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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

Treated às a Private Foundation Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2012 or tax year beginning , and ending Name of foundation A Employer identification number THE SCOTT C SAVIN FAMILY CHARITABLE 65-0620289 TRUST Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 3757 NORTHEAST 208TH TERRACE (305)933-0023 City or town, state, and ZIP code C If exemption application is pending, check here 33180 AVENTURA, FL Initial return G Check all that apply Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method Accrual F If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 165, 252. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for chantable purposes (cash basis only) expenses per books income ıncome Contributions, gifts, grants, etc., received 2 Check ► X If the foundation is not required to attach Sch B Interest on savings and temporary cash investments 3. 3.STATEMENT 3 5,677. 5,677 5,677.STATEMENT Dividends and interest from securities 5a Gross rents D Net rental income or (loss) 4,514 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 154,519. 4,5147 Capital gain net income (from Part IV, line 2) 3,652 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 10,194 10,194 9,332. 12 Total Add lines 1 through 11 0. Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fées 1,400. 1,400 1,400 b Accounting fees 1,400. c Other prefe essional fees Administrative 17 Intere 2018TM 186 0. 0. 0. 18 Taxe 19 ciation and depletion 20 21 Travel, conferences, and meeting 22 Printing and publications STMT 5 32. 32 32 32. 23 Other expenses 24 Total operating and administrative 1,432. 1,618. 1,432. 1,432 expenses. Add lines 13 through 23 12,250 12,250. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 13,868 1,432 1,432 13,682. Add lines 24 and 25 27 Subtract line 26 from line 12 < 3,6742 Excess of revenue over expenses and disbursements 8,762

LHA For Paperwork Reduction Act Notice, see instructions.

b Net investment income (if negative, enter -0-)

C Adjusted net income (if negative, enter -0-)

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7,900.

70.0	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of ye	ear
rar	Balance Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing			
2	, , , , , , , , , , , , , , , , , , ,	15,742.	14,740.	14,740.
3	Accounts receivable ►			
-	Less allowance for doubtful accounts ▶	, , , , , , , , , , , , , , , , , , , ,		
4				
ł	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable			
	Less: allowance for doubtful accounts			
र्छ । 8	Inventories for sale or use			
Assets	Prepaid expenses and deferred charges			
⋖ 10	a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	37,618.		121,402.
	c Investments - corporate bonds STMT 7	117,868.	40,012.	29,110.
11	Investments - land, buildings, and equipment basis			
	Less. accumulated depreciation			
12	Investments - mortgage loans			
13	Investments - other			71. 7. 1-
14	Land, buildings, and equipment basis			
	Less: accumulated depreciation		ı	
15	Other assets (describe)			
16	Total assets (to be completed by all filers)	171,228.	167,554.	165,252.
17	Accounts payable and accrued expenses			
18	Grants payable .			
g 19	Deferred revenue			
를 20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	Mortgages and other notes payable			
그 22	Other liabilities (describe 🕨)			
		•		
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here			
S 24	and complete lines 24 through 26 and lines 30 and 31.			
	Unrestricted			
<u>ē</u> 25	Temporarily restricted			
ÖÖ 26	· /			
ا جَ.	Foundations that do not follow SFAS 117, check here			
٠ <u>.</u>	and complete lines 27 through 31.	171 220	171 220	
<u>ئ</u> 27		171,228.	171,228.	
Net Assets or Fund Balanc 30 30 30 30 30 30	Paid-in or capital surplus, or land, bldg, and equipment fund	0.		
Ž 29	Retained earnings, accumulated income, endowment, or other funds	1	<3,674.>	
ဍိ 30	Total net assets or fund balances	171,228.	167,554.	
	** A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A	171 220	167 554	
31	Total liabilities and net assets/fund balances	171,228.	167,554.	
Par	Analysis of Changes in Net Assets or Fund Ba	alances		
1 Tot	al net assets or fund balances at beginning of year - Part II, column (a), line	30		
	ist agree with end-of-year figure reported on prior year's return)	U U	1	171.228.
•	er amount from Part I, line 27a	•	2	171,228. <3,674.
	er increases not included in line 2 (itemize)	• •	3	0.
	I lines 1, 2, and 3		4	167,554.
	reases not included in line 2 (itemize)		5	0.
	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (h) line 30	6	167,554.

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Part IV Capital Gains	and Losses for Tax on Ir	nvestment	Income					
	ribe the kind(s) of property sold (e garehouse, or common stock, 200 sh			P-F	w acquired Turchase Donation	(c) Date acqu (mo , day, y	ıred 'r)	(d) Date sold (mo , day, yr)
1a 3000 SH PUBLIC	STORAGE	·—· ·			P	03/06/	12	09/11/12
b 3000 SH PUBLIC	STORAGE				P	01/05/	07	03/06/12
c BANCO SANTANDE	R - CASH IN LIEU	J			P	11/21/	12	11/21/12
d								
e								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			(h) Gain o (e) plus (f) i		
a 78,650.			75,00					3,650.
b 75,867.			75,00	5.				862.
c 2.			· · · · · · · · · · · · · · · · · · ·			<u></u>		2.
_d		ļ						
<u>e</u>		<u>. </u>						
Complete only for assets showing	ng gain in column (h) and owned by	· · · · · · · · · · · · · · · · · · ·	 -			(I) Gains (Col. (I		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (I) col (J), If any		CI	ol (k), but not le Losses (fror	n col (h))
<u>a</u>								3,650.
<u>b</u>								862.
		ļ						2.
<u>d</u>								
<u>e</u>								
2 Capital gain net income or (net ca	apital loss) { if gain, also ente if (loss), enter -0	r in Part I, line)- in Part I, line	7 7	}	2		<u>_</u>	4,514.
3 Net short-term capital gain or (los		nd (6)		٦				
If gain, also enter in Part I, line 8,	column (c)			.	,			3,652.
If (loss), enter -0- in Part I, line 8 Part V Qualification U	Inder Section 4940(e) for	Reduced	Tax on Net	Inves	tment in	come		37032.
(For optional use by domestic private								
(1 of optional use by domestic private	s roundations subject to the section	4340(a) tax on	net investment in	icome ,				
If section 4940(d)(2) applies, leave t	his part blank							
Was the foundation liable for the sec	tion 4942 tax on the distributable an	nount of any ve	ar in the base ner	riod?				Yes X No
If "Yes," the foundation does not qua			-					
	each column for each year, see the I			ntries	-			
(a) Base period years	(b)			(c)			Dietrik	(d) oution ratio
Calendar year (or tax year beginni	ng in) Adjusted qualifying dis	stributions	Net value of no	ncharita	ble-use asset	s (col	(b) div	ided by col (c))
2011		3,973.	•		L62,24			.086123
2010		3,511.	·		L71,06			.078984
2009		0,980.			L56,60			.070113
2008		6,988.			161,29			.105320
2007	1	1,110.			201,60	9.		.055107
2 Total of line 1, column (d)						2		.395647
3 Average distribution ratio for the	5-year base period - divide the total	on line 2 by 5,	or by the number	of years	;			
the foundation has been in existe	nce if less than 5 years					3		.079129
4 Enter the net value of noncharitat	ole-use assets for 2012 from Part X,	line 5				4		158,883.
5 Multiply line 4 by line 3						5		12,572.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		88.
7 Add lines 5 and 6						7		12,660.
								10 600
8 Enter qualifying distributions from	•					8		13,682.
	n line 7, check the box in Part VI, line	tb, and comp	lete that part using	g a 1% t	ax rate			
See the Part VI instructions	······		 ···				- -	000 DE
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THE SCOTT C SAVIN FAMILY CHARITABLE

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),					
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	_1				88.
	of Part I, line 27b			•		
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3	_			88.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,,,			88.
6	Credits/Payments					
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a		1			
b	Exempt foreign organizations - tax withheld at source					
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld					
7	Total credits and payments Add lines 6a through 6d	7				<u>0.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9				88.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 10				
	Enter the amount of line 10 to be Credited to 2013 estimated tax ▶ Refunde	d ▶ 11				
Pa	rt VII-A Statements Regarding Activities			········		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or into	ervene I n			Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition			<u>1b</u>		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials pu	blished or	•			
	distributed by the foundation in connection with the activities.					
	Did the foundation file Form 1120-POL for this year?			10		X
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	•				
	(1) On the foundation ► \$ O . (2) On foundation managers ► \$	0.				
6	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers ▶\$O.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
_	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorpora	ition, or				v
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	7	N/A	42		<u> </u>
	If "Yes," has it filed a tax return on Form 990-T for this year?		IN/ A	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		<u> </u>
e	If "Yes," attach the statement required by General Instruction T					
O	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the 	o otata law				
		e state law		6	Х	1
7	remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	_
•	If "Yes," complete Part II, col (c), and Part XV.			'		_
Q۵	Enter the states to which the foundation reports or with which it is registered (see instructions)					
04	FL					
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
U	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	Ì
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) f	or calendar		- 00		
3	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	or calcilual		9		х
10	Did any persons become substantial contributors during the tay year?			10		Y

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had not been removed from jeopardy before the first day of the tax year beginning in 2012?

0

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundatio Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	· · · · · · · · · · · · · · · · · · ·
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
	· · · · · · · · · · · · · · · · · · ·	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce:		Expenses
1 N/A	0,000	
2		·····
3		
4		
Post IV B O	L	
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amaunt
1 N/A	5 1 dilo 2	Amount
I M/ A		
	···	0.
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	>	0.
		Form 000 DE (0040)

Form 990-PF (2012) TRUST 65-0620289 Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 146,062. a Average monthly fair market value of securities 1a 15,241. b Average of monthly cash balances 1b c Fair market value of all other assets 10 161,303. d Total (add lines 1a, b, and c) 10 e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 161,303. 3 Subtract line 2 from line 1d 2,420. Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 158,883. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 7,944. Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here and do not complete this part) 7,944. Minimum investment return from Part X, line 6 1 88. 2a Tax on investment income for 2012 from Part VI, line 5 2a 2b Income tax for 2012 (This does not include the tax from Part VI) 88. Add lines 2a and 2b 2c 7.856. Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) .856 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 13,682. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3a

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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13,682.

3b

4

6

b Cash distribution test (attach the required schedule)

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years

income Enter 1% of Part I, line 27b

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Part XIII Undistributed Income (see instructions)

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	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
Distributable amount for 2012 from Part XI, line 7				7,856.
2 Undistributed income, if any, as of the end of 2012	.,,.///		', , .****	
a Enter amount for 2011 only			0.	
ь Total for prior years				
<u></u> ,,	,, ., 4 , , .,,	0.		March 1 1 11 11 11 11 11 11 11 11 11 11 11 1
3 Excess distributions carryover, if any, to 2012				
a From 2007 1,238.				
b From 2008 9, 221.				
t From 2009 3, 269.		į		
d From 2010 5,072.				
e From 2011 5,979.	24 770	į		
f Total of lines 3a through e	24,779.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶\$ 13,682.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				, , , , , , , , , , , , , , , , , , ,
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount		, ,		7,856.
e Remaining amount distributed out of corpus	5,826.			•
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e. Subtract line 5	30,605.			
b Prior years' undistributed income Subtract	30,003.			······································
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2011 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007	1 220			,
not applied on line 5 or line 7	1,238.			
9 Excess distributions carryover to 2013.	29,367.		1	
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9	29,301.			
a Excess from 2008 9, 221.				
b Excess from 2009 3, 269.				
c Excess from 2010 5,072.			1	
d Excess from 2011 5,979.				
e Excess from 2012 5,826.				
			· · · · · · · · · · · · · · · · · · ·	

1 a If the foundation has received a retining or determination letter that it is a private operating foundation, and the raing is effective of 2012, earther the date of the raing foundation, and the raing is effective of 2012, earther the date of the raing foundation, and the raing is effective or 12 and 12 a	Part XIV Private Operating F	oundations (see in	structions and Part VII	A, question 9)			<u> </u>
b Check box for indicate withher the foundation as a proate operating boundation described in section 4942(0)(3) or 4942(0)(5) and 1942(0)(5) are a first the besset of the adjusted new form and the first that the minimum investment return from Part or the minimum investment return from Part (a) 2012 (b) 2011 (c) 2010 (d) 2099 (e) Total vision of the control of the part of the	1 a If the foundation has received a ruling of	or determination letter that	t it is a private operating				
2 a Enter the lesser of the adjusted net mome from Part X for each year tester minimum. (a) 2012 (b) 2011 (c) 2010 (d) 2009 (e) Total mome from Part X for each year tester from Part X for each year tester. (b) 85% of time 2 a Country moderate and the state of the country was tested. (d) Amounts moderated in law 22 end used of the country was tested. (d) Amounts moderated in law 22 end used directly for active conduct of exempt activities. Subtracts law 25 of from line 2 end used directly for active conduct of exempt activities. Subtracts law 25 of from line 2 end used directly for active conduct of exempt activities. Subtracts law 25 of from line 2 end used the country and law a	foundation, and the ruling is effective fo	or 2012, enter the date of t	the ruling	►l	12/0	6/95	
secure from Part I or the minimum investment return from Part X tor acch year listed by 185% of line 2a Coustinging detributions from Part XII, tills 4 for each year listed by 185% of line 2a Coustinging detributions from Part XII, tills 4 for each year listed by 185% of line 2a Coustinging detributions made directly for active conduct of exempt activities and account of the conduct of exempt activities and account of the county of	b Check box to indicate whether the foun	dation is a private operatii	ng foundation described i	n section	49	942(j)(3) or 49	42(j)(5)
sinvestment return from Part X for each year listed 8 5% of his 2 C Qualifying distributions from Part XII, like 6 for each year listed d Amounts included in his 2e not year listed d Amounts included in his 2e not year listed d Amounts included in his 2e not year listed d Amounts included in his 2e not year listed d Amounts included in his 2e not year listed d Amounts included in his 2e not year listed d Amounts included in his 2e not year listed d Amounts included in his 2e not year listed d Amounts included in his 2e not year listed d Amounts included in his 2e not year listed 2 Complete 3a, b, or of or the alternative lest - enter (1) Yable of all assets year listed (2) Value of assets gealitying year listed 2 Support alternative lest - enter (1) Yable of all assets year listed 2 Support alternative lest - enter (1) Total support other than gross year listed 2 Support alternative lest - enter (1) Total support other than gross year listed 2 Support alternative lest - enter (1) Total support other than gross year listed 3 Support alternative lest - enter (1) Total support other than gross year listed 2 Support alternative lest - enter (1) Total support other than gross year listed 3 Support alternative lest - enter (1) Total support other than gross year listed 3 Support alternative lest - enter (1) Total support other than gross year listed 3 Support support other than gross year listed 4 Support of year listed year listed year - see in introduction year listed 3 Support of year listed year listed year - see in the year - see in the year - see in the year - see in year - see i	2 a Enter the lesser of the adjusted net	Tax year		Prior 3 yea	ırs		·
each year tested b 65% of line 23 c Qualifying distributions from Part XII, line 4 for each year leisted d Amounts mutured in line 2 net used directly for active conduct of serenty activities e Qualifying distributions made directly for active conduct of sexempt activities. Subtract line 2d from line 2: Compiste 2a, D. or for the alternative lest sibiled upon a 'Assert' affainative lest- enter (1) Yalue of all assets (2) Yalue of all assets (2) Yalue of all assets (1) Total support distributions and subtractive lest- enter shown in Part X, line 6 for each year listed c Support alternative lest- enter shown in Part X, line 6 for each year listed c Support alternative lest- enter shown in Part X, line 6 for each year listed (3) Yalue of all assets (4) Yalue of all assets (5) Yalue of all assets (6) Yalue of all assets (7) Total support distributions (reflects), dowdends, rest, payments on securines loans (stacked \$15((2)(1)(3)(1)(income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010)	(d) 2009	(e) Total
b SSy of line 2s Countries gold activatives from Part XII, line 4 for each year listed d Amounts included in line 2e not used directly for active conduct of exempt activates a Country of the country of	investment return from Part X for						
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	d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kınds of ınstitutio	ons, or oth	er factors	
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90-PF (2012)*

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Part XV Supplementary Informat 3 Grants and Contributions Paid During th		Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	,
a Paid during the year				
AVENTURA TURNBERRY JEWISH CENTER	NA	501(C)3	CHARITABLE	
20400 NE 30TH AVENUE				
AVENTURA, FL 33180				2,800
HILLEL FOUNDATION AT TUFTS UNIVERSIT	ry na	501(C)3	CHARITABLE	
220 PACKARD AVENUE MEDFORD MA 02155				500
NEHFES	NA.	501(C)3	CHARITABLE	
7 LYDIA DRIVE				
ROCKY HILL, CT 06067	*			500
DIEN. CODA		E01/G\3	CHARITABLE	
BETH TORAH 20350 NE 26TH AVENUE	NA	501(C)3	CHARITABLE	
MIAMI, FL 33180				150
CHILDRENS MIRACLE NETWORK	NA	501(C)3	CHARITABLE	
205 WEST 700 SOUTH SALT LAKE CITY, UT 84101				100
	CONTINUATION SHEE	ET(S)	▶ 3a	12,250
b Approved for future payment				
NONE				
-				
Total			► 3b	m 990-PE (2012

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Enter gross amounts unless otherwise indicated	Unrelated	business income		ded by section 512, 513, or 514	(e)
Pitter 3. 222 Timento minero estretimo melegra	_ (a)	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue	Business	Amount	sion code	Amount	function income
•					
ab					
	-				
d	1 1				
Q					
f	-		_		
g Fees and contracts from government agencies					*** **
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	3.	
4 Dividends and interest from securities			14	5,677.	
5 Net rental income or (loss) from real estate					*** ***********************************
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	4,514.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue		*********			
a					
b					
C					
d					
8					
12 Subtotal Add columns (b), (d), and (e)		C		10,194.	0
13 Total. Add line 12, columns (b), (d), and (e)	-			13	10,194
(See worksheet in line 13 instructions to verify calculations)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)					

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Part XV	Information Regarding Trans Exempt Organizations	fers To a	and Transactions a	and Relations	hips With Nonchai	ritable	9	
1 Did the	e organization directly or indirectly engage in any of	the followin	g with any other organization	on described in sect	ion 501(c) of	Τ	Yes	No
	de (other than section 501(c)(3) organizations) or i							
a Transf	ers from the reporting foundation to a noncharitable	e exempt or	ganization of					
(1) Ca	ash _		_			1a(1)		Х
(2) 01	ther assets					1a(2)		Х
b Other t	transactions							
(1) Sa	ales of assets to a noncharitable exempt organization	n				1b(1)		Х
(2) Pi	urchases of assets from a noncharitable exempt org	ganization				1b(2)		X
(3) R	ental of facilities, equipment, or other assets					1b(3)		X
(4) R	eimbursement arrangements					1b(4)		X
(5) Lo	oans or loan guarantees					1b(5)		X
(6) Pe	erformance of services or membership or fundraisii	ng solicitatio	ns .			1b(6)		X
c Sharin	g of facilities, equipment, mailing lists, other assets	, or paid em	ployees			10		X
	answer to any of the above is "Yes," complete the fo						ets,	
	vices given by the reporting foundation. If the found		ed less than fair market valu	ue in any transaction	or sharing arrangement, sl	now in		
	n (d) the value of the goods, other assets, or service							
(a) Line no	(b) Amount involved (c) Name of n		e exempt organization	(d) Description	of transfers, transactions, and s	hanng ar	rangeme	nts
		N/A						
			<u> </u>					
+					· · · ·			
				-				
				-				
					1 - 1 1 1			
2a Is the 1	foundation directly or indirectly affiliated with, or rel	ated to, one	or more tax-exempt organi	zations described				
	tion 501(c) of the Code (other than section 501(c)(3					Yes	X	No
b If Yes	,* complete the following schedule							
	(a) Name of organization		(b) Type of organization		(c) Description of relationsh	ıp		
	N/A							
1	- A							
۔ ا	nder penalties of perjury, I declare that I have examined this r id belief, it is true, correct, and complete, beglaration of prep				May	the IRS on with the	liscuss t	his
Sign Here	1071	•	15/12/12	1111	- ICLUI	vn below		
	Signatura at officer or trustee		1 -3/14/12	7/1/4	3/ <i>E</i> C	Yes		J No∣
`	Signature of officer or trustee	Preparer's si	Date	Title	Check If PTIN		-	
	Print/Type preparer's name	riepatei S Si	M A A	Date	Check if PTIN self- employed			
Paid	LAURA SCHWARTZ, CPA	Yall	a lehmant	5/9/13		003	1/2	
Prepare		7 20S	CARUSO, P.C.		Firm's EIN ► 06-12			
Use On		COD Q	CARODO, F.C.		FIIIII S EIN P 00-12	. 5 0 0	J 0	
	Firm's address ► 1160 SILAS D	FANE	HICHWAY SUT	TE 301	 			
	WETHERSFIELD		•	11 301	Phone no (860)	257	_39	იი
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					101		(-0121

TRUST **Supplementary Information** Part XV Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) or substantial contributor recipient JAFCO - JEWISH ADOPTION AND FOSTER NA 501(C)3 CHARITABLE CARE OPTIONS 4200 NORTH UNIVERSITY DRIVE SUNRISE, FL 33351 1,800. PLANNED PARENTHOOD 501(C)3 NA CHARITABLE 1055 COMMONWEALTH AVENUE BOSTON, MA 02215 200. SHARSHERET NA 501(C)3 CHARITABLE 1086 TEANECK ROAD, SUITE 3-A TEANECK, NJ 07666 5,000. SHUL OF DOWNTOWN 501(C)3 CHARITABLE 48 E FLAGLER STREET, SUITE 363 MIAMI, FL 33131 200. U/M SYLVESTER CANCER CENTER NA 501(C)3 CHARITABLE 1475 NW 12TH AVENUE MIAMI, FL 33136 1,000.

Total from continuation sheets

8,200.

t •

FORM 990-PF INTEREST ON SAV	INGS AND TEM	PORARY CASH I	NVESTMENTS	STATEMENT 1
SOURCE				AMOUNT
MERRILL LYNCH WELLS FARGO BANK			-	2. 1.
TOTAL TO FORM 990-PF, PART I	, LINE 3, CO	LUMN A	=	3.
FORM 990-PF DIVIDENI	OS AND INTER	EST FROM SECU	RITIES	STATEMENT 2
SOURCE	GROSS		ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH		5,677.	0.	5,677.
TOTAL TO FM 990-PF, PART I, I	LN 4	5,677.	0.	5,677.
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	(D) CHARITABLE E PURPOSES
ACCOUNTING	1,400.	1,400.	1,400	1,400.
TO FORM 990-PF, PG 1, LN 16B	1,400.	1,400.	1,400	1,400.
FORM 990-PF	TAX	ES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	CHARITABLE
INTERNAL REVENUE SERVICE FOREIGN TAXES	59. 127.	0.		0. 0.
TO FORM 990-PF, PG 1, LN 18	186.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
BANK FEES	32.	32	2.	32.	
TO FORM 990-PF, PG 1, LN 23	32.	32	2.	32.	
FORM 990-PF	CORPORATI	E STOCK		STATEMENT 6	
DESCRIPTION		E	BOOK VALUE	FAIR MARKET VALUE	
2000 THERMOENERGY 500 CITIGROUP 500 NORTHROP GRUMMAN 986 BANCO SANTANDER 3000 PUBLIC STORAGE			4,698. 7,187. 18,352. 7,565. 75,000.	178. 1,978. 33,790. 8,056. 77,400.	
TOTAL TO FORM 990-PF, PART I	I, LINE 10B		112,802.	121,402.	
FORM 990-PF	CORPORATI	E BONDS		STATEMENT 7	
DESCRIPTION		E	BOOK VALUE	FAIR MARKET VALUE	
3000 EATON VANCE 1000 STATE OF ISRAEL BONDS			39,012. 1,000.	28,110. 1,000.	
TOTAL TO FORM 990-PF, PART I	I, LINE 10C		40,012.	29,110.	