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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning

, and ending

Name of foundation Eugenie & Joseph Jones Family Foundation		A Employer identification number 72-0507534
Number and street (or P O box number if mail is not delivered to street address) 835 Union Street	Room/suite 333	B Telephone number (504) 584-1540
City or town, state, and ZIP code New Orleans, LA 70112		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 22,420,036.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

SCANNED MAY 31 2013

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	334,571.	334,571.		Statement 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,404,002.			
b Gross sales price for all assets on line 6a	8,254,070.			
7 Capital gain net income (from Part IV, line 2)		2,404,002.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	2,738,573.	2,738,573.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees				
c Other professional fees	103,719.	103,719.		0.
17 Interest				
18 Taxes	55,990.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	30,141.	5,338.		24,803.
24 Total operating and administrative expenses. Add lines 13 through 23	189,850.	109,057.		24,803.
25 Contributions, gifts, grants paid	897,000.			897,000.
26 Total expenses and disbursements. Add lines 24 and 25	1,086,850.	109,057.		921,803.
27 Subtract line 26 from line 12	1,651,723.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		2,629,516.		
c Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,402.	16,947.	16,947.
	2 Savings and temporary cash investments	341,136.	1,830,772.	1,830,772.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 5	12,005,315.	12,080,486.	17,591,345.
	c Investments - corporate bonds Stmt 6	2,736,183.	2,819,376.	2,980,972.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶ 5,633.				
Less accumulated depreciation Stmt 7 ▶ 5,633.				
15 Other assets (describe ▶ Statement 8)	7,327.	<682.>	0.	
16 Total assets (to be completed by all filers)	15,091,363.	16,746,899.	22,420,036.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ Salary Accrual)	0.	3,813.	
23 Total liabilities (add lines 17 through 22)	0.	3,813.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	3,963,976.	3,963,976.	
29 Retained earnings, accumulated income, endowment, or other funds	11,127,387.	12,779,110.		
30 Total net assets or fund balances	15,091,363.	16,743,086.		
31 Total liabilities and net assets/fund balances	15,091,363.	16,746,899.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,091,363.
2 Enter amount from Part I, line 27a	2	1,651,723.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	16,743,086.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	16,743,086.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a				
b	See Attached Statements			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e	8,254,070.	5,850,068.	2,404,002.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e			2,404,002.	
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,404,002.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	847,499.	18,523,799.	.045752
2010	885,719.	15,721,510.	.056338
2009	1,126,299.	14,429,262.	.078057
2008	1,126,065.	17,721,423.	.063543
2007	1,020,605.	20,918,570.	.048789
2	Total of line 1, column (d)		2 .292479
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 .058496
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5		4 20,427,545.
5	Multiply line 4 by line 3		5 1,194,930.
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 26,295.
7	Add lines 5 and 6		7 1,221,225.
8	Enter qualifying distributions from Part XII, line 4		8 921,803.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	52,590.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	52,590.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	52,590.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	30,800.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	30,800.
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	21,790.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
1c		X
d		
(1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e		
Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2		X
If "Yes," attach a detailed description of the activities.		
3		X
If "Yes," attach a conformed copy of the changes		
4a		X
4b		
N/A		
5		X
If "Yes," attach the statement required by General Instruction T.		
6	X	
By language in the governing instrument, or		
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	X	
If "Yes," complete Part II, col. (c), and Part XV.		
8a		
Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> LA		
8b	X	
If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9		X
Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		
10		X
Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13		
14	The books are in care of ► <u>Gulfside, Inc.</u> Telephone no ► <u>(504) 581-2424</u> Located at ► <u>835 Union Street, Suite 333, New Orleans, LA</u> ZIP+4 ► <u>70112</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
St. Denis J. Villere & Company - 601 Poydras Street, Suite 1808, New Orleans, LA 70130	portfolio investment manager	103,719.

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes			
a	Average monthly fair market value of securities	1a	19,617,825.
b	Average of monthly cash balances	1b	1,120,799.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	20,738,624.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	20,738,624.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	311,079.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	20,427,545.
6	Minimum investment return. Enter 5% of line 5	6	1,021,377.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,021,377.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	52,590.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	52,590.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	968,787.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	968,787.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	968,787.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes			
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	921,803.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	921,803.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	921,803.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				968,787.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008	222,902.			
c From 2009	409,064.			
d From 2010	107,634.			
e From 2011				
f Total of lines 3a through e	739,600.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 921,803.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				921,803.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	46,984.			46,984.
6 Enter the net total of each column as indicated below:	692,616.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	692,616.			
10 Analysis of line 9				
a Excess from 2008	175,918.			
b Excess from 2009	409,064.			
c Excess from 2010	107,634.			
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶ _____

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
3 Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

Susan Jones Gundlach c/o Jones Family Foundation, (504) 584-1545
835 Union Street, Suite 333, New Orleans, LA 70112

b The form in which applications should be submitted and information and materials they should include

(See attached application form)

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attached Schedule	None	Tax Exempt	To fulfill exempt purpose	897,000.
Total			▶ 3a	897,000.
b Approved for future payment None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue, Subtotal, and Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule...

Table with columns 'Yes' and 'No' for items 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), and 1c.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: Susan Jones Murdlach, Date: 5/14/13, Title: President.

May the IRS discuss this return with the preparer shown below (see instr)? [X] Yes [] No

Paid Preparer Use Only Print/Type preparer's name: Rene Fuselier Jr, Preparer's signature: Rene Fuselier Jr, Date: 5/13/13, Check [] if self-employed, PTIN: P00382694, Firm's name: Gulfside, Inc., Firm's EIN: 72-0445707, Firm's address: 835 Union Street, Suite 333, New Orleans, LA 70112, Phone no: (504) 584-1540

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	8,000 sh - Joseph A Bank Clothiers	P	05/06/11	02/03/12
b	7,700 sh - Joseph A Bank Clothiers	P	05/06/11	02/07/12
c	900 sh - Joseph A Bank Clothiers	P	07/14/11	02/07/12
d	29,000 sh - Sanchez Energy Corp	P	12/14/11	05/29/12
e	5,000 sh - Sanchez Energy Corp	P	12/14/11	05/31/12
f	9,100 sh - Fedex Corp	P	07/24/12	09/19/12
g	7,893 sh - Plains Exploration	P	11/02/12	12/07/12
h	15,207 sh - Plains Exploration	P	11/05/12	12/07/12
i	12,000 sh - Cullen Frost Bankers	P	08/20/09	01/31/12
j	10,200 sh - O'Reilly Automotive	P	06/09/06	03/15/12
k	500 sh - Luminex	P	04/05/01	05/01/12
l	3,500 sh - Luminex	P	04/20/01	05/01/12
m	4,000 sh - Pepsico	P	05/16/07	05/15/12
n	400 sh - Luminex	P	04/20/01	06/12/12
o	600 sh - 3D Systems	P	11/06/01	06/12/12

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	392,264.		416,958.	<24,694.>
b	376,651.		401,322.	<24,671.>
c	44,024.		46,584.	<2,560.>
d	723,004.		638,021.	84,983.
e	124,081.		110,004.	14,077.
f	791,245.		794,550.	<3,305.>
g	350,762.		285,005.	65,757.
h	675,793.		552,442.	123,351.
i	666,231.		599,904.	66,327.
j	919,547.		324,532.	595,015.
k	12,455.		9,145.	3,310.
l	87,182.		63,389.	23,793.
m	400,000.		399,832.	168.
n	9,296.		7,245.	2,051.
o	19,200.		3,543.	15,657.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<24,694.>
b			<24,671.>
c			<2,560.>
d			84,983.
e			14,077.
f			<3,305.>
g			65,757.
h			123,351.
i			66,327.
j			595,015.
k			3,310.
l			23,793.
m			168.
n			2,051.
o			15,657.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3

Eugenie & Joseph Jones Family Foundation

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a 5,000 sh - 3D Systems	P	08/27/03	06/12/12
b 2,100 sh - Luminex	P	04/20/01	06/14/12
c 300 sh - Luminex	P	03/18/02	06/14/12
d 3,000 sh - 3D Systems	P	08/27/03	07/18/12
e 2,200 sh - 3D Systems	P	08/29/03	07/18/12
f 11,064 sh - NIC Inc	P	02/10/10	09/12/12
g 6,936 sh - NIC Inc	P	02/10/10	09/13/12
h 550 sh - Apple Inc	P	08/25/11	09/17/12
i 15,000 sh - Northern Oil	P	06/14/11	10/18/12
j 5,000 sh - Northern Oil	P	06/15/11	10/18/12
k 3,600 sh - 3D Systems	P	08/29/03	11/26/12
l 8,400 sh - 3D Systems	P	09/19/03	11/26/12
m 5,000 sh - Visa	P	01/03/11	12/04/12
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 160,002.		20,062.	139,940.
b 49,184.		38,034.	11,150.
c 7,026.		4,232.	2,794.
d 104,604.		12,037.	92,567.
e 76,710.		9,309.	67,401.
f 167,104.		78,929.	88,175.
g 104,819.		49,481.	55,338.
h 362,575.		203,380.	159,195.
i 250,029.		284,271.	<34,242.>
j 83,343.		98,299.	<14,956.>
k 167,396.		15,233.	152,163.
l 390,591.		30,786.	359,805.
m 738,952.		353,539.	385,413.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			139,940.
b			11,150.
c			2,794.
d			92,567.
e			67,401.
f			88,175.
g			55,338.
h			159,195.
i			<34,242.>
j			<14,956.>
k			152,163.
l			359,805.
m			385,413.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	2,404,002.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2012 DEPRECIATION AND AMORTIZATION REPORT

Form 990-PF Page 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	Computer Equipment	051898	200DB	5.00	17	3,534.			3,534.	3,534.		0.
2	Computer Equipment	050101	200DB	5.00	17	2,099.			2,099.	2,099.		0.
	* Total 990-PF Pg 1 Depr					5,633.		0.	5,633.	5,633.	0.	0.

Form 990-PF	Dividends and Interest from Securities	Statement	1
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Schwab Institutional	116,200.	0.	116,200.
Schwab Institutional	222,702.	0.	222,702.
Schwab Institutional	<4,331.>	0.	<4,331.>
Total to Fm 990-PF, Part I, ln 4	334,571.	0.	334,571.

Form 990-PF	Other Professional Fees			Statement	2
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Investment Counselling Fee	103,719.	103,719.			0.
To Form 990-PF, Pg 1, ln 16c	103,719.	103,719.			0.

Form 990-PF	Taxes			Statement	3
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Excise Tax	55,990.	0.			0.
To Form 990-PF, Pg 1, ln 18	55,990.	0.			0.

Form 990-PF	Other Expenses			Statement	4
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Computer Supplies	3,292.	0.			3,292.
Bank Charges / Wire transfer fees	161.	0.			161.
Salary Expense - payroll master - reported under 72-0145535	21,350.	4,270.			17,080.

Benefits Expense	5,338.	1,068.	4,270.
To Form 990-PF, Pg 1, ln 23	30,141.	5,338.	24,803.

Form 990-PF Corporate Stock Statement 5

Description	Book Value	Fair Market Value
Investments - Stocks	12,080,486.	17,591,345.
Total to Form 990-PF, Part II, line 10b	12,080,486.	17,591,345.

Form 990-PF Corporate Bonds Statement 6

Description	Book Value	Fair Market Value
Investments - Bonds	2,819,376.	2,980,972.
Total to Form 990-PF, Part II, line 10c	2,819,376.	2,980,972.

Form 990-PF Depreciation of Assets Not Held for Investment Statement 7

Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Computer Equipment	3,534.	3,534.	0.
Computer Equipment	2,099.	2,099.	0.
Total To Fm 990-PF, Part II, ln 14	5,633.	5,633.	0.

Form 990-PF Other Assets Statement 8

Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Prepaid Excise Tax	8,009.	0.	0.
Other Partnership Investment	<682.>	<682.>	0.
To Form 990-PF, Part II, line 15	7,327.	<682.>	0.

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement 9
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Susan J. Gundlach 835 Union Street, Suite 333 New Orleans, LA 70112	President 5.00	0.	0.	0.
Elaine F. Jones 835 Union Street, Suite 333 New Orleans, LA 70112	Sec / Treas 5.00	0.	0.	0.
Sally H. Lapeyre 835 Union Street, Suite 333 New Orleans, LA 70112	Trustee 5.00	0.	0.	0.
Miriam H. Lindner 835 Union Street, Suite 333 New Orleans, LA 70112	Trustee 5.00	0.	0.	0.
Melissa Steiner 835 Union Street, Suite 333 New Orleans, LA 70112	Trustee 5.00	0.	0.	0.
Susan L. Stall 835 Union Street, Suite 333 New Orleans, LA 70112	Trustee 5.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		0.	0.	0.
		0.	0.	0.

Eugenie & Joseph Jones Family Foundation
Balance Sheet - Corporate Stock and Corporate Bonds
January 1 - December 31, 2012

Form 990 - PF
 Line 10 (b)

Corporate Stock	Book Value	Fair Market Value
36,600 sh - 3 D Systems Corp	\$183,859	\$1,952,610
14,800 sh - Abbott Laboratories	\$650,234	\$969,400
1,300 sh - Apple Inc.	\$480,716	\$691,825
22,700 sh - B E Aerospace Inc	\$689,237	\$1,121,380
25,400 sh - Carnival Corp	\$812,703	\$933,958
3,000 sh - Conn's Inc	\$91,327	\$91,978
41,300 sh - Constant Contact, Inc.	\$896,962	\$586,873
22,400 sh - Endurance Specialty	\$878,404	\$889,056
55,700 sh - Epiq Systems	\$641,598	\$710,175
45,100 sh - Euronet Worldwide	\$747,591	\$1,064,360
36,600 sh - Flowers Foods, Inc.	\$768,332	\$851,682
16,050 sh - Ingredion Inc	\$821,260	\$1,034,102
145,200 sh - ION Geophysical	\$1,026,540	\$945,252
68,200 sh - Luminex	\$459,647	\$1,145,658
55,900 sh - NIC Inc	\$398,784	\$913,406
33,200 sh - Northern Oil and Gas, Inc.	\$595,755	\$558,424
32,600 sh - Pool Corp	\$707,479	\$1,379,632
26,400 sh - Sotheby's Holdings Inc	\$827,023	\$887,568
5,700 sh - Visa Inc.	\$403,035	\$864,006
	<hr/>	<hr/>
	\$12,080,486	\$17,591,345
	<hr/> <hr/>	<hr/> <hr/>

**Eugenie & Joseph Jones Family Foundation
Balance Sheet - Corporate Stock and Corporate Bonds
January 1 - December 31, 2012**

Form 990 - PF
Line 10 c

Corporate Bonds

	Book Value	Fair Market Value
\$550,000 General Electric Cap 4.8% 5/01/2013	\$534,301	\$557,849
\$500,000 Praxair, Inc. 4.375% 3/31/2014	\$542,525	\$524,843
\$300,000 Wells Fargo 4/15/2014 4.625%	\$282,900	\$315,220
\$500,000 General Electric Cap 5.75% 8/15/2016	\$534,100	\$551,562
\$500,000 Whitney 5.875% 4/01/2017	\$442,525	\$543,350
\$500,000 Hewlett Packard 4.05% 9/15/2022	\$483,025	\$488,148
Total	\$2,819,376	\$2,980,972

**EUGENIE & JOSEPH JONES FAMILY FOUNDATION
FYE 12/31/12**

MONTH	FMV - SECURITIES	FMV - CASH	Total
Jan-12	\$19,119,854	\$361,015	\$19,480,869
Feb-12	\$19,701,570	\$505,511	\$20,207,081
Mar-12	\$19,146,997	\$1,397,120	\$20,544,117
Apr-12	\$19,659,408	\$1,198,888	\$20,858,296
May-12	\$18,868,721	\$1,220,010	\$20,088,731
Jun-12	\$19,369,855	\$1,488,614	\$20,858,469
Jul-12	\$19,567,713	\$675,970	\$20,243,683
Aug-12	\$20,612,062	\$479,589	\$21,091,651
Sep-12	\$19,144,460	\$1,860,642	\$21,005,102
Oct-12	\$19,622,535	\$1,348,760	\$20,971,295
Nov-12	\$20,435,106	\$1,065,744	\$21,500,850
Dec-12	\$20,165,619	\$1,847,719	\$22,013,338
	<hr/>	<hr/>	<hr/>
	\$235,413,900	\$13,449,582	\$248,863,482
AVG/MO	\$19,617,825	\$1,120,799	\$20,738,624
Avg Monthly FMV	\$20,738,624		

**Eugenie & Joseph Jones Family Foundation
Year 2012
Fed ID #72-0507534**

	Charity	TOTAL
1	Audubon Charter School - Leap Tutoring	4,000.00
2	Audubon Nature Institute- Zoo-To-Do-for Kids	5,000.00
3	Audubon Nature Institute- Whitney Zoo-To-Do 2012	10,000.00
4	Bishop Wilmer Memorial Fund or Assn.- LeCompte, LA	200.00
5	Breakthoug New Orleans (BTNOLA)	2,500.00
6	Bureau of Governmental Research	10,000.00
7	Casa Argentina	2,500.00
8	Chartwell Center	10,000.00
9	Choice Foundation	10,000.00
10	Covenant House New Orleans- Volunteer Program	15,000.00
11	Crimestoppers - Awards	5,000.00
12	The Edible Schoolyard- " An Edible Evening"	5,000.00
13	For The Children Tutoring Programing	15,000.00
14	Greater New Orleans Educational Television Foundation (WYES)	15,000.00
15	Greater New Orleans Youth Orchestra	1,000.00
16	Hollins College- General Endowment Fund	1,500.00
17	Holy Name of Jesus School	25,000.00
18	The Idea Village Inc.	10,000.00
19	Isidore Newman School Gen. Endowment Fund	10,000.00
20	John Hainkel Home	15,000.00
21	Kidsmart	5,000.00
22	KIPP New Orleans Schools	10,000.00
23	Ladies Leukemia League, Inc.	2,500.00
24	Latter Library Garden Conservancy	5,000.00
25	LCRC (Saks Fifth Avenue - Key to The Cure)	5,000.00
26	Liberty's Kitchen	10,000.00
27	Louise S. McGehee School Gen. Endowment Fund	10,000.00
28	Louisiana Endowment for the Humanities	10,000.00
29	Louisiana Museum Foundation	10,000.00
30	Louisiana Philharmonic Orchestra	5,000.00
31	LSUHSC - Dept. of Psychiatry	10,000.00
32	Metairie Park Country Day School Gen. Endowment Fund	10,000.00
33	Metropolitan Crime Commission	12,800.00
34	National WW II Museum	10,000.00
35	New Orleans Museum of Art- ART IN BLOOM 2012	10,000.00
36	New Orleans Museum of Art- Centennial Exhibition Sponsorship	12,500.00
37	The New Orleans Women's Shelter	12,125.00

**Eugenie & Joseph Jones Family Foundation
Year 2012
Fed ID #72-0507534**

	Charity	TOTAL
38	Newcomb Art Gallery	2,000.00
39	N O C C A	5,000.00
40	New Orleans Opera Association	6,000.00
41	Planned Parenthood	5,000.00
42	The Posse Foundation	12,125.00
43	Poydras Home	10,000.00
44	Preservation Resource Center	15,000.00
45	Reconcile New Orleans Incorporated	10,000.00
46	Salvation Army	5,000.00
47	St. Bernard Project	30,000.00
48	St. George Episcopal School- Preschool Expansion	40,000.00
49	St. Martin's Episopal School	5,000.00
50	St. Stephen's Episcopal Church - Innis, LA	1,000.00
51	Save Our Cemeteries, Inc.	5,000.00
52	Second Harvest- Capital Campaign	15,000.00
53	Second Harvest- Food Bank	500.00
54	Start the Adventure in Reading (STAIR)	5,000.00
55	Stuart Hall	2,500.00
56	Teach for America	5,000.00
57	Trinity Counseling & Training Center	10,000.00
58	Trinity Episcopal Church	30,000.00
59	Trinity Episcopal School Gen. Endowment Fund	10,000.00
60	Trinity Episcopal Church and School	109,000.00
61	Tulane University	100,000.00
62	U.S. Biennial, Inc. - Prospect 3 New Orleans	2,000.00
63	United Way	5,000.00
64	United Way	5,000.00
65	VIA LINK	3,000.00
66	Washington & Lee University	20,000.00
67	The Woman's Exchange	100,000.00
68	Youth Empowerment Program	2,250.00
	TOTAL CONTRIBUTED TO DATE	897,000.00

Eugenie & Joseph Jones Family Foundation Application Form

The Eugenie & Joseph Jones Family Foundation's primary areas of interest include education, community development, health and human services, and arts and cultural programs. Primary consideration will be given to those organizations whose operations are conducted in the Greater New Orleans area. Grants are made only to non-profit, tax-exempt organizations with 501(c) (3) status. No grants are made to individuals for any purpose.

Proposals are accepted and reviewed throughout the year. Decisions regarding grants will be made at regularly scheduled meetings of the trustee.

GENERAL INSTRUCTIONS

- Please type and single space all proposals.
- Please answer all of the questions in the order listed.
- Please submit only one copy.
- Please do not send videotapes.
- Please do not include any material other than requested.

Proposals should be sent to:

Mrs. Susan Jones Gundlach – President
Eugenie & Joseph Jones Family Foundation
835 Union Street
New Orleans, LA 70112
(504)584-1545

Eugenie & Joseph Jones Family Foundation Grant Proposal Guidelines

I. Proposal Narrative

a. Background – Describe the work of your agency addressing each of the following topics:

1. Brief description – History and mission
2. Current program, accomplishments and achievements
3. Organizational Structure – Board, Staff and volunteers
4. Organizational Relationship – Providing similar services of other agencies
(explain differences and similarities)

b. Funding Request – Please describe the program for which you seek funding.

1. General Operating Support – Describe how the grant would be used.
2. Specific Project/Program – Describe in detail as follows:
 - Statement of primary purpose and issue that you are seeking to address
 - Names and qualifications of individuals who direct the project
 - Timeline of Project
 - How Project contributes to overall mission of your organization and the benefits to the community
 - Collaboration/Interaction with other groups

c. Evaluation – Please explain how you will measure the effectiveness of your activities.

1. Criteria for successful program
2. Expected achievements by end of funding period
3. Future plans for funding

II. Attachments – Please label all attachments

a. Financial Information – Overall Organization

1. Current and prior year operating budget including expenses and revenue; list sources of revenue received and those pending including in-kind.
2. Annual Financial Statement (most recent, audited if available, if not enclose most recent IRS Form 990)

b. Financial Information – Project/Program

1. Project budget
2. Key staff positions and % of time spent on project
3. Names and amounts requested from other foundations, corporation and other funding sources for this particular proposal
4. Specific uses of requested grant
5. In-kind support

c. Other supporting materials

1. List of Board of Directors and their principal affiliations
2. One-paragraph resume of key organizational staff including key project staff
3. Copy of IRS determination letter indicating 501 (c)(3) and 509 (a) tax exempt status
4. Recent annual report
5. Agency affiliation with federated funds or public agencies

III. Proposal Summary – **Attached proposal summary sheet must be completed.**

Eugenie & Joseph Jones Family Foundation

Grant Proposal Summary Sheet

Name of Organization		Date:
Address of Organization		Telephone
Names and Titles of Individuals Submitting Request		United Way/ACA/Gov't Support
Amount Requested \$	Total This Project /Program \$	Total Organizational Annual Budget \$
Brief Title (One Sentence)		Dates of Project/Program
<p>Please summarize in a short paragraph the purpose of your agency. Briefly explain why your agency is requesting this grant, what outcome you hope to achieve, and how you will spend the funds if a grant is made</p>		
Others being solicited for this project	Amount requested	Amount received
Subject focus (Program area)	Population Served	Type of Support Requested (i.e. Operating, Capital, Start-up, etc.)
<hr/> Signature of Board Chairman		<hr/> Signature of Executive Officer
<hr/> Print Name		<hr/> Print Name