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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation

JAMES N. MCCOY FOUNDATION

A Employer identification number

75-2587034

Number and street (or P.O. box number if mail is not delivered to street address)

5001 DITTO LANE

Room/suite

B Telephone number

(940) 767-4434

City or town, state, and ZIP code

WICHITA FALLS, TX 76302-3501C If exemption application is pending, check here ☐

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 26,257,364. (Part I, column (d) must be on cash basis.)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify) _____**Part I Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a).)(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

2,891,222.**N/A**2 Check ☐ If the foundation is not required to attach Sch. B3 Interest on savings and temporary
cash investments**158.****158.****STATEMENT 1**

4 Dividends and interest from securities

612,242.**612,242.****STATEMENT 2**

5a Gross rents

b Net rental income or (loss)

486,389.

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all
assets on line 6a **10,612,286.****486,389.**

7 Capital gain net income (from Part IV, line 2)

486,389.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

<31,852.>**2,000.****STATEMENT 3**

12 Total. Add lines 1 through 11

3,958,159.**1,100,789.**

13 Compensation of officers, directors, trustees, etc

0.**0.****0.**

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees **STMT 4****12,170.****6,085.****6,085.**b Accounting fees **STMT 5****7,750.****3,875.****3,875.**

c Other professional fees

17 Interest

267.**267.****0.**18 Taxes **STMT 6****11,374.****1,402.****0.**

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses **STMT 7****87,665.****87,661.****0.**

24 Total operating and administrative

expenses. Add lines 13 through 23

119,226.**99,290.****9,960.**

25 Contributions, gifts, grants paid

1,023,000.**1,023,000.**

26 Total expenses and disbursements.

Add lines 24 and 25

1,142,226.**99,290.****1,032,960.**

27 Subtract line 26 from line 12

2,815,933.

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

1,001,499.

c Adjusted net income (if negative, enter -0-)

N/A223501
12-05-12

LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,309,139.	829,901.	829,901.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 8	11,993,890.	7,117,473.	8,454,648.
	c Investments - corporate bonds STMT 9	2,878,487.	2,935,079.	2,983,954.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	3,238,378.	12,719,529.	13,988,861.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	20,419,894.	23,601,982.	26,257,364.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue	232,380.	598,535.	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	232,380.	598,535.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	22,498,973.	25,390,195.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<2,311,459.>	<2,386,748.>	
	30 Total net assets or fund balances	20,187,514.	23,003,447.	
	31 Total liabilities and net assets/fund balances	20,419,894.	23,601,982.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,187,514.
2 Enter amount from Part I, line 27a	2	2,815,933.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	23,003,447.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	23,003,447.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 10,612,286.		10,125,897.	486,389.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			486,389.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	486,389.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	847,922.	20,604,570.	.041152
2010	661,928.	17,047,174.	.038829
2009	912,943.	13,569,861.	.067277
2008	950,779.	17,843,104.	.053286
2007	778,831.	20,068,390.	.038809

2 Total of line 1, column (d)	2	.239353
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047871
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	23,198,480.
5 Multiply line 4 by line 3	5	1,110,534.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,015.
7 Add lines 5 and 6	7	1,120,549.
8 Enter qualifying distributions from Part XII, line 4	8	1,032,960.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	20,030.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	20,030.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	20,030.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	8,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	20,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	28,000.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,970.
11	Enter the amount of line 10 to be credited to 2013 estimated tax <input type="checkbox"/> 7,970. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X		
14	The books are in care of ► JENNY PRUNER Located at ► 5001 DITTO LANE, WICHITA FALLS, TX Telephone no ► (940) 767-4334 ZIP+4 ► 76302-3501			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►		Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions	
3 N/A	
	0.
	0.
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	22,154,886.
b	Average of monthly cash balances	1b	1,569,520.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	23,724,406.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	172,650.
3	Subtract line 2 from line 1d	3	23,551,756.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	353,276.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,198,480.
6	Minimum investment return. Enter 5% of line 5	6	1,159,924.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,159,924.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	20,030.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	28.
c	Add lines 2a and 2b	2c	20,058.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,139,866.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,139,866.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,139,866.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,032,960.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,032,960.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,032,960.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,139,866.
2 Undistributed Income, if any, as of the end of 2012				
a Enter amount for 2011 only			984,802.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4. ▶ \$ 1,032,960.				
a Applied to 2011, but not more than line 2a			984,802.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				48,158.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				1,091,708.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

N/A

- ☐ 4942(i)(3) or ☐ 4942(i)(5)

- (4) Gross investment income**

[illegible]

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
STATEMENT 990PF-14	NONE	VARIOUS	VARIOUS	1,023,000.
Total			3a	1,023,000.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	158.	
4 Dividends and interest from securities			14	612,242.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900099	<33,852.>	14	2,000.	
8 Gain or (loss) from sales of assets other than inventory			18	486,389.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		<33,852.>		1,100,789.	0.
13 Total. Add line 12, columns (b), (d), and (e)				1,066,937.	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

JAMES N. MCCOY FOUNDATION

Employer identification number

75-2587034

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization	Employer identification number
JAMES N. MCCOY FOUNDATION	75-2587034

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES N. MCCOY 5001 DITTO LANE WICHITA FALLS, TX 76302-3501	\$ 968,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	JAMES N. MCCOY 5001 DITTO LANE WICHITA FALLS, TX 76302-3501	\$ 1,923,222.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

JAMES N. MCCOY FOUNDATION

75-2587034

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Power of Attorney and Declaration of Representative

► Type or print. ► See the separate instructions.

OMB No. 1545-0150

For IRS Use Only

Received by

Name

Telephone

Function

Date / /

Part I Power of Attorney

Caution: A separate Form 2848 should be completed for each taxpayer. Form 2848 will not be honored for any purpose other than representation before the IRS.

1 Taxpayer information. Taxpayer must sign and date this form on page 2, line 7

Taxpayer name and address

JAMES N. MCCOY FOUNDATION
5001 DITTO LANE
WICHITA FALLS, TX 76302-3501

Taxpayer identification number(s)

75-2587034

Daytime telephone number

(940) 767-4434

Plan number (if applicable)

hereby appoints the following representative(s) as attorney(s)-in-fact

2 Representative(s) must sign and date this form on page 2, Part II

Name and address

JOSEPH D. BAUER
719 SCOTT AVE., STE. 200
WICHITA FALLS, TX 76301-2606

CAF No 7800-28765R

PTIN P00630884

Telephone No (940) 322-3103

Fax No (940) 767-1036

Check if to be sent notices and communications ☐

Check if new Address ☐ Telephone No ☐ Fax No ☐

Name and address

CAF No

PTIN

Telephone No

Fax No.

Check if to be sent notices and communications ☐

Check if new Address ☐ Telephone No ☐ Fax No ☐

Name and address

CAF No

PTIN

Telephone No

Fax No

Check if new Address ☐ Telephone No ☐ Fax No ☐

to represent the taxpayer before the Internal Revenue Service for the following matters

3 Matters

Description of Matter (Income, Employment, Payroll, Excise, Estate, Gift, Whistleblower, Practitioner Discipline, PLR, FOIA, Civil Penalty, etc.) (see instructions for line 3)	Tax Form Number (1040, 941, 720, etc.) (if applicable)	Year(s) or Period(s) (if applicable) (see instructions for line 3)
EXCISE	990-PF	2012

4 Specific use not recorded on Centralized Authorization File (CAF). If the power of attorney is for a specific use not recorded on CAF, check this box. See the instructions for Line 4 **Specific Uses Not Recorded on CAF** ☐

5 Acts authorized. Unless otherwise provided below, the representatives generally are authorized to receive and inspect confidential tax information and to perform any and all acts that I can perform with respect to the tax matters described on line 3, for example, the authority to sign any agreements, consents, or other documents. The representative(s), however, is (are) not authorized to receive or negotiate any amounts paid to the client in connection with this representation (including refunds by either electronic means or paper checks). Additionally, unless the appropriate box(es) below are checked, the representative(s) is (are) not authorized to execute a request for disclosure of tax returns or return information to a third party, substitute another representative or add additional representatives, or sign certain tax returns.

☐ Disclosure to third parties, ☐ Substitute or add representative(s), ☐ Signing a return, _____

☐ Other acts authorized _____ (see instructions for more information)

Exceptions. An unenrolled return preparer cannot sign any document for a taxpayer and may only represent taxpayers in limited situations. An enrolled actuary may only represent taxpayers to the extent provided in section 10 3(d) of Treasury Department Circular No. 230 (Circular 230). An enrolled retirement plan agent may only represent taxpayers to the extent provided in section 10 3(e) of Circular 230. A registered tax return preparer may only represent taxpayers to the extent provided in section 10 3(f) of Circular 230. See the line 5 instructions for restrictions on tax matters partners. In most cases, the student practitioner's (level k) authority is limited (for example, they may only practice under the supervision of another practitioner).

List any specific deletions to the acts otherwise authorized in this power of attorney _____

6 Retention/revocation of prior power(s) of attorney. The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same matters and years or periods covered by this document. If you do not want to revoke a prior power of attorney, check here ☐

YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.

7 Signature of taxpayer. If a tax matter concerns a year in which a joint return was filed, the husband and wife must each file a separate power of attorney even if the same representative(s) is (are) being appointed. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

► **IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED TO THE TAXPAYER.**

* R. Ken Hines 5/30/13 TREASURER
Signature Date Title (if applicable)

R. KEN HINES
Print Name

PIN Number

JAMES N. MCCOY FOUNDATION
Print name of taxpayer from line 1 if other than individual

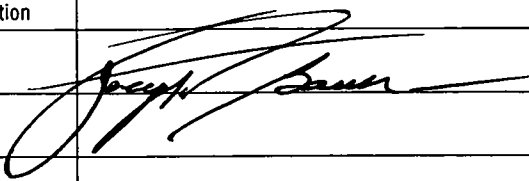
Part II Declaration of Representative

Under penalties of perjury, I declare that

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service,
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning practice before the Internal Revenue Service,
- I am authorized to represent the taxpayer identified in Part I for the matter(s) specified there, and
- I am one of the following
 - a Attorney - a member in good standing of the bar of the highest court of the jurisdiction shown below
 - b Certified Public Accountant - duly qualified to practice as a certified public accountant in the jurisdiction shown below
 - c Enrolled Agent - enrolled as an agent under the requirements of Circular 230
 - d Officer - a bona fide officer of the taxpayer's organization
 - e Full-Time Employee - a full-time employee of the taxpayer
 - f Family Member - a member of the taxpayer's immediate family (for example, spouse, parent, child, grandparent, grandchild, step-parent, step-child, brother, or sister)
 - g Enrolled Actuary - enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10 3(d) of Circular 230)
 - h Unenrolled Return Preparer - Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return. See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the Instructions.
 - i Registered Tax Return Preparer - registered as a tax return preparer under the requirements of section 10 4 of Circular 230. Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return. See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the Instructions.
 - k Student Attorney or CPA - receives permission to practice before the IRS by virtue of his/her status as a law, business, or accounting student working in LITC or STCP under section 10 7(d) of Circular 230. See instructions for Part II for additional information and requirements
 - r Enrolled Retirement Plan Agent - enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10 3(e))

► **IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED. REPRESENTATIVES MUST SIGN IN THE ORDER LISTED IN LINE 2 ABOVE. See the instructions for Part II**

Note: For designations d-f, enter your title, position, or relationship to the taxpayer in the "Licensing jurisdiction" column. See the instructions for Part II for more information.

Designation - Insert above letter (a-r)	Licensing jurisdiction (state) or other licensing authority (if applicable)	Bar, license, certification, registration, or enrollment number (if applicable) See instructions for Part II for more information	Signature	Date
B	TEXAS	29604		5/29/13

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. JAMES N. MCCOY FOUNDATION	Employer identification number (EIN) or 75-2587034
	Number, street, and room or suite no. If a P.O. box, see instructions. 5001 DITTO LANE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WICHITA FALLS, TX 76302-3501	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JENNY PRUNER

- The books are in the care of ► **5001 DITTO LANE - WICHITA FALLS, TX 76302-3501**
Telephone No. ► **(940) 767-4334** FAX No. ► **(940) 723-7507**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2012** or
► ☐ tax year beginning _____, and ending _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	28,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	8,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	20,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev. 1-2013)

JAMES N. MCCOY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	STATEMENT 990PF-1	P	VARIOUS	VARIOUS
b	STATEMENT 990PF-2	P	VARIOUS	VARIOUS
c	STATEMENT 990PF-3	P	VARIOUS	VARIOUS
d	BOOK/TAX DIFFERENCE	P	VARIOUS	VARIOUS
e	STATEMENT 990PF-4	P	VARIOUS	VARIOUS
f	STATEMENT 990PF-5	P	VARIOUS	VARIOUS
g	STATEMENT 990PF-6	P	VARIOUS	VARIOUS
h	STATEMENT 990PF-7	P	VARIOUS	VARIOUS
i	STATEMENT 990PF-8	P	VARIOUS	VARIOUS
j	STATEMENT 990PF-9	P	VARIOUS	VARIOUS
k	STATEMENT 990PF-10	P	VARIOUS	VARIOUS
l	BOOK/TAX DIFFERENCE	P	VARIOUS	VARIOUS
m	WASH SALE	P	VARIOUS	VARIOUS
n	STATEMENT 990PF-11	P	VARIOUS	VARIOUS
o	STATEMENT 990PF-12	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,091,062.	708,791.	382,271.
b	7,499,734.	7,470,124.	29,610.
c	10,151.	17,273.	<7,122.>
d		<13,893.>	13,893.
e	638,021.	652,517.	<14,496.>
f	152,268.	151,397.	871.
g	120,838.	95,263.	25,575.
h	55,308.	54,870.	438.
i	18,108.	18,849.	<741.>
j	192,421.	167,851.	24,570.
k	269,182.	266,515.	2,667.
l		<49.>	49.
m		<553.>	553.
n	38,604.	30,828.	7,776.
o	376,438.	401,473.	<25,035.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			382,271.
b			29,610.
c			<7,122.>
d			13,893.
e			<14,496.>
f			871.
g			25,575.
h			438.
i			<741.>
j			24,570.
k			2,667.
l			49.
m			553.
n			7,776.
o			<25,035.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }		3	

JAMES N. MCCOY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STATEMENT 990PF-13		P	VARIOUS	VARIOUS
b CAPITAL GAINS DIVIDENDS				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 85,809.		104,641.	<18,832.>
b 64,342.			64,342.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<18,832.>
b			64,342.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	486,389.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }		3	N/A

2012 Income from Passthroughs

BUCKEYE PARTNERS LP
I.D. NUMBER: 23-2432497
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

BUCKEYE PARTNERS LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)	-1,689.	
	<hr/>	
PASSIVE INCOME (LOSS)		-1,689.
PASSIVE ACTIVITY LOSS CARRYOVER		-925.
DISALLOWED LOSS FROM PTP WORKSHEET		2,614.
		<hr/>
ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET		0.
		<hr/> <hr/>

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	89.
ADJUSTED GAIN OR LOSS	-1.
AMT PAL CARRYOVER - SCHEDULE E	864.

2012 Income from Passthroughs

EL PASO PIPELINE PARTNERS LP
I.D. NUMBER: 26-0789784
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

EL PASO PIPELINE PARTNERS LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)	-1,113.	
	<hr/>	
PASSIVE INCOME (LOSS)		-1,113.
PASSIVE ACTIVITY LOSS CARRYOVER		-3,393.
DISALLOWED LOSS FROM PTP WORKSHEET		4,506.
		<hr/>
ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET		0.
		<hr/> <hr/>

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	117.
ADJUSTED GAIN OR LOSS	-47.
AMT PAL CARRYOVER - SCHEDULE E	3,068.

2012 Income from Passthroughs

ENTERPRISE PRODUCTS PARTNERS LP
I.D. NUMBER: 76-0568219
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

ENTERPRISE PRODUCTS PARTNERS LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)	-9,183.	
	<hr/>	
PASSIVE INCOME (LOSS)		-9,183.
PASSIVE ACTIVITY LOSS CARRYOVER		-13,184.
DISALLOWED LOSS FROM PTP WORKSHEET		22,367.
		<hr/>
ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET		0.
		<hr/> <hr/>

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	299.
AMT PAL CARRYOVER - SCHEDULE E	11,987.

2012 Income from Passthroughs

HOLLY ENERGY PARTNERS LP
I.D. NUMBER: 20-0833098
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

HOLLY ENERGY PARTNERS LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)	-2,626.	
	<hr/>	
PASSIVE INCOME (LOSS)		-2,626.
PASSIVE ACTIVITY LOSS CARRYOVER		-3,526.
DISALLOWED LOSS FROM PTP WORKSHEET		6,152.
		<hr/>
ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET		0.
		<hr/> <hr/>

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	1,030.
AMT PAL CARRYOVER - SCHEDULE E	1,882.

2012 Income from Passthroughs

INERGY LP

I.D. NUMBER: 43-1918954

TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

INERGY LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)

-5,097.

PASSIVE INCOME (LOSS)

-5,097.

PASSIVE ACTIVITY LOSS CARRYOVER

-7,259.

DISALLOWED LOSS FROM PTP WORKSHEET

12,356.

ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET

0.

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT

-13.

AMT PAL CARRYOVER - SCHEDULE E

7,243.

2012 Income from Passthroughs

MAGELLAN MIDSTREAM PARTNERS LP
I.D. NUMBER: 73-1599053
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

MAGELLAN MIDSTREAM PARTNERS LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)	-824.	
	<hr/>	
PASSIVE INCOME (LOSS)		-824.
PASSIVE ACTIVITY LOSS CARRYOVER		-1,623.
DISALLOWED LOSS FROM PTP WORKSHEET		2,447.
		<hr/>
ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET		0.
		<hr/> <hr/>

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	15.
AMT PAL CARRYOVER - SCHEDULE E	1,594.

2012 Income from Passthroughs

NUSTAR ENERGY LP

I.D. NUMBER: 74-2956831

TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

NUSTAR ENERGY LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)

-5,179.

PASSIVE INCOME (LOSS)

-5,179.

PASSIVE ACTIVITY LOSS CARRYOVER

-2,387.

DISALLOWED LOSS FROM PTP WORKSHEET

7,566.

ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET

0.

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT

68.

ADJUSTED GAIN OR LOSS

-113.

AMT PAL CARRYOVER - SCHEDULE E

2,184.

2012 Income from Passthroughs

ONEOK PARTNERS LP
I.D. NUMBER: 93-1120873
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

ONEOK PARTNERS LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)	-4,378.	
	<hr/>	
PASSIVE INCOME (LOSS)		-4,378.
PASSIVE ACTIVITY LOSS CARRYOVER		-5,188.
DISALLOWED LOSS FROM PTP WORKSHEET		9,566.
		<hr/>
ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET		0.
		<hr/> <hr/>

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	-117.
AMT PAL CARRYOVER - SCHEDULE E	5,058.

2012 Income from Passthroughs

PLAINS ALL AMERICAN PIPELINE LP
I.D. NUMBER: 76-0582150
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

PLAINS ALL AMERICAN PIPELINE LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)	-1,051.	
	<hr/>	
PASSIVE INCOME (LOSS)		-1,051.
PASSIVE ACTIVITY LOSS CARRYOVER		-1,221.
DISALLOWED LOSS FROM PTP WORKSHEET		2,272.
		<hr/>
ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET		0.
		<hr/> <hr/>

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	133.
AMT PAL CARRYOVER - SCHEDULE E	1,042.

2012 Income from Passthroughs

SUNOCO LOGISTICS PARTNERS LP
I.D. NUMBER: 23-3096839
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

SUNOCO LOGISTICS PARTNERS LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)	3,406.	
	<hr/>	
PASSIVE INCOME (LOSS)		3,406.
PASSIVE ACTIVITY LOSS CARRYOVER		-2,245.
		<hr/>
ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET		1,161.
		<hr/> <hr/>

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	49.
AMT PAL CARRYOVER - SCHEDULE E	2,099.

2012 Income from Passthroughs

TC PIPELINES LP
I.D. NUMBER: 52-2135448
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

TC PIPELINES LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)	-4,903.	
	<hr/>	
PASSIVE INCOME (LOSS)		-4,903.
PASSIVE ACTIVITY LOSS CARRYOVER		-6,630.
DISALLOWED LOSS FROM PTP WORKSHEET		11,533.
		<hr/>
ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET		0.
		<hr/> <hr/>

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	715.
AMT PAL CARRYOVER - SCHEDULE E	5,550.

2012 Income from Passthroughs

MARKWEST ENERGY PARTNERS LP
I.D. NUMBER: 27-0005456
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

MARKWEST ENERGY PARTNERS LP

OTHER PASSIVE ACTIVITY

ORDINARY INCOME (LOSS)	-1,239.	
	<hr/>	
PASSIVE INCOME (LOSS)		-1,239.
DISALLOWED LOSS FROM PTP WORKSHEET		1,239.
		<hr/>
ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET		0.
		<hr/> <hr/>

TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	-28.
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2012 Income from Passthroughs

SUBURBAN PROPANE PARTNERS LP
I.D. NUMBER: 22-3410353
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

SUBURBAN PROPANE PARTNERS LP

100% DISPOSITION AT A NET LOSS

ORDINARY INCOME (LOSS)	24.
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TOTAL NONPASSIVE INCOME (LOSS)	24.
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TAX PREFERENCE ITEMS:

DEPRECIATION ADJUSTMENT	76.
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Schedule E**Publicly Traded Partnerships**

75-2587034

Name of Activity **BUCKEYE PARTNERS LP - ACTIVITY NO. 1**

Activity net income

Activity net loss

-1,689.

Prior year unallowed losses

-925.

Net income (loss)

-2,614.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

2,614.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,689.	925.	-2,614.	2,614.	
	<u>-1,689.</u>	<u>925.</u>	<u>-2,614.</u>	<u>2,614.</u>	

Alternative Minimum Tax

Activity net income

Activity net loss

-1,601.

Prior year unallowed losses

-864.

Net income (loss)

-2,465.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

2,465.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,601.	864.	-2,465.	2,465.	
	<u>-1,601.</u>	<u>864.</u>	<u>-2,465.</u>	<u>2,465.</u>	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity EL PASO PIPELINE PARTNERS LP - ACTIVITY NO. 2

Activity net income

Activity net loss

Prior year unallowed losses

-1,113.

-3,393.

Net income (loss)

-4,506.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

4,506.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,113.	3,393.	-4,506.	4,506.	
	-1,113.	3,393.	-4,506.	4,506.	

Alternative Minimum Tax

Activity net income

Activity net loss

Prior year unallowed losses

-1,043.

-3,068.

Net income (loss)

-4,111.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

4,111.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,043.	3,068.	-4,111.	4,111.	
	-1,043.	3,068.	-4,111.	4,111.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity ENTERPRISE PRODUCTS PARTNERS LP - ACTIVITY NO. 3

Activity net income

Activity net loss -9,183.

Prior year unallowed losses -13,184.

Net income (loss) -22,367.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP 22,367.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-9,183.	13,184.	-22,367.	22,367.	
	-9,183.	13,184.	-22,367.	22,367.	

Alternative Minimum Tax

Activity net income

Activity net loss -8,884.

Prior year unallowed losses -11,987.

Net income (loss) -20,871.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP 20,871.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-8,884.	11,987.	-20,871.	20,871.	
	-8,884.	11,987.	-20,871.	20,871.	

Schedule E**Publicly Traded Partnerships**

75-2587034

Name of Activity **HOLLY ENERGY PARTNERS LP - ACTIVITY NO. 4**

Activity net income
Activity net loss -2,626.
Prior year unallowed losses -3,526.

Net income (loss) -6,152.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP 6,152.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-2,626.	3,526.	-6,152.	6,152.	
	<u>-2,626.</u>	<u>3,526.</u>	<u>-6,152.</u>	<u>6,152.</u>	

Alternative Minimum Tax

Activity net income
Activity net loss -1,596.
Prior year unallowed losses -1,882.

Net income (loss) -3,478.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP 3,478.

Alternative minimum tax adjustment _____

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,596.	1,882.	-3,478.	3,478.	
	<u>-1,596.</u>	<u>1,882.</u>	<u>-3,478.</u>	<u>3,478.</u>	

Schedule E**Publicly Traded Partnerships**

75-2587034

Name of Activity **INERGY LP - ACTIVITY NO. 5**

Activity net income

Activity net loss

Prior year unallowed losses

-5,097.-7,259.

Net income (loss)

-12,356.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

12,356.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-5,097.	7,259.	-12,356.	12,356.	
	<u>-5,097.</u>	<u>7,259.</u>	<u>-12,356.</u>	<u>12,356.</u>	

Alternative Minimum Tax

Activity net income

Activity net loss

Prior year unallowed losses

-5,110.-7,243.

Net income (loss)

-12,353.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

12,353.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-5,110.	7,243.	-12,353.	12,353.	
	<u>-5,110.</u>	<u>7,243.</u>	<u>-12,353.</u>	<u>12,353.</u>	

Schedule E**Publicly Traded Partnerships**

75-2587034

Name of Activity **MAGELLAN MIDSTREAM PARTNERS LP - ACTIVITY NO. 6**

Activity net income

Activity net loss

Prior year unallowed losses

-824.

-1,623.

Net income (loss)

-2,447.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

2,447.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-824.	1,623.	-2,447.	2,447.	
	-824.	1,623.	-2,447.	2,447.	

Alternative Minimum Tax

Activity net income

Activity net loss

Prior year unallowed losses

-809.

-1,594.

Net income (loss)

-2,403.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

2,403.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-809.	1,594.	-2,403.	2,403.	
	-809.	1,594.	-2,403.	2,403.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity. NUSTAR ENERGY LP - ACTIVITY NO. 7

Activity net income

Activity net loss

Prior year unallowed losses

-5,179.

-2,387.

Net income (loss)

-7,566.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

7,566.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-5,179.	2,387.	-7,566.	7,566.	
	-5,179.	2,387.	-7,566.	7,566.	

Alternative Minimum Tax

Activity net income

Activity net loss

Prior year unallowed losses

-5,224.

-2,184.

Net income (loss)

-7,408.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

7,408.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-5,224.	2,184.	-7,408.	7,408.	
	-5,224.	2,184.	-7,408.	7,408.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity. ONEOK PARTNERS LP - ACTIVITY NO. 8

Activity net income
 Activity net loss -4,378.
 Prior year unallowed losses -5,188.
 Net income (loss) -9,566.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP 9,566.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-4,378.	5,188.	-9,566.	9,566.	
	<u>-4,378.</u>	<u>5,188.</u>	<u>-9,566.</u>	<u>9,566.</u>	

Alternative Minimum Tax

Activity net income
 Activity net loss -4,495.
 Prior year unallowed losses -5,058.
 Net income (loss) -9,553.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP 9,553.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-4,495.	5,058.	-9,553.	9,553.	
	<u>-4,495.</u>	<u>5,058.</u>	<u>-9,553.</u>	<u>9,553.</u>	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity PLAINS ALL AMERICAN PIPELINE LP - ACTIVITY NO. 9

Activity net income

Activity net loss

-1,051.

Prior year unallowed losses

-1,221.

Net income (loss)

-2,272.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

2,272.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,051.	1,221.	-2,272.	2,272.	
	-1,051.	1,221.	-2,272.	2,272.	

Alternative Minimum Tax

Activity net income

Activity net loss

-918.

Prior year unallowed losses

-1,042.

Net income (loss)

-1,960.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

1,960.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-918.	1,042.	-1,960.	1,960.	
	-918.	1,042.	-1,960.	1,960.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity SUNOCO LOGISTICS PARTNERS LP - ACTIVITY NO. 10

Activity net income 3,406.
 Activity net loss
 Prior year unallowed losses -2,245.
 Net income (loss) 1,161.
 Total loss allowed from the PTP for 2012 2,245.

Disallowed losses from this PTP

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	3,406.	2,245.	1,161.		
	<u>3,406.</u>	<u>2,245.</u>	<u>1,161.</u>		

Alternative Minimum Tax

Activity net income 3,455.
 Activity net loss
 Prior year unallowed losses -2,099.
 Net income (loss) 1,356.
 Total loss allowed from the PTP for 2012 2,099.

Disallowed losses from this PTP

Alternative minimum tax adjustment 195.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	3,455.	2,099.	1,356.		
	<u>3,455.</u>	<u>2,099.</u>	<u>1,356.</u>		

Publicly Traded Partnerships

75-2587034

Name of Activity TC PIPELINES LP - ACTIVITY NO. 11

Activity net income

Activity net loss	-4,903.
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Prior year unallowed losses -6,630.

Net income (loss)	<u>-11,533.</u>
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Total loss allowed from the PTP for 2012

Disallowed losses from this PTP	11,533.
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Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-4,903.	6,630.	-11,533.	11,533.	

-4,903.	6,630.	-11,533.	11,533.
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Alternative Minimum Tax

Activity net income

Activity net loss	-4,188.
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Prior year unallowed losses	-5,550.
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Net income (loss) -9,738.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP 9,738.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-4,188.	5,550.	-9,738.	9,738.	

-4,188.	5,550.	-9,738.	9,738.	
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Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity **MARKWEST ENERGY PARTNERS LP - ACTIVITY NO. 12**

Activity net income

Activity net loss

-1,239.

Prior year unallowed losses

Net income (loss)

-1,239.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

1,239.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	<u>-1,239.</u>	<u>0.</u>	<u>-1,239.</u>	<u>1,239.</u>	
	<u>-1,239.</u>		<u>-1,239.</u>	<u>1,239.</u>	

Alternative Minimum Tax

Activity net income

Activity net loss

-1,267.

Prior year unallowed losses

Net income (loss)

-1,267.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

1,267.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	<u>-1,267.</u>	<u>0.</u>	<u>-1,267.</u>	<u>1,267.</u>	
	<u>-1,267.</u>		<u>-1,267.</u>	<u>1,267.</u>	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity SUBURBAN PROPANE PARTNERS LP - ACTIVITY NO. 13

Activity net income 24.

Activity net loss

Prior year unallowed losses

Net income (loss) 24. 100% DISPOSITION

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	24.	0.	24.		
	24.		24.		

Alternative Minimum Tax

Activity net income 100.

Activity net loss

Prior year unallowed losses

Net income (loss) 100.

Total loss allowed from the PTP for 2012

Disallowed losses from this PTP

Alternative minimum tax adjustment 76.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	100.	0.	100.		
	100.		100.		

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB	108.
CHARLES SCHWAB	21.
UBS FINANCIAL SERVICES	3.
UBS FINANCIAL SERVICES	11.
UBS FINANCIAL SERVICES	3.
UBS FINANCIAL SERVICES	4.
UBS FINANCIAL SERVICES	6.
UBS FINANCIAL SERVICES	2.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	158.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	134,279.	0.	134,279.
CHARLES SCHWAB	14,621.	14,621.	0.
CHARLES SCHWAB	264,792.	0.	264,792.
CHARLES SCHWAB	49,302.	49,302.	0.
UBS FINANCIAL SERVICES	116,598.	0.	116,598.
UBS FINANCIAL SERVICES	39,634.	0.	39,634.
UBS FINANCIAL SERVICES	19,320.	0.	19,320.
UBS FINANCIAL SERVICES	13,019.	0.	13,019.
UBS FINANCIAL SERVICES	341.	341.	0.
UBS FINANCIAL SERVICES	14,139.	0.	14,139.
UBS FINANCIAL SERVICES	2,900.	0.	2,900.
UBS FINANCIAL SERVICES	2,426.	0.	2,426.
UBS FINANCIAL SERVICES	6,601.	0.	6,601.
UBS FINANCIAL SERVICES	5,331.	0.	5,331.
UBS FINANCIAL SERVICES	78.	78.	0.
UBS FINANCIAL SERVICES	818.	0.	818.
UBS FINANCIAL SERVICES	<4,797.>	0.	<4,797.>
UBS FINANCIAL SERVICES	<2,818.>	0.	<2,818.>
TOTAL TO FM 990-PF, PART I, LN 4	676,584.	64,342.	612,242.

FORM 990-PF

OTHER INCOME

STATEMENT

3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UBS FINANCIAL SERVICES	105.	105.	
UBS FINANCIAL SERVICES	555.	555.	
BUCKEYE PARTNERS LP	30.	30.	
BUCKEYE PARTNERS LP	<1,689.>	0.	
EL PASO PIPELINE PARTNERS LP	7.	7.	
EL PASO PIPELINE PARTNERS LP	<1,113.>	0.	
ENTERPRISE PRODUCTS PARTNERS LP	1,705.	1,705.	
ENTERPRISE PRODUCTS PARTNERS LP	<9,183.>	0.	
HOLLY ENERGY PARTNERS LP	<2.>	<2.>	
HOLLY ENERGY PARTNERS LP	<2,626.>	0.	
INERGY LP	25.	25.	
INERGY LP	<5,097.>	0.	
MAGELLAN MIDSTREAM PARTNERS LP	<15.>	<15.>	
MAGELLAN MIDSTREAM PARTNERS LP	<824.>	0.	
NUSTAR ENERGY LP	<104.>	<104.>	
NUSTAR ENERGY LP	<5,179.>	0.	
ONEOK PARTNERS LP	<4.>	<4.>	
ONEOK PARTNERS LP	<4,378.>	0.	
PLAINS ALL AMERICAN PIPELINE LP	<260.>	<260.>	
PLAINS ALL AMERICAN PIPELINE LP	<1,051.>	0.	
SUBURBAN PROPANE PARTNERS LP	1.	1.	
SUBURBAN PROPANE PARTNERS LP	24.	0.	
SUNOCO LOGISTICS PARTNERS LP	843.	843.	
SUNOCO LOGISTICS PARTNERS LP	3,406.	0.	
TC PIPELINES LP	0.	0.	
TC PIPELINES LP	<4,903.>	0.	
DORCHESTER MINERALS LP	<652.>	<652.>	
MARKWEST ENERGY PARTNERS LP	84.	84.	
MARKWEST ENERGY PARTNERS LP	<1,239.>	0.	
PERMIAN BASIN ROYALTY TRUST	<318.>	<318.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<31,852.>	2,000.	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	12,170.	6,085.		6,085.
TO FM 990-PF, PG 1, LN 16A	12,170.	6,085.		6,085.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	7,750.	3,875.		3,875.
TO FORM 990-PF, PG 1, LN 16B	7,750.	3,875.		3,875.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INVESTMENT EXCISE TAXES	9,972.	0.		0.
FOREIGN INVESTMENT INCOME TAXES	1,402.	1,402.		0.
TO FORM 990-PF, PG 1, LN 18	11,374.	1,402.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	79,474.	79,474.		0.
MISCELLANEOUS EXPENSES	8,191.	8,187.		0.
TO FORM 990-PF, PG 1, LN 23	87,665.	87,661.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	7,117,473.	8,454,648.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,117,473.	8,454,648.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	2,935,079.	2,983,954.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,935,079.	2,983,954.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT OBLIGATIONS	COST	66,733.	66,540.
OTHER INVESTMENTS	COST	4,656,203.	5,322,157.
PASS-THROUGH ENTITIES	COST	650,053.	916,318.
MUTUAL FUNDS	COST	7,346,540.	7,683,846.
TOTAL TO FORM 990-PF, PART II, LINE 13		12,719,529.	13,988,861.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CAROLYN HAYS 2441 FAIRWAY COURT NORMAN, OK 76309	PRESIDENT 0.00	0.	0.	0.
MARK MCCOY 12720 Balsa Lane BEAUMONT, TX 77707	VICE-PRESIDENT 0.00	0.	0.	0.
R. KEN HINES P. O. DRAWER 97511 WICHITA FALLS, TX 76307-7511	VICE-PRESIDENT/SEC/TREASURER 0.00	0.	0.	0.
VICKI D. MCCOY 5001 DITTO LANE WICHITA FALLS, TX 76302-3501	VICE-PRESIDENT/ASSISTANT TREASURER 0.00	0.	0.	0.
JENNY PRUNER 5001 DITTO LANE WICHITA FALLS, TX 76302-3501	ASSISTANT SECRETARY 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

STATEMENT 990PF-1

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Realized Gain or (Loss)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out (FIFO)

Short-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ISHARES TRUST IBOMX \$ HIGH YIELD CORP BOND FUND. HYG	2,250.0000	06/03/11	02/06/12	\$204,061.13	\$204,661.79	(\$600.66)
Security Subtotal				\$204,061.13	\$204,661.79	(\$600.66)
PUT OCCIDENTAL PETE \$85 EXP 01/21/12: OXY 120121P00085000	94.0000 ^S	12/09/10	01/21/12	\$92,082.06	\$0.00	\$92,082.06
PUT OCCIDENTAL PETE \$85 EXP 01/21/12: OXY 120121P00085000	6.0000 ^S	12/09/10	01/21/12	\$5,877.58	\$0.00	\$5,877.58
Security Subtotal				\$97,959.64	\$0.00	\$97,959.64
PUT BRKSHR HATH CL B \$75 EXP 01/21/12: BRKB 120121P00075000	62.0000 ^S	12/22/10	01/21/12	\$30,665.48	\$0.00	\$30,665.48
PUT BRKSHR HATH CL B \$75 EXP 01/21/12: BRKB 120121P00075000	5.0000 ^S	12/22/10	01/21/12	\$2,473.02	\$0.00	\$2,473.02
PUT BRKSHR HATH CL B \$75 EXP 01/21/12: BRKB 120121P00075000	33.0000 ^S	12/22/10	01/21/12	\$16,321.95	\$0.00	\$16,321.95
Security Subtotal				\$49,460.45	\$0.00	\$49,460.45

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report.

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Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out (FIFO)

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
PUT UNITED TECHNOLOGIES\$72.50 EXP 01/21/12: UTX 120121P00072500	100.0000 ^S	10/27/10	01/21/12	\$84,959.86	\$0.00	\$84,959.86
Security Subtotal				\$84,959.86	\$0.00	\$84,959.86
Total Short-Term				\$436,441.08	\$204,661.79	\$231,779.29

Long-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
CITIGROUP INC NEW C	40.0000	01/21/11	02/06/12	\$1,324.73	\$681.30	\$643.43
CITIGROUP INC NEW C	120.0000	01/21/11	02/06/12	\$3,974.20	\$2,043.89	\$1,930.31
CITIGROUP INC NEW: C	200.0000	01/21/11	02/06/12	\$6,623.67	\$3,406.49	\$3,217.18
CITIGROUP INC NEW: C	200.0000	01/21/11	02/06/12	\$6,623.67	\$3,406.49	\$3,217.18
CITIGROUP INC NEW: C	240.0000	01/21/11	02/06/12	\$7,948.41	\$4,087.79	\$3,860.62
CITIGROUP INC NEW: C	1,000.0000	01/21/11	02/06/12	\$33,118.36	\$17,032.44	\$16,085.92
CITIGROUP INC NEW: C	1,000.0000	01/21/11	02/06/12	\$33,118.36	\$17,032.44	\$16,085.92
CITIGROUP INC NEW C	1,699.0000	01/21/11	02/06/12	\$56,268.11	\$28,938.12	\$27,329.99

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Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out (FIFO)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
CITIGROUP INC NEW: C	2,050 0000	01/21/11	02/06/12	\$67,892.66	\$34,916.50	\$32,976.16
CITIGROUP INC NEW: C	3,451 0000	01/21/11	02/06/12	\$114,291.49	\$58,778.95	\$55,512.54
Security Subtotal				\$331,183.66	\$170,324.41	\$160,859.25
ISHARES S&P U S PFD FUNDS&P U S PFD STK INDEX FD: PFF	35.0000	06/01/11	12/27/12	\$1,379.24	\$1,396.18	(\$16.94)
ISHARES S&P U S PFD FUNDS&P U S PFD STK INDEX FD: PFF	166 0000	06/01/11	12/27/12	\$6,541.52	\$6,621.87	(\$80.35)
ISHARES S&P U S PFD FUNDS&P U S PFD STK INDEX FD: PFF	444 0000	06/01/11	12/27/12	\$17,496.62	\$17,711.51	(\$214.89)
Security Subtotal				\$25,417.38	\$25,729.56	(\$312.18)
ISHARES TRUST IBOX \$ HIGH YIELD CORP BOND FUND: HYG	1,100 0000	06/03/11	06/11/12	\$97,779.86	\$100,056.87	(\$2,277.01)
Security Subtotal				\$97,779.86	\$100,056.87	(\$2,277.01)

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report

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Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
SPDR BARCLAYS CAPITAL HIGH YIELD BOND ETF: JNK	5,200.0000	06/18/10	06/11/12	\$200,239.56	\$208,018.36	(\$7,778.80)
Security Subtotal				\$200,239.56	\$208,018.36	(\$7,778.80)
Total Long-Term				\$654,620.46	\$504,129.20	\$150,491.26
Total Realized Gain or (Loss)				\$1,091,061.54	\$708,790.99	\$382,270.55

Schwab has provided realized gain and loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.
Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options. Please consult IRS publication 550, Investment Income and Expenses, for additional information on Options.

Endnotes For Your Account

Symbol	Endnote Legend
S	Short sale. Possible tax modifications of the holding period may be required for covered short positions.

STATEMENT 990PF-2

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Realized Gain or (Loss)

Accounting Method First In First Out (FIFO)

Short-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ABB LTD ADR FSPONSORED ADR 1 ADR REP 1. ABB	1,800.0000	08/05/11	01/23/12	\$38,301.37	\$38,892.19	(\$590.82)
Security Subtotal				\$38,301.37	\$38,892.19	(\$590.82)
ABBOTT LABORATORIES ABT	25.0000	02/25/11	02/08/12	\$1,387.21	\$1,187.48	\$199.73
ABBOTT LABORATORIES ABT	75.0000	02/25/11	02/08/12	\$4,161.64	\$3,562.44	\$599.20
ABBOTT LABORATORIES ABT	85.0000	02/25/11	02/08/12	\$4,716.74	\$4,037.43	\$679.31
ABBOTT LABORATORIES ABT	100.0000	02/25/11	02/08/12	\$5,548.62	\$4,749.92	\$798.70
ABBOTT LABORATORIES ABT	100.0000	02/25/11	02/08/12	\$5,548.70	\$4,749.92	\$798.78
ABBOTT LABORATORIES ABT	100.0000	02/25/11	02/08/12	\$5,548.67	\$4,749.92	\$798.75
ABBOTT LABORATORIES ABT	100.0000	02/25/11	02/08/12	\$5,548.76	\$4,749.92	\$798.84
ABBOTT LABORATORIES ABT	100.0000	02/25/11	02/08/12	\$5,548.77	\$4,749.92	\$798.85
ABBOTT LABORATORIES ABT	100.0000	02/25/11	02/08/12	\$5,548.61	\$4,749.92	\$798.69
ABBOTT LABORATORIES ABT	100.0000	02/25/11	02/08/12	\$5,548.71	\$4,749.92	\$798.79

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2012 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ABBOTT LABORATORIES ABT	100 0000	02/25/11	02/08/12	\$5,548.69	\$4,749.92	\$798.77
ABBOTT LABORATORIES ABT	1,015 0000	02/25/11	02/08/12	\$56,319.36	\$48,211.68	\$8,107.68
ABBOTT LABORATORIES ABT	1,100 0000	02/25/11	02/08/12	\$61,035.77	\$52,249.11	\$8,786.66
Security Subtotal				\$172,010.25	\$147,247.50	\$24,762.75
ALLERGAN INC: AGN	691 0000	05/19/11	02/03/12	\$59,510.42	\$57,714.16	\$1,796.26
ALLERGAN INC: AGN	759 0000	05/19/11	02/03/12	\$65,366.73	\$63,393.71	\$1,973.02
Security Subtotal				\$124,877.15	\$121,107.87	\$3,769.28
AMAZON COM INC AMZN	815 0000	02/09/11	02/03/12	\$150,763.16	\$149,429.83	\$1,333.33
Security Subtotal				\$150,763.16	\$149,429.83	\$1,333.33
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	3,100.0000	05/11/11	01/31/12	\$24,425.33	\$36,028.47	(\$11,603.14)
Security Subtotal				\$24,425.33	\$36,028.47	(\$11,603.14)
COACH INC: COH	2,900 0000	05/25/11	02/08/12	\$214,588.18	\$175,369.62	\$39,218.56
COACH INC: COH	470 0000	01/18/12	02/08/12	\$34,778.08	\$30,077.34	\$4,700.74
Security Subtotal				\$249,366.26	\$205,446.96	\$43,919.30

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Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
DEERE & CO. DE	400.0000	06/08/11	02/08/12	\$35,201.08	\$32,082.36	\$3,118.72
DEERE & CO. DE	1,200.0000	06/08/11	02/08/12	\$105,604.46	\$96,247.07	\$9,357.39
Security Subtotal				\$140,805.54	\$128,329.43	\$12,476.11
EXXON MOBIL CORPORATION XOM	2,300.0000	02/14/11	02/08/12	\$195,257.30	\$192,505.15	\$2,752.15
Security Subtotal				\$195,257.30	\$192,505.15	\$2,752.15
GENERAL ELECTRIC COMPANY GE	5,000.0000	04/27/11	02/07/12	\$95,843.90	\$101,315.45	(\$5,471.55)
Security Subtotal				\$95,843.90	\$101,315.45	(\$5,471.55)
GLAXOSMITHKLINE PLC ADRSPONSORED ADR 1 ADR REP 2 GSK	2,100.0000	04/27/11	01/30/12	\$94,493.43	\$89,405.80	\$5,087.63
Security Subtotal				\$94,493.43	\$89,405.80	\$5,087.63
GOOGLE INC CLASS A GOOG	227.0000	05/17/11	02/03/12	\$134,068.30	\$119,158.69	\$14,909.61
Security Subtotal				\$134,068.30	\$119,158.69	\$14,909.61
HALLIBURTON CO HLDG CO HAL	1,950.0000	06/17/11	02/08/12	\$71,535.18	\$89,491.33	(\$17,956.15)
Security Subtotal				\$71,535.18	\$89,491.33	(\$17,956.15)

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
HITACHI LTD ADR NEW FSPONSORED ADR 1 ADR REP 10 HIT	1,550.0000	03/16/11	01/31/12	\$87,052.88	\$79,768.25	\$7,284.63
Security Subtotal				\$87,052.88	\$79,768.25	\$7,284.63
INTL BUSINESS MACHINES IBM	5.0000	05/17/11	02/07/12	\$968.37	\$839.12	\$129.25
INTL BUSINESS MACHINES IBM	200.0000	05/17/11	02/07/12	\$38,736.72	\$33,564.98	\$5,171.74
INTL BUSINESS MACHINES IBM	500.0000	05/17/11	02/07/12	\$96,841.79	\$83,912.45	\$12,929.34
Security Subtotal				\$136,546.88	\$118,316.55	\$18,230.33
ISHARES FTSE CHINA 25 FTSE CHINA 25 INDEX FD FXI	6,300.0000	12/13/11	01/31/12	\$243,733.37	\$220,406.26	\$23,327.11
Security Subtotal				\$243,733.37	\$220,406.26	\$23,327.11
ISHARES MSCI ALL COUNTRYALL CTRY ASIA EX JAPAN: AAXJ	3,200.0000	10/19/11	01/26/12	\$179,187.61	\$164,353.80	\$14,833.81
Security Subtotal				\$179,187.61	\$164,353.80	\$14,833.81
JOHNSON & JOHNSON. JNJ	1,550.0000	04/27/11	02/03/12	\$101,736.14	\$100,055.72	\$1,680.42
Security Subtotal				\$101,736.14	\$100,055.72	\$1,680.42

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
MEDTRONIC INC MDT	2,800 0000	05/19/11	02/07/12	\$113,892 86	\$119,900 04	(\$6,007.18)
Security Subtotal				\$113,892.86	\$119,900.04	(\$6,007.18)
NETAPP INC: NTAP	1,250 0000	03/18/11	02/03/12	\$49,993 23	\$59,906 95	(\$9,913 72)
NETAPP INC. NTAP	675 0000	06/29/11	02/03/12	\$26,996 34	\$34,042 65	(\$7,046 31)
Security Subtotal				\$76,989.57	\$93,949.60	(\$16,960.03)
PFIZER INCORPORATED PFE	100 0000	03/14/11	02/08/12	\$2,095 84	\$2,017 43	\$78.41
PFIZER INCORPORATED PFE	240 0000	03/14/11	02/08/12	\$5,030 00	\$4,841 84	\$188 16
PFIZER INCORPORATED: PFE	6,860 0000	03/14/11	02/08/12	\$143,774 31	\$138,396 00	\$5,378 31
Security Subtotal				\$150,900.15	\$145,255.27	\$5,644.88
PUT FREEPORT MCMORAN\$37 01/19/13 FCX 130119P00037000	100.0000 ⁵	02/01/12	02/01/12	\$41,983 39	\$37,515 80	\$4,467 59
Security Subtotal				\$41,983.39	\$37,515.80	\$4,467.59
ROYAL DUTCH SHELL A ADRSPONSORED ADR 1 ADR REPS 2 RDSA	1,200 0000	01/19/12	01/31/12	\$85,453 41	\$84,878 95	\$574 46
Security Subtotal				\$85,453.41	\$84,878.95	\$574.46

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out (FIFO)

Short-Term (continued)		Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
SANOFI ADR 2 ADR REP 1 SNY	FSPONSORED ADR	4,800 0000	03/01/11	02/07/12	\$179,987.59	\$169,007.56	\$10,980.03
Security Subtotal					\$179,987.59	\$169,007.56	\$10,980.03
SIEMENS A G ADR	F1 ADR REP 1 ORD SI	375 0000	03/04/11	01/31/12	\$35,922.80	\$50,047.34	(\$14,124.54)
Security Subtotal					\$35,922.80	\$50,047.34	(\$14,124.54)
Total Short-Term					\$2,925,133.82	\$2,801,813.81	\$123,320.01
Long-Term		Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ABB LTD ADR 1 ADR REP 1 ABB	FSPONSORED ADR	90 0000	12/20/07	01/23/12	\$1,915.07	\$2,421.97 *	(\$506.90)
ABB LTD ADR 1 ADR REP 1 ABB	FSPONSORED ADR	6,610 0000	12/20/07	01/23/12	\$140,651.13	\$177,880.29 *	(\$37,229.16)
Security Subtotal					\$142,566.20	\$180,302.26	(\$37,736.06)
AMERICA MOVIL SAB L ADR	FSPONSORED ADR	3,400 0000	01/25/08	01/31/12	\$80,399.51	\$97,112.54	(\$16,713.03)
Security Subtotal					\$80,399.51	\$97,112.54	(\$16,713.03)

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report.

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Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
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2012 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method First In First Out (FIFO)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ANGLO AMERN PLC ADS FUNSPONSORED ADR 1 ADR REP 1/ AAUKY	3,000 0000	12/20/07	01/31/12	\$62,989 84	\$86,318 89 *	(\$23,329 05)
ANGLO AMERN PLC ADS FUNSPONSORED ADR 1 ADR REP 1/ AAUKY	600 0000	12/20/07	02/01/12	\$12,734 81	\$17,263 78 *	(\$4,528 97)
Security Subtotal				\$75,724.65	\$103,582.67	(\$27,858.02)
BANCO BRADESCO NEW ADR FSPONSORED ADR 1 ADR REP 1 BBD	5,200 0000	11/01/10	01/31/12	\$94,213 24	\$111,740 20	(\$17,526.96)
Security Subtotal				\$94,213.24	\$111,740.20	(\$17,526.96)
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	9,300 0000	12/19/07	01/31/12	\$73,276 00	\$193,294 11 *	(\$120,017 59)
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	102 0000	10/13/09	01/31/12	\$803 67	\$1,645 03	(\$841 36)
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	120 0000	10/12/10	01/31/12	\$945 50	\$1,560 82	(\$615 32)
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	0 0100	12/27/07	02/08/12	\$17.20	\$0 13 ^m	\$17 07
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	0.0100	12/27/07	02/08/12	\$20 23	\$0.13 ^m	\$20 10

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	0 0100	12/27/07	02/08/12	\$522 66	\$0 13 ^m	\$522 53
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	0 0100	12/27/07	02/08/12	\$1,567 99	\$0 13 ^m	\$1,567.86
Security Subtotal				\$77,153.25	\$196,500.48	(\$119,346.71)
BANK OF NOVA SCOTIA F BNS	500 0000	09/11/09	02/03/12	\$25,977 84	\$21,086 16	\$4,891 68
BANK OF NOVA SCOTIA F BNS	600.0000	09/11/09	02/03/12	\$31,173 41	\$25,303 39	\$5,870 02
BANK OF NOVA SCOTIA F BNS	1,600 0000	09/11/09	02/03/12	\$83,129 10	\$67,475 70	\$15,653 40
Security Subtotal				\$140,280.35	\$113,865.25	\$26,415.10
BASF SE ADR FSPONSORED ADR 1 ADR REPS 1 BASFY	200.0000	12/19/07	01/31/12	\$15,793 10	\$14,105 45 ^a	\$1,687.65
BASF SE ADR FSPONSORED ADR 1 ADR REPS 1 BASFY	2,800 0000	12/19/07	01/31/12	\$221,019 41	\$197,476 30 ^a	\$23,543 11
Security Subtotal				\$236,812.51	\$211,581.75	\$25,230.76
BHP BILLITON LTD ADR FSPONSORED ADR 1 ADR REP 2 BHP	2,100 0000	12/20/07	01/31/12	\$168,722 81	\$142,577 48 ^a	\$26,145.33
Security Subtotal				\$168,722.81	\$142,577.48	\$26,145.33

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Schwab One® Account of
JAMES N MCCOY FOUNDATION

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
BOEING CO BA	1,750.0000	06/23/10	02/08/12	\$131,291.03	\$117,766.83	\$13,524.20
Security Subtotal				\$131,291.03	\$117,766.83	\$13,524.20
CATERPILLAR INC CAT	975.0000	12/17/07	01/19/12	\$101,943.38	\$69,703.45 ^a	\$32,239.93
Security Subtotal				\$101,943.38	\$69,703.45	\$32,239.93
CENOVUS ENERGY INC F CVE	100.0000	12/17/07	02/08/12	\$3,750.98	\$3,226.61 ^a	\$524.37
CENOVUS ENERGY INC F CVE	1,550.0000	12/17/07	12/28/12	\$51,453.98	\$50,012.52 ^a	\$1,441.46
CENOVUS ENERGY INC F CVE	1,300.0000	06/30/11	12/28/12	\$43,154.95	\$48,641.17	(\$5,486.22)
Security Subtotal				\$98,359.91	\$101,880.30	(\$3,520.39)
CHEUNG KONG HLDG ADR F1 ADR REP 1 ORD. CHEUY	5,300.0000	12/17/07	01/31/12	\$70,744.69	\$91,075.89 ^a	(\$20,331.20)
Security Subtotal				\$70,744.69	\$91,075.89	(\$20,331.20)
CNOOC LIMITED ADR FSPONSORED ADR 1 ADR REP 10 CEO	100.0000	11/16/10	01/30/12	\$20,298.10	\$21,793.68	(\$1,495.58)
CNOOC LIMITED ADR FSPONSORED ADR 1 ADR REP 10 CEO	108.0000	11/16/10	01/30/12	\$21,921.94	\$23,537.17	(\$1,615.23)

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out (FIFO)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
CNOOC LIMITED ADR FSPONSORED ADR 1 ADR REP 10. CEO	150 0000	11/16/10	01/30/12	\$30,447 15	\$32,690 52	(\$2,243.37)
CNOOC LIMITED ADR FSPONSORED ADR 1 ADR REP 10 CEO	233.0000	11/16/10	01/30/12	\$47,294 56	\$50,779 28	(\$3,484 72)
Security Subtotal				\$119,961.75	\$128,800.65	(\$8,838.90)
EMERSON ELECTRIC CO EMR	1,700 0000	05/06/10	02/07/12	\$88,236 36	\$82,076 25	\$6,160 11
Security Subtotal				\$88,236.36	\$82,076.25	\$6,160 11
FREEPORT MCMORAN COPPER FCX	2,000 0000	12/19/07	01/31/12	\$93,429 26	\$98,980 34 *	(\$5,551 08)
Security Subtotal				\$93,429.26	\$98,980.34	(\$5,551.08)
GENERAL ELECTRIC COMPANY. GE	2,000 0000	12/20/07	02/07/12	\$38,337 56	\$72,846.75 *	(\$34,509.19)
GENERAL ELECTRIC COMPANY GE	3,500 0000	03/14/08	02/07/12	\$67,090 73	\$118,479 05	(\$51,388 32)
Security Subtotal				\$105,428.29	\$191,325.80	(\$85,897.51)
GLAXOSMITHKLINE PLC ADRFSPONSORED ADR 1 ADR REP 2 GSK	45 0000	12/18/07	01/30/12	\$2,024 86	\$2,301 03 *	(\$276 17)
GLAXOSMITHKLINE PLC ADRFSPONSORED ADR 1 ADR REP 2 GSK	100 0000	12/18/07	01/30/12	\$4,499 68	\$5,113 41 *	(\$613 73)

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
GLAXOSMITHKLINE PLC ADR FSPONSORED ADR 1 ADR REP 2 GSK	600 0000	12/18/07	01/30/12	\$26,998 12	\$30,680 45 *	(\$3,682.33)
GLAXOSMITHKLINE PLC ADR FSPONSORED ADR 1 ADR REP 2 GSK	1,105 0000	12/18/07	01/30/12	\$49,721 54	\$56,503 16 *	(\$6,781 62)
Security Subtotal				\$83,244.20	\$94,598.05	(\$11,353.85)
HONDA MOTOR CO LTD ADR FSPONSORED ADR 1 ADR REP 1: HMC	3,600 0000	01/08/09	02/07/12	\$129,588 56	\$82,806 43	\$46,782 13
Security Subtotal				\$129,588.56	\$82,806.43	\$46,782.13
HONEYWELL INTERNATIONAL HON	1,700 0000	12/20/07	02/03/12	\$102,958 07	\$103,096 76 *	(\$138 69)
Security Subtotal				\$102,958.07	\$103,096.76	(\$138.69)
INTEL CORP. INTC	6,800 0000	01/25/08	02/03/12	\$181,479 57	\$138,234.91	\$43,244 66
Security Subtotal				\$181,479.57	\$138,234.91	\$43,244.66
JOHNSON & JOHNSON JNJ	2,000 0000	05/01/08	02/03/12	\$131,272 44	\$134,945 75	(\$3,673.31)
Security Subtotal				\$131,272.44	\$134,945.75	(\$3,673.31)
MICROSOFT CORP MSFT	5,800 0000	03/14/08	02/03/12	\$174,625.70	\$162,446 65	\$12,179 05
Security Subtotal				\$174,625.70	\$162,446.65	\$12,179.05

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out (FIFO)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
MOSAIC CO NEW MOS	1,225 0000	11/16/10	02/06/12	\$70,488 45	\$80,309 42	(\$9,820 97)
Security Subtotal				\$70,488.45	\$80,309.42	(\$9,820.97)
NESTLE S A REG B ADR F1 ADR REPS 1 ORD NSRGY	200 0000	02/15/08	02/07/12	\$11,643 23	\$8,634 60	\$3,008 63
NESTLE S A REG B ADR F1 ADR REPS 1 ORD NSRGY	608 0000	02/15/08	02/07/12	\$35,413 65	\$26,249 19	\$9,164 46
NESTLE S A REG B ADR F1 ADR REPS 1 ORD NSRGY	2,442.0000	02/15/08	02/07/12	\$142,163 78	\$105,428 51	\$36,735 27
Security Subtotal				\$189,220.66	\$140,312.30	\$48,908.36
NORFOLK SOUTHERN CORP. NSC	30 0000	06/01/09	02/03/12	\$2,210 00	\$1,179 00	\$1,031 00
NORFOLK SOUTHERN CORP. NSC	100 0000	06/01/09	02/03/12	\$7,366 45	\$3,930 00	\$3,436 45
NORFOLK SOUTHERN CORP. NSC	300.0000	06/01/09	02/03/12	\$22,100 86	\$11,790 00	\$10,310 86
NORFOLK SOUTHERN CORP. NSC	370 0000	06/01/09	02/03/12	\$27,256 91	\$14,541 00	\$12,715 91
NORFOLK SOUTHERN CORP. NSC	400 0000	06/01/09	02/03/12	\$29,465 80	\$15,720.00	\$13,745.80
NORFOLK SOUTHERN CORP. NSC	500 0000	06/01/09	02/03/12	\$36,832 76	\$19,650 01	\$17,182 75



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Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
NORFOLK SOUTHERN CORP NSC	500 0000	06/01/09	02/03/12	\$36,832 76	\$19,650 01	\$17,182.75
Security Subtotal				\$162,065.54	\$86,460.02	\$75,605.52
P P G INDUSTRIES INC PPG	800 0000	04/02/09	02/07/12	\$73,019 49	\$33,451 00	\$39,568 49
P P G INDUSTRIES INC PPG	1,500 0000	04/02/09	02/07/12	\$136,913 03	\$62,720 63	\$74,192 40
Security Subtotal				\$209,932.52	\$96,171.63	\$113,760.89
PNC FINL SERVICES GP INC PNC	2,100 0000	04/08/10	02/07/12	\$127,836 60	\$134,009.38	(\$6,172 78)
Security Subtotal				\$127,836.60	\$134,009.38	(\$6,172.78)
PROCTER & GAMBLE PG	1,250.0000	12/17/07	01/31/12	\$79,390 78	\$91,852 70 *	(\$12,461.92)
Security Subtotal				\$79,390.78	\$91,852.70	(\$12,461.92)
RIO TINTO PLC SPON ADR FSPONSORED ADR 1 ADR REPS 1 RIO	1,820 0000	12/20/07	01/31/12	\$109,243 55	\$184,660.14 *	(\$75,416 59)
Security Subtotal				\$109,243 55	\$184,660.14	(\$75,416.59)
ROCHE HLDG LTD SPON ADRF1 ADR REPS 1/4 GENUSSHEIN O RHHBY	200 0000	05/28/08	01/31/12	\$8,529 41	\$8,592 28	(\$62.87)
ROCHE HLDG LTD SPON ADRF1 ADR REPS 1/4 GENUSSHEIN O RHHBY	400.0000	05/28/08	01/31/12	\$17,058 82	\$17,184 57	(\$125 75)

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ROCHE HLDG LTD SPON ADRF1 ADR REPS 1/4 GENUSSHEIN O. RHHBY	500 0000	05/28/08	01/31/12	\$21,323 52	\$21,480 71	(\$157.19)
ROCHE HLDG LTD SPON ADRF1 ADR REPS 1/4 GENUSSHEIN O. RHHBY	900 0000	05/28/08	01/31/12	\$38,382 34	\$38,665 28	(\$282 94)
ROCHE HLDG LTD SPON ADRF1 ADR REPS 1/4 GENUSSHEIN O. RHHBY	2,200 0000	05/28/08	01/31/12	\$93,823 52	\$94,515 13	(\$691 61)
Security Subtotal				\$179,117.61	\$180,437.97	(\$1,320 36)
SCHLUMBERGER LTD F SLB	2,500 0000	12/19/07	01/31/12	\$191,762 37	\$231,107 45 ^a	(\$39,345 08)
Security Subtotal				\$191,762.37	\$231,107.45	(\$39,345.08)
SIEMENS A G ADR F1 ADR REP 1 ORD SI	1,850 0000	12/14/07	01/31/12	\$177,219 16	\$280,773.91 ^a	(\$103,554 75)
Security Subtotal				\$177,219.16	\$280,773.91	(\$103,554.75)
TIME WARNER CABLE. TWC	579 0000	01/08/09	02/08/12	\$43,994 21	\$17,551 00	\$26,443 21
Security Subtotal				\$43,994.21	\$17,551.00	\$26,443.21
TIME WARNER INC NEW TWX	33 0000	01/08/09	02/03/12	\$1,253 90	\$710 13	\$543 77
TIME WARNER INC NEW TWX	192 0000	01/08/09	02/03/12	\$7,295 37	\$4,131 65	\$3,163 72
TIME WARNER INC NEW TWX	2,083 0000	01/08/09	02/03/12	\$79,147 21	\$44,824 05	\$34,323 16

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Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
TIME WARNER INC NEW TWX	1,225.0000	08/26/10	02/03/12	\$46,546.00	\$36,792.64	\$9,753.36
Security Subtotal				\$134,242.48	\$86,458.47	\$47,784.01
UNILEVER N V NY SHS NEWFN Y REGISTRY SHARES 1 NEW YORK S UN	5,200.0000	03/25/08	02/03/12	\$173,303.72	\$175,329.88	(\$2,026.16)
Security Subtotal				\$173,303.72	\$175,329.88	(\$2,026.16)
VALE SA ADR FSPONSORED ADR 1 ADR REP 1 VALE	3,900.0000	12/14/07	01/31/12	\$98,347.16	\$127,875.35 ^a	(\$29,528.19)
Security Subtotal				\$98,347.16	\$127,875.35	(\$29,528.19)
Total Long-Term				\$4,574,600.54	\$4,668,310.31	(\$93,709.25)
Total Realized Gain or (Loss)				\$7,499,734.36	\$7,470,124.12	\$29,610.76

Schwab has provided realized gain and loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.
Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options. Please consult IRS publication 550, Investment Income and Expenses, for additional information on Options.

Account Number 3A 02242 20
Your Financial Advisor or Contact
RC / JD / BD / GP / KW
214-220-0400/888-299-1232

UBS Financial Services Inc.

2012 Informational Statement

P3101L0000437000032694-X

2012 Realized Gain/Loss Summary

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term transactions for noncovered securities, included in line 2a	1,880 00	2,075 00		(195 00)
Total short-term	\$1,880 00	\$2,075 00		\$(195 00)
Long-term Gain/Loss				
Long-term transactions for noncovered securities, included in line 2a	149,152 76	149,322 39		(169 63)
Total long-term	\$149,152 76	\$149,322 39		\$(169 63)
Sub Total	\$151,032 76	\$151,397 39		\$(364 63)
Term Unknown Gain/Loss				
Term undetermined transactions for noncovered securities, included in line 2a	1,235 45			
Totals	\$152,268 21	\$151,397 39		\$(364 63)

Dividends and Distributions Details

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
RMA MONEY MKT PORTFOLIO	90348L105	Dividend		01/24/12	0 24
		Dividend		02/22/12	0 24
		Dividend		03/23/12	0 24
		Dividend		04/23/12	0 31
		Dividend		05/23/12	0 27
		Dividend		06/22/12	0 25
		Dividend		07/24/12	0 26
		Dividend		08/24/12	0 28
		Dividend		09/21/12	0 28
		Dividend		10/24/12	0 23
		Dividend		11/23/12	0 06
		Short Term Cap Gain		12/11/12	0 02
		Dividend		12/21/12	0 17
		Dividend		12/31/12	0 06
				Sub-Total:	\$ 2.91
Total dividend activity (less foreign tax)					\$ 2.91
Total Line 1a Ordinary dividends (less lines 1b and 5)					\$ 2.91

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 214-220-0400/888-299-1232

UBS Financial Services Inc.

2012 Informational Statement

P3101L0000030600003531-X

2012 Realized Gain/Loss Summary

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term transactions for covered securities, included in line 2a	6,515 43	5,316 40		1,199 03
Total short-term	\$6,515 43	\$5,316 40		\$1,199 03
Long-term Gain/Loss				
Long-term transactions for covered securities, included in line 2a	2,771 33	2,831 02		(59 69)
Long-term transactions for noncovered securities, included in line 2a	8,817 36	10,701 90		(1,884 54)
Total long-term	\$11,588 69	\$13,532 92		\$(1,944 23)
Sub Total	\$18,104 12	\$18,849 32		\$(745 20)
Term Unknown Gain/Loss				
Term undetermined transactions for noncovered securities, included in line 2a	4 15			
Totals	\$18,108 27	\$18,849 32		\$(745 20)

Dividends and Distributions Details

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
AGEAS **REVERSE SPLIT EFF 08/2012** SPON ADR	00844W109	Qualified Foreign Div	04/25/12	06/11/12	25 31
		Foreign Tax Paid		06/11/12	(6 33)
				Sub-Total	\$ 18.98
ALLIANZ SE ADR	018805101	Qualified Foreign Div	05/07/12	05/17/12	92 67
		Foreign Tax Paid		05/17/12	(24 44)
				Sub-Total	\$ 68.23
ALSTOM ADR	021244207	Qualified Foreign Div	06/25/12	07/24/12	29 61
		Foreign Tax Paid		07/24/12	(8 88)
				Sub-Total	\$ 20.73
ALUMINA LTD SPON ADR	022205108	Qualified Foreign Div	02/23/12	03/16/12	\$ 17.76
ANGLOGOLD ASHANTI LTD NEW SPON ADR	035128206	Qualified Foreign Div	03/07/12	03/26/12	15 31
		Qualified Foreign Div	05/30/12	06/18/12	6 85
		Foreign Tax Paid		06/18/12	(1 03)
		Qualified Foreign Div	08/29/12	09/24/12	7 02

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TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-14

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2012

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
ARC OF WICHITA COUNTY 3115 BUCHANAN STREET WICHITA FALLS, TX 76308	GENERAL OPERATIONS	4,000
ART COUNCIL WICHITA FALLS AREA 2120 SPEEDWAY WICHITA FALLS, TX 76308	GENERAL OPERATIONS	50,000
BIG BROTHERS & SISTERS OF LONE STAR 4822 KEMP, SUITE 1200 WICHITA FALLS, TX 76308	GENERAL OPERATIONS	10,000
BOYS CLUB OF BURKBURNETT 800 COUNTY ROAD BURKBURNETT, TX 76354	GENERAL OPERATIONS	20,000
CAMP FIRE USA NORTH TEXAS COUNCIL 2414 NINTH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	20,000
CHILD WELFARE BOARD OF WICHITA COUNTY 1411 TENTH STREET, SUITE A WICHITA FALLS, TX 76301	SPECIAL PROGRAMS	5,000
CHRIST'S HOME PLACE MINISTRIES 1420 TWIN OAKS STREET WICHITA FALLS, TX 76302	GENERAL OPERATIONS	7,500
CHRISTIAN WOMEN'S JOB CORPS 2301 NINTH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	10,000
COMMUNITIES IN SCHOOLS OF GREATER WICHITA FALLS AREA 705 8TH STREET, SUITE 700 WICHITA FALLS, TX 76301	GENERAL OPERATIONS	30,000
FAITH MISSION 1300 TRAVIS STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	10,000
FELLOWSHIP OF CHRISTIAN ATHLETES 1 RIVERWAY, SUITE 900 HOUSTON, TX 77056	GENERAL OPERATIONS	10,000

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-14

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2012

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
GATEWAY TO PREVENTION & RECOVERY 1010 EAST 45TH STREET SHAWNEE, OK 74804	GENERAL OPERATIONS	5,000
GENESIS PLACE (STRAIGHT STREET) 807 AUSTIN STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	20,000
HAPPY HANDS EARLY CHILDHOOD DEVELOPMENT CENTER 8801 SOUTH GARNETT ROAD BROKEN ARROW, OK 74012	GENERAL OPERATIONS	10,000
HILL COUNTRY MEMORIAL HOSPITAL FOUNDATION P. O. BOX 1339 FREDERICKSBURG, TX 78624	GENERAL OPERATIONS	25,000
INHERITANCE ADOPTIONS 1007 ELEVENTH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	10,000
INTERFAITH MINISTRIES 1101 ELEVENTH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	5,000
MIDWESTERN STATE UNIVERSITY 3410 TAFT BOULEVARD WICHITA FALLS, TX 76308	SPECIAL PROGRAMS	200,000
MISSIONS RESOURCE INTERNATIONAL 210 HOLMES STREET LUMBERTON, TX 77657	GENERAL OPERATIONS	15,000
NAVIGATORS (JACK & CAROLYN HILL) C/O FIRST PRESBYTERIAN CHURCH 3601 TAFT BOULEVARD WICHITA FALLS, TX 76308	GENERAL OPERATIONS	4,000
NONPROFIT MANAGEMENT CENTER 2301 KELL BOULEVARD, SUITE 218 WICHITA FALLS, TX 76308	GENERAL OPERATIONS	5,000
NORTH CENTRAL TEXAS COMMUNITY HEALTH CARE CENTER 200 MLK JR. BOULEVARD WICHITA FALLS, TX 76301	GENERAL OPERATIONS	35,000

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-14

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2012

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
NORTH TEXAS AREA UNITED WAY 1105 HOLLIDAY STREET WICHITA FALLS, TX 76301	SPECIAL PROGRAMS	10,000
NORTH TEXAS REHABILITATION 1005 MIDWESTERN PARKWAY WICHITA FALLS, TX 76302	GENERAL OPERATIONS	10,000
PATSY'S HOUSE CHILDREN'S ADVOCACY CENTER 1411 TENTH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	5,000
PORTICO MINISTRIES 185 LOUISE STREET BRIDGE CITY, TX 77611	GENERAL OPERATIONS	10,000
RAIN OKLAHOMA DBA CARE POINT 600 NW 23RD STREET, SUITE 101 OKLAHOMA CITY, OK 73103	GENERAL OPERATIONS	10,000
SENIOR CITIZENS SERVICES OF NORTH TEXAS 1000 BURNETT STREET WICHITA FALLS, TX 76301	SPECIAL PROGRAMS	20,000
SOUTHSIDE GIRLS CLUB 1205 MONTGOMERY STREET WICHITA FALLS, TX 76302	GENERAL OPERATIONS	5,000
STROUD FOOD PANTRY 211 NORTH 3RD AVENUE STROUD, OK 74079	GENERAL OPERATIONS	5,000
SYMPHONY ORCHESTRA 1300 LAMAR STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	3,000
TEXAS ALLIANCE FOR MINORITIES IN ENGINEERING P.O. BOX 32 WICHITA FALLS, TX 76307	GENERAL OPERATIONS	3,000
TEXHOMA MOTHER & UNBORN BABY CARE 4011 SEYMOUR HIGHWAY WICHITA FALLS, TX 76309	GENERAL OPERATIONS	10,000

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-14

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2012

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
UNITED REGIONAL HEALTH CARE FOUNDATION 1600 ELEVENTH STREET WICHITA FALLS, TX 76301	CAPITAL IMPROVEMENTS	300,000
VERNON REGIONAL JUNIOR COLLEGE 4400 COLLEGE DRIVE VERNON, TX 76384	GENERAL OPERATIONS	10,000
WHISPERS OF HOPE HORSE FARM 3545 PARKHILLS ROAD WICHITA FALLS, TX 76310	GENERAL OPERATIONS	8,000
WICHITA FALLS AREA COMMUNITY FOUNDATION 807 EIGHTH STREET, SUITE 750 WICHITA FALLS, TX 76301	GENERAL OPERATIONS	73,500
WICHITA FALLS AREA FOOD BANK 1230 MIDWESTERN PARKWAY WICHITA FALLS, TX 76302	GENERAL OPERATIONS	5,000
YOUNG LIFE P. O. BOX 4058 WICHITA FALLS, TX 76308	GENERAL OPERATIONS	10,000
YOUTH YOUNG ADULT FELLOWSHIP ALLIANCE P.O. BOX 1348 SILSBEE, TX 77656	GENERAL OPERATIONS	15,000
TOTAL		<u>1,023,000</u>