Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation: WEGENER FOUNDATION, INC.

A Employer identification number: 73-6095407

Number and street (or P O box number if mail is not delivered to street address): P. O. BOX 18335 | Room/suite:

B Telephone number (see instructions): 405-239-7961

City or town, state, and ZIP code: OKLAHOMA CITY OK 73154-0335

C If exemption application is pending, check here ▶ [ ]

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 3,037,104

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	19	19		
	4 Dividends and interest from securities	56,943	56,943		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	326			
	b Gross sales price for all assets on line 6a 264,864				
	7 Capital gain net income (from Part IV, line 2)		326		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) STMT 1	241,038	241,038		
	12 **Total.** Add lines 1 through 11	298,326	298,326	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	30,000	22,200		7,800
	14 Other employee salaries and wages	29,819	29,819		
	15 Pension plans, employee benefits	2,311	2,311		
	16a Legal fees (attach schedule) SEE STMT 2	3,230	2,423		807
	b Accounting fees (attach schedule) STMT 3	3,800	2,850		950
	c Other professional fees (attach schedule) STMT 4	11,308	8,482		2,826
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 5	22,530	17,771		
	19 Depreciation (attach schedule) and depletion STMT 6				
	20 Occupancy	8,210	8,210		
	21 Travel, conferences, and meetings				
	22 Printing and publications	407	407		
	23 Other expenses (att sch) STMT 7	11,947	11,947		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	123,562	106,420	0	12,383
	25 Contributions, gifts, grants paid	225,000			225,000
	26 **Total expenses and disbursements.** Add lines 24 and 25	348,562	106,420	0	237,383
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-50,236			
	b **Net investment income** (if negative, enter -0-)		191,906		
	c **Adjusted net income** (if negative, enter -0-)			0	

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For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	164,470	129,454	129,454
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule) STMT 8	130,028	76,675	90,008
	b	Investments – corporate stock (attach schedule) SEE STMT 9	1,172,814	1,098,953	1,437,391
	c	Investments – corporate bonds (attach schedule) SEE STMT 10	205,780	255,780	260,632
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) SEE STATEMENT 11	392,747	455,236	1,119,415
	14	Land, buildings, and equipment basis ▶ 35,679			
		Less accumulated depreciation (attach sch) ▶ STMT 12 35,679			
	15	Other assets (describe ▶ SEE STATEMENT 13)	204	204	204
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	2,066,043	2,016,302	3,037,104
Liabilities	17	Accounts payable and accrued expenses	1,681	2,176	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	1,681	2,176	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	1,821,059	1,821,059	
	29	Retained earnings, accumulated income, endowment, or other funds	243,303	193,067	
	30	**Total net assets or fund balances** (see instructions)	2,064,362	2,014,126	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,066,043	2,016,302	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,064,362
2	Enter amount from Part I, line 27a	2	-50,236
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,014,126
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,014,126

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	326
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	200,168	2,916,945	0.068622
2010	160,394	2,503,495	0.064068
2009	165,819	2,353,726	0.070450
2008	178,307	2,898,327	0.061521
2007	157,658	2,919,304	0.054005

2 **Total** of line 1, column (d)	2	0.318666
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.063733
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	3,073,925
5 Multiply line 4 by line 3	5	195,910
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,919
7 Add lines 5 and 6	7	197,829
8 Enter qualifying distributions from Part XII, line 4	8	237,383

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	1,919
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,919
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,919
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 3,430		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	3,430
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached	8	9
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,502
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 1,502 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ~~HERMAN & MARY~~ WEGENER FOUNDATION INC Telephone no ▶ 405-~~677-7717~~ 235-8455
P O BOX 18335
Located at ▶ OKLAHOMA CITY OK ZIP+4 ▶ 73154

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,199,910
b	Average of monthly cash balances	1b	266,685
c	Fair market value of all other assets (see instructions)	1c	654,141
d	**Total** (add lines 1a, b, and c)	1d	3,120,736
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,120,736
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	46,811
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,073,925
6	**Minimum investment return.** Enter 5% of line 5	6	153,696

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	153,696
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 1,919		
b	Income tax for 2012 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	1,919
3	Distributable amount before adjustments Subtract line 2c from line 1	3	151,777
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	151,777
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	151,777

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	237,383
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	237,383
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,919
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	235,464

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7					151,777
2	Undistributed income, if any, as of the end of 2012					
a	Enter amount for 2011 only					
b	Total for prior years 20____, 20____, 20____					
3	Excess distributions carryover, if any, to 2012					
a	From 2007	14,730				
b	From 2008	37,957				
c	From 2009	50,059				
d	From 2010	39,237				
e	From 2011	61,151				
f	**Total** of lines 3a through e		203,134			
4	Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 237,383					
a	Applied to 2011, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required – see instructions)					
c	Treated as distributions out of corpus (Election required – see instructions)					
d	Applied to 2012 distributable amount					151,777
e	Remaining amount distributed out of corpus		85,606			
5	Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		288,740			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount – see instructions					
e	Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions					
f	Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)		14,730			
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		274,010			
10	Analysis of line 9					
a	Excess from 2008	37,957				
b	Excess from 2009	50,059				
c	Excess from 2010	39,237				
d	Excess from 2011	61,151				
e	Excess from 2012	85,606				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

THE WEGENER FOUNDATION
P.O. BOX 18335 OKLAHOMA CITY OK 73154-0335

b The form in which applications should be submitted and information and materials they should include

A LETTER STATING AMOUNT AND PURPOSE OF GRANT DESIRED

c Any submission deadlines

SEPTEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 15				225,000
Total			▶ 3a	225,000
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	19	
4 Dividends and interest from securities			14	56,943	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	240,112	
8 Gain or (loss) from sales of assets other than inventory			18	326	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b CLASS ACTION SETTLEMENT					926
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		297,400	926
13 Total. Add line 12, columns (b), (d), and (e)				13	298,326

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Lee M Holmes | 8/13/2013 | PRESIDENT
Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
ELLAN WRIGHT	Ellan S Wright	8/12/13	

Firm's name ▶	COLE & REED, P.C.	PTIN	P00112450
Firm's address ▶	531 COUCH DR OKLAHOMA CITY, OK 73102-2251	Firm's EIN ▶	73-1312422
		Phone no	405-239-7961

Form **990-PF** | **Capital Gains and Losses for Tax on Investment Income** | **2012**

For calendar year 2012, or tax year beginning , and ending

Name	Employer Identification Number
WEGENER FOUNDATION, INC.	73-6095407

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	FEDERAL HOME LN BKS DEB	P	VARIOUS	08/15/12
(2)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	01/17/12
(3)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	02/15/12
(4)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	03/15/12
(5)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	04/16/12
(6)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	05/15/12
(7)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	06/15/12
(8)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	07/16/12
(9)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	08/15/12
(10)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	09/17/12
(11)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	10/15/12
(12)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	11/15/12
(13)	GOVT NATL MORTGAGE ASSN 6.0%	P	VARIOUS	12/17/12
(14)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	01/17/12
(15)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	02/15/12

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	50,000		50,000	
(2)	224		224	
(3)	226		226	
(4)	700		700	
(5)	191		191	
(6)	192		192	
(7)	193		193	
(8)	194		194	
(9)	534		534	
(10)	176		176	
(11)	179		179	
(12)	443		443	
(13)	158		158	
(14)	4		4	
(15)	4		4	

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** | For calendar year 2012, or tax year beginning , and ending | **2012**

Name: WEGENER FOUNDATION, INC.

Employer Identification Number: 73-6095407

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	03/15/12
(2)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	04/16/12
(3)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	05/15/12
(4)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	06/15/12
(5)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	07/16/12
(6)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	08/15/12
(7)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	09/17/12
(8)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	10/15/12
(9)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	11/15/12
(10)	FEDERAL HOME LOAN MTG CORP 6.5%	P	VARIOUS	12/17/12
(11)	MORGAN STANLEY	P	VARIOUS	10/15/12
(12)	DELL INC	P	VARIOUS	10/15/12
(13)	EXPRESS SCRIPTS	P	VARIOUS	04/20/12
(14)	GENERAL ELECTRIC	P	VARIOUS	08/22/12
(15)	HEINZ J CO	P	VARIOUS	08/22/12

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	4		4	
(2)	4		4	
(3)	4		4	
(4)	4		4	
(5)	4		4	
(6)	4		4	
(7)	5		4	1
(8)	4		4	
(9)	4		4	
(10)	4		4	
(11)	9,625		14,632	-5,007
(12)	12,381		30,158	-17,777
(13)	51		49	2
(14)	25,084		31,759	-6,675
(15)	17,479		14,357	3,122

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k) but not less than -0-) or Losses (from col (h))
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				1
(8)				
(9)				
(10)				
(11)				-5,007
(12)				-17,777
(13)				2
(14)				-6,675
(15)				3,122

Form **990-PF** | **Capital Gains and Losses for Tax on Investment Income** | **2012**

For calendar year 2012, or tax year beginning , and ending

Name	Employer Identification Number
WEGENER FOUNDATION, INC.	73-6095407

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	INTEL CORP	P	VARIOUS	07/18/12
(2)	KRAFT FOODS GROUP INC	P	VARIOUS	10/31/12
(3)	MEDCO HEALTH SOLUTIONS	P	VARIOUS	04/03/12
(4)	MONDELEZ INTL INC	P	VARIOUS	10/31/12
(5)	VANGUARD BD INDEX	P	VARIOUS	08/22/12
(6)	VANGUARD SMALL CAP INDX	P	VARIOUS	08/22/12
(7)	FLEX TRONICS	P	VARIOUS	12/19/12
(8)	HERITAGE TRUST COMPANY			
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	21,174		16,137	5,037
(2)	7,294		3,511	3,783
(3)	18,433		14,505	3,928
(4)	12,699		6,539	6,160
(5)	50,908		50,000	908
(6)	20,000		12,645	7,355
(7)	15,806		16,788	-982
(8)	471			471
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(1)				5,037
(2)				3,783
(3)				3,928
(4)				6,160
(5)				908
(6)				7,355
(7)				-982
(8)				471
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
OIL & GAS ROYALTIES	$ 240,112	$ 240,112	$
CLASS ACTION SETTLEMENT	926	926	
TOTAL	$ 241,038	$ 241,038	$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL FEES	$ 3,230	$ 2,423	$	$ 807
TOTAL	$ 3,230	$ 2,423	$ 0	$ 807

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	$ 3,800	$ 2,850	$	$ 950
TOTAL	$ 3,800	$ 2,850	$ 0	$ 950

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ADMINISTRATION FEES	$ 11,308	$ 8,482	$	$ 2,826
TOTAL	$ 11,308	$ 8,482	$ 0	$ 2,826

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
GROSS PRODUCTION TAX	$ 17,737	$ 17,737	$	$
TAXES - FED EXCISE ESTIMATES	4,759			
TAXES - OTHER	34	34		
TOTAL	$ 22,530	$ 17,771	$ 0	$ 0

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
FURNITURE & FIXTURE							
7/01/93	$ 26,621	$ 26,621	S/L	7	$	$	$
TOTAL	$ 26,621	$ 26,621			$ 0	$ 0	$ 0

Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
OIL AND GAS LEASE	7,500	7,500		
OFFICE EXPENSE	903	903		
MEALS	170	170		
TRAVEL	2,942	2,942		
INSURANCE	362	362		
BANK FEES	70	70		
TOTAL	$ 11,947	$ 11,947	$ 0	$ 0

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
6.50% FED HOME LN MTG 9/1/2015	$ 56	$ 7	COST	$ 7
4.95% FED FARM CR BKS 12/27/2016	74,381	74,530	COST	87,775
4.625% FED HOME LN BK 8/15/2012	50,044		COST	
6.000% GNMA 4/15/2014	5,547	2,138	COST	2,226
TOTAL	$ 130,028	$ 76,675		$ 90,008

Statement 9 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ABBOTT LABS COM	$ 14,843	$ 14,843	COST	$ 20,043
AETNA	19,973	19,973	COST	22,275
AMERICAN EXPRESS CO.	18,347	18,347	COST	24,716
ANALOG DEVICES INC COM	17,508	17,507	COST	24,521
BEAM INC COM	11,326	11,326	COST	20,404
CATERPILLAR INC DEL COM	16,944	16,944	COST	25,180
COCA COLA CO COM	14,178	14,178	COST	19,430
CONOCO PHILLIPS	17,062	12,972	COST	17,977
CORNING INC COM		16,203	COST	15,964
DANAHER CORP	14,177	14,177	COST	33,540
DELL INC.	30,158		COST	
DEVON ENERGY CORPORATION	19,674	19,674	COST	15,924
DISNEY WALT		11,482	COST	11,452
E MC CORP MASS	17,886	17,886	COST	23,504
EBAY INC.	15,795	15,795	COST	36,820
EXPRESS SCRIPTS HLDG		11,241	COST	10,800
EXXON MOBIL CORP	10,273	10,273	COST	22,676
FISERV INC.	17,998	17,998	COST	29,399
FLEXTRONICS INTL LTD	16,788		COST	
FRANKLIN RES INC COM	20,697	20,697	COST	22,877
GENERAL ELECTRIC	31,759		COST	
GILEAD SCEINCES INC.	14,967	14,967	COST	31,584
GOLDMAN SACHS GROUP	12,811	12,811	COST	15,435
HEINZ H J CO COM	14,357		COST	
HOME DEPOT INC COM	14,751	14,751	COST	29,626
ILLINOIS TOOL WKS INC.	19,206	19,206	COST	25,783
INTEL CORP	16,137		COST	

Statement 9 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
INTERCONTINENTAL EXCHANGE INC COM	$ 17,546	$ 17,546	COST	$ 18,200
INTERNATIONAL BUSINESS MACHS COM	17,978	17,978	COST	26,434
ISHARES BARCLAYS 1-3 YR TREASURY IND	50,274	48,882	COST	50,652
ISHS US TSY INFL PRT	39,898	50,274	COST	51,599
JOHNSON & JOHNSON	13,719	13,719	COST	17,175
KRAFT FOODS	10,049		COST	
MARRIOTT INTL INC NEW CL A	15,196	15,195	COST	17,368
MCDONALDS CORP	6,202	6,202	COST	20,818
MEDCO HEALTH SOULUTIONS INC. COM	14,505		COST	
METLIFE INC COM	17,411	17,411	COST	13,901
MICROSOFT CORP	17,975	20,936	COST	20,299
MORGAN STANLEY COM	14,632		COST	
NABORS INDUSTRIES LTD SHS	16,231	16,231	COST	11,300
NEXTERA ENERGY INC	17,706	17,706	COST	37,224
PHILIP MORRIS INTL INC.	8,110	8,110	COST	26,263
PHILLIPS 66 COM		4,091	COST	8,230
PLUM CREEK TIMBER CO.	26,414	26,414	COST	35,496
PROCTER & GAMBLE	8,505	8,504	COST	15,547
QUALCOM INC COM		23,655	COST	25,980
SCHLUMBERGER LTD COM	16,983	16,983	COST	19,681
ST JUDE MED INC.	12,975	12,975	COST	13,914
STATE STR CORP	21,260	21,260	COST	21,060
UNITED PARCEL SRV INC	21,383	21,383	COST	23,225
US BANCORP DEL	17,617	17,617	COST	23,636
VANGAURD INTL EQUITY INDEX FUND	158,802	158,802	COST	207,065
VANGUARD EUROPE PACIFIC ETF	102,731	102,731	COST	120,663
VANGUARD INDEX FDS REIT ETF	55,473	55,473	COST	65,800
VANGUARD WORLD FDS TELCOMM ETF	21,678	21,678	COST	27,304
WALMART STORES INC COM	13,946	13,946	COST	18,627
TOTAL	$ 1,172,814	$ 1,098,953		$ 1,437,391

Federal Statements

Statement 10 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
4.85% BERKSHIRE HATHAWAY FIN CORP 1/	$ 51,173	$ 51,173	COST	$ 54,245
5.500% GOLDMAN SACHS 11/15/2014	52,474	52,474	COST	53,907
2.100% INTERNATIONAL BUSINESS MACHS	50,000	50,000	COST	50,312
3.625% STANFORD LELAND JR UNIV BOAR	52,133	52,133	COST	52,138
ALLY BANK CD 1.15% 9/8/15		50,000	COST	50,030
TOTAL	$ 205,780	$ 255,780		$ 260,632

Statement 11 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
EURO PAC GROWTH FUND	$ 50,000	$ 50,000	COST	$ 57,089
GOLDMAN SACHS TR STRG INCM INST	35,000	50,000	COST	53,399
LKCM FUND SMALL CAP EQ	25,000	25,000	COST	24,578
PIMCO COMMODITY REAL RTRN STRATEGY	50,000	111,378	COST	77,889
VANGUARD BD INCEX FUND	50,000	75,000	COST	75,897
VANGUARD FIXED INCOME	50,000		COST	
VANGUARD INTL EQUITY		23,756	COST	25,039
VANGUARD SMALL CAP INDEX FUND	106,278	93,633	COST	151,586
MINERAL RIGHTS	26,469	26,469	COST	653,938
TOTAL	$ 392,747	$ 455,236		$ 1,119,415

Statement 12 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
FURNITURE AND FIXTURES	$ 32,738	$ 32,738	$	$
LEASEHOLD IMPROVEMENTS	2,941	2,941		
ACCUMULATED DEPRECIATION			35,679	
TOTAL	$ 35,679	$ 35,679	$ 35,679	$ 0

Statement 13 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
ORGANIZATION COST	$ 204	$ 204	$ 204
TOTAL	$ 204	$ 204	$ 204

Federal Statements

Statement 14 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
MARK WEGENER 115 S. MELROSE STILLWATER OK 74074	TRUSTEE	1.00	5,000	0	0
LEE HOLMES 3409 HICKORY STICK ROAD OKLAHOMA CITY OK 73120	PRESIDENT	1.00	5,000	0	0
E.C. WEGENER PO BOX 177 MINCO OK 73059	TRUSTEE	1.00	5,000	0	0
RODNEY WEGENER 743 CR 1150 MINCO OK 73059	TRUSTEE	1.00	5,000	0	0
ROSEMARY FIELDS 9185 HERITAGE DR. APT B ST LOUIS MO 63123	TRUSTEE	1.00	5,000	0	0
JEFF WEGENER 3213 BROOKHOLLOW ROAD OKLAHOMA CITY OK 73120	VP/TREASURER	1.00	5,000	0	0

Federal Statements

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
A LETTER STATING AMOUNT AND PURPOSE OF GRANT DESIRED

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
SEPTEMBER 1

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
NONE

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
A CHANCE TO CHANGE OKLAHOMA CITY OK 73118	5228 CLASSEN CIRCLE	PUBLIC CHARI	ASSISTANCE	1,000
A. KURT WEISS FOUNDATION OKLAHOMA CITY OK 73101	P.O. BOX 1146	PUBLIC CHARI	CHARITABLE	1,000
AMERICAN RED CROSS OKLAHOMA CITY OK 73104	601 NE 6TH	PUBLIC CHARI	ASSISTANCE	1,000
BETHEL FOUNDATION OKLAHOMA CITY OK 73114	13003 N WESTERN	PUBLIC CHARI	ASSISTANCE	5,000
BOYS & GIRLS CLUB OKLAHOMA CITY OK 73154	P.O. BOX 18701	PUBLIC CHARI	ASSISTANCE	5,000
BRITVIL FOOD PANTRY OKLAHOMA CITY OK 73113	P O BOX 14755	PUBLIC CHARI	ASSISTANCE	4,000
CALM WATERS CENTER OKLAHOMA CITY OK 73116	4334 NW EXPRESSWAY, #101	PUBLIC CHARI	ASSISTANCE	2,000
CARING PROGRAM TULSA OK 73122	1215 S BOULDER	PUBLIC CHARI	ASSISTANCE	1,000
CASA-GRADY COUNTY CHICKASHA OK 73018	401 W CHICKASAHA AVE	PUBLIC CHARI	ASSISTANCE	4,000
CENTRAL OK COMMUNITY STILLWATER OK 74074	410 S LEWIS	PUBLIC CHARI	ASSISTANCE	2,000
CHILD S.H.A.R.E. OKLAHOMA CITY OK 73114	1432 W BRITTON	PUBLIC CHARI	ASSISTANCE	4,000
CITY CARE OKLAHOMA CITY OK 73107	2400 GENERAL PERSHING BLV	PUBLIC CHARI	ASSISTANCE	5,000
CONSUMER CREDIT COUNSEL BETHANY OK 73008	P.O. BOX 1789	PUBLIC CHARI	SOCIAL WELFARE	2,000
CONVOY OF HOPE OKLAHOMA CITY OK 73114	760 E BRITTON ROAD	PUBLIC CHARI	ASSISTANCE	2,000
DAILY LIVING CENTERS BETHANY OK 73008	P O BOX 608	PUBLIC CHARI	ASSISTANCE	3,000
DALE ROGERS TRAINING OKLAHOMA CITY OK 73107	2501 N UTAH	PUBLIC CHARI	EDUCATIONAL	5,000
DOWN SYNDROME ASSOCIATION TULSA OK 74155	P.O. BOX 54877	PUBLIC CHARI	ASSISTANCE	2,000
FAMILY BUILDERS OKLAHOMA CITY OK 73102	415 NW 5TH STREET	PUBLIC CHARI	ASSISTANCE	2,000
FREEDOM SCHOOL OKLAHOMA CITY OK 73154	P.O. BOX 54364	PUBLIC CHARI	ASSISTANCE	4,000

Federal Statements

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
HARVEST RAIN	P.O. BOX 1873			
OKLAHOMA CITY OK 73101		PUBLIC CHARI	ASSISTANCE	8,000
HEARTLINE	P.O. BOX 12832			
OKLAHOMA CITY OK 73157		PUBLIC CHARI	ASSISTANCE	1,000
HEARTS FOR HEARING	3525 NW 56TH ST			
OKLAHOMA CITY OK 73112		PUBLIC CHARI	ASSISTANCE	1,000
INFANT CRISIS SERVICE	4224 N LINCOLN BLVD			
OKLAHOMA CITY OK 73105		PUBLIC CHARI	ASSISTANCE	1,000
KIPP REACH COLLEGE	1901 NE 13TH ST			
OKLAHOMA CITY OK 73117		PUBLIC CHARI	ASSISTANCE	4,000
LEGAL AID SERVICES	2915 N CLASSEN BLVD			
OKLAHOMA CITY OK 73154		PUBLIC CHARI	SOCIAL WELFARE	2,000
LIFE CHANGE BALLROOM	4509 TAMARISK DR			
OKLAHOMA CITY OK 73142		PUBLIC CHARI	ASSISTANCE	10,000
LIMBS FOR LIFE FOUNDATION	218 E MAIN ST			
OKLAHOMA CITY OK 73104		PUBLIC CHARI	ASSISTANCE	2,000
LOVE LINK MINISTRIES	500 S WESTERN			
OKLAHOMA CITY OK 73109		PUBLIC CHARI	ASSISTANCE	3,000
MICAH FOUNDATION	1001 W UNIVERSITY			
STILLWATER OK 74074		PUBLIC CHARI	ASSISTANCE	3,000
MUSTARD SEED DEVELOPMENT	P.O. BOX 16457			
OKLAHOMA CITY OK 73113		PUBLIC CHARI	ASSISTANCE	5,000
NEIGHBORHOOD SERVICES	8101 S WALKER STE C			
OKLAHOMA CITY OK 73139		PUBLIC CHARI	ASSISTANCE	7,000
NOVO MINISTRIES	P.O. BOX 672			
OKLAHOMA CITY OK 73101		PUBLIC CHARI	ASSISTANCE	4,000
OKC COMPASSION, INC.	1121 N PENN AVE			
OKLAHOMA CITY OK 73107		PUBLIC CHARI	ASSISTANCE	10,000
OKLAHOMA FOUNDATION	P.O. BOX 18335			
OKLAHOMA CITY OK 73154		PUBLIC CHARI	ASSISTANCE	4,000
OKLAHOMA ZOOLOGICAL	2100 NE 52ND			
OKLAHOMA CITY OK 73111		PUBLIC CHARI	EDUCATIONAL	2,000
PARENT PROMISE	437 NW 12TH			
OKLAHOMA CITY OK 73103		PUBLIC CHARI	ASSISTANCE	20,000
POSITIVE TOMORROWS	P.O. BOX 61190			
OKLAHOMA CITY OK 73146		PUBLIC CHARI	ASSISTANCE	4,000

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
PREVENT BLINDNESS OKLAHOMA CITY OK 73105	6 NE 63RD STREET SUITE 15	PUBLIC CHARI	ASSISTANCE	2,000
PROJECT TRANSFORMATION OKLAHOMA CITY OK 73106	1501 NW 24TH ST	PUBLIC CHARI	ASSISTANCE	4,000
RAIN-REGIONAL AID OKLAHOMA CITY OK 73112	5001 N PENN STE 100	PUBLIC CHARI	ASSISTANCE	3,000
REGIONAL FOOD BANK OKLAHOMA CITY OK 73126	P.O. BOX 26306	PUBLIC CHARI	ASSISTANCE	5,000
SALVATION ARMY OKLAHOMA CITY OK 73125	P.O. BOX 25516	PUBLIC CHARI	ASSISTANCE	7,000
SHALOM MINISTRIES OKLAHOMA CITY OK 73120	9300 N MAY STE 400-220	PUBLIC CHARI	ASSISTANCE	5,000
SANTA'S SLEIGH OKLAHOMA CITY OK 73154	P.O. BOX 54746	PUBLIC CHARI	ASSISTANCE	1,000
SANTA'S TOY SHOPPE YUKON OK 73099	11828 SW 3RD	PUBLIC CHARI	ASSISTANCE	1,000
SHEPHERDS OF LOVE EDMOND OK 73083	P.O. BOX 5043	PUBLIC CHARI	ASSISTANCE	5,000
SHILOH SUMMER CAMP OKLAHOMA CITY OK 73105	601 NE 63RD	PUBLIC CHARI	ASSISTANCE	2,000
SPECIAL CARE OKLAHOMA CITY OK 73114	12201 N WESTERN AVE	PUBLIC CHARI	ASSISTANCE	4,000
SPECIAL OLYMPICS OKLAHOMA CITY OK 73115	3701 SE 15TH ST	PUBLIC CHARI	ASSISTANCE	2,000
SUNBEAM FAMILY SERVICES OKLAHOMA CITY OK 73119	2662 SW 41ST	PUBLIC CHARI	ASSISTANCE	3,000
TARC OKLAHOMA CITY OK 73118	3800 N. CLASSEN BLVD #C30	PUBLIC CHARI	ASSISTANCE	2,000
TEEM OKLAHOMA CITY OK 73104	14 NE 13TH STREET	PUBLIC CHARI	ASSISTANCE	2,000
TEEN CHALLENGE OKC OKLAHOMA CITY OK 73108	909 S MERIDIAN AVE	PUBLIC CHARI	ASSISTANCE	3,000
TGH EDUCATION FOUNDATION OKLAHOMA CITY OK 73154	P.O. BOX 18335	PUBLIC CHARI	ASSISTANCE	1,000
THE CHILDREN'S CENTER BETHANY OK 73008	6800 NORTHWEST EXPRESSWAY	PUBLIC CHARI	ASSISTANCE	3,000

Federal Statements

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
THE FIRST TEE OKLAHOMA CITY OK 73101	P.O. BOX 2381	PUBLIC CHARI	ASSISTANCE	2,000
THE LITTLE LIGHT HOUSE TULSA OK 73145	5120 E 36TH STREET	PUBLIC CHARI	ASSISTANCE	10,000
THEATRE TULSA TULSA OK 74103	412 N BOSTON AVE	PUBLIC CHARI	ASSISTANCE	4,000
TULSA BOYS HOME SAND SPRINGS OK 74063	2727 S 137TH WEST AVE.	PUBLIC CHARI	ASSISTANCE	1,000
URBAN LEAGUE OKLAHOMA CITY OK 73111	3900 N MARTIN LUTHER KING	PUBLIC CHARI	ASSISTANCE	2,000
URBAN MISSIONS OKLAHOMA CITY OK 73112	3737 N PORTLAND	PUBLIC CHARI	ASSISTANCE	1,000
WHITEFIELDS PIEDMONT OK 73078	7127 COUNTY LINE ROAD NE	PUBLIC CHARI	ASSISTANCE	2,000
YWCA OKLAHOMA CITY OK 73112	2460 W I 44	PUBLIC CHARI	ASSISTANCE	2,000
TOTAL				225,000

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions WEGENER FOUNDATION, INC.	Employer identification number (EIN) or 73-6095407
	Number, street, and room or suite no If a P O box, see instructions. P. O. BOX 18355	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions OKLAHOMA CITY OK 73154-0335	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

HERMAN & MARY WEGENER FOUNDATION Inc
P O BOX 18335

• The books are in the care of ▶ OKLAHOMA CITY OK 73154

Telephone No. ▶ 405-~~677-7747~~ 235-8455 FAX No ▶

• If the organization does not have an office or place of business in the United States, check this box ▶ [ ]

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15/13

5 For calendar year 2012 , or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER AND ASSEMBLE ALL INFORMATION NECESSARY TO PREPARE AND FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	$ 3,430
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 3,430
c	**Balance due.** Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$ 0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Ellen S Wright Title ▶ CPA FOR TAXPAYER Date ▶ 08/02/13

DAA

Form **8868**
(Rev January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – *check this box and complete Part I only* ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. WEGENER FOUNDATION, INC.	Employer identification number (EIN) or 73-6095407
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P O box, see instructions. P.O. BOX 18335	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. OKLAHOMA CITY OK 73154-0335	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ HERMAN & MARY WEGENER FOUNDATION
P O BOX 18335
OKLAHOMA CITY OK 73154

Telephone No ▶ 405-~~6[illegible]~~235-3455 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/13 , to file the exempt organization return for the organization named above. The extension is for the organization's return for
▶ [X] calendar year 2012 or
▶ [ ] tax year beginning , and ending .

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 2,085
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$ 4,759
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions