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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

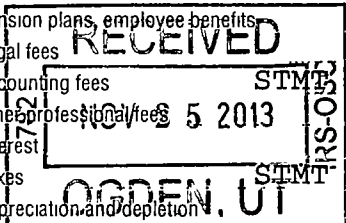
For calendar year 2012 or tax year beginning

, and ending

Name of foundation THE DAVID NATHAN MEYERSON FOUNDATION		A Employer identification number 75-6535613						
Number and street (or P.O. box number if mail is not delivered to street address) 4441 BUENA VISTA ST.	Room/suite	B Telephone number 214-443-2000						
City or town, state, and ZIP code DALLAS, TX 75205		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input checked="" type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input checked="" type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input checked="" type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,559,593.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		43,904.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		860.	860.		STATEMENT 1
4 Dividends and interest from securities		98,710.	71,535.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<909,115.>			STATEMENT 3
b Gross sales price for all assets on line 6a		73,555.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain				N/A	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		123,060.	22,228.	0.	STATEMENT 4
12 Total. Add lines 1 through 11		<642,581.>	94,623.	0.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages		6,309.	0.	0.	6,309.
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		4,000.	0.	0.	4,000.
c Other professional fees					
17 Interest		14,623.	14,623.	0.	0.
18 Taxes		5,900.	0.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		4,190.	0.	0.	4,190.
22 Printing and publications					
23 Other expenses		42,851.	22,899.	0.	19,972.
24 Total operating and administrative expenses. Add lines 13 through 23		77,873.	37,522.	0.	34,471.
25 Contributions, gifts, grants paid		363,303.			363,303.
26 Total expenses and disbursements. Add lines 24 and 25		441,176.	37,522.	0.	397,774.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<1,083,757.>			
b Net investment income (if negative, enter -0-)			57,101.		
c Adjusted net income (if negative, enter -0-)				0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,524,288.	2,308,474.	2,308,474.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 9 115,592.	39,160.	39,160.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶	1,960.		
	Less: accumulated depreciation	STMT 10 ▶ 1,960.		
	12 Investments - mortgage loans			
	13 Investments - other	STMT 11 2,521,663.	2,211,959.	2,211,959.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	5,161,543.	4,559,593.	4,559,593.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	5,161,543.	4,559,593.	
	30 Total net assets or fund balances	5,161,543.	4,559,593.	
31 Total liabilities and net assets/fund balances	5,161,543.	4,559,593.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,161,543.
2 Enter amount from Part I, line 27a	2	<1,083,757.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN	3	512,857.
4 Add lines 1, 2, and 3	4	4,590,643.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	31,050.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,559,593.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 73,555.		1,073,126.	<999,571.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<999,571.>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<999,571.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	1.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	522,922.	2,957,343.	.176822
2010	2,000.	27,400.	.072993
2009	0.	30,992.	.000000
2008	0.	28,777.	.000000
2007	423.	14,404.	.029367

2 Total of line 1, column (d)	2	.279182
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055836
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	2,456,893.
5 Multiply line 4 by line 3	5	137,183.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	571.
7 Add lines 5 and 6	7	137,754.
8 Enter qualifying distributions from Part XII, line 4	8	397,774.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	571.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	571.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	571.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	3,874.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	5,874.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,303.
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax <input checked="" type="checkbox"/> 5,303. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW. 2M.COM/DNMF	13	X	
14	The books are in care of 2M CAPITAL MANAGEMENT Telephone no. 214-443-2000 Located at 4441 BUENA VISTA ST., DALLAS, TX ZIP+4 75205			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country BAHAMAS	16	Yes X	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MORTON H. MEYERSON 4441 BUENA VISTA ST. DALLAS, TX 75205	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CONCERT FOR THE HOMELESS - MUSICAL PERFORMANCE FOR AN AUDIENCE OF APPROXIMATELY ONE HUNDRED HOMELESS PERSONS. DISTRIBUTED HYGIENE SUPPLIES TO PARTICIPANTS.	3,152.
2 DAVID'S WAY - MAINTENANCE OF PUBLIC ART EXHIBIT.	600.
3 O'DONNELL LUNCHEON - EVENT RECOGNIZING THE PHILANTHROPIC CONTRIBUTIONS OF THE O'DONNELL FAMILY AND HIGHLIGHTING THE CHARITIES THEY SUPPORT.	12,824.
4 "OF TWO MINDS" DOCUMENTARY - SUPPORT IN THE PRODUCTION AND DISTRIBUTION OF A DOCUMENTARY FILM ABOUT BIPOLAR DISORDER.	3,514.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	63,784.
b	Average of monthly cash balances	1b	2,430,524.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,494,308.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,494,308.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37,415.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,456,893.
6	Minimum investment return. Enter 5% of line 5	6	122,845.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	122,845.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	571.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	29,498.
c	Add lines 2a and 2b	2c	30,069.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	92,776.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	92,776.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	92,776.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	397,774.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	397,774.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	571.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	397,203.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				92,776.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010	630.			
e From 2011	375,827.			
f Total of lines 3a through e	376,457.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$	397,774.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				92,776.
e Remaining amount distributed out of corpus	304,998.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	681,455.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	681,455.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010	630.			
d Excess from 2011	375,827.			
e Excess from 2012	304,998.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
ALZHEIMER'S ASSOCIATION 225 N. MICHIGAN AVE., FL. 17 CHICAGO, IL 60601-7633	NONE	PUBLIC CHARITY	IN SUPPORT OF THE LAZAR SHPUNGIN MEMORIAL FUND	1,800.
AMERICAN ACADEMY OF THE ARTS AND SCIENCES 136 IRVING STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	GENERAL	700.
AMERICAN ASSOCIATION FOR BIKUR CHOLIM 35 W 31ST ST RM 1003 NEW YORK, NY 10001-4418	NONE	PUBLIC CHARITY	GENERAL	1,000.
AMERICAN FOUNDATION FOR SUICIDE PREVENTION 120 WALL STREET 29TH FLOOR NEW YORK, NY 10005	NONE	PUBLIC CHARITY	GENERAL	100.
AMERICAN FRIENDS OF LEKET ISRAEL, INC. 960 TEANECK ROAD, SUITE 200 TEANECK, NJ 07666	NONE	PUBLIC CHARITY	TO SUPPORT SALARY FOR ONE EMPLOYEE FOR THE BEDOUIN WOMEN'S EMPLOYMENT PROJECT	20,000.
Total	SEE CONTINUATION SHEET(S)			363,303.
b Approved for future payment				
NONE				
Total				0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

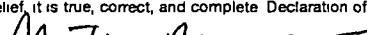

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge					May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	 Signature of officer or trustee		11-12-2013 Date		TRUSTEE Title		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed	PTIN
	CURTIS MAXFIELD				11/11/2013		P00445178
	Firm's name ▶ WHITLEY PENN LLP					Firm's EIN ▶ 75-2393478	
	Firm's address ▶ 8343 DOUGLAS AVENUE, STE. 400 DALLAS, TX 75225					Phone no (214) 393-9300	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

THE DAVID NATHAN MEYERSON FOUNDATION

Employer identification number

75-6535613

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization	Employer identification number
THE DAVID NATHAN MEYERSON FOUNDATION	75-6535613

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SAM FREEDMAN 355 ADAMS STREET DENVER, CO 80206	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	MARLENE N. MEYERSON 4441 BUENA VISTA ST. DALLAS, TX 75205	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE DAVID NATHAN MEYERSON FOUNDATION**75-6535613****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE DAVID NATHAN MEYERSON FOUNDATION

75-6535613

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PERFICIENT INC. - SALE OF 4,676 SHARES	P	12/17/03	01/18/12
b	USA SYNTHETIC FUEL CORP - SALES OF 100 SHARES	P	04/03/00	07/05/12
c	SCP CAPITAL II, LP - DISTRIBUTION IN EXCESS OF BA	P	01/01/11	12/31/12
d	WRITEOFF OF INVESTMENT - CENTENNIAL CBO, LTD	P	11/23/99	08/08/12
e	LONG-TERM CAPITAL GAIN - E2M VALUE ADDED FUND, LP	P	01/01/11	12/31/12
f	SHORT-TERM CAPITAL LOSS - SCP CAPITAL II, LP	P	01/01/12	12/31/12
g	LONG-TERM CAPITAL GAIN - SCP CAPITAL II, LP	P	01/01/11	12/31/12
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 52,828.		40,511.	12,317.
b 13.		20,500.	<20,487.>
c 13,810.			13,810.
d		1,000,000.	<1,000,000.>
e		12,115.	<12,115.>
f 1.			1.
g 6,903.			6,903.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			12,317.
b			<20,487.>
c			13,810.
d			<1,000,000.>
e			<12,115.>
f			** 1.
g			6,903.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

<999,571.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

1.

THE DAVID NATHAN MEYERSON FOUNDATION 75-6535613
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
THE FOUNDATION FOR REMOTE JEWISH COMMUNITIES P.O. BOX 218 LOCUST VALLEY, NY 11560		360.	01/16/12	360.	12/01/12
<p>Purpose of Grant</p> <p>TO HELP SUPPORT THE REMOTE JEWISH COMMUNITIES THAT EXIST ON THE PERIPHERY OF THE DIASPORA.</p>					
Date of Reports by Grantee		Diversions by Grantee			
WINTER 2012		N/A			
<p>Results of Verification</p> <p>FRJC PIONEERED IN SUPPORTING DEPARTMENTS OF JEWISH STUDIES AT MAJOR UNIVERSITIES IN CHINA, AND PROVIDED THE ENCYCLOPEDIA JUDAICA AND BASIC JEWISH TEXTS TO EACH UNIVERSITY DEPARTMENT OF JEWISH STUDIES. THEY ALSO FUND THE TRANSLATION OF CLASSIC JEWISH TEXTS INTO CHINESE AND, IN PARTNERSHIP WITH THE SCHUSTERMAN FAMILY FOUNDATION, HAVE EMBARKED ON A MAJOR JEWISH STUDIES PROGRAM IN CHINA, TOGETHER WITH NOTED PROFESSORS FROM ISRAEL AND THE USA.</p> <p>THEREFORE, THE DAVID NATHAN MEYERSON FOUNDATION HAS EXERTED ALL REASONABLE EFFORTS, ESTABLISHED ADEQUATE PROCEDURES AND HAS FULFILLED THE OBLIGATIONS OF IRC SECTION 4945:</p> <p>(I) THE GRANT HAS BEEN SPENT SOLELY FOR THE PURPOSE FOR WHICH MADE,</p> <p>(II) THE FOUNDATION HAS OBTAINED FULL AND COMPLETE REPORTS FROM THE GRANTEE VERIFYING HOW THE FUNDS HAVE BEEN SPENT, AND</p> <p>(III) THE FOUNDATION HAS SUPPLIED A DESCRIPTION FOR THE MISSION AND SERVICES OF THE GRANTEE IN UTILIZATION OF SUCH DONATED FUNDS.</p>					

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS AND GIRLS CLUB OF GREATER DC 4103 BENNING ROAD NE WASHINGTON, DC 20019	NONE	PUBLIC CHARITY	GENERAL	250.
BRANDEIS UNIVERSITY 415 SOUTH ST. WALTHAM, MA 02453	NONE	PUBLIC CHARITY	FOR THE SUSAN AND KEN KAISERMAN ENDOWED SCHOLARSHIP IN MEMORY OF KEN KAISERMAN	360.
CENTRAL FUND OF ISRAEL 980 AVE OF THE AMERICAS FRNT 3 NEW YORK, NY 10018-0000	NONE	PUBLIC CHARITY	GENERAL	360.
CHABAD OF BRANDEIS INC. 54 TURNER STREET WALTHAM, MA 02453	NONE	PUBLIC CHARITY	GENERAL	180.
CHEFS FOR HUMANITY 233 BROADWAY, SUITE 2208 NEW YORK, NY 10279	NONE	PUBLIC CHARITY	NUTRITION EDUCATION	1,800.
COMMITTEE FOR ACCURACY IN MIDDLE EAST P.O. BOX 35040 BOSTON, MA 02135-0001	NONE	PUBLIC CHARITY	GENERAL	1,360.
CONGREGATION B'NAI JESHURUN 2109 BROADWAY NEW YORK, NY 10023	NONE	PUBLIC CHARITY	GENERAL	180.
DALLAS FURNITURE BANK 1417 UPFIELD DRIVE, SUITE 104 CARROLLTON, TX 75006	NONE	PUBLIC CHARITY	FOR CRIB AND TWIN BED PURCHASES	7,985.
DALLAS SYMPHONY ASSOCIATION 2301 FLORA STREET DALLAS, TX 75201	NONE	PUBLIC CHARITY	FOR THE DSO BRIDGE CAMPAIGN	46,200.
DALLAS ZOOLOGICAL SOCIETY 650 SOUTH R.L. THORNTON FREEWAY DALLAS, TX 75203	NONE	PUBLIC CHARITY	GENERAL	5,000.
Total from continuation sheets				339,703.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE STEWPOT 408 PARK AVE. DALLAS, TX 75201	NONE	PUBLIC CHARITY	GENERAL	3,660.
ENSEMBLE VIII 3300 BEE CAVES ROAD, SUITE 650 AUSTIN, TX 78746	NONE	PUBLIC CHARITY	FOR PERFORMANCE AT THE CHURCH OF THE INCARNATION	5,000.
FAMILY TO FAMILY, INC. 6 CIRCLE DR HASTINGS-ON-HUDSON, NY 10706	NONE	PUBLIC CHARITY	GENERAL	360.
FEEDING AMERICA 35 EAST WACKER DRIVE, SUITE 2000 CHICAGO, IL 60601	NONE	PUBLIC CHARITY	FOR THE MOBILE PANTRY PROGRAM	180.
FOUNDATION FOR REMOTE JEWISH COMMUNITIES PO BOX 218 LOCUST VALLEY, NY 11560	NONE	PRIVATE FOUNDATION	GENERAL	360.
FRIENDS OF WRR P.O. BOX 12323 DALLAS, TX 75225	NONE	PUBLIC CHARITY	GENERAL	180.
GIFT OF LIFE BONE MARROW FOUNDATION 800 YAMATO ROAD, SUITE 101 BOCA RATON, FL 33431	NONE	PUBLIC CHARITY	FOR BONE MARROW DONOR RECRUITMENT	250.
GLOBAL BRIGADES 220 2ND AVE S. SEATTLE, WA 98104	NONE	PUBLIC CHARITY	GENERAL	1,800.
GOOD SHEPHERD EPISCOPAL SCHOOL 11110 MIDWAY ROAD DALLAS, TX 75229-4118	NONE	PUBLIC CHARITY	GENERAL	500.
GREAT PLAINS RESTORATION COUNCIL PO BOX 131291 HOUSTON, TX 77219	NONE	PUBLIC CHARITY	GENERAL	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HAND IN HAND AMERICAN FRIENDS OF CTR P.O. BOX 80102 PORTLAND, OR 97280	NONE	PUBLIC CHARITY	GENERAL	1,000.
I2Y I'M TO YOUNG FOR THIS CANCER FOUNDATION. INC. 40 WORTH STREET SUITE 801 NEW YORK, NY 10013	NONE	PUBLIC CHARITY	GENERAL	180.
INNOCENCE PROJECT, INC. 40 WORTH ST., SUITE 701 NEW YORK, NY 10013	NONE	PUBLIC CHARITY	GENERAL	1,800.
INSTITUTE FOR RESPONSIBLE TECHNOLOGY P O BOX 469 FAIRFIELD, IA 52556	NONE	PUBLIC CHARITY	FOR GMO FILM	500.
JEWISH COMMUNITY CENTER IN MANHATTAN, INC 334 AMSTERDAM AVE AT 76TH ST NEW YORK, NY 10023	NONE	PUBLIC CHARITY	GENERAL	1,800.
JEWISH FEDERATION OF GREATER DALLAS 7800 NORTHAVEN ROAD DALLAS, TX 75230	NONE	PUBLIC CHARITY	FOR USE IN JFGD, LEARNINGFEST, ASHOKA ISRAEL, TEMPLE EMANU-EL, DREAM DOCTORS	116,900.
JEWISH JOINT DISTRIBUTION COMMITTEE P.O. BOX 4124 NEW YORK, NY 10163	NONE	PUBLIC CHARITY	TO SUPPORT JDC'S RECENT AND CURRENT WORK IN ISRAEL DURING THE EMERGENCY	1,800.
JEWISH WOMEN INTERNATIONAL 1129 20TH STREET NW SUITE 801 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	TOWARDS THE WOMEN ENCOURAGE WOMEN CAMPAIGN	500.
KIPP DALLAS-FORT WORTH, INC. 1401 SOUTH LAMAR ST. LOWER LEVEL DALLAS, TX 75215	NONE	PUBLIC CHARITY	GENERAL	3,600.
MAAYAN CHAI 5530 CHARLESTOWN DRIVE DALLAS, TX 75230	NONE	PUBLIC CHARITY	GENERAL	6,800.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAGEN DAVID YESHIVA 2130 MCDONALD AVENUE BROOKLYN, NY 11223	NONE	PUBLIC CHARITY	FOR THE PROGRAM BENEFITING GILAD SHALIT'S UNIT	5,000.
MIDDLE EAST MEDIA AND RESEARCH INSTITUTE P.O. BOX 27837 WASHINGTON, DC 20038-7837	NONE	PUBLIC CHARITY	GENERAL	720.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 1100 NEW YORK AVE., N.W. SUITE 660 WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	IN HONOR OF DAVID AND ETHAN MELTZER	100.
NATIONAL PARK FOUNDATION 1201 EYE STREET, NW, SUITE 550B WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	IN SUPPORT OF THE FAMILY OF FALLEN RANGERS	10,000.
NATIONAL PUBLIC RADIO 1111 NORTH CAPITOL ST., NE WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	FOR THE DIANE REHM SHOW	360.
NATIVE SEEDS 3061 N. CAMPBELL AVENUE TUSCON, AZ 85719	NONE	PUBLIC CHARITY	GENERAL	180.
NEW ORLEANS MISSION, INC. P.O. BOX 56565 NEW ORLEANS, LA 70156	NONE	PUBLIC CHARITY	GENERAL	150.
NORTH TEXAS PUBLIC BROADCASTING, INC. 3000 HARRY HINES BLVD. DALLAS, TX 75201	NONE	PUBLIC CHARITY	TO SUPPORT KERA	90.
OCEANA, INC. 1350 CONNECTICUT AVE NW 5TH FLOOR WASHINGTON, DC 20036-1722	NONE	PUBLIC CHARITY	IN SUPPORT OF SHARK PRESERVATION	1,800.
PARDES INSTITUTE OF JEWISH STUDIES 5 WEST 37TH ST., STE. 802 NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL	900.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARK AVENUE SYNAGOGUE 50 EAST 87TH STREET NEW YORK, NY 10128	NONE	PUBLIC CHARITY	GENERAL	180.
PHILANTHROPY ROUNDTABLE 1730 M STREET NW SUITE 601 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL	180.
PROMISE OF PEACE COMMUNITY CENTER 1435 SAN SABA DALLAS, TX 75218	NONE	PUBLIC CHARITY	GENERAL	180.
PUBLIC JUSTICE FOUNDATION 1825 K STREET NW, SUITE 200 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	GENERAL	2,000.
REAL SCHOOL GARDENS 503 BRYAN AVENUE FORT WORTH, TX 76104	NONE	PUBLIC CHARITY	GENERAL	5,000.
RICHARD J. CARON FOUNDATION 243 NORTH GALEN HALL ROAD WERNERSVILLE, PA 19565	NONE	PUBLIC CHARITY	GENERAL	1,000.
SAMMONS CENTER FOR THE ARTS 3630 HARRY HINES BOULEVARD DALLAS, TX 75219-3201	NONE	PUBLIC CHARITY	GENERAL	1,800.
SANTA FE DESERT CHORALE 311 E. PALACE AVE SANTA FE, NM 87501	NONE	PUBLIC CHARITY	GENERAL	360.
TEMPLE EMANU-EL 8500 HILLCREST AVE DALLAS, TX 75225	NONE	PUBLIC CHARITY	ENDOWMENT FUND	50,000.
TEMPLE ISRAEL CENTER OF WHITE PLAINS 280 OLD MAMARONECK ROAD WHITE PLAINS, NY 10605	NONE	PUBLIC CHARITY	GENERAL	5,400.
Total from continuation sheets				

THE DAVID NATHAN MEYERSON FOUNDATION

75-6535613

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEXAS EXES SCHOLARSHIP FOUNDATION P O BOX 142563 AUSTIN, TX 78714	NONE	PUBLIC CHARITY	GENERAL	75.
THE ANN AND NATE LEVINE ACADEMY 18011 HILLCREST RD. DALLAS, TX 75252	NONE	PUBLIC CHARITY	IN SUPPORT OF THE LOTZ/LIKUS FAMILY EDUCATIONAL FUND	9,000.
TROY UNITED METHODIST CHURCH 407 EDWARDSVILLE ROAD TROY, IL 62294	NONE	PUBLIC CHARITY	GENERAL	90.
TURNER TWELVE, INC. PO BOX 151363 DALLAS, TX 75315	NONE	PUBLIC CHARITY	GENERAL	2,359.
UNIVERSITY OF HOUSTON LAW FOUNDATION 100 LAW CENTER HOUSTON, TX 77204-6060	NONE	PUBLIC CHARITY	FOR THE M NATHAN ADL FELLOW	1,000.
UNIVERSITY OF TEXAS AT DALLAS 800 WEST CAMPBELL ROAD RICHARDSON, TX 75080-3021	NONE	PUBLIC CHARITY	IN SUPPORT OF MAX HOPPER SPEAKER SERIES	360.
UNIVERSITY OF TEXAS SYSTEM 201 W. 7TH STREET AUSTIN, TX 78701	NONE	PUBLIC CHARITY	FOR THE UT STRING PROJECT, FOR THE CHANCELLOR'S COUNCIL, AND IN SUPPORT OF THE ESTABLISHMENT OF THE	8,565.
USASOC P.O. BOX 4701 ANNAPOLIS, MD 21403	NONE	PUBLIC CHARITY	FOR THE PURCHASE OF TABLETS FOR WOUNDED WARRIORS	239.
VAN CLIBURN FOUNDATION, INC. 2525 RIDGMAR BLVD #307 FORT WORTH, TX 76116	NONE	PUBLIC CHARITY	GENERAL	1,800.
VETERAN OF FOREIGN WARS OF THE US 433 WHITE PLAINS ROAD EASTCHESTER, NY 10709	NONE	PUBLIC CHARITY	RESTRICTED TO USE AT THE EASTCHESTER POST #2285 FOR THE LEROY GREGORY SOLDIERS & SAILORS MEMORIAL	350.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VICKERY MEADOW LEARNING CENTER 6329 RIDGECREST RD. DALLAS, TX 75231	NONE	PUBLIC CHARITY	TO COVER REPLACEMENT OF WHITE BOARDS, TO BE USED FOR CHILDREN'S FURNITURE, TO COVER COST OF TABLET PILOT	7,730.
VIDEO ASSOCIATION OF DALLAS 1405 WOODLAWN AVENUE DALLAS, TX 75208	NONE	PUBLIC CHARITY	IN SUPPORT OF DALLAS VIDEOFEST	1,000.
WIKIMEDIA FOUNDATION 149 NEW MONTGOMERY, 3RD FLOOR SAN FRANCISCO, CA 97105	NONE	PUBLIC CHARITY	GENERAL	100.
WORLD AFFAIRS INSTITUTE PO BOX 15189 WASHINGTON, DC 20003	NONE	PUBLIC CHARITY	TO SUPPORT THE WORK OF MICHAEL TOTTEN	180.
WOUNDED WARRIOR PROJECT, INC. 4899 BELFORT RD., SUITE 300 JACKSONVILLE, FL 32256	NONE	PUBLIC CHARITY	GENERAL	360.
YAVNEH ACADEMY OF DALLAS 12324 MERIT DRIVE DALLAS, TX 75251	NONE	PUBLIC CHARITY	IN SUPPORT OF STUDENT GROUP - HELPING HANDS FOR THE HOMELESS	250.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - UNIVERSITY OF TEXAS SYSTEM

FOR THE UT STRING PROJECT, FOR THE CHANCELLOR'S COUNCIL, AND IN SUPPORT
OF THE ESTABLISHMENT OF THE MORRIS J. BEACHY CHORAL FELLOWSHIP

NAME OF RECIPIENT - VICKERY MEADOW LEARNING CENTER

TO COVER REPLACEMENT OF WHITE BOARDS, TO BE USED FOR CHILDREN'S
FURNITURE, TO COVER COST OF TABLET PILOT PROGRAM, AND IN SUPPORT OF A
NEW DATABASE SYSTEM

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
FIDELITY #9813	860.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	860.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
E2M VALUE ADDED FUND, LP	95,674.	0.	95,674.
SCP CAPITAL II, LP	3,036.	0.	3,036.
TOTAL TO FM 990-PF, PART I, LN 4	98,710.	0.	98,710.

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT

3

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PERFICIENT INC. - SALE OF 4,676 SHARES	PURCHASED	12/17/03	01/18/12

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
52,828.	40,511.	0.	0.	12,317.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
USA SYNTHETIC FUEL CORP - SALES OF 100 SHARES	PURCHASED	04/03/00	07/05/12

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
13.	20,500.	0.	0.	<20,487.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SCP CAPITAL II, LP - DISTRIBUTION IN EXCESS OF BASIS	PURCHASED	01/01/11	12/31/12

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
13,810.	0.	0.	0.	13,810.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
WRITEOFF OF INVESTMENT - CENTENNIAL CBO, LTD	0.	1,000,000.	0.	0.	<1,000,000.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LONG-TERM CAPITAL GAIN - E2M VALUE ADDED FUND, LP	0.	12,115.	0.	0.	<12,115.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
SHORT-TERM CAPITAL LOSS - SCP CAPITAL II, LP	1.	0.	0.	0.	1.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LONG-TERM CAPITAL GAIN - SCP CAPITAL II, LP	6,903.	0.	0.	0.	6,903.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1231 GAIN - E2M VALUE ADDED FUND, LP	0.	0.	0.	0.	90,456.

NET GAIN OR LOSS FROM SALE OF ASSETS	<909,115.>
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<909,115.>

FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LANCER SETTLEMENT	65,258.	0.	
E2M VALUE ADDED FUND, LP	57,802.	22,228.	
TOTAL TO FORM 990-PF, PART I, LINE 11	123,060.	22,228.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PRICEWATERHOUSECOOPERS, LLP	4,000.	0.	0.	4,000.
TO FORM 990-PF, PG 1, LN 16B	4,000.	0.	0.	4,000.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	5,900.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	5,900.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEBSITE EXPENSES	259.	0.	0.	259.
MISCELLANEOUS EXPENSES	72.	0.	0.	72.
OFFICE SUPPLIES	112.	0.	0.	112.
POSTAGE AND DELIVERY	79.	0.	0.	79.
REPAIRS AND MAINTENANCE	600.	0.	0.	600.
TRAINING EXPENSE	1,296.	0.	0.	1,296.
E2M VALUE ADDED FUND, LP	20,848.	20,848.	0.	20.
SCP CAPITAL II, LP	2,051.	2,051.	0.	0.
SUPPLIES	17,534.	0.	0.	17,534.
TO FORM 990-PF, PG 1, LN 23	42,851.	22,899.	0.	19,972.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
CORPUS BASIS ADJUSMENT TO HISTORICAL DOCUMENTATION	31,050.
TOTAL TO FORM 990-PF, PART III, LINE 5	31,050.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PERFICIENT, INC	0.	0.
USA SYNTHETIC FUEL CORPORATION	0.	0.
XINERGY, LTD	16,872.	16,872.
CHEMBIO DIAGNOSTICS, INC.	22,288.	22,288.
TOTAL TO FORM 990-PF, PART II, LINE 10B	39,160.	39,160.

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT	STATEMENT	10
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER EQUIPMENT	1,960.	1,960.	0.
TOTAL TO FM 990-PF, PART II, LN 11	1,960.	1,960.	0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CRESTVIEW CAPITAL OFFSHORE FD	COST	7,876.	7,876.
CUMBRE IP VENTURES, LP	COST	24,634.	24,634.
E2M VALUE ADDED FUND, LP	COST	2,136,046.	2,136,046.
SCP CAPITAL II, LP	COST	43,403.	43,403.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,211,959.	2,211,959.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 12

NAME OF CONTRIBUTORADDRESS

MORTON H. MEYERSON

4441 BUENA VISTA ST.
DALLAS, TX 75205

MARLENE N. MEYERSON

4441 BUENA VISTA ST.
DALLAS, TX 75205

PORT
FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER EQUIPMENT ★ TOTAL 990-PF PG 1 DEPR	12/31/11	DB5.00		17	1,960.			1,960.	1,960.		0.
						1,960.		0.	1,960.	1,960.	0.	0.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

**AMENDMENT OF
THE DAVID NATHAN MEYERSON PRIVATE FOUNDATION**

This AMENDMENT OF THE DAVID NATHAN MEYERSON PRIVATE FOUNDATION made and executed this 31st day of May, 2013, by MORTON H. MEYERSON, an individual residing at Dallas, Texas (hereinafter sometimes called "Settlor").

WITNESSETH:

WHEREAS, Settlor established a perpetual charitable trust named The David Nathan Meyerson Private Foundation (the "Foundation") by executing an agreement dated July 7, 1998, as amended and restated on September 19, 2001 and as further amended on March 4, 2005 and December 20, 2010 (the "Agreement"); and

WHEREAS, by Section 2.6 of the Agreement, Settlor retained the limited power to amend the Agreement at any time or from time to time provided such amendment did not authorize the trustee to conduct the affairs of the Foundation for any purpose other than charitable purposes; and

WHEREAS, Settlor now desires to amend said Agreement to change the name of the Foundation established thereby;


NOW THEREFORE, in consideration of the premises, Settlor hereby amends the Agreement as follows:

1. The name of the perpetual trust established by the Agreement shall be THE DAVID NATHAN MEYERSON FOUNDATION, and the heading of the Agreement shall be amended to so state.

2. Section 5.3 of the Agreement shall be deleted in its entirety, and the following new section 5.3 shall be substituted therefor:

"5.3 This Agreement shall be known as 'THE DAVID NATHAN MEYERSON FOUNDATION.'"

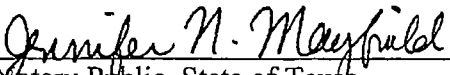
SIGNED this 31st day of May, 2010.


Morton H. Meyerson
Settlor and Trustee

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

Subscribed and acknowledged before me by the said MORTON H. MEYERSON, Settlor, this 31st day of May, 2013.




Notary Public, State of Texas

My commission expires:
January 30, 2017

Form **8868**

(Rev. January 2013)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**► **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE DAVID NATHAN MEYERSON PRIVATE FOUNDATION	75-6535613
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	4441 BUENA VISTA ST	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	DALLAS, TX 75205	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► 2M COMPANIES, INC

Telephone No. ► 214-443-2000 FAX No. ► 214-443-2020

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 12 or

► ☐ tax year beginning , 20 , and ending , 20 .

- 2** If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	5874
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	3874
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	2000

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Cat No. 27916D

Form **8868** (Rev. 1-2013)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Enter filer's identifying number, see instructions	
Name of exempt organization or other filer, see instructions. THE DAVID NATHAN MEYERSON PRIVATE FOUNDATION	Employer identification number (EIN) or 75-6535613	
Number, street, and room or suite no. If a P.O. box, see instructions. 4441 BUENA VISTA STREET	Social security number (SSN)	
City, town or post office, state, and ZIP code. For a foreign address, see instructions. DALLAS, TX 75205		

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ► **2M COMPANIES, INC**
Telephone No. ► **214-443-2000** FAX No. ► **214-443-2020**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15**, 20 **13**.
- 5 For calendar year 2012, or other tax year beginning , 20 , and ending , 20 .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension **ADDITIONAL TIME IS NEEDED TO PREPARE A COMPLETE AND ACCURATE TAX RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	5874
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	5874
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	NONE

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ►

Title ►

OPA

Date ►

8-12-13