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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Department of the Treasury Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements. Internal Revenue Service For calendar year 2012 or tax year beginning and ending Name of foundation A Employer identification number The Ethel K. Toor Foundation 72-1365397 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 509 Octavia Street 504-899-0300 City or town, state, and ZIP code C If exemption application is pending, check here 70115 New Orleans, LA Initial return G Check all that apply: Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust ____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: X Cash Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 423,025. (Part I, column (d) must be on cash basis.) ▶\$ **Analysis of Revenue and Expenses** Part I (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income income Contributions, gifts, grants, etc., received N/A Check If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 56. 56. Statement 8.135. 8,135. Dividends and interest from securities Statement 5a Gross rents b Net rental income or (loss) 5,200 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 40,146. 5,200 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 156 156 √Sta<u>tement</u> 11 Other income 547 13,547. 12 Total. Add lines 1 through 11 O O 0 Compensation of officers, directors, trustees, etc bก13 0. 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 16a Legal fees 625 0 Stmt 4 625. **b** Accounting fees c Other professional fees 17 Interest 110 110. Stmt 5 18 Taxes 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 122 122. 22 Printing and publications Stmt 6 250 250. 23 Other expenses 0. 24 Total operating and administrative expenses. Add lines 13 through 23 1,107 360 747. 22,500 25 Contributions, gifts, grants paid 22,500. 26 Total expenses and disbursements. 360 23,607 Add lines 24 and 25 23,247. 27 Subtract line 26 from line 12: <10,060. 2 Excess of revenue over expenses and disbursements 13,187 b Net investment income (if negative, enter -0-)

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

c Adjusted net income (if negative, enter -0-)

N/A

| Part IV Capital Gains | and Loss | es for Tax on In | vestmen | t Income | | | | | | |
|--|-------------------------------|--|------------------|--------------------------------------|------------------|------------------------------|------------------------|------------------------|-----------------------------|----------------------------------|
| | | s) of property sold (e.g., common stock, 200 shs. | | | (b) D | How acc - Purch - Dona | quired nase tion | (c) Date a (mo., da | | (d) Date sold (mo., day, yr.) |
| 1a Bessemer Trust | | | | | |] | P | | | |
| b Bessemer Trust | | | | | |] | P | | | |
| c Capital Gains | Divide | ends | | | - | | - | | | |
| <u>d</u> | - | | | | \vdash | | | | | |
| <u>e</u> | /f\ Dan | reciation allowed | (a) Coo | st or other basis | | | | /h) Co | ın or (loss) | |
| (e) Gross sales price | | or allowable) | | xpense of sale | _ | | | | (f) minus (| g) |
| a 10,495. | | | | 11,45 23,49 | | | | | | <960. |
| b 24,815. c 4,836. | | | | 43,49 | Ι. | | | | | 1,324. 4,836. |
| d 4,836. | | | | | - | | | | | 4,030. |
| e | | | • | | | | | | • | |
| Complete only for assets showin | g gain in coli | umn (h) and owned by t | he foundation | on 12/31/69 | | | (1) | Gains (Co | ol. (h) gaın | minus |
| (i) F.M.V. as of 12/31/69 | | Adjusted basis of 12/31/69 | | cess of col. (1) col. (j), if any | | | | (k), but no | ot less thar from col. (| 1 -0-) or |
| a | | | | | | | | | | <960. |
| b | | | | | | | | | | 1,324. |
| С | | | | | | | | | | 4,836. |
| d | | | | | | | | | | |
| <u>e</u> | | | | | | | | | | |
| 2 Capital gain net income or (net ca | pıtal loss) | If gain, also enter If (loss), enter -0- | | | } | 2 | | | | 5,200. |
| 3 Net short-term capital gain or (los | s) as defined | in sections 1222(5) and | d (6): | | | | | | | |
| If gain, also enter in Part I, line 8, | column (c). | | . , | | • | | | | •- | |
| If (loss), enter -0- in Part I, line 8 Part V Qualification U | ndor Coc | tion 4940(e) for | Doduood | Toy on Not | | 3 | ont Inc | | <u> N/A</u> | |
| If section 4940(d)(2) applies, leave the Was the foundation liable for the sect if "Yes," the foundation does not qual | ion 4942 tax ify under sec | on the distributable amo | nplete this pa | rt. | | | | | | Yes X No |
| 1 Enter the appropriate amount in e | ach column | | Structions be | rore making any ei | | | | 1 | | (d) |
| Base period years Calendar year (or tax year beginnir | ng in) | (b) Adjusted qualifying disti | | Net value of no | (c) nchai | rıtable-u | | _ | | ùtión ratio ided by col. (c)) |
| 2011 | | | 5,624. | | | | 3,461 | | | .054121 |
| 2010 | | | 3,758. | | | | 4,067 | | | .050115 |
| 2009 | | | 2,704. 6,723. | | | | <u>6,253</u> 1,776 | | | .053264 |
| 2007 | | | 7,756. | <u> </u> | | | 9,465 | | | .056643 |
| 2007 | <u> </u> | | ,,,50. | | | <u> </u> | 7, 400 | • | | .030313 |
| 2 Total of line 1, column (d) 2 Average distribution ratio for the f | S-voor baca n | soriod - divide the total o | n lina 2 hy 5 | or by the number | of vo | aro | | 2 | | .264658 |
| 3 Average distribution ratio for the 5 the foundation has been in exister | | | 11 IIII6 Z UY 3, | or by the number | oi ye | ai 5 | | 3 | | .052932 |
| 4 Enter the net value of noncharitab | le-use assets | s for 2012 from Part X, I | ne 5 | | | | | 4 | | 421,634. |
| 5 Multiply line 4 by line 3 | | | | | | | | 5 | | 22,318. |
| 6 Enter 1% of net investment incom | ne (1% of Par | rt I, line 27b) | | | | | | 6 | | 132. |
| 7 Add lines 5 and 6 | | | | | | | | 7 | | 22,450. |
| 8 Enter qualifying distributions from | n Part XII. line | e 4 | | | | | | 8 | | 23,247. |
| If line 8 is equal to or greater than See the Part VI instructions. | | | 1b, and comp | lete that part using | g a 1 | % tax ra | ate. | | | 20,24,0 |
| 223521 12-05-12 | | - | | | | | | | Fo | orm 990-PF (2012) |

3

| 18 Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "NAY on alse 1. Date of using or determination letter: (a faceh oney of letter if necessary-see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ □ National Part V, check here □ National Part | | 990-PF (2012) The Ethel K. Toor Foundation rt VI Excise Tax Based on Investment Income (Section 494 | Ω(a) 4 | 4940/h) | 4940(e) | or 4 | 72- 948 | 1365 | 397 | ectio | Page 4 |
|--|---|--|------------|---------------|----------------|-------------------|-------------|--|----------------|-------|----------|
| Dates of Juling or determination letter: | | | | | | , 01 1 | |] | | | 113) |
| b Domestic foundations that meet the section 4947(e): requirements in Part V, check here ▶ ▼ and enter 1% of Part I, line 127, col. (b). 2 All other domestic foundations enter 2% of line 27th. Exempl foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(e)!) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Substite A (encome) tax (domestic section 4947(e)!) trusts and bazable foundations only. Others enter -0-) 5 Tax bazed on investment iacome. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax bazed on investment iacome. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax bazed on investment iacome. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax bazed on lines are subtracted to 20 12 8 Ball 3 221. 8 Ball 3 221. 8 Ball 3 221. 8 Ball 3 321. 8 Ball 3 321. 9 Enter any apenaty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount ewed 10 Overpayment. If the 7 is more than line 10 in lines 5 and 6, enter the amount of lines 10 to be. Credited to 2013 estimated tax ▶ 10 During the tax year, did the foundation attempt to influence any national, state, or local lagislation or did it participate or intervene in any political campage? 10 During the tax year, did the foundation attempt to influence any national, state, or local lagislation or did it participate or intervene in any political campage? 10 During the tax year, did the foundation attempt to influence any national, state, or local lagislation or did it participate or intervene in any political campage? 10 During the tax year, did the foundation attempt to influence any national, state, or local lagislation or did it participate or intervene in any political campage? 10 During the tax year, did the foundation of the part 1120-Pol for the year? 11 Error the amount of line 10 to the Credit description of the activities. 12 During th | | | | | | | | | | | |
| of Part I, line 27b 2 All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add hines I and 2 3 132. Subbite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 6 Exempt foreign organizations: 1 studied 1 studies 3 and 2.1 to separate 2 studies 3 and 2. | | | | | | . | 1 | | | 1 | 32 |
| a All other domestic foundations enter 2% of tine 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtible A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3, it zero riles, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, it zero riles, enter -0- 6 Credits/Payments: 8 2012 estimated tax payments and 2011 overpayment credited to 2012 8 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 8 Extension and payments. Add lines 6 air tough 6d 8 Tax day. If the total of lines 5 and 6 is more than line 7, enter amount of were paid. 9 Tax day. If the total of lines 5 and 6 is more than line 7, enter amount of were paid. 10 Overpayment, lift line 7 is more than 10 toll of times 6 and 8, enter the amount of very paid. 11 Enter the amount of line. 10 to be: Credited to 2013 estimated tax. ► 87. Refunded ► 11 10 During the tax year, did the Toundation attempt to influence any national, state, or local legislation or did it participate or interview in any policical campaign? 11 Enter the amount of line. 10 to be: Credited tax to the file of the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities. 10 In the foundation life form 1120-POI, for this year? 11 Enter the amount (f any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ► S O. (2) On foundation amanagers. ► S O. 2 Has the foundation flee form 1120-POI, for this year? 12 A bit of the foundation have unrelated business gross income of \$1,000 or more during the year? 13 Yes, a state that a detailed description of the activ | | • | | and cinci | ' ['] | ļ | <u> </u> | | | | <u> </u> |
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| 5 132. Translated on investment income. Subtract line 4 from line 3, if zero or less, enter -0- Credits/Payments: 2 2012 estimated tax payments and 2011 overpayment credited to 2012 5 Exempt (oreign organizations - tax withheld at source 1 Tax paid with application for extension of time to life (Form 8666) 6 B | | | Others er | nter -0-) | | | | - | | | |
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| a 2012 estimated tax payments and 2011 overpayment credited to 2012 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to title (Form 8868) d Backup withholding erroneously withheld c T Total credits and payments. Add times 6a through 6d c Retire any penalty for underpayment of estimated tax. Check here If Form 2220 is attached c Retire any penalty for underpayment of estimated tax. Check here If Form 2220 is attached c Retire any penalty for underpayment of estimated tax. Check here If Form 2220 is attached c Retire any penalty for underpayment of estimated tax. Check here If Form 2220 is attached c Retire any penalty for underpayment of estimated tax. P | | · | | | | Ì | | | | | <u></u> |
| b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campaign? 13 During the tax year, did the foundation interpret or influence any national, state, or local legislation or did it participate or interview in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political expenditures and control or or definition)? 14 During the tax year, did the foundation in the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in any activities (section 4955) imposed during the year? 10 To the foundation have unreadities and participated by the foundation managers. In a section of the | | | 6a | i | 3 | 21. | | 1 | | | |
| E Tax paid with application for extension of time to file (Form 8868) d Backup withholding errorecusty withhold 7 Total credits and payments. Add lims 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here | | | | | | | | | | | |
| d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8, enter the amount overpaid 10 Verpayment. If fine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ 87 . Refunded ▶ 11 1 10.2 . Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b X If the answer is "Yes" to 1 aor 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file Form 1120-P0L for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 2 C Ton the foundation. ► \$ 0 . 0 . (2) On foundation managers. ► \$ 0 . 2 Has the foundation made any changes, not previously been reported to the IRS? 2 X X If "Yes, "attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS? 3 X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 If "Yes," thas if filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ | | | | | | | | | | | |
| 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for inderpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tenter the amount of line 10 to be: Credited to 2013 estimated tax ▶ 87 . Refunded ▶ 10 189. 12 Enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ 87 . Refunded ▶ 11 102. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1f the answer is "Yes" to 7a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in acconnection with the activities. 1c Did the foundation file Form 1120-POL for this year? 1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 1d The entire time bursement (if any) and by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ 5 | | • | | | - | | | İ | | | |
| 8 Enter any penalty for underpayment of estimated tax. Check here | | | | | | | 7 | | | 3 | 21. |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Deby and the second of lines 5 and 8, enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ 87 Refunded ▶ 11 102. Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Us spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b X 1b Us spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b X 1c X 1c Enter the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation with the activities and copies of any materials published or distributed by the foundation with the activities. 1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 11 On the foundation. P S O. (2) On foundation managers. S O. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1f "Yes," attach a detailed description of the activities. 2 A Bas the foundation makes unrelated business gross income of \$1,000 or more during the year? 1b If "Yes," attach the statement required by General Instruction T. 2 By Is a life at a xertion of 5009 (refating to sections 4941 through 4945) satisfied atter. 2 By Is a life attach the statement requir | | | ched | | | Ì | | | | | <u> </u> |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ 87 . Refunded ▶ 11 1 10.2. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it is pead more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1b Lis X 1b Did it is pead more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b It is a X 1b Did it is pead more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b Lis X 1c | | | | | | | | | - | | |
| 11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ 87 . Refunded ▶ 11 102. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. E Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction T. A ret the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the poverning instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By s | | | | | | | | | | 1 | 89 |
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| By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. Enter the states to which the foundation reports or with which it is registered (see instructions) LA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses X | | • | ither: | | | | | | | | |
| By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? 8 Enter the states to which the foundation reports or with which it is registered (see instructions) LA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | | | | | | | | | |
| remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) LiA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | v directi | ons that co | oflict with th | ne state | law | | | | |
| 7 X If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | , | | | io olulo | | | R | Y | |
| If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) LA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | 7 | · · · · · · · · · · · · · · · · · · · | | | | | | | | | |
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| of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | h | | ttornev | General (or | designate) | | | | | | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | | | assignato) | | | | g _h | | ¥ |
| year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | ction 49 | 142(1)(3) or | 4942(1)(5) 1 | or caler | ndar | | <u> </u> | - | |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | | | | J. 00101 | ·oui | | ا ہ | | x |
| | | | - | | | | | | | | |
| | | g the tarry of the following and the following the followi | | - railes c | | | | Forr | | -PF | |

| | n 990-PF (2012) The Ethel K. Toor Foundation 72-136 art VII-A Statements Regarding Activities (continued) | <u>5397</u> | <u> </u> | Page 5 |
|------------|--|-------------|--|-------------------|
| | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | \top | Γ - | Г |
| •• | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | х |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | |
| | If "Yes," attach statement (see instructions) | 12 | | , v |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | x | X |
| | Website address ► N/A | 13 | _ A | <u> </u> |
| 14 | The books are in care of ► FRANK FRIEDLER III Telephone no. ► 504-6 | 80-6 | 700 | |
| 17 | Located at ► 509 OCTAVIA STREET, NEW ORLEANS, LA ZIP+4 ►7 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | <u> </u> | | $\overline{\Box}$ |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | /A | ш |
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, | | Yes | No |
| | securities, or other financial account in a foreign country? | 16 | . 03 | X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign | 10 | <u> </u> | <u> </u> |
| | country | | | |
| Pa | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | T - | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly): | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | İ | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | 1 | | |
| | a disqualified person? | | ļ | ' |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | , | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | - | | |
| | if the foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days.) | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 16 | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| C | : Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| | before the first day of the tax year beginning in 2012? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| | defined in section 4942(j)(3) or 4942(j)(5)): |] | | |
| а | At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | |
| | before 2012? Yes X No | | | |
| | If "Yes," list the years > , , , , | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions.) N/A | 2b | | |
| C | : If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | | | | |
| 3 a | ı Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| | during the year? | | | |
| b | old "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A | 3b | _ | |
| | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | |
| | had not been removed from jeonardy before the first day of the tax year beginning in 20122 | 1.46 | | v |

4b | X Form **990-PF** (2012)

| orm 990-PF (2012) The Ethel K. Toor Found | | | <u>72-13653</u> | 97 Page 6 |
|--|---------------------------------------|-----------------------------|---|---|
| Part VII-B Statements Regarding Activities for Which | Form 4720 May Be | Required (contin | ued) | |
| 5a During the year did the foundation pay or incur any amount to: | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (sect | ion 4945(e))? | Y | es 🗶 No | |
| (2) Influence the outcome of any specific public election (see section 4955) | ; or to carry on, directly or indir | | | |
| any voter registration drive? | | | es 🗶 No | |
| (3) Provide a grant to an individual for travel, study, or other similar purpos | es? | Y | es X No | |
| (4) Provide a grant to an organization other than a charitable, etc., organiza | tion described in section | | | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | Y | es X No | |
| (5) Provide for any purpose other than religious, charitable, scientific, litera | ry, or educational purposes, or | for | | |
| the prevention of cruelty to children or animals? | , | Y | es 🗶 No | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify the transactions fail to qualify the transactions fail to a second | inder the exceptions described | in Regulations | | |
| section 53.4945 or in a current notice regarding disaster assistance (see ins | | - | N/A | 5 b |
| Organizations relying on a current notice regarding disaster assistance chec | k here | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption | n from the tax because it mainta | uned | | |
| expenditure responsibility for the grant? | | | es No | |
| If "Yes," attach the statement required by Regulations section 53 49 | | ., | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, | • • | | | |
| a personal benefit contract? | | | es X No | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on | a personal benefit contract? | | | Sb X |
| If "Yes" to 6b, file Form 8870. | a porconar bonone contract | | <u> </u> | 72 |
| 7a At any time during the tax year, was the foundation a party to a prohibited ta | y shelter transaction? | | es X No | |
| b If "Yes," did the foundation receive any proceeds or have any net income attr | | | | 'b |
| Information About Officers Directors True | | nagers Highly | | • |
| Part VIII Paid Employees, and Contractors | seco, i canadion in | inagers, riigin | , | |
| 1 List all officers, directors, trustees, foundation managers and the | ir compensation. | | | |
| | (b) Title, and average | (c) Compensation | (d) Contributions to | (e) Expense |
| (a) Name and address | hòurs per week devoted to position | (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| FRANK FRIEDLER III | TRUSTEE | enter -o-j | Compensation | anowances |
| 509 OCTAVIA STREET | | | | |
| NEW ORLEANS LA | 1.00 | 0. | 0. | 0 |
| MILTON TROST FRIEDLER | TRUSTEE | | | <u> </u> |
| 509 OCTAVIA STREET | IKODI BB | | | |
| NEW ORLEANS LA | 1.00 | 0. | 0. | 0 |
| CAROLYN HENLEY FRIEDLER | TRUSTEE | | - 0. | <u> </u> |
| 509 OCTAVIA STREET | IKOSIEE | |] | |
| NEW ORLEANS LA | 1.00 | | 1 0 | 0 |
| NEW OKLEANS LA | 1.00 | 0. | 0. | 0. |
| | | | | |
| · · | \dashv | | | |
| 2 Compensation of five highest-paid employees (other than those i | ncluded on line 1) If none | enter "NONE " | <u> </u> | |
| Compensation of the highest-paid employees (other than those i | (b) Title, and average | enter NONE. | (d) Contributions to | (e) Expense |
| (a) Name and address of each employee paid more than \$50,000 | hours per week | (c) Compensation | (d) Contributions to employee benefit plans and deferred | account, other |
| NONE | devoted to position | | compensation | allowances |
| NONE | 4 | | | |
| | | | | - |
| | 4 | | | |
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| ···· | 4 | | | |
| | 1 | | ļ <i>-</i> | |
| <u> </u> | _ | | | |
| | | | 1 | |
| Total number of other employees paid over \$50,000 | | | <u> </u> | 0 |
| | | • | Form | 990-PF (2012) |

| Form 990-PF (2012) The Ethel K. Toor Foundation | <u>72-1</u> | .365397 Page 7 |
|---|---------------------------------------|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued) | Managers, Highly | |
| 3 Five highest-paid independent contractors for professional services. If none, enter "NC | NE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities | " | <u>▶</u> 0 |
| | · · · · · · · · · · · · · · · · · · · | . |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced, | iformation such as the | Expenses |
| | Cio. | |
| 1 <u>N/A</u> | | |
| | | |
| 2 | | |
| | | |
| • | | |
| 3 | | |
| | | |
| | | |
| 4 | | |
| | | |
| Doubly D. C. D. L. L. L. | | |
| Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines | 1 and 0 | A |
| | 1 aliu Z. | Amount |
| 1 N/A | | |
| | | |
| 2 | | |
| <u> </u> | - | |
| | | |
| All other program-related investments. See instructions. | | <u></u> |
| 3 | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | | 0. |
| | | Form 990-PF (2012) |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2012)

6

23,115.

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

. Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
|--|---------------|----------------------------|-------------|---------------------------------------|
| 1 Distributable amount for 2012 from Part XI, | | | | |
| fine 7 | | | | 20,950. |
| 2 Undistributed income, if any, as of the end of 2012 | | | | |
| a Enter amount for 2011 only | | | 0. | |
| b Total for prior years: | | | | |
| ,, | | 0. | | |
| 3 Excess distributions carryover, if any, to 2012: | | | | |
| a From 2007 1,343. | | | | |
| b From 2008 3,488. | | | | |
| c From 2009 1,577. | | | | |
| d From 2010 404. | | | | |
| e From 2011 2,541. | | | | |
| f Total of lines 3a through e | 9,353. | | | |
| 4 Qualifying distributions for 2012 from | | | | |
| Part XII, line 4: ► \$ 23,247. | | | | |
| a Applied to 2011, but not more than line 2a | | _ | 0. | |
| b Applied to undistributed income of prior | | • | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | _ | | | |
| (Election required - see instructions) | 0. | | | 00 050 |
| d Applied to 2012 distributable amount | 2 207 | | | 20,950. |
| e Remaining amount distributed out of corpus | 2,297. 0. | | | 0. |
| 5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 11,650. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | · · · · · · · · · · · · · · · · · · · |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2011. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2012. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2013 | | | | <u> </u> |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | j | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2007 | 4 242 | | | |
| not applied on line 5 or line 7 | 1,343. | | | |
| 9 Excess distributions carryover to 2013. | 10 207 | | | |
| Subtract lines 7 and 8 from line 6a | 10,307. | | | |
| 10 Analysis of line 9: | | | | • |
| a Excess from 2008 3,488. b Excess from 2009 1,577. | | | | |
| c Excess from 2010 1, 577. | | | | |
| d Excess from 2011 2,541. | | | | |
| e Excess from 2012 2, 297. | | | | |
| \$2,0000 ii oiii 2012 21,21314 | | , 1 | | Form 000 DE (0040) |

Form **990-PF** (2012)

| | <u>el K. Toor</u> | | | | 65397 Page 1 |
|--|----------------------------|----------------------------|--------------------------------|--|---------------------------|
| Part XIV Private Operating Fo | oundations (see ins | structions and Part V | II-A, question 9) | N/A | <u> </u> |
| 1 a If the foundation has received a ruling or | determination letter that | it is a private operating | | | |
| foundation, and the ruling is effective for | 2012, enter the date of t | he ruling | > | | |
| b Check box to indicate whether the foundation | | g foundation described | | 4942(j)(3) or 4 | 942(J)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | <u> </u> | Prior 3 years | | |
| income from Part I or the minimum | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | _ | | | | |
| b 85% of line 2a | , | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(i)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | - | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Infor | mation (Comple | te this part only | if the foundation | had \$5,000 or me | ore in assets |
| at any time during th | ne year-see instr | uctions.) | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| 1 Information Regarding Foundation | Managers: | | | | |
| a List any managers of the foundation who | - | han 2% of the total cor | tributions received by the | foundation before the clo | se of any tax |
| year (but only if they have contributed m | | | • | | • |
| None | | | | | |
| b List any managers of the foundation who other entity) of which the foundation has | | | (or an equally large portion | on of the ownership of a p | artnership or |
| None | - | | | | |
| 2 Information Regarding Contribution | on Grant Gift Loan | Scholarship etc. F | rograms. | | |
| Check here ► X if the foundation on the foundation makes gifts, grants, etc. (s | ily makes contributions t | o preselected charitable | organizations and does n | | |
| | | | | mpiete itemis za, D, G, dill | i u. |
| a The name, address, and telephone numb | er or e-mail of the person | т то whom аррисацонѕ | siloulu de addressed. | | |
| b The form in which applications should be | submitted and informat | ion and materials they | should include: | | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on awards, | , such as by geographica | l areas, charitable fields | s, kinds of institutions, or o | other factors: | |
| | | | · | | |
| 223601 12-05-12 | | | | | Form 990-PF (2012) |

| Part XV Supplementary Information | ON (continued) | | | <u> </u> |
|--|---|----------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid During the | | Payment | | |
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | Contribution | |
| a Paid during the year | | | | |
| HARBOUR HOUSES OF JACKSON MS. | NONE | PUBLIC | UNRESTRICTED | 6,500. |
| ISIDORE NEWMAN SCHOOL NEW ORLEANS | NONE | PUBLIC | UNRESTRICTED | 7,500, |
| MAKE A WISH FOUNDATION | NONE | PUBLIC | UNRESTRICTED | 1,000, |
| MT BETHEL ELEMENTARY SCHOOL | NONE | PUBLIC | UNRESTRICTED | 1,000, |
| TULANE CANCER CENTER | NONE | PUBLIC | UNRESTRICTED | 1.500. |
| Total See C | ontinuation shee | t(s) | ▶ 3a | 22,500. |
| b Approved for future payment | | | 7 00 | 22,300, |
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Part XVI-A Analysis of Income-Producing Activities

| • | | | | | |
|---|---|------------------------|---|---------------------------------------|-----------------------|
| Enter gross amounts unless otherwise indicated. | (a) Business | (b) Amount | (c) Exclu- sion | (d) | (e) Related or exempt |
| 1 Program service revenue: | code | Amount | code | Amount | function income |
| a | _ | | | | |
| b | _ | | | | |
| c | _ | _ | | | |
| d | _ | | | | |
| e | _ | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash | | | | | |
| investments | | | 14 | 56. | |
| 4 Dividends and interest from securities | <u> </u> | | 14 | 8,135. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | · · · · · · · · · · · · · · · · · · · | |
| 6 Net rental income or (loss) from personal | | | | | |
| property | | | | | |
| 7 Other investment income | | | 14 | 156. | |
| 8 Gain or (loss) from sales of assets other | | | | | |
| than inventory | 1 | | 14 | 5,200. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| | | | | İ | |
| a | | | | | |
| | 1 1 | | | | |
| d | | | | | · |
| d | - | <u>,,</u> . | | | ··· |
| 12 Subtotal. Add columns (b), (d), and (e) | - | 0 | | 13,547. | 0. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | <u>-</u> | <u>, , , , , , , , , , , , , , , , , , , </u> | 13 | |
| (See worksheet in line 13 instructions to verify calculations.) | 1 | | | | |
| | | | | | |
| Part XVI-B Relationship of Activities | to the Accon | iplishment of t | Exempt P | urposes | |
| Line No. Explain below how each activity for which in | come is reported in o | column (e) of Part XVI | -A contribute | importantly to the accomp | olishment of |
| ▼ the foundation's exempt purposes (other than the foundation) ■ the foundation of the foundatio | | | | | |
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| | | <u> </u> | | | |
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| Pa | IIV XVII | Information Re Exempt Organ | | To and Transaction | s and Relationsh | ips With Noncharita | ble | |
|------|------------|---------------------------------------|--------------------------------------|---------------------------------------|---------------------------------|---|------------------------------|---|
| 1 | Did the c | | | llowing with any other organi | zation decaribed in control | 501(a) of | Voc | No |
| • | | | | | | 1 50 1(0) 01 | 163 | 140 |
| _ | | | | ion 527, relating to political o | i gailizations? | | ļ | |
| a | (1) Cas | , • | ation to a noncharitable exen | npt organization of. | | 4- | ,,, | |
| | • • | | | | | | (1) | X |
| | (2) Other | insactions: | | | | 118 | (2) | X |
| D | | | ble average argentice | | | | | ٠,, |
| | | s of assets to a noncharita | • • | | | ſ · | (1) | X |
| | | | incharitable exempt organizat | UUII | | | (2) | X |
| | | tal of facilities, equipment, | | | | | (3) | X |
| | • • | nbursement arrangements | 1 | | | <u> </u> | (4) | X |
| | | ns or loan guarantees | omborahin ar fuadraisina asli | autati a ma | | | (5) | X |
| | • • | | embership or fundraising soli | | | | (6) | X |
| _ | - | | alling lists, other assets, or pa | • • | d always about the face | <u> </u> | lc | X |
| d | | | | | | rket value of the goods, other r sharing arrangement, show | | |
| | | | other assets, or services rec | | value iii aliy ii alisaciioli o | i Sharing arrangement, Show | 111 | |
| (a)L | ine no | (b) Amount involved | | ritable exempt organization | (d) Description of | f transfers, transactions, and sharin | | |
| (-)- | | (0) / 4/100/14/19/19/19 | N, | | (u) Description of | translers, transactions, and sharin | g arrangem | ents |
| | | | 14/ | | | | | |
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| | | | | | | | | |
| 2a | Is the for | indation directly or indirect | tly affiliated with or related to | o, one or more tax-exempt org | nanizations described | | | |
| | | | r than section 501(c)(3)) or ii | | garnizationio accornisca | v | es X | No |
| b | | complete the following sch | | | | , | 03 (2) | NO |
| | , | (a) Name of org | | (b) Type of organization | on (c) | Description of relationship | | |
| | | N/A | | | <u> </u> | | | |
| | | | | | - | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Unde | r penalties of perjury, I declare | that I have examined this return, in | ncluding accompanying schedules | and statements, and to the be | st of my knowledge | RS discuss | thus |
| Si | yıı 📐 | pelief, it is true correct, and con | mplete Declaration of preparer (oth | ner than taxpayer) is based on all in | formation of which preparer ha | return with | h the prepar low (see ins | rer |
| He | re | X | | 1/10//3 | | \(\textbf{X} \) Y | es es | |
| | Sig | nature of officer or trustee | | Date | Title | | | لــــــــــــــــــــــــــــــــــــــ |
| | | Print/Type preparer's na | ame Rrepar | er's signature | Date C | heck if PTIN | | |
| _ | | James E. R | yder, Jk. | Eliza CPA | 7/3/13 81 | elf- employed | | |
| Pa | | CPA | Jahr | · (12) from from | | P0084 | 9091 | |
| | eparer | Firm's name ► Jam | es E. Ryder, | Jr. CPA (APA | c) | irm's EIN ▶ 72-0939 | | |
| Us | e Only | | | | | | | _ |
| | | | 10 Common St. | | | | | |
| | | Ne | w Orleans, LA | 70112 | | Phone no. 504-566 | | |
| | | | | | | | 90-PF (| |

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to status of recipient Amount any foundation manager Name and address (home or business) or substantial contributor NONE PUBLIC TEMPLE KOL EMETH JACKSON, MS. UNRESTRICTED <u>3,500.</u> NONE PUBLIC UNRESTRICTED YANA CLUB 500. UNIVERSITY OF SOUTHERN MISSISSIPPI NONE PUBLIC UNRESTRICTED 500. BETH ISREAL TEMPLE NONE PUBLIC UNRESTRICTED 500. Total from continuation sheets 5 000.

| and Te | emporary C | ash | Investments | Statement | 1 |
|------------------|------------|---|--|---|---------------------------------|
| | | | | Amount | |
| | | | - | | 56. |
| ne 3, (| Column A | | = | | 56. |
| nd Inte | erest from | Sec | urities | Statement | 2 |
| Gros | ss Amount | | | Column (A Amount |) |
| | 12,971. | | 4,836. | 8,1 | 35. |
| | 12,971. | | 4,836. | 8,1 | 35. |
| Other | Income | | | Statement | 3 |
| | • | | (b) Net Invest- ment Income | _ | |
| _ | | 156. | 156 | • | |
| ne 11 = | | 156. | 156 | • | |
| Account | ing Fees | | | Statement | 4 |
| (a) | (b) | | (c) Adjusted | (d) | ~] |
| penses r Book | | | | | |
| penses | ment In | | Net Income | e Purpose | |
| | ne 3, 0 | ne 3, Column A nd Interest from Gross Amount 12,971. 12,971. Other Income (a) Revenue Per Book | ne 3, Column A Interest from Sector Care Gross Amount 12,971. 12,971. Other Income (a) Revenue Per Books 156. ne 11 156. | ne 3, Column A Ind Interest from Securities Capital Gains Dividends 12,971. 4,836. 12,971. 4,836. | Amount Statement Statement |

| Form 990-PF | Tax | es | | Statement ! |
|------------------------------|------------------------------|-----------------------------|------------|----------------------|
| Description | (a) Expenses Per Books | (b) Net Investment Income | | |
| Foreign withholding taxes | 110. | 110 |). | 0 |
| To Form 990-PF, Pg 1, ln 18 | 110. | 110 |). | 0 |
| Form 990-PF | Other E | xpenses | | Statement (|
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | _ | |
| Service Fees | 250. | 250 |). | 0. |
| To Form 990-PF, Pg 1, ln 23 | 250. | 250 |). | 0. |
| Form 990-PF | Corporat | e Stock | | Statement 7 |
| Description | | F | Book Value | Fair Market Value |
| SECURITIES | | | 381,376. | 381,376. |
| Total to Form 990-PF, Part I | I, line 10b | | 381,376. | 381,376. |

Form **8868**

(Rev. January 2013)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

| If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box | | | | | | ▶ X |
|---|---|----------------------|---------------------------------------|-------------|------------------------------|----------------|
| ● If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) | | | | | | |
| Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. | | | | | | |
| Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation | | | | | | |
| required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension | | | | | | |
| of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain | | | | | | |
| Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, | | | | | | |
| | w irs gov/efile and click on e-file for Chanties & Nonprofits | | (000 mondonorio) i oi more details e | AT THE CIC | | 113 101111, |
| Part I | Automatic 3-Month Extension of Time | e. Only s | submit original (no copies ne | eded). | | |
| A corpo | ration required to file Form 990-T and requesting an autor | matic 6-mo | onth extension - check this box and o | complete | | |
| Part I or | ıly | | | | | ▶ □ |
| | corporations (including 1120-C filers), partnerships, REM | IICs, and t | rusts must use Form 7004 to reques | t an exter | nsion of time | |
| to file income tax returns. | | | | | | |
| Type or | | | | | r identification n | umber (EIN) or |
| print | The Ethel K. Toor Foundation | | | | 72-1365397 | |
| File by the | the | | | | | |
| filing your | □ 509 Octavia Street | | | | Social security number (SSN) | |
| return See instructions City, town or post office, state, and ZIP code For a foreign address, see instructions. | | | | | | |
| | New Orleans, LA 70115 | _ | | | | |
| | | | | | | |
| Enter th | e Return code for the return that this application is for (file | e a separa | te application for each return) | | | 0 4 |
| | | T _ | | | | |
| Application | | Return | Application | | Return | |
| Is For | | Code | Is For | | Code | |
| Form 990 or Form 990-EZ | | 01 | Form 990-T (corporation) | | 07 | |
| Form 990-BL | | 02 | Form 1041-A | | 08 | |
| Form 4720 (individual) | | 03 | Form 4720 | | 09 | |
| Form 990-PF | | 04 | Form 5227 | | 10 | |
| Form 990-T (sec. 401(a) or 408(a) trust) | | 05 | Form 6069 | | | 11 |
| Form 99 | 0-T (trust other than above) FRANK FRIEDLER | | Form 8870 | | | 12 |
| • The h | pooks are in the care of ► 509 OCTAVIA STI | | - NEW OPTEANS TA | 70115 | | |
| FO4 COA CHAA | | | | | | |
| Telephone No. ► 504-680-6700 FAX No ► • If the organization does not have an office or place of business in the United States, check this box ► | | | | | | |
| | | | | Ethic ic fo | r the whole erou | n shook this |
| • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for. | | | | | | |
| box If it is for part of the group, check this box I and attach a list with the names and EINs of all members the extension is for. 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until | | | | | | |
| August 15, 2013 , to file the exempt organization return for the organization named above. The extension | | | | | | |
| | is for the organization's return for: | | | | | |
| | ► X calendar year 2012 or | | | | | |
| | ► Tax year beginning , and ending . | | | | | |
| | tax your boginning | , , &,, | d ending | | · | |
| 2 If 1 | the tax year entered in line 1 is for less than 12 months, c | on: Initial return F | - Inal retur | m | | |
| Change in accounting period | | | | | | |
| | | | | | | |
| 3a If | this application is for Form 990-BL, 990-PF, 990-T, 4720, o | or 6069, e | nter the tentative tax, less any | | | |
| | nonrefundable credits See instructions. | | | | \$ | 65. |
| | , , | | | | | |
| | estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b \$ | | | | | 65. |
| | alance due. Subtract line 3b from line 3a. Include your pa | • | , · , | | | • |
| by using EFTPS (Electronic Federal Tax Payment System). See instructions Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form | | | | 3c | \$ | <u> </u> |
| | | | | rm 8879- | | |
| LHA | For Privacy Act and Paperwork Reduction Act Notice, | see instru | uctions. | | Form 8868 | (Rev. 1-2013) |

223841 01-21-13