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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation DWIGHT S. HALDAN FAMILY CHARITABLE FOUNDATION 58271-0 &-1		A Employer identification number 71-0865524
Number and street (or P O box number if mail is not delivered to street address) C/O WILM TR 1100 MARKET ST DE3-C070		B Telephone number 302 651 1055
City or town, state, and ZIP code WILMINGTON, DE 19890-0900		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,642,515.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		38,783.	38,783.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		23,519.			
b Gross sales price for all assets on line 6a		181,565.			
7 Capital gain net income (from Part IV, line 2)			23,519.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		48,531.	6,205.		STATEMENT 2
12 Total. Add lines 1 through 11		110,833.	68,507.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees		8,483.			0.
17 Interest					
18 Taxes		2,454.			0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		2,878.	2,878.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		13,815.	11,539.		0.
25 Contributions, gifts, grants paid		317,660.			317,660.
26 Total expenses and disbursements. Add lines 24 and 25		331,475.	11,539.		317,660.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<220,642.>			
b Net investment income (if negative, enter -0-)			56,968.		
c Adjusted net income (if negative, enter -0-)				N/A	

223501
12-05-12

LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,965.	4,339.	4,339.
	2 Savings and temporary cash investments	93,951.	22,975.	22,975.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 7 290,300.	202,123.	207,565.
	c Investments - corporate bonds	STMT 8 40,184.	77,712.	86,027.
11 Investments - land, buildings, and equipment: basis				
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 9 1,276,472.	1,174,882.	1,321,609.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers)	1,702,872.	1,482,031.	1,642,515.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,702,872.	1,482,031.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	1,702,872.	1,482,031.		
31 Total liabilities and net assets/fund balances	1,702,872.	1,482,031.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,702,872.
2 Enter amount from Part I, line 27a	<220,642.>
3 Other increases not included in line 2 (itemize)	0.
4 Add lines 1, 2, and 3	1,482,230.
5 Decreases not included in line 2 (itemize) MUTUAL FUNDS TIMING ADJUSTMENT	199.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1,482,031.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 181,565.		158,046.	23,519.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			23,519.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	23,519.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	410,564.	1,862,026.	.220493
2010	161,776.	1,949,063.	.083002
2009	143,027.	1,771,304.	.080747
2008	148,562.	2,426,709.	.061220
2007	106,010.	2,571,955.	.041218

2 Total of line 1, column (d)	2	.486680
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.097336
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,680,130.
5 Multiply line 4 by line 3	5	163,537.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	570.
7 Add lines 5 and 6	7	164,107.
8 Enter qualifying distributions from Part XII, line 4	8	317,660.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	570.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	570.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	570.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,430.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ <u>0.</u> (2) On foundation managers. <input type="checkbox"/> \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A.	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>AZ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► NO WEB SITE				
14	The books are in care of ► WILMINGTON TRUST Telephone no. ► 302 651 1055			
Located at ► 1100 MARKET ST, WILMINGTON, DE		ZIP+4 ► 19890-0900		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b	X

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Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

7b

Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DWIGHT S. HALDAN 10040 EAST HAPPY VALLEY ROAD SCOTTSDALE, AZ 85255	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors
 (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services
 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3
 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,654,501.
b	Average of monthly cash balances	1b	51,215.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,705,716.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,705,716.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,586.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,680,130.
6	Minimum investment return. Enter 5% of line 5	6	84,007.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	84,007.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	570.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	570.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	83,437.
4	Recoveries of amounts treated as qualifying distributions	4	27,500.
5	Add lines 3 and 4	5	110,937.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	110,937.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	317,660.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	317,660.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	570.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	317,090.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				110,937.
2 Undistributed income, if any, as of the end of 2012			0.	
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009	20,249.			
d From 2010	67,431.			
e From 2011	321,135.			
f Total of lines 3a through e	408,815.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$	317,660.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				110,937.
e Remaining amount distributed out of corpus	206,723.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	615,538.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	615,538.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	615,538.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009	20,249.			
c Excess from 2010	67,431.			
d Excess from 2011	321,135.			
e Excess from 2012	206,723.			

DWIGHT S. HALDAN FAMILY CHARITABLE

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2012	(b) 2011	Prior 3 years (c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
ARIZONA DIAMOND BACKS 401 E JEFFERSON ST PHOENIX, AZ 85004	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	15,000.
BOYS AND GIRLS CLUB OF GREATER SCOTTSDALE (TR) 10533 EAST LAKEVIEW DRIVE SCOTTSDALE, AZ 85258	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	5,000.
CARSON VALLEY CHUKAR CLUB PO BOX 1122 GARDENERVILLE, NV 89410	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	10,000.
CELEBRITY FIGHT NIGHT PHOENIX, AZ 85016	NONE	TAX EXEMPT CHARITY	GENERAL PURPOSE	20,000.
CHILDHELP INC.(FROM CHECK 1126) SCOTTSDALE, AZ 85260	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	15,500.
Total SEE CONTINUATION SHEET(S)			3a	317,660.
b Approved for future payment				
NONE				
Total			3b	0.

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12-05-12

** SEE PURPOSE OF GRANT CONTINUATIONS

Form **990-PF** (2012)

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>CHILDHHELP INC.(FROM CHECK 1136)</p> <p>SCOTTSDALE, AZ 85260</p>	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	45,000.
<p>DESERT CLASSIC CHARITIES (FROM TRUST)</p> <p>BOX 865</p> <p>RANCHO MIRAGE CA</p>	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	25,000.
<p>DESERT VOICES (FROM CHECK 1131)</p> <p>3426 EAST SHEA BOULEVARD</p> <p>PHOENIX AZ</p>	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES GENERAL OR EDUCATIONAL PURPOSES	2,500.
<p>DESERT VOICES (FROM TRUST)</p> <p>3426 EAST SHEA BOULEVARD</p> <p>PHOENIX, AZ</p>	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	9,000.
<p>EARTHSPAN (FROM TRUST)</p> <p>1450 SOUTH ROLLING ROAD</p> <p>BALTIMORE MD</p>	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	12,500.
<p>EPILEPSY FOUNDATION OF ARIZONA</p> <p>240 W THOMAS RD.</p> <p>PHOENIX, AZ 85013</p>	NONE	TAX EXEMPT CHARITY	GENERAL PURPOSE	25,000.
<p>FOREVER YOUNG FOUNDATION, (FROM TRUST)</p> <p>1424 S STAPLEY DRIVE, MESA, AZ 85204</p>	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	5,000.
<p>GIRL SCOUT TROOP 1622</p> <p>420 FIFTH AVENUE</p> <p>NEW YORK, NY 10018</p>	NO REL'N.	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	160.
<p>JUNIOR LIVESTOCK AUCTION (CHECK 101)</p>	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	17,000.
<p>LAKE COUNTY WINE ALLIANCE (FROM CKG 1133)</p> <p>LAKEPORT CA</p>	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	7,500.
Total from continuation sheets				252,160.

**DWIGHT S. HALDAN FAMILY CHARITABLE
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LUJILO MISSION SCHOOL	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	4,000.
MAKE A WISH FOUNDATION (FROM CKG #1144) 4742 NORTH 24TH STREET SUITE 400 PHOENIX, AZ 85016	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	1,000.
MOVEMBER P.O. BOX 2726 VENICE, CA 90294	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	1,500.
NAPLES BALLET (FROM CKG #1128) 403 ARGUELLO BOULEVARD SAN FRANCISCO, CA 94118	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	5,000.
NAPLES BALLET (FROM TRUST) 403 ARGUELLO BOULEVARD SAN FRANCISCO, CA 94118	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	2,500.
PALM SPRINGS CHARITIES, INC (FROM TRUST) INDIAN CANYON DRIVE PALM SPRINGS, CA	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	10,000.
POST PRO OPEN AM	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	2,500.
SAN MATEO H S 1969 SCHOLARSHIP FUND (FROM CKG 1142) 506 DELAWARE STREET SAN MATEO CA	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	2,500.
SCOTTSDALE HEALTHCARE FOUNDATION (TR) SCOTTSDALE ARIZONA	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	5,000.
SONOMA COUNTY CHILDREN'S CHARITIES (TR) 10300 CHALK HILL ROAD HEALDSBURG CA	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	57,500.
Total from continuation sheets ..				

**DWIGHT S. HALDAN FAMILY CHARITABLE
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHWEST SECTION PGA CHARITIES (TR) 100 PGA TOUR BOULEVARD PONTE VERDA BEACH, FL 33082	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	1,000.
ST. JUDE 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	10,000.
YOSMITE CONSERVANCY	NONE	TAX EXEMPT CHARITY	GENERAL OR EDUCATIONAL PURPOSES	1,000.
Total from continuation sheets				

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 15000 GENERAL ELECTRIC CAPITAL		P	06/03/02	02/15/12
b 2500 FEDERAL HOME LOAN BANK		P	06/03/02	05/15/12
c 3727.866 VANGUARD S/T INV CL		P	VARIOUS	06/14/12
d 3683.241 VANGUARD S/T INV CL		P	VARIOUS	09/24/12
e 3679.853 VANGUARD S/T INV CL		P	02/16/07	12/17/12
f PARTENRSHIP K-1 PASS THROUGH GAIN		P	VARIOUS	VARIOUS
g CAPITAL GAINS DIVIDENDS				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,000.		15,000.	0.
b 25,000.		25,276.	<276.>
c 40,000.		39,710.	290.
d 40,000.		39,127.	873.
e 40,000.		38,933.	1,067.
f 21,204.			21,204.
g 361.			361.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			<276.>
c			290.
d			873.
e			1,067.
f			21,204.
g			361.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) ... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } ...	2	23,519.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Supporting detail for form 990PF page two part II

Accounts: 058271-000,058271-001 Dwight S. Haldan Family Charitable Trust
As of Date 12/31/2012

Description	CUSIP	Quantity	Market		Federal Tax Cost
			Value	Price	
FIDELITY FOCUSED HIGH INCOME FUND	316146794	3822.06	35,889.10	9.39	35,394.05
MFS EMERGING MARKETS DEBT FUND - I	55273E640	2298.05	37,527.09	16.33	35,244.13
RIDGEWORTH SEIX FLOATING RATE HIGH INCOME FUND I	76628T678	3941.44	35,394.14	8.98	35,000.00
VANGUARD SHORT-TERM INVESTMENT-GRADE CLASS INVESTOR	922031406	9118.60	98,754.40	10.83	96,484.40
WILMINGTON MULTI-MANAGER REAL ASSET FUND INSTITUTIONAL SHARES	97181C431	5769.73	86,026.71	14.91	77,711.64
WILMINGTON TRUST BANK DEPOSIT SWEEP	822200002	22318.68	22,318.68	1.00	22,318.68
TOTAL □ Principal Portfolio -		47268.55	315,910.12		302,152.90
WILMINGTON TRUST BANK DEPOSIT SWEEP	822200002	655.61	655.61	1.00	655.61
TOTAL □ Income Portfolio -		655.61	655.61		655.61
TOTAL □ 058271-000		47924.16	\$316,566		\$302,809
WILMINGTON GLOBAL EQUITY INDEX FUND					
SELECT LP (\$43,278 addition to basis for k1 attributes for year 2012 recognized 2013)	99Y496807		1,321,609.60		1,174,882.08
WILMINGTON TRUST BANK DEPOSIT SWEEP	822200002	0.52	0.52	1.00	0.52
TOTAL □ Principal Portfolio -		0.52	1,321,610.12		1,174,882.60
TOTAL □ 058271-001			\$1,321,610		\$1,174,883
Outside checking account ending in 7888 cash balance 12/31/2012			\$4,340		\$4,340
Grand Total: all accounts and all portfolios			\$1,642,516		\$1,482,031

Part III, Page 2 Line 3 Other changes in net assets or fund balances

Dwight S Haldan Family
EIN: 71-0865524

Capital Adjustments (year ending 12/31/11)

Mutual Funds

Income Summary (cash received TC 906)	\$	9,314.61
Fund Sheet (Income reported)*		(9,513.28)
		<hr/>
Timing Adjustment		(198.67)

***Details of tax attributes received from mutual funds**

Dividends	\$	376.97
USGI	\$	244.89
NQ Dom Divs	\$	8,530.08
Fed Cap/gain div 15%	\$	361.34
	\$	<hr/> 9,513.28

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CAPITAL GAINS DISTRIBUTIONS	361.	361.	0.
DIVIDENDS (NON K1)	9,493.	0.	9,493.
MARKET DISCOUNT AMORTIZATION	92.	0.	92.
OTHER INTEREST (NON K1)	441.	0.	441.
U S GOVERNMENT INTEREST (NON K1)	964.	0.	964.
WILMINGTON GL EQ FD K-1 LN 6A	27,793.	0.	27,793.
TOTAL TO FM 990-PF, PART I, LN 4	39,144.	361.	38,783.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WALKER INTEREST	6,205.	6,205.	
WALKER NONTAXABLE PRINCIPAL CLEARLAKE	14,826.	0.	
RETURNED CHECK #5242 CAMP SOARING EAGLE	27,500.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	48,531.	6,205.	

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WILMINGTON TRUST CUSTODY FEES	8,483.	8,483.		0.
LEGAL FEES	0.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	8,483.	8,483.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL 2011 990PF TAXES	276.	0.		0.
FEDERAL 2012 ESTIMATED TAXES	2,000.	0.		0.
FOREIGN TAXES K-1 BOX 16 L	178.	178.		0.
TO FORM 990-PF, PG 1, LN 18	2,454.	178.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WILM GLOB EQUITY K1 BOX 13K OTHER DEDUCTIONS	2,878.	2,878.		0.
TO FORM 990-PF, PG 1, LN 23	2,878.	2,878.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	202,123.	207,565.
TOTAL TO FORM 990-PF, PART II, LINE 10B	202,123.	207,565.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
WILMINGTON MULTI-MGR REAL ASSET FD	77,712.	86,027.
TOTAL TO FORM 990-PF, PART II, LINE 10C	77,712.	86,027.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
WILMINGTON GLOBAL EQUITY INDEX FD (FORMERLY BALENTINE)	COST	1,174,882.	1,321,609.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,174,882.	1,321,609.
