Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning , **and ending**

Name of foundation: H & B YOUNG FOUNDATION

A Employer identification number: 72-6029365

Number and street (or P O box number if mail is not delivered to street address): POST OFFICE BOX 889 — Room/suite:

B Telephone number: (985)385-0812

City or town, state, and ZIP code: MORGAN CITY, LA 70381

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 26,201,175.

J Accounting method ☐ Cash [X] Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	104,370.	104,370.		
	4 Dividends and interest from securities	258,708.	258,708.		
	5a Gross rents	1,886,008.	1,886,008.		STATEMENT 1
	b Net rental income or (loss) 1,886,008.				
	6a Net gain or (loss) from sale of assets not on line 10	-82,641.			
	b Gross sales price for all assets on line 6a 3,489,124.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	4,000.	4,000.		STATEMENT 2
	12 **Total.** Add lines 1 through 11	2,170,445.	2,253,086.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	136,425.	102,319.		34,106.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	77,132.	57,850.		19,282.
	b Accounting fees STMT 4	19,000.	7,600.		11,400.
	c Other professional fees				
	17 Interest	226.	0.		0.
	18 Taxes STMT 5	29,387.	3,008.		1,003.
	19 Depreciation and depletion	744.	744.		
	20 Occupancy	6,566.	4,316.		2,250.
	21 Travel, conferences, and meetings	2,046.	1,023.		1,023.
	22 Printing and publications				
	23 Other expenses STMT 6	868,387.	275,259.		593,128.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	1,139,913.	452,119.		662,192.
	25 Contributions, gifts, grants paid	984,645.			984,645.
	26 **Total expenses and disbursements.** Add lines 24 and 25	2,124,558.	452,119.		1,646,837.
	27 Subtract line 26 from line 12.				
	a Excess of revenue over expenses and disbursements	45,887.			
	b **Net investment income** (if negative, enter -0-)		1,800,967.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,925,176.	3,880,197.	3,880,197.
	3	Accounts receivable ▶ 21,648.			
		Less allowance for doubtful accounts ▶	82,738.	21,648.	21,648.
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶ 9,000.			
		Less allowance for doubtful accounts ▶ 0.	0.	9,000.	9,000.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	54,291.	56,193.	56,193.
	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock STMT 8	7,165,288.	6,956,188.	6,956,188.
	c	Investments - corporate bonds STMT 9	1,950,942.	2,016,719.	2,016,719.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ▶ 2,862,931.			
		Less accumulated depreciation ▶ 788,025.	2,075,650.	2,074,906.	13,261,230.
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers)	14,254,085.	15,014,851.	26,201,175.
Liabilities	17	Accounts payable and accrued expenses	24,128.	19,596.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ STATEMENT 10)	292,287.	432,874.	
	23	**Total liabilities** (add lines 17 through 22)	316,415.	452,470.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	13,937,670.	14,562,381.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	**Total net assets or fund balances**	13,937,670.	14,562,381.	
	31	**Total liabilities and net assets/fund balances**	14,254,085.	15,014,851.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,937,670.
2	Enter amount from Part I, line 27a	2	45,887.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	578,824.
4	Add lines 1, 2, and 3	4	14,562,381.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	14,562,381.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE STATEMENT ATTACHED	P	VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,489,124.		3,571,765.	-82,641.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				-82,641.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-82,641.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	1,046,809.	23,193,363.	.045134
2010	914,798.	21,726,626.	.042105
2009	922,944.	19,513,539.	.047298
2008	892,040.	18,740,151.	.047600
2007	839,765.	18,506,512.	.045377

2	Total of line 1, column (d)	2	.227514
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045503
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	26,116,098.
5	Multiply line 4 by line 3	5	1,188,361.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	18,010.
7	Add lines 5 and 6	7	1,206,371.
8	Enter qualifying distributions from Part XII, line 4	8	1,646,837.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	18,010.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	18,010.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	18,010.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 37,200.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	37,200.
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached	8	52.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	19,138.
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 19,138. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0. **(2)** On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ BRENDA B. AYO Telephone no ▶ (985) 385-0812

Located at ▶ 1112 SEVENTH STREET, MORGAN CITY, LA ZIP+4 ▶ 70380

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRENDA B. AYO 117 CHENNAULT STREET MORGAN CITY, LA 70380	PRESIDENT 32.00	73,425.	0.	0.
EMILE A. WAGNER, III 650 POYDRAS STREET SUITE 2660 NEW ORLEANS, LA 70130	TREASURER 3.00	21,000.	0.	0.
GWEN E. ROSS 901 FIG STREET MORGAN CITY, LA 70380	SECRETARY 4.00	21,000.	0.	0.
PHYLLIS B. GARBER 508 EVERETT STREET MORGAN CITY, LA 70380	VICE PRESIDENT 3.00	21,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 H&B YOUNG FOUNDATION IS A NONPROFIT CORPORATION OPERATED FOR RELIGIOUS, CHARITABLE, LITERARY, AND EDUCATIONAL PURPOSES. FINANCIAL ASSISTANCE AND CONTRIBUTIONS ARE CONFINED TO THOSE	0.
2 INSTITUTIONS, PERSONS, AND PURPOSES LOCATED IN, OPERATING IN, OR BENEFITTING THE PEOPLE OF THE CITY OF MORGAN CITY, LA.	0.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	9,193,392.
b	Average of monthly cash balances		1b	3,973,572.
c	Fair market value of all other assets		1c	13,346,841.
d	**Total** (add lines 1a, b, and c)		1d	26,513,805.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	26,513,805.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	397,707.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	26,116,098.
6	**Minimum investment return.** Enter 5% of line 5		6	1,305,805.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	1,305,805.
2a	Tax on investment income for 2012 from Part VI, line 5	2a 18,010.		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	18,010.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	1,287,795.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	1,287,795.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	1,287,795.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,646,837.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,646,837.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	18,010.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,628,827.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,287,795.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			983,437.	
b Total for prior years ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4. ▶ $ 1,646,837.				
a Applied to 2011, but not more than line 2a			983,437.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				663,400.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				624,395.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BAYOULAND EMERGENCY AMATEUR RADIO SERVICES			LIGHTNING PROTECTION DEVICES	2,000.
TUNEWEAVERS			MUSIC	1,500.
ST. MARY OUTREACH, INC.			AID TO M.C. CITIZENS - UP TO $25,000 CAN BE USED FOR PAYROLL	125,000.
MORGAN CITY LIONS CLUB			EYE CARE AID TO M.C. CITIZENS	6,000.
COMMUNITY CONCERT			ALL CONCERTS FOR 2013 SEASON	50,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	984,645.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	104,370.	
4 Dividends and interest from securities			14	258,708.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	1,886,008.	
6 Net rental income or (loss) from personal property					
7 Other investment income			01	4,000.	
8 Gain or (loss) from sales of assets other than inventory			18	-82,641.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		2,170,445.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 2,170,445.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: Freda B Ayo Date: 11/12/13 Title: President

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
LOUIS M. MURPHY, JR.	Louis M Murphy Jr	11/08/13		P00499419

Firm's name ▶ CARR RIGGS & INGRAM, LLC — Firm's EIN ▶ 72-1396621

Firm's address ▶ 3501 N. CAUSEWAY BLVD., SUITE 810 METAIRIE, LA 70002 — Phone no (504) 837-9116

223622 12-05-12

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DESTINI BARRILLEAUX (CANCER VICTIM)			EXPENSES	2,000.
GLORY MINISTRIES			INTERVENTION SERVICES TO M.C. AT-RISK YOUTH	30,000.
POWER SURGE CHILDREN'S MINISTRY (CORNERSTONE)			CHILD-FRIENDLY RUBBERIZED FLOORING AND MESSAGE BOARD	6,500.
LEE CHAPEL A.M.E. CHURCH			A/C REPLACEMENT	15,000.
HOLY CROSS ELEMENTARY SCHOOL			SCHOLARSHIPS, 18 LAPTOPS, 2 PROM. BDS, A/C-CAFETERIA, ONLINE RENEWALS	61,000.
CENTRAL CATHOLIC HIGH SCHOOL			LIBRARY, APPLE TVS, HDMI, 10 PK I-PAD3	15,000.
MORGAN CITY JUNIOR HIGH SCHOOL			LIBRARY, ENG./LANG. ARTS SUPPLIES	8,500.
LOUISIANA TECHNICAL COLLEGE (A/C & REFRIGERATION)			HEAT PUMP SUPPLIES, SHEET METAL SHEAR, SEAM TOOL, PROF. DEV. CONF.	9,400.
LOUISIANA TECHNICAL COLLEGE (DIVING)			DOUBLE LOOK IMCA DECOMP. CHAMBER	119,000.
LOUISIANA TECHNICAL COLLEGE (NURSING)			NURSING INST. AND CLIN1 SOFTWARE	99,395.
Total from continuation sheets				800,145.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. MARY COUNCIL ON AGING			MEALS ON WHEELS FOR M.C. CITIZENS	60,000.
TRI-CITY HELPING HEARTS FOUNDATION			TO HELP WITH FUNERAL EXPENSES FOR M.C. CITIZENS	5,000.
CITY OF MORGAN CITY - POLICE RESERVES			3 TASERS WITH CAMERAS	4,000.
CITY OF MORGAN CITY - POLICE			AWNING TO COVER EQUIPMENT AT JAIL	4,200.
CITY OF MORGAN CITY - FIRE DEPT.			TO REPLACE MIX MATCH FOAM EDUCTORS, AND EQUIP ENGINES WITH NEW HOSES	7,000.
CITY OF MORGAN CITY - AUDITORIUM			FLOOR MACHINE, THEATER EQUIP., WET/DRY VAC	7,100.
CITY OF MORGAN CITY - RECREATION DEPT.			SOD CUTTER, NETTING, AND COMPUTER	7,700.
CITY OF MORGAN CITY - LAKE END PARK			LAWN MOWER, PROJECTOR SCREEN, 50 CHAIRS, 10 PICNIC TABLES	22,500.
CITY OF MORGAN CITY - CYPRESS PARK & BASEBALL FIELD			RIDING LAWN MOWER	7,500.
CITY OF MORGAN CITY - LIBRARY			BOOKS & MATERIALS, COMPUTER SOFTWARE FOR EBOOKS	35,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CITY OF MORGAN CITY - ARCHIVES			OPERATIONS	30,000.
CITY OF MORGAN CITY - BEAUTIFICATION			DUMP TRAILER, SUPPLIES, TREES & SUPPLIES FOR MLK BLVD.	17,000.
ATKINSON MEMORIAL PRESBYTERIAN CHURCH			STUMP REMOVAL, GROUNDS UPKEEP, FINISHING COLUMNS, FLOOR REPAIRS, FENCING	37,000.
CHILDREN'S THEATER OF MORGAN CITY			DIRECTOR, COSTUMES, PROPS	5,000.
IMMANUEL BAPTIST CHURCH			PAVING	15,000.
CITY OF MORGAN CITY - VOLUNTEER FIRE DEPT.			TO AID M.C. CITIZENS	1,500.
MORGAN CITY HIGH SCHOOL LIBRARY			BOOKS AND MATERIALS	6,000.
LOUISIANA TECHNICAL COLLEGE (SCHOLARSHIPS)			M.C. CITIZENS	35,000.
MISC. SCHOLARSHIPS ALREADY GIVEN			SCHOLARSHIPS	17,500.
CITY OF MORGAN CITY - PAVE MCCLELLAN RD			PAVING	20,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOUISIANA TECHNICAL COLLEGE (SKILLS USA TRIP)			SKILLS USA TRIP	5,000.
IMMANUEL CHRISTIAN SCHOOL			SCHOLARSHIPS, LIBRARY, AID TO TEACHERS	17,000.
SACRED HEART CATHOLIC CHURCH			THRIFT STORE WINDOWS, CHURCH ROOFING	45,000.
CITY-DIXIE PARK			TO REFURBISH PARK	15,000.
OTHER			MISC. DOLLARS SPENT ON INDIGENT MC CITIZENS	350.
SHANNON ELEMENTARY SCHOOL			LIBRARY	2,000.
JULIA MAITLAND ELEMENTARY SCHOOL			LIBRARY	2,000.
M.E. NORMAN ELEMENTARY SCHOOL			LIBRARY	2,000.
WYANDOTTE ELEMENTARY SCHOOL			LIBRARY	2,000.
Total from continuation sheets				

H&B Young Foundation
Realized Gain/(Loss) on Sales of Securities
December 31, 2012

Date	Type	Name	Proceeds	Basis	Gain/(Loss)	GAAP disclosure (gross) Gain	(Loss)
01/12/2012	Mutual Fund	Merger Fd Sh Ben Int	$ 1,855 48	$ 1,865 02	$ (9 54)		$ (9 54)
04/13/2012	Mutual Fund	Eaton Vance	$ 1,886 57	$ 1,952 81	$ (66 24)		$ (66 24)
10/12/2012	Mutual Fund	Eaton Vance	$ 1,903 51	$ 1,968 36	$ (64 85)		$ (64 85)
			$ 5,645 56	$ 5,786 19	$ (140 63)		
04/26/2012	Bond	Redeemed Fairfax Financial	$ 87,000 00	$ 91,350 00	$ (4,350 00)		$ (4,350 00)
05/01/2012	Bond	Redeemed Jackson, MS Community College	$ 75,000 00	$ 74,944 50	$ 55 50	$ 55 50	
07/02/2012	Bond	Redeemed Monroe, LA sales tax	$ 105,000 00	$ 105,527 10	$ (527 10)		$ (527 10)
11/01/2012	Bond	Sell 58,288 77 sh Fidelity Advisor II Short Fixed	$ 545,582 89	$ 545,000 00	$ 582 89	$ 582 89	
11/01/2012	Bond	Sell 117,456 897 sh Lord Abbett Investment TR	$ 546,149 57	$ 545,025 00	$ 1,124 57	$ 1,124 57	
			$ 1,358,732 46	$ 1,361,846 60	$ (3,114 14)		
01/06/2012	Stock	Target	$ 17,482 32	$ 18,579 35	$ (1,097 03)		$ (1,097 03)
01/19/2012	Stock	Skyworks Solutions	$ 16,163 95	$ 19,357 57	$ (3,193 62)		$ (3,193 62)
01/20/2012	Stock	SPDR S&P 500 Trust	$ 155,052 27	$ 139,007 19	$ 16,045 08	$ 16,045 08	
01/27/2012	Stock	Sell 1741 sh Ishare TR S&P Smallcap 600	$ 127,197 11	$ 121,765 80	$ 5,431 31	$ 5,431 31	
02/23/2012	Stock	Sell 338 sh Mohawk	$ 21,649 12	$ 18,630 99	$ 3,018 13	$ 3,018 13	
02/29/2012	Stock	Dorsey reduced basis of Vanguard REIT, no exp	$ -	$ 542 47	$ (542 47)		$ (542 47)
04/09/2012	Stock	Sell 275 sh CMS Energy	$ 6,059 65	$ 4,976 79	$ 1,082 86	$ 1,082 86	
04/09/2012	Stock	Sell 275 sh CMS Energy	$ 5,950 84	$ 5,386 51	$ 564 33	$ 564 33	
04/11/2012	Stock	Sell 284 sh CMS Energy	$ 6,108 56	$ 5,671 19	$ 437 37	$ 437 37	
05/02/2012	Stock	Sell 1089 sh Powershares S&P Smallcap Utilitie	$ 31,736 02	$ 30,043 85	$ 1,692 17	$ 1,692 17	
05/03/2012	Stock	Sell 262 sh Laboratory Corp	$ 22,861 98	$ 22,942 29	$ (80 31)		$ (80 31)
05/03/2012	Stock	Sell 118 sh SPDR S&P 500	$ 16,494 09	$ 13,983 68	$ 2,510 41	$ 2,510 41	
05/18/2012	Stock	Sell 455 sh Johnson Controls	$ 13,492 59	$ 15,113 78	$ (1,621 19)		$ (1,621 19)
05/29/2012	Stock	Sell 516 sh Tiffany	$ 29,540 96	$ 38,276 25	$ (8,735 29)		$ (8,735 29)
06/01/2012	Stock	Sell 649 sh AT&T	$ 21,922 79	$ 17,946 57	$ 3,976 22	$ 3,976 22	
06/01/2012	Stock	Sell 127 sh Accenture	$ 6,981 54	$ 8,265 57	$ (1,284 03)		$ (1,284 03)
06/01/2012	Stock	Sell 125 sh Ace	$ 8,816 06	$ 7,149 94	$ 1,666 12	$ 1,666 12	
06/01/2012	Stock	Sell 87 sh American Tower	$ 5,500 02	$ 5,236 57	$ 263 45	$ 263 45	
06/01/2012	Stock	Sell 34 sh Apple	$ 19,100 43	$ 11,300 43	$ 7,800 00	$ 7,800 00	
06/01/2012	Stock	Sell 387 sh Ascena	$ 7,097 42	$ 8,310 09	$ (1,212 67)		$ (1,212 67)
06/01/2012	Stock	Sell 283 sh Cardtronics	$ 7,602 99	$ 8,365 02	$ (762 03)		$ (762 03)
06/01/2012	Stock	Sell 95 sh Chevron	$ 9,154 91	$ 7,836 83	$ 1,318 08	$ 1,318 08	
06/01/2012	Stock	Sell 243 sh Church & Dwight	$ 12,798 18	$ 8,313 65	$ 4,484 53	$ 4,484 53	
06/01/2012	Stock	Sell 270 sh Cisco	$ 4,309 13	$ 6,147 20	$ (1,838 07)		$ (1,838 07)
06/01/2012	Stock	Sell 82 sh Cullen Frost	$ 4,509 90	$ 5,042 40	$ (532 50)		$ (532 50)
06/01/2012	Stock	Sell 456 sh Cypress	$ 5,699 44	$ 8,498 06	$ (2,798 62)		$ (2,798 62)
06/01/2012	Stock	Sell 378 sh Dick's Sporting Goods	$ 16,661 34	$ 10,962 54	$ 5,698 80	$ 5,698 80	
06/01/2012	Stock	Sell 389 sh Donaldson	$ 13,475 43	$ 9,580 61	$ 3,894 82	$ 3,894 82	
06/01/2012	Stock	Sell 125 sh Ensco	$ 5,510 96	$ 6,831 54	$ (1,320 58)		$ (1,320 58)
06/01/2012	Stock	Sell 125 sh Express Scripts	$ 6,352 36	$ 6,216 01	$ 136 35	$ 136 35	
06/01/2012	Stock	Sell 197 sh Exxon/Mobil	$ 15,313 26	$ 14,491 60	$ 821 66	$ 821 66	
06/01/2012	Stock	Sell 382 sh Freeport	$ 12,254 33	$ 17,487 87	$ (5,233 54)		$ (5,233 54)
06/01/2012	Stock	Sell 131 sh Graco	$ 6,091 66	$ 4,602 15	$ 1,489 51	$ 1,489 51	
06/01/2012	Stock	Sell 131 sh Hubbell	$ 10,068 95	$ 9,043 98	$ 1,024 97	$ 1,024 97	
06/01/2012	Stock	Sell 1719 sh I shares MSCI EAFE	$ 80,107 88	$ 102,837 98	$ (22,730.10)		$ (22,730 10)
06/01/2012	Stock	Sell 312 sh Ishares TR S&P Midcap 400	$ 27,967 48	$ 29,830 80	$ (1,863 32)		$ (1,863 32)
06/01/2012	Stock	Sell 440 sh Ishare TR S&P Smallcap 600	$ 30,158 81	$ 32,262 95	$ (2,104 14)		$ (2,104 14)
06/01/2012	Stock	Sell 436 sh Intel	$ 10,956 47	$ 9,783 29	$ 1,173 18	$ 1,173 18	
06/01/2012	Stock	Sell 336 sh International Paper	$ 9,444 78	$ 8,256 67	$ 1,188 11	$ 1,188 11	
06/01/2012	Stock	Sell 220 sh KBR	$ 5,330 52	$ 7,130 72	$ (1,800 20)		$ (1,800 20)
06/01/2012	Stock	Sell 137 sh Lam Research	$ 4,979 09	$ 7,346 35	$ (2,367 26)		$ (2,367 26)
06/01/2012	Stock	Sell 195 sh Masimo	$ 3,609 37	$ 4,600 01	$ (990 64)		$ (990 64)
06/01/2012	Stock	Sell 334 sh Metlife	$ 9,339 90	$ 13,224 32	$ (3,884 42)		$ (3,884 42)
06/01/2012	Stock	Sell 183 sh Microsoft	$ 5,230 02	$ 5,408 37	$ (178 35)		$ (178 35)
06/01/2012	Stock	Sell 417 sh JP Morgan Chase	$ 13,274 64	$ 17,160 76	$ (3,886 12)		$ (3,886 12)
06/01/2012	Stock	Sell 112 sh Omnicom	$ 5,207 89	$ 5,268 63	$ (60 74)		$ (60 74)
06/01/2012	Stock	Sell 82 sh Oneok	$ 6,587 73	$ 4,128 94	$ 2,458 79	$ 2,458 79	
06/01/2012	Stock	Sell 469 sh Oracle	$ 12,233 60	$ 15,242 08	$ (3,008 48)		$ (3,008 48)
06/01/2012	Stock	Sell 111 sh PVH	$ 8,376 99	$ 9,226 15	$ (849 16)		$ (849 16)
06/01/2012	Stock	Sell 75 sh Parker Hannifin	$ 5,853 62	$ 5,860 54	$ (6 92)		$ (6 92)
06/01/2012	Stock	Sell 95 sh Pepsico	$ 6,385 76	$ 6,277 58	$ 108 18	$ 108 18	
06/01/2012	Stock	Sell 93 sh Philip Morris	$ 7,672 34	$ 8,367 28	$ (694 94)		$ (694 94)
06/01/2012	Stock	Sell 1612 sh Powershares ETF Commodity Inde	$ 39,638 34	$ 47,768 79	$ (8,130 45)		$ (8,130 45)
06/01/2012	Stock	Sell 565 sh Powershares S&P ETF Smallcap Co	$ 16,204 77	$ 14,009 38	$ 2,195 39	$ 2,195 39	
06/01/2012	Stock	Sell 425 sh Powershares S&P ETF Smallcap Uti	$ 12,341 72	$ 12,829 47	$ (487 75)		$ (487 75)
06/01/2012	Stock	Sell 1054 sh Powershares S&P ETF Smallcap F	$ 29,309 50	$ 26,678 62	$ 2,630 88	$ 2,630 88	
06/01/2012	Stock	Sell 714 sh Powershares S&P ETF Smallcap IT	$ 19,508 54	$ 18,971 46	$ 537 08	$ 537 08	

06/01/2012	Stock	Sell 485 sh Powershares S&P ETF Smallcap Inc	$ 13,004 99	$ 13,442 14	$ (437 15)		$ (437 15)
06/01/2012	Stock	Sell 939 sh Powershares S&P ETF Smallcap He	$ 30,422 92	$ 25,203 96	$ 5,218 96	$ 5,218 96	
06/01/2012	Stock	Sell 195 sh Procter & Gamble	$ 11,995 04	$ 12,389 19	$ (394 15)		$ (394 15)
06/01/2012	Stock	Sell 367 sh SPDR 500 Trust	$ 47,055 73	$ 43,491 59	$ 3,564 14	$ 3,564 14	
06/01/2012	Stock	Sell 106 sh 3M	$ 8,770 71	$ 9,164 33	$ (393 62)		$ (393 62)
06/01/2012	Stock	Sell 143 sh Time Warner	$ 4,808 98	$ 5,364 85	$ (555 87)		$ (555 87)
06/01/2012	Stock	Sell 183 sh United Technologies	$ 13,192 19	$ 14,276 32	$ (1,084 13)		$ (1,084 13)
06/01/2012	Stock	Sell 113 sh United Health Group	$ 6,208 59	$ 5,272 11	$ 936 48	$ 936 48	
06/01/2012	Stock	Sell 3732 sh Vanguard MSCI Emerging Markets	$ 138,581 89	$ 158,832 65	$ (20,250 76)		$ (20,250 76)
06/01/2012	Stock	Sell 384 sh Vanguard REIT	$ 23,409 85	$ 20,271 00	$ 3,138 85	$ 3,138 85	
06/01/2012	Stock	Sell 297 sh Verizon	$ 12,163 22	$ 9,395 58	$ 2,767 64	$ 2,767 64	
06/01/2012	Stock	Sell 2609 sh Vanguard MSCI EAFE	$ 75,139 15	$ 98,806 32	$ (23,667 17)		$ (23,667 17)
06/01/2012	Stock	Sell 151 sh Whiting Petrolleum	$ 6,063 19	$ 6,521 31	$ (458 12)		$ (458 12)
06/19/2012	Stock	Sell 76 sh SPDR S&P 500 Trust	$ 10,313 21	$ 9,006 43	$ 1,306 78	$ 1,306 78	
06/26/2012	Stock	Sell 1822 sh Ishares MSCI EAFE Index	$ 86,608 65	$ 106,599 02	$ (19,990 37)		$ (19,990 37)
06/26/2012	Stock	Sell 541 sh Powershares S&P Smallcap Industri	$ 14,579 73	$ 15,768 26	$ (1,188 53)		$ (1,188 53)
06/26/2012	Stock	Sell 175 sh Procter & Gamble	$ 10,381 35	$ 11,263 02	$ (881 67)		$ (881 67)
06/28/2012	Stock	Sell 21 sh AT&T	$ 736 87	$ 640 82	$ 96 05	$ 96 05	
06/28/2012	Stock	Sell 11 sh Accenture Ireland	$ 614 67	$ 715 92	$ (101 25)		$ (101 25)
06/28/2012	Stock	Sell 6 sh Ace	$ 428 27	$ 241 64	$ 186 63	$ 186 63	
06/28/2012	Stock	Sell 8 sh American Tower	$ 551 59	$ 481 53	$ 70 06	$ 70 06	
06/28/2012	Stock	Sell 19 sh Ascena Retail Group	$ 342 96	$ 412 74	$ (69 78)		$ (69 78)
06/28/2012	Stock	Sell 19 sh Cardtronics	$ 556 31	$ 566 43	$ (10 12)		$ (10 12)
06/28/2012	Stock	Sell 3 sh Chevron	$ 305 72	$ 301 71	$ 4 01	$ 4 01	
06/28/2012	Stock	Sell 7 sh Church and Dwight	$ 376 87	$ 281 51	$ 95 36	$ 95 36	
06/28/2012	Stock	Sell 3 sh Cisco	$ 49 05	$ 47 21	$ 1 84	$ 1 84	
06/28/2012	Stock	Sell 4 sh Cullen Frost	$ 221 36	$ 222 08	$ (0 72)		$ (0 72)
06/28/2012	Stock	Sell 24 sh Cypress Semiconductor	$ 296 87	$ 447 27	$ (150 40)		$ (150 40)
06/28/2012	Stock	Sell 37 sh Dick's Sporting Goods	$ 1,705 29	$ 1,368 41	$ 336 88	$ 336 88	
06/28/2012	Stock	Sell 19 sh Donaldson	$ 599 82	$ 550 81	$ 49 01	$ 49 01	
06/28/2012	Stock	Sell 4 sh EMC Corp Mass	$ 94 40	$ 101 01	$ (6 61)		$ (6 61)
06/28/2012	Stock	Sell 6 sh Ensco	$ 265 79	$ 327 92	$ (62 13)		$ (62 13)
06/28/2012	Stock	Sell 10 sh Express Scripts	$ 547 49	$ 568 94	$ (21 45)		$ (21 45)
06/28/2012	Stock	Sell 3 sh Exxon Mobil	$ 247 22	$ 248 76	$ (1 54)		$ (1 54)
06/28/2012	Stock	Sell 6 sh Graco	$ 259 85	$ 237 00	$ 22 85	$ 22 85	
06/28/2012	Stock	Sell 10 sh Hubbell	$ 753 78	$ 647 60	$ 106 18	$ 106 18	
06/28/2012	Stock	Sell 41 sh Ishares MSCI EAFE	$ 1,961 40	$ 2,206 91	$ (245 51)		$ (245 51)
06/28/2012	Stock	Sell 17 sh Ishares TR S&P Midcap 400	$ 1,536 77	$ 1,501 03	$ 35 74	$ 35 74	
06/28/2012	Stock	Sell 21 sh Ishare TR S&P Smallcap 600	$ 1,476 69	$ 1,385 49	$ 91 20	$ 91 20	
06/28/2012	Stock	Sell 38 sh Ishares MSCI United Kingdom	$ 601 15	$ 602 01	$ (0 86)		$ (0 86)
06/28/2012	Stock	Sell 254 sh Ishares MSCI Japan	$ 2,327 86	$ 2,288 21	$ 39 65	$ 39 65	
06/28/2012	Stock	Sell 12 sh Intel	$ 308 39	$ 253 20	$ 55 19	$ 55 19	
06/28/2012	Stock	Sell 17 sh International Paper	$ 467 83	$ 469 82	$ (1 99)		$ (1 99)
06/28/2012	Stock	Sell 28 sh KBR	$ 659 11	$ 907.72	$ (248 61)		$ (248 61)
06/28/2012	Stock	Sell 3 sh Lam Research	$ 107 28	$ 160 87	$ (53 59)		$ (53 59)
06/28/2012	Stock	Sell 6 sh Masimo	$ 128 40	$ 141 54	$ (13 14)		$ (13 14)
06/28/2012	Stock	Sell 15 sh Metlife	$ 436 34	$ 518 98	$ (82 64)		$ (82 64)
06/28/2012	Stock	Sell 4 sh Microsoft	$ 118 04	$ 118 22	$ (0 18)		$ (0 18)
06/28/2012	Stock	Sell 5 sh JP Morgan Chase	$ 175 98	$ 198 44	$ (22 46)		$ (22 46)
06/28/2012	Stock	Sell 6 sh Omnicom	$ 278 45	$ 282 25	$ (3 80)		$ (3 80)
06/28/2012	Stock	Sell 9 sh Oneok	$ 371 06	$ 249 70	$ 121 36	$ 121 36	
06/28/2012	Stock	Sell 12 sh Oracle	$ 335 63	$ 389 99	$ (54 36)		$ (54 36)
06/28/2012	Stock	Sell PVH Corp	$ 593 91	$ 665 36	$ (71 45)		$ (71 45)
06/28/2012	Stock	Sell 4 sh Parker Hannifin	$ 289 71	$ 312 57	$ (22 86)		$ (22 86)
06/28/2012	Stock	Sell 6 sh Philip Morris	$ 509 21	$ 539 83	$ (30 62)		$ (30 62)
06/28/2012	Stock	Sell 53 sh Powershares DB Commodity Index	$ 1,301 12	$ 1,602 51	$ (301 39)		$ (301 39)
06/28/2012	Stock	Sell 53 sh Powershares Smallcap Consumer Dis	$ 1,525 84	$ 1,470 40	$ 55 44	$ 55 44	
06/28/2012	Stock	Sell 5 sh powershares S&P Smallcap Utilities	$ 150 45	$ 149 51	$ 0 94	$ 0 94	
06/28/2012	Stock	Sell 33 sh Powershares S&P Smallcap IT	$ 918 37	$ 973 23	$ (54 86)		$ (54 86)
06/28/2012	Stock	Sell 8 sh Po wershares S&P Smallcap Industrial:	$ 217 12	$ 234 74	$ (17 62)		$ (17 62)
06/28/2012	Stock	Sell 45 sh powershares S&P Smallcap Health C.	$ 1,560 57	$ 1,484 55	$ 76 02	$ 76 02	
06/28/2012	Stock	Sell 5 sh Procter & Gamble	$ 299 44	$ 323 90	$ (24 46)		$ (24 46)
06/28/2012	Stock	Sell 14 sh SPDR S&P 500 Trust	$ 1,844 32	$ 1,659 08	$ 185 24	$ 185 24	
06/28/2012	Stock	Sell 3 sh 3M	$ 258 68	$ 274 29	$ (15 61)		$ (15 61)
06/28/2012	Stock	Sell 6 sh Time Warner	$ 226 01	$ 225 10	$ 0 91	$ 0 91	
06/28/2012	Stock	Sell 4 sh Unted Technologies	$ 289 67	$ 338 38	$ (48 71)		$ (48 71)
06/28/2012	Stock	Sell 128 sh Vanguard MSCI Emerging Markets	$ 4,865 80	$ 5,274 31	$ (408 51)		$ (408 51)
06/28/2012	Stock	Sell 23 sh Vanguard REIT	$ 1,452 88	$ 1,383 62	$ 69 26	$ 69 26	
06/28/2012	Stock	Sell 12 sh Verizon	$ 523 31	$ 426 32	$ 96 99	$ 96 99	
06/28/2012	Stock	Sell 145 sh Vanguard MSCI EAFE	$ 4,389 78	$ 5,491 99	$ (1,102 21)		$ (1,102 21)
06/28/2012	Stock	Sell 23 sh Whiting Petroleum	$ 866 62	$ 1,198 28	$ (331 66)		$ (331 66)
06/28/2012	Stock	Sell 53 sh Powershares S&P Smallcap Financial	$ 1,525 84	$ 1,444 62	$ 81 22	$ 81 22	
07/05/2012	Stock	Sell 219 sh Ace	$ 16,177 61	$ 14,158 83	$ 2,018 78	$ 2,018 78	
07/11/2012	Stock	Sell 16785 344 sh Turner Fds Spectrum	$ 183,789 52	$ 193,711 32	$ (9,921 80)		$ (9,921 80)
07/19/2012	Stock	Return of capital - Cypress Semiconductor	$ 103 07		$ 103 07	$ 103 07	
08/02/2012	Stock	Sell 105 sh Ishares TR S&P Midcap 400	$ 9,696 62	$ 9,227 45	$ 469 17	$ 469 17	
08/02/2012	Stock	Sell 110 sh SPDR S&P 500 Trust	$ 15,002 49	$ 13,035 63	$ 1,966 86	$ 1,966 86	
08/20/2012	Stock	Sell 383 sh Ishares MSCI EAFE Index	$ 19,972 08	$ 20,596 35	$ (624 27)		$ (624 27)
08/23/2012	Stock	Sell 165 sh Procter & Gamble	$ 10,996 95	$ 10,510 90	$ 486 05	$ 486 05	
09/06/2012	Stock	Sell 6278 sh Ishares MSCI Japan	$ 56,203 79	$ 56,556 62	$ (352 83)		$ (352 83)

09/20/2012	Stock	Sell 255 sh Lam Research	$ 8,310 87	$ 10,878 43	$ (2,567 56)		$ (2,567 56)
09/26/2012	Stock	Sell 455 sh Cypress Semiconductor	$ 4,783 40	$ 17,403 64	$ (12,620 24)		$ (12,620 24)
09/27/2012	Stock	Sell 458 sh Cypress Semiiconductor	$ 4,922 38	$ 1 00	$ 4,921 38	$ 4,921 38	
10/22/2012	Stock	Sell 148 sh Parker Hannifin	$ 11,530 04	$ 11,564 78	$ (34 74)		$ (34 74)
10/22/2012	Stock	Sell 72 sh SPDR S&P 500 Trust	$ 10,292 84	$ 8,532 41	$ 1,760 43	$ 1,760 43	
11/01/2012	Stock	Sell 52 sh Chevron	$ 5,779 68	$ 5,209 00	$ 570 68	$ 570 68	
11/09/2012	Stock	Sell 126 sh Ishares Core S&P Midcap	$ 12,244 40	$ 10,886 55	$ 1,357 85	$ 1,357 85	
11/09/2012	Stock	Sell 839 sh Powershares S&P Smallcap Healthc	$ 28,544 82	$ 26,539 70	$ 2,005 12	$ 2,005 12	
11/09/2012	Stock	Sell 70 sh SPDR S&P 500 Trust	$ 9,699 11	$ 8,295 39	$ 1,403 72	$ 1,403 72	
11/26/2012	Stock	Redeemed Block Financial	$ 75,723 75	$ 76,968 75	$ (1,245 00)		$ (1,245 00)
11/27/2012	Stock	Sell 103 sh SPDR 500 Trust	$ 14,514 72	$ 12,373 43	$ 2,141 29	$ 2,141 29	
11/29/2012	Stock	Sell 74 sh SPDR S&P 500 Trust	$ 10,513 12	$ 8,964 81	$ 1,548 31	$ 1,548 31	
12/06/2012	Stock	Sell 669 sh Freeport McMoran	$ 20,661 74	$ 29,715 53	$ (9,053 79)		$ (9,053 79)
			$ 2,124,745 92	$ 2,204,132 36	$ (79,386 44)		
		Totals	$ 3,489,123 94	$ 3,571,765 15	$ (82,641 21)	$ 114,974 33	$ (197,615 54)

The H & B Young Foundation
EIN 72-6029365
Property, Plant & Equipment
12/31/2012

Description	12/31/2011 Balance	Additions	Disposition	12/31/2012 Balance
Cost				
Land	2,073,676			2,073,676
Equipment	10,667			10,667
Bldgs. & leasehold improv.	689,644			689,644
Boat slip	-			-
Deferred maintenance costs	88,944			88,944
Total cost	2,862,931	-	-	2,862,931
Accum. Depr.				
Equipment	(8,694)	(744)		(9,438)
Bldgs. & leasehold improv.	(689,644)			(689,644)
Boat slip	-			-
Deferred maintenance costs	(88,944)			(88,944)
Total accum. depr.	(787,282)	(744)	-	(788,026)

FORM 990-PF	RENTAL INCOME	STATEMENT 1

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
LAND - MORGAN CITY, LA	1	1,886,008.
TOTAL TO FORM 990-PF, PART I, LINE 5A		1,886,008.

FORM 990-PF	OTHER INCOME	STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RETURNED CONTRIBUTIONS	4,000.	4,000.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,000.	4,000.	

FORM 990-PF	LEGAL FEES	STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MILLING BENSON WOODWARD LLP	6,990.	5,243.		1,747.
EMILE WAGNER	70,142.	52,607.		17,535.
TO FM 990-PF, PG 1, LN 16A	77,132.	57,850.		19,282.

FORM 990-PF	ACCOUNTING FEES	STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CARR RIGGS & INGRAM, LLC	19,000.	7,600.		11,400.
TO FORM 990-PF, PG 1, LN 16B	19,000.	7,600.		11,400.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2011 U.S. EXCISE TAX	25,376.	0.		0.
2011 PAYROLL TAX	4,011.	3,008.		1,003.
TO FORM 990-PF, PG 1, LN 18	29,387.	3,008.		1,003.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	13,686.	6,843.		6,843.
REPAIRS AND MAINTENANCE	760,816.	190,204.		570,612.
GENERAL	7,422.	371.		7,051.
OFFICE EXPENSE	6,697.	670.		6,027.
INVESTMENT FEES	47,807.	47,807.		0.
APPRAISALS, SURVEYS, SOIL BORINGS	26,769.	26,769.		0.
TELEPHONE	5,190.	2,595.		2,595.
TO FORM 990-PF, PG 1, LN 23	868,387.	275,259.		593,128.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED APPRECIATION OF INVESTMENTS	578,824.
TOTAL TO FORM 990-PF, PART III, LINE 3	578,824.

FORM 990-PF	CORPORATE STOCK	STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK INVESTMENTS	6,956,188.	6,956,188.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,956,188.	6,956,188.

FORM 990-PF	CORPORATE BONDS	STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BOND INVESTMENTS	2,016,719.	2,016,719.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,016,719.	2,016,719.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 10

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
RENTS RECEIVED IN ADVANCE	292,287.	432,874.
TOTAL TO FORM 990-PF, PART II, LINE 22	292,287.	432,874.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 11
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BRENDA B. AYO
POST OFFICE BOX 889
MORGAN CITY, LA 70381

TELEPHONE NUMBER

(985) 385-0812

FORM AND CONTENT OF APPLICATIONS

A WRITTEN STATEMENT PROVIDING THE NAME OF THE ORGANIZATION REQUESTING THE AWARD AND THE PURPOSE THE REQUESTED FUNDS WILL BE USED.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS ARE CONFINED TO THOSE INSTITUTIONS, PERSONS AND PURPOSES LOCATED IN, OPERATING IN, OR BENEFITTING THE PEOPLE OF THE CITY OF MORGAN CITY, LOUISIANA.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions		
	Name of exempt organization or other filer, see instructions H & B YOUNG FOUNDATION	Employer identification number (EIN) or 72-6029365
	Number, street, and room or suite no. If a P.O. box, see instructions. POST OFFICE BOX 889	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MORGAN CITY, LA 70381	

Enter the Return code for the return that this application is for (file a separate application for each return) | 0 | 4 |

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ BRENDA B. AYO 1112 SEVENTH STREET - MORGAN CITY, LA 70380
  Telephone No. ▶ (985) 385-0812 FAX No. ▶ (985) 384-3913
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2013.

5 For calendar year 2012 , or other tax year beginning ______________ , and ending ______________.

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 30,275.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 37,200.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Date ▶

223842
01-21-13