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## Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

FOI	caier	idar year 2012 of tax year beginning			, and ei	raing		
Na	me o	foundation					A Employer identification	number
T	ΉE	NALEN FOUNDATION					65-6309736	;
Nu	mber a	and street (or P O box number if mail is not delivered to	street add	dress)		Room/suite	B Telephone number	
5	32	BANYAN ROAD					(561) 276-	7468
Cıt	y or t	own, state, and ZIP code					C If exemption application is p	ending, check here
_ (	UL	F STREAM, FL 33483						
G	Check	call that apply: Initial return		Initial return of a fo	rmer public c	harity	D 1. Foreign organization:	s, check here
		Final return		Amended return				
		Address change		Name change			Foreign organizations me check here and attach co	eeting the 85% test, proputation
H (	Check	type of organization: X Section 501(c)	(3) exem	pt private foundation			E If private foundation sta	tus was terminated
	☐ Se	ction 4947(a)(1) nonexempt charitable trust	Otr	ier taxable private founda	ition		under section 507(b)(1)	
1 Fa	air ma	arket value of all assets at end of year   J Acc	counting	method: X Cash	Accr	ual	F If the foundation is in a	60-month termination
(fi	rom l	Part II, col. (c), line 16)	Other	(specify)			under section 507(b)(1)	
_	-\$	332,297. (Part I,	column	(d) must be on cash I	pasis)			
Pa	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may	not	(a) Revenue and	(b) Net in		(c) Adjusted net	(d) Disbursements for charitable purposes
	Π.	necessarily equal the amounts in column (a) )		expenses per books	inco	me	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received	_		<del></del>		N/A	
	2	Check X if the foundation is not required to attach Sch Interest on savings and temporary	<sup>₿</sup>  -					
	3	cash investments	-	0 000				<u></u>
	4	Dividends and interest from securities	-	8,330.		<u>8,330.</u>		STATEMENT 1
	[	Gross rents					DE CONTROLLE	
~~3	١.	Net rental income or (loss)		22 655				
Selection of the second of the	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	.  -	23,655.				
	_D	assets on line 6a	<u> </u>			2 (55	JUN 87 2019	
⊸ §	7	Capital gain net income (from Part IV, line 2)	-		4	<u>3,655.</u>	2 2010	
€ "	8	Net short-term capital gain	-				TELLER #66	
3	100	Income modifications Gross sales less returns	-			IR	S OGDEN, UT	
	10a		+				, 0 12	1 00 0
	6	Gross profit or (loss)	+					
	11	Other income	$\vdash$	3,695.		3,695.		STATEMENT 2
3	12	Total. Add lines 1 through 11	<b> </b>	35,680.		5,680.		DIAIEMENI Z
<u>~</u>	13	Compensation of officers, directors, trustees, etc		0.		0.		0.
る	14	Other employee salaries and wages			· · ·			•
	15	Pension plans, employee benefits			·			
è		Legal fees						
ens	b	Accounting fees STMT 3	3	1,030.		1,030.		0.
Ϋ́	, c	Other professional fees		_,	'	, , , , , ,		
Operating and Administrative Expenses	17	Interest						
rati	18	Taxes STMT 4	ļ	226.		226.		0.
nist	19	Depreciation and depletion						
Ē	20	Occupancy						
Ad	21	Travel, conferences, and meetings						
pue	22	Printing and publications						
Jg (	23	Other expenses						
atir	24	Total operating and administrative						
per		expenses. Add lines 13 through 23		1,256.		<u>1,256.</u>		0.
0	25	Contributions, gifts, grants paid		19,380.				19,380.
	26	Total expenses and disbursements.						
		Add lines 24 and 25		20,636.		<u>1,256.</u>		19,380.
	27	Subtract line 26 from line 12:						
	a	Excess of revenue over expenses and disbursements	<u> </u>	15,044.				
	Ь	Net investment income (if negative, enter -0-)	<u> </u>		3	4,424.		
	C	Adjusted net income (if negative, enter -0-)					N/A	<u> </u>

Fo	rm 9	90-PF (20†2) THE NALEN FOUNDATION	· -		6309736 Page 2	
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year		
_	, -		(a) Book Value	(b) Book Value	(c) Fair Market Value	
		Cash - non-interest-bearing	2 061	10 055	10 055	
		Savings and temporary cash investments	3,861.	12,255.	12,255.	
	3	Accounts receivable				
	1	Less: allowance for doubtful accounts				
	•	Pledges receivable ►  Less: allowance for doubtful accounts ►				
	5	Grants receivable				
	1 2	Receivables due from officers, directors, trustees, and other				
	١	disqualified persons				
	7	Other notes and loans receivable				
	Ι΄	Less: allowance for doubtful accounts				
Ś	8	Inventories for sale or use	-			
Assets		Prepaid expenses and deferred charges			<del></del>	
Ą		Investments - U.S. and state government obligations				
		Investments - corporate stock STMT 5	116,615.	121,390.	103,208.	
	1	Investments - corporate bonds STMT 6	30,000.	15,000.	15,195.	
	1	Investments - land, buildings, and equipment basis	30,70001	23,000.		
	``	Less accumulated depreciation				
	12	Investments - mortgage loans				
	13	Investments - other STMT 7	187,113.	203,988.	201,639.	
	1	Land, buildings, and equipment; basis ▶	201/2201	20373001	201,0331	
	`	Less accumulated depreciation				
	15	Other assets (describe ►				
	-					
	16	Total assets (to be completed by all filers)	337,589.	352,633.	332,297.	
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Ś	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
abi	21	Mortgages and other notes payable				
ت	22	Other liabilities (describe >				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
		Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.				
ces	24	Unrestricted	337,589.	352,633.		
핕	25	Temporarily restricted				
Ba	26	Permanently restricted				
P		Foundations that do not follow SFAS 117, check here				
Ē		and complete lines 27 through 31.				
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds				
sse	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
Ä	29	Retained earnings, accumulated income, endowment, or other funds				
ž	30	Total net assets or fund balances	337,589.	352,633.		
	31	Total liabilities and net assets/fund balances	337,589.	352,633.		
P	art	Analysis of Changes in Net Assets or Fund Ba	alances			
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30			
		it agree with end-of-year figure reported on prior year's return)		1	337,589.	
		amount from Part I, line 27a		2	15,044.	
		r increases not included in line 2 (itemize)		3	0.	
		ines 1, 2, and 3		4	352,633.	
5	Decre	eases not included in line 2 (itemize)		5	0.	
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	352,633.	
					Form <b>990-PF</b> (2012)	

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Part IV Capital Gains	and Lo	osses for Tax on Ir	nvestmen	t Income		low ac				
	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)							(c) Date acq (mo., day,	uired yr.)	(d) Date sold (mo., day, yr.)
1a 1500 SHS BAC C	AP T	RUST II						03/04/		11/05/12
ь 15000 GECC								07/02/		07/16/12
c 1800 SHS WACHO			<del>.</del>			]	P (	<u>05/01/</u>	/07	06/15/12
d CAPITAL GAINS	DIVI	DENDS								
<u>e</u>	T		1 -		<u> </u>			<u> </u>		
(e) Gross sales price		Depreciation allowed (or allowable)		st or other basis expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)				
a 37,500.				14,04						23,460.
b 15,000.				15,00						0.
<u>c</u> 45,000.				45,00	0.					0.
<u>d</u> 195.					<del></del> -					195.
e Complete only for assets show	no gain in	column (h) and owned by	the foundation	on 12/21/60				0 (0-1	(1-)	
Complete only for assets shown	1	<del></del>	1				(I)	Gains (Col. (k), but not	(n) gain less thar	minus 1 -0-) <b>or</b>
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any				Losses (fro	om col. (	h))
<u>a</u>								23,460.		
<u>b</u>	ļ			•						0.
<u>c</u>	_									0.
<u>d</u>										195.
<u>e</u>	L	<del></del>								
2 Capital gain net income or (net c	apıtal loss	) $\begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter -0} \end{cases}$	r in Part I, line I- in Part I, line	7 7	}[	2				23,655.
3 Net short-term capital gain or (lo	ss) as def	•								
If gain, also enter in Part I, line 8			(0).		] [					
If (loss), enter -0- in Part I, line 8					لل	3		-	N/A	<del> </del>
		Section 4940(e) for					ent Inco	ome	· <b>-</b>	
(For optional use by domestic privat	e foundati	ons subject to the section	4940(a) tax on	net investment in	come	.)				
If section 4940(d)(2) applies, leave t	his part bl	lank.								
Was the foundation liable for the sec				•	10d3					Yes X No
If "Yes," the foundation does not qual  Enter the appropriate amount in					ntrioc					
(a)	each colu	<del></del>	iisti uctions be	iore making any er		•				(d)
Base periód vears		(b) Adjusted qualifying dis	tributions	Net value of no	(c) nchari	ıtahle-ı	ise assets	(00)	Distrib	ution ratio ided by col. (c))
Calendar year (or tax year beginn	ing in)		7,410.	1101 14110 01 110	- Ionan		7,167		ı. (b) ulv	·053214
2011			5,675.				$\frac{7,107}{5,438}$			.033214
2009			6,045.				5,551			.052512
2008			4,600.				L,668			
2007	İ		7,925.				3,149			.051487
	<b>'</b>	<del>_</del>	. , , , , , ,				,			
2 Total of line 1, column (d)								2		.250788
3 Average distribution ratio for the	5-year bas	se period - divide the total (	on line 2 by 5.	or by the number	of vea	ars				
the foundation has been in existe	•	•	• •	•	•			3		.050158
		•								
4 Enter the net value of noncharital	ble-use as	sets for 2012 from Part X,	line 5					4		320,560.
5 Multiply line 4 by line 3						5		16,079.		
6 Enter 1% of net investment incor	ne (1% of	Part I, line 27b)						6		344.
7 Add lines 5 and 6								,		16,423.
, Add iiilos o and o										
8 Enter qualifying distributions from			dia and	laka klack oo d		/ Ac		8		19,380.
If line 8 is equal to or greater that See the Part VI instructions.	n line /, ch	neck the box in Part VI, line	io, and comp	iete that part using	y a 1%	o tax ra	ue.			

	n 990-PF (2012) THE NALEN FOUNDATION 65-63 art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se			Page 4				
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.							
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)							
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%		3	44.				
	of Part I, line 27b							
c	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).							
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.				
	3 Add lines 1 and 2							
4	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)							
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		3	$\frac{0.}{44.}$				
6	Credits/Payments:							
а	2012 estimated tax payments and 2011 overpayment credited to 2012							
	Exempt foreign organizations - tax withheld at source							
	Tax paid with application for extension of time to file (Form 8868)							
	Backup withholding erroneously withheld 6d							
	Total credits and payments. Add lines 6a through 6d		2	25.				
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8							
_	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		1	19.				
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		<del>_</del>	<del></del>				
	Enter the amount of line 10 to be: Credited to 2013 estimated tax		<del></del>					
	art VII-A Statements Regarding Activities							
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No				
	any political campaign?	1a	1	X				
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b	1	X				
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	''		<del> </del>				
	distributed by the foundation in connection with the activities							
c	Did the foundation file Form 1120-POL for this year?	1c		х				
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	''						
_	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$							
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation							
•	managers. > \$ 0.	-						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	1	Х				
-	If "Yes," attach a detailed description of the activities.	-	<del>                                     </del>					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or							
·	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x				
42	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X				
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b						
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X				
Ī	If "Yes," attach the statement required by General Instruction T.	<u> </u>	<del> </del>	<del></del> -				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:							
-	By language in the governing instrument, or		i					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law							
	remain in the governing instrument?	6	х					
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X					
	If "Yes," complete Part II, col. (c), and Part XV.		<u> </u>					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)							
	FL	-						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	-						
_	of each state as required by General Instruction G? If "No," attach explanation	8b	x					
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		T					
-	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		Х				
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule tisting their names and addresses								
		orm <b>99</b> 0	)-PF	2012)				

Part VII-5   Statements Regarding Activities (continued)  11   Any time during the vale, ofther tourisding, directly or indirectly, own a controlled entity within the meaning of section \$12(h)(13)? If "Yes," attach schedule (see instructions)  12 Out the foundation make a distribution to a donor advised fund over which the foundation or a disqualitied person had advisory privileges?  13 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualitied person had advisory privileges?  13 Did the foundation comely with the public magnetion requirements for its annual returns and exemption application?  14 The books are in care of ▶ THOMAS A SMITH, CPA  15 The books are in care of ▶ THOMAS A SMITH, CPA  16 The books are in care of ▶ THOMAS A SMITH, CPA  17 The books are in care of ▶ THOMAS A SMITH, CPA  18 Learny time during calendar year 2012, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a freego careful?  18 Earny time during calendar year 2012, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign careful?  18 Earny time during calendar year 2012, do the foundation have an interest in or a signature or other authority over a bank, securities, or other institutions for exceptions and filing requirements for Form TDF 90-22.1, it Yes, enter the name of the foreign country  19 Earny time in financial account in a foreign careful?  19 Earny time in financial account in a foreign careful?  19 Earny time in the sale or exchange, or leasing of property with a disqualited person?  19 Earny time in the sale or exchange, or leasing of property with a disqualited person?  19 Earny time years from the sale or exchange, or leasing of property with a disqualited person?  10 Earny time in the sale or exchange, or leasing of property with a disqualited person?  10 Earny time in the sale or exchange, or leasing of property wi	_	1990-PF (2012) THE NALEN FOUNDATION	65-6309	736		Page 5
section 512(0)(13)? If "Yes," attach schedule (see instructions)  10 off the foundation make a distribution to a dorno advised fund over which the foundation or a disgulalided person had advisory privileges?  If "Yes," attach statement (see instructions)  10 off the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address \( \) \( \	Pa	art VII-A Statements Regarding Activities (continued)				
12 Did the foundation make a dishibution to a diorn advised fund over which the foundation or a disqualified person had advisory privilege?  13 Did the foundation comply with the public inspection requirements for its annual ratums and exemption application?  Website address ▶ N/A  17 The books are in or or of ▶ THOMAS A SMITH, CPA  Located at ▶ 96 NDE FOURTH AVE, DELRAY BEACH, FL  27 FL  18 Section 497(01) consening brishable trusts filing from 990-PF in less of form 1641-6heck here and inter the amount of tax-exempt interest received or accused during the year  18 A lamy time during cleanerly are 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  Set the instructions for exceptions and filing requirements for Form 10F 90-22.1. If Yes, enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 During the year did the foundation (either directly or indirectly);  (1) Engage in the sake or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit for or accept in from) a disqualified person?  (3) Fruinsh poods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person?  (6) Agree to pay money or property on a powerment official (exception Check 'to'  if the foundation agreed to make a grant to or to employ the official for a period after trainiation of government service, if terminating or disporting the expenses of, a disqualified person?  (7) Agree to pay money or property to a powerment official (exception Check 'to'  if the foundation engage in a prior year many of the acts described in 1a, other than excepted acts, that were not c	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
If Yes, a flatch statement (see instructions)  In the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address > N/A  If The books are in care of > THOMAS A SMITH, CPA  15 Section 4947(a)(1) oncesimpt charitable trusts fining Form 990-PF in lieu of From 141-Check here and either the amount of flax-exemptine interest received on accrued during the year  15 Section 4947(a)(1) oncesimpt charitable trusts fining Form 990-PF in lieu of From 141-Check here and either the amount of flax-exemptine interest received on accrued during the year  16 Al any line during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country   Yes  17 Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  18 Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  19 During the year did the foundation (either directly):  (1) Engage in the sale or exchange, or leasing of property with a disqualited person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualided person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualided person?  (4) Pay compensation to, or pay or remeitures the exemens of, a disqualided person?  (5) Transfer any income or assets to a disqualided person (or make any of either available for the benefit or use of a disqualided person?  (5) Transfer any income or assets to a disqualided person (or make any of either available for the benefit or use of a disqualided person?  (6) Agree to pay money or property to a povernment service, it remaination of povernment ensemption, the repair of passed assistance (see instructions)?  Organizations relying on a current indice regarding disaster assistance (see instructions)?  Organizations relying on a current indice regarding disaster assistance (see hortuctions)?  Organizations relying		section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
13	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory	privileges?			
Website address ► N/A  The books are in care of the "THOMAS A SMITTH, CPA  Telephone no. ► (561.) 276-7468  Located at ▶ 96 NE FOURTH AVE, DELRAY BEACH, FL  15 Section 4947(a)(1) one-serror charable trusts filing from 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-eventy interest reserved or accreded furnity by ear and enter the amount of tax-eventy interest reserved or accreded furnity by ear 14. Alary time during calendary yea 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or rotter financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, "enter the name of the foreign country ▶  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Journity by eard dish foundation (letter directly or ordinerely);  (11 Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept the from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation (to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the televition of gloverments estive, it retirminating within 90 days;  (6) Agree to pay money or properly to a government official? (Exception Check 'No' if the foundation engage in a prior year in any of the acts stat to quality under the exceptions described in Regulations section 5404(10) and a current notice regarding disaster assistance		If "Yes," attach statement (see instructions)		12		X
14. The books are in care of ▶ THOMAS A SMITH, CPA Located at ▶ 96 NB FOURTH AVE, DBLRAY BEACH, FL 2P-4 ▶33483  15. Section 4947(a)(1) nonexempt charitable trusts thing form 990-PF in lies of Form 1041 - Chock here and either the amount of tax-exempt interest received or accrued during the year A section 4947(a)(1) nonexempt charitable trusts thing form 990-PF in lies of Form 1041 - Chock here and either the amount of tax-exempt interest received or accrued during the year A section 4947(a)(1) onexempt charitable trusts thing form 990-PF in lies of Form 1041 - Chock here and either the amount of tax-exempt interest received or accrued during the year B. Alany time during cleaner year 2012, did the foundation have an interest in or a segnature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 10F 90-22.1. If Yes, enter the name of the foreign country Per III of the instructions for exceptions and filing requirements for Form 10F 90-22.1. If Yes, enter the name of the foreign country Per III of the instructions for exception applies.  18 Form 4720 if any items is checked in the "Yes" column, unless an exception applies.  19 Form 9720 if any items is checked in the "Yes" column, unless an exception applies.  19 Form 9720 if any items is checked in the "Yes" column, unless an exception applies.  19 Form 9720 if any items is checked in the "Yes" column, unless an exception applies.  19 Form 9720 if any items is checked in the "Yes" column, unless an exception applies.  19 Form 9720 if any items is checked in the "Yes" column, unless and exception applies.  19 Form 9720 if any items is checked in the "Yes" column, unless and exception applies.  19 Form 9720 if yes is a disqualified person?  10 Form 9720 if yes is a disqualified person?  10 Form 9720 if yes is a disqualified person?  10 Form 9720 if yes is a disqualified person?  11 Form 9720 if yes is a disqualified person?  12 Form 9720 if yes is a disqua	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
Located at № 96 NF FOURTH AVE, DELRAY BRACH, FL    Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lea of Form 1041 - Check here and enter the amount of lax-exampt interest received or accrued during the year  16. All any time during calendary year 2012, did the foundation have an interest in or a signature or other authority over a bank,   Securities, or other infanical accounting 10 or beth instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign   Securities, or other infanical accounting 10 or beth instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign   Securities, or other infanical accounting 10 or other filing 10 or other property on the filing 10 or other property or other average of the foundation (lettle directly or indirectly);   The Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   Securities or other of the foundation (lettle directly or indirectly);   The spage in the sale or exchange, or lessing of property with a disqualified person?   The spage in the sale or exchange, or lessing of property with a disqualified person?   The spage in the sale or exchange, or lessing of property with a disqualified person?   The spage in the sale or a pay or remembers the expenses of, a disqualified person?   The spage in the sale or pay or remembers the expenses of, a disqualified person?   The spage in the		Website address ►N/A				
15 Section 4947(a)(1) nonexempt charitable trusts timp form 990-PF in the uol form 1941 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 Al any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Jump the year did the foundation (either directly or indirectly);  11 Singage in the sale or exchange, or leasing of property with a disqualited person?  12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  23 Formship boods, services, or facilities to (or accept them from) a disqualited person?  14 Pay compensation to, or pay or reimburse the expenses of), a disqualited person?  15 Transfer any income or assets to a descalable operson (or make any of either available for the benefit or use of a disqualited person)?  16 Agree to pay money or property to a povernment official? (Exception Check No* if the floundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  16 If any assets in Section 4942(a)(b), and any of the asts lat for quality under the exceptions described in Regulations section 53.494 ((d)-3 or in a current notice regarding disaster assistance (see instructions)?  16 Did the foundation engage in a more year many of the acid described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on Buildon engage in a prove year may of the acid described in 1a, other than excepted acts, that were not corrected before the first day of the tax year begi	14	The books are in care of ▶ THOMAS A SMITH, CPA Telephone no	.▶ <u>(561)</u>	276	-74	68_
and enter the amount of tax-exempt interest received or accrued during the year    15		Located at ▶ 96 NE FOURTH AVE, DELRAY BEACH, FL	ZIP+4 <b>▶</b> 33	483		
No securities, or other financial account in a foreign country?   No securities, or other funcial account in a foreign country?   No securities, or other financial account in a foreign country?   No securities, or other financial account in a foreign country?   No securities, or other financial account in a foreign country?   No securities, or other financial account in a foreign country?   No securities, or other financial account in a foreign country?   No securities, or other financial accountry   No securities, or ot	15					
Securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TDF 90-22.1. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During they year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation apreed to make a great to or to employ the official for a period after termination of government service, if ferminating within 90 days.  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (16)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on an auritent notice regarding disaster assistance (see instructions)?  Organizations relying on an auritent notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described and separate the first day of the tax year beginning in 2012?  Taxes on failure to distribute morne (section 4942(a)(2) relating to microrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to microrect valuation of assets) to the year's undistributed mocome? (If applying section 4942(a)(		and enter the amount of tax-exempt interest received or accrued during the year	15	N		
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Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				16		<u>X</u>
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a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to "a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 1(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance (see instructions)?  In the foundation angage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the lax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes is the years Isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  In the provisions of section 4942(a)(2) are being applied to any of the year any business enterprise at a			∕es LX No			
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termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years   Yes   X   No    b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.    Yes   X   No    b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first da					.	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years \[ \subset \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Deform 4720, to determine if the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)  N/A  2 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose?  b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?			es X No			
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years   h Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(b) are being applied to any of the year listed in 2a, list the years here.  If the provisions of section 4942(a)(b) are being applied to any of the year listed in 2a, list the years here.  I	h		Co LAL NO			
Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years	٠		N/A	1h		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years   Yes   No   Yes   No   Yes   No   Yes   No   Yes   Yes   No   Yes   Yes   No   Yes			<b>▶</b>			
before the first day of the tax year beginning in 2012?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(j)(5)):  At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years \	c				ļ	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				1c		X
defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years \[ \]	2					
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If "Yes," list the years ,	а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	ng			
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.		before 2012?	'es 🗓 No			
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statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ——————————————————————————————————	b	****				
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)  1		•	N/A	2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)  13b	C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
during the year?  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)  1		<u> </u>		]		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)  1	3a		. (55)			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b  X			<del></del>			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X	D	• • • • • • • • • • • • • • • • • • • •			1	
Form 4720, to determine if the foundation had excess business holdings in 2012.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X						
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X				36		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X	An	- · · · · · · · · · · · · · · · · · · ·	74 \ V			×
had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X			se that	74		
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	У	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of serv	vice (c)	Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	<b>•</b>	0
Part IX-A   Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expe	nses
1 N/A		
2		
3		
\$		
Deat IV Discourse		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amo	uiit
N/A	<del> </del>	
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3	<b>•</b>	0.
	Form <b>99</b>	<b>0-PF</b> (2012)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	317,384.
	Average of monthly cash balances	1b	8,058.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	325,442.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	325,442.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,882.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	320,560.
6	Minimum investment return Enter 5% of line 5	6	16,028.
P	art XI  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	•
1	Minimum investment return from Part X, line 6	1	16,028.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	344.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,684.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	15,684.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	15,684.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	19,380.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
8	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19,380.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	344.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	19,036.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.	qualifies for t	he section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
Distributable amount for 2012 from Part XI, line 7				15,684.
2 Undistributed income, if any, as of the end of 2012				13,004.
a Enter amount for 2011 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
<b>b</b> From 2008				
c From 2009 941.				
d From 2010				
e From 2011 1,322.				
f Total of lines 3a through e	2,263.			
4 Qualifying distributions for 2012 from				
Part XII, line 4: ► \$ 19,380.				
a Applied to 2011, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount				15,684.
e Remaining amount distributed out of corpus	3,696.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,959.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013.	E 050			
Subtract lines 7 and 8 from line 6a	5,959.			
10 Analysis of line 9:		]		
a Excess from 2008 b Excess from 2009 941.				
b Excess from 2009 c Excess from 2010				
d Excess from 2011 1,322.				
e Excess from 2012 3,696.				
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Part XIV Private Operating For	EN FOUNDATI	ON	II A guantina O	65-63	09736 Page 10
	·	<del></del>		N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for		-	t ▶ <u> </u>	7 4040(3/0) 211	40(-)(5)
b Check box to indicate whether the found  2 a Enter the lesser of the adjusted net	Tax year	lg touridation described	Prior 3 years	4942(J)(3) or49	42(j)(5)
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for	(4) 2012	(0) 2011	(6) 2010	(0) 2003	(c) iotai
each year listed b 85% of line 2a				-	
					<del>-</del>
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities  e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			<del> </del>		
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
` '				-	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed	ļ				
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,				:	
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)	i				
(2) Support from general public		·-···			<del>-</del>
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Infor	mation (Comple	te this part only	if the foundatio	n had \$5,000 or mo	re in assets
at any time during th	ne year-see instr	uctions.)			
1 Information Regarding Foundation	ո Managers։				
a List any managers of the foundation who			tributions received by th	e foundation before the clos	e of any tax
year (but only if they have contributed m	ore than \$5,000). (See so	ection 507(d)(2).)			
SEE STATEMENT 8					·
<b>b</b> List any managers of the foundation who			(or an equally large port	tion of the ownership of a pa	rtnership or
other entity) of which the foundation has	a 10% or greater interes	it.			
NONE					
2 Information Regarding Contribution					
Check here <b>X</b> if the foundation on the foundation makes gifts, grants, etc. (s					
· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·	complete items za, o, c, and	U.
a The name, address, and telephone numb	er or e-mail of the persor	n to wnom applications	snould be addressed:		
h The form in which applications should be	outhmitted and informat	ion and motorials that a	hould include:		
<b>b</b> The form in which applications should be	Submitted and informat	ion and materials triey s	noula include.		
c Any submission deadlines:					· · · · · · · · · · · · · · · · · · ·
o Any submission deadines.					
d Any restrictions or limitations on awards,	such as by geographica	Lareas, charitable fields	kinds of institutions or	other factors:	
e rary rosarioaons or infiliations on awaitos,	Jaon as by geograpinea	. a. oao, onamabio nolus	,do or monditions, Or	and addition	
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Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient a Paid during the year ACHIEVEMENT CENTER FOUNDATION NONE UNRESTRICTED 250, BELMONT UNIVERSITY NONE UNRESTRICTED 250. NONE BOYS & GIRLS OF THE PENINSULA UNRESTRICTED 100. CRC RECOVERY FOUNDATION NONE UNRESTRICTED 500. CT CHALLENGE NONE UNRESTRICTED 500. SEE CONTINUATION SHEET(S) Total ▶ 3a 19.380. **b** Approved for future payment NONE Total

### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	O I I O I I I I	business income		by section 512, 513, or 514	(e)
	(a) Business	( <b>b)</b> Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code		1011041011111001110
a				<u> </u>	··
b			<del></del>	<u></u>	
·	I I				
-					
e					
g Fees and contracts from government agencies		_			
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	8,330.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					3,695.
8 Gain or (loss) from sales of assets other than inventory			14	195.	23,460.
9 Net income or (loss) from special events			<del>-  -</del>		
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
8					
b					
C	_				
d	_				
e			+	0 505	27 155
2 Subtotal. Add columns (b), (d), and (e)	L		).	8,525.	27,155. 35,680.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.	<b>,</b>			13	35,080.

#### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼			vity for which income is rep poses (other than by provic				uted importantly to the accomplishment of	
	PRESERVING	AND	MAINTAINING	ASSETS	FOR	FUTURE	CONTRIBUTIONS	_
								_
		<del> </del>				<del></del>		
							<del> </del>	
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Par	<u> XVII</u>			ansfers To	and Transactions	and Relations	hips With None	charitable	Ð	
		Exempt Organ	izations							
1 0	id the o	rganization directly or indi	rectly engage in a	ny of the followi	ng with any other organizat	ion described in sect	ion 501(c) of		Yes	No
tl	ne Code	(other than section 501(c	)(3) organizations	s) or in section 5	27, relating to political orga	inizations?		1		
a T	ransfers	from the reporting found	ation to a nonchai	ritable exempt or	ganization of:					
	1) Cash	·						1a(1)		х
•	2) Othe							1a(2)		X
-	•	nsactions:						1.07.27	<b></b>	<u> </u>
-		s of assets to a noncharita	hla avamat arasa	ization				45/41		v
•	•							1b(1)		X
-	•	hases of assets from a no		pi organization				1b(2)		X
•	•	al of facilities, equipment,						1b(3)		X
	-	bursement arrangements						1b(4)		X
	•	s or loan guarantees						1b(5)		X
((	3) Perfo	ormance of services or me	mbership or fund	Iraising solicitation	ons			1b(6)		X
		if facilities, equipment, ma						1c	L	X
d If	the ans	wer to any of the above is	"Yes," complete th	he following sch	edule. Column (b) should a	lways show the fair r	narket value of the god	ods, other as:	sets,	
0	r service	s given by the reporting f	oundation. If the f	oundation receiv	ed less than fair market va	lue in any transactior	or sharing arrangemi	ent, show in		
С	olumn (e	d) the value of the goods,	other assets, or se	ervices received.						
a) Line	no	(b) Amount involved	(c) Name	of noncharitable	e exempt organization	(d) Description	of transfers, transactions	, and sharing ar	rangeme	nts
				N/A						
	_	.,			······					
	_									
	<del></del>					<u> </u>				
	+		i							
	-									
						_				
				··- · · · · · · · · · · · · · · · · · ·		_				
	_						<u></u>			
2a 19	the fou	ndation directly or indirect	tly affiliated with, o	or related to, one	or more tax-exempt organ	izations described				
ın	section	501(c) of the Code (other	than section 501	(c)(3)) or in sect	tion 527?			Yes	$\overline{\mathbf{x}}$	No
b If	"Yes," co	omplete the following sch	edule.							
		(a) Name of org	anization		(b) Type of organization		(c) Description of relat	tionship		
		N/A								
		<del></del>								
							···			
•								<del></del>		
	Under	penalties of perjury, I declare	that I have examined	this return, including	ng accompanying schedules and	d statements, and to the	best of my knowledge			
Sigr					n taxpayer) is based on all infor			May the IRS or return with th	e prepare	er
Here		an and	سىد		16/15/13	TRUSTE	) <u>ਦ</u> ਾ	shown below		7 I
		nature of officer or trustee			Date	Title	<u>.e</u>	LX Yes	<u> </u>	J No
	Julyi	Print/Type preparer's na	ıme	Preparer's s	· · · · · · · · · · · · · · · · · · ·	Date	Check If P	TIN		
		i		1 Topardi 3 S	ngridure .	) Saio	self- employed			
Paid	l	THOMAS A.	DMITH,	$\perp 1 \rightarrow 2$	/_\/_ <del>`</del> A	05 (00 (10		000054	c 1 1	
	arer	CPA	——————————————————————————————————————	-H-~~	T TYGG: \$5	05/02/13		P00954		
•	Only	Firm's name ► SMI	TH, GRAH	IAM & EL	LINGSWORTH,	P.A.	Firm's EIN ► 59	-14981	96	
USB	Unity	Frank and a second								
		Firm's address > 9.6	NE FO	VA HTGIT	H:NTTE:		I			

223822 12-05-12

DELRAY BEACH, FL 33483

Phone no.

(561) 276-7468 Form **990-PF** (2012)

Part XV Supplementary Information 3 Grants and Contributions Paid During the			•	
Recipient	If recipient is an individual,	Foundation	Durages of great or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DE ART MUSEUM	NONE		UNRESTRICTED	100
STADION CONTINUES DOS DOUGODANTON	, and the same of			
FLORIDA COALITION FOR PRESERVATION	NONE		UNRESTRICTED	500
HOSPICE OF THE WOOD RIVER VALLEY	NONE		UNRESTRICTED	1,000
LEE PESKY LEARNING CENTER	NONE		UNRESTRICTED	
	NONE		UNRESTRICTED	250
LIVING WITH THE WOLVES	NONE	<del>-</del>	UNRESTRICTED	250
MIDDLEBURY COLLEGE	NONE		UNRESTRICTED	200
PRINCETON UNIVERSITY	NONE		UNRESTRICTED	750
ST. ALPHONSUS FOUNDATION	NONE		UNRESTRICTED	4,000
ST. LUKES WOOD RIVER FOUNDATION	NONE		UNRESTRICTED	1,000
ST. PAUL'S EPISCOPAL CHURCH	NONE		UNRESTRICTED	
Total from continuation sheets			4	4,850 17,780

Dort VV Cumlamentam Information	EN FOUNDATION		65-63	09736
Part XV Supplementary Information				
3 Grants and Contributions Paid During the				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<u> </u>	or substantial contributor	recipient		
ST. THOMAS EPISCOPAL CHURCH	NONE		UNRESTRICTED	1,200.
SUN VALLEY SUMMER SYMPHONY	NONE		UNRESTRICTED	3,000,
THE COMMUNITY LIBRARY	NONE		UNRESTRICTED	250,
THE MYOSITIS ASSOCIATION	NONE		UNRESTRICTED	100,
THE NATIONAL PARKINSON FOUNDATION	NONE		UNRESTRICTED	100,
				100,
WAYSIDE HOUSE	NONE		UNRESTRICTED	100.
WXEL PUBLIC TELEVISION	NONE		UNRESTRICTED	130,
			į	
Total from continuation sheets				

FORM 990-PF DIVIDEN	DS AND	INTER	EST FROM	SEC	JRITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT	_	PITAL GAINS DIVIDENDS	COLUMN (A	.)
MORGAN STANLEY AS NOMINEE	-	<del></del>	8,525.		195.	8,3	30.
TOTAL TO FM 990-PF, PART I,	LN 4		8,525.		195.	8,3	30.
FORM 990-PF	0'	THER I	NCOME	· · · · · · · · · · · · · · · · · · ·		STATEMENT	2
DESCRIPTION			(A) REVENUE PER BOOK		(B) NET INVEST- MENT INCOME		
NONDIVIDEND DISTRIBUTIONS			3,	695.	3,695	•	
TOTAL TO FORM 990-PF, PART I	, LINE	11	3,	695.	3,695	•	
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE		(B) NET INV MENT IN	EST-			
SMITH, GRAHAM, ELLINGSWORTH		1,030.	1	,030	•		0.
TO FORM 990-PF, PG 1, LN 16B	,	1,030.	1	,030	•		0.
FORM 990-PF		TAX	ES			STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
FOREIGN TAX WITHHELD		226.		226	•		0.
TO FORM 990-PF, PG 1, LN 18		226.		226	•		0.

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
FIXED-RATE SECURITIES COMMON AND PREFERRED STOCK	•	0. 121,390.	103,208.
TOTAL TO FORM 990-PF, PART II,	LINE 10B	121,390.	103,208.
FORM 990-PF	CORPORATE BONDS		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	•	15,000.	15,195.
TOTAL TO FORM 990-PF, PART II,	LINE 10C	15,000.	15,195.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS CORPORATE TRUSTS	COST	169,001. 34,987.	170,189. 31,450.
TOTAL TO FORM 990-PF, PART II,	LINE 13	203,988.	201,639.
	PART XV - LINE 1A OF FOUNDATION MANAGE	n c	STATEMENT 8

NAME OF MANAGER

CRAIG A. NALEN KATHERINE A. NALEN