |
|  |   |                  |
|  |   |                  |
|  |   |                  |
| <b>Total</b> number of others receiving over \$50,000 for professional service   | es  | 0                |
|  |   |                  |
| Part IX-A Summary of Direct Charitable Activities  |   |                  |
| List the foundation's four largest direct chantable activities during the tax year. Include organizations and other beneficiaries served, conferences convened, research papers is |   | Expenses         |
| 1  |   |                  |
|  |   | 1                |
|  |   | 1                |
| 2  |   |                  |
|  |   | -                |
|  |   | -                |
|  |   |                  |
| 3  |   |                  |
|  |   |                  |
|  |   |                  |
| 4  |   |                  |
|  |   | ]                |
|  |   | 1                |
| Part IX-B Summary of Program-Related Investment  | s (see instructions)                          |                  |
| Describe the two largest program-related investments made by the foundation dur  |   | Amount           |
| 1  |   |                  |
|  |   |                  |
|  |   | 1                |
|  |   |                  |
| 2  |   | -                |
|  |   |                  |
|  |   |                  |
| All other program-related investments See page 24 of the instruct  | ons   |                  |
| 3  |   |                  |
|  |   |                  |
|  |   |                  |
| Total. Add lines 1 through 3   |   | 0                |

| Pa  | <b>rt X Minimum Investment Return</b> (All domestic foundations must complete this part. Fo see instructions.) | reign      | foundations,    |
|-----|--|------------|-----------------|
| 1   | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,              |            |                 |
|     | purposes   |            |                 |
| а   | Average monthly fair market value of securities  | 1a         | 694,151         |
| b   | Average of monthly cash balances   | 1b         | 967,964         |
| c   | Fair market value of all other assets (see instructions)   | <b>1</b> c | 0               |
| d   | <b>Total</b> (add lines 1a, b, and c)  | 1d         | 1,662,115       |
| е   | Reduction claimed for blockage or other factors reported on lines 1a and                                       |            |                 |
|     | 1c (attach detailed explanation)   |            |                 |
| 2   | Acquisition indebtedness applicable to line 1 assets   | 2          | 0               |
| 3   | Subtract line 2 from line 1d   | 3          | 1,662,115       |
| 4   | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see                     |            |                 |
|     | ınstructions)  | 4          | 24,932          |
| 5   | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4            | 5          | 1,637,183       |
| 6   | Minimum investment return. Enter 5% of line 5  | 6          | 81,859          |
| Pai | <b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operations               | atıng      | foundations and |
|     | certain foreign organizations check here 🕨 I and do not complete this part.)                                   |            | T               |
| 1   | Minimum investment return from Part X, line 6  | 1          | 81,859          |
| 2a  | Tax on investment income for 2012 from Part VI, line 5   | -          |                 |
| b   | Income tax for 2012 (This does not include the tax from Part VI ) 2b   | }          |                 |
| С   | Add lines 2a and 2b  | 2c         | 249             |
| 3   | Distributable amount before adjustments Subtract line 2c from line 1   | 3          | 81,610          |
| 4   | Recoveries of amounts treated as qualifying distributions  | 4          | 0               |
| 5   | Add lines 3 and 4  | 5          | 81,610          |
| 6   | Deduction from distributable amount (see instructions)   | 6          | 0               |
| 7   | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,                      |            |                 |
|     | line 1   | 7          | 81,610          |
| Par | Qualifying Distributions (see instructions)  |            |                 |
| 1   | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes                      |            |                 |
| а   | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26                                    | 1a         | 159,750         |
| b   | Program-related investments—total from Part IX-B   | 1b         | O               |
| 2   | A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,              |            |                 |
|     | purposes   | 2          |                 |
| 3   | A mounts set aside for specific charitable projects that satisfy the   |            |                 |
| а   | Suitability test (prior IRS approval required)   | За         |                 |
| b   | Cash distribution test (attach the required schedule)  | 3b         |                 |
| 4   | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4      | 4          | 159,750         |
| 5   | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment                   |            |                 |
|     | income Enter 1% of Part I, line 27b (see instructions)   | 5          | 0               |
| 6   | Adjusted qualifying distributions. Subtract line 5 from line 4   | 6          | 159 750         |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

| For | m 990-PF (2012)  |                  |                     |          | Page <b>9</b> |
|-----|--|------------------|---------------------|----------|---------------|
| Р   | art XIII Undistributed Income (see instru  | ictions)         |                     |          |               |
|     |  | (a)              | (b)                 | (c)      | (d)           |
|     | Distributable amount for 2012 from Dart VI line 7                                  | Corpus           | Years prior to 2011 | 2011     | 2012          |
| _   | Distributable amount for 2012 from Part XI, line 7                                 |                  |                     |          | 01,010        |
| 2   | Undistributed income, if any, as of the end of 2012                                |                  |                     | 0        |               |
| a   | , , , , , , , , , , , , , , , , , , ,  |                  | 0                   | <u> </u> |               |
| b   | · · · · · · · · · · · · · · · · · · ·  |                  | ٩                   |          |               |
| 3   | Excess distributions carryover, if any, to 2012                                    |                  |                     |          |               |
| a   |  |                  |                     |          |               |
| b   |  |                  |                     |          |               |
| c   | 110111 20001   |                  |                     |          |               |
| a   |  |                  |                     |          |               |
|     | 710111 20111   | 709,061          |                     |          |               |
|     | Total of lines 3a through e  | 709,001          |                     |          |               |
| 4   | Qualifying distributions for 2012 from Part  |                  |                     |          |               |
|     | XII, line 4  \$ 159,750  |                  |                     | 0        |               |
|     | Applied to 2011, but not more than line 2a   |                  |                     | 0        |               |
| b   | Applied to undistributed income of prior years                                     |                  | 0                   |          |               |
| _   | (Election required—see instructions)   |                  | -                   |          |               |
| C   | Treated as distributions out of corpus (Election required—see instructions)        | <b>5</b> 159,750 |                     |          |               |
| d   | Applied to 2012 distributable amount   |                  |                     |          | 0             |
|     | Remaining amount distributed out of corpus   | 0                |                     |          | <u> </u>      |
|     | - · · · · · · · · · · · · · · · · · · ·  | 81,610           |                     |          | 81,610        |
| 3   | Excess distributions carryover applied to 2012                                     | 01,010           |                     |          | 01,010        |
|     | (If an amount appears in column (d), the same amount must be shown in column (a).) |                  |                     |          |               |
| 6   | Enter the net total of each column as  |                  |                     |          |               |
| Ŭ   | indicated below:   |                  |                     |          |               |
| а   | Corpus Add lines 3f, 4c, and 4e Subtract line 5                                    | 787,201          |                     |          |               |
|     | Prior years' undistributed income Subtract   |                  |                     |          |               |
| _   | line 4b from line 2b   |                  | 0                   |          |               |
| c   | Enter the amount of prior years' undistributed                                     |                  |                     |          |               |
|     | income for which a notice of deficiency has  |                  |                     |          |               |
|     | been issued, or on which the section 4942(a)                                       |                  | 0                   |          |               |
| _   | tax has been previously assessed   |                  | 9                   |          |               |
| d   | Subtract line 6c from line 6b Taxable amount                                       |                  | o                   |          |               |
| _   | —see instructions  |                  |                     |          |               |
| ٠   | 4a from line 2a Taxable amount—see   |                  |                     |          |               |
|     | instructions   |                  |                     | 0        |               |
| f   | Undistributed income for 2012 Subtract   |                  |                     |          |               |
|     | lines 4d and 5 from line 1 This amount must  |                  |                     |          |               |
|     | be distributed in 2013   |                  |                     |          | 0             |
| 7   | Amounts treated as distributions out of  |                  |                     |          |               |
|     | corpus to satisfy requirements imposed by  |                  |                     |          |               |
|     | section 170(b)(1)(F) or 4942(g)(3) (see instructions)                              | 0                |                     |          |               |
| Q   | Excess distributions carryover from 2007 not                                       |                  |                     |          |               |
| Ü   | applied on line 5 or line 7 (see instructions)                                     | 18,411           |                     |          |               |
| 9   | Excess distributions carryover to 2013.  |                  |                     |          |               |
| _   | Subtract lines 7 and 8 from line 6a  | 768,790          |                     |          |               |
| 10  | Analysis of line 9   |                  |                     |          |               |
|     | Excess from 2008 135,000   |                  |                     |          |               |
| b   | Excess from 2009 140,250   |                  |                     |          |               |
| C   | Excess from 2010   |                  |                     |          |               |
| d   | Excess from 2011 180,750   |                  |                     |          |               |
| е   | Excess from 2012 159,750   |                  |                     |          |               |

|          | m 990-PF (2012)   |                      |                      |                        |                         | Page <b>10</b>         |
|----------|---|----------------------|----------------------|------------------------|-------------------------|------------------------|
|          | art XIV Private Operating Four  |                      |                      |                        | on 9)                   |                        |
| 1a       | If the foundation has received a ruling or d foundation, and the ruling is effective for 20 |                      |                      |                        |                         |                        |
| b        | Check box to indicate whether the organiza  | ation is a private o | perating foundation  | n described in secti   | on <b>Г</b> 4942(j)(3)  | or <b>—</b> 4942(j)(5) |
| 2a       | Enter the lesser of the adjusted net  | Tax year             |                      | Prior 3 years          |                         | (a) Total              |
|          | income from Part I or the minimum   | (a) 2012             | <b>(b)</b> 2011      | (c) 2010               | (d) 2009                | (e) Total              |
|          | investment return from Part X for each  | (-,                  | (-,                  | (-)                    | (=, = = = =             |                        |
| <b>L</b> | year listed   |                      |                      |                        |                         |                        |
|          | Oualifying distributions from Part XII.   |                      |                      |                        |                         |                        |
|          | line 4 for each year listed   |                      |                      |                        |                         |                        |
| d        | Amounts included in line 2c not used directly for active conduct of exempt activities       |                      |                      |                        |                         |                        |
| е        | Q ualifying distributions made directly   |                      |                      |                        |                         |                        |
|          | for active conduct of exempt activities   |                      |                      |                        |                         |                        |
|          | Subtract line 2d from line 2c   |                      |                      |                        |                         |                        |
| 3        | Complete 3a, b, or c for the  |                      |                      |                        |                         |                        |
| _        | alternative test relied upon "Assets" alternative test—enter                                |                      |                      |                        |                         |                        |
| а        | (1) Value of all assets   |                      |                      |                        |                         |                        |
|          | (2) Value of assets qualifying  |                      |                      |                        |                         |                        |
|          | under section 4942(1)(3)(B)(1)  |                      |                      |                        |                         |                        |
| b        | "Endowment" alternative test— enter 2/3   |                      |                      |                        |                         |                        |
|          | of minimum investment return shown in   |                      |                      |                        |                         |                        |
|          | Part X, line 6 for each year listed   |                      |                      |                        |                         |                        |
| C        | "Support" alternative test—enter  |                      |                      |                        |                         |                        |
|          | (1) Total support other than gross  |                      |                      |                        |                         |                        |
|          | investment income (interest,<br>dividends, rents, payments                                  |                      |                      |                        |                         |                        |
|          | on securities loans (section  |                      |                      |                        |                         |                        |
|          | 512(a)(5)), or royalties)   |                      |                      |                        |                         |                        |
|          | (2) Support from general public   |                      |                      |                        |                         |                        |
|          | and 5 or more exempt  |                      |                      |                        |                         |                        |
|          | organizations as provided in section 4942(j)(3)(B)(iii)                                     |                      |                      |                        |                         |                        |
|          | (3) Largest amount of support   |                      |                      |                        |                         |                        |
|          | from an exempt organization   |                      |                      |                        |                         |                        |
|          | (4) Gross investment income   |                      |                      |                        |                         |                        |
| Pa       | rt XV Supplementary Information   | n (Complete t        | his part only it     | f the organizati       | on had \$5,000          | or more in             |
|          | assets at any time during   | thè year—see         | instructions.)       |                        |                         |                        |
| 1        | Information Regarding Foundation Manage   |                      |                      |                        |                         |                        |
| а        | List any managers of the foundation who ha  |                      |                      |                        |                         | ndation                |
|          | before the close of any tax year (but only if   | they have contrib    | outed more than \$5  | (See Section           | 1507(0)(2))             |                        |
|          |   |                      |                      |                        |                         |                        |
|          | List any managers of the foundation who ov  | vn 10% or more of    | the stock of a cor   | poration (or an equa   | ılly large portion of t | he                     |
| _        | ownership of a partnership or other entity)   |                      |                      |                        | ,ge per                 |                        |
|          |   |                      |                      |                        |                         |                        |
|          |   |                      |                      |                        |                         |                        |
| 2        | Information Regarding Contribution, Grant   | , Gift, Loan, Schol  | arship, etc., Progra | ims:                   |                         |                        |
|          | Check here F if the foundation only make  | ces contributions t  | o preselected chai   | ritable organization:  | s and does not acce     | pt                     |
|          | unsolicited requests for funds If the found   | atıon makes gıfts,   |                      |                        |                         |                        |
|          | other conditions, complete items 2a, b, c,  | and d                |                      |                        |                         |                        |
|          |   |                      |                      |                        |                         |                        |
| а        | The name, address, and telephone number   | or e-mail of the p   | erson to whom app    | olications should be   | addressed               |                        |
|          | SILICON VALLEY BANK FOUNDAITON  | ·                    |                      |                        |                         |                        |
|          | 3003 TASMAN DRIVE   |                      |                      |                        |                         |                        |
|          | SANTA CLARA, CA 95054   |                      |                      |                        |                         |                        |
|          | (405) 987-9147  |                      |                      |                        |                         |                        |
| b        | The form in which applications should be s  | ubmitted and info    | mation and materi    | als they should incl   | ude                     |                        |
|          | TO OBTAIN AN APPLICATION EMAIL T  | HE DIRECTOR O        | F CRA AT CRAAC       | TIVITIES@SVB C         | D M                     |                        |
| C        | Any submission deadlines  |                      |                      |                        |                         |                        |
|          | N/A   |                      |                      |                        |                         |                        |
|          | Any restrictions or limitations on awards,  | such as by deodra    | phical areas chari   | itable fields, kinds o | finstitutions or oth    | ner                    |
| u        | factors   | , as b, geogra       | p.mear areas, chart  | , Killas (             |                         | . = .                  |
|          | EXCLUSIONS SVBF WILL NOT CONSID   | ER GRANTS FOR        | THE FOLLOWING        | - ORGANIZATIO          | NS WITHOUT IRC          | SECTION 501(C)         |
|          | (3) PUBLIC CHARITY STATUS - MEMOR   | IAL CAMPAIGNS        | - FUNDRAISING        | EVENTS - POLITI        | CAL ACTIVITIES -        | RELIGIOUS              |
|          | ORGANIZATIONS - RESEARCH - SPONS  |                      |                      |                        |                         |                        |
|          | ADVERTISING - ORGANIZATIONS THA FOR CHARTER OR PRIVATE SCHOOLS                              |                      |                      |                        |                         |                        |
|          | ONLY GUIDELINES AND THE BOARD OF  |                      |                      |                        |                         |                        |

ACCEPT AND HOW MUCH TO AWARD CRA ELIGIBILITY COMMUNITY REINVESTMENT ACT (CRA) QUALIFIED GRANTS ARE A SMALL SUBSET OF GRANTS THE CRA DEFINES COMMUNITY DEVELOPMENTS AS - COMMUNITY SERVICES TARGETED TO LMI INDIVIDUALS - FINANCING BUSINESSES/FARMS EITHER IN LMI AREAS OR THAT HAVE POSITIVE EMPLOYMENT

IMPACT ON LMI INDIVIDUALS -ACTIVITIES THAT OTHERWISE REVITALIZE OR STABILIZE LMI

| 3 Grants and Contributions Paid                  |   | proved for F            | uture Payment       |              |
|--|---|-------------------------|---------------------|--------------|
| Recipient  | If recipient is an individual, show any relationship to | Foundation<br>status of | Purpose of grant or | A mount      |
| Name and address (home or business)              | any foundation manager or substantial contributor       | recipient               | contribution        |              |
| a Paid during the year See Additional Data Table | or substantial contributor                              |                         |                     |              |
| Total  |   |                         |                     | 159,750      |
| <b>b</b> Approved for future payment             |   |                         |                     |              |
|  | 1   |                         |                     | <del> </del> |

|  | ABOVE Analysis of Income-Produc  |                   | _                  |                     |                   | Page <b>1</b> 2                             |
|--|--|-------------------|--------------------|---------------------|-------------------|---|
| Enter gros                                 | I-A Analysis of Income-Produc  |                   | siness income      | Excluded by section | 2 512 512 or 514  | (e)   |
| <b>1</b> Progra                            | m service revenue  | (a)               | (b)                | (c)                 | (d) A mount       | Related or exemp<br>function income<br>(See |
| a  | and contracts from government agencies ership dues and assessments   | 900099            | 12,465             | Exclusion code      | Amount            | Instructions )                              |
| b<br>c<br>d<br>e<br>12 Subtoo<br>13 Total. | tal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify |                   | 12,465             |                     | 13_               | 0 12,465                                    |
| Line No.<br>▼                              | Explain below how each activities to<br>the accomplishment of the foundation   | ıch ıncome ıs rep | oorted in column ( | e) of Part XVI-A c  | ontributed import |   |
|  | instructions )   |                   |                    |                     |                   | (See  |

| Form 990-PF  | (2012)                               |                         |  |                        |                                   |              | Рa         | ge <b>13</b> |
|--|--------------------------------------|-------------------------|--|------------------------|-----------------------------------|--------------|------------|--------------|
| Part XVII  | Information Re<br>Noncharitable      |                         | g Transfers To and Trans<br>: Organizations  | actions and            | Relationships With                |              |            |              |
| 1 Did the orga   | nization directly or indirectly      | engage in a             | any of the following with any other org  | anızatıon described i  | n section                         |              | Yes        | No           |
| 501(c) of th   | e Code (other than section !         | 501(c)(3) o             | rganizations) or in section 527, relating  | to political organizat | ions?                             |              |            |              |
| <b>a</b> Transfers   | from the reporting foun              | datıon to               | a noncharitable exempt organiza  | ition of               |                                   |              |            |              |
| <b>(1)</b> Cash  |                                      |                         |  |                        |                                   | 1a(1)        |            | No           |
| <b>(2)</b> Othe  | rassets                              |                         |  |                        |                                   | 1a(2)        |            | No           |
| <b>b</b> Other trai  | nsactions                            |                         |  |                        |                                   |              |            |              |
| (1) Sales of assets to a noncharitable exempt organization |                                      |                         |  |                        |                                   |              |            | No           |
| <b>(2)</b> Purcl   | nases of assets from a               | noncharit               | able exempt organization   |                        |                                   | . 1b(2)      |            | No           |
| <b>(3)</b> Renta   | al of facilities, equipme            | nt, or othe             | rassets  |                        |                                   | . 1b(3)      |            | No           |
| <b>(4)</b> Reim  | bursement arrangemen                 | ts                      |  |                        |                                   | 1b(4)        |            | No           |
| <b>(5)</b> Loan:   | s or loan guarantees.                |                         |  |                        |                                   | 1b(5)        |            | No           |
| <b>(6)</b> Perfor  | mance of services or m               | embershi                | p or fundraising solicitations.  |                        |                                   | . 1b(6)      |            | No           |
| <b>c</b> Sharing of  | f facılıtıes, equipment, r           | naılıng lıs             | ts, other assets, or paid employ   | ees                    |                                   | . 1c         |            | No           |
| of the goo   | ds, other assets, or sei             | vices giv               | complete the following schedule<br>en by the reporting foundation I<br>, show in column (d) the value of | f the foundation       | received less than fair ma        | arket value  |            |              |
| (a) Line No  | (b) Amount involved                  | (c) Name                | of noncharitable exempt organization   | (d) Description        | n of transfers, transactions, and | sharing arra | ngemer     | nts          |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
| -  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
| described  | ·                                    | e Code (o<br>chedule    | iated with, or related to, one or rether than section 501(c)(3)) or  (b) Type of organiza                | in section 527?.       |                                   |              | es F       | No           |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
|  |                                      |                         |  |                        |                                   |              |            |              |
| Sign the base  | best of my knowledge a               | nd belief,<br>which pre | that I have examined this return it is true, correct, and complete parer has any knowledge 2013-07-08    |                        | oreparer (other than taxpa        |              | s this ret | urn          |
|  | Drint/Tuna necessis                  | n n m a                 | Dranarar's Compture  | Date                   | PTIN                              |              |            |              |
|  | Print/Type preparer's  NASI RAISSIAN | name                    | Preparer's Signature  NASI RAISSIAN  |                        | Check if self-<br>employed ▶      | P01023       | 106        |              |
| Paid   |                                      |                         |  |                        |                                   |              |            |              |
| Preparer<br>Use  | Firm's name ►                        |                         | RT LEE & ASSOCIATES LLP  |                        | Firm's EIN ▶ 27-1155              | 496          |            | _ <b>_</b>   |
| Only   |                                      | ZZ0 A                   | IINFONI FAKNWAI SUITE 350  |                        | Dhama = (400) 055                 | . 770        |            |              |
|  | Firm's address ▶                     | SANJ                    | OSE,CA 95110   |                        | Phone no (408)855-                | 5//0         |            |              |

# Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| compensation  |   |   | T   | Т                                     |
|---|---|---|---|---------------------------------------|
| (a) Name and address  | (b) Title, and average hours per week devoted to position | (c) Compensation<br>(If not paid, enter<br>-0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| GREG BECKER   | DIRECTOR  | 0   | 0   | 0                                     |
| 3005 TASMAN DRIVE<br>SANTA CLARA, CA 95054                        | 0 50  |   |   |                                       |
| JIM HORI  | PRESIDENT/CHAIR   | 0   | 0   | 0                                     |
| 2400 HANOVER STREET<br>PALO ALTO,CA 94304                         | 0 50  |   |   |                                       |
| SCOTT BERGQUIST   | VICE PRESIDENT  | 0   | 0   | 0                                     |
| 4380 INTERLOCKEN CRESCENT<br>STE 600<br>BROOMFIELD,CO 80021       | 0 50  |   |   |                                       |
| MICHELLE CHURCHILL  | TREASURER   | 0   | 0   | 0                                     |
| 3005 TASMAN DRIVE<br>SANTA CLARA, CA 95054                        | 0 50  |   |   |                                       |
| PAMELA ALDSWORTH  | DIRECTOR  | 0   | 0   | 0                                     |
| 2221 WASHINGTON ST ONE<br>NEWTON<br>EXECUTIVE<br>NEWTON, MA 02462 | 0 50  |   |   |                                       |
| DON CHANDLER  | DIRECTOR  | 0   | 0   | 0                                     |
| 8705 SW NIMBUS SUITE 240<br>BEAVERTON,OR 97008                    | 0 50  |   |   |                                       |
| SUSAN GARCIA  | DIRECTOR  | 0   | 0   | 0                                     |
| 3005 TASMAN DRIVE<br>SANTA CLARA, CA 95054                        | 0 50  |   |   |                                       |
| CARRIE MERRITT  | DIRECTOR  | 0   | 0   | 0                                     |
| 8705 SW NIMBUS SUITE 240<br>BEAVERTON,OR 97008                    | 0 50  |   |   |                                       |
| MARY TOOMEY   | DIRECTOR  | 0   | 0   | 0                                     |
| 2400 HANOVER STREET<br>PALO ALTO,CA 94304                         | 0 50  |   |   |                                       |
| ANNE BONGI  | DIRECTOR  | 0   | 0   | 0                                     |
| 3005 TASMAN DRIVE<br>SANTA CLARA,CA 95054                         | 0 50  |   |   |                                       |
| JEFF STRAWN   | DIRECTOR  | 0   | 0   | 0                                     |
| 3005 TASMAN DRIVE<br>SANTA CLARA,CA 95054                         | 0 50  |   |   |                                       |
| BRENDA SANTORO  | DIRECTOR  | 0   | 0   | 0                                     |
| 2400 HANOVER STREET<br>PALO ALTO,CA 94304                         | 0 50  |   |   |                                       |
| DAN ALLRED  | DIRECTOR  | 0   | 0   | 0                                     |
| 2221 WASHINGTON ST ONE<br>NEWTON<br>EXECUTIVE<br>NEWTON, MA 02462 | 0 50  |   |   |                                       |
| CRAIG ROBINSON  | DIRECTOR  | 0   | 0   | 0                                     |
| 3005 TASMAN DRIVE<br>SANTA CLARA,CA 95054                         | 0 50  |   |   |                                       |
| KATIE KNEPLEY   | DIRECTOR  | 0   | 0   | 0                                     |
| 2400 HANOVER STREET<br>PALO ALTO,CA 94304                         | 0 50  |   |   |                                       |

| Recipient  Name and address (home or business)  | If recipient is an<br>individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution   | A mount  |
|---|---|--------------------------------------|---|----------|
| a Paid during the year  |   |                                      |   |          |
| ASCENCION SOLORSANO<br>MIDDLE SCHOOL 7121<br>GRENACHE WAY<br>GILROY,CA 95020                          | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT THE EDUCATION<br>OF THE ARTS  | 1,500    |
| CHATHAM AVALON MINISTRIES<br>FOOD PANTRY 8601 S STATE ST<br>CHICAGO,IL 60619                          | NONE  | 501 (C)(3)<br>PUBLIC CH              | TO ASSIST FAMILIES IN POVERTY   | 1,250    |
| PRIMO CENTER FOR WOMEN AND<br>CHILDREN 4241 WEST<br>WASHINGTON BLVD<br>CHICAGO,IL 60624               | NONE  | 501 (C)(3)<br>PUBLIC CH              | PROVIDING TRANSITIONAL<br>HOUSING FOR HOMELESS<br>WOMEN AND THEIR<br>CHILDREN   | 2,000    |
| ALAN T BROWN FNDN TO CURE<br>PARALYSIS 19W WEST 44TH<br>STREET<br>NEW YORK,NY 10036                   | NONE  | 501 (C)(3)<br>PUBLIC CH              | CURE PARALYSIS AND WORK TO CONTINUE TO RAISE AWARENESS FOR INDIVIDUALS WITH SPINAL INJURIES                                       | 1,000    |
| AUTISM SPEAKS 471 ACADIA DR<br>PETALUMA,CA 94954  | NONE  | 501 (C)(3)<br>PUBLIC CH              | HELPING FAMILIES WITH<br>AUTISM   | 3,500    |
| BOUNCE BACK KIDS 1289<br>FORDHAM<br>CHAPEL HILL, NC 27514   | NONE  | 501 (C)(3)<br>PUBLIC CH              | ENRICH THE LIVES OF<br>CHILDREN WITH SERIOUS<br>MENTAL CONDITIONS AND<br>THEIR FAMILIES   | 2,500    |
| EMBRACE 912 COLE ST<br>SAN FRANCISCO, CA 94117  | NONE  | 501 (C)(3)<br>PUBLIC CH              | FUNDS TO RESOURCE POOR CLINICS IN INDIA WITH INCUBATORS, SUPPORTING LOW-BIRTH WEIGH OR PRETERM INFANTS IN NEED OF THERMAL SUPPORT | 1,500    |
| GIRL VENTURES 3543 18TH ST<br>STE 18<br>SAN FRANCISCO,CA 94110  | NONE  | 501 (C)(3)<br>PUBLIC CH              | EMPOWER ADOLESCENT<br>GIRLS TO DEVELOP AND<br>EXPRESS THEIR STRENGTHS   | 2,500    |
| HAMLIN ROBINSON SCHOOL<br>10211 12TH AVE S<br>SEATTLE,WA 98168  | NONE  | 501 (C)(3)<br>PUBLIC CH              | EDUCATION FOR LOW INCOME FAMILIES   | 3,250    |
| IMPACT ON EDUCATION 75<br>MANHATTAN DRIVE STE 205<br>BOULDER, CO 80303                                | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT EDUCATION FOR<br>LOW-INCOME FAMILIES  | 3,000    |
| SAN DIEGO OPERA<br>ASSOCIATION 1200 THIRD AVE<br>18TH FLR CIVIC<br>CENTER ASSOC<br>SAN DIEGO,CA 92101 | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT EDUCATION OF<br>MUSIC LARGELY IN LOW-<br>INCOME COMMUNITIES   | 2,000    |
| SAN JOSE SPORTS AUTHORITY<br>THE 345 PARK AVE MSA9<br>SAN JOSE, CA 95110                              | NONE  | 501 (C)(3)<br>PUBLIC CH              | SCHOLARSHIPS FOR<br>CHILDREN OVERCOMING<br>ADVERSITY  | 1,000    |
| SMART 1370 MISSION ST 2ND<br>FLR<br>SAN FRANCISCO, CA 94103   | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT EDUCATION FOR LOW-INCOME FAMILIES   | 2,500    |
| SOUTH SHORE HABITAT FOR<br>HUMANITY INC 28 RIVER ROAD<br>BRAINTREE,VA 02184                           | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT LOWINCOME<br>HOUSING  | 5 ,0 0 0 |
| THEATRE WORKS PO BOX 50458<br>PALO ALTO,CA 94303  | NONE  | 501 (C)(3)<br>PUBLIC CH              | TO SUPPORT THE ARTS IN EDUCATION PROGRAMS   | 2,500    |

| Form 990PF Part XV Line 3 - G  | Tants and Contribution  | is Faid Duilli                       | g the real of Approved to   | i i uture Payment |
|--|---|--------------------------------------|---|-------------------|
| Recipient  Name and address (home or business)   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution   | A mount           |
| a Paid during the year   |   |                                      |   |                   |
| YMCA OF GREATER NASHUA 6<br>HENRY CLAY DRIVE<br>MERRIMACK,NH 03054   | NONE  | 501 (C)(3)<br>PUBLIC CH              | KIDS CAMPAIGN   | 2,500             |
| GIRL SCOUTS OF NORTHERN<br>CALIFORNIA 7700 EDGEWATER<br>DRIVE SUITE 340<br>OAKLAND,CA 94621                            | NONE  | 501 (C)(3)<br>PUBLIC CH              | DAUGHTERS OF FARM WORKERS PROGRAM TO SUPPORT AND ENCOURAGE LOW INCOME LATINA GIRLS TO BUILD LIFE SKILLS       | 2,500             |
| LEUKEMIA -LYMPHOMA SOCIETY<br>OF AMERICA 675 NORTH FIRST<br>STREET<br>SAN JOSE, CA 95112                               | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT LEUKEMIA<br>LYMPHOMA/CANCER   | 500               |
| 3500RG 405 14TH STREET<br>OAKLAND,CA 94612   | NONE  | 501 (C)(3)<br>PUBLIC CH              | WORKSHOP TO HELP<br>INDIVIDUALS TELL THEIR<br>STORIES AND BECOME<br>EFFECTIVE SPEAKERS                        | 500               |
| HOMELESS CHILDRENS NETWORK<br>3265 17TH STREET SUITE 404<br>SAN FRANCISCO,CA 94110                                     | NONE  | 501 (C)(3)<br>PUBLIC CH              | MENTAL HEALTH SERVICES<br>TO HOMELESS CHILDREN  | 1,000             |
| KIWANIS CLUB OF LOS ALTOS<br>FOUNDATION PO BOX 484<br>LOS ALTOS, CA 94023  | NONE  | 501 (C)(3)<br>PUBLIC CH              | SPECIAL GAMES FOR<br>PHYSICALLY HANDICAPPED<br>CHILDREN   | 1,500             |
| LEUKEMIA -LYMPHOMA SOCIETY<br>OF AMERICA 675 NORTH FIRST<br>STREET<br>SAN JOSE, CA 95112                               | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT LEUKEMIA<br>LYMPHOMA/CANCER   | 500               |
| LEUKEMIA -LYMPHOMA SOCIETY<br>OF AMERICA 675 NORTH FIRST<br>STREET<br>SAN JOSE, CA 95112                               | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT LEUKEMIA<br>LYMPHOMA/CANCER   | 500               |
| NC SCHOOL OF SCIENCE & MATHEMATICS FNDN 1219<br>BROAD STEET<br>DURHAM, NC 27705  | NONE  | 501 (C)(3)<br>PUBLIC CH              | DEVELOPMENT PROGRAM FOR HIGH SCHOOL JUNIORS IN FIELDS OF TECHNOLOGICAL, SCIENTIFIC, AND MATHEMATICAL SKILLS   | 1,000             |
| AUSTIN CHILDREN'S MUSEUM<br>201 COLORADO ST<br>AUSTIN,TX 78701   | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT THE EDUCATION OF THE ARTS   | 2,500             |
| SANTA CLARA UNIFIED SCHOOL<br>DISTRICT (KATHRYN HUGHES<br>ELEMENTARY) 4949 CALLE DE<br>ESCUELA<br>SANTA CLARA,CA 95054 | NONE  | 501 (C)(3)<br>PUBLIC CH              | SCHOLARSHIPS FOR LOW INCOME STUDENTS TO PARTICIPATE IN AFTER SCHOOL ARTS PROGRAM                              | 500               |
| THE UNIVERSITY CORPORATION SF STATE 1600 HOLLOWAY AVENENUE SAN FRANCISCO,CA 94610                                      | NONE  | 501 (C)(3)<br>PUBLIC CH              | PROVIDE HIGH SCHOOL STUDENT WITH A CURRICULUM ON HOW BUSINESS CAN MITIGATE ADVERSE IMPACTS ON THE ENVIRONMENT | 750               |
| JOHN D OBRYANT SCHOOL OF<br>MATH & SCIENCE 55 MALCOLM X<br>BLVD<br>BOSTON,MA 02120                                     | NONE  | 501 (C)(3)<br>PUBLIC CH              | ROBOTICS LABORATORY<br>HELPING LOW INCOME<br>STUDENTS   | 5,000             |
| LEUKEMIA -LYMPHOMA SOCIETY<br>OF AMERICA 675 NORTH FIRST<br>STREET<br>SAN JOSE, CA 95112                               | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT LEUKEMIA<br>LYMPHOMA/CANCER   | 500               |
| LEUKEMIA -LYMPHOMA SOCIETY<br>OF AMERICA 675 NORTH FIRST<br>STREET<br>SAN JOSE, CA 95112                               | NONE  | 501 (C)(3)<br>PUBLIC CH              | SUPPORT LEUKEMIA<br>LYMPHOMA/CANCER   | 500               |

| Recipient  | If recipient is an individual,   | Foundation<br>status of | Purpose of grant or contribution   | A mount |
|--|--|-------------------------|--|---------|
| Name and address (home or business)  | show any relationship to<br>any foundation manager<br>or substantial contributor | recipient               |  |         |
| a Paid during the year   |  |                         |  |         |
| COMMUNITY HEALTH CONNECT<br>591 SOUTH STATE STREET<br>PROVO,UT 84606                       | NONE   | 501 (C)(3)<br>PUBLIC CH | SERVICES INDIVIDUALS<br>WHO DO NOT HAVE ACCESS<br>TO SPECIALTY MEDICAL<br>CARE | 500     |
| ARTHRITIS FOUNDATION<br>PACIFIC REGION 1620 SAND<br>CANYON RD<br>IRVINE,CA 92618           | NONE   | 501 (C)(3)<br>PUBLIC CH | PREVENTION AND CONTROL<br>OF ARTHRITIS AND<br>RELATED DISEASES                 | 2,500   |
| AUSTIN HABITAT FOR HUMANITY<br>310 COMAL ST<br>AUSTIN,TX 78702                             | NONE   | 501 (C)(3)<br>PUBLIC CH | TO ASSIST FAMILIES IN POVERTY  | 3,500   |
| BUILD 1600 ADAMS DRIVE<br>MENLO PARK,CA 94025  | NONE   | 501 (C)(3)<br>PUBLIC CH | HELPING UNDERPRIVILEGED KIDS   | 1,000   |
| EMERGENCY FAMILY<br>ASSISTANCE 900 ARAPHAPHOR<br>AVE<br>BOULDER,CO 80302                   | NONE   | 501 (C)(3)<br>PUBLIC CH | TO ASSIST FAMILIES IN POVERTY  | 5,000   |
| FAR WEST WHEELCHAIR SPORTS<br>3369 UNION AVE<br>SAN JOSE, CA 95124                         | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORT FAMILIES WITH PHYSICAL DISABILITIES                                    | 3,000   |
| FOOTHILL UNITY CENTER INC<br>415 W CHESTNUT<br>MONROVIA,CA 91016                           | NONE   | 501 (C)(3)<br>PUBLIC CH | HELPING STUDENTS WITH CLOTHING AND BACK TO SCHOOL SUPPLIES                     | 1,500   |
| HOPE SERVICES 1777 AGNEW<br>RD<br>SANTA CLARA,CA 95054                                     | NONE   | 501 (C)(3)<br>PUBLIC CH | TO ASSIST FAMILIES IN POVERTY  | 5,000   |
| HOSPICE OF THE VALLEY 4850<br>UNION AVE<br>SAN JOSE, CA 95124                              | NONE   | 501 (C)(3)<br>PUBLIC CH | PROVIDING SUPPORT TO FAMILIES FACING LIFE-LIMITING ILLNESS                     | 2,500   |
| LUPUS FOUNDATION 2635 N<br>FIRST STREET 206<br>SAN JOSE,CA 95734                           | NONE   | 501 (C)(3)<br>PUBLIC CH | PROVIDE EDUCATION AND AWARENESS ON LUPUS                                       | 3,000   |
| MUSEUM OF SCIENCE SCIENCE<br>PARK<br>BOSTON,MA 02114                                       | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORT EDUCATION OF SCIENCE AND TECHNOLOGY                                    | 2,500   |
| REEL RECOVERY 160<br>BROOKSIDE ROAD<br>NEEDHAM,MA 02492                                    | NONE   | 501 (C)(3)<br>PUBLIC CH | TO ASSIST CANCER<br>SURVIVORS  | 2,000   |
| RESOURCE AREA FOR TEACHING<br>1160 KERN AVE<br>SUNNYVALE,CA 94085                          | NONE   | 501 (C)(3)<br>PUBLIC CH | EDUCATION FOR CHILDREN   | 3,000   |
| ROTARY CLUB OF HEALDSBURG<br>SUNRISE PO BOX 302<br>HEALDSBURG,CA 95448                     | NONE   | 501 (C)(3)<br>PUBLIC CH | TO ASSIST FAMILIES IN POVERTY  | 750     |
| SILICON VALLEY CAMPAIGN FOR<br>LEGAL SERVIC 4 N SECOND ST<br>STE 400<br>SAN JOSE, CA 95113 | NONE   | 501 (C)(3)<br>PUBLIC CH | TO ASSIST IN PROVIDING<br>LEGAL SERVICES FOR LOW-<br>INCOME                    | 3,000   |

| Recipient  | If recipient is an individual,   | Foundation<br>status of | Purpose of grant or<br>contribution   | A mount |
|--|--|-------------------------|---|---------|
| Name and address (home or business)  | show any relationship to<br>any foundation manager<br>or substantial contributor | recipient               |   |         |
| a Paid during the year   |  |                         |   |         |
| ST ELIZABETHS DAY HOME 950<br>ST ELIZABETH DRIVE<br>SAN JOSE, CA 95126                           | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORTING CHILDREN AND EDUCATION   | 1,500   |
| TECHBRIDGE INC 1100<br>JOHNSON FERRY RD SUITE 670<br>ATLANTA,GA 30342                            | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORT LOW-INCOME<br>FAMILIES  | 3,000   |
| THE UNIVERSITY CORPORATION<br>SF STATE 1600 HOLLOWAY<br>AVENENUE<br>SAN FRANCISCO,CA 94610       | NONE   | 501 (C)(3)<br>PUBLIC CH | PROVIDE HIGH SCHOOL STUDENT WITH A CURRICULUM ON HOW BUSINESS CAN MITIGATE ADVERSE IMPACTS ON THE ENVIRONMENT | 750     |
| UTAH FAMILY PARTNERSHIP<br>NETWORK 2500 SOUTH STATE<br>D-120<br>SALT LAKE CITY,UT 84105          | NONE   | 501 (C)(3)<br>PUBLIC CH | EDUCATION FOR LOW INCOME FAMILIES   | 2,000   |
| WOMENS COMMUNITY CENTER<br>1398 VALENCIA ST<br>SAN FRANCISCO, CA 94110                           | NONE   | 501 (C)(3)<br>PUBLIC CH | FOCUSED ON BUILDING THE ENTREPRENEURIAL CAPACITY OF LOW INCOME WOMEN TO OVERCOME SOCIAL AND ECONOMIC BARRIERS | 1,250   |
| ADVANCEMENT ACADEMY THE<br>3 WHITEWOOD<br>ALISO VIEJO,CA 92656                                   | NONE   | 501 (C)(3)<br>PUBLIC CH | WORKING WITH HIGH SCHOOL<br>STUDENTS AND<br>ENTREPRENEUR SERVICES   | 3,000   |
| CHILDRENS MEMORIAL<br>HOSPITAL 225 EAST CHCAGO<br>AVE<br>CHICAGO,IL 60611                        | NONE   | 501 (C)(3)<br>PUBLIC CH | HELPING CHILDREN IN<br>HOSPITALS  | 1,000   |
| EACH ONE REACH ONE INC 146<br>SO SPRUVE AVE<br>SOUTH SAN FRANCISCO, CA<br>94080                  | NONE   | 501 (C)(3)<br>PUBLIC CH | HELPING INCARCERATED<br>YOUTH   | 1,000   |
| LEUKEMIA -LYMPHOMA SOCIETY<br>OF AMERICA 675 NORTH FIRST<br>STREET<br>SAN JOSE, CA 95112         | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORT LEUKEMIA<br>LYMPHOMA/CANCER   | 500     |
| PETS UNLIMITED 2343<br>FILLMORE ST<br>SAN FRANCISCO,CA 94115                                     | NONE   | 501 (C)(3)<br>PUBLIC CH | EDUCATING THOSE ON<br>ANIMALS AND<br>ADOPTION/REHABILITATION<br>OF ANIMALS                                    | 1,000   |
| SPARK 2130 FILLMORE ST 243<br>SAN FRANCISCO, CA 94123  | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORTING YOUNG WOMEN<br>AND CHILDREN IN NEED FOR<br>THOSE YOUNG<br>PROFESSIONALS                            | 1,000   |
| ST ANTHONY FOUNDATION 121<br>GOLDEN GATE AVENUE<br>SAN FRANCISCO, CA 94102                       | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORTING LOWINCOME FAMILIES   | 1,500   |
| TEAM GODFATHER CHARITABLE<br>FOUNDATION PO BOX 231614<br>ENCINITAS,CA 92023                      | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORTING THOSE<br>PARALYZED   | 1,000   |
| VERMONT STUDENT<br>DEVELOPMENT 10 EAST ALLEN<br>ST PO BOX 2000<br>WINOOSKI,VT 05404              | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORT EDUCATION FOR LOW-INCOME FAMILIES   | 2,000   |
| PARTNERSHIP FOR<br>SUSTAINABLE COMMUNITIES<br>914 MISSION STEET SUITE 4A<br>SAN RAFAEL, CA 94901 | NONE   | 501 (C)(3)<br>PUBLIC CH | PLANNING AND DEVELOPMENT OF SUSTAINABLE COMMUNITIES   | 500     |

| Recipient  | If recipient is an individual,   | Foundation<br>status of | Purpose of grant or contribution  | A mount |
|--|--|-------------------------|---|---------|
| Name and address (home or business)  | show any relationship to<br>any foundation manager<br>or substantial contributor | recipient               | Contribution  |         |
| a Paid during the year   |  |                         |   |         |
| BEST BUDDIES INTERNATIONAL<br>100 SOUTHEAST SECOND ST<br>22ND FLOOR<br>MIAMI,FL 33131          | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORT OPPORTUNITIES FOR PEOPLE WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES (IDD)                 | 10,000  |
| GUIDE DOGS FOR THE BLIND<br>SIDEKICKS FOR PO BOX 395<br>SAN RAFAEL, CA 94912                   | NONE   | 501 (C)(3)<br>PUBLIC CH | TO PROVIDE SUPPORT FOR THE BLIND  | 2,500   |
| IMSA FUND FOR ADVANCEMENT<br>OF EDUCATION 1500 WEST<br>SULLIVAN RD<br>AURORA,IL 60506          | NONE   | 501 (C)(3)<br>PUBLIC CH | DEVELOP TALENTS AND<br>LEADERSHIP IN SCIENCE,<br>TECHNOLOGY,<br>ENGINEERING, AND<br>MATHEMATICS         | 2,500   |
| INTERNATIONAL MENTAL<br>HEALTH RESEARCH PO BOX 680<br>RUTHERFORD,CA 94573                      | NONE   | 501 (C)(3)<br>PUBLIC CH | EDUCATION FOR LOW INCOME FAMILIES   | 1,750   |
| LEUKEMIA -LYMPHOMA SOCIETY<br>OF AMERICA 675 NORTH FIRST<br>STREET<br>SAN JOSE,CA 95112        | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORT LEUKEMIA<br>LYMPHOMA/CANCER   | 500     |
| NEXT DOOR SOLUTIONS TO<br>DOMESTIC VIOLENCE 234 EAST<br>GISH ROAD STE 200<br>SAN JOSE,CA 95112 | NONE   | 501 (C)(3)<br>PUBLIC CH | PROVIDE SUPPORT FOR<br>SURVIVORS OF VIOLENCE  | 3,500   |
| SANTA CLARA BALLET<br>ASSOCIATION 3123 MILLAR AVE<br>SANTA CLARA,CA 95051                      | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORT THE EDUCATION<br>OF THE ARTS  | 1,500   |
| TWIN CITIES HABITAT FOR<br>HUMANITY 3001 4TH STREET SE<br>MINNEAPOLIS,MN 55414                 | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORT LOWINCOME<br>HOUSING  | 2,500   |
| FAMILIES OF SPINAL MUSCULAR<br>ATROPHY 925 BUSSE ROAD<br>LIBERTYVILLE,IL 60007                 | NONE   | 501 (C)(3)<br>PUBLIC CH | INTERNATIONAL SUPPORT<br>GROUP AND RESOURCE<br>CENTER FOR THIS DISEASE,<br>INCLUDES CURRENT<br>RESEARCH | 1,000   |
| GRAMMY FOUNDATION THE 3030<br>OLYMPIC BLVD<br>SANTA MONICA,CA 90404                            | NONE   | 501 (C)(3)<br>PUBLIC CH | SCHOOL TO KEEP MUSIC<br>PROGRAMS ALIVE  | 250     |
| VITTANA FOUNDATION 317<br>EASTLAKE AVE SUITE 210<br>SEATTLE,WA 98109                           | NONE   | 501 (C)(3)<br>PUBLIC CH | MICRO LENDING FOR EDUCATION   | 2,000   |
| WISH PROJECT INC THE 1 A<br>FOUNDRY STREET<br>LOWELL,MA 08152                                  | NONE   | 501 (C)(3)<br>PUBLIC CH | FOUNDATION TO END<br>HOMELESSNESS   | 1,000   |
| CEDAR RIDGE HIGH SCHOOL<br>BAND BOOSTERS 2801 GATTIS<br>SCHOOL ROAD<br>ROUND ROCK,TX 78664     | NONE   | 501 (C)(3)<br>PUBLIC CH | EDUCATION FOR THE ARTS -<br>SPECIFICALLY BAND   | 250     |
| REFUGEE TRANSITIONS 870<br>MARKET ST SUITE 718<br>SAN FRANCISCO,CA 94102                       | NONE   | 501 (C)(3)<br>PUBLIC CH | MATERIALS AND BOOKS FOR<br>STUDENTS THAT ARE NON<br>ENGLISH SPEAKERS                                    | 1,000   |
| AMERICA'S FOUNDATION FOR<br>CHESS 11122 NE 33RD PLACE<br>SUITE 105<br>BELLEVUE, WA 98004       | NONE   | 501 (C)(3)<br>PUBLIC CH | SUPPORT CRITICAL<br>THINKING AND SOCIALS<br>SKILLS FOR CHILDREN   | 2,500   |

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|--|---|-------------------------|---|---------|
| Name and address (home or business)  | any foundation manager<br>or substantial contributor    | recipient               |   |         |
| a Paid during the year   |   |                         |   |         |
| DREAMPOWER FOUNDATION 12425 FOOTHILL AVE 8 SAN MARTIN, CA 95046                        | NONE  | 501 (C)(3)<br>PUBLIC CH | FUNDING TO ALLOW CHILDREN AND YOUTH FROM UNDER PRIVILEGED AND LOWINCOME BACKGROUNDS TO PARTICIPATE IN NEEDED THERAPEUTIC PROGRAMS | 2,000   |
| SUSTAINABLE VALLEY<br>FOUNDATION 900 LAFAYETTE ST<br>SANTA CLARA, CA 95054             | NONE  | 501 (C)(3)<br>PUBLIC CH | SUPPORT COMMUNITY<br>ENVIRONMENTAL<br>PROGRAMS  | 2,500   |
| FRIENDSHIP HOME INC 4 POND<br>PARK ROAD<br>HINGHAM, MA 02043                           | NONE  | 501 (C)(3)<br>PUBLIC CH | SUPPORT, SHELTER AND<br>ADVOCATE FOR WOMEN AND<br>CHILDREN WHO ARE<br>VICTIMS OF DOMESTIC<br>VIOLENCE                             | 2,500   |
| ROSE FNDN FOR COMMUNITIES<br>AND THE ENV 1008 COLLEGE<br>AVENUE 10<br>OAKLAND,CA 94618 | NONE  | 501 (C)(3)<br>PUBLIC CH | PROMOTING COMMUNITY BASED ADVOCACY TO PROTECT THE ENVIRONMENT   | 500     |
| PEF ISRAEL ENDOWMENT FUNDS<br>INC 317 MADISON AVE SUITE 607<br>NEW YOURL, NY 10017     | NONE  | 501 (C)(3)<br>PUBLIC CH | SUPPORT EDUCATION FOR<br>YOUTH LOW-INCOME<br>FAMILIES   | 2,000   |
| LONDON YOUTH 47-79 PITFIELD<br>STREET<br>LONDON, LONDON<br>UK                          | NONE  | BRITISH<br>CHARITY      | EDUCATE AND ASSIST<br>YOUTH IN LONDON   | 2,500   |
| Total  |   |                         |   | 159,750 |

# **TY 2012 Accounting Fees Schedule**

Name: THE SILICON VALLEY BANK FOUNDATION

**EIN:** 77-0414630

| Category   | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|------------|--------|--------------------------|------------------------|---|
| ACCOUNTING | 1,800  | 0                        |                        | 0   |

## **TY 2012 Distribution from Corpus Election**

Name: THE SILICON VALLEY BANK FOUNDATION

**EIN:** 77-0414630

Election: PURSUANT TO THE IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3

(D)(2), THE SILICON VALLEY BANK FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFIYING DISTRIBUTIONS IN EXCESS

OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AND THE AMOUNT NEEDED TO SATISFY THE CURRENT YEAR DISTRIBUTION REQUIREMENTS AS BEING MADE OUT OF

COURPUS.

#### **TY 2012 Taxes Schedule**

Name: THE SILICON VALLEY BANK FOUNDATION

**EIN:** 77-0414630

| Category                      | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|-------------------------------|--------|--------------------------|------------------------|---|
| FRANCHISE TAXES               | 80     | 0                        |                        | 0   |
| REGISTRY OF CHARITABLE TRUSTS | 75     | 0                        |                        | 0   |