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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation THE SHUMAKER FAMILY FOUNDATION		A Employer identification number 65-6406193
Number and street (or P O box number if mail is not delivered to street address) c/o Kimberly S Zellmer, 11150 Overbrook Road	Room/suite Ste 350	B Telephone number (see instructions) 913-236-6868
City or town, state, and ZIP code Leawood, KS 66211-2298		C If exemption application is pending, check here ☐
G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 17,032,195	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	6	6		
	4 Dividends and interest from securities	679,954	679,954		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	16,256			
	b Gross sales price for all assets on line 6a 2,161,320				
	7 Capital gain net income (from Part IV, line 2)		16,256		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	696,216	696,216			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	37,750	9,437		28,313
	14 Other employee salaries and wages	51,000	12,750		38,250
	15 Pension plans, employee benefits	32,752	8,188		24,564
	16a Legal fees (attach schedule)	8,223	4,088		1,491
	b Accounting fees (attach schedule)	1,432	0		0
	c Other professional fees (attach schedule)	64,320	64,320		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	16,293	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	7,111	0		0
	21 Travel, conferences, and meetings	5,886	589		5,297
	22 Printing and publications	172	0		0
	23 Other expenses (attach schedule)	3,374	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	228,313	99,372		97,915
	25 Contributions, gifts, grants paid	739,111			739,111
26 Total expenses and disbursements. Add lines 24 and 25	967,424	99,372		837,026	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-271,208				
b Net investment income (if negative, enter -0-)		596,844			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	192,416	501,764	501,764
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	701,964	383,596	367,408
	b Investments—corporate stock (attach schedule)	9,679,015	9,343,505	11,044,937
	c Investments—corporate bonds (attach schedule)	4,704,498	4,808,207	5,033,774
Liabilities	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,080	82,795	84,312
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	15,391,075	15,119,867	17,032,195
Net Assets or Fund Balances	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	15,391,075	15,119,867	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	15,391,075	15,119,867	
	31 Total liabilities and net assets/fund balances (see instructions)			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,391,075
2	Enter amount from Part I, line 27a	2	-271,208
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	15,119,867
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	15,119,867

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 2,161,320		2,145,064	16,256	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	16,256
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	726,191	16,735,203	0.04339
2010	701,739	15,536,537	0.04517
2009	758,715	13,066,790	0.05806
2008	867,181	15,607,050	0.05556
2007	803,108	17,809,311	0.04509
2 Total of line 1, column (d)			
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			
5 Multiply line 4 by line 3			
6 Enter 1% of net investment income (1% of Part I, line 27b)			
7 Add lines 5 and 6			
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	5,968	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	5,968	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,968	00
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	10,400	00
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	10,400	00
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,432	00
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax 4,432 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		☒
c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	☒	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		☒
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	☒	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► Kansas		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	☒	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		☒
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		☒

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		☒
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		☒
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	☒	
Website address ▶ <u>www.shumakerfamilyfoundation.org</u>				
14	The books are in care of ▶ <u>Judy Wright</u>	Telephone no. ▶	<u>913-764-1772</u>	
	Located at ▶ <u>1948 E. Santa Fe Street, Olathe, KS</u>	ZIP+4 ▶	<u>66062</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here. ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			☒

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	☒
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	☒
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	☒
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	☒

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b		
6b		
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Judy R. Wright 1948 E Santa Fe Street, Olathe, KS 66062	Exec Director	51,000	14,000	

Total number of other employees paid over \$50,000 ☐ 1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Stepp & Rothwell, Inc. 7300 College Blvd, Ste 150, Overland Park, KS 66210	Investment Management	\$64,320
Total number of others receiving over \$50,000 for professional services ▶		\$64,320

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

		Expenses
1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	NONE
2	
3	
All other program-related investments. See instructions	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,288,163
b	Average of monthly cash balances	1b	473,914
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	16,762,077
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	16,762,077
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	251,431
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,510,646
6	Minimum investment return. Enter 5% of line 5	6	825,532

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	825,532
2a	Tax on investment income for 2012 from Part VI, line 5	2a	5,968
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,968
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	819,564
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	819,564
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	819,564

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	837,026
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	837,026
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,968
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	831,058

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				819,564
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			727,942	
b Total for prior years: 20 __, 20 __, 20 __		0		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 837,026				
a Applied to 2011, but not more than line 2a			727,942	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2012 distributable amount				109,084
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				710,480
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter:					
(1) Value of all assets			N/A		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Dianne C. Shumaker

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

Judy R Wright, Executive Director
1948 E Santa Fe Street, Olathe, KS 66062 (913) 764-1772

b The form in which applications should be submitted and information and materials they should include:

Grant application form and information required is provided on website (www.shumakerfamilyfoundation.org)

c Any submission deadlines:

Submission deadlines are listed on website.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Restrictions and limitations are listed on website.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE SCHEDULE ATTACHED				
Total			▶ 3a	739,111
b <i>Approved for future payment</i> NONE				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	6	
4	Dividends and interest from securities			14	679,954	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	16,256	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)				13	696,216

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
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[illegible]

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PART I, line 3(a)and(b) INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

<u>Source</u>	<u>Amount</u>
Bank of America	\$ 6

PART I, line 4(a)and(b) DIVIDENDS & INTEREST FROM SECURITIES

<u>Source</u>		(a) <u>Revenue per Books</u>	(b) <u>Net investment income</u>
Charles Schwab	DIVIDENDS	\$341,597	\$341,597
Acct No. 8121-8280	INTEREST	\$ 81,762	\$ 81,762
	CAPITAL GAIN DIST.	\$245,254	\$245,254
	OID	\$ 11,341	\$ 11,341
Total to 990-PF, Part I, line 4		\$679,954	\$679,954

Part I, line 15 PENSION PLANS, EMPLOYEE BENEFITS

<u>Description</u>	(a) <u>Expenses Per Books</u>	(b) <u>Net Invest- ment Income</u>	(c) <u>Adjusted Net Income</u>	(d) <u>Charitable Purposes</u>
SIMPLE contribution	26,250	6,562	0	19,688
Employer Payroll Taxes	6,502	1,626	0	4,876
Total	32,752	8,188	0	24,564

Part I, line 16a LEGAL FEES

<u>Description</u>	(a) <u>Expenses Per Books</u>	(b) <u>Net Invest- ment Income</u>	(c) <u>Adjusted Net Income</u>	(d) <u>Charitable Purposes</u>
Zellmer Law Firm, LLC				
Preparation of				
2011 990PF	4,088	4,088	0	0
Other Legal	4,135	0	0	1,491
Total	8,223	4,088	0	1,491

Part I, line 16b ACCOUNTING FEES

<u>Description</u>	(a) <u>Expenses Per Books</u>	(b) <u>Net Invest- ment Income</u>	(c) <u>Adjusted Net Income</u>	(d) <u>Charitable Purposes</u>
Payroll/Bookkeeping	1,432	0	0	0

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Part I, line 16c OTHER PROFESSIONAL FEES

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Investment Mgt. Fees to Stepp & Rothwell	64,320	64,320	0	0

Part I, line 18 TAXES

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Tax on invest. income		0	0	0
2011 excise tax	5,893			
2012 estimated payments	<u>10,400</u>	0	0	0
Total	16,293	0	0	0

Part I, line 20 OCCUPANCY

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Rent	6,000	0	0	0
Telephone/Internet	<u>1,111</u>	0	0	0
Total	7,111	0	0	0

Part I, line 23 OTHER EXPENSES

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Equipment (computer)	2,010	0	0	0
Liability Insurance	375	0	0	0
Office supplies	859	0	0	0
Postage/Delivery	63	0	0	0
IT/Web design	<u>67</u>	0	0	0
Total	3,374	0	0	0

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PART II BALANCE SHEETS

Line 2 Savings and temporary cash investments

	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
Charles Schwab account	\$455,353	\$455,353
Bank of America account	<u>\$ 46,411</u>	<u>\$ 46,411</u>
TOTAL CASH	\$501,764	\$501,764

PART II BALANCE SHEETS

Line 10a Investments-U.S. and state government obligations

	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
Government Agency Bonds:		
50,000 FEDERAL HOME LN Non-callable 05/12/2014 6.045%	\$ 53,088	\$ 53,920
70,000 FEDERAL NATL MTG Non-callable 12/10/2015 10.35%	\$100,755	\$ 90,265
Taxable Municipal Bonds:		
100,000 NORTHGATE SCH DIST, PA 08/15/2019	\$ 64,035	\$ 76,019
Mortgage Pools:		
250,000 FNMA PL #746019 12/01/2033 5.50%	\$ 41,970	\$ 32,305
120,000 GNMA II #004116 4/20/38 6.5%	\$ 32,316	\$ 23,528
Mortgage Pools:		
250,000 GNMA PL #619340 01/15/34 5.5%	<u>\$ 91,432</u>	<u>\$ 91,371</u>
TOTAL GOVERNMENT	\$383,596	\$367,408

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PART II BALANCE SHEETS

Line 10b Investments-corporate stock

	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
Stock Mutual Funds:		
6,853.1980 ABERDEEN EMERGING MKTS A	\$ 95,018	\$108,623
22,325.8940 AMER CENTURY HERITAGE FD	\$385,260	\$510,816
17,851.5180 ARTISAN INTL FUND	\$368,068	\$438,969
10,207.6910 ARTISAN INTL SMALL CAP FD	\$205,353	\$228,448
13,693.1190 ARTISAN INTL VALUE FUND	\$285,583	\$415,997
18,109.7450 ARTISAN MIDCAP FUND	\$476,803	\$679,840
45,435.0170 ARTISAN MIDCAP VALUE FD	\$742,077	\$944,594
18,705.1290 ARTISAN SMALL CAP VALUE FD	\$236,151	\$287,124
18,610.1590 BERWYN INCOME FUND	\$238,839	\$244,724
6,845.5560 BROWN CAP MGMT SMALL CO FD	\$281,768	\$346,317
28,818.3660 BUFFALO MID CAP FUND	\$360,216	\$489,048
5,056.2620 COHEN & STEERS REALTY	\$300,461	\$326,483
3,532.1430 DRIEHAUS EMERG MKTS GR FD	\$117,247	\$108,119
22,928.2950 EII INTL PROPERTY	\$396,792	\$442,516
11,617.8010 FAIRHOLME FUND	\$338,957	\$365,264
8,606.5510 FIDELITY CONVERT SEC FD	\$236,219	\$222,996
48,268.2110 FORESTER VALUE FD CL N	\$579,399	\$547,844
10,898.7550 LONGLEAF PARTNERS SMALL CAP	\$244,291	\$314,756
14,283.3230 LOOMIS SAYLES SMALL CAP GR	\$197,919	\$269,383
19,542.4420 MATTHEWS ASIAN GR & INC FD	\$346,178	\$363,489
20,976.6220 OSTERWEIS FUND	\$488,820	\$588,394
6,033.7610 RS GLOBAL NAT RESOURCES FD	\$227,635	\$220,836
4,400.6070 T ROWE PRICE NEW ERA FUND	\$193,338	\$184,429
8,748.3060 THIRD AVE REAL ESTATE	\$157,760	\$221,945
13,746.6880 WALTHAUSEN SMALL CAP VALUE FD	\$259,018	\$260,225
40,517.1130 WASATCH EMERG MKT SM CAP FD	\$100,543	\$113,853
7,088.6670 WASATCH INTL GROWTH FUND	\$115,242	\$166,938
6,619.8930 WASATCH SM CAP GROWTH FD	\$203,572	\$273,335
26,982.8690 WILLIAM BLAIR MIDCAP GR	\$262,098	\$348,349
19,697.9800 WINTERGREEN FD	\$279,335	\$297,243
37,345.1800 YACKTMAN FUND	\$623,545	\$714,040
TOTAL CORPORATE STOCK	\$9,343,505	\$11,044,937

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PART II BALANCE SHEETS

Line 10b Investments-corporate bonds

Corporate Bonds:	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
100,000 BEAR STEARNS CO. Non-callable 11/15/2014 5.70%	\$102,255	\$108,520
100,000 COCA-COLA 06/20/20	\$ 75,962	\$ 83,746
50,000 CREDIT SUISSE 5.4% 01/14/20	\$ 50,998	\$ 56,038
60,000 DEAN WITTER DISC Non-callable 01/01/2016 6.75%	\$ 66,379	\$ 65,971
50,000 EXELON GENERATION 5.2% CALLABLE 10/01/19	\$ 51,874	\$ 56,797
100,000 GOLDMAN SACHS 01/15/15 5.125%	\$ 98,472	\$107,438
50,000 HSBC FINANCE CP 3.3% 02/15/16	\$ 50,000	\$ 49,980
55,000 INTL NK RECON 05/01/18 SERIES B	\$ 44,541	\$ 49,645
50,000 INTL BK RECON & DEVELOP Non-callable 11/25/2013 5.5%	\$ 53,182	\$ 52,118
100,000 LILLY ELI & CO Non-callable 01/01/2016 6.57%	\$113,857	\$116,306
50,000 PPG INDUSTRIES INC. Non-callable 11/01/2017 6.875%	\$ 54,900	\$ 59,777
50,000 SAFEWAY INC 5% 08/15/19	\$ 51,270	\$ 53,599
35,000 SNAP-ON INC 4.25% 01/15/18	<u>\$ 35,667</u>	<u>\$ 38,750</u>
	\$849,357	\$898,685

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PART II BALANCE SHEETS

Line 10b Investments-corporate bonds (continued)

	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
Bond Funds:		
36,271.3980 BUFFALO HIGH YIELD FUND	\$399,046	\$414,582
20,071.8970 CALAMOS CONVERTIBLE FUND	\$352,685	\$329,380
29,550.9850 DWS FLOATING RATE PLUS FD	\$275,518	\$277,484
38,532.0210 LOOMIS SAYLES BOND CL I	\$520,346	\$582,604
23,513.3090 PIMCO EMERGING MKTS	\$260,219	\$293,916
22,472.8990 PIMCO FOREIGN BOND FUND	\$232,494	\$242,483
62,564.5440 PIMCO HIGH YIELD FUND	\$582,197	\$603,122
19,070.4210 SCHWAB S-T BOND MKT FUND	\$176,599	\$177,736
20,484.7980 TCW EMERGING MKTS INC FD	\$174,151	\$190,918
43,723.6680 TCW TOTAL RETURN BOND FD	\$421,369	\$449,917
13,333.0000 NEUBERGER BERMAN HI YLD STR	\$200,020	\$185,329
12,818.0485 POWERSHARES ETF BLD AMERICA BOND PORTFOLIO	<u>\$364,206</u>	<u>\$387,618</u>
	\$3,958,850	\$4,135,089
TOTAL CORPORATE BONDS	\$4,808,207	\$5,033,774

PART II BALANCE SHEETS

Line 13 Investments-Other

	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
UNIT Trusts:		
153 FT UNIT 753 ADVISORS (AAM GLOBAL SOV DEBT)	\$82,795	\$84,312
TOTAL OTHER INVESTMENTS	\$82,795	\$84,312

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PART VIII OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERS

Line 1 Trustees, Foundation Manager and Compensation

(a) Name and Address	(b) Title/Average Hours Per Week	(c) Compensation	(d) Contrib. to Plans	(e) Expense account
Dianne C. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Trustee/ part-time	0	0	0
Eric A. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Managing Trustee/ part-time	\$24,250	750	0
Megan I. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Managing Trustee/ part-time	\$13,500	11,500	0

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Metropolitan Organization to Counter Sexual Assault 3100 Broadway, Suite 400 Kansas City, Missouri 64111-2591	public charity	Strength Club program for teenage boys	\$25,000
Science Pioneers Union Station 30 W. Pershing, Ste. 410 Kansas City, Missouri 64108	public charity	General support	\$20,000
Sustainable Sanctuary Coalition P.O. Box 732 Mission, KS 66201	public charity	General support	\$25,000
Animals & Society Institute 2512 Carpenter Road Suite #202-A Ann Arbor, MI 48108-1188	public charity	AniCare Rapid Response program to provide court-ordered classes for convicted animal abusers	\$10,000
Hope House P.O. Box 577 Lee's Summit, MO 64063	public charity	General support	\$200
Green Works in Kansas City 4334 McGee Kansas City, MO 64111	public charity	ECOS project for inner city youth	\$9,500
Kids4Peace Vermont 1008 Hemenway Road Bridport VT 05734	public charity	Support of multi- faith summer camp	\$9,500
Defenders of Wildlife 1130 17th Street, NW Washington, DC 20036	public charity	General support	\$15,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR(continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Glory House Services 3924 Warwick Boulevard Kansas City, MO 64111-1522	public charity	General support	\$200
Kansas Interfaith Power and Light 1204 Oread Avenue Lawrence, KS 66044	public charity	Support for strategic planning consultant	\$4,950
The Family Conservancy 444 Minnesota Ave., Ste 200 Kansas City, KS 66101	public charity	TALK READ PLAY program	\$60,000
S.A.F.E. Shelter & Assistance in Family Emergencies, Inc. 105 Clark Place Tupelo, MS 38804-373	public charity	Bullying prevention program	\$9,200
TDC Learning Centers, Inc. 3500 SW 10th Ave. Topeka, KS 66604	public charity	Support parenting and early childhood education center	\$15,000
Sheffield Place 6604 East 12th Street Kansas City, MO 64126	public charity	Education of homeless mothers in computer and finance skills	\$8,000
Teach for America 2000 Baltimore Ave Suite 300 Kansas City, MO 64108	public charity	Recruitment and training of teachers for inner city schools	\$25,000
Partnership for Regional Educational Preparation (PREP-KC) 700 W. 47th, 6th Fl. Kansas City, MO 64112	public charity	Training for middle and high school math teachers	\$25,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR(continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Legal Aid of Western Missouri 1125 Grand Blvd., #1900 Kansas City, MO 64106	public charity	Immigration project hiring of bi-lingual attorney	\$40,000
Lawrence Humane Society 1805 East 19th Street Lawrence, KS 66046	public charity	General support	\$200
Bishop Ward High School 708 North 18th St. Kansas City, Ks 66102	public charity	General support	\$100
Theatre Lawrence 1501 New Hampshire Street Lawrence, KS 66044	public charity	Community theater outreach and scholarships	\$10,000
Lawrence Arts Center 940 New Hampshire Street Lawrence, KS 66044	public charity	Scholarships for art classes	\$9,999
Kansas City Metropolitan Dance Theatre 6833 Prospect Ave Kansas City, MO 64132	public charity	General support	\$100
United Religions Initiative P.O. Box 29242 San Francisco, CA 94129	public charity	General support	\$9,500
National Crime Victims Law Institute Lewis & Clark Law School 10015 SW Terwilliger Blvd Portland, OR 97219	public charity	General support	\$25,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR(continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Saint Andrew Christian Church 13890 W 127 th Street Olathe, KS 66062	public charity	Sponsor speaker	\$4,500
Community Environmental Legal Defense Fund P.O. Box 360 Mercersburg, PA 17236	public charity	General support	\$35,000
Cultivate Kansas City 4223 Gibbs Rd Kansas City, KS 66106	public charity	Farm Business Development program	\$50,000
FiXit Foundation 2143 Pier Point Pl Virginia Beach, VA 23455	public charity	Spay/neuter program for pets of low-income pet owners	\$5,000
HEART (Humane Education Advocates Reaching Teachers) P.O. Box 738 Mamaroneck, NY 10543	public charity	General support	\$25,000
Open Source Ecology 745 SW Willow Rd Maysville, MO	public charity	Development of shareware plans	\$30,000
Born Free USA 1122 S Street Sacramento, CA 95811	public charity	Ethiopian wolf conservation program	\$10,000
Let's Retrofit a Million 675 Metropolitan Pkwy SW Ste. 6073 Atlanta, GA 30310	public charity	Education Fund	\$15,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR(continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
restart, Inc. 918 E 9 th Street Kansas City, MO 64106	public charity	Women's overnight emergency shelter program	\$25,000
DART (Direct Action & Research Training Center) 820 New York St. Lawrence, KS 66044	public charity	General support	\$25,000
CASA of Shawnee County 510 SE 6 th Ave Topeka, KS 66607	public charity	General support	\$9,920
SafeHome P.O. Box 4563 Overland Park, KS 66204	public charity	Counseling services for child victims of violence	\$49,142
Midwest Foster Care & Adoption Association 3210 S Lee's Summit Rd Independence, MO 64055	public charity	General support	\$50,000
Paul Mesner Puppets 1006 Linwood Blvd Kansas City, MO 64109	public charity	Transportation for underprivileged children to puppet shows	\$25,000
Ballard Community Center P.O. Box 7 Lawrence, KS 66044	public charity	Family Connections Coordinator program	\$14,000
Arts Tech 1522 Holmes Kansas City, MO 64108	public charity	Digital Connectors program	\$9,800

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR(continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Bishop Ward High School 708 N 18 th Street Kansas City, KS 66102	public charity	General support	\$100
Fractured Atlas, Inc. 248 W 35 th St., 10 th flr New York, NY 10001	public charity	General support	\$200
TOTAL GRANTS AND CONTRIBUTIONS PAID IN 2012			\$739,111