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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2012

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning

, 2012, and ending

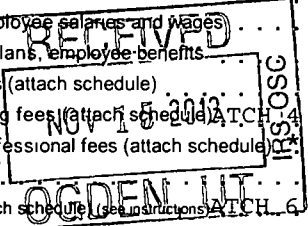
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Name of foundation THE HELIS FOUNDATION		A Employer identification number 72-6020536
Number and street (or P O box number if mail is not delivered to street address) 228 ST. CHARLES AVENUE		B Telephone number (see instructions) (504) 523-1831
Room/suite 912		
City or town, state, and ZIP code NEW ORLEANS, LA 70130		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/>	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 42,669,501.	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,896,787.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	197.	197.		ATCH 1
	4 Dividends and interest from securities	1,018,162.	1,018,162.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-431,832.			
	b Gross sales price for all assets on line 6a	2,912,706.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 3	259,937.	124,831.		
	12 Total. Add lines 1 through 11	2,743,251.	1,143,190.		
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	5,739.			5,739.
	b Accounting fees (attach schedule) ATCH 4	10,472.	5,236.		5,236.
	c Other professional fees (attach schedule)	96,000.	96,000.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 6	37,262.	27,188.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7	7,856.	7,398.		458.
	24 Total operating and administrative expenses. Add lines 13 through 23	157,329.	135,822.		11,433.
	25 Contributions, gifts, grants paid	1,721,580.			1,721,580.
	26 Total expenses and disbursements Add lines 24 and 25	1,878,909.	135,822.	0	1,733,013.
	27 Subtract line 26 from line 12	864,342.			
	a Excess of revenue over expenses and disbursements		1,007,368.		
	b Net investment income (if negative, enter -0-)				
	c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,844,272.	821,190.	821,190.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges ATCH 8		62,993.	52,919.	52,919.
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 9		492,381.	492,381.	270,276.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 10		39,132,903.	41,074,828.	41,484,516.	
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶ ATCH 11)		91,955.	40,600.	40,600.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		41,624,504.	42,481,918.	42,669,501.	
Liabilities	17	Accounts payable and accrued expenses		6,928.	NONE	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		6,928.	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		12,037,530.	11,710,154.	
	25	Temporarily restricted		29,580,046.	30,771,764.	
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)		41,617,576.	42,481,918.		
31	Total liabilities and net assets/fund balances (see instructions)		41,624,504.	42,481,918.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	41,617,576.
2	Enter amount from Part I, line 27a	2	864,342.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	42,481,918.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	42,481,918.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-431,832.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,880,683.	40,304,282.	0.046662
2010	1,873,810.	38,055,510.	0.049239
2009	1,253,447.	33,871,136.	0.037006
2008	1,144,341.	36,524,817.	0.031331
2007	1,158,026.	40,237,198.	0.028780

2 Total of line 1, column (d)	2	0.193018
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.038604
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	40,921,914.
5 Multiply line 4 by line 3	5	1,579,750.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,074.
7 Add lines 5 and 6	7	1,589,824.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	1,733,013.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	10,074.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	10,074.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,074.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	62,993.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	62,993.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	52,919.
11	Enter the amount of line 10 to be Credited to 2013 estimated tax <input checked="" type="checkbox"/> 52,919. Refunded <input type="checkbox"/> 11	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> LA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses ATTACHMENT 21	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> MICHAEL F. SCHOTT Telephone no <input type="checkbox"/> 504-523-1831			
	Located at <input type="checkbox"/> 228 ST. CHARLES AVENUE, STE 912 NEW ORLEANS, LA ZIP+4 <input type="checkbox"/> 70130			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/> ATCH 12	16	Yes X	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b** ☒ X

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** ☒ X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** ☒ X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 14		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ **7c**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 15		96,000

Total number of others receiving over \$50,000 for professional services 1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NOT APPLICABLE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	39,267,528.
b	Average of monthly cash balances	1b	1,681,653.
c	Fair market value of all other assets (see instructions)	1c	595,909.
d	Total (add lines 1a, b, and c)	1d	41,545,090.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	41,545,090.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	623,176.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	40,921,914.
6	Minimum investment return. Enter 5% of line 5	6	2,046,096.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,046,096.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	10,074.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	10,074.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,036,022.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,036,022.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,036,022.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,733,013.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,733,013.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	10,074.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,722,939.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				2,036,022.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			1,237,854.	
b Total for prior years 20 <u>10</u> , 20 <u>09</u> , 20 <u>08</u>				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>1,733,013.</u>				
a Applied to 2011, but not more than line 2a			1,237,854.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				495,159.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				1,540,863.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a		0		
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Form **990-PF** (2012)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ATTACHMENT 18				534,000.
ATTACHMENT 19				999,480.
ATTACHMENT 20				188,100.
Total			3a	1,721,580.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	197.	
4 Dividends and interest from securities				14	1,018,162.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income		211110		18	259,937.	
8 Gain or (loss) from sales of assets other than inventory				18	-431,832.	
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)					846,464.	
13 Total. Add line 12, columns (b), (d), and (e)						846,464.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

2012

Name of the organization

THE HELIS FOUNDATION

Employer identification number

72-6020536

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE HELIS FOUNDATION

Employer identification number
72-6020536**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF ADRIENNE HELIS MALVIN 228 ST. CHARLES AVENUE, SUITE 912 NEW ORLEANS, LA 70130	\$ 1,896,787.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization THE HELIS FOUNDATION

Employer identification number

72-6020536

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----

Name of organization THE HELIS FOUNDATION

Employer identification number

72-6020536

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
671,357.		NUVEEN TRADEWINDS - THF FUND 28424.957 S PROPERTY TYPE: SECURITIES 831,047.				P	VARIOUS -159,690.	04/12/2012
		FIDELITY INVESTMENTS - THF FUND PROPERTY TYPE: SECURITIES				P	5,856.	
		FIDELITY INVESTMENTS - THF FUND PROPERTY TYPE: SECURITIES				P	22,401.	
2,035,741.		NUVEEN TRADEWINDS - DHH FUND 86188.857 S PROPERTY TYPE: SECURITIES 2,519,782.				P	07/14/2011 -484,041.	04/12/2012
		FIDELITY INVESTMENTS - DHH FUND PROPERTY TYPE: SECURITIES				P	17,351.	
		FIDELITY INVESTMENTS - DHH FUND PROPERTY TYPE: SECURITIES				P	67,182.	
85,648.		NUVEEN TRADEWINDS - AHM FUND 3627.782 SH PROPERTY TYPE: SECURITIES 106,869.				P	08/01/2011 -21,221.	04/12/2012
59,960.		LOOMIS SAYLES BOND INST - DHH FUND 3981. PROPERTY TYPE: SECURITIES 57,365.				P	VARIOUS 2,595.	12/18/2012
60,000.		FIDELITY ADVISOR STRATEGIC - DHH FUND 46 PROPERTY TYPE: SECURITIES 53,784.				P	VARIOUS 6,216.	12/18/2012
		HRJ GLOBAL BUYOUT III US LP K-1 PROPERTY TYPE: SECURITIES				P	-412.	12/31/2012
		HRJ GLOBAL BUYOUT III US LP K-1 PROPERTY TYPE: SECURITIES				P	50,340.	12/31/2012
		HRJ GLOBAL BUYOUT ASIA LP K-1 PROPERTY TYPE: SECURITIES				P	10,133.	12/31/2012

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
		HRJ GLOBAL BUYOUT ASIA LP NEW MONEY K-1 PROPERTY TYPE: SECURITIES				P	33,774.	12/31/2012
		HRJ GLOBAL BUYOUT EUROPE LP K-1 PROPERTY TYPE: SECURITIES				P	9,283.	12/31/2012
		HRJ GLOBAL BUYOUT EUROPE LP K-1 PROPERTY TYPE: SECURITIES				P	1.	12/31/2012
		PORTFOLIO ADVISORS REAL ESTATE FUND IV K PROPERTY TYPE: SECURITIES				P	460.	12/31/2012
		PORTFOLIO ADVISORS REAL ESTATE FUND IV K PROPERTY TYPE: SECURITIES				P	7,940.	12/31/2012
TOTAL GAIN(LOSS)							<u>-431,832.</u>	

**SCHEDULE D
(Form 1041)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T.
► Information about Schedule D (Form 1041) and its separate instructions is at
www.irs.gov/form1041.

OMB No 1545-0092

2012

Name of estate or trust

THE HELIS FOUNDATION

Employer identification number

72-6020536

Note: Form 5227 filers need to complete *only* Parts I and II**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-641,696.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2011 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back	5	-641,696.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	209,864.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2011 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back	12	209,864.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule D (Form 1041) 2012

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part.

		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		-641,696.
14	Net long-term gain or (loss):			
a	Total for year	14a		209,864.
b	Unrecaptured section 1250 gain (see line 18 of the wrksh)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		-431,832.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 15, column (3) or b \$3,000	16	(3,000.)
-----------	--	-----------	-----------

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,400	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (.15)	30	
31	Figure the tax on the amount on line 23. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2012

Department of the Treasury
Internal Revenue Service

▶ **Attach to Schedule D to list additional transactions for lines 1a and 6a.**

2012

► Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041.

Employer identification number

72-6020536

[illegible]

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b -641,696.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2012

JSA
2F 1221 2 000

77571B 2JJG

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b	209,864.
--	----------

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ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
WHITNEY NATIONAL BANK	50.	50.
FIDELITY INVESTMENTS	103.	103.
JP MORGAN	44.	44.
TOTAL	<u>197.</u>	<u>197.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST FROM SECURITIES	22,866.	22,866.
DIVIDENDS FROM SECURITIES	995,296.	995,296.
TOTAL	<u>1,018,162.</u>	<u>1,018,162.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
HRJ PARTNERSHIP INVESTMENTS	-111,797.	-1,866.
PORT ADV REAL ESTATE FD IV	-3,919.	-4,485.
PORT ADV PRIV EQTY FD V	45,087.	45,087.
SILVER CREEK	245,632.	1,161.
ALPHAQUEST ORIGINAL	-15,654.	-15,654.
PROTEGE PARTNERS QP FUND	27,457.	27,457.
PORT ADV PRIV EQTY 2ND FD	69,455.	69,455.
PORT ADV PRIV EQTY FD VII	3,676.	3,676.
TOTALS	<u>259,937.</u>	<u>124,831.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX FEES	10,472.	5,236.		5,236.
TOTALS	<u>10,472.</u>	<u>5,236.</u>		<u>5,236.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CONSULTING FEES	96,000.	96,000.
TOTALS	<u>96,000.</u>	<u>96,000.</u>

ATTACHMENT 6FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL EXCISE TAX	10,074.	
FOREIGN TAXES	27,188.	27,188.
TOTALS	<u>37,262.</u>	<u>27,188.</u>

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BANK FEES	923.	470.	453.
FILING FEE	5.		5.
ASSET INSURANCE	6,928.	6,928.	
TOTALS	<u>7,856.</u>	<u>7,398.</u>	<u>458.</u>

ATTACHMENT 8FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID FEDERAL EXCISE TAX	52,919.	52,919.
TOTALS	<u>52,919.</u>	<u>52,919.</u>

ATTACHMENT 9FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
HANCOCK SECURITIES	492,381.	270,276.
TOTALS	<u>492,381.</u>	<u>270,276.</u>

ATTACHMENT 10FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
JEWELRY	512,096.	533,655.
PARTNERSHIP INVESTMENTS	9,158,261.	10,069,764.
MUTUAL FUNDS	31,404,471.	30,881,097.
TOTALS	<u>41,074,828.</u>	<u>41,484,516.</u>

ATTACHMENT 11FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ACCRUED INTEREST RECEIVABLE	36,577.	36,577.
SYNDICATION COSTS	4,023.	4,023.
TOTALS	<u>40,600.</u>	<u>40,600.</u>

THE HELIS FOUNDATION

72-6020536

ATTACHMENT 12

FORM 990PF, PART VII-A, LINE 16 - LIST OF FOREIGN COUNTRIES

CAYMAN ISLANDS
BAHAMAS

Helis Foundation
E.I.N. #72-6020536
Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement
For the year 2012

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Helis Foundation provides the following information:

- (i) Grantee: Kemper and Leila Williams Foundation
533 Royal Street
New Orleans, LA 70130
- (ii) Amount of Grant: December 19, 2011 \$100,000
- (iii) Purpose of Grant: The Kemper and Leila Williams Foundation is also known as The Historic New Orleans Collection. The Historic New Orleans Collection is a museum, research center, and publisher dedicated to the study and preservation of the history and culture of New Orleans and the Gulf South region. This grant is supported as follows: \$75,000 used towards the purchase of the painting by William Woodward, known as S.S. Atenas Moored at Old Havana Harbor and the remaining \$25,000 for the charitable purpose for the conservation, maintenance, installation, and display of art and art objects purchased by the Diana Helis Henry Art Fund of the Helis Foundation.
- (iv) and (vi) Reports: The Kemper and Leila Williams Foundation submitted a complete report of its expenditure intention on December 20, 2011. The Collection's portion of the purchase was applied on December 21, 2011. The Kemper and Leila Williams Foundation submitted a final report regarding expenditure of the funds on October 1, 2012.
- (v) Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Helis Foundation
E.I.N. #72-6020536
Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement
For the year 2012

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Helis Foundation provides the following information:

- (i) Grantee: Kemper and Leila Williams Foundation
533 Royal Street
New Orleans, LA 70130
- (ii) Amount of Grant: December 14, 2012 \$200,000
- (iii) Purpose of Grant: The Kemper and Leila Williams Foundation is also known as The Historic New Orleans Collection. The Historic New Orleans Collection is a museum, research center, and publisher dedicated to the study and preservation of the history and culture of New Orleans and the Gulf South region. This grant is supported as follows: \$165,000 used towards the purchase of the painting, Basin Street Cemetery by George Ralston Crawford and the remaining \$35,000 for the charitable purpose for the conservation, maintenance, installation, and display of art and art objects purchased by the Diana Helis Henry Art Fund of the Helis Foundation.
- (iv) and (vi) Reports: The Kemper and Leila Williams Foundation submitted a complete report of its expenditure intention on December 26, 2012. The Collection's portion of the purchase was applied on December 21, 2012.
- (v) Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

THE HELIS FOUNDATION

72-6020536

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 14

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION
DAVID A. KERSTEIN 228 ST. CHARLES AVENUE, SUITE 902 NEW ORLEANS, LA 70130	PRESIDENT 1.00	0
MICHAEL F. SCHOTT 228 ST. CHARLES AVENUE, SUITE 912 NEW ORLEANS, LA 70130	VICE PRES/TREASURER 1.00	0
LINDA A. REEG 228 ST. CHARLES AVENUE, SUITE 912 NEW ORLEANS, LA 70130	SECRETARY 1.00	0
GRAND TOTALS		0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 15

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
METIS FINANCIAL LLC 4908 SUNNY PLACE METAIRIE, LA 70006	INVESTMENT/CONSULT	96,000.
TOTAL COMPENSATION		<u>96,000.</u>

ATTACHMENT 16

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ATTACHMENT 17

**THE HELIS FOUNDATION
E.I.N. # 72-6020536
FORM 990-PF
DECEMBER 31, 2012**

PART XV

- 2a) DAVID A. KERSTEIN, VICE PRESIDENT
THE HELIS FOUNDATION
228 ST. CHARLES AVENUE, SUITE 912
NEW ORLEANS, LOUISIANA 70130
(504) 523-1831
- 2b) APPLICATION SHOULD BE IN APPROPRIATE TYPED LETTER FORM. INCLUDE
BROCHURES OR OTHER PERTINENT INFORMATION AND ESTABLISH THE
QUALIFICATIONS OF THE APPLICANT TO RECEIVE FUNDS FROM A PRIVATE
FOUNDATION AS PROVIDED FOR UNDER THE INTERNAL REVENUE CODE AND
APPLICABLE REGULATIONS.
- 2c) THERE ARE NO SUBMISSION DEADLINES.
- 2d) THERE ARE NO RESTRICTIONS OR LIMITATIONS ON AWARDS EXCEPT THAT THE
ORGANIZATION MUST BE QUALIFIED AS PROVIDED FOR UNDER THE INTERNAL
REVENUE CODE AND APPLICABLE REGULATIONS.

THE HELIS FOUNDATION

I.D. # 72-6020536

2012

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
AMERICAN HEART ASSOCIATION 110 VETERANS BLVD SUITE 160 METAIRIE, LA 70005	N/A	PUBLIC	*	2,500 00
AMERICAN RED CROSS 2640 CANAL STREET NEW ORLEANS, LA 70119	N/A	PUBLIC	*	5,000 00
BAPTIST COMMUNITY MINISTRIES 400 POYDRAS STREET, SUITE 2950 NEW ORLEANS, LA 70130	N/A	PUBLIC	*	10,000 00
BILLINGS CLINICS FOUNDATION 2917 TENTH AVENUE NORTH BILLINGS, MT 59107-1031	N/A	PUBLIC	*	10,000 00
BOY SCOUTS OF AMERICA 4200 S I-10 SERVICE ROAD W #117 METAIRIE, LA 70001	N/A	PUBLIC	*	2,500 00
CHILDREN'S BUREAU OF NEW ORLEANS 2626 CANAL STREET SUITE 201 NEW ORLEANS, LA 70119	N/A	PUBLIC	*	10,000 00
GREEK ORTHODOX RETIRED CLERGY ASSOCIATION 162-14 POWELLS COVE BLVD BEECHURST, NY 11357	N/A	PUBLIC	*	5,000 00
JESUIT HIGH SCHOOL 4133 BANKS STREET NEW ORLEANS, LA 70119	N/A	PUBLIC	*	1,000 00
JUNIOR ACHIEVEMENT OF GREATER NEW ORLEANS 5100 ORLEANS AVNUE NEW ORLEANS, LA 70124	N/A	PUBLIC	*	10,000 00
KEENE VOLUNTEER FIRE DEPARTMENT P O BOX 105 KEENE, ND 58847	N/A	PUBLIC	*	20,000 00
KIPP NEW ORLEANS SCHOOLS 1607 S CARROLLTON AVENUE NEW ORLEANS, LA 70118	N/A	PUBLIC	*	10,000 00
LEUKEMIA SOCIETY OF AMERICA, INC - LA CHAPTER 3636 SOUTH I-10 SERVICE RD, SUITE 304 METAIRIE, LA 70001	N/A	PUBLIC	*	20,000 00
LIBERTY'S KITCHEN INC 422 1/2 SOUTH BROAD NEW ORLEANS, LA 70119	N/A	PUBLIC	*	5,000 00
METROPOLITAN CRIME COMMISSION, INC 1615 POYDRAS STREET, SUITE 1060 NEW ORLEANS, LA 70112	N/A	PUBLIC	*	8,500 00
NATIONAL JEWISH HEALTH 1400 JACKSON STREET DENVER, COLORADO 80206	N/A	PUBLIC	*	10,000 00
NEIGHBORHOOD HOUSING SERVICES OF NEW ORLEANS 4528 FRERET STREET NEW ORLEANS, LA 70115	N/A	PUBLIC	*	10,000 00
NEW ORLEANS POLICE AND JUSTICE FOUNDATION, INC 400 POYDRAS STREET, SUITE 2105 NEW ORLEANS, LA 70130	N/A	PUBLIC	*	27,500 00
OZANAM INN 843 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	10,000 00

ATTACHMENT #

181/2

THE HELIS FOUNDATION

I.D. # 72-6020536

2012

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
PRESERVATION RESOURCE CENTER OF NEW ORLEANS 923 TCHOUPITOUHAS STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	50,000 00
SECOND HARVESTER OF GREATER N O & ACADIANA 700 EDWARDS AVENUE NEW ORLEANS, LA 70123	N/A	PUBLIC	*	50,000 00
ST DOMINIC SCHOOL 6326 MEMPHIS STREET NEW ORLEANS, LA 70124	N/A	PUBLIC	*	5,000 00
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105-1942	N/A	PUBLIC	*	10,000 00
THE GOOD SHEPHERD SCHOOL A JESUIT NATIVITY MISSION SCHOOL 353 BARONNE STREET NEW ORLEANS, LA 70112	N/A	PUBLIC	*	14,500 00
LIGHTHOUSE FOR THE BLIND IN NEW ORLEANS 123 STATE STREET NEW ORLEANS, LA 70118	N/A	PUBLIC	*	10,000 00
THE NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	50,000 00
TOURO INFIRMARY FOUNDATION 1401 FOUCHER STREET NEW ORLEANS, LA 70115-3593	N/A	PUBLIC	*	7,500 00
UNITED WAY FOR THE GREATER NEW ORLEANS AREA 2515 CANAL STREET NEW ORLEANS, LA 70119	N/A	PUBLIC	*	125,000 00
UNITED WAY OF IBERIA 449 EAST ST PETER STREET NEW IBERIA, LA 70560	N/A	PUBLIC	*	5,000 00
UNITED WAY - PLAQUEMINES LEGACY CAMPAIGN 2515 CANAL STREET NEW ORLEANS, LA 70119	N/A	PUBLIC	*	30,000 00
				<hr/> <hr/> 534,000 00

* QUALIFYING DISTRIBUTION (CONTRIBUTION) MADE TO EACH ENTITY TO ACCOMPLISH THE RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES OF SUCH ENTITY

THE HELIS FOUNDATION
I.D. # 72-6020536
2012

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
ARTS COUNCIL OF NEW ORLEANS 935 GRAVIER STREET, SUITE 850 NEW ORLEANS, LA 70112	N/A	PUBLIC	*	600 00
CITY PARK OF NEW ORLEANS #1 PALM DRIVE NEW ORLEANS, LA 70124	N/A	PUBLIC	*	25,000 00
CONTEMPORARY ARTS CENTER 900 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	150,000 00
HERMANN-GRIMA GALLIER HISTORIC HOUSES 820 ST LOUIS STREET NEW ORLEANS, LA 70112	N/A	PUBLIC	*	20,000 00
KEMPER AND LELIA WILLIAMS FOUNDATION 533 ROYAL STREET NEW ORLEANS, LA 70130	N/A	PRIVATE	*	200,000 00
LONGUE VUE HOUSE AND GARDENS CORP NO 7 BAMBOO ROAD NEW ORLEANS, LA 70124-1065	N/A	PUBLIC	*	15,000 00
LOUISIANA ENDOWMENT FOR THE HUMANITIES 938 LAFAYETTE STREET, SUITE 300 NEW ORLEANS, LA 70113	N/A	PUBLIC	*	68,700 00
KID smART 1920 CLIO STREET NEW ORLEANS, LA 70113	N/A	PUBLIC	*	7,500 00
NEW ORLEANS BOTANICAL GARDENS FOUNDATION #1 PALM DRIVE, CITY PARK NEW ORLEANS, LA 70124	N/A	PUBLIC	*	10,000 00
NEW ORLEANS MUSEUM OF ART CITY PARK 1 COLLINS DIBOLL CIRCLE NEW ORLEANS, LA 70179-0123	N/A	PUBLIC	*	250,000 00
PROSPECT 2 NEW ORLEANS U S BIENNIAL, INC 401 BROADWAY, SUITE 2313 NEW YORK, NY 10013	N/A	PUBLIC	*	12,500 00
THE NEW ORLEANS CENTER FOR CREATIVE ARTS INSTITUTE 2800 CHARTRES STREET NEW ORLEANS, LA 70117	N/A	PUBLIC	*	25,000 00
THE OGDEN MUSEUM OF SOUTHERN ART UNIVERSITY OF NEW ORLEANS 925 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	200,180 00
YOUNG ASPIRATIONS/YOUNG ARTIST P O BOX 52617 NEW ORLEANS, LA 70152-2617	N/A	PUBLIC	*	15,000 00
				999,480 00

* QUALIFYING DISTRIBUTION (CONTRIBUTION) MADE TO EACH ENTITY TO ACCOMPLISH THE RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES OF SUCH ENTITY

THE HELIS FOUNDATION
I.D. # 72-6020536
2012

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
ARTS COUNCIL OF NEW ORLEANS 935 GRAVIER STREET, SUITE 850 NEW ORLEANS, LA 70112	N/A	PUBLIC	*	600 00
CITY PARK OF NEW ORLEANS #1 PALM DRIVE NEW ORLEANS, LA 70124	N/A	PUBLIC	*	10,000 00
CONTEMPORARY ARTS CENTER 900 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	50,000 00
NEW ORLEANS BOTANICAL GARDENS FOUNDATION #1 PALM DRIVE, CITY PARK NEW ORLEANS, LA 70124	N/A	PUBLIC	*	5,000 00
NEW ORLEANS MUSEUM OF ART CITY PARK 1 COLLINS DIBOLL CIRCLE NEW ORLEANS, LA 70179-0123	N/A	PUBLIC	*	60,000 00
PROSPECT 2 NEW ORLEANS U S BIENNIAL, INC 401 BROADWAY, SUITE 2313 NEW YORK, NY 10013	N/A	PUBLIC	*	12,500 00
THE OGDEN MUSEUM OF SOUTHERN ART UNIVERSITY OF NEW ORLEANS 925 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	50,000 00
				188,100 00

* QUALIFYING DISTRIBUTION (CONTRIBUTION) MADE TO EACH ENTITY TO ACCOMPLISH THE RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES OF SUCH ENTITY

The Helis Foundation
72-6020536
12/31/2012

Part VII-A, Question 10:

Estate of Adrienne Helis Malvin
228 St. Charles Avenue, Suite 912
New Orleans, LA 70130

Form **8868**

(Rev. January 2013)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions.

THE HELIS FOUNDATION

Employer identification number (EIN) or

72-6020536

Number, street, and room or suite no. If a P.O. box, see instructions.

228 ST. CHARLES AVENUE

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

NEW ORLEANS, LA 70130

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720- (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► MICHAEL F. SCHOTT

Telephone No ► 504 523-1831

FAX No. ► 504 681-3376

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 2012 or
- ☐ tax year beginning , 20 , and ending , 20 .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	62,993.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	62,993.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2013)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box. ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE HELIS FOUNDATION	72-6020536
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
File by the due date for filing your return. See instructions.	228 ST. CHARLES AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW ORLEANS, LA 70130	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **▶ MICHAEL F. SCHOTT**
Telephone No **▶ 504 523-1831** FAX No **▶ 504 681-3376**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until 11/15, 2013
- For calendar year 2012, or other tax year beginning , 20 , and ending , 20
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension **ADDITIONAL TIME IS NEEDED TO RECEIVE PENDING TAX DATA NECESSARY TO COMPLETE A FULL AND ACCURATE TAX RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	62,993.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	62,993.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c \$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **▶** *Michael F. Schott* Title **▶** VICE PRESIDENT Date **▶** 07-11-13

Form 8868 (Rev. 1-2013)