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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 01-01-2012, and ending 12-31-2012

Name of foundation HELMLE-SHAW FOUNDATION
A Employer identification number 76-0420414
B Telephone number (see instructions) (713) 782-7730
C If exemption application is pending, check here
G Check all that apply
H Check type of organization
I Fair market value of all assets at end of year
J Accounting method

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Total expenses and disbursements (26) and Excess of revenue over expenses and disbursements (27).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

| Part II Balance Sheets | | Beginning of year | | End of year | |
|--|---|---|----------------|-----------------------|--|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| Assets | 1 Cash—non-interest-bearing | 58,757 | 137,688 | 137,688 | |
| | 2 Savings and temporary cash investments | | | | |
| | 3 Accounts receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____ | | | | |
| | 4 Pledges receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____ | | | | |
| | 5 Grants receivable | | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) | | | | |
| | 7 Other notes and loans receivable (attach schedule) <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____ | | | | |
| | 8 Inventories for sale or use | | | | |
| | 9 Prepaid expenses and deferred charges | | | | |
| | 10a Investments—U S and state government obligations (attach schedule) | | | | |
| | b Investments—corporate stock (attach schedule) | 2,245,771 <input checked="" type="checkbox"/> | 2,025,420 | 2,739,537 | |
| | c Investments—corporate bonds (attach schedule) | | | | |
| | 11 Investments—land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____ | | | | |
| | 12 Investments—mortgage loans | | | | |
| | 13 Investments—other (attach schedule) | 170,273 <input checked="" type="checkbox"/> | 303,624 | 310,239 | |
| | 14 Land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____ | | | | |
| 15 Other assets (describe <input type="checkbox"/> _____) | | | | | |
| 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) | 2,474,801 | 2,466,732 | 3,187,464 | | |
| Liabilities | 17 Accounts payable and accrued expenses | | | | |
| | 18 Grants payable | | | | |
| | 19 Deferred revenue | 28,284 | 39,183 | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | | |
| | 22 Other liabilities (describe <input type="checkbox"/> _____) | | | | |
| 23 Total liabilities (add lines 17 through 22) | 28,284 | 39,183 | | | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | | |
| | 24 Unrestricted | | | | |
| | 25 Temporarily restricted | | | | |
| | 26 Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31. | | | | |
| | 27 Capital stock, trust principal, or current funds | 0 | 0 | | |
| | 28 Paid-in or capital surplus, or land, bldg, and equipment fund | 0 | 0 | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | 2,446,517 | 2,427,549 | | |
| 30 Total net assets or fund balances (see page 17 of the instructions) | 2,446,517 | 2,427,549 | | | |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) | 2,474,801 | 2,466,732 | | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|----------|--|----------|-----------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 2,446,517 |
| 2 | Enter amount from Part I, line 27a | 2 | -18,968 |
| 3 | Other increases not included in line 2 (itemize) <input type="checkbox"/> _____ | 3 | 0 |
| 4 | Add lines 1, 2, and 3 | 4 | 2,427,549 |
| 5 | Decreases not included in line 2 (itemize) <input type="checkbox"/> _____ | 5 | 0 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 2,427,549 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) |
|--|--|---|--|--------------------------------|
| 1a | See Additional Data Table | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | |
| a | See Additional Data Table | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | | |
| a | See Additional Data Table | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| 2 | Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | 17,166 |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 | | 3 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|--|--|---|
| 2011 | 129,003 | 3,006,299 | 0.042911 |
| 2010 | 135,966 | 2,810,025 | 0.048386 |
| 2009 | 169,855 | 2,567,141 | 0.066165 |
| 2008 | 184,714 | 3,363,308 | 0.054920 |
| 2007 | 166,045 | 3,890,578 | 0.042679 |
| 2 | Total of line 1, column (d). | | 2 0.255061 |
| 3 | Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | | 3 0.051012 |
| 4 | Enter the net value of noncharitable-use assets for 2012 from Part X, line 5. | | 4 3,171,893 |
| 5 | Multiply line 4 by line 3. | | 5 161,805 |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b). | | 6 1,303 |
| 7 | Add lines 5 and 6. | | 7 163,108 |
| 8 | Enter qualifying distributions from Part XII, line 4. | | 8 146,725 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

| | | | |
|-----------|---|-----------|-------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 2,605 |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 2 | 0 |
| 3 | Add lines 1 and 2. | 3 | 2,605 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 4 | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | 5 | 2,605 |
| 6 | Credits/Payments | | |
| a | 2012 estimated tax payments and 2011 overpayment credited to 2012 | 6a | |
| b | Exempt foreign organizations—tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments Add lines 6a through 6d. | 7 | 0 |
| 8 | Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached | 8 | 59 |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 2,664 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | |
| 11 | Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/> | 11 | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | No |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> | | No |
| c Did the foundation file Form 1120-POL for this year? | | No |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ <u>0</u> (2) On foundation managers <input type="checkbox"/> \$ <u>0</u> | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u> | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i> | | No |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> | | No |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | No |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> | | No |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | Yes | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> | Yes | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX _____ | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i> | Yes | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> | | No |
| 10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> | | No |

Part VII-A Statements Regarding Activities (continued)

| | | | |
|---|-----------|------------|-----------|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). | 11 | | No |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A | 13 | Yes | |
| 14 The books are in care of JUDITH HELMLE SHAW Telephone no (713) 782-7730 Located at 9411 CADMAN CT HOUSTON TX ZIP+4 770964206 | | | |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 | | | |
| 16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | No |

See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | | Yes | No |
|--|-----------|--|-----|-----------|
| 1a During the year did the foundation (either directly or indirectly) | | | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> | 1b | | | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? | 1c | | | No |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | |
| a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20__ , 20__ , 20__ , 20__ | | | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) | 2b | | | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20__ , 20__ , 20__ , 20__ | | | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>) | 3b | | | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | | No |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 4b | | | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | |
|---|-----------|--|-----------|
| <p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> | 5b | | |
| | 6b | | No |
| | 7b | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| ROY C SHAW JR 9411 CADMAN CT HOUSTON, TX 77096 | PRESIDENT 1 00 | 0 | 0 | 0 |
| JUDITH HELMLE SHAW 9411 CADMAN CT HOUSTON, TX 77096 | SECRETARY/TREASURER 1 00 | 0 | 0 | 0 |

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 _____ | |
| 2 _____ | |
| 3 _____ | |
| 4 _____ | |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 _____ | |
| 2 _____ | |
| 3 All other program-related investments. See page 24 of the instructions _____ | |

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|-----------|-----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes | | |
| a | Average monthly fair market value of securities. | 1a | 3,029,801 |
| b | Average of monthly cash balances. | 1b | 190,395 |
| c | Fair market value of all other assets (see instructions). | 1c | 0 |
| d | Total (add lines 1a, b, and c). | 1d | 3,220,196 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 3,220,196 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 48,303 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 3,171,893 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 158,595 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | |
|-----------|--|-----------|---------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 158,595 |
| 2a | Tax on investment income for 2012 from Part VI, line 5. | 2a | 2,605 |
| b | Income tax for 2012 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 2,605 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1. | 3 | 155,990 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 0 |
| 5 | Add lines 3 and 4. | 5 | 155,990 |
| 6 | Deduction from distributable amount (see instructions). | 6 | 0 |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. | 7 | 155,990 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|---------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. | 1a | 146,725 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 146,725 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 146,725 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2012 from Part XI, line 7 | | | | 155,990 |
| 2 Undistributed income, if any, as of the end of 2012 | | | | |
| a Enter amount for 2011 only. | | | 146,148 | |
| b Total for prior years 20__ , 20__ , 20__ | | 0 | | |
| 3 Excess distributions carryover, if any, to 2012 | | | | |
| a From 2007. | | | | |
| b From 2008. | | | | |
| c From 2009. | | | | |
| d From 2010. | | | | |
| e From 2011. | | | | |
| f Total of lines 3a through e. | 0 | | | |
| 4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>146,725</u> | | | | |
| a Applied to 2011, but not more than line 2a | | | 146,148 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions). | 0 | | | |
| d Applied to 2012 distributable amount. | | | | 577 |
| e Remaining amount distributed out of corpus | 0 | | | |
| 5 Excess distributions carryover applied to 2012 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i> | 0 | | | 0 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b. | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | 0 | | |
| d Subtract line 6c from line 6b Taxable amount—see instructions | | 0 | | |
| e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 | | | | 155,413 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). | 0 | | | |
| 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). | 0 | | | |
| 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a | 0 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2008. | | | | |
| b Excess from 2009. | | | | |
| c Excess from 2010. | | | | |
| d Excess from 2011. | | | | |
| e Excess from 2012. | | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

| | Tax year | Prior 3 years | | | (e) Total |
|--|----------|---------------|----------|----------|-----------|
| | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test—enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | | | |
| c "Support" alternative test—enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

ROY C SHAW JR
 9411 CADMAN CT
 HOUSTON, TX 77096
 (713) 787-7730

b The form in which applications should be submitted and information and materials they should include

LETTER OF REQUEST FROM SOLICITOR DETAILING NEED FOR FUNDS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|-------------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> See Additional Data Table | | | | |
| Total | | | | 3a 146,233 |
| b <i>Approved for future payment</i> | | | | |
| Total | | | | 3b 0 |

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title

Paid Preparer Use Only Print/Type preparer's name Preparer's Signature Date Check if self-employed PTIN Firm's name Firm's address Firm's EIN Phone no

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|--|---|---|---|
| 200 SHS ABBOTT LABORATORIES | P | 2009-05-05 | 2012-02-17 |
| 800 SHS AT&T INC | P | 2009-05-05 | 2012-10-04 |
| 150 SHS ENTERGY CORP NEW | P | 2009-05-05 | 2012-05-01 |
| 11,000 SHS GENERAL ELECTRIC CO | P | 1997-11-26 | 2012-09-19 |
| 200 SHS GENL DYNAMICS CORP | P | 2009-05-05 | 2012-01-17 |
| 1,100 SHS ISHARES BARCLAYS TIPS BD FD | P | 2009-05-05 | 2012-09-27 |
| 2,000 SHS KAYNE AND MIDSTREAM ENGY FD | P | 2010-12-09 | 2012-06-22 |
| 850 SHS NEW YORK COMMUNITY BANCORP INC | P | 2009-05-05 | 2012-03-23 |
| 100 SHS PT TELEKOMUNIKASI INDONESIA | P | 2009-05-05 | 2012-07-20 |
| 400 SHS TOTAL FINA ELF SA | P | 2009-05-05 | 2012-02-17 |
| 2,200 SHS XCEL ENERGY INC | P | 1997-11-26 | 2012-06-18 |
| MORGAN STANLEY SMITH BARNEY CAPITAL GAIN DISTRIBUTIONS | P | 2009-05-05 | 2012-12-31 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|------------------------------|---|--|---|
| 11,250 | | 8,704 | 2,546 |
| 26,319 | | 20,759 | 5,560 |
| 9,950 | | 10,753 | -803 |
| 247,164 | | 269,280 | -22,116 |
| 13,400 | | 10,732 | 2,668 |
| 133,926 | | 109,143 | 24,783 |
| 51,479 | | 49,510 | 1,969 |
| 11,534 | | 9,758 | 1,776 |
| 3,550 | | 2,909 | 641 |
| 22,600 | | 20,126 | 2,474 |
| 58,629 | | 63,671 | -5,042 |
| 2,710 | | | 2,710 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|-----------------------------------|--|--|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | 2,546 |
| | | | 5,560 |
| | | | -803 |
| | | | -22,116 |
| | | | 2,668 |
| | | | 24,783 |
| | | | 1,969 |
| | | | 1,776 |
| | | | 641 |
| | | | 2,474 |
| | | | -5,042 |
| | | | 2,710 |

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

| |
|--------------------|
| ROY C SHAW JR |
| JUDITH HELMLE SHAW |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|-------------------------------------|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| BAYLOR MISSIONS ONE BEAR PLACE 82141 WACO, TX 76798 | NONE | EDUCATIONAL | GENERAL SUPPORT OF THE ORGANIZATION | 100 |
| BOY SCOUTS OF AMERICA PO BOX 924528 HOUSTON, TX 772924528 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 300 |
| CAL FARLEY'S BOY'S RANCH PO BOX 1890 AMARILLO, TX 791740001 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 1,000 |
| CLEAR FALLS BAND BOOSTER CLUB PO BOX 812 KEMAH, TX 77565 | NONE | EDUCATIONAL | GENERAL SUPPORT OF THE ORGANIZATION | 1,000 |
| COLLEGE OF CHARLESTON 66 GEORGE STREET CHARLESTON, SC 294240001 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 2,000 |
| DALLAS SYMPHONY ORCHESTRA 2301 FLORA STREET DALLAS, TX 75201 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 2,000 |
| GALVESTON HISTORICAL FOUNDATION 502 20TH STREET GALVESTON ISLAND, TX 77550 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 5,000 |
| GALVESTON ISLAND RAILROAD MUSEUM 2602 SANTA FE PLACE GALVESTON ISLAND, TX 77550 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 4,000 |
| GRAND 1894 OPERA HOUSE 2020 POSTOFFICE STREET GALVESTON ISLAND, TX 77550 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 15,500 |
| HILLSDALE COLLEGE 33 EAST COLLEGE STREET HILLSDALE, MI 49242 | NONE | EDUCATIONAL | GENERAL SUPPORT OF THE ORGANIZATION | 2,000 |
| HOUSTON HOSPICE 1905 HOLCOMBE BOULEVARD HOUSTON, TX 770304123 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 2,000 |
| HOUSTON LIVESTOCK SHOW & RODEO PO BOX 20070 HOUSTON, TX 772250070 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 3,205 |
| HOUSTON SYMPHONY 615 LOUISIANA STREET SUITE 102 HOUSTON, TX 770022715 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 2,000 |
| LAKE CITY COMMUNITY ART BUILDING FUND PO BOX 876 LAKE CITY, CO 81235 | NONE | PUBLIC CHARITY | BUILDING FUND | 1,000 |
| METHODIST HOSPITAL FOUNDATION 1707 SUNSET BOULEVARD HOUSTON, TX 77005 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 5,000 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|-------------------------------------|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| MUSEUM OF FINE ARTS HOUSTON PO BOX 6826 HOUSTON, TX 772656826 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 15,000 |
| NATIONAL MULTIPLE SCLEROSIS SOCIETY 8111 N STADIUM DR STE 100 HOUSTON, TX 77054 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 11,000 |
| NATIONAL TAY-SACHS & ALLIED DISEASES ASSOCIATION INC 2001 BEACON STREET SUITE 204 BOSTON, MA 02135 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 2,000 |
| OAK CLIFF CEMETERY ASSOCIATION 10455 N CENTRAL EXPRESSWAY 109-205 DALLAS, TX 75231 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 5,000 |
| RICE UNIVERSITY PO BOX 1892 HOUSTON, TX 772511892 | NONE | EDUCATIONAL | SCHOLARSHIP FUND | 4,228 |
| SALVATION ARMY 1500 AUSTIN STREET HOUSTON, TX 77002 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 1,000 |
| SEABROOK UNITED METHODIST CHURCH 3300 LAKESIDE DRIVE SEABROOK, TX 77586 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 1,000 |
| SOUTHERN METHODIST UNIVERSITY PO BOX 750402 DALLAS, TX 752750402 | NONE | EDUCATIONAL | GENERAL SUPPORT OF THE ORGANIZATION | 5,250 |
| SPECIAL OLYMPICS TEXAS INC 7715 CHEVY CHASE SUITE 120 AUSTIN, TX 78752 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 200 |
| ST THOMAS EPISCOPAL SCHOOL & CHURCH 4900 JACKWOOD HOUSTON, TX 77096 | NONE | EDUCATIONAL | GENERAL SUPPORT OF THE ORGANIZATION | 30,450 |
| TEXAS A&M UNIVERSITY MS 4250 COLLEGE STATION, TX 778434250 | NONE | EDUCATIONAL | GENERAL SUPPORT OF THE ORGANIZATION | 2,000 |
| TEXAS CHILDREN'S HOSPITAL PO BOX 300630 STE 5214 HOUSTON, TX 772300630 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 10,000 |
| THE HERITAGE SOCIETY AT SAM HOUSTON PARK 1100 BAGBY STREET HOUSTON, TX 77002 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 2,000 |
| TRINITY UNIVERSITY ONE TRINITY PLACE SAN ANTONIO, TX 782127200 | NONE | EDUCATIONAL | SCHOLARSHIP FUND | 4,000 |
| UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER PO BOX 301439 UNIT 0705 HOUSTON, TX 772301439 | NONE | PUBLIC CHARITY | GENERAL SUPPORT OF THE ORGANIZATION | 2,000 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|-------------------------------------|-------------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| UTMB SCHOOL OF NURSING 301 UNIVERSITY BOULEVARD GALVESTON ISLAND, TX 775551132 | NONE | EDUCATIONAL | GENERAL SUPPORT OF THE ORGANIZATION | 5,000 |
| Total | | | | 3a 146,233 |

TY 2012 Accounting Fees Schedule

Name: HELMLE-SHAW FOUNDATION

EIN: 76-0420414

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------|--------|--------------------------|------------------------|---|
| ACCOUNTING FEES | 2,900 | 0 | | 2,900 |

TY 2012 Investments Corporate Stock Schedule

Name: HELMLE-SHAW FOUNDATION

EIN: 76-0420414

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|----------------------------------|------------------------|-------------------------------|
| 250 SHS ISHARES RUSSELL GROWTH | 14,648 | 23,828 |
| 280 SHS ISHARES RUSSELL VALUE | 13,943 | 21,143 |
| 260 SHS ISHARES RUSSELL MIDCAP | 9,269 | 16,328 |
| 824 SHS CHEVRON CORP | 30,411 | 89,107 |
| 1,334 SHS BRISTOL MYERS SQUIBB | 60,223 | 43,475 |
| 644 SHS DOW CHEMICAL | 20,501 | 20,820 |
| 300 SHS ISHARES RUSSELL MIDCAP | 8,664 | 15,072 |
| 2,740 SHS EXXON MOBIL | 84,127 | 237,147 |
| 11,000 SHS GENERAL ELECTRIC CO | 247,280 | 230,890 |
| 2,000 SHS KAYNE MIDSTREAM ENGY | 0 | 0 |
| 845 SHS IBM | 51,114 | 161,860 |
| 4,277 SHS KAYNE MLP INV | 96,993 | 126,043 |
| 1,150 SHS SPDR S&P INTL SMALL | 22,215 | 32,718 |
| 4,500 PROCTER & GAMBLE | 171,152 | 305,505 |
| 1,472 SHS PUBLIC SVC ENTERPRISE | 21,321 | 45,043 |
| 800 SHS PLUM CREEK TIMBER | 22,792 | 35,496 |
| 500 SHS VODAFONE | 9,640 | 12,595 |
| 8 SHS XCEL ENERGY | 232 | 214 |
| 966 SHS 3M COMPANY | 47,228 | 89,693 |
| 11,942 SHS COHEN & STEERS SELECT | 137,759 | 130,163 |
| 30 SHS ABBOTT LABS | 1,306 | 1,965 |
| 180 SHS AIR PROD & CHEM | 11,851 | 15,124 |
| 200 SHS ALTRIA GP | 2,595 | 6,288 |
| 800 SHS AT&T | 0 | 0 |
| 440 SHS COCA COLA | 9,508 | 15,950 |
| 170 SHS COLGATE PALMOLIVE | 10,497 | 17,772 |
| 360 SHS DARDEN RESTAURANTS | 11,858 | 16,225 |
| 150 SHS ENTERGY | 0 | 0 |
| 20 SHS GENL DYNAMICS | 1,073 | 1,385 |
| 380 SHS GENL MILLS | 9,888 | 15,360 |

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|---|-------------------------------|--------------------------------------|
| 300 SHS JOHNSON & JOHNSON | 17,054 | 21,030 |
| 850 SHS NY COMMUNITY BANCORP | 0 | 0 |
| 700 SHS NTT DOCOMO INC | 9,730 | 10,087 |
| 250 SHS PT TELEKOMUNIKAS | 7,272 | 9,238 |
| 200 SHS PEPSICO | 9,900 | 13,686 |
| 400 SHS TOTAL FINA ELF SA | 0 | 0 |
| 200 SHS UNTD TECHNOLOGIES | 10,314 | 16,402 |
| 360 SHS WASTE MANAGEMENT | 9,698 | 12,146 |
| 1,270 SHS ISHARES MSCI EAFE | 55,523 | 72,212 |
| 1,120 SHS ISHARES MSCI EMERGING MKTS FUND | 34,250 | 49,672 |
| 900 SHS WISDOMTREE | 41,100 | 41,823 |
| 1,600 SHS ISHARES IBOXX INVEST | 155,716 | 193,584 |
| 1,100 SHS ISHARES BARCLAYS BOND | 0 | 0 |
| 1,400 SHS ISHARES HIGH YIELD | 108,126 | 130,690 |
| 500 SHS ISHARES JP MORGAN BOND | 46,324 | 61,395 |
| 2,000 SHS POWERSHARES EMRG MKTS | 50,907 | 62,892 |
| 5,000 SHS GAMCO NATURAL RES | 91,255 | 68,301 |
| 3,500 SHS KEMPER CORP DEL COM | 108,391 | 103,250 |
| 1,000 SHS SEADRILL LTD | 27,916 | 36,800 |
| 5,000 SHS CLEARBRIDGE ENERGY MLP TOT RET | 99,850 | 95,200 |
| 1,000 SHS COSTAMARE INC | 14,006 | 13,920 |

TY 2012 Investments - Other Schedule

Name: HELMLE-SHAW FOUNDATION

EIN: 76-0420414

| Category / Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|---------------------|-----------------------|------------|-------------------------------|
| MSSB - MUTUAL FUNDS | AT COST | 303,624 | 310,239 |

TY 2012 Other Professional Fees Schedule

Name: HELMLE-SHAW FOUNDATION

EIN: 76-0420414

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------|--------|--------------------------|------------------------|---|
| INVESTMENT FEES | 12,336 | 12,336 | | 0 |

TY 2012 Taxes Schedule

Name: HELMLE-SHAW FOUNDATION

EIN: 76-0420414

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------|--------|--------------------------|------------------------|---|
| FEDERAL EXCISE TAXES | 88 | 0 | | 0 |
| FOREIGN TAXES | 810 | 810 | | 0 |