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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation
CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

A Employer identification number
72-6027212

Number and street (or P O box number if mail is not delivered to street address)
330 MARSHALL STREET NO 1112

Room/suite

B Telephone number (see instructions)
(318) 221-2823

City or town, state, and ZIP code
SHREVEPORT, LA 711013015

C If exemption application is pending, check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 21,571,390

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	129	129		
	4	Dividends and interest from securities.	395,771	395,771		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	386,571			
	b	Gross sales price for all assets on line 6a 5,088,947				
	7	Capital gain net income (from Part IV, line 2) . . .		386,571		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	101,904	101,904		
	12	**Total.** Add lines 1 through 11	884,375	884,375		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	79,258	0		79,258
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	10,859	0		10,859
	16a	Legal fees (attach schedule).				
	b	Accounting fees (attach schedule).	4,020	1,020		3,000
	c	Other professional fees (attach schedule)	69,211	69,211		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	8,776	596		0
	19	Depreciation (attach schedule) and depletion . . .	778	0		
	20	Occupancy				
	21	Travel, conferences, and meetings	37,585	0		37,585
	22	Printing and publications				
	23	Other expenses (attach schedule)	21,261	0		21,261
	24	**Total operating and administrative expenses.** Add lines 13 through 23	231,748	70,827		151,963
	25	Contributions, gifts, grants paid	1,031,483			1,031,483
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,263,231	70,827		1,183,446
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-378,856			
	b	**Net investment income** (if negative, enter -0-)		813,548		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	156,591	163,319	163,319
	3 Accounts receivable ▶ 18,854			
	Less allowance for doubtful accounts ▶		18,854	18,854
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	23,323	17,663	17,663
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	14,547,683	14,580,044	15,201,798
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ 6,135			
	Less accumulated depreciation (attach schedule) ▶ 5,228	1,685	907	907
	15 Other assets (describe ▶)	5,822,416	5,380,301	6,168,849
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	20,551,698	20,161,088	21,571,390
Liabilities	17 Accounts payable and accrued expenses	34,799	23,046	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	34,799	23,046	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	20,516,899	20,138,042	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	20,516,899	20,138,042	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	20,551,698	20,161,088	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,516,899
2	Enter amount from Part I, line 27a	2	-378,856
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	20,138,043
5	Decreases not included in line 2 (itemize) ▶	5	1
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	20,138,042

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	5,088,947		4,702,376	386,571
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				386,571
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	386,571
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	1,018,827	21,337,396	047748
2010	950,807	20,713,376	045903
2009	743,358	20,890,741	035583
2008	565,751	15,772,958	035868
2007	548,140	11,211,987	048889

2	**Total** of line 1, column (d).	2	213991
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	042798
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	21,135,705
5	Multiply line 4 by line 3.	5	904,566
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	8,135
7	Add lines 5 and 6.	7	912,701
8	Enter qualifying distributions from Part XII, line 4.	8	1,183,446

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	8,135
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	8,135
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	8,135
6	Credits/Payments				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	23,323		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	23,323
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	15,188
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 15,188	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW BEAIRDFOUNDATION ORG

14 The books are in care of ▶THE ORGANIZATION Telephone no ▶(318) 221-2823

Located at ▶330 MARSHALL STREET NO 1112 SHREVEPORT LA ZIP +4 ▶711013015

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	15,089,438
b	Average of monthly cash balances	1b	199,282
c	Fair market value of all other assets (see instructions)	1c	6,168,849
d	**Total** (add lines 1a, b, and c)	1d	21,457,569
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	21,457,569
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	321,864
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	21,135,705
6	**Minimum investment return.** Enter 5% of line 5	6	1,056,785

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,056,785
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 8,135		
b	Income tax for 2012 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	8,135
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,048,650
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	1,048,650
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,048,650

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,183,446
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,183,446
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	8,135
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,175,311

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,048,650
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			1,036,852	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 1,183,446				
a Applied to 2011, but not more than line 2a			1,036,852	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				146,594
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				902,056
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	**(b)** 2011	**(c)** 2010	**(d)** 2009	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

BEAIRD FAMILY FOUNDATION
330 MARSHALL ST SUITE 1112
SHREVEPORT,LA 71101
(318) 221-8276

b The form in which applications should be submitted and information and materials they should include

APPLICATION FORM IS AVAILABLE ON WEBSITE AT WWW BEAIRDFOUNDATION ORG MUST USE THIS FORM ADN SUBMIT ON-LINE AT THIS WEBSITE

c Any submission deadlines

SEMI-ANNUAL DEADLINES MARCH 1ST AND SEPTEMBER 1ST

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE PRIMARILY TO QUALIFIED NON-PROFIT ORGANIZATIONS LOCATED IN THE SHREVEPORT-BOSSIER CITY AREA OF NORTH LOUISIANA NO SCHOLARSHIPS OR GRANTS TO

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				1,031,483
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	129	
4 Dividends and interest from securities. . . .			14	395,771	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	101,904	
8 Gain or (loss) from sales of assets other than inventory			18	386,571	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		884,375	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 884,375

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	**1a(1)**		No
	(2) Other assets	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		No
	(4) Reimbursement arrangements	**1b(4)**		No
	(5) Loans or loan guarantees	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2013-10-08	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
TUCKER SMATHERS	TUCKER SMATHERS			P00034608

Firm's name ▶	GILBREATH BURNS & SMATHERSAPAC	Firm's EIN ▶ 72-1341898
Firm's address ▶	400 TRAVIS ST SUITE 600 SHREVEPORT, LA 711013163	Phone no (318)424-4093

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SUSAN BEAIRD 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	PRESIDENT 2 00	0	0	0
LESLIE DARR 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	VICE-PRESIDENT 2 00	0	0	0
SUSAN SEAWELL 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	SECRETARY 0 50	0	0	0
JOHN BEAIRD 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	TREASURER 1 00	0	0	0
MARJORIE SEAWELL 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	DIRECTOR 0 50	0	0	0
CANDY BEAIRD 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	DIRECTOR 0 50	0	0	0
MATT WOLF 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	DIRECTOR 0 50	0	0	0
KATIE SEAWELL 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	DIRECTOR 0 50	0	0	0
DAVID SEAWELL 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	DIRECTOR 0 50	0	0	0
JAMES R MONTGOMERY 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	EXECUTIVE DIRECTOR 40 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN FOUNDATION FOR THE BLIND 2 PENN PLAZA SUITE 1102 NEW YORK, NY 10121		OTHER CHARITY	OPERATING EXPENSES	100
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016		SCHOOL	OPERATING EXPENSES	20
AMI KIDS 5915 BENJAMIN CENTER DR TAMPA, FL 33634		OTHER CHARITY	EDUCATION AND BEHAVIOR MODIFICATION PROGRAMS FOR AT RISK YOUTH	25,000
BERNSTEIN DEVELOPMENT INC 1706 HOLLYWOOD AVE SHREVEPORT, LA 71108		OTHER CHARITY	AFTER SCHOOL/SUMMER PROGRAM IN CADDO HEIGHTS NEIGHBORHOOD	15,000
BETTY & LEONARD PHILLIPS DEAF ACTION CENTER 601 JORDAN SHREVEPORT, LA 71101		OTHER CHARITY	EQUIPMENT FOR TRAINING PROGRAMS, CREATING AN INCOME STREAM	10,000
BLUFF LAKE NATURE CENTER 9801 E COLFAX AVE 100 AURORA, CO 80010		OPERATION FOUNDATION	ENVIRONMENTAL EDUCATION FOR LOW INCOME CHILDREN	1,250
BOOK HARVEST 5802 BRISBANE DR CHAPEL HILL, NC 27514		OTHER CHARITY	OPERATING EXPENSES	400
BOYS AND GIRLS CLUBS OF BOSTON 50 CONGRESS ST 730 BOSTON, MA 02190		OTHER CHARITY	OPERATING EXPENSES	52
CAROLINA FRIENDS SCHOOL 4809 FRIENDS SCHOOL ROAD DURHAM, NC 27705		SCHOOL	TUITION AND SALARY ASSISTANCE	2,700
CATHOLIC CHARITIES OF SHREVEPORT 331 E 71ST SHREVEPORT, LA 71106		OTHER CHARITY	FUNDING FOR A CENTER TO ASSIST IMMIGRANT FAMILIES	15,000
CENTENARY COLLEGE OF LOUISIANA PO BOX 41188 SHREVEPORT, LA 71134		SCHOOL	COLLEGE-COMMUNITY PARTNERSHIP TO IMPROVE IMMIGRANTS' LIVING	5,000
CENTERPOINT COMMUNITY SERVICES 301 OLD BELLVUE RD BENTON, LA 71006		OTHER CHARITY	FREE INCOME TAX ASSISTANCE TO LOW INCOME EARNERS	25,000
CHERRY CREEK SCHOOL FOUNDATION 4700 YOSEMITE STREET GREENWOOD VIL, CO 80111		FOUNDATION	OPERATING EXPENSES	10,725
CHILDREN AND ARTHRITIS 2721 ALBERT BICKNELL DR 2E SHREVEPORT, LA 71103		OTHER CHARITY	JAMBALAYA JUBILEE SUMMER PROGRAM FOR FAMILIES	8,000
CHILDREN'S ALLIANCE 718 6TH AVENUE SOUTH SEATTLE, WA 98101		OTHER CHARITY	OPERATING EXPENSES	2,250

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a *Paid during the year*				
CHILDREN'S ALLIANCE 718 6TH AVENUE SOUTH SEATTLE, WA 98101		OTHER CHARITY	OPERATING EXPENSES	3,000
COHABITAT FOUNDATION INC 610 COMMERCE STREET SHREVEPORT, LA 71101		FOUNDATION	TO ASSIST IN ACQUISITION AND BUILDOUT FOR A PERMANENT HOME	50,000
COLORADO STORM SOCCER 7002 S REVERE PKWY 60 CENTENNIAL, CO 80112		OTHER CHARITY	OPERATING EXPENSES	1,500
CORNELL UNIVERSITY 130 E SENECA ITHACA, NY 14850		SCHOOL	OPERATING EXPENSES	100
COUNCIL ON ALCOHOL AND DRUG ABUSE 2000 FAIRFIELD AVE SHREVEPORT, LA 71104		OTHER CHARITY	TRAINING FOR MENTAL HEALTH PROFESSIONALS IN TREATING ADDICTIONS	50,000
CUB SCOUTS PACK 55 DENVER AREA BOY SCOUTS 4450 E OXFORD CHERRY HILLS, CO 80113		OTHER CHARITY	OPERATING EXPENSES	2,325
DEMOCRACY NORTH CAROLINA 1821 GREEN ST DURHAM, NC 27705		OTHER CHARITY	OPERATING EXPENSES	50
DENVER PUBLIC SCHOOL FOUNDATION 900 GRANT STREET STE 503 DENVER, CO 80203		FOUNDATION	OPERATING EXPENSES	17,856
DENVER ZOO 2300 STEELE ST DENVER, CO 80205		OTHER CHARITY	OPERATING EXPENSES	110
DUKE UNIVERSITY FAMILY SUPPORT FUND OFFICE OF UNIV DEVELOPMENT DURHAM, NC 27708		SCHOOL	OPERATING EXPENSES	100
EAST ANGEL FRIENDS & ALUMNI FOUNDATION PO BOX 201404 DENVER, CO 80220		FOUNDATION	OPERATING EXPENSES	1,000
EASTER SEALS LOUISIANA 1513 LINE AVE SHREVEPORT, LA 71101		OTHER CHARITY	FURNISH HOME FOR MENTALLY CHALLENGED RESIDENTS OF NORTH LOUISIANA	25,000
EVERGREEN PRESBYTERIAN MINISTRIES 1412 SIBLEY RD MINDEN, LA 71055		OTHER CHARITY	SOCIAL ENTERPRISE CAFE EMPLOYING DISABLED ADULTS	25,000
FAMILIES HELPING FAMILIES REGION 7 2620 CENTENARY BLVD BLDG E SHREVEPORT, LA 71104		OTHER CHARITY	PURCHASE TECH EQUIPMENT FOR PROGRAM ASSISTING HANDICAPPED PERSONS	5,000
FAMILY RESOURCES FOR EDUCATION 301 TEALWOOD DR BOSSIER CITY, LA 71111		OTHER CHARITY	REBUILD PROPERTY FOR PROGRAM ASSISTING AT RISK YOUTH	20,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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a *Paid during the year*				
FOOD BANK OF NORTHWEST LOUISIANA 2307 TEXAS AVE SHREVEPORT, LA 71103		OTHER CHARITY	FOR FRESH PRODUCE PROGRAM FOR POOR FAMILIES	42,000
FORENSIC NURSES OF LOUISIANA INC PO BOX 44466 SHREVEPORT, LA 71134		OTHER CHARITY	TRAINING AND STAFFING NURSES FOR SEXUAL ASSAULT VICTIMS	25,000
FULLER CENTER OF WEBSTER INC PO BOX 155 SPRINGHILL, LA 71075		OTHER CHARITY	TO BUILD 8 NEW HOUSES IN MINDEN FOR LOW-INCOME FIRST-TIME HOME-BUYERS	25,000
GAYLORD HOSPITAL PO BOX 400 WALLINGFORD, CT 06492		OTHER CHARITY	OPERATING EXPENSES	2,000
GINGERBREAD HOUSE 1700 BUCKNER SQUARE 101 SHREVEPORT, LA 71101		OTHER CHARITY	SERVICES FOR CHILD VICTIMS OF SEX ABUSE	500
GINGERBREAD HOUSE 1700 BUCKNER SQUARE 101 SHREVEPORT, LA 71106		OTHER CHARITY	SERVICES FOR CHILD VICTIMS OF SEX ABUSE	20,000
HEROES FOR CHILDREN 1701 NORTH COLLINS 24 RICHARDSON, TX 75080		OTHER CHARITY	OPERATING EXPENSES	500
INNER CITY ROW MODERN DANCE CO 512 WALL ST SHREVEPORT, LA 71101		OTHER CHARITY	STUDIO RENOVATIONS FOR ALL-BLACK DANCE COMPANY	8,000
JUDI'S HOUSE 1741 GAYLORD ST DENVER, CO 80206		OTHER CHARITY	OPERATING EXPENSES	250
KAPPA ALPHA ORDER EDUCATIONAL FOUNDATION PO BOX 1865 LEXINGTON, VA 24450		FOUNDATION	OPERATING EXPENSES	250
KEYSTONE SCIENCE SCHOOL 1628 SAINT JOHN RD KEYSTONE, CO 80435		SCHOOL	OPERATING EXPENSES	250
LITERACY VOLUNTEERS AT CENTENARY COLLEGE 2911 CENTENARY BLVD SHREVEPORT, LA 71104		OTHER CHARITY	SPONSOR LITERACY TUTORING FOR 20 ADULTS IN NORTHWEST LA	13,440
LOUISIANA ASSN FOR THE BLIND 1750 CLAIBORNE AVE SHREVEPORT, LA 71103		OTHER CHARITY	ART EXPRESSION PROGRAM FOR BLIND CLIENTS	10,000
LSUS FOUNDATION ONE UNIVERSITY PLACE SHREVEPORT, LA 71115		FOUNDATION	LAPREP SUMMER MATH & SCIENCE PROGRAM FOR LOW INCOME YOUTH	35,000
MACULAR DEGENERATION FDNAM HEALTH ASSISTANCE FDN 22512 GATEWAY CENTER DR CLARKSBURG, MD 20871		FOUNDATION	OPERATING EXPENSES	100

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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MAKE-A-WISH FOUNDATION 1780 MORIAH WOODS BLVD MEMPHIS,TN 38117		FOUNDATION	OPERATING EXPENSES	300
MARTIN LUTHER KING COMMUNITY HEALTH CENTER 827 MARGARET PLACE SUITE 201 SHREVEPORT,LA 71101		OTHER CHARITY	OPERATING EXPENSES	30,000
MEMPHIS GOODWILL INDUSTRIES 5899 STAGE RD MEMPHIS,TN 38133		OTHER CHARITY	OPERATING EXPENSES	1,000
MEMPHIS UNION MISSION 383 POPLAR MEMPHIS,TN 381052006		OTHER CHARITY	TO PROVIDE PRIMARY CARE, DISEASE PREVENTION AND HEALTH PROMOTION	100
MEMPHIS UNIVERSITY SCHOOL 6191 PARK AVE MEMPHIS,TN 38119		SCHOOL	OPERATING EXPENSES	2,100
MID SOUTH FOOD BANK 239 SOUTH DUDLEY MEMPHIS,TN 38104		OTHER CHARITY	OPERATING EXPENSES	200
MULTICULTURAL CENTER OF THE SOUTH 520 SPRING STREET SHREVEPORT,LA 711010305		OTHER CHARITY	PARENT/CHILD LITERACY COMPONENT OF THE MULTICULTURAL ACADEMY	30,000
NORTHWEST LA COMMUNITY TENNIS ASSOC 258 GLADSTONE SHREVEPORT,LA 71104		OTHER CHARITY	RIGHT-SIZING PUBLIC TENNIS COURTS FOR 10-AND-UNDER CHILDREN	10,000
OUR CHILDRENS PLACE PO BOX 1086 CHAPEL HILL,NC 27514		OTHER CHARITY	OPERATING EXPENSES	25
PARENT PROJECT MUSCULAR DYSTROPHY 401 HACKENSACK 9TH FL HACKENSACK,NJ 07601		OTHER CHARITY	OPERATING EXPENSES	1,575
PARTNERS IN HEALTH 888 COMMONWEALTH AVE 3RD FL BOSTON,MA 02215		OTHER CHARITY	OPERATING EXPENSES	2,000
PEDIATRIC CANCER FOUNDATION PO BOX 785 MAMARONECK,NY 10543		FOUNDATION	OPERATING EXPENSES	50
PEOPLE OF FAITH AGAINST THE DEATH PENALTY 110 W MAIN ST 2-G CARRBORO,NC 27510		OTHER CHARITY	OPERATING EXPENSES	25
PET SAVERS INC 632 DUDLEY SHREVEPORT,LA 71104		OTHER CHARITY	SUPPORT OF ANIMAL SHELTER	2,000
PLANNED PARENTHOOD FEDERATION PO BOX 3258 CHAPEL HILL,NC 27515		OTHER CHARITY	OPERATING EXPENSES	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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a *Paid during the year*				
PLANNED PARENTHOOD OF CENTRAL NORTH CAROLINA PO BOX 3258 CHAPEL HILL, NC 27515		OTHER CHARITY	OPERATING EXPENSES	50
POLARIS PTO INC 410 PARK AVE WEST DENVER, CO 80205		OTHER CHARITY	OPEARTING EXPENSES	600
PROVIDENCE HOUSE 814 COTTON ST SHREVEPORT, LA 71101		OTHER CHARITY	PROGRAM TO HOUSE HOMELESS PEOPLE IN TRANSITION	10,000
RAINBOW ALLEYGLBT CENTER 130 E COLFAX DENVER, CO 80215		OTHER CHARITY	OPERATING EXPENSES	250
REACH OUT AND TOUCH INC 804 BRITTANY LANE BOSSIER CITY, LA 71111		OTHER CHARITY	EXPAND AFTER-SCHOOL PROGRAM AND ACTIVITIES FOR LOW-INCOME CHILDREN	15,000
RED RIVER FILM SOCIETY 617 TEXAS ST SHREVEPORT, LA 71101		OTHER CHARITY	CONVERT EQUIPMENT TO DIGITAL PROJECTORS	25,000
RHODES COLLEGE 2000 N PARKWAY MEMPHIS, TN 38112		SCHOOL	OPERATING EXPENSES	100
RIGHT TO PLAY INC PO BOX 4692 SHREVEPORT, LA 71134		OTHER CHARITY	ADDITION TO PLAY EQUIPMENT FOR DISABLED CHILDREN	10,000
RIVER CITY REPERTORY THEATRE 2829 YOUREE DR SUITE 4 SHREVEPORT, LA 71104		OTHER CHARITY	OPERATING EXPENSES	6,000
RIVER OAKS ELEMENTARY PTO 2008 KIRBY DR HOUSTON, TX 77019		OTHER CHARITY	OPERATING EXPENSES	1,850
ROBINSON'S RESCUE 2515 LINE AVENUE SHREVEPORT, LA 71104		OTHER CHARITY	OPERATING EXPENSES	1,500
ROBINSON'S RESCUE 2515 LINE AVENUE SHREVEPORT, LA 71104		OTHER CHARITY	SURGICAL INSTRUMENTS FOR LOW COST SPAY & NEUTER PROGRAM	2,580
SALVATION ARMY 696 JACKSON AVE MEMPHIS, TN 381052006		OTHER CHARITY	OPERATING EXPENSES	100
SEMESTER AT SEA PO BOX 400885 CHARLOTTESVILLE, VA 22904		OTHER CHARITY	OPERATING EXPENSES	50
SHEPHERD'S FARM CHILD DEVELOPMENT 405 HEARNE AVENUE SHREVEPORT, LA 71103		OTHER CHARITY	AFTER SCHOOL AND SUMMER PROGRAM WITH AQUATICS FOR LOW INCOME CHILDREN	25,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SHREVEPORT GREEN 3625 SOUTHERN AVE SHREVEPORT,LA 71104		OTHER CHARITY	TO EXPAND EDUCATION EFFORTS TO REDUCE BLIGHT AND SLUM	15,000
SHREVEPORT METROPOLITAN BALLET 800 SPRING ST SHREVEPORT,LA 71101		OTHER CHARITY	FREE DANCE INSTRUCTION AND PERFORMANCES FOR LOW INCOME STUDENTS	6,400
SHREVEPORT OPERA 212 TEXAS ST 101 SHREVEPORT,LA 71101		OTHER CHARITY	ANTI-BULLYING PERFORMANCES IN PUBLIC SCHOOLS	10,000
SHREVEPORT REGIONAL ARTS COUNCIL 400 CLYDE FANT PKWY SHREVEPORT,LA 71101		OTHER CHARITY	FABRICATE BIKE RACKS FOR SHREVEPORT COMMON AREAS	10,000
SIGHT SAVERS AMERICA 337 BUSINESS CIRCLE PELHAM,AL 35124		OTHER CHARITY	MAGNIFICATION EQUIPMENT FOR VISION IMPAIRED CHILDREN	11,400
SOUTHERN UNIVERSITY AT SHREVEPORT 3050 MARTIN LUTHER KING SHREVEPORT,LA 71107		SCHOOL	HOME OWNERSHIP TRAINING, ASSIST MINORITY SUPPLIER INSTITUTE	50,000
STEVE'S CLUB NATIONAL PROGRAM 7905 BROWNING RD 202 PENNSAUKEN,NJ 08109		OTHER CHARITY	OPERATING EXPENSES	1,000
STUDENT U 3116 ACADEMY RD DURHAM,NC 27707		OTHER CHARITY	OPERATING EXPENSES	50
SWIM FOR SMILES FOUNDATION 210 PLD BARN LANE CHAPEL HILL,NC 27517		FOUNDATION	OPERATING EXPENSES	25
THE ALS ASSOCIATION PO BOX 66825 BATON ROUGE,LA 70896		OTHER CHARITY	CARE SERVICE COORDINATOR FOR NORTH LOUISIANA	12,000
THE CEDAR GROVE COMMUNITY DEVELOPMENT CORP 8200 ST VINCENT AVE SHREVEPORT,LA 71106		OTHER CHARITY	PROGRAM FOR AT RISK YOUNG MALES	15,000
THE CENTER FOR FAMILIES 864 OLIVE STREET SHREVEPORT,LA 71104		OTHER CHARITY	GENERAL SUPPORT FOR COUNSELING SERVICES FOR ALL-INCOME CLIENTS	30,000
THE CHILDREN'S HOSPITAL COLORADO 13123 EAST 16TH AVE B045 AURORA,CO 80045		OTHER CHARITY	OPERATING EXPENSES	1,000
THE CHILDRENS HOSPITAL COLORADO 13123 E 16TH AVE BOX 045 AURORA,CO 80045		OTHER CHARITY	OPERATING EXPENSES	2,800
THE GEORGE WASHINGTON UNIVERSITY 2121 EYE ST NW WASHINGTON,DC 20052		SCHOOL	OPERATING EXPENSES	25

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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a *Paid during the year*				
THE HOUSTON FOOD BANK 535 PORTWALL HOUSTON,TX 77029		OTHER CHARITY	OPERATING EXPENSES	500
THE MCCALLIE SCHOOL 500 DODDS AVE CHATTANOOGA,TN 37404		SCHOOL	OPERATING EXPENSES	250
THE MORGAN ADAMS FOUNDATION 5303 E EVANS AVE 202 DENVER,CO 80222		FOUNDATION	OPERATING EXPENSES	1,000
THE NATL CENTER FOR FAIR AND OPEN TESTING 15 COURT SQUARE BOSTON,MA 02108		OTHER CHARITY	OPERATING EXPENSES	25
THE PHILADELPHIA CENTER 2020 CENTENARY BLVD SHREVEPORT,LA 71104		OTHER CHARITY	HIV/AIDS EDUCATION AND PREVENTION IN MINORITY COMMUNITIES	35,000
TRAINING EDUCATION AND MEDICATION 1545 LINE AVE 228 SHREVEPORT,LA 71101		OTHER CHARITY	EDUCATION/ADVOCACY FOR YOUTH WITH UNIQUE LEARNING NEEDS	40,000
TRUTHOUT PO BOX 276414 SACRAMENTO,CA 95827		OTHER CHARITY	OPERATING EXPENSES	50
UNC-TV PO BOX 14900 RTP,NC 27709		OTHER CHARITY	OPERATING EXPENSES	35
UNION GENERAL HOSPITAL 901 JAMES AVE FARMERVILLE,LA 71241		OTHER CHARITY	AUTOMATED MEDICINE CABINETS TO REDUCE DOSING ERRORS	10,000
UNIVERSITY OF MEMPHIS PO BOX 100 DEPT 238 MEMPHIS,TN 38148		SCHOOL	OPERATING EXPENSES	6,000
UNIVERSITY OF PENNSYLVANIA LAW SCHOOL 3451 WALNUT ST 433 PHILADELPHIA,PA 19104		SCHOOL	OPERATING EXPENSES	100
USO 211 WILSON BLVD ARLINGTON,VA 22201		OTHER CHARITY	OPERATING EXPENSES	100
VOLUNTEERS FOR YOUTH JUSTICE 900 JORDAN ST SHREVEPORT,LA 71101		OTHER CHARITY	CONFLICT DIVERSION PROGRAMS FOR PUBLIC SCHOOL YOUNSTERS	60,000
WOODLAND PRESBYTERIAN SCHOOL 5217 PARK AVE MEMPHIS,TN 38119		SCHOOL	OPERATING EXPENSES	6,200
WUNC 915 NC PUBLIC RADIO 120 FRIDAY CENTER DR CHAPEL HILL,NC 27517		OTHER CHARITY	OPERATING EXPENSES	40

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YMCA OF METROPOLITAN DENVER 2625 S COLORADO BLVD DENVER,CO 80222		OTHER CHARITY	OPERATING EXPENSES	1,200
YOUTH ENRICHMENT PROGRAM 4700 LINE AVE STE 207 SHREVEPORT,LA 71106		OTHER CHARITY	AFTER SCHOOL TUTORING/MENTORING PROGRAM FOR 35 LOW INCOME CHILDREN AT QUEENSBOROUGH SCHOOL	4,000
YOUTH OUTREACH SERVICES 7903 ARCADIAN SHORES DRIVE SHREVEPORT,LA 71129		OTHER CHARITY	FUNDING JEWELL HOUSE IN HIGHLAND NEIGHBORHOOD, RESIDENTIAL SHELTER FOR HOMELESS FEMALE YOUTH	20,000
Total . . . . ▶ **3a**				1,031,483

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Form **8275** (Rev December 2009)
Department of the Treasury
Internal Revenue Service

Disclosure Statement

Do not use this form to disclose items or positions that are contrary to Treasury regulations. Instead, use Form 8275-R, Regulation Disclosure Statement.
See separate instructions.
▶ Attach to your tax return.

OMB No 1545-0889

Attachment Sequence No **92**

Name(s) shown on return
CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

Identifying number shown on return
72-6027212

Part I **General Information** (see instructions)

	(a) Rev. Rul., Rev. Proc., etc.	(b) Item or Group of Items	(c) Detailed Description of Items	(d) Form or Schedule	(e) Line No.	(f) Amount
1						
2						
3						
4						
5						
6						

Part II **Detailed Explanation** (see instructions)

1

2

3

Part III **Information About Pass-Through Entity.** To be completed by partners, shareholders, beneficiaries, or residual interest holders.

Complete this part only if you are making adequate disclosure for a pass-through item.

Note: *A pass-through entity is a partnership, S corporation, estate, trust, regulated investment company (RIC), real estate investment trust (REIT), or real estate mortgage investment conduit (REMIC).*

1 Name, address, and ZIP code of pass-through entity
BEAIRD PROPERTIES LLC
330 MARSHALL ST SUITE 1112
SHREVEPORT, LA 71101

2 Identifying number of pass-through entity
72-1379082

3 Tax year of pass-through entity
2012-01-01 to 2012-12-31

4 Internal Revenue Service Center where the pass-through entity filed its return
Ogden, UT

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TY 2012 Accounting Fees Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GILBREATH, BURNS & SMATHERS	4,020	1,020		3,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2006-02-15	3,632	2,854	SL	7 000000000000	519	0		
HP COMPUTER	2006-03-15	727	727	SL	5 000000000000	0	0		
MS OFFICE SOFTWARE	2006-03-15	480	480	SL	3 000000000000	0	0		
HP DESKTOP COMPUTER	2010-08-24	1,296	389	SL	5 000000000000	259	0		

TY 2012 Investments Corporate Stock Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	14,580,044	15,201,798

TY 2012 Land, Etc. Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	3,632	3,373	259	259
HP COMPUTER	727	727	0	0
MS OFFICE SOFTWARE	480	480	0	0
HP DESKTOP COMPUTER	1,296	648	648	648

TY 2012 Other Assets Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NON-VOTING PARTNERSHIP INTEREST	5,822,416	5,380,301	6,168,849

TY 2012 Other Decreases Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Amount
ROUNDING	1

TY 2012 Other Expenses Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DIRECTOR & OFFICERS LIAB INS	1,213	0		1,213
DUES & SUBSCRIPTIONS	3,145	0		3,145
OFFICE EXPENSE	2,784	0		2,784
ONLINE SUBSCRIPTION	6,000	0		6,000
MEMBER COMPENSATION	8,119	0		8,119

TY 2012 Other Income Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SECURITY LITIGATION SETTLEMENT	19	19	19
FROM K-1 BEAIRD PROP LLC(NET)	101,885	101,885	101,885

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TY 2012 Other Professional Fees Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BERNSTEIN INVESTMENT MGT FEE	69,211	69,211		0

TY 2012 Taxes Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON INVESTMENT INCOME	8,135	0		0
FOREIGN TAX	596	596		0
STATE FILING FEE	5	0		0
PENALTY	40	0		0