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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation JOSEPH & ALBERTA MURPHY CHARITABLE FOUNDATION		A Employer identification number 65-6373326
Number and street (or P.O. box number if mail is not delivered to street address) 8246 MAN O WAR ROAD		B Telephone number 561-822-4900
City or town, state, and ZIP code PALM BEACH GARDENS, FL 33418-7719		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 573,859.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		3.	3.		Statement 1
4 Dividends and interest from securities		12,485.	12,485.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		3,480.			
b Gross sales price for all assets on line 6a		22,289.			
7 Capital gain net income (from Part IV, line 2)			3,480.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<150.>	<150.>		Statement 3
12 Total. Add lines 1 through 11		15,818.	15,818.		
13 Compensation of officers, directors, trustees, etc.		10,935.	5,468.		
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 4		1,500.	750.		750.
c Other professional fees					
17 Interest					
18 Taxes Stmt 5		102.	102.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 6		780.	780.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		13,317.	7,100.		6,217.
25 Contributions, gifts, grants paid		34,500.			34,500.
26 Total expenses and disbursements. Add lines 24 and 25		47,817.	7,100.		40,717.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<31,999.>			
b Net investment income (if negative, enter -0-)			8,718.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED MAY 29 2013

Operating and Administrative Expenses

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MAY 29 2013

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**JOSEPH & ALBERTA MURPHY CHARITABLE
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		25,915.	16,437.	16,437.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 7		565,859.	543,581.	556,919.
	c	Investments - corporate bonds				
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other				
	14	Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
	15	Other assets (describe ▶ Statement 8)		746.	503.	503.
	16	Total assets (to be completed by all filers)		592,520.	560,521.	573,859.
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		802,655.	799,917.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		<210,135.>	<239,396.>		
30	Total net assets or fund balances		592,520.	560,521.		
31	Total liabilities and net assets/fund balances		592,520.	560,521.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	592,520.
2	Enter amount from Part I, line 27a	2	<31,999.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	560,521.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	560,521.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b See Attached Statement				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 22,289.		14,420.	3,480.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			3,480.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	3,480.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	41,538.	597,831.	.069481
2010	41,003.	578,651.	.070860
2009	35,346.	499,867.	.070711
2008	54,276.	692,040.	.078429
2007	54,112.	860,523.	.062883

2 Total of line 1, column (d)	2	.352364
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.070473
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	564,979.
5 Multiply line 4 by line 3	5	39,816.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	87.
7 Add lines 5 and 6	7	39,903.
8 Enter qualifying distributions from Part XII, line 4	8	40,717.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	87.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	87.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	87.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	409.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	409.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	322.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14 The books are in care of ► MICHAEL NICKLER Telephone no. ► 561-822-4900 Located at ► 8246 MAN O WAR ROAD, PALM BEACH GARDENS, FL ZIP+4 ► 33418-7719			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ► _____ , _____ , _____ , _____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____ , _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL NICKLER	TRUSTEE			
8246 MAN O WAR ROAD				
PALM BEACH GARDENS, FL 33418-7719	5.00	10,935.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]**Total** number of others receiving over \$50,000 for professional services

C

Part IX-A	Summary of Direct Charitable Activities
-----------	---

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	557,547.
b	Average of monthly cash balances	1b	16,036.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	573,583.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	573,583.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,604.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	564,979.
6	Minimum investment return. Enter 5% of line 5	6	28,249.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	28,249.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	87.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	87.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	28,162.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	28,162.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	28,162.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	40,717.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	40,717.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	87.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	40,630.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				28,162.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	12,130.			
b From 2008	19,880.			
c From 2009	10,493.			
d From 2010	12,204.			
e From 2011	11,748.			
f Total of lines 3a through e	66,455.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$	40,717.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				28,162.
e Remaining amount distributed out of corpus	12,555.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	79,010.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	12,130.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	66,880.			
10 Analysis of line 9:				
a Excess from 2008	19,880.			
b Excess from 2009	10,493.			
c Excess from 2010	12,204.			
d Excess from 2011	11,748.			
e Excess from 2012	12,555.			

**JOSEPH & ALBERTA MURPHY CHARITABLE
FOUNDATION**

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

MICHAEL NICKLER

8246 MAN O WAR ROAD, PALM BEACH GARDENS, FL 33418-7719

- b The form in which applications should be submitted and information and materials they should include:

BY LETTER STATING REASON FOR REQUEST AND ORGANIZATION'S BACKGROUND

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

JOSEPH & ALBERTA MURPHY CHARITABLE

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FOUNDATION

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CARMELITE MONASTERY 1931 W JEFFERSON ROAD PITTSFORD, NY 14534		N/A	UNRESTRICTED CHARITABLE DONATION	2,500.
COVENANT HOUSE PO BOX 39282 FT LAUDERDALE, FL 33339		PUBLIC CHARITY	UNRESTRICTED CHARITABLE DONATION	2,500.
FEED THE CHILDREN PO BOX 61 OKLAHOMA CITY, OK 73101		PUBLIC CHARITY	UNRESTRICTED CHARITABLE DONATION	1,500.
FOOD FOR THE POOR 6401 LYONS ROAD COCONUT CREEK, FL 33073		PUBLIC CHARITY	UNRESTRICTED CHARITABLE DONATION	2,500.
LASALETTE SEMINARY 1109 BERNE ALTAMONT ROAD ALTAMONT, NY 12009		N/A	UNRESTRICTED CHARITABLE DONATION	2,500.
Total	See continuation sheet(s)			34,500.
b Approved for future payment				
None				
Total				0.

223622
12-05-12

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	S/T CAPITAL GAINS/LOSSES K-1'S - SEE ATTACHED		Various	12/31/12
b	L/T CAPITAL GAINS/LOSSES K-1'S - SEE ATTACHED		Various	12/31/12
c	SEC 1256 K-1'S - SEE ATTACHED		Various	12/31/12
d	MORGAN STANLEY-SEE ATTACHED	P	Various	12/31/12
e	Capital Gains Dividends			
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			<924.>
b			<1,327.>
c			<2,138.>
d	18,000.	14,420.	3,580.
e	4,289.		4,289.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<924.>
b			<1,327.>
c			<2,138.>
d			3,580.
e			4,289.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	3,480.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

JOSEPH & ALBERTA MURPHY CHARITABLE
FOUNDATION

65-6373326

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPUS BONO SACERDOTII 3430 E JEFFERSON AVE, STE 309 DETROIT, MI 48207		N/A	UNRESTRICTED CHARITABLE DONATION	7,000.
PONTIFICAL COLLEGE ST JOSEPH 7625 NORTH HIGH STREET COLUMBUS, OH 32235		N/A	UNRESTRICTED CHARITABLE DONATION	1,500.
ST ATHANASIOS 2154 61 STREET BROOKLYN, NY 11204		N/A	UNRESTRICTED CHARITABLE DONATION	1,500.
ST JOHN FISHER RC CHURCH 4001 NORTH SHORE DRIVE WEST PALM BEACH, FL 33401		N/A	UNRESTRICTED CHARITABLE DONATION	10,000.
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105		PUBLIC CHARITY	UNRESTRICTED CHARITABLE DONATION	1,500.
THE POVERELLO CENTER 2056 NORTH DIXIE HWY WILTON MANORS, FL 33305		PUBLIC CHARITY	UNRESTRICTED CHARITABLE DONATION	500.
UNICEF 125 MAIDEN LANE NEW YORK, NY 10038		PUBLIC CHARITY	UNRESTRICTED CHARITABLE DONATION	1,000.
Total from continuation sheets				23,000.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
MORGAN STANLEY BANK	3.
Total to Form 990-PF, Part I, line 3, Column A	3.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
MORGAN STANLEY A/C 332	16,749.	4,289.	12,460.
MORGAN STANLEY SPECTRUM SELECT K-1	6.	0.	6.
MORGAN STANLEY SPECTRUM STRATEGIC K-1	9.	0.	9.
MORGAN STANLEY SPECTRUM TECHNICAL K-1	10.	0.	10.
Total to Fm 990-PF, Part I, ln 4	16,774.	4,289.	12,485.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
MS SPECTRUM STRATEGIC OTHER INCOME K-1	<49.>	<49.>	
MS SPECTRUM TECHNICAL OTHER INCOME K-1	<118.>	<118.>	
MISC BASIS ADJUSTMENT	17.	17.	
Total to Form 990-PF, Part I, line 11	<150.>	<150.>	

Form 990-PF	Accounting Fees			Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING	1,500.	750.		750.
To Form 990-PF, Pg 1, ln 16b	1,500.	750.		750.

Form 990-PF	Taxes			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FOREIGN TAX ON INVESTMENT INCOME	102.	102.		0.
To Form 990-PF, Pg 1, ln 18	102.	102.		0.

Form 990-PF	Other Expenses			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MS SPECTRUM SELECT OTHER DEDUCTIONS-K-1	168.	168.		0.
MS SPECTRUM STRATEGIC OTHER DEDUCTIONS-K-1	372.	372.		0.
MS SPECTRUM TECHNICAL OTHER DEDUCTIONS-K-1	240.	240.		0.
To Form 990-PF, Pg 1, ln 23	780.	780.		0.

Form 990-PF	Corporate Stock	Statement	7
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Description	Book Value	Fair Market Value
INVESTMENTS-MORGAN STANLEY	543,581.	556,919.
Total to Form 990-PF, Part II, line 10b	543,581.	556,919.

Form 990-PF	Other Assets	Statement	8
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Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
DIVIDENDS RECEIVABLE	746.	503.	503.
To Form 990-PF, Part II, line 15	746.	503.	503.

Joseph & Alberta Murphy Charitable Foundation
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Attachment to Part II, Line 10 (b), Statement 7

Morgan Stanley Ending Investment Inventory

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
AMERICAN GR FD OF AMERICA A (AGTHX) 2/3/06		892.813	\$31.927	\$28,505.16	\$30,668.13	\$2,162.97 LT	\$253.00	0.82
Total Purchases vs Market Value				28,505.16	30,668.13			
Cumulative Cash Distributions					448.20			
Net Value Increase/(Decrease)					2,611.17			
Share Price: \$34.350; Dividend Cash; Capital Gains Cash								
COLUMBIA MARSICO GROWTH A (NMGIX) 2/3/06		1,398.428	19.110	26,723.96	31,282.83	4,558.87 LT	91.00	0.29
Total Purchases vs Market Value				26,723.96	31,282.83			
Cumulative Cash Distributions					92.34			
Net Value Increase/(Decrease)					4,651.21			
Share Price: \$22.370; Dividend Cash; Capital Gains Cash								
COLUMBIA MARSICO INTL OPPT A (MAIOX) 2/3/06		2,525.517	14.140	35,710.81	29,523.29	(6,187.52) LT	--	--
Share Price: \$11.690; Dividend Cash; Capital Gains Cash								
DELAWARE VALUE A (DDVAX) 4/29/08		1,616.712	11.490	18,576.02	20,111.89	1,535.87 LT		
Total Purchases vs Market Value				18,576.02	20,111.89			
Cumulative Cash Distributions				10,000.00	13,529.34	3,529.34 LT		
Net Value Increase/(Decrease)					33,641.24	5,065.21 LT	460.00	1.36
Share Price: \$12.440; Dividend Cash; Capital Gains Cash								
FRANKLIN INCOME A (FKINX) 2/3/06		12,345.679	2.430	30,000.00	27,654.32	(2,345.68) LT	1,704.00	6.16
Total Purchases vs Market Value				30,000.00	27,654.32			
Cumulative Cash Distributions					3,450.72			
Net Value Increase/(Decrease)					1,105.04			
Share Price: \$2.240; Dividend Cash; Capital Gains Cash								
FRANKLIN MUTUAL SHARES A (TESIX) 2/3/06		1,226.152	24.330	29,832.28	27,355.45	(2,476.83) LT	517.00	1.88
Total Purchases vs Market Value				29,832.28	27,355.45			
Cumulative Cash Distributions					1,061.24			
Net Value Increase/(Decrease)					(1,415.59)			
Share Price: \$22.310; Dividend Cash; Capital Gains Cash								
FRANKLIN SMALL CAP VALUE A (FRVLX) 2/3/06		445.672	42.840	19,135.42	20,747.91	1,612.49 LT	218.00	1.05
Total Purchases vs Market Value				19,135.42	20,747.91			
Cumulative Cash Distributions					1,871.94			
Net Value Increase/(Decrease)					3,484.43			
Share Price: \$46.450; Dividend Cash; Capital Gains Cash								
HARTFORD CAP APPREC C (HCACX) 11/24/08		1,069.894	17.694	18,930.40	32,621.07	13,690.67 LT	15.00	0.04
Total Purchases vs Market Value				18,930.40	32,621.07			
Cumulative Cash Distributions					384.95			
Net Value Increase/(Decrease)					14,075.62			
Share Price: \$30.490; Dividend Cash; Capital Gains Cash								

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Morgan Stanley Ending Investment Inventory

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
ING INTERNATIONAL SMALL CAP A (NTKLX)	10/28/10	400.427	37.460	15,000.00	15,388.41	388.41 LT	254.00	1.65
Total Purchases vs Market Value				15,000.00	15,388.41			
Cumulative Cash Distributions				15,000.00	483.15			
Net Value Increase/(Decrease)					871.56			
Share Price: \$38.430; Dividend Cash; Capital Gains Cash								
INVESTCO GROWTH & INCOME A (ACGIX)	3/2/10	1,477.767	17.620	26,038.25	30,944.44	4,906.19 LT	485.00	1.56
Total Purchases vs Market Value				26,038.25	30,944.44			
Cumulative Cash Distributions					982.24			
Net Value Increase/(Decrease)					5,888.43			
Share Price: \$20.940; Dividend Cash; Capital Gains Cash								
LORD ABBETT DEV GROWTH FD A (LAGWX)	3/2/10	960.799	15.804	15,184.60	19,139.12	3,954.52 LT		
Total Purchases vs Market Value				15,184.60	19,139.12			
Cumulative Cash Distributions					2,855.79			
Net Value Increase/(Decrease)					6,810.31			
Share Price: \$19.920; Dividend Cash; Capital Gains Cash								
MFS INTL VALUE A (MGIA)	8/31/10	1,155.802	21.630	25,000.00	31,252.89	6,252.89 LT	533.00	1.70
Total Purchases vs Market Value				25,000.00	31,252.89			
Cumulative Cash Distributions					934.43			
Net Value Increase/(Decrease)					7,187.32			
Share Price: \$27.040; Dividend Cash; Capital Gains Cash								
MSIFT MID CAP GROWTH H (MSKH)	—	534.474	—	Please Provide	17,846.09	N/A	55.00	0.30
Total Purchases vs Market Value				N/A	17,846.09	989.42		
Cumulative Cash Distributions				16,856.67	684.00			
Net Value Increase/(Decrease)					N/A			
Share Price: \$33.390; Dividend Cash; Capital Gains Cash								
PIONEER EMERGING MARKETS A (PEMFX)	2/3/06	831.775	27.350	22,749.05	20,395.12	(2,353.93) LT		
Total Purchases vs Market Value				22,749.05	20,395.12			
Cumulative Cash Distributions					1,128.05			
Net Value Increase/(Decrease)					(1,225.88)			
Share Price: \$24.520; Dividend Cash; Capital Gains Cash								
PIONEER GLOBAL HIGH YIELD A (PGHYX)	2/3/06	2,064.410	12.110	25,000.00	21,160.20	(3,839.80) LT	1,668.00	7.88
Total Purchases vs Market Value				25,000.00	21,160.20			
Cumulative Cash Distributions					3,116.11			
Net Value Increase/(Decrease)					(723.69)			
Share Price: \$10.250; Dividend Cash; Capital Gains Cash								
PIONEER MID CAP VALUE A (PCGRX)	2/3/06	928.855	23.700	22,013.87	20,072.56	(1,941.31) LT	182.00	0.90
Total Purchases vs Market Value				22,013.87	20,072.56			
Cumulative Cash Distributions					347.76			
Net Value Increase/(Decrease)					(1,593.55)			
Share Price: \$21.610; Dividend Cash; Capital Gains Cash								
MUTUAL FUNDS		71.5%		\$409,693.07	\$409,693.07	\$22,447.15 LT	\$6,435.00	1.57%
				\$268,399.82		24,436.58	\$0.00	
				385,256.49				

Joseph & Alberta Murphy Charitable Foundation
 Form 990 PF 12/31/12 65-6373326
 Attachment to Part II, Line 10 (b), Statement 7

Morgan Stanley Ending Investment Inventory

MANAGED FUTURES

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Estimated Value	Unrealized Gain/(Loss)	Valuation Date
MS SPCTRM SELECT (EST.VAL)	3/1/06	298.256	\$27.510	\$8,205.03	\$8,243.79	-\$38.76	12/28/12
Estimated NAV: \$27.64				\$183.29		60.50	
MS SPCTRM STRATEGC (EST.VAL)	3/1/06	949.310	14.500	13,766.00	13,527.66	(237.34)	12/28/12
Estimated NAV: \$14.25				13381.46		146.20	
MS SPCTRM TECH (EST.VAL)	3/1/06	894.303	22.450	20,077.10	14,809.65	(5,267.45)	12/28/12
Estimated NAV: \$16.56				14850.87		(49.22)	
		Percentage of Assets %		36423.62	26581.10	Estimated Value	
		6.4%				\$36,581.10	

ALTERNATIVE INVESTMENTS

157.48

Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income Accrued Interest	Yield %
100.0%	\$526,109.97	\$575,355.78	\$2,963.10	\$14,650.00	2.56%
	543,581.38	556,919.17	13,337.84	\$0.00	

TOTAL MARKET VALUE

Joseph and Alberta Murphy Charitable Foundation

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Part IV Lines 1(a), 1(b) and 1(c)

Part IV Continuation Sheet: Capital Gains and Losses on Investment Income - K-1's Ltd Partnerships:

	<u>1a</u>	<u>1b</u>	<u>1c</u>	<u>FEIN</u>
	<u>S/T Capital Gains</u>	<u>L/T Capital Gains</u>	<u>Sec 1256 Contract</u>	
	<u>(Losses)</u>	<u>(Losses)</u>	<u>Gains (Losses)</u>	
Managed Futures:				
MS Spectrum Select, LP	(165)	(563)	(149)	13-3619290
MS Spectrum Strategic, LP	(56)	28	(1,239)	13-3782225
MS Spectrum Technical, LP	(703)	(792)	(750)	13-3782231
	<u>(924)</u>	<u>(1,327)</u>	<u>(2,138)</u>	

Morgan Stanley Capital Gains and Losses

Long Term - Noncovered Securities * (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box B checked.)							
DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	FEDERAL INCOME TAX WITHHELD (Box 4)
COLUMBIA MARSICO GROWTH A		CUSIP: 19765H222	Symbol (Box 1d): NMGIX				
	138.313	02/03/06	07/09/12	\$3,000.00	\$2,643.16	\$0.00	\$356.84
FRANKLIN SMALL CAP VALUE A		CUSIP: 355148305	Symbol (Box 1d): FBVEX				
	67.370	02/03/06	11/12/12	\$3,040.00	\$2,886.13	\$0.00	\$113.87
HARTFORD CAP APPREC C		CUSIP: 416645638	Symbol (Box 1d): HCACX				
	209.570	11/24/08	11/12/12	\$6,000.00	\$3,708.07	\$0.00	\$2,291.93
INVESCO GROWTH & INCOME A		CUSIP: 001421362	Symbol (Box 1d): AGGIX				
	294.118	03/02/10	11/12/12	\$6,000.00	\$5,182.36	\$0.00	\$817.64
Total Long Term Noncovered Securities				\$18,000.00	\$14,419.72	\$0.00	\$3,580.28
Form 1099-B Total Reportable Amounts							
Total Sales Price (Box 2)				\$18,000.00			
Total Cost or Other Basis (Box 3)					\$0.00		
Total Wash Sale Loss Disallowed (Box 5)						\$0.00	
Total Fed Tax Withheld (Box 4)							\$0.00