



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service
Name of the organization**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012Open to Public
Inspection

Special Operations Association, Inc.

Employer identification number
74-2619854

Form 990 Part III Line 1 To promote esprit de corps of the special operations

community, in an effort to unite all SO units of all branches of the military in promoting and

educating the general public about the history and accomplishments of Special Operations since

WW1.

Form 990 Part IV Section A Line 1 The Special Operations Association, (SOA) is managed by the

elected officers per Texas law. Its board of directors are elected by the general members and

hold the Officers accountable. The board approves all major expenses.

Form 990 Part VI Section B Line 15 All contract help used by the SOA is approved by the BOD

and officers.

Form 990 Part VIII Line c The major fund raising event is the SOA annual meeting which the

membership only is allowed to attend. The SOA uses this meeting to present and conduct its

general annual meeting.

Form 990 Part VIII Line f Donations are generally made by the the memberships and additionally

we receive donations for individuals and companies.

Form 990 Part VIII Line 10A/10B The SOA sells certain products to its members only at its

annual meeting. After cost of product the funds raised are used to support its operations and

scholarship fund.

Form 990 Part IX Line 11A/ 11B/ 11c The SOA had executive Director salaries, approved by the

BOD, payable to former ED. The SOA no longer has a ED under contract. 11B The SOA incurred

\$11,000 in legal expenses as a result of a lawsuit filed naming the SOA as a potential target.

11C The SOA has a contract with a CPA who provides financial and accounting services for our

book keeping.

Form 990 Part VI Section c Line 19 Organizational governing documents and financial documents

are made available to the public upon request. They are available to the membership on the SOA

secure member only web site each month by the 15th.

Form 990 Part VI Section b Line 12 a/b/c Each officer is required to read and comply with the

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
HTA

Schedule O (Form 990 or 990-EZ) (2012)

Pat Bucarto

Schedule O (Form 990 or 990-EZ) (2012)

Page 2

Name of the organization

Employer identification number

Special Operations Association, Inc.

74-2619854

SOA conflict of interest policy. All conflicts or associations with any organization that may

or may not be a conflict is disclosed and reviewed by the SOA JAG and board. The SOA enforces

and reviews these policies regularly during the year.

Form 990 Part VI Section 8 Line 11A and 11b All officers and board members are provided

monthly audit financials and a copy of the 990 before it is filed. In addition a copy is

available for review by the general members on the SOA secure member only web site.

PSSB

Peter B. Smith

Schedule O (Form 990 or 990-EZ) (2012)