Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation THE EDWARD JOHN & PATRICIA ROSENWALD FOUNDATION

A Employer identification number 74-3107995

Number and street (or P O box number if mail is not delivered to street address) C/O ANCHIN, BLOCK & ANCHIN LLP 1375 BROADWAY

Room/suite

B Telephone number (see instructions) (212) 840-3456

City or town, state, and ZIP code NEW YORK, NY 10018

C If exemption application is pending, check here ▶ ☐

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 1,025,694.

J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,226,694.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	58.	58.		ATCH 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-9,423.			
	b Gross sales price for all assets on line 6a 2,117,270.				
	7 Capital gain net income (from Part IV, line 2)		682,872.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	2,217,329.	682,930.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 2	17,500.	4,375.		13,125.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 3	6,000.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 4	100.			100.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	23,600.	4,375.		13,225.
	25 Contributions, gifts, grants paid	1,868,500.			1,868,500.
	26 **Total expenses and disbursements** Add lines 24 and 25	1,892,100.	4,375.	0	1,881,725.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	325,229.			
	b **Net investment income** (if negative, enter -0-)		678,555.		
	c **Adjusted net income** (if negative, enter -0-)				

RECEIVED
MAY 16 2013
OGDEN, UT
A047 IRS-OSC

SCANNED MAY 20 2013

Part II Balance Sheets

	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	700,465.	1,025,694.	1,025,694.
	3 Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less. allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	700,465.	1,025,694.	1,025,694.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	700,465.	1,025,694.	
	30 **Total net assets or fund balances** (see instructions)	700,465.	1,025,694.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	700,465.	1,025,694.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	700,465.
2	Enter amount from Part I, line 27a	2	325,229.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,025,694.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,025,694.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	682,872.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	3,467,317.	1,136,237.	3.051579
2010	4,338,229.	4,702,038.	0.922627
2009	4,289,944.	8,712,986.	0.492362
2008	3,499,320.	9,280,621.	0.377057
2007	3,658,683.	8,321,734.	0.439654

2	**Total** of line 1, column (d)	2	5.283279
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.056656
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	544,141.
5	Multiply line 4 by line 3	5	574,970.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	6,786.
7	Add lines 5 and 6	7	581,756.
8	Enter qualifying distributions from Part XII, line 4	8	1,881,725.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	6,786.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	6,786.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	6,786.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 7,760.		
b	Exempt foreign organizations - tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	7,760.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	974.
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 974. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* ATCH 5	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ANCHIN, BLOCK & ANCHIN LLP Telephone no ▶ 212-840-3456

Located at ▶ 1375 BROADWAY NEW YORK, NY ZIP+4 ▶ 10018

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ________ , ________ , ________ , ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________ , ________ , ________ , ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 6		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	92,884.
b	Average of monthly cash balances	1b	459,543.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	552,427.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e |		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	552,427.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	8,286.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	544,141.
6	**Minimum investment return.** Enter 5% of line 5	6	27,207.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	27,207.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	6,786.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	6,786.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	20,421.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	20,421.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	20,421.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,881,725.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,881,725.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	6,786.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,874,939.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				20,421.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 10 ,20 09 ,20 08				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009 3,760,201.				
d From 2010 4,338,250.				
e From 2011 3,467,321.				
f Total of lines 3a through e	11,565,772.			
4 Qualifying distributions for 2012 from Part XII, line 4. ▶ $ 1,881,725.				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)	1,861,304.			
d Applied to 2012 distributable amount				20,421.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,427,076.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	2,226,694.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	11,200,382.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009 1,533,507.				
c Excess from 2010 4,338,250.				
d Excess from 2011 3,467,321.				
e Excess from 2012 1,861,304.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 7				
Total . . . . ▶ 3a				1,868,500.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	58.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-9,423.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				-9,365.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 -9,365.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
1	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

[signature] 5/15/13 PRES

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Bernard Rappaport	[signature]	5/2/2013		P00037775
Firm's name ▶ ANCHIN BLOCK & ANCHIN LLP			Firm's EIN ▶ 13-0436940	
Firm's address ▶ 1375 BROADWAY NEW YORK, NY 10018-7001			Phone no 212-840-3456	

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization
THE EDWARD JOHN &
PATRICIA ROSENWALD FOUNDATION

Employer identification number
74-3107995

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE EDWARD JOHN & PATRICIA ROSENWALD FOUNDATION

Employer identification number 74-3107995

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	E. JOHN ROSENWALD, JR. 944 5TH AVENUE NEW YORK, NY 10021	$ 100,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	E. JOHN ROSENWALD, JR. 944 FIFTH AVENUE NEW YORK, NY 10021	$ 499,220.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution)
3	E. JOHN ROSENWALD, JR. 944 FIFTH AVENUE NEW YORK, NY 10021	$ 512,815.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution.)
4	E. JOHN ROSENWALD, JR. 944 FIFTH AVENUE NEW YORK, NY 10021	$ 1,114,659.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization THE EDWARD JOHN & PATRICIA ROSENWALD FOUNDATION

Employer identification number 74-3107995

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	4,725 SHS ISHARES RUSSELL MIDCAP IND FD	$ 499,220.	02/01/2012
3	22,955 SHS MATTHEWS PACIFIC TIGER INSTL	$ 512,815.	02/09/2012
4	10,180 SH ISHARES RUSSELL MIDCAP IND FD	$ 1,114,659.	10/25/2012
		$	
		$	
		$	

Name of organization THE EDWARD JOHN & PATRICIA ROSENWALD FOUNDATION

Employer identification number 74-3107995

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e)** **and** the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Information about Schedule D (Form 1041) and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2012

Name of estate or trust THE EDWARD JOHN & PATRICIA ROSENWALD FOUNDATION

Employer identification number 74-3107995

Note: *Form 5227 filers need to complete* ***only*** *Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	2,639.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2011 Capital Loss Carryover Worksheet	4	( )
5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	2,639.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	680,233.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2011 Capital Loss Carryover Worksheet	11	( )
12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	680,233.

Part III **Summary of Parts I and II**

Caution: *Read the instructions **before** completing this part.*

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			2,639.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			680,233.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			682,872.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet,** as necessary*

Part IV **Capital Loss Limitation**

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) **or** b $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover*

Part V **Tax Computation Using Maximum Capital Gains Rates**

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:*

- *Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20	Add lines 18 and 19	20					
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21					
22	Subtract line 21 from line 20 If zero or less, enter -0-			22			
23	Subtract line 22 from line 17 If zero or less, enter -0-			23			
24	Enter the **smaller** of the amount on line 17 or $2,400			24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23			25			
26	Subtract line 25 from line 24			26			
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22			27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29	Subtract line 28 from line 27			29			
30	Multiply line 29 by 15% (.15)					30	
31	Figure the tax on the amount on line 23. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

SCHEDULE D-1 (Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.
▶ Information about Schedule D (Form 1041) and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2012

Name of estate or trust: THE EDWARD JOHN &

Employer identification number: 74-3107995

Part I — Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 1,580.325 SHS MATTHEWS PACIFIC TIGER INSTL FD	12/09/2011	02/13/2012	35,241.	32,602.	2,639.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . 2,639.

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II **Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 4,725 SHS ISHARES RUSSELL MIDCAP IN FD	09/10/2009	02/02/2012	500,001.	358,899.	141,102.
21,374.675 SHS MATTHEWS PACIFIC TIGER INSTL FD	01/01/2010	02/13/2012	476,656.	269,650.	207,006.
10,180 SHS ISHARES RUSSELL MIDCAP IN FD	09/10/2009	11/08/2012	1,105,372.	773,247.	332,125.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . 680,233.

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
JP MORGAN CHECKING		28.	28.
JP MORGAN BROKERAGE		30.	30.
	TOTAL	58.	58.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	17,500.	4,375.		13,125.
TOTALS	17,500.	4,375.		13,125.

ATTACHMENT 3

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
FEDERAL EXCISE TAX ON NET INVESTMENT INCOME	6,000.
TOTALS	6,000.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
NYS FILING FEE	100.	100.
TOTALS	100.	100.

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 5

NAME AND ADDRESS	DATE	DIRECT PUBLIC SUPPORT
E. JOHN ROSENWALD, JR. 944 5TH AVENUE NEW YORK, NY 10021	10/16/2012	100,000.
E. JOHN ROSENWALD, JR. 944 FIFTH AVENUE NEW YORK, NY 10021	02/01/2012	499,220.
E. JOHN ROSENWALD, JR. 944 FIFTH AVENUE NEW YORK, NY 10021	02/09/2012	512,815.
E. JOHN ROSENWALD, JR. 944 FIFTH AVENUE NEW YORK, NY 10021	10/25/2012	1,114,659.
TOTAL CONTRIBUTION AMOUNTS		2,226,694.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
EDWARD JOHN ROSENWALD JR 944 FIFTH AVENUE NEW YORK, NY 10021	PRESIDENT 5.00	0	0	0
PATRICIA ROSENWALD 944 FIFTH AVENUE NEW YORK, NY 10021	VICE PRESIDENT 5.00	0	0	0
LAWRENCE B BUTTENWIESER C/O KATTEN MUCHIN ZAVIS ROSENMAN 575 MADISON AVE NEW YORK, NY 10022	DIRECTOR 5.00	0	0	0
	GRAND TOTALS	0	0	0

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ADIRONDACK COUNCIL 103 HAND AVE - SUITE 3 ELIZABETHTOWN, NY 12932	NONE PUBLIC CHARITY	GENERAL SUPPORT	15,000
ALLIANCE FOR CANCER GENE THERAPY 96 CUMMINGS POINT ROAD STAMFORD, CT 06902	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
ALLIANCE FOR LUPUS RESEARCH 28 WEST 44TH STREET - SUITE 501 NEW YORK, NY 10036	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
AMERICAN ACADEMY OF ARTS AND SCIENCE 136 IRVING ST CAMBRIDGE, MA 02138	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEW YORK, NY 10022	NONE PUBLIC CHARITY	GENERAL SUPPORT	50,000.
AMERICANS FOR CAMPAIGN REFORM 5 BICENTENNIAL SQUARE CONCORD, NH 03301	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMERICAN FRIENDS OF ISRAEL MUSEUM 500 FIFTH AVENUE NEW YORK, NY 10110	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
ANDY BOVIN MEMORIAL FUND 36 UPPER OVERLOOK ROAD SUMMIT, NJ 07902	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
ASIA SOCIETY 725 PARK AVE NEW YORK, NY 10021	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
BACHMAN-STRAUSS DYSTONIA & PARKINSON FDN INC FRED FRENCH BUILDING NEW YORK, NY 10176	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000
BALLET HISPANICO 167 WEST 89TH STREET NEW YORK, NY 10024	NONE PUBLIC CHARITY	GENERAL SUPPORT	2,000.
BIG APPLE CIRCUS ONE METROTECH CENTER - 3RD FLOOR 20TH FLOOR BROOKLYN, NY 11201	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BOTTOMLESS CLOSET 15 PENN PLAZA NEW YORK, NY 10001	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
BREAST CANCER ALLIANCE 48 MAPLE AVE GREENWICH, CT 06830	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
BREAST CANCER RESEARCH FOUNDATION 60 EAST 56TH STREET 78TH FL NEW YORK, NY 10022	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000
CAMP NEBAGAMON SCHOLARSHIP FUND POST OFFICE BOX 331 B LEVEL, SUITE 40 EAST TROY, WI 53120	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
CANCER RESEARCH INSTITUTE ONE EXCHANGE PLAZA NEW YORK, NY 10006	NONE PUBLIC CHARITY	GENERAL SUPPORT	8,000.
CARNEGIE HALL SOCIETY INC 881 SEVENTH AVENUE SUITE 403 NEW YORK, NY 10019	NONE PUBLIC CHARITY	GENERAL SUPPORT	50,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CEI -PEA 95 MADISON AVE NEW YORK, NY 10016	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
CENTER FOR NEW AMERICAN SECURITY 1301 PENNSYLVANIA AVENUE, NW, SUITE 403 WASHINGTON, DC 20004	NONE PUBLIC CHARITY	GENERAL SUPPORT	25,000
CHESS IN THE SCHOOLS 520 8TH AVENUE SUITE 35B NEW YORK, NY 10018	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000
CHILDHELP 15757 N 78TH ST STE B SCOTTSDALE, AZ 85260	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000.
CITY PARKS FOUNDATION 830 FIFTH AVENUE SUITE 16B NEW YORK, NY 10065	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
CLASSROOM INC 245 FIFTH AVENUE - 20TH FLOOR NEW YORK, NY 10016	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILDREN MUSEUM OF MANHATTAN 162 WEST 56TH ST STE 405 NEW YORK, NY 10019	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
COLUMBIA UNIVERSITY - DEPT OF OPHTHALMOGY 630 WEST 168TH STREET NEW YORK, NY 10032	NONE PUBLIC CHARITY	GENERAL SUPPORT	50,000.
COLUMBIA UNIVERSITY - DEPT OF PSYCHIATRY 180 FORT WASHINGTON AVENUE NEW YORK, NY 10032	NONE PUBLIC CHARITY	GENERAL SUPPORT	50,000.
COLUMBIA UNIVERSITY (GRAY MATTERS) 100 HAVEN STE 29D NEW YORK, NY 10032	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000.
COMMITTEE TO REDUCE INFECTION DEATHS 185 EAST 85TH STREET NEW YORK, NY 10028	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000.
COOPER UNION COOPER SQUARE NEW YORK, NY 10003	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COUNCIL FOR FOREIGN RELATIONS - ANNUAL FUND 58 EAST 68 STREET NEW YORK, NY 10065	NONE PUBLIC CHARITY	GENERAL SUPPORT	50,000
DARTHMOUTH COLLEGE ANNUAL FUND 6066 DEVELOPMENT OFFICE HANOVER, NH 03755	NONE PUBLIC CHARITY	GENERAL SUPPORT	150,000
FAMILY GATEWAY 3000 SAN JACINTO ST DALLAS, TX 75204	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
FRIENDS OF HUDSON RIVER PARK 311 WEST 43RD ST STE 300 NEW YORK, NY 10036	NONE PUBLIC CHARITY	GENERAL SUPPORT	25,000
FRIENDS OF NORRIS COTTON CANCER CENTER ONE MEDICAL CENTER DRIVE LEBANON, NH 03756	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000.
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HGHTS, NY 10598	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HEART 9/11 614 FRELINGHUYSEN AVE NEWARK, NJ 07114	NONE PUBLIC CHARITY	GENERAL SUPPORT	75,000
HOSPITAL FOR JOINT DISEASES ONE PARK AVE 17TH FL NEW YORK, NY 10016	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
HOWARD MAHNEY NEUROSCIENCE INSTITUTE 401 PARK DRIVE STE 22W BOSTON, MA 02215	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000.
INDEPENDENT FEATURE PROJECT 68 J STREET STE 425 BROOKLYN, NY 11201	NONE PUBLIC CHARITY	GENERAL SUPPORT	2,500
INNOCENCE PROJECT 40 WORTH STREET STE 701 NEW YORK, NY 10013	NONE PUBLIC CHARITY	GENERAL SUPPORT	20,000.
ISRAEL GUIDE DOG CENTER FOR THE BLIND 968 EASTON RD STE H WARRINGTON, PA 18976	NONE PUBLIC CHARITY	GENERAL SUPPORT	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JAZZ AT LINCOLN CENTER 162 WEST 56TH ST STE 405 NEW YORK, NY 10019	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000
JBFCS 135 WEST 50TH ST 6TH FL NEW YORK, NY 10020	NONE PUBLIC CHARITY	GENERAL SUPPORT	3,000
JEWISH FEDERATION OF PALM BEACH 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33417	NONE PUBLIC CHARITY	GENERAL SUPPORT	3,000
JOAN SHORENSTEIN CENTER OF THE PRESS & PUB POLICY 79 JF KENNEDY ST CAMBRIDGE, MA 02137	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000
KING'S ACADEMY 250 WEST 19TH STREET NEW YORK, NY 10011	NONE PUBLIC CHARITY	GENERAL SUPPORT	50,000
LIGHTHOUSE INTERNATIONAL 111 EAST 59TH ST, NEW YORK, NY 10022	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LINCOLN CENTER FOR PERFORMING ARTS 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000.
MARYMOUNT SCHOOL OF NY 1026 FIFTH AVE NEW YORK, NY 10028	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000
MET 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE PUBLIC CHARITY	GENERAL SUPPORT	15,000
NATIONAL CENTER ON ADDICTION AND SUBSTANCE ABUSE 633 THIRD AVE NEW YORK, NY 10017	NONE PUBLIC CHARITY	GENERAL SUPPORT	50,000
NATIONAL DANCE INSTITUTE 594 BROADWAY - SUITE 805 NEW YORK, NY 10012	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
NATIONAL ORGANIZATION ON DISABILITY 888 16TH STREET, NW, SUITE 811 WASHINGTON, DC 20006	NONE PUBLIC CHARITY	GENERAL SUPPORT	100,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW YORK HALL OF SCIENCE 47-01 111TH ST QUEENS, NY 11368	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000
NEW YORK SAYS THANK YOU FOUNDATION 2576 BROADWAY 174 NEW YORK, NY 10025	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
NY HISTORICAL SOCIETY 170 CENTRAL PARK WEST AT RICHARD GILDER WAY NEW YORK, NY 10024	NONE PUBLIC CHARITY	GENERAL SUPPORT	25,000
NY PUBLIC RADIO GALA 160 VARICK ST NEW YORK, NY 10013	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
NYPSI - THE HELIX CENTER 247 EAST 82ND ST NEW YORK, NY 10028	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
NYU LANGONE MEDICAL CENTER 550 FIRST AVENUE NEW YORK, NY 10016	NONE PUBLIC CHARITY	GENERAL SUPPORT	267,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PALM BEACH COUNTRY CLUB FOUNDATION 760 N OCEAN BLVD PALM BEACH, FL 33480	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
PALM BEACH UNITED WAY 44 COCOANUT ROW - M201 PALM BEACH, FL 33480	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000.
PLAYWRIGHT HORIZON 416 WEST 42ND STREET NEW YORK, NY 10036	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000.
PROJECT SUNSHINE 108 WEST 39TH ST STE 725 NEW YORK, NY 10018	NONE PUBLIC CHARITY	GENERAL SUPPORT	2,500
PUBLICOLOR 149 MADISON AVENUE - SUITE 1201 NEW YORK, NY 10016	NONE PUBLIC CHARITY	GENERAL SUPPORT	25,000
ROBIN HOOD 826 BROADWAY 9TH FL NEW YORK, NY 10003	NONE PUBLIC CHARITY	GENERAL SUPPORT	25,000

ATTACHMENT 7

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ROCKFELLER UNIVERSITY ANNUAL FUND 1230 YORK AVENUE NEW YORK, NY 10065	NONE PUBLIC CHARITY	GENERAL SUPPORT	25,000.
RONALD MC DONALD HOUSE - NY 405 EAST 73RD ST NEW YORK, NY 10021	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
RYE YOUTH COUNCIL 21 LOCUST AVENUE RYE, NY 10580	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
SLE LUPUS FOUNDATION 330 SEVENTH AVENUE - SUITE 1701 NEW YORK, NY 10001	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
ST PETER'S SCHOOL 204 HAWTHORNE AVENUE YONKERS, NY 10705	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
ST VINCENT DE PAUL SOCIETY MORE 186 GORDONS CORNER ROAD MANALAPAN, NJ 07726	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST. ANTHONY'S HIGH SCHOOL 175 EIGHTH STREET JERSEY CITY, NJ 07302	NONE PUBLIC CHARITY	GENERAL SUPPORT	30,000
SUCCESS ACADEMY CHARTER SCHOOL 310 LENOX AVE 2FL NEW YORK, NY 10027	NONE PUBLIC CHARITY	GENERAL SUPPORT	25,000.
SUSAN G KOMEN FOR THE CURE 901 E STREET NW STE 410 WASHINGTON, DC 20004	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000.
TEACHERS COLLEGE 525 WEST 120TH ST BOX 306 NEW YORK, NY 10027	NONE PUBLIC CHARITY	GENERAL SUPPORT	50,000
THE EDUCATION FUND OF THE WOMEN FORUM 55 WEST 39TH ST STE 12N NEW YORK, NY 10018	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
THE FRICK COLLECTION 1 EAST 70TH ST NEW YORK, NY 10021	NONE PUBLIC CHARITY	GENERAL SUPPORT	3,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE FUND FOR PARK AVENUE 445 PARK AVENUE - SUITE 1000 NEW YORK, NY 10022	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
THE G WASHINGTON INSTITUTE FOR RELIGIOUS FREEDOM 50 BROAD ST STE 1137 NEW YORK, NY 10004	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
THE MAYOR'S FUND - RELIEF FUND 253 BROADWAY NEW YORK, NY 10007	NONE PUBLIC CHARITY	GENERAL SUPPORT	50,000
THE MELANOMA IMMUNOTHERAPY FUND AT MSKCC 1275 YORK AVENUE NEW YORK, NY 10065	NONE PUBLIC CHARITY	GENERAL SUPPORT	500.
THE NY BOTANICAL GARDEN BRONX RIVER PKWAY AT FORDHAM ROAD BRONX, NY 10458	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000.
THE NY PUBLIC LIBRARY 5TH AVE AND 42ND ST NEW YORK, NY 10018	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE OLANA PARTNERSHIP PO BOX 199 HUDSON, NY 12534	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
THE THOMAS G. LABRECQUE FOUNDATION 1414 PRINCE ST STE 400 ALEXANDRIA, VA 22314	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
THE URBAN ASSEMBLY 90 BROAD ST STE 2101 NEW YORK, NY 10004	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000
TUCK ANNUAL GIVING TUCK SCHOOL OF BUSINESS AT DARMOUTH HANOVER, NH 03755	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000
TUESDAY'S CHILDREN 110 EAST 59TH ST NEW YORK, NY 10019	NONE PUBLIC CHARITY	GENERAL SUPPORT	2,000
TURNAROUND FOR CHILDREN INC 25 WEST 45TH STREET 6TH FL NEW YORK, NY 10036	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UJA FEDERATION 130 EAST 59TH STREET NEW YORK, NY 10022	NONE PUBLIC CHARITY	GENERAL SUPPORT	200,000
UNITED AGAINST LUNG CANCER 27 UNION SQUARE STE 304 NEW YORK, NY 10003	NONE PUBLIC CHARITY	GENERAL SUPPORT	10,000.
UNITED STATES HOLOCAUST MUSEUM 60 EAST 42ND ST STE 2540 NEW YORK, NY 10165	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
VASSAR COLLEGE - ANNUAL FUND 124 RAYMOND AVENUE BOX 14 POUGHKEEPSIE, NY 12604	NONE PUBLIC CHARITY	GENERAL SUPPORT	50,000
YOUNG WOMEN LEADERSHIP NETWORK 322 EIGHTH AVENUE - 14TH FLOOR NEW YORK, NY 10001	NONE PUBLIC CHARITY	GENERAL SUPPORT	5,000
		TOTAL CONTRIBUTIONS PAID	1,868,500

The Edward John and Patricia Rosenwald Foundation
EIN: 74-3107995
Tax Period January 1, 2012 to December 31, 2012

Election to Treat Current Year Qualifying Distributions as Being Made out of Corpus.

Pursuant to IRC Section 4942(h)(2) and Regulation 53.4942(a)-3(d)(2), the above-referenced foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus.

Amount of Election $ 1,861,304

Signature Date

EDWARD JOHN ROSENWALD, JR
Name

~~CHAI~~ PRES
Title

Schedule 1

The Edward John and Patricia Rosenwald Foundation
EIN: 74-3107995
Tax Period Ending 12/31/2012

Election to Satisfy Distribution Requirements Under
IRC Sections 170(b)(1)(F)(ii)

Pursuant to Reg. 53.4942(a)-3(c)(2)(iv), the above referenced foundation hereby elects to treat, as a current distribution out of corpus, the following unused prior tax years' distributions that were treated as corpus distribution under Reg. 53(a)-3(d)(1)(iii) in such prior tax years:

Tax year	Amount
12/31/2009	**$ 2,226,694**
Total Amount	**$ 2,226,694**

Signature Date

EDWARD JOHN ROSENWALD JR
Name

Pres
Title

Schedule 2

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		4,725 SHS ISHARES RUSSELL MIDCAP IN FD PROPERTY TYPE: SECURITIES				D	09/10/2009	02/02/2012
500,001.		358,899.					141,102.	
		21,374.675 SHS MATTHEWS PACIFIC TIGER IN PROPERTY TYPE: SECURITIES				D	01/01/2010	02/13/2012
476,656.		269,650.					207,006.	
		10,180 SHS ISHARES RUSSELL MIDCAP IN FD PROPERTY TYPE: SECURITIES				D	09/10/2009	11/08/2012
1,105,372.		773,247.					332,125.	
		1,580.325 SHS MATTHEWS PACIFIC TIGER INS PROPERTY TYPE: SECURITIES				D	12/09/2011	02/13/2012
35,241.		32,602.					2,639.	
TOTAL GAIN(LOSS)		....					682,872.	