



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2012

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning

, 2012, and ending

Vetter Foundation  
4126 Meadowdale Ln  
Dallas, TX 75229

**A** Employer identification number  
75-6038164

**B** Telephone number (see the instructions)

**C** If exemption application is pending, check here ☐

**D** 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

**G** Check all that apply ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)  
\$ 1,968,890.

**J** Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) (Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

19,487.

19,487.

19,487.

4 Dividends and interest from securities

39,611.

39,611.

39,611.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

-1,481.

b Gross sales price for all assets on line 6a 53,109.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

See Statement 1

25,259.

25,259.

12 Total. Add lines 1 through 11

82,876.

84,357.

59,098.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) See St 2

1,100.

550.

550.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instrs) See Stm 3

1,230.

396.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

2,330.

946.

550.

25 Contributions, gifts, grants paid Part XV

163,000.

163,000.

26 Total expenses and disbursements. Add lines 24 and 25

165,330.

946.

0.

163,550.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-82,454.

b Net investment income (if negative, enter -0-)

83,411.

c Adjusted net income (if negative, enter -0-)

59,098.

SCANNED MAY 21 2013  
REVENUE

ADMINISTRATIVE  
AND  
OPERATING  
EXPENSES

73 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
ASSETS	1	Cash — non-interest-bearing					
	2	Savings and temporary cash investments	330,255.	269,974.	269,974.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach sch)					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges		686.	686.		
	10a	Investments — U S and state government obligations (attach schedule)					
	b	Investments — corporate stock (attach schedule)					
	c	Investments — corporate bonds (attach schedule)					
	LIABILITIES	11	Investments — land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)					
12		Investments — mortgage loans					
13		Investments — other (attach schedule)	1,288,189.	1,266,061.	1,698,230.		
14		Land, buildings, and equipment basis					
		Less: accumulated depreciation (attach schedule)					
15		Other assets (describe )					
16		<b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,618,444.	1,536,721.	1,968,890.		
17		Accounts payable and accrued expenses					
18		Grants payable					
NET FUND ASSETS OR	19	Deferred revenue					
	20	Loans from officers, directors, trustees, & other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe )					
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.			
		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input checked="" type="checkbox"/>					
	24	Unrestricted	1,618,444.	1,536,721.			
	25	Temporarily restricted					
	26	Permanently restricted					
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>					
27	Capital stock, trust principal, or current funds						
28	Paid-in or capital surplus, or land, building, and equipment fund						
29	Retained earnings, accumulated income, endowment, or other funds.						
30	<b>Total net assets or fund balances</b> (see instructions)	1,618,444.	1,536,721.				
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	1,618,444.	1,536,721.				

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,618,444.
2	Enter amount from Part I, line 27a	2	-82,454.
3	Other increases not included in line 2 (itemize) <u>See Statement 4</u>	3	746.
4	Add lines 1, 2, and 3.	4	1,536,736.
5	Decreases not included in line 2 (itemize) <u>See Statement 5</u>	5	15.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,536,721.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1a</b> 1000 Advantage Oil & Gas	P	7/14/09	5/04/12
<b>b</b> 50000 GS Med Term Note	P	10/27/10	10/29/12
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 3,109.		4,590.	-1,481.
<b>b</b> 50,000.		50,000.	0.
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
<b>a</b>			-1,481.
<b>b</b>			0.
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) — [ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]	<b>2</b>	-1,481.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	149,093.	2,337,727.	0.063777
2010	140,807.	2,103,600.	0.066936
2009	110,478.	1,812,466.	0.060955
2008	128,597.	1,718,462.	0.074833
2007	129,811.	1,869,550.	0.069434

**2** Total of line 1, column (d)**2**

0.335935

**3** Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3**

0.067187

**4** Enter the net value of noncharitable-use assets for 2012 from Part X, line 5**4**

2,173,761.

**5** Multiply line 4 by line 3**5**

146,048.

**6** Enter 1% of net investment income (1% of Part I, line 27b)**6**

834.

**7** Add lines 5 and 6**7**

146,882.

**8** Enter qualifying distributions from Part XII, line 4**8**

163,550.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	834.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	834.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	834.
6 Credits/Payments:			
a 2012 estimated tax prmts and 2011 overpayment credited to 2012	6 a	1,520.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	1,520.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0.	
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	686.	
11 Enter the amount of line 10 to be <b>Credited to 2013 estimated tax</b>	11	0.	
		686.	Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>TX</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Form 990-PF (2012)

**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Sally Vetter</u> Telephone no <u></u> Located at <u>4126 Meadowdale Ln Dallas TX</u> ZIP + 4 <u>75229</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16	Yes	No
				X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
<b>1 a</b> During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
<b>a</b> At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
<b>3 a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3 b	N/A
<b>4 a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

BAA

Form 990-PF (2012)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

X

If 'Yes' to 6b, file Form 8870

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Sally Vetter 5333 Walunt Hill Lane Dallas, TX 75229	Trustee 0	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

**Total** number of others receiving over \$50,000 for professional services 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
<b>Total.</b> Add lines 1 through 3	0.

BAA

Form 990-PF (2012)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	1,888,595.
b	Average of monthly cash balances	1 b	318,269.
c	Fair market value of all other assets (see instructions)	1 c	
d	<b>Total</b> (add lines 1a, b, and c)	1 d	2,206,864.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,206,864.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	33,103.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,173,761.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	108,688.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	108,688.
2 a	Tax on investment income for 2012 from Part VI, line 5	2 a	834.
b	Income tax for 2012 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	834.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	107,854.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	107,854.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	107,854.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	163,550.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	163,550.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	834.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	162,716.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2012)

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				107,854.
<b>2</b> Undistributed income, if any, as of the end of 2012.				
<b>a</b> Enter amount for 2011 only			0.	
<b>b</b> Total for prior years 20 __, 20 __, 20 __		0.		
<b>3</b> Excess distributions carryover, if any, to 2012.				
<b>a</b> From 2007	39,653.			
<b>b</b> From 2008	45,114.			
<b>c</b> From 2009	21,405.			
<b>d</b> From 2010	36,549.			
<b>e</b> From 2011	33,692.			
<b>f</b> Total of lines 3a through e	176,413.			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 163,550.				
<b>a</b> Applied to 2011, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)	0.			
<b>d</b> Applied to 2012 distributable amount				107,854.
<b>e</b> Remaining amount distributed out of corpus	55,696.			
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5	232,109.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions		0.		
<b>e</b> Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	39,653.			
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	192,456.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008	45,114.			
<b>b</b> Excess from 2009	21,405.			
<b>c</b> Excess from 2010	36,549.			
<b>d</b> Excess from 2011	33,692.			
<b>e</b> Excess from 2012	55,696.			

BAA

Form 990-PF (2012)

N/A

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(3) o

4942(1)(5)

**b 85%** of line 2a

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**3** Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test – enter

(1) Value of all assets

**(2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

**b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c 'Support' alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

### 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

See Statement 6

**b** The form in which applications should be submitted and information and materials they should include.

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

**Part XV Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Statement 7				
<b>Total</b>			▶ <b>3 a</b>	163,000.
<i>b Approved for future payment</i>				
<b>Total</b>			▶ <b>3 b</b>	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	19,487.	
4	Dividends and interest from securities			14	39,611.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-1,481.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	Kinder Morgan			14	-2,165.	
b	Pioneer Southwest Energy			14	-3,002.	
c	Sabine Royalty			15	30,426.	
d						
e						
12	Subtotal Add columns (b), (d), and (e)				82,876.	
13	<b>Total.</b> Add line 12, columns (b), (d), and (e)					82,876.

(See worksheet in line 13 instructions to verify calculations )

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



Vetter Foundation  
Schedule of Assets - Form 990PF, Part II  
12/31/12

Quantity	Security Value	Book Value	Fair Mkt Value
2,688.00	Aberdeen Asia Pacific Income Fd	14,246.40	20,805.12
3,064.00	Aberdeen Asia Pacific Income Fd	26,610.84	23,715.36
5,000.00	Aberdeen Asia Pacific Income Fd	32,800.00	38,700.00
5,000.00	Aberdeen Asia Pacific Income Fd	33,425.00	38,700.00
1,000.00	AT&T Inc	28,613.52	33,710.00
600.00	AT&T Inc	17,785.62	20,226.00
400.00	AT&T Inc	11,863.66	13,484.00
1,000.00	AT&T Inc	33,199.25	33,710.00
7,500.00	Blackrock Debt Strategies Fund	49,619.90	32,250.00
3,000.00	Blackrock High Income Trust Shares	24,116.09	7,080.00
3,000.00	Blackrock High Income Trust Shares	24,555.00	7,080.00
3,000.00	Blackrock High Income Trust Shares	25,335.00	7,080.00
3,000.00	Blackrock High Income Trust Shares	21,180.00	7,080.00
3,000.00	Blackrock High Income Trust Shares	24,000.18	7,080.00
5,000.00	Blackrock High Income Trust Shares	39,549.99	11,800.00
2,000.00	Caterpillar	38,062.50	179,217.00
140.00	Chevron Corporation	8,313.00	15,139.60
750.00	Commonwealth REIT	29,484.10	11,880.00
3,000.00	GMAC LLC 7.3% Pines PFD	69,154.60	74,970.00
2,000.00	GMAC LLC 7.375% Senior Notes	48,961.10	49,780.00
300.00	Hancock John Premium Dividend Fd II	2,857.91	4,071.00
454.00	Hancock John Premium Dividend Fd II	7,286.22	6,160.78
1,246.00	Hancock John Premium Dividend Fd II	9,972.54	16,908.22
1,000.00	ING Clarion Global Real Estate	16,837.92	8,860.00
1,500.00	Kinder Morgan Energy Partners	10,312.39	119,685.00
3,000.00	Medical Properties Trust	32,732.54	35,880.00
100,000.00	Morgan Stanley Gbl 4.75% 04/01/14	103,442.56	103,509.00
2,000.00	NY Community Bancorp, Inc	36,979.31	26,200.00
2,000.00	Pengrowth Energy Trust	38,549.39	9,940.00
1,000.00	Pepco Holdings Inc	15,041.71	19,610.00
1,000.00	Pepco Holdings Inc	15,048.72	19,610.00
3,000.00	Pioneer Southwest Energy	50,116.79	68,100.00
50,000.00	Royal Bank of Scotland 2.3% 05/15/14	50,000.00	49,362.00
50,000.00	Royal Bank of Scotland 4.0% 11/15/16	50,000.00	49,803.00
700.00	Sabine Royalty Trust	0.00	27,853.00
1,300.00	Sabine Royalty Trust	0.00	51,727.00
1,500.00	Sabine Royalty Trust	36,456.11	59,685.00
8,000.00	Sabine Royalty Trust	48,454.45	318,320.00
3,000.00	Wells Fargo Advantage Income	45,769.26	30,210.00
3,000.00	Wells Fargo Advantage Income	45,803.25	30,210.00
199.00	Wells Fargo Company	49,524.05	6,801.82
Total		<u>1,266,060.87</u>	<u>1,695,992.90</u>

Vetter Foundation

75-6038164

**Statement 1**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Kinder Morgan	\$ -2,165.	\$ -2,165.	
Pioneer Southwest Energy	-3,002.	-3,002.	
Sabine Royalty	30,426.	30,426.	
<b>Total</b>	<b>\$ 25,259.</b>	<b>\$ 25,259.</b>	<b>0.</b>

**Statement 2**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting fees	\$ 1,100.	\$ 550.		\$ 550.
<b>Total</b>	<b>\$ 1,100.</b>	<b>\$ 550.</b>	<b>\$ 0.</b>	<b>\$ 550.</b>

**Statement 3**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	\$ 834.			
Foreign Taxes on Dividends	349.	\$ 349.		
Foreign Taxes on Kinder Morgan	47.	47.		
<b>Total</b>	<b>\$ 1,230.</b>	<b>\$ 396.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**Statement 4**  
**Form 990-PF, Part III, Line 3**  
**Other Increases**

Return of capital				\$ 746.
<b>Total</b>				<b>\$ 746.</b>

**Statement 5**  
**Form 990-PF, Part III, Line 5**  
**Other Decreases**

Nondeductible Expenses				\$ 15.
<b>Total</b>				<b>\$ 15.</b>



## Vetter Foundation

75-6038164

**Statement 6**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program:  
 Name: Vetter Foundation  
 Care Of: Sally Vetter  
 Street Address: 4126 Meadowdale Ln  
 City, State, Zip Code: Dallas, TX 75229  
 Telephone:  
 E-Mail Address:  
 Form and Content: Letter form  
 Submission Deadlines:  
 Restrictions on Awards:

**Statement 7**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Union Gospel Mission 3211 Irving Blvd Dallas, TX 75247	None	Public	Charitable purposes	\$ 500.
Habitat NOLA PO Box 15052 New Orleans, LA 70175	None	Public	Charitable purposes	1,000.
Puppies Behind Bars 10 East 40th St., Ste. 1900 New York, NY 10016	None	Public	Charitable purposes	15,000.
Crystal Charity Ball 30 HP Village Ste 206 Dallas, TX 75205	None	Public	Charitable purposes	5,000.
Visiting Nurses Association 1400 W. Mockingbird Ln., Ste. 500 Dallas, TX 75247	None	Public	Charitable purposes	10,000.
Salvation Army DFW Metroplex P.O. Box 36006 Dallas, TX 75235	None	Public	Charitable purposes	10,000.
City Harvest 575 Eight Ave., 4th Floor New York, NY 10018	None	Public	Charitable purposes	2,000.
OLPH 7625 Cortland Ave Dallas, TX 75235	None	Public	Charitable purposes	7,500.

## Vetter Foundation

75-6038164

**Statement 7 (continued)**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
St. Mark's School of Texas 10600 Preston Rd. Dallas, TX 75230	None	Public	Charitable purposes	\$ 12,500.
Ursuline Academy 4900 Walnut Hill Lane Dallas, TX 75229	None	Public	Charitable purposes	12,500.
Boston College 1400 Common Wealth Ave, More H1 220 Chestnut Hill, MA 02467	None	Public	Charitable purposes	1,000.
KERA 3000 Harry Hines Blvd. Dallas, TX 75201	None	Public	Charitable purposes	1,500.
Juniper Foundation 3923 Pepper Tree Ct Redwood City, CA 94061	None	Public	Charitable purposes	5,000.
Prevent Blindness 3610 Fairmount St. Dallas, TX 75219	None	Public	Charitable purposes	1,000.
YMCA 4332 Northaven Rd. Dallas, TX 75229	None	Public	Charitable purposes	1,000.
National Park Foundation 1201 Eye St., NW, Ste. 550B Washington, DC 20005	None	Public	Charitable purposes	2,000.
Pine Catholic Camp 3530 Forest Ln. Ste. 48 Dallas, TX 75234	None	Public	Charitable purposes	1,000.
CISV 305 Spring Creek Village PMB 420 Dallas, TX 75248	None	Public	Charitable purposes	1,000.
North Texas Food Bank 4500 S. Cockrell Hill Rd. Dallas, TX 75236	None	Public	Charitable purposes	10,000.
SPCA of Texas 2400 Lone Star Drive Dallas, TX 75212	None	Public	Charitable purposes	5,000.

## Vetter Foundation

75-6038164

**Statement 7 (continued)**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Planned Parenthood 7424 Greenville Ave., Ste. 206 Dallas, TX 75231	None	Public	Charitable purposes	\$ 2,000.
Nature Conservancy 200 E. Grayson St., Ste. 202 San Antonio, TX 78215	None	Public	Charitable purposes	1,000.
Dallas Museum of Art 1717 North Harwood Dallas, TX 75201	None	Public	Charitable purposes	2,000.
St. Anthony School 3732 Myrtle St Dallas, TX 75215	None	Public	Charitable purposes	2,000.
Christ the King Church 8017 Preston Road Dallas, TX 75225	None	Public	Charitable purposes	5,000.
MIT 600 Memorial Drive, 3rd Floor Cambridge, MA 02139	None	Public	Charitable purposes	25,000.
Mayors Fund For NYC 253 Broadway, 8th Floor New York , NY 10007	None	Public	Charitable purposes	5,000.
Notre Dame School 2018 Allen St Dallas, TX 75204	None	Public	Charitable purposes	3,500.
AIDS/Life Cycle 1125 N McCadden Place Los Angeles, CA 90038	None	Public	Charitable purposes	1,000.
The Bridge P.O. Box 710100 Dallas, TX 75317	None	Public	Charitable purposes	12,000.
Total				\$ <u>163,000.</u>