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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation

02-41999

A Employer identification number

65-0363659

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number

954-768-4039

City or town, state, and ZIP code

FORT LAUDERDALE, FL 33301-2387

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method.

☒

Cash

☐

Accrual

(from Part II, col. (c), line 16)

Other (specify)

\$ 5303126.

(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	162890.	162890.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss) <1758.>				STATEMENT 2
6a	Net gain or (loss) from sale of assets not on line 10	101605.			
b	Gross sales price for all assets on line 6a 1994639.				
7	Capital gain net income (from Part IV, line 2)		101605.		
8	Net short-term capital gain				
9	Income modification				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	264495.	264495.		
13	Compensation of officers, directors, trustees, etc.	76573.	69568.		7005.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 3	7981.	7981.		0.
c	Other professional fees				
17	Interest				
18	Taxes STMT 4	3996.	1896.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 5	1846.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	90396.	79445.		7005.
25	Contributions, gifts, grants paid	280400.			280400.
26	Total expenses and disbursements. Add lines 24 and 25	370796.	79445.		287405.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<106301.>			
b	Net investment income (if negative, enter -0-)		185050.		
c	Adjusted net income (if negative, enter -0-)			N/A	

223501
12-05-12

LHA For Paperwork Reduction Act Notice, see instructions

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Form 990-PF (2012)

12150513 758026 15134.001

2012.03050 THE LOUIS J. KURIANSKY FO 15134.01

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	157504.	138122.	138122.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			431.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1325981.	1131395.	1552986.
	c Investments - corporate bonds STMT 8	3001183.	3109550.	3576618.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	1.	1.	34969.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	4484669.	4379068.	5303126.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	4484669.	4379068.	
	30 Total net assets or fund balances	4484669.	4379068.	
	31 Total liabilities and net assets/fund balances	4484669.	4379068.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4484669.
2 Enter amount from Part I, line 27a	2	<106301.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	700.
4 Add lines 1, 2, and 3	4	4379068.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4379068.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1994639.		1893034.	101605.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			101605.

2 Capital gain net income or (net capital loss) 2 101605.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	281418.	5379110.	.052317
2010	273794.	5219909.	.052452
2009	266758.	4824100.	.055297
2008	281774.	5523023.	.051018
2007	307950.	6109069.	.050409

2 Total of line 1, column (d)	2 .261493
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .052299
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4 5290182.
5 Multiply line 4 by line 3	5 276671.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 1851.
7 Add lines 5 and 6	7 278522.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8 287405.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1851.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1851.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1851.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	4000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2149.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ 0. (2) On foundation managers. $\$$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) \blacktriangleright FL, IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>NORTHERN TRUST BANK OF FLORIDA</u> Telephone no ► <u>954-768-4061</u> Located at ► <u>1100 EAST LAS OLAS BLVD., FORT LAUDERDALE, FL</u> ZIP+4 ► <u>33301-2387</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <u>N/A</u>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ► _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN KURIANSKY	DIRECTOR			
1870 WYOMING AVE. APT. 702				
WASHINGTON, DC 20009-1802	1.00	16505.	0.	0.
SHELDON S. POLISH	DIRECTOR			
C/O BERGER SINGERMEN 350 E. LAS OLAS				
FORT LAUDERDALE, FL 33301	1.00	16066.	0.	0.
NORTHERN TRUST BANK OF FLORIDA	DIRECTOR			
1100 E. LAS OLAS BLVD.				
FORT LAUDERDALE, FL 33301	1.00	44002.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	5220244.
b Average of monthly cash balances	1b	115953.
c Fair market value of all other assets	1c	34546.
d Total (add lines 1a, b, and c)	1d	5370743.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	5370743.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	80561.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5290182.
6 Minimum investment return. Enter 5% of line 5	6	264509.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	264509.
2a Tax on investment income for 2012 from Part VI, line 5	2a	1851.
b Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1851.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	262658.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	262658.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	262658.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	287405.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	287405.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1851.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	285554.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				262658.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			178146.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 287405.				
a Applied to 2011, but not more than line 2a			178146.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				109259.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				153399.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AID FOR THE RETARDED, INC. N/K/A ARI OF CONNECTICUT, INC. 174 RICHMOND HILL AVENUE STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	3000.
ALBERT EINSTEIN COLLEGE OF MEDICINE OF YESHIVA UNIVERSITY 1165 MORRIS PARK AVENUE, 3RD FL BRONX, NY 10461	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
ALZHEIMERS ASSOCIATION, SOUTHEAST FLORIDA CHAPTER 201 EAST SAMPLE ROAD DEERFIELD BEACH, FL 33064	NONE	PUBLIC CHARITY	UNRESTRICTED	1250.
AMERICAN CANCER SOCIETY 3363 W COMMERCIAL BLVD., SUITE 100 FORT LAUDERDALE, FL 33309	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY 7280 W PALMETTO PARK ROAD, SUITE 202 BOCA RATON, FL 33433	NONE	PUBLIC CHARITY	UNRESTRICTED	2000.
Total	SEE CONTINUATION SHEET(S)			3a 280400.
b Approved for future payment				
NONE				
Total				3b 0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ABBOTT LABORATORIES	P	10/25/06	11/01/12
b	ABBOTT LABORATORIES	P	10/25/06	11/16/12
c	ALTERA CORP.	P	03/04/09	05/02/12
d	ALTERA CORP.	P	03/24/09	05/07/12
e	ALTERA CORP.	P	03/24/09	05/08/12
f	AMAZON COM INC.	P	04/17/09	01/26/12
g	AMAZON COM INC.	P	04/17/09	02/06/12
h	AMAZON COM INC.	P	04/17/09	01/05/12
i	AMAZON COM INC.	P	01/05/12	02/07/12
j	AMERICAN EXPRESS CO	P	07/06/11	11/01/12
k	AMERICAN WTR WKS CO INC	P	01/30/12	11/01/12
l	AMERICAN WTR WKS CO INC	P	01/31/12	11/01/12
m	AMGEN INC	P	01/26/12	10/12/12
n	AMGEN INC	P	01/26/12	11/01/12
o	AMGEN INC	P	01/26/12	11/16/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3284.	2413.	871.
b	15765.	12065.	3700.
c	1744.	875.	869.
d	7278.	3799.	3479.
e	4411.	2329.	2082.
f	9566.	3920.	5646.
g	7370.	3136.	4234.
h	8107.	7822.	285.
i	2933.	2844.	89.
j	5702.	5256.	446.
k	514.	468.	46.
l	1321.	1211.	110.
m	4221.	3423.	798.
n	4359.	3423.	936.
o	4207.	3423.	784.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			871.
b			3700.
c			869.
d			3479.
e			2082.
f			5646.
g			4234.
h			285.
i			89.
j			446.
k			46.
l			110.
m			798.
n			936.
o			784.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	APPLE COMPUTER INC.	P	05/05/09	11/01/12
b	AUTODESK, INC.	P	05/24/11	09/19/12
c	AUTODESK, INC.	P	05/24/11	05/02/12
d	AUTODESK, INC.	P	05/24/11	09/18/12
e	AUTOMATIC DATA PROCESSING INC	P	01/18/12	05/02/12
f	AUTOMATIC DATA PROCESSING INC	P	01/13/12	09/18/12
g	AUTOMATIC DATA PROCESSING INC	P	01/13/12	09/18/12
h	AUTOMATIC DATA PROCESSING INC	P	01/17/12	09/18/12
i	AUTOMATIC DATA PROCESSING INC	P	01/13/12	09/19/12
j	AUTOMATIC DATA PROCESSING INC	P	01/13/12	09/20/12
k	BHP LTD SPONSORED ADR	P	02/22/10	11/01/12
l	BRISTOL MYERS SQUIBB CO	P	06/24/11	11/01/12
m	CHEVROTEXACO CORP	P	09/09/08	11/01/12
n	CHEVROTEXACO CORP	P	09/09/08	05/02/12
o	CITRIX SYS INC	P	04/11/11	05/07/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14941.		3295.	11646.
b 6938.		8756.	<1818.>
c 3962.		4251.	<289.>
d 6478.		8246.	<1768.>
e 2741.		2809.	<68.>
f 117.		110.	7.
g 5490.		5231.	259.
h 1402.		1348.	54.
i 4630.		4328.	302.
j 2987.		2794.	193.
k 3580.		3765.	<185.>
l 1678.		1457.	221.
m 5553.		4047.	1506.
n 5359.		4047.	1312.
o 4165.		3735.	430.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			11646.
b			<1818.>
c			<289.>
d			<1768.>
e			<68.>
f			7.
g			259.
h			54.
i			302.
j			193.
k			<185.>
l			221.
m			1506.
n			1312.
o			430.

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

2

3

THE LOUIS J. KURIANSKY FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CITRIX SYS INC	P	07/23/10	11/01/12
b	CITRIX SYS INC	P	04/11/11	11/01/12
c	CONOCOPHILLIPS	P	11/19/10	10/12/12
d	CONOCOPHILLIPS	P	03/09/11	10/12/12
e	COSTCO WHSL CORP	P	02/02/11	11/01/12
f	COSTCO WHSL CORP	P	03/09/11	11/01/12
g	COVIDEN PLC USD	P	10/29/08	11/01/12
h	DANAHER CORP	P	03/09/11	10/12/12
i	DANAHER CORP	P	03/10/03	11/01/12
j	DOMINION RES INC	P	09/20/10	11/01/12
k	ADR NOVARTIS AG SPONSORED ADR	P	02/05/10	01/26/12
l	E I DU PONT DE NEMOURS & CO	P	03/24/10	02/06/12
m	E I DU PONT DE NEMOURS & CO	P	03/23/10	05/02/12
n	E I DU PONT DE NEMOURS & CO	P	03/24/10	05/02/12
o	E I DU PONT DE NEMOURS & CO	P	03/23/10	11/01/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1586.	1176.	410.
b	1586.	1867.	<281.>
c	14058.	11732.	2326.
d	1406.	1486.	<80.>
e	2443.	1798.	645.
f	2443.	1841.	602.
g	2772.	2135.	637.
h	2792.	2589.	203.
i	2609.	798.	1811.
j	5205.	4441.	764.
k	21956.	21325.	631.
l	5165.	3864.	1301.
m	2941.	2099.	842.
n	5080.	3671.	1409.
o	2253.	1908.	345.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			410.
b			<281.>
c			2326.
d			<80.>
e			645.
f			602.
g			637.
h			203.
i			1811.
j			764.
k			631.
l			1301.
m			842.
n			1409.
o			345.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	EATON CORP	P	04/01/11	11/01/12
b	EATON CORP	P	03/30/11	12/03/12
c	EATON CORP	P	03/31/11	12/03/12
d	EATON CORP	P	04/01/11	12/03/12
e	EMC CORP MASS	P	03/09/11	10/12/12
f	EMC CORP MASS	P	05/05/10	11/01/12
g	EMC CORP MASS	P	03/09/11	11/01/12
h	EXPRESS SCRIPTS HOLDING CO	P	06/21/12	11/01/12
i	EXXON MOBIL CORP	P	04/30/04	11/01/12
j	EXXON MOBIL CORP	P	11/19/10	11/01/12
k	FRANKLIN RESOURCES INC	P	07/07/11	11/01/12
l	GENERAL ELECTRIC CO	P	06/20/07	01/05/12
m	GENERAL ELECTRIC CO	P	06/20/07	11/01/12
n	GOOGLE INC.	P	04/17/09	11/01/12
o	GOOGLE INC.	P	03/09/11	11/01/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4936.	5603.	<667.>
b	14618.	15497.	<879.>
c	5424.	5815.	<391.>
d	620.	672.	<52.>
e	1275.	1343.	<68.>
f	5013.	3820.	1193.
g	1253.	1343.	<90.>
h	3113.	2686.	427.
i	4571.	2145.	2426.
j	4571.	3517.	1054.
k	3301.	3422.	<121.>
l	9245.	19815.	<10570.>
m	5300.	9908.	<4608.>
n	3435.	1959.	1476.
o	3435.	2951.	484.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<667.>
b			<879.>
c			<391.>
d			<52.>
e			<68.>
f			1193.
g			<90.>
h			427.
i			2426.
j			1054.
k			<121.>
l			<10570.>
m			<4608.>
n			1476.
o			484.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	H. J. HEINZ CO	P	08/23/10	08/14/12
b	HOME DEPOT INC.	P	05/02/12	11/01/12
c	INTL BUSINESS MACHINES CORP	P	03/16/09	11/01/12
d	INTL BUSINESS MACHINES CORP	P	03/16/09	01/13/12
e	INTL BUSINESS MACHINES CORP	P	03/16/09	01/26/12
f	ISHARES TRUST RUSSELL MIDCAP INDEX FUND	P	01/26/12	04/17/12
g	ISHARES TRUST RUSSELL MIDCAP INDEX FUND	P	01/05/12	07/05/12
h	ISHARES TRUST RUSSELL MIDCAP INDEX FUND	P	01/26/12	07/05/12
i	JOHNSON & JOHNSON	P	06/28/96	11/01/12
j	JOHNSON & JOHNSON	P	09/10/09	11/01/12
k	JOHNSON & JOHNSON	P	03/09/11	11/01/12
l	JOHNSON & JOHNSON	P	06/28/96	11/16/12
m	JP MORGAN CHASE & CO	P	03/09/11	01/01/12
n	MCKESSON HBOC INC	P	12/08/09	01/26/12
o	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS	P	03/10/10	01/05/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 24884.		21142.	3742.
b 6217.		5223.	994.
c 4921.		2288.	2633.
d 8924.		4576.	4348.
e 4786.		2288.	2498.
f 27349.		26303.	1046.
g 10674.		9993.	681.
h 16011.		15781.	230.
i 1787.		621.	1166.
j 778.		799.	<21.>
k 519.		837.	<318.>
l 12055.		4349.	7706.
m 4269.		4678.	<409.>
n 30993.		24457.	6536.
o 8142.		10105.	<1963.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3742.
b			994.
c			2633.
d			4348.
e			2498.
f			1046.
g			681.
h			230.
i			1166.
j			<21.>
k			<318.>
l			7706.
m			<409.>
n			6536.
o			<1963.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS	P	03/09/10	01/05/12
b	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS	P	07/15/10	01/05/12
c	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS	P	08/02/10	01/05/12
d	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS	P	09/20/10	01/05/12
e	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS	P	11/02/10	01/05/12
f	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS	P	11/19/10	01/05/12
g	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS	P	12/21/10	01/05/12
h	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS	P	12/21/10	01/05/12
i	MFB NORTH FDS MULTI-MANAGER GLOBAL REALESTATE	P	10/27/09	12/26/12
j	MFB NORTH FDS MULTI-MANAGER GLOBAL REALESTATE	P	12/21/09	12/26/12
k	MFB NORTH FDS MULTI-MANAGER GLOBAL REALESTATE	P	12/21/10	12/26/12
l	MFB NORTH FDS MULTI-MANAGER GLOBAL REALESTATE	P	12/21/10	12/26/12
m	MFB NORTH FDS MULTI-MANAGER GLOBAL REALESTATE	P	02/28/11	12/26/12
n	MFB NORTH FDS MULTI-MANAGER GLOBAL REALESTATE	P	02/28/11	12/26/12
o	MFB NORTHERN FDS MULTI-MANAGER HIGH YIELD	P	09/23/09	12/26/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	16671.	20690.	<4019.>
b	10939.	13471.	<2532.>
c	16175.	21140.	<4965.>
d	16301.	22260.	<5959.>
e	16422.	24290.	<7868.>
f	49548.	72750.	<23202.>
g	24078.	32763.	<8685.>
h	7924.	10783.	<2859.>
i	15329.	13753.	1576.
j	789.	705.	84.
k	9741.	9318.	423.
l	1559.	1491.	68.
m	7217.	7320.	<103.>
n	1745.	1770.	<25.>
o	31254.	28939.	2315.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<4019.>
b			<2532.>
c			<4965.>
d			<5959.>
e			<7868.>
f			<23202.>
g			<8685.>
h			<2859.>
i			1576.
j			84.
k			423.
l			68.
m			<103.>
n			<25.>
o			2315.

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MFB NORTHERN FDS MULTI-MANAGER HIGH YIELD	P	12/21/10	12/26/12
b	MFB NORTHERN FDS MULTI-MANAGER HIGH YIELD	P	12/21/10	12/26/12
c	MFB NORTHN HI YIELD INC FD	P	03/09/11	12/11/12
d	MFB NORTHN HI YIELD INC FD	P	08/02/10	12/26/12
e	MFB NORTHN HI YIELD INC FD	P	02/28/11	12/26/12
f	MFB NORTHN HI YIELD INC FD	P	03/09/11	12/26/12
g	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	06/22/06	01/05/12
h	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	09/17/09	01/05/12
i	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	11/09/09	01/05/12
j	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	11/18/09	01/05/12
k	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	01/12/10	01/05/12
l	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	03/10/10	01/05/12
m	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	03/19/10	01/05/12
n	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	03/23/10	01/05/12
o	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	03/30/10	01/05/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 953.		938.	15.
b 163.		161.	2.
c 37600.		37301.	299.
d 14980.		14067.	913.
e 22620.		22410.	210.
f 151.		149.	2.
g 21047.		25086.	<4039.>
h 20920.		22266.	<1346.>
i 8168.		8820.	<652.>
j 46298.		50050.	<3752.>
k 16962.		18660.	<1698.>
l 8343.		8970.	<627.>
m 21114.		22850.	<1736.>
n 8353.		9110.	<757.>
o 12571.		13770.	<1199.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			15.
b			2.
c			299.
d			913.
e			210.
f			2.
g			<4039.>
h			<1346.>
i			<652.>
j			<3752.>
k			<1698.>
l			<627.>
m			<1736.>
n			<757.>
o			<1199.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	08/02/10	01/05/12
b	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	09/20/10	01/05/12
c	MFB NORTHN MULTI-MANAGER INTL EQTY FD	P	11/19/10	01/05/12
d	MFB NORTH MULTIMGR MID CAP FUND	P	12/01/08	01/05/12
e	MFB NORTH MULTIMGR MID CAP FUND	P	06/11/10	01/05/12
f	MFB NORTH MULTIMGR MID CAP FUND	P	12/27/10	01/05/12
g	MFB NORTH MULTIMGR MID CAP FUND	P	12/19/10	01/05/12
h	MFB NORTH FDS SMALL CAP CORE FD	P	12/27/10	01/05/12
i	MFB NORTH FDS SMALL CAP CORE FD	P	02/02/11	01/05/12
j	MFB NORTH FDS SMALL CAP CORE FD	P	03/09/11	01/05/12
k	PIMCO COMMODITY REALRETURN STRATEGY FUND	P	03/20/09	01/06/12
l	PIMCO COMMODITY REALRETURN STRATEGY FUND	P	03/24/09	01/06/12
m	PIMCO COMMODITY REALRETURN STRATEGY FUND	P	03/04/09	04/18/12
n	PIMCO COMMODITY REALRETURN STRATEGY FUND	P	03/20/09	04/18/12
o	PIMCO COMMODITY REALRETURN STRATEGY FUND	P	03/04/09	06/25/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	40967.	43750.	<2783.>
b	24787.	27210.	<2423.>
c	25170.	29370.	<4200.>
d	53803.	28601.	25202.
e	1879.	1662.	217.
f	55353.	58450.	<3097.>
g	3723.	3518.	205.
h	143312.	146800.	<3488.>
i	14419.	14870.	<451.>
j	14417.	15410.	<993.>
k	13420.	12815.	605.
l	10100.	9751.	349.
m	209.	187.	22.
n	2415.	2360.	55.
o	18210.	17151.	1059.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<2783.>
b			<2423.>
c			<4200.>
d			25202.
e			217.
f			<3097.>
g			205.
h			<3488.>
i			<451.>
j			<993.>
k			605.
l			349.
m			22.
n			55.
o			1059.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SALESFORCE COM INC COM	P	06/11/10	01/13/12
b	SALESFORCE COM INC COM	P	06/11/10	01/17/12
c	WALT DISNEY CO	P	02/02/06	01/26/12
d	WALT DISNEY CO	P	03/10/10	01/26/12
e	WALT DISNEY CO	P	03/09/11	11/01/12
f	UNITEDHEALTH GROUP INC	P	01/12/10	01/26/12
g	UNITEDHEALTH GROUP INC	P	01/12/10	05/02/12
h	UNITEDHEALTH GROUP INC	P	12/29/09	06/21/12
i	UNITEDHEALTH GROUP INC	P	12/29/09	11/01/12
j	SPECTRA ENERGY CORP COM	P	08/28/08	03/07/12
k	SPECTRA ENERGY CORP COM	P	03/09/11	05/02/12
l	SPECTRA ENERGY CORP COM	P	08/28/08	11/01/12
m	SPECTRA ENERGY CORP COM	P	03/09/11	11/01/12
n	THE TRAVELERS COMPANIES INC	P	01/05/12	03/12/12
o	THE TRAVELERS COMPANIES INC	P	01/05/12	03/13/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10383.		9497.	886.
b 10451.		9497.	954.
c 3942.		2482.	1460.
d 5913.		5025.	888.
e 4975.		4315.	660.
f 5035.		3185.	1850.
g 8518.		4777.	3741.
h 5960.		3097.	2863.
i 5666.		3097.	2569.
j 15603.		13430.	2173.
k 1567.		1348.	219.
l 1429.		1343.	86.
m 1429.		1348.	81.
n 11135.		11395.	<260.>
o 3283.		3365.	<82.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			886.
b			954.
c			1460.
d			888.
e			660.
f			1850.
g			3741.
h			2863.
i			2569.
j			2173.
k			219.
l			86.
m			81.
n			<260.>
o			<82.>

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MFC SHARES TR BARCLAYS TIPS BD FD PROTECTED SECS	P	01/04/10	04/17/12
b	MFO VANGUARD FXD INC SECS FD INC INFLATION-PROTEC	P	02/11/08	04/18/12
c	PHILLIPS 66 COM	P	03/09/11	05/01/12
d	PHILLIPS 66 COM	P	11/19/10	05/07/12
e	PHILLIPS 66 COM	P	03/09/11	05/07/12
f	W W GRAINGER INC	P	09/13/10	05/02/12
g	W W GRAINGER INC	P	09/13/10	11/01/12
h	W W GRAINGER INC	P	09/09/10	12/26/12
i	W W GRAINGER INC	P	09/10/10	12/26/12
j	W W GRAINGER INC	P	09/13/10	12/26/12
k	NIKE INC CLASS B	P	12/08/09	05/02/12
l	NIKE INC CLASS B	P	12/08/09	11/01/12
m	NIKE INC CLASS B	P	12/08/09	01/05/12
n	NOBLE ENERGY INC	P	04/17/09	05/02/12
o	NOBLE ENERGY INC	P	03/09/11	05/02/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5961.		5200.	761.
b 3595.		3228.	367.
c 16.		19.	<3.>
d 3715.		3699.	16.
e 357.		450.	<93.>
f 10240.		5742.	4498.
g 2010.		1148.	862.
h 4568.		2583.	1985.
i 7151.		4118.	3033.
j 1192.		689.	503.
k 2777.		1595.	1182.
l 2377.		1595.	782.
m 4916.		3191.	1725.
n 2475.		1542.	933.
o 2475.		2275.	200.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			761.
b			367.
c			<3.>
d			16.
e			<93.>
f			4498.
g			862.
h			1985.
i			3033.
j			503.
k			1182.
l			782.
m			1725.
n			933.
o			200.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SCHLUMBERGER LTD ISIN	P	02/28/11	05/02/12
b	US BANCORP DEL NEW	P	04/30/08	05/02/12
c	US BANCORP DEL NEW	P	04/30/08	11/01/12
d	WHOLE FOODS MKT INC	P	06/03/10	05/02/12
e	WHOLE FOODS MKT INC	P	06/03/10	11/01/12
f	WHOLE FOODS MKT INC	P	06/03/10	12/26/12
g	PEPSICO INC	P	05/18/07	05/15/12
h	PRINCIPAL FINANCIAL GROUP INC	P	05/07/10	06/06/12
i	PRINCIPAL FINANCIAL GROUP INC	P	12/07/10	06/06/12
j	PRINCIPAL FINANCIAL GROUP INC	P	05/07/10	06/07/12
k	PROCTER & GAMBLE CO	P	06/28/96	06/25/12
l	PROCTER & GAMBLE CO	P	04/15/10	06/25/12
m	NATIONAL -OILWELL INC	P	04/17/09	11/01/12
n	NORFOLK SOUTHERN CORP	P	08/11/11	11/01/12
o	NUCOR CORP	P	02/06/12	11/01/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3707.	4634.	<927.>
b	1605.	1710.	<105.>
c	5040.	5130.	<90.>
d	16792.	8080.	8712.
e	4715.	2020.	2695.
f	22607.	10099.	12508.
g	100000.	99708.	292.
h	7234.	8495.	<1261.>
i	3605.	4578.	<973.>
j	7342.	8438.	<1096.>
k	8925.	3441.	5484.
l	5950.	6283.	<333.>
m	3647.	1759.	1888.
n	3086.	3428.	<342.>
o	2076.	2257.	<181.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<927.>
b			<105.>
c			<90.>
d			8712.
e			2695.
f			12508.
g			292.
h			<1261.>
i			<973.>
j			<1096.>
k			5484.
l			<333.>
m			1888.
n			<342.>
o			<181.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a OMNICOM GROUP		P	12/20/10	11/01/12
b OMNICOM GROUP		P	12/21/10	11/01/12
c OMNICOM GROUP		P	03/09/11	11/01/12
d ORACLE CORPORATION		P	10/04/10	11/01/12
e ORACLE CORPORATION		P	03/09/11	11/01/12
f QUALCOMM INC		P	07/15/11	11/01/12
g SIMON PPTY GROUP INC		P	11/02/10	11/01/12
h SIMON PPTY GROUP INC		P	11/02/10	10/12/12
i SIMON PPTY GROUP INC		P	11/03/10	10/12/12
j STARBUCKS CORP		P	08/14/12	11/01/12
k UNITED TECHNOLOGIES CORP		P	05/05/09	11/01/12
l V F CORP		P	04/28/11	11/01/12
m VERIZON COMMUNICATIONS		P	10/03/11	11/01/12
n WELLS FARGO & CO NEW		P	05/27/09	11/01/12
o MFC SPDR GOLD TR GOLD SHS		P	11/19/10	12/26/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1129.		1073.	56.
b 1325.		1261.	64.
c 2453.		2460.	<7.>
d 3135.		2723.	412.
e 3135.		3284.	<149.>
f 5969.		5487.	482.
g 7629.		4980.	2649.
h 4431.		2888.	1543.
i 3208.		2108.	1100.
j 4633.		4642.	<9.>
k 1982.		1280.	702.
l 7992.		5376.	2616.
m 4490.		3672.	818.
n 8487.		6286.	2201.
o 40204.		33065.	7139.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			56.
b			64.
c			<7.>
d			412.
e			<149.>
f			482.
g			2649.
h			1543.
i			1100.
j			<9.>
k			702.
l			2616.
m			818.
n			2201.
o			7139.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MFC VANGUARD FTSE EMERGING MKTS	P	01/26/12	12/26/12
b	WALGREEN CO	P	07/18/08	10/02/12
c	MFC ISHARES TR BARCLAYS TIPS	P	01/04/10	08/30/12
d	ST JUDE MEDICAL INC	P	09/18/12	11/27/12
e	ST JUDE MEDICAL INC	P	09/19/12	11/27/12
f	ST JUDE MEDICAL INC	P	09/20/12	11/27/12
g	ST JUDE MEDICAL INC	P	09/21/12	11/27/12
h	ST JUDE MEDICAL INC	P	09/24/12	11/27/12
i	CAPITAL GAINS DIVIDENDS			
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21765.		21335.	430.
b 103502.		99289.	4213.
c 54296.		46800.	7496.
d 2085.		2771.	<686.>
e 4940.		6624.	<1684.>
f 3753.		4997.	<1244.>
g 2919.		3909.	<990.>
h 2342.		3141.	<799.>
i 7754.			7754.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			430.
b			4213.
c			7496.
d			<686.>
e			<1684.>
f			<1244.>
g			<990.>
h			<799.>
i			7754.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	101605.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEW YORK, NY 10022	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
AMERICAN JEWISH CONGRESS 115 EAST 57TH STREET, SUITE 11 NEW YORK, NY 10022	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
AMERICAN ORT 75 MAIDEN LANE, 10TH FLOOR NEW YORK, NY 10038	NONE	PUBLIC CHARITY	UNRESTRICTED	2000.
AMERICAN SOCIETY FOR TECHNION 7251 W PALMETTO PARK ROAD, SUITE 201 BOCA RATON, FL 33181	NONE	PUBLIC CHARITY	UNRESTRICTED	4500.
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NONE	PUBLIC CHARITY	UNRESTRICTED	5000.
BASCOM PALMER EYE INSTITUTE UNIVERSITY OF MIAMI SCHOOL OF MEDICINE, P.O. BOX 016880 MIAMI, FL 33101	NONE	PUBLIC CHARITY	UNRESTRICTED	3500.
BI-CULTURAL DAY SCHOOL 2186 HIGH RIDGE ROAD STAMFORD, CT 06903	NONE	PUBLIC CHARITY	UNRESTRICTED	5000.
BRANDEIS UNIVERSITY PO BOX 9110 WALTHAM, MA 02554	NONE	PUBLIC CHARITY	UNRESTRICTED	1250.
CONGREGATION AGUDATH SHOLOM 301 STRAWBERRY HILL AVENUE STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	5000.
DANIEL D. CANTOR SENIOR CENTER 5000 NORTH NOB HILL ROAD SUNRISE, FL 33351	NONE	PUBLIC CHARITY	UNRESTRICTED	10000.
Total from continuation sheets				272150.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DAY CAMP SCHOLARSHIP FUND, ITALIAN CENTER OF STAMFORD, INC. 1620 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
EDWARD J. KURIANSKY FUND AT THE ROGOSIN INSTITUTE 505 EAST 70TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	UNRESTRICTED	27500.
FAIRFIELD COUNTY COMMUNITY FOUNDATION INC. (STAMFORD COMMUNITY FUND) 383 MAIN AVENUE NORWALK, CT 06851	NONE	PUBLIC CHARITY	UNRESTRICTED	2500.
FAMILY & CHILDREN'S SERVICES, FAMILY CENTERS INC. 40 ARCH STREET, PO BOX 7550 GREENWICH, CT 06836	NONE	PUBLIC CHARITY	UNRESTRICTED	3500.
HADASSAH 50 WEST 58TH STREET NEW YORK, NY 10019	NONE	PUBLIC CHARITY	UNRESTRICTED	1250.
JBI INTERNATIONAL (THE JEWISH BRAILLE INSTITUTE) 110 EAST 30TH STREET NEW YORK, NY 10016	NONE	PUBLIC CHARITY	UNRESTRICTED	2500.
JEWISH ADOPTION & FOSTER CARE OPTIONS, INC. 4200 NORTH UNIVERSITY DRIVE SUNRISE, FL 33351	NONE	PUBLIC CHARITY	UNRESTRICTED	15000.
JEWISH COMMUNITY FOUNDATION OF THE UJC (F/K/A JEWISH FED. OF GTR. FT LAUD) 5890 S. PINE ISLAND ROAD DAVIE, FL 33328	NONE	PUBLIC CHARITY	UNRESTRICTED	33350.
JEWISH FAMILY SERVICES OF STAMFORD 733 SUMMER STREET, 6TH FLOOR STAMFORD, CT 06901	NONE	PUBLIC CHARITY	UNRESTRICTED	16350.
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	UNRESTRICTED	7200.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JHE FOUNDATION (THE JEWISH HOME FOR THE ELDERLY) 175 JEFFERSON STREET FAIRFIELD, CT 06825	NONE	PUBLIC CHARITY	UNRESTRICTED	25000.
JOE DIMAGGIO CHILDREN'S HOSPITAL 1005 JOE DIMAGGIO DRIVE HOLLYWOOD, FL 33021	NONE	PUBLIC CHARITY	UNRESTRICTED	2500.
KEREN-OR INC. 350 SEVENTH AVENUE, SUITE 200 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	UNRESTRICTED	2500.
KIDS IN DISTRESS 819 NE 26TH STREET FORT LAUDERDALE, FL 33305	NONE	PUBLIC CHARITY	UNRESTRICTED	4000.
MAKE-A-WISH FOUNDATION OF SOUTHERN FLORIDA, INC. 4491 S. STATE ROAD 7, SUITE 201 FORT LAUDERDALE, FL 33314	NONE	PUBLIC CHARITY	UNRESTRICTED	2500.
NEW ISRAEL FUND 1101 14TH STREET, 6TH FLOOR WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	UNRESTRICTED	10000.
SAMUEL M. & HELENE SOREF JEWISH COMMUNITY CENTER 6501 WEST SUNRISE BOULEVARD PLANTATION, FL 33313	NONE	PUBLIC CHARITY	UNRESTRICTED	2000.
STAMFORD HEALTH SYSTEM (STAMFORD HEALTH FOUNDATION) 1351 WASHINGTON BLVD., SUITE 202 STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	500.
STAMFORD HIGH SCHOOL 55 STRAWBERRY HILL AVENUE STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
STAMFORD HOSPITAL FOUNDATION 1351 WASHINGTON BLVD., SUITE 202 STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	3000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STAMFORD JEWISH CENTER INC. 1035 NEWFIELD AVENUE, P.O. BOX 3326 STAMFORD, CT 06905	NONE	PUBLIC CHARITY	UNRESTRICTED	22000.
TEMPLE BETH EL 350 ROXBURY ROAD STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	500.
TEMPLE SINAI 458 LAKESIDE DRIVE STAMFORD, CT 06903	NONE	PUBLIC CHARITY	UNRESTRICTED	250.
TOMORROW'S RAINBOW 4341 NW 39TH AVENUE COCONUT CREEK, FL 33073	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
UNITED JEWISH FEDERATION OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	PUBLIC CHARITY	UNRESTRICTED	36000.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 20024	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
UNITED WAY OF BROWARD COUNTY 1300 SOUTH ANDREWS AVENUE FORT LAUDERDALE, FL 33316	NONE	PUBLIC CHARITY	UNRESTRICTED	2250.
UNITED WAY OF STAMFORD, INC. 62 PALMER'S HILL ROAD STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	2250.
UNIVERSITY OF CONNECTICUT FOUNDATION INC. 2390 ALUMNI DRIVE, UNIT 3206 STORRS, CT 06269	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
WEST HILL HIGH SCHOOL 125 ROXBURY ROAD STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
1400 BROADWAY ASSOCIATES PTR FEIN 13-2632363	5.	0.	5.
NORTHERN TRUST CUSTODIAL ACCT- CAPITAL GAINS ON DIVIDENDS	7754.	7754.	0.
NORTHERN TRUST CUSTODIAL ACCT- CORPORATE INTEREST	47517.	0.	47517.
NORTHERN TRUST CUSTODIAL ACCT- DOMESTIC DIVIDEND	42446.	0.	42446.
NORTHERN TRUST CUSTODIAL ACCT- FOREIGN DIVIDEND	17369.	0.	17369.
NORTHERN TRUST CUSTODIAL ACCT- NONQUALIFIED DOMESTIC DIVIDEND	47548.	0.	47548.
NORTHERN TRUST CUSTODIAL ACCT- NONQUALIFIED FOREIGN DIVIDEND	5142.	0.	5142.
NORTHERN TRUST CUSTODIAL ACCT- U.S. GOVT INTEREST	2863.	0.	2863.
TOTAL TO FM 990-PF, PART I, LN 4	170644.	7754.	162890.

FORM 990-PF	RENTAL EXPENSES		STATEMENT 2
DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
1400 BROADWAY ASSOCIATIES, LLC - NET RENTAL LOSS		1758.	
- SUBTOTAL -	1		1758.
TOTAL RENTAL EXPENSES			1758.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			<1758.>

FORM 990-PF

ACCOUNTING FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CPA FEES	7981.	7981.		0.
TO FORM 990-PF, PG 1, LN 16B	7981.	7981.		0.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	1896.	1896.		0.
FEDERAL ESTIMATED TAXES PAID	2100.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3996.	1896.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CORPORATE ANNUAL REPORT	61.	0.		0.
NET RENTAL LOSS FORM 1400				
BROADWAY ASSOCIATES LLC	1758.	0.		0.
MISCELLANEOUS EXPENSES	27.	0.		0.
TO FORM 990-PF, PG 1, LN 23	1846.	0.		0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 6
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DESCRIPTIONAMOUNTREVERSED CONTRIBUTION TO BIALYSTOKER CENTER F/NURSING &
REHAB 12-14-11

700.

TOTAL TO FORM 990-PF, PART III, LINE 3

700.

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABBOTT LABORATORIES 300 SHS	0.	0.
ALTERA CORP 400 SHS	0.	0.
AMAZON COM INC 100 SHS	0.	0.
AMERICAN EXPRESS CO 500 SHS	23496.	28740.
APPLE INC 125 SHS	16474.	66629.
AUTODESK INC 500 SHS	0.	0.
BHP BILLITON LTD SPONSORED ADR 200 SHS	13785.	15688.
BRISTOL MYERS SQUIBB	23307.	24443.
CHEVRON CORP. 300 SHS	23806.	32442.
CITRIX SYS INC 250 SHS	11758.	16438.
COCA COLA CO COM 800 SHS	27800.	29000.
CONOCOPHILLIPS 250 SHS	0.	0.
COSTCO WHOLESALE CORP. 250 SHS	19933.	29631.
COVIDIEN LTD. 350 SHS	14945.	20209.
DANAHER CORP 700 SHS	11174.	39130.
DOMINION RES INC VA NEW 400 SHS	17765.	20720.
DU PONT E I DE NEMOURS & CO 300 SHS	11449.	13491.
EATON CORP COMMON STOCK 400 SHS	20662.	21680.
EMC CORP 1,000 SHS	18935.	25300.
EXXON MOBIL CORP 500 SHS	21450.	43275.
FRANKLIN RES INC 200 SHS	22681.	25140.
GENERAL ELECTRIC CO 1,250 SHS	38536.	26237.
GOOGLE INC CL A 60 SHS	26208.	42562.
GRAINGER, W.W., INC. 125 SHS	0.	0.
H J HEINZ 450 SHS	0.	0.
INTERNATIONAL BUSINESS MACHS CORP. 150 SHS	13728.	28733.
JOHNSON & JOHNSON 200 SHS	0.	0.
JOHNSON CONTROLS INC. 500 SHS	13312.	15350.
JP MORGAN CHASE & CO 900 SHS	32752.	39573.
MCDONALDS CORP 250 SHS	22931.	22052.
MCKESSON CORP 400 SHS	0.	0.
MFC SPDR GOLD TR GOLD SHS	170770.	283518.
NATIONAL OILWELL VARCO COM STK 350 SHS	10250.	20505.
NIKE INC CL B 300 SHS	9573.	15480.
NOBLE ENERGY INC 150 SHS	9253.	15261.
NORFOLK SOUTHN CORP 300 SHS	21311.	18552.
NOVARTIS AG 400 SHS	0.	0.
OMNICOM GROUP INC 400 SHS	18334.	19984.
ORACLE CORP 1,000 SHS	7875.	33320.
PRECISION CASTPARTS CORP 100 SHS	17413.	18942.

THE LOUIS J. KURIANSKY FOUNDATION, INC.

65-0363659

PRINCIPAL FINL GROUP INC 750 SHS	0.	0.
PROCTER & GAMBLE CO 250 SHS	5734.	16972.
QUALCOMM INC 650 SHS	35013.	40313.
SALESFORCE COM INC 200 SHS	0.	0.
SCHLUMBERGER LTD 250 SHS	22979.	17322.
SIMON PROPERTY GROUP INC 150 SHS	12884.	23714.
SPECTRA ENERGY CORP 600 SHS	15192.	16428.
UNITED TECHNOLOGIES CORP 200 SHS	10244.	16402.
UNITEDHEALTH GROUP INC 400 SHS	14471.	21696.
US BANCORP 750 SHS	21665.	23955.
V.F. CORP 200 SHS	22352.	30194.
VERIZON COMMUNICATIONS 300 SHS	11123.	12981.
WALT DISNEY CO 400 SHS	9927.	19916.
WELLS FARGO & CO. 1000 SHS	26746.	34180.
WHOLE FOODS MKT INC 500 SHS	0.	0.
AMGEN INC COMMON STOCK	20153.	25896.
CVS CAREMARK CORP 500 SHS	22815.	24175.
EXPRESS SCRIPTS HLDG CO COM 500 SHS	26285.	27000.
HOME DEPOT INC 650 SHS	30224.	40203.
NOBLE CORPORATION (SWITZERLAND) COM 500 SHS	18370.	17410.
NUCOR CORP 300 SHS	13542.	12954.
PFIZER INC COM 750 SHS	17826.	18810.
STARBUCKS CORP COM	18567.	21448.
AMERICAN WTR WKS CO INC	10014.	11139.
INTERCONTINENTAL EXCHANGE INC COM	12799.	12381.
INTEL CORP COM	20804.	15472.

TOTAL TO FORM 990-PF, PART II, LINE 10B

1131395.

1552986.

FORM 990-PF

CORPORATE BONDS

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AT&T INC GLOBAL 5.5% DUE 02-01-2018	100350.	119129.
BERKSHIRE HATHAWAY INC DEL 3.2% DUE 02-11-2015	50075.	52639.
COCA COLA ENTERPRISES 5.0% DUE 08-15-2013	75629.	77141.
DEERE JOHN CAP 5.35% DUE 04-03-2018	100499.	119331.
JOHNSON & JOHNSON 5.15% DUE 07-15-2018	99701.	121348.
MEDTRONIC INC 3.0% DUE 03-15-2015	50078.	52539.
MFB NORTH EMERGING MKTS EQUITY 10,694.67 SHS	147695.	205124.
MFB NORTH MULTI-MGR MID CAP 10357.20 SHS	0.	0.
MFB NORTHERN FDS MULTI-MANAGER GLOBAL REAL ESTATE FD	85587.	126649.
MFB NORTHERN FUNDS MULTI MANAGER HIGH YIELD OPPORTUNITY FUND	93193.	99618.
MFB NORTHERN FUNDS SMALL CAP CORE FUND 11971.36 SHS	0.	0.
MFB NORTHERN HIGH YIELD FIXED INCOME FUND	314279.	377326.
MFB NRTHN MULTIMGR INTL EQ 39,494.57 SHS	340874.	387280.
MFC ISHARES TR BARCLAYS TIPS BD FD	50700.	51040.
MFO PIMCO FDS PAC INVT MGMT SER COMMODITY REALRETURN STRATEGY FD	30482.	34105.
MFO VANGUARD FIXED INCOME SECS FD	44098.	55194.
MICROSOFT CORP 3.0% DUE 10-01-2020	74845.	80936.
ORACLE CORP 5.0% DUE 07-08-2019	50149.	60045.
PEPSICO INC. 5.15% DUE 05-15-2012	0.	0.
UNITED PARCEL SVC 5.5% DUE 01-15-2018	100888.	120150.
VERIZON COMMUNICATIONS 6.1% DUE 04-15-2018	100973.	122959.
WALGREEN CO 4.875% DUE 08-01-2013	0.	0.
MFC ISHARES TR RUSSELL MIDCAP INDEX FD	156107.	169650.
MFC ISHARES TR RUSSELL 2000 INDEX FD	172717.	189653.
MFO NEUBERGER BERMAN EQUITY FDS INTL	337300.	383097.
MFC VANGUARD MSCI EMERGING MKTS	197784.	222650.
MFO DFA DIMENSIONS GROUP INC EMRG MKTS	99580.	101107.
MFO PIMCO FDS PAC INVT MGMT SER HIGH YIELD FD	81785.	84352.
MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD	102465.	110126.
MFC EXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD	51717.	53430.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3109550.	3576618.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PTR INTEREST-1400 BROADWAY ASSOC	COST	1.	34969.
TOTAL TO FORM 990-PF, PART II, LINE 13		1.	34969.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) . You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I: Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. THE LOUIS J. KURIANSKY FOUNDATION, INC.	Employer identification number (EIN) or 65-0363659
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O STEVEN E. FULLER - 2953 W. CYPRESS CREEK RD.,	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. FORT LAUDERDALE, FL 33309	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

NORTHERN TRUST BANK OF FLORIDA - 1100 EAST LAS OLAS

- The books are in the care of ► **BLVD. - FORT LAUDERDALE, FL 33301-2387**

Telephone No. ► **954-768-4061**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
► ☒ calendar year **2012** or
► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1851.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	4000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)