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Form 990



Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2012

Open to Public Inspection

A For the 2012 calendar year, or tax year beginning 01-01-2012 , 2012, and ending 12-31-2012

B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	C Name of organization LOS ALAMOS NATIONAL LABORATORY FOUNDATION		D Employer identification number 74-2853972		
	Doing Business As				
	Number and street (or P O box if mail is not delivered to street address) 1112 PLAZA DEL NORTE		Room/suite		
	City or town, state or country, and ZIP + 4 ESPANOLA, NM 87532		E Telephone number (505) 753-8890		
			G Gross receipts \$ 5,198,526		
		F Name and address of principal officer SUSAN HERRERA 1112 PLAZA DEL NORTE ESPANOLA, NM 87532		H(a) Is this a group return for affiliates? ☐ Yes ☒ No	
				H(b) Are all affiliates included? ☐ Yes ☐ No If "No," attach a list (see instructions)	
				H(c) Group exemption number ▶	
I Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () ◀(insert no) ☐ 4947(a)(1) or ☐ 527					
J Website: ▶ WWW.LANLFOUNDATION.ORG					
K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶			L Year of formation 1997		M State of legal domicile NM

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities THE FOUNDATION'S MOST SIGNIFICANT ACTIVITIES ARE PROVIDING FUNDS FOR THE SUPPORT OF CHARITABLE AND EDUCATIONAL ACTIVITIES IN NORTHERN NEW MEXICO		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	15
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	15
	5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	25
	6	Total number of volunteers (estimate if necessary)	6	75
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	39,100
	b	Net unrelated business taxable income from Form 990-T, line 34	7b	-5,745
	Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year
9		Program service revenue (Part VIII, line 2g)	4,050,056	2,795,011
10		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	85,549	61,185
11		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,489,434	1,293,299
12		Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	41,910	39,100
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	5,666,949	4,188,595
	14	Benefits paid to or for members (Part IX, column (A), line 4)	3,078,466	2,577,378
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	0
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	1,022,782	1,065,913
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶212,709	0	0
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)		
	18	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	3,153,091	2,034,555
	19	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	7,254,339	5,677,846
Net Assets or Fund Balances		Revenue less expenses Subtract line 18 from line 12	-1,587,390	-1,489,251
			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	62,934,827	66,904,296
	21	Total liabilities (Part X, line 26)	3,010,178	2,617,606
	22	Net assets or fund balances Subtract line 21 from line 20	59,924,649	64,286,690

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here	*****				2013-09-18	
	Signature of officer				Date	
Paid Preparer Use Only	CATHERINE MARTINEZ-BERRYHILL TREASURER					
	Type or print name and title					
	Print/Type preparer's name STEPHEN E LIVINGSTON CPA		Preparer's signature		Date	Check ☐ if self-employed PTIN P00317845
	Firm's name ▶ CLIFTONLARSONALLEN LLP				Firm's EIN ▶ 41-0746749	
Firm's address ▶ 500 MARQUETTE NW SUITE 800 ALBUQUERQUE, NM 87102				Phone no (505) 842-8290		

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part IIISubpart AStatement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1

Briefly describe the organization’s mission

THE FOUNDATION WAS ORGANIZED FOR THE PURPOSE OF RECEIVING AND ADMINISTERING GIFTS AND GRANTS DEDICATED TO THE SUPPORT OF CHARITABLE AND EDUCATIONAL PUBLIC SERVICE ACTIVITIES IN NORTHERN NEW MEXICO

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

If “Yes,” describe these changes on Schedule O

4

Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 2,100,000 including grants of \$ 2,100,000) (Revenue \$)

EDUCATIONAL ENRICHMENT GRANTS ARE GIVEN TO SCHOOL DISTRICTS IN THE SEVEN NORTHERN NEW MEXICO COUNTIES (EXCEPT LOS ALAMOS)

4b

(Code) (Expenses \$ 389,355 including grants of \$) (Revenue \$)

INQUIRY SCIENCE EDUCATION CONSORTIUM (ISEC) IS A REGIONAL PROGRAM TO IMPROVE PERFORMANCE OF HIGH-NEED STUDENTS IN GRADES K-6 THROUGH THE SUPPORT OF INQUIRY SCIENCE IT IS CURRENTLY WORKING WITH 400 TEACHERS IN 29 SCHOOLS IN 7 NORTHERN NEW MEXICO SCHOOL DISTRICTS ALSO INCLUDED IS THE LASER I3 PROGRAM THAT IS PRIMARILY FUNDED BY US DEPT OF EDUCATION FUNDS TO THE SMITHSONIAN TO DO A RANDOMIZED CONTROL TRIAL OF INQUIRY SCIENCE IN NORTHERN NEW MEXICO, HOUSTON AND NORTH CAROLINA SIMILAR IN PROGRAM TO THE ISEC, IT WORKS IN SCHOOLS NOT IN ISEC 21 PHASE 1 SCHOOLS (200 TEACHERS) AND 19 PHASE II SCHOOLS (160 TEACHERS) THE LANL FOUNDATION IS A PARTNER IN THIS LASER I3 INITIATIVE

4c

(Code) (Expenses \$ 377,378 including grants of \$ 377,378) (Revenue \$)

ACADEMIC SCHOLARSHIPS ARE PROVIDED TO STUDENTS PURSUING UNDERGRADUATE DEGREES IN SCIENCE, ENGINEERING, OR OTHER FIELDS THAT ARE CRUCIAL TO THE SUCCESS OF THE LABORATORY ALL RECIPIENTS LIVE IN ONE OF THE SEVEN NORTHERN NEW MEXICO COUNTIES, INCLUDING LOS ALAMOS

(Code) (Expenses \$ 180,291 including grants of \$) (Revenue \$)

THE FIRST BORN PROGRAM PROVIDES EDUCATIONAL HOME VISITATIONS TO IMPROVE THE HEALTH AND WELLNESS OF FIRST-TIME FAMILIES AND BUILD FAMILY STRENGTHS AND COMPETENCIES THROUGH EFFECTIVE COMMUNITY RELATIONSHIPS

(Code) (Expenses \$ 100,000 including grants of \$ 100,000) (Revenue \$)

EDUCATIONAL OUTREACH GRANTS ARE MADE TO NONPROFIT ORGANIZATIONS THAT DO STEM WORK - SCIENCE, TECHNOLOGY, MATH, AND ENGINEERING

(Code) (Expenses \$ 152,592 including grants of \$) (Revenue \$ 61,185)

ANNUAL CONFERENCE PROVIDES ONGOING PROFESSIONAL DEVELOPMENT PRIMARILY FOR TEACHERS IN THE ISEC PROGRAM AND FOR ALL TEACHERS INTERESTED IN INQUIRY SCIENCE EDUCATION AS WELL

(Code) (Expenses \$ 506,106 including grants of \$) (Revenue \$)

FOUNDATION DONATIONS SUPPORT THE MATH AND SCIENCE ACADEMY

(Code) (Expenses \$ 1,210,309 including grants of \$) (Revenue \$)

PROGRAM OPERATING EXPENSES - THESE ARE EXPENSES THAT ARE ALLOCABLE TO ALL OF THE PROGRAMS CONDUCTED BY THE ORGANIZATION AS PREVIOUSLY DESCRIBED THESE EXPENSES HAVE NOT BEEN ALLOCATED TO THE INDIVIDUAL PROGRAMS

4d

Other program services (Describe in Schedule O)

(Expenses \$ 2,149,298 including grants of \$ 100,000) (Revenue \$ 61,185)

4e

Total program service expenses

5,016,031

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 	4	No
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b	No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a	No
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b Yes	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	No
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . .	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34		No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . .	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	37	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c	Yes
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	25	
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).		2b	Yes
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a	Yes
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.		3b	Yes
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a	No
b If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b	No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b	
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a	No
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8822?		7c	No
d If "Yes," indicate the number of Forms 8822 filed during the year.		7d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f	No
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8	
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?		9a	
b Did the organization make a distribution to a donor, donor advisor, or related person?		9b	
10 Section 501(c)(7) organizations. Enter			
a Initiation fees and capital contributions included on Part VIII, line 12.		10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		10b	
11 Section 501(c)(12) organizations. Enter			
a Gross income from members or shareholders.		11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		13a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.		13b	
c Enter the amount of reserves on hand.		13c	
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a	No
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.		14b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a15		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent	1b15		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	Yes	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed	NM
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	MIHAELA POPA-SIMIL 1112 PLAZA DEL NORTE ESPANOLA, NM (505) 753-8890

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid

List all of the organization's **current** key employees, if any See instructions for definition of "key employee "

List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) LIDDIE MARTINEZ PRESIDENT	2 00	X		X				0	0	0
(2) BILL WADT VICE-PRESIDENT	2 00	X		X				0	0	0
(3) CATHERINE MARTINEZ-BERRYHILL TREASURER	2 00	X		X				0	0	0
(4) RAYMOND CHAVEZ SECRETARY	2 00	X		X				0	0	0
(5) SUSAN SEESTROM PAST PRESIDENT	2 00	X		X				0	0	0
(6) CHARLES MCMILLAN MEMBER-AT-LARGE	1 00	X						0	0	0
(7) JULIE ABEYTA MEMBER-AT-LARGE	1 00	X						0	0	0
(8) CATHERINE ALLEN MEMBER-AT-LARGE	1 00	X						0	0	0
(9) PAULA BARON MEMBER-AT-LARGE	1 00	X						0	0	0
(10) DON COBB MEMBER-AT-LARGE	1 00	X						0	0	0
(11) JERRY ETHRIDGE MEMBER-AT-LARGE	1 00	X						0	0	0
(12) JEFFREY HOWELL MEMBER-AT-LARGE	1 00	X						0	0	0
(13) WAYNE KENNEDY MEMBER-AT-LARGE	1 00	X						0	0	0
(14) RICH MARQUEZ MEMBER-AT-LARGE	1 00	X						0	0	0
(15) GINGER RICHARSON MEMBER-AT-LARGE	1 00	X						0	0	0
(16) KATHRYN TJERINA MEMBER-AT-LARGE	1 00	X						0	0	0
(17) MARY LOUISE WILLIAMS MEMBER-AT-LARGE	1 00	X						0	0	0

Part VII

1b	Sub-Total	▼			
c	Total from continuation sheets to Part VII, Section A	▼			
d	Total (add lines 1b and 1c)	▼	288,581	0	19,022

2 Total number of individuals (including but not limited to those listed in Item 1) who received more than \$100,000 of reportable compensation from the organization. 1

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
EFINITY EDUCATIONAL SERVICES PO BOX 1349 ESPANOLA NM 87532	PART OF ESPANOLA PUBLIC SCHOOLS GRANT	400,836
EFINITY ENTERPRISES PO BOX 1349 ESPANOLA NM 87532	PART OF ESPANOLA PUBLIC SCHOOLS GRANT	382,452

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶2

Part VIII

Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e	1,500,000			
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	1,295,011			
	g	Noncash contributions included in lines 1a-1f \$		22,152			
	h	Total. Add lines 1a-1f		2,795,011			
Program Service Revenue	2a	ANNUAL CONF REG FEES	Business Code 900099	61,185	61,185		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		61,185			
	Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)	853,230			853,230
4		Income from investment of tax-exempt bond proceeds . .					
5		Royalties					
6a		Gross rents	(i) Real	(ii) Personal			
			39,100				
			0				
			39,100				
d		Net rental income or (loss)	39,100		39,100		
7a		Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
			1,450,000				
			1,004,383	5,548			
			445,617	-5,548			
d		Net gain or (loss)	440,069			440,069	
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
b		Less direct expenses	b				
c		Net income or (loss) from fundraising events . .					
9a		Gross income from gaming activities See Part IV, line 19	a				
b		Less direct expenses	b				
c		Net income or (loss) from gaming activities . .					
10a		Gross sales of inventory, less returns and allowances	a				
	b		Less cost of goods sold	b			
c	Net income or (loss) from sales of inventory . .						
Miscellaneous Revenue		Business Code					
11a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d						
12	Total revenue. See Instructions		4,188,595	61,185	39,100	1,293,299	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.	2,200,000	2,200,000		
2	Grants and other assistance to individuals in the United States. See Part IV, line 22.	377,378	377,378		
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.				
4	Benefits paid to or for members.				
5	Compensation of current officers, directors, trustees, and key employees.	307,605	69,950	182,042	55,613
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).				
7	Other salaries and wages.	583,704	443,467	112,617	27,620
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).	21,102	17,467	2,998	637
9	Other employee benefits.	81,791	49,437	25,587	6,767
10	Payroll taxes.	71,711	41,879	23,306	6,526
11	Fees for services (non-employees):				
a	Management.				
b	Legal.	6,878	1,821	5,057	
c	Accounting.	27,992	16,359	9,088	2,545
d	Lobbying.				
e	Professional fundraising services. See Part IV, line 17.				
f	Investment management fees.				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O).	254,249	134,862	41,492	77,895
12	Advertising and promotion.	11,336	11,113	201	22
13	Office expenses.	43,272	27,637	12,211	3,424
14	Information technology.	1,320	700	620	
15	Royalties.				
16	Occupancy.	35,081	24,220	8,485	2,376
17	Travel.	38,970	33,400	4,352	1,218
18	Payments of travel or entertainment expenses for any federal, state, or local public officials.				
19	Conferences, conventions, and meetings.	63,206	50,913	10,977	1,316
20	Interest.	79,052	50,238	22,528	6,286
21	Payments to affiliates.				
22	Depreciation, depletion, and amortization.	180,046	148,941	24,301	6,804
23	Insurance.	24,797	15,302	7,418	2,077
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O):				
a	MATH AND SCIENCE ACADEM	506,106	506,106		
b	INQUIRY SCIENCE EDUCATI	389,355	389,355		
c	FIRST BORN	180,291	180,291		
d	ANNUAL CONFERENCE	152,592	152,592		
e	All other expenses	40,012	72,603	-44,174	11,583
25	Total functional expenses. Add lines 1 through 24e.	5,677,846	5,016,031	449,106	212,709
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response to any question in this Part X

☐

				(A)		(B)
				Beginning of year		End of year
Assets	1	Cash—non-interest-bearing		94,534	1	55,498
	2	Savings and temporary cash investments		873,659	2	464,638
	3	Pledges and grants receivable, net		773,500	3	525,709
	4	Accounts receivable, net		6,396	4	14,339
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		19,113	9	32,009
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	2,079,382		
	b	Less accumulated depreciation	10b	608,476	1,649,294	10c1,470,906
	11	Investments—publicly traded securities		59,518,331	11	64,341,197
	12	Investments—other securities See Part IV, line 11			12	
	13	Investments—program-related See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets See Part IV, line 11			15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)		62,934,827	16	66,904,296
Liabilities	17	Accounts payable and accrued expenses		128,226	17	102,180
	18	Grants payable		1,760,891	18	1,404,380
	19	Deferred revenue		47,780	19	53,027
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D			21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L			22	
	23	Secured mortgages and notes payable to unrelated third parties		1,069,711	23	1,054,449
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		3,570	25	3,570
	26	Total liabilities. Add lines 17 through 25		3,010,178	26	2,617,606
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.					
	27	Unrestricted net assets		716,261	27	858,532
	28	Temporarily restricted net assets		16,024,778	28	20,173,132
	29	Permanently restricted net assets		43,183,610	29	43,255,026
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		59,924,649	33	64,286,690
	34	Total liabilities and net assets/fund balances		62,934,827	34	66,904,296

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,188,595
2	Total expenses (must equal Part IX, column (A), line 25)	2	5,677,846
3	Revenue less expenses Subtract line 2 from line 1	3	-1,489,251
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	59,924,649
5	Net unrealized gains (losses) on investments	5	5,851,292
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	64,286,690

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis	Yes	
2c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Yes	
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	Yes	

SCHEDULE A
(Form 990 or 990EZ)

Public Charity Status and Public Support

OMB No 1545-0047

2012

Open to Public Inspection

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Department of the Treasury
Internal Revenue Service

Name of the organization
LOS ALAMOS NATIONAL LABORATORY FOUNDATION

Employer identification number
74-2853972

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33¹/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Non-functionally integrated
- e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii)

A family member of a person described in (i) above?

(iii)

A 35% controlled entity of a person described in (i) or (ii) above?
- h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	4,709,337	4,206,078	4,182,222	4,050,056	2,795,011	19,942,704
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	4,709,337	4,206,078	4,182,222	4,050,056	2,795,011	19,942,704
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						3,620,374
6 Public support. Subtract line 5 from line 4						16,322,330

Section B. Total Support							
Calendar year (or fiscal year beginning in) ▶		(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7	Amounts from line 4	4,709,337	4,206,078	4,182,222	4,050,056	2,795,011	19,942,704
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,779,433	1,020,620	1,023,624	1,083,484	892,330	5,799,491
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11	Total support (Add lines 7 through 10)						25,742,195
12	Gross receipts from related activities, etc (see instructions)					12	1,090,393
13	First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage			
14	Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14	63 410 %
15	Public support percentage for 2011 Schedule A, Part II, line 14	15	63 700 %
16a	33 1/3% support test—2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b	33 1/3% support test—2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a	10%-facts-and-circumstances test—2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization		
b	10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization		
18	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage		
15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2012. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
b 33 1/3% support tests—2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶		

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527
▶ **Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.**
▶ **See separate instructions.**

OMB No 1545-0047

2012

Open to Public Inspection

If the organization answered “Yes” to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered “Yes” to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes” to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35c (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization LOS ALAMOS NATIONAL LABORATORY FOUNDATION	Employer identification number 74-2853972
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Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization’s direct and indirect political campaign activities in Part IV	
2	Political expenditures	▶ \$ _____
3	Volunteer hours	_____

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	▶ \$ _____
2	Enter the amount of any excise tax incurred by organization managers under section 4955	▶ \$ _____
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No
4a	Was a correction made?	☐ Yes ☐ No
b	If “Yes,” describe in Part IV	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	▶ \$ _____
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	▶ \$ _____
3	Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b	▶ \$ _____
4	Did the filing organization file Form 1120-POL for this year?	☐ Yes ☐ No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization’s funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A
- Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)
- B
- Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)	0													
b	Total lobbying expenditures to influence a legislative body (direct lobbying)	0													
c	Total lobbying expenditures (add lines 1a and 1b)														
d	Other exempt purpose expenditures	5,677,846													
e	Total exempt purpose expenditures (add lines 1c and 1d)	5,677,846													
f	Lobbying nontaxable amount Enter the amount from the following table in both columns	433,892													
<table><tr><td>If the amount on line 1e, column (a) or (b) is:</td><td>The lobbying nontaxable amount is:</td></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g	Grassroots nontaxable amount (enter 25% of line 1f)	108,473													
h	Subtract line 1g from line 1a If zero or less, enter -0-	0													
i	Subtract line 1f from line 1c If zero or less, enter -0-	0													
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) Total
2a Lobbying nontaxable amount	421,703	437,220	512,717	433,892	1,805,532
b Lobbying ceiling amount (150% of line 2a, column(e))					2,708,298
c Total lobbying expenditures					
d Grassroots nontaxable amount	105,426	109,305	128,179	108,473	451,383
e Grassroots ceiling amount (150% of line 2d, column (e))					677,075
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, line 2, and Part II-B, line 1. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE D
(Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
LOS ALAMOS NATIONAL LABORATORY FOUNDATION

Employer identification number
74-2853972

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes☐ No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education)☐ Preservation of an historically important land area☐ Protection of natural habitat☐ Preservation of a certified historic structure☐ Preservation of open space

2

Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶_____

4

Number of states where property subject to conservation easement is located ▶_____

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶_____

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶\$ _____

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes☐ No

9

In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

▶\$ _____

(ii) Assets included in Form 990, Part X

▶\$ _____

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a

Revenues included in Form 990, Part VIII, line 1

▶\$ _____

b

Assets included in Form 990, Part X

▶\$ _____

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 52283D

Schedule D (Form 990) 2012

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table

	Amount
1c	
1d	
1e	
1f	

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	b (c)Two years back	(d)Three years back	(e)Four years back	
1a	Beginning of year balance	56,804,907	60,460,344	56,194,745	48,694,337	65,664,796
b	Contributions	71,416	87,176	65,418	75,123	56,729
c	Net investment earnings, gains, and losses	6,184,834	-2,081,282	5,911,469	7,919,893	-16,784,534
d	Grants or scholarships	1,576,346	1,661,331	1,711,288	38,000	242,654
e	Other expenditures for facilities and programs					
f	Administrative expenses					
g	End of year balance	61,484,811	56,804,907	60,460,344	56,651,353	48,694,337

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a

Board designated or quasi-endowment

b

Permanent endowment

70 000 %

c

Temporarily restricted endowment

30 000 %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

3a(i)

Yes

No

(ii)

related organizations

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIII the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		165,711		165,711
b Buildings		1,306,140	157,265	1,148,875
c Leasehold improvements				
d Equipment		387,290	303,050	84,240
e Other		220,241	148,161	72,080
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				1,470,906

Schedule D (Form 990) 2012

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return				
1	Total revenue, gains, and other support per audited financial statements		1	10,052,408
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
a	Net unrealized gains on investments	2a	5,851,292	
b	Donated services and use of facilities	2b	6,973	
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII)	2d	5,548	
e	Add lines 2a through 2d		2e	5,863,813
3	Subtract line 2e from line 1		3	4,188,595
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b		4c	0
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)		5	4,188,595
Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return				
1	Total expenses and losses per audited financial statements		1	5,690,367
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
a	Donated services and use of facilities	2a	6,973	
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII)	2d	5,548	
e	Add lines 2a through 2d		2e	12,521
3	Subtract line 2e from line 1		3	5,677,846
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b		4c	0
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)		5	5,677,846

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
DESCRIPTION OF INTENDED USE OF ENDOWMENT FUNDS	PART V, LINE 4	EDUCATIONAL ENRICHMENT ENDOWMENT IS TO PROVIDE SUSTAINING EDUCATIONAL SUPPORT IN THE NM COUNTIES IN THE VICINITY OF LOS ALAMOS NATIONAL LABORATORY. THE OTHER FOUR ENDOWMENTS ALL PROVIDE COMPETITIVELY AWARDED SCHOLARSHIPS TO COLLEGE STUDENTS IN ONE TO FOUR-YEAR COMMITMENTS.
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X, LINE 2	THE INCOME TAX FOOTNOTE CONTAINS A DESCRIPTION OF THE REQUIREMENTS OF FIN 48 (ASC 740). IT THEN STATES: AS OF DECEMBER 31, 2012, THE FOUNDATION PERFORMED A REVIEW OF ITS MATERIAL TAX POSITIONS IN ACCORDANCE WITH RECOGNITION AND MEASUREMENT STANDARDS ESTABLISHED BY GAAP. AS A RESULT OF THIS REVIEW, THE FOUNDATION QUALIFIED AS A TAX-EXEMPT ORGANIZATION UNDER SECTION 501 (C)(3) OF THE IRC AND DID NOT IDENTIFY ANY ENTITY-LEVEL TAX POSITIONS THAT WOULD NOT MEET THE MORE-LIKELY-THAN-NOT THRESHOLD.
PART XI, LINE 2D - OTHER ADJUSTMENTS		LOSS ON DISPOSAL OF FIXED ASSETS INCLUDED IN EXPENSE ON FINANCIAL STATEMENTS 5,548
PART XII, LINE 2D - OTHER ADJUSTMENTS		LOSS ON DISPOSAL OF FIXED ASSETS REPORTED ON STATEMENT OF REVENUE 5,548

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization
LOS ALAMOS NATIONAL LABORATORY FOUNDATION

Employer identification number
74-2853972

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

61

3

Enter total number of other organizations listed in the line 1 table

0

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
(1) SCHOLARSHIPS WERE AWARDED TO NORTHERN NEW MEXICO HIGH SCHOOL STUDENTS TO ATTEND THE COLLEGE OF THEIR CHOICE MOST AWARDS ARE MULTI-YEAR AWARDS	232	377,378	0		

Part IV

Supplemental Information.

Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information

Identifier	Return Reference	Explanation
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Additional Data

Return to Form

Software ID:
Software Version:
EIN: 74-2853972
Name: LOS ALAMOS NATIONAL LABORATORY FOUNDATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FRIENDS OF THE SANTA FE PUBLIC LIBRARY145 WASHINGTON AVENUE SANTA FE,NM 87501	51-0161692	501C(3)	1,500				TO PROVIDE A MONTHLY AFTER SCHOOL SCIENCE PROGRAM AT EACH OF THE THREE BRANCH LIBRARIES
GOLDEN APPLE FOUNDATION OF NEW MEXICOPO BOX 40469 ALBUQUERQUE,NM 87196	85-0420305	501C(3)	1,500				TO RECOGNIZE AND HONOR TEACHERS AT ITS ANNUAL GOLDEN APPLE AWARDS ONE OF THE AWARDEES IS NATHANIEL EVANS, A MIDDLE SCHOOL MATH AND SCIENCE TEACHER FROM TAOS MUNICIPAL CHARTER SCHOOL
LOS ALAMOS PUBLIC SCHOOLS751 TRINITY DRIVE LOS ALAMOS,NM 87544	85-6000673	NM PUBLIC SCHOOLS	1,500				TO PURCHASE MATERIALS AND COMPONENTS TO DESIGN AND BUILD A 120 LB ROBOT TO PARTICIPATE IN COMPETITIONS THROUGHOUT THE WORLD
EARTHWISE LEARNINGPO BOX 1191 ESPANOLA,NM 87532	27-5102853	501C(3)	1,500				TO DEVELOP A DATA COLLECTION AND MONITORING PROGRAM ON THE RIO OJO CALIENTE AS AN INTRODUCTION TO THE SCIENTIFIC METHOD AND OF INTEREST TO GRADES K-12
TARNOFF ART CENTERPO BOX 365 ROWE,NM 87562	26-3433153	501C(3)	1,500				TO SUPPORT THE INDUSTRIAL ARTS/WELDING MATH AND SCIENCE COMPONENT OF ITS INTENSIVE SUMMER PROGRAM FOR PECOS MIDDLE SCHOOL STUDENTS, WHO ATTEND FOR FREE
LAS CLINICAS DEL NORTE PO BOX 237 EL RITO,NM 87530	85-0249591	501C(3)	1,500				TO PROVIDE SUMMER MATH TUTORING, GUIDED ENVIRONMENTAL SCIENCE, EXPERIENTIAL LEARNING TO K THROUGH 6TH GRADERS IN THE MESA VISTA CONSOLIDATED SCHOOL DISTRICT
THE FAMILY YMCA1450 IRIS STREET LOS ALAMOS,NM 87544	85-0130054	501C(3)	1,500				TO SUPPORT TUTORING FOR THE SCHOOL YEAR DUE TO REDUCED GRANT SUPPORT, TUTOR POSITION IS AT RISK OF BEING CUT/ELIMINATED CENTER SERVES KIDS FROM RIO ARRIBA COUNTY/ESPANOLA
PUEBLO OF JEMEZ DEPARTMENT OF EDUCATIONPO BOX 100 JEMEZ PUEBLO,NM 87024	85-0213473	BIA SCHOOL	1,500				TO HELP SUPPORT THE PECOS PATHWAYS PROGRAM, AN EXPERIMENTAL LEARNING PROGRAM INTRODUCING SCIENCE AND TECHNOLOGY WITHIN A NATIVE CONTEXT
RIO GRANDE EDUCATIONAL COLLABORATIVE INCPO BOX 6344 ALBUQUERQUE,NM 87197	85-0471881	501C(3)	1,500				TO PURCHASE AFTERSCHOOL SCIENCE AND MATH KITS FOR OUR BEFORE/AFTER SCHOOL PROGRAM AT THREE SCHOOLS IN SANTA FE
TAOS MUNICIPAL SCHOOLS213 PASEO DEL CANON TAOS,NM 87571	85-6000179	NM PUBLIC SCHOOLS	1,500				TO HELP SUPPORT THEIR SUPERCOMPUTING CHALLENGE AND BOTBALL TEAMS FOR 2012
THE FOREST GUILDPO BOX 519 SANTA FE,NM 87504	85-0446866	501C(3)	1,500				TO HELP IMPLEMENT FOUR-DAY ORIENTATION FOR OUR YOUTH CONSERVATION CORPS ON-THE-GROUND NATURAL RESOURCES SCIENCE/MATH BASED EDUCATION AND TRAINING COMPONENT FOR NORTHERN NM YOUTH
TRUCHAS SERVICES CENTERPO BOX 330 TRUCHAS,NM 87578	23-7319699	501C(3)	1,500				TO SUPPORT ORGANIZED ACTIVITIES FOR K-6 CHILDREN IN THIS REMOTE CORNER OF RIO ARRIBA COUNTY
RIO ARRIBA COUNTY FAIR ASSOCIATIONHCR 77BOX 9 ABIQUIU,NM 87510	20-4461087	501C(3)	1,500				TO SUPPORT THE 4-H & FFA YOUTH OF NNM IN THEIR AGRICULTURAL LIVE STOCK PROJECTS YOUTH RAISE, FEED, MONITOR WEIGHT, AND LEARN THEIR PROJECTS ANATOMY ALL IN PREPARATION FOR SHOWING AT THE COUNTY FAIR
SANTA FE SCHOOL FOR THE ARTS5912 JAGUAR DRIVE SANTA FE,NM 87507	85-0466438	501C(3)	1,500				TO ADVANCE STUDENT RESEARCH AT THE SANTA FE RIVER
NEW MEXICO CONSORTIUM4200 WEST JEMEZ RD SUITE 301 LOS ALAMOS,NM 87544	26-0370262	501C(3)	1,500				TO HELP FUND THE NEXT BIG IDEA -- STEM STUDENT DAY PROGRAMMING SEPTEMBER 14TH, 2012 IN LOS ALAMOS
PARTNERS IN EDUCATION PO BOX 23374 SANTA FE,NM 87502	85-0392417	501C(3)	1,500				TO ASSIST LOW INCOME STUDENTS IN ACHIEVING MATH AND SCIENCE SKILLS THEY WILL ATTEND ADDITIONAL CLASSES DURING THE SUMMER TO ATTAIN SKILLS NEEDED
TESUQUE ELEMENTARY PTAPO BOX 176 TESUQUE,NM 87574	85-0379417	501C(3)	1,199				TO PURCHASE SUPPLIES AND MATERIALS WHICH WILL ALLOW STUDENTS TO EXPLORE ENGINEERING PRINCIPALS THROUGH BUILDING WITH LEGOS
AMERICAN INDIAN SCIENCE AND ENGINEERING SOCIETY 2305 RENARD SE SUITE 200 ALBUQUERQUE,NM 87119	73-1023474	501C(3)	1,500				IN SUPPORT OF AISES' POWER UP SCIENCE WORKSHOP
INSTITUTE OF AMERICAN INDIAN ARTS83 AVAN NU PO ROAD SANTA FE,NM 87508	85-0377670	501C(3)	1,500				TO SUPPORT 2012 STEM EDUCATION AT IAIA
PAJARITO ENVIRONMENTAL EDUCATION CENTERPO BOX 547 LOS ALAMOS,NM 87544	85-0478101	501C(3)	1,500				TO FUND SUPPLY TRUNKS FOR ASPEN AND CHAMISA SCHOOLS IN LOS ALAMOS SO THAT THEY MAY IMPLEMENT THE PAJARITO PLATEAU FIELD SCIENCE CURRICULUM IN SCHOOL YEAR 2012-2013
NM PARTNERSHIP FOR MATHEMATICS & SCIENCE EDUCATIONPO BOX 30304 ALBUQUERQUE,NM 87190	85-0394024	501C(3)	1,500				TO HELP SUPPORT THE STEM EDUCATION ACTION PLANNING SUMMIT SCHEDULED FOR NOVEMBER 8-9, 2012
THE BEN LUJAN LEADERSHIP AND PUBLIC POLICY INSTITUTE1112 PLAZA DEL NORTE ESPANOLA,NM 87532	85-6000406	NM PUBLIC SCHOOLS	1,500				TO PROVIDE PARENTS WITH STRATEGIES TO SUPPORT POSITIVE PARENTING, CHILDREN'S LITERACY, MATH AND SCIENCE DEVELOPMENT AT HOME
RIISING STARS IN THE SOUTHWEST INC903 W ALAMEDA STE 528 SANTA FE,NM 87501	45-3265895	501C(3)	1,500				TO SUPPORT A YOUTH LEADERSHIP PROCESS FOR UNDERSERVED TEENS THAT PROMOTES STRATEGIC LEARNING WITH TOOLS TO EQUIP INDIVIDUALS FOR SUCCESS IN ALL EDUCATIONAL EFFORTS
WEST LAS VEGAS PUBLIC SCHOOLS179 BRIDGE STREET LAS VEGAS,NM 87701	85-6000076	NM PUBLIC SCHOOLS	1,500				FOR PURCHASING SUPPLIES TO BUILD WATERSHED MODELS SO STUDENTS GET A BETTER UNDERSTANDING OF ENVIRONMENTAL SCIENCE
BOSQUE ECOSYSTEM MONITORING PROGRAM 4000 LEARNING RD NW ALBUQUERQUE,NM 87120	85-0420092	501C(3)	1,500				TO WORK WITH 5TH-6TH GRADE STUDENTS FROM OHKAY OWINGEH COMMUNITY SCHOOL TO MONITOR THE BOSQUE ECOSYSTEM AND TO RECEIVE ENVIRONMENTAL EDUCATION ONCE A MONTH
LOS ALAMOS PUBLIC SCHOOLS1 HAWK DR LOS ALAMOS,NM 87544	85-6000673	NM PUBLIC SCHOOLS	1,500				TO HELP FUND A FENTON LAKE FIELD SCIENCE PROJECT, WHERE 6TH GRADERS WILL COLLECT AND REPORT WETLANDS DATA TO GAME AND FISH
NMNWSEPO BOX 1360 LOS ALAMOS,NM 87544	85-0283394	501C(3)	1,500				TO PROMOTE STEM TO NORTHERN NEW MEXICO STUDENTS BY PROVIDING A DAY-LONG, HANDS-ON WORKSHOP COVERING TOPICS SUCH AS ASTRONOMY, ENGINEERING, ROCKETS, DNA, MEDICINE, AND CRYPTOGRAPHY
SANDOVAL COUNTY CASA INCPO BOX 44184 RIO RANCHO,NM 87174	74-2846979	501C(3)	1,500				TO OBTAIN AND REFURBISH COMPUTERS FOR TEENAGE FOSTER YOUTH TO USE TO TAKE ONLINE COURSES IN MATH AND SCIENCE TO 'CATCH UP' ON THEIR ACADEMIC CREDITS
NORTHERN NEW MEXICO COLLEGE FOUNDATION921 PASEO DE ONATE ESPANOLA,NM 87532	74-2835828	501C(3)	1,500				TO HELP STUDENTS MEET THEIR EDUCATIONAL GOALS IN STEM EDUCATION AND INCREASE THEIR LIKELIHOOD OF A SUCCESSFUL FUTURE
LITTLE EARTH SCHOOL321 WEST ZIA ROAD SANTA FE,NM 87505	85-0286126	501C(3)	1,500				TO SUPPORT THE PERMACULTURE AND SUSTAINABILITY CURRICULUM FOR CHILDREN AGES 3 1/2 THROUGH 12 IN ITS SCHOOL, AFTER SCHOOL AND SUMMER CAMP SETTINGS

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEW MEXICO HIGHLANDS UNIVERSITYOFFICE OF STUDENT AFFAIRS BOX 9000 LAS VEGAS, NM 87701	85-0284577	NM PUBLIC SCHOOLS	1,500				TO PROMOTE MATHEMATICAL REASONING PROJECT BY ENGAGING ELEMENTARY SCHOOL STUDENTS IN NEW LEARNING EXPERIENCES IN THE ROBOTICS, AND WILDFIRE MODELING
NORTHERN NEW MEXICO COLLEGE921 PASEO DE ONATE ESPANOLA, NM 87532	85-6000009	NM PUBLIC SCHOOLS	1,500				TO PURCHASE THE REGISTRY REVIEW STUDY GUIDE AND SUPPLEMENTAL STUDY MATERIALS, AND TO PAY FOR THE 'PETITION TO GRADUATE' FEE
LA PUERTA SCHOOL FOR THE ARTS SCIENCE AND AGRICULTUREPO BOX 61 ABIQUIU, NM 87510	85-6000545	501C(3)	1,500				TO PURCHASE SUPPLIES NEEDED TO FULLY INVESTIGATE THE ROLE RIVERS HAVE PLAYED IN THE DEVELOPMENT OF SOCIETIES
PINON ELEMENTARY SCHOOL2921 CAMINO DE LOS CABALLOS SANTA FE, NM 87507	74-2813749	NM PUBLIC SCHOOLS	1,500				TO HELP PURCHASE 5 LAPTOP COMPUTERS, TO HELP TEACHERS EFFICIENTLY AND EFFECTIVELY IMPLEMENT THE ISEC SCIENCE AND RTI MATH CURRICULUM
RIVER SOURCE4000 LEARNING RD NW ALBUQUERQUE, NM 87120	85-6000169	501C(3)	1,500				TO ENGAGE STUDENTS IN RESTORING WATERSHEDS THROUGH HANDS-ON ACTIVITIES THAT EMPOWER THEM TO SEE HOW THEY CAN MAKE A DIFFERENCE BY FOCUSING ON WATERSHED SCIENCE AND STORMWATER HARVESTING
SUPERCOMPUTING CHALLENGEPO BOX 30102 ALBUQUERQUE, NM 87190	85-0420092	501C(3)	1,500				TO LEVERAGE EXPENSES FOR SIX ON-SITE CURRICULAR, COMPUTATIONAL THINKING, AND PROGRAMMING TUTORIALS TO CHALLENGE TEAMS AND THEIR TEACHERS IN TAOS, SANTA FE AND LAS VEGAS
LIONS CLUB OF TAOSPO BOX 199 TAOS, NM 87571	65-1207275	501C(3)	1,500				TO HELP SUPPORT AND PROVIDE STEM SCHOLARSHIPS TO STUDENTS
RAILYARD STEWARDS805 EARLY STREET 204B SANTA FE, NM 87505	74-2843887	501C(3)	1,500				TO HOST RAILYARD PARK FORESTRY DAYS PROVIDING SCHOOL FIELD TRIPS TO STUDY URBAN FORESTRY, FIRE ECOLOGY, AND INVASIVE SPECIES IN THE RAILYARD PARK
CHIMAYO ELEMENTARY SCHOOLPO BOX 219 CHIMAYO, NM 87522	32-0312957	NM PUBLIC SCHOOLS	1,500				TO PURCHASE TECHSTEPS, A PROJECT BASED STEM CURRICULUM THAT TEACHES STUDENTS HOW TO USE TECHNOLOGY TO SOLVE REAL-WORLD SCIENCE, ENGINEERING AND MATH CHALLENGES
AGUA FRIA ELEMENTARY SCHOOL3160 AGUA FRIA ROAD SANTA FE, NM 87507	85-6000289	NM PUBLIC SCHOOLS	1,500				TO PURCHASE FOUR SOLAR SYSTEM MODELS AND NON-FICTION GUIDED READING SETS IN SPANISH TO SUPPORT SCIENCE CONTENT TRANSFER FOR OUR DUAL LANGUAGE CLASSROOMS
SWEENEY ELEMENTARY SCHOOL501 AIRPORT ROAD SANTA FE, NM 87507	85-6000169	NM PUBLIC SCHOOLS	1,500				TO PROVIDE MATERIALS AND AWARDS TO STUDENTS AT SWEENEY ELEMENTARY SCHOOL'S SCIENCE FAIR 2012-2013
KEARNY ELEMENTARY SCHOOL901 AVENIDA DE LAS CAMPANAS SANTA FE, NM 87505	85-6000169	NM PUBLIC SCHOOLS	1,500				TO PURCHASE NON-FICTION BOOKS THAT SUPPORT THE STEM KITS
PENASCO ELEMENTARY SCHOOLPO BOX 520 PENASCO, NM 87553	85-6000169	NM PUBLIC SCHOOLS	1,500				FOR THE PURCHASE OF DOCUMENT CAMERAS AND HIGH POWERED MICROSCOPES FOR USE IN SCIENCE LAB TO UPDATE CURRENT EDUCATIONAL TECHNOLOGY AND IMPROVE CLASSROOM INSTRUCTION
SPRINGER MUNICIPAL SCHOOLSPO BOX 308 SPRINGER, NM 87747	85-6000427	NM PUBLIC SCHOOLS	1,500				TO SEND FOUR TEACHERS TO THE NATIONAL NCTM CONFERENCE IN DENVER, CO IN APRIL 2013
RIO RANCHO PUBLIC SCHOOLS500 LASER ROAD NE RIO RANCHO, NM 87124	85-6000177	NM PUBLIC SCHOOLS	15,000				SUPPORT FOR LASER I3 PROGRAM
FAMILY LEARNING CENTER PO BOX 2123 ESPANOLA, NM 87532	85-0286126	501C(3)	1,500				PURCHASE SCIENCE, MATH AND TECHNOLOGY EQUIPMENT FOR THEIR NEW CLASSROOM
ISEC SCHOOL DISTRICTS 1112 PLAZA DEL NORTE ESPANOLA, NM 87532	85-6000427	NM PUBLIC SCHOOLS	17,801				TO SUPPORT SLC'S ATTENDANCE TO NSTA CONFERENCE
PENASCO INDEPENDENT SCHOOLSPO BOX 520 PENASCO, NM 87553		NM PUBLIC SCHOOLS	22,574				TO SUPPORT ELEMENTARY INQUIRY SCIENCE PROGRAM
POJOAQUE VALLEY SCHOOLS1574 STATE ROAD 502 SANTA FE, NM 87506	85-0166355	NM PUBLIC SCHOOLS	243,151				TO SUPPORT DISTANT LEARNING CLASSROOMS & ISEC EXPANSION
JEMEZ MOUNTAIN SCHOOLSPO BOX 230 GALINA, NM 87017	85-0170973	NM PUBLIC SCHOOLS	22,574				EDUCATIONAL ENRICHMENT GRANT
MESA VISTA CONSOLIDATED SCHOOLS PO BOX 6 EL RITO, NM 87530	85-0198946	NM PUBLIC SCHOOLS	36,763				TO SUPPORT ISEC INQUIRY BASED SCIENCE PROGRAM
RIO RANCHO PUBLIC SCHOOLS500 LASER ROAD NE RIO RANCHO, NM 87124	85-0414272	NM PUBLIC SCHOOLS	66,431				TO SUPPORT MIDDLE AND HIGH SCHOOL SCIENCE INQUIRY AND RESEARCH EXPO
WEST LAS VEGAS PUBLIC SCHOOLS179 BRIDGE STREET LAS VEGAS, NM 87701	85-6000076	NM PUBLIC SCHOOLS	2,580				TO SUPPORT LANDSCAPE DESIGN MODULE CURRICULUM
CHAMA VALLEY INDEPENDENT SCHOOLS PO DRAWER 10 TIERRA AMARILLA, NM 87575	85-0194573	NM PUBLIC SCHOOLS	5,805				TO SUPPORT CONCURRENT CURRICULUM THROUGH TECHNOLOGY ONLINE
TAOS MUNICIPAL SCHOOLS213 PASEO DEL CANON TAOS, NM 87571	85-6000179	NM PUBLIC SCHOOLS	18,704				TO SUPPORT TAOS CYBER MAGNET SCHOOL HELPING TAOS YOUTH SUCCEED
BERNALILLO PUBLIC SCHOOLS224 N CAMINO DEL PUEBLO BERNALILLO, NM 87004	85-6000791	NM PUBLIC SCHOOLS	3,000				TO SUPPORT ELEMENTARY ROBOTICS PROGRAM
BERNALILLO PUBLIC SCHOOLS224 N CAMINO DEL PUEBLO BERNALILLO, NM 87004	85-6000791	NM PUBLIC SCHOOLS	16,349				TO SUPPORT STEM SISTERS
SANTA FE PUBLIC SCHOOLS610 ALTA VISTA SANTA FE, NM 87505	85-6000169	NM PUBLIC SCHOOLS	705,590				TO SUPPORT SANTA FE PUBLIC SCHOOLS LANL SCIENCE INITIATIVE
JEMEZ VALLEY PUBLIC SCHOOLS8501 HIGHWAY 4 JEMEZ PUEBLO, NM 87024	85-6003713	NM PUBLIC SCHOOLS	81,910				TO HELP IMPROVE MATH, SCIENCE, AND TECHNOLOGY EDUCATION
ESPANOLA PUBLIC SCHOOLS714 DON DIEGO ESPANOLA, NM 87532	85-6000289	NM PUBLIC SCHOOLS	863,606				TO SUPPORT ESPANOLA STEM EDUCATION TECHNOLOGY, INQUIRY SCIENCE, PROF DEV , AND INSTRUCTIONAL TECHNOLOGIST

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LAS VEGAS CITY SCHOOLS901 DOUGLAS AVENUE LAS VEGAS,NM 87701	85-6000150	NM PUBLIC SCHOOLS	5,160				TO SUPPORT STEM WITH AN EMPHASIS ON BIO SCIENCES, BIOTECHNOLOGY, BIOMEDICAL ENGINEERING, AND BIOMEDICAL HEALTH CAREERS

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization LOS ALAMOS NATIONAL LABORATORY FOUNDATION	Employer identification number 74-2853972
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Identifier	Return Reference	Explanation
CHANGES IN PROGRAM SERVICES	FORM 990, PART III, LINE 3	THE MATH AND SCIENCE ACADEMY PROGRAM SEPARATED FROM THE ORGANIZATION AND HAS BEEN MOVED TO NM INC AS OF MARCH 2012
	FORM 990, PART VI, SECTION A, LINE 4	THE TERM OF A BOARD MEMBER SERVING THE ORGANIZATION HAS BEEN EXTENDED TO INCLUDE AN ADDITIONAL 3-YEAR TERM IF THE MEMBER IS SERVING IN AN OFFICER POSITION THAT EXTENDS AT LEAST ONE YEAR AFTER THEIR CURRENT 3-YEAR TERM EXPIRES
	FORM 990, PART VI, SECTION B, LINE 11	A DRAFT IS SENT BY EMAIL TO ALL BOARD MEMBERS FOR THEIR INFORMATION AND OPTIONAL REVIEW BASED ON RECOMMENDATIONS FROM THE FINANCE COMMITTEE AND ANY INPUT FROM OTHER BOARD MEMBERS, THE BOARD APPROVES THE FORM 990 AND THE TREASURER IS AUTHORIZED TO SIGN IT ON BEHALF OF THE BOARD
	FORM 990, PART VI, SECTION B, LINE 12C	AN ANNUAL REVIEW IS MADE BY THE BOARD OF THE CONFLICT OF INTEREST POLICY AND MEMBERS ARE REQUIRED TO DISCLOSE ANY CONFLICTS OF INTEREST IF THEY ARISE DURING THE YEAR
	FORM 990, PART VI, SECTION B, LINE 15	IN CONSULTATION WITH THE CEO, THE EXECUTIVE COMMITTEE WILL ESTABLISH ANNUAL PERFORMANCE GOALS FOR THE CEO THE EXECUTIVE COMMITTEE WILL EVALUATE THE ANNUAL PERFORMANCE OF THE CEO THE EXECUTIVE COMMITTEE WILL REVIEW THE CEO'S PERFORMANCE SELF ASSESSMENT AND PROVIDE INPUT TO THE PRESIDENT WHO WILL DEVELOP THE ANNUAL PERFORMANCE EVALUATION RESULTS OF THE PERFORMANCE EVALUATION WILL BE USED BY THE EXECUTIVE COMMITTEE TO SET ANNUAL COMPENSATION, INCLUDING SALARY AND BONUS CONSIDERATIONS IN A GIVEN YEAR, WHEN THE BOARD APPROVES A CEO INCENTIVE BONUS POOL, IT WILL BE PERFORMANCE BASED THE ORGANIZATION COMPLETES AN ANNUAL SURVEY OF REGIONAL FOUNDATIONS' STAFF SALARIES AND COMPARES IT WITH COF ANNUAL SURVEY ON COMPENSATION, WHEN DETERMINING STAFF'S COMPENSATION EXECUTIVE COMMITTEE MEMBERS ALL REVIEWED AND DETERMINED COMPENSATION OF OTHER OFFICERS OR KEY EMPLOYEES OF THE ORGANIZATION DATA WAS DRAWN FROM COMPARABLE ORGANIZATIONS
	FORM 990, PART VI, SECTION C, LINE 19	THE GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS ARE AVAILABLE ON THE ORGANIZATION'S WEBSITE
DELEGATION OF BROAD AUTHORITY	FORM 990, PART VI, SECTION A, 1A	THERE ARE A NUMBER OF COMMITTEES THAT ARE GIVEN BROAD AUTHORITY UNDER THE FOUNDATION'S BYLAWS THE EXECUTIVE COMMITTEE INCLUDES ALL OFFICERS - PRESIDENT, VICE-PRESIDENT, TREASURER, SECRETARY AND PAST-PRESIDENT OTHER COMMITTEES PROVIDED ARE THE FINANCE COMMITTEE, THE AUDIT COMMITTEE, THE NOMINATION COMMITTEE AND THE PROGRAM DEVELOPMENT COMMITTEE ALL MEMBERS OF THESE COMMITTEES ARE VOTING BOARD MEMBERS THERE ARE NO NON-BOARD MEMBERS
SELECTION OF INDEPENDENT ACCOUNTANT	FORM 990, PART XII, LINE 2C	THE PROCESS FOR SELECTION AND OVERSIGHT OF THE INDEPENDENT ACCOUNTANT HAS NOT CHANGED

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
LOS ALAMOS NATIONAL LABORATORY FOUNDATION

Employer identification number
74-2853972

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)					
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) BUILDING EQUITY LLC 1112 PLAZA DEL NORTE ESPANOLA, NM 87532 20-8699677	OPERATE BUILDING OCCUPIED BY FOUNDATION & ONE OTHER TENANT	NM	131,720	1,334,186	LANL FOUNDATION

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end- of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35b, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Dividends from related organization(s)

g Sale of assets to related organization(s)

h Purchase of assets from related organization(s)

i Exchange of assets with related organization(s)

j Lease of facilities, equipment, or other assets to related organization(s)

k Lease of facilities, equipment, or other assets from related organization(s)

l Performance of services or membership or fundraising solicitations for related organization(s)

m Performance of services or membership or fundraising solicitations by related organization(s)

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o Sharing of paid employees with related organization(s)

p Reimbursement paid to related organization(s) for expenses

q Reimbursement paid by related organization(s) for expenses

r Other transfer of cash or property to related organization(s)

s Other transfer of cash or property from related organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Schedule R (Form 990) 2012

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII **Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation
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Software ID:
Software Version:
EIN: 74-2853972
Name: LOS ALAMOS NATIONAL LABORATORY FOUNDATION