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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements



OMB No 1545-0052

2012
Open to Public Inspection


For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation HENRY G SIMS & HENRY U SIMS MEM FD		A Employer identification number 63-6114412	
Number and street (or P O box number if mail is not delivered to street address) C/O REGIONS BANK P O BOX 2886		Room/suite	B Telephone number (see instructions) (205) 264-7132
City or town, state, and ZIP code MOBILE, AL 366522886		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 1,064,706		J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <input type="checkbox"/> (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1	1		
	4 Dividends and interest from securities.	33,414	34,106		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	39,920			
	b Gross sales price for all assets on line 6a <u>295,406</u>				
	7 Capital gain net income (from Part IV , line 2)		39,920		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	73,335	74,027		
	13 Compensation of officers, directors, trustees, etc	14,033	9,823		4,210
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)	800	0	0	800
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	608	178		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	15,441	10,001	0	5,010
	25 Contributions, gifts, grants paid	49,401			49,401
	26 Total expenses and disbursements. Add lines 24 and 25	64,842	10,001	0	54,411
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	8,493			
	b Net investment income (if negative, enter -0-)		64,026		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	3,745	17,064	17,064
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	630,405 	623,360	745,469
	c	Investments—corporate bonds (attach schedule).	276,836 	279,057	302,173
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	910,986	919,481	1,064,706
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	910,986	919,481	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	910,986	919,481	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	910,986	919,481	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	910,986
2	Enter amount from Part I, line 27a	2	8,493
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	2
4	Add lines 1, 2, and 3	4	919,481
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	919,481

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	39,920
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	54,985	1,063,961	0 05168
2010	53,310	1,017,106	0 052413
2009	47,711	902,979	0 052837
2008	47,375	1,083,159	0 043738
2007	66,727	1,300,368	0 051314

2 Total of line 1, column (d).	2	0 251982
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050396
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	1,053,953
5 Multiply line 4 by line 3.	5	53,115
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	640
7 Add lines 5 and 6.	7	53,755
8 Enter qualifying distributions from Part XII, line 4.	8	54,411

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	640
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	640
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	640
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	464	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	0	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	464
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	0
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	176
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input checked="" type="checkbox"/>	Refunded <input type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> AL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	REGIONS BANK The books are in care of TRUST DEPARTMENT Telephone no (205) 264-7132 Located at 1901 6TH AVENUE N BIRMINGHAM AL ZIP+4 35203			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
REGIONS BANK	TRUSTEE	14,033		
1901 6TH AVENUE NORTH	1			
BIRMINGHAM,AL 35203				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,070,003
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,070,003
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,070,003
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	16,050
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,053,953
6	Minimum investment return. Enter 5% of line 5.	6	52,698

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	52,698
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	640
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	640
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	52,058
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	52,058
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	52,058

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	54,411
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	54,411
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	640
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	53,771
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				52,058
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 2010 , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				0
b From 2008.				0
c From 2009.				972
d From 2010.				2,950
e From 2011.				2,711
f Total of lines 3a through e.	6,633			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 54,411				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				52,058
e Remaining amount distributed out of corpus	2,353			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,986			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	8,986			
10 Analysis of line 9				
a Excess from 2008. . . .				0
b Excess from 2009. . . .				972
c Excess from 2010. . . .				2,950
d Excess from 2011. . . .				2,711
e Excess from 2012. . . .				2,353

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

CARA GOBER REGIONS BANK
1901 6TH AVENUE NORTH
BIRMINGHAM,AL 35203
(205) 264-7132

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS IN LETTER FORM WITH LATEST COPY OF IRS DETERMINATION LETTER

c

Any submission deadlines

APRIL 15TH

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

LIMITED TO ALABAMA CHARITABLE ORGANIZATIONS - LEGAL INSTITUTIONS OR FOR THE BLIND NO GRANTS MADE TO INDIVIDUALS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	49,401
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	1	
4	Dividends and interest from securities. . . .			14	33,414	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	39,920	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				73,335	
13	Total. Add line 12, columns (b), (d), and (e).					73,335

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

* * * * *

2013-05-02

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's Signature

Date _____

Check if self-employed ☐

PTIN

Firm's name

Firm's EIN Firm's address

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300 AUTO DESK INC		2010-08-24	2012-02-02
202 STATE STREET CORP COM		2009-11-19	2012-02-02
115 CATERPILLAR INC		2010-02-04	2012-03-15
260 HALLIBURTON CO		2009-05-15	2012-03-15
228 MCGRAW HILL COS INC COM		2010-02-04	2012-03-15
231 WALGREEN CO COM		2007-10-18	2012-03-15
265 HASBRO BRADLEY INC		2011-10-07	2012-07-18
2080 GOLDMAN SACHS HIGH YIELD-INS		2010-01-15	2012-08-06
60 GOLDMAN SACHS GROUP INC COM		2010-01-14	2012-08-13
175 TEVA PHARMACEUTICAL INDS SPONS ADR		2010-01-14	2012-08-13
2488 356 ARTISAN FDS INC SMALL CAP VALUE FD-INV		2009-01-09	2012-08-16
740 655 AMERICAN EUROPACIFIC GRTH-F2		2008-03-11	2012-08-16
274 MATTEL INC		2010-08-18	2012-10-18
140 NORFOLK SOUTHN CORP COM W/RIGHTS ATTACHED EXP 9/26/2010		2009-05-15	2012-10-18
518 STAPLES INC COM W/INVISIBLE RTS TO PUR SHS UNDER CERTAIN		2011-02-24	2012-10-18
48 UNITED TECHNOLOGIES CORP COM		2009-07-16	2012-10-18
250 E M C CORP MASS COM		2006-09-19	2012-11-05
8 GOOGLE INC CL A		2011-01-20	2012-11-05
25 JUNIPER NETWORKS		2008-02-15	2012-11-05
90 APACHE CORP COM		2010-01-11	2012-12-06
40 BAXTER INTL INC COM		2012-08-13	2012-12-06
75 METLIFE INC COM		2012-02-02	2012-12-06
85 OCCIDENTAL PETROLEUM CORP		2011-12-14	2012-12-06
110 THERMO ELECTRON CORP		2008-10-02	2012-12-06
20 ALLERGAN INC		2005-04-12	2012-12-11
55 AMERICAN EXPRESS CO		2010-01-14	2012-12-11
15 BLACKROCK INC		2011-02-18	2012-12-11
75 CVS CORP		2007-05-17	2012-12-11
70 WALT DISNEY CO COM		2012-12-06	2012-12-11
60 EMERSON ELEC CO		2011-02-24	2012-12-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
40 MONSANTO CO NEW COM		2010-01-14	2012-12-11
40 NEXTERA ENERGY, INC		2010-08-24	2012-12-11
35 QUALCOMM INC		2005-04-12	2012-12-11
45 TARGET CORP COM		2012-03-15	2012-12-11
40 3M CO COM		2006-09-19	2012-12-11
55 TRAVELERS COMPANIES, INC		2005-04-12	2012-12-11
50 UNITED TECHNOLOGIES CORP COM		2005-11-08	2012-12-11
50 VERIZON COMMUNICATIONS COM		2005-04-12	2012-12-11
50 VISA INC - CLASS A SHRS		2010-03-04	2012-12-11
150 XCEL ENERGY INC COM		2012-03-15	2012-12-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,080		8,229	2,851
8,247		8,444	-197
12,977		5,998	6,979
8,884		5,382	3,502
10,689		7,882	2,807
7,722		9,758	-2,036
8,799		9,119	-320
15,080		12,852	2,228
6,219		7,648	-1,429
7,140		8,143	-1,003
38,196		32,384	5,812
28,700		34,879	-6,179
10,266		6,178	4,088
9,330		6,531	2,799
5,957		10,807	-4,850
3,766		2,515	1,251
6,184		2,790	3,394
5,434		5,025	409
435		660	-225
6,861		9,600	-2,739
2,559		2,361	198
2,454		2,722	-268
6,272		7,521	-1,249
7,033		5,533	1,500
1,866		701	1,165
3,151		2,346	805
2,965		3,092	-127
3,573		2,850	723
3,482		3,437	45
3,095		3,555	-460

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,630		3,101	529
2,771		2,198	573
2,254		1,199	1,055
2,781		2,637	144
3,741		3,034	707
4,031		1,929	2,102
4,062		2,575	1,487
2,214		1,566	648
7,469		4,334	3,135
4,080		3,971	109


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,851
			-197
			6,979
			3,502
			2,807
			-2,036
			-320
			2,228
			-1,429
			-1,003
			5,812
			-6,179
			4,088
			2,799
			-4,850
			1,251
			3,394
			409
			-225
			-2,739
			198
			-268
			-1,249
			1,500
			1,165
			805
			-127
			723
			45
			-460

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			529
			573
			1,055
			144
			707
			2,102
			1,487
			648
			3,135
			109

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BIRMINGHAM YWCA 309 N 23RD ST BIRMINGHAM,AL 35203	NONE	EXEMPT	TO SUPPORT CHARITABLE	2,500
BIRMINGHAM YMCA 2101 4TH AVE N BIRMINGHAM,AL 35203	NONE	EXEMPT	TO SUPPORT CHARITABLE	3,000
UNIVERSITY OF ALABAMA SCHOOL OF LAW FOUNDATION 203 ROSE ADMINISTRATION TUSCALOOSA,AL 354870100	NONE	EXEMPT	TO SUPPORT CHARITABLE	9,000
SAMFORD UNIVERSITY 800 LAKESHORE DRIVE BIRMINGHAM,AL 35229	NONE	EXEMPT	TO SUPPORT CHARITABLE	9,000
KING'S RANCH AND HANNAH HOMES PO BOX 162 CHELSEA,AL 35054	NONE	EXEMPT	TO SUPPORT CHARITABLE	3,143
UAB SCHOOL OF MEDICINE CENTER OF LOW VISION REHAB 1801 UNIVERSITY BOULEVARD BIRMINGHAM,AL 35233	NONE	EXEMPT	TO SUPPORT CHARITABLE	3,143
SIGHT SAVERS OF ALABAMA 500 ROBERT JEMISON RD BIRMINGHAM,AL 35209	NONE	EXEMPT	TO SUPPORT CHARITABLE	3,143
GLENWOOD INC 150 GLENWOOD LANE BIRMINGHAM,AL 352425700	NONE	EXEMPT	TO SUPPORT CHARITABLE	3,143
GREATER BIRMINGHAM CHAPTER AL COUNCIL OF THE BLIND PO BOX 12832 BIRMINGHAM,AL 35282	NONE	EXEMPT	TO SUPPORT CHARITABLE	2,400
LAKESHORE FOUNDATION 4000 RIDGEWAY DR BIRMINGHAM,AL 35209	NONE	EXEMPT	TO SUPPORT CHARITABLE	3,143
RESTORATION ACADEMY 4600 CARNEGIE AVENUE BIRMINGHAM,AL 35064	NONE	EXEMPT	TO SUPPORT CHARITABLE	3,143
ALABAMA APPLESEED CENTER FOR LAW & JUSTICE PO BOX 4864 MONTGOMERY,AL 361034864	NONE	EXEMPT	TO SUPPORT CHARITABLE	1,500
SPECIALIZED ALTERNATIVES FOR FAMILIES & YOUTH (SAFY) 601 BEACON PARKWAY WEST SUITE 204 BIRMINGHAM,AL 35209	NONE	EXEMPT	SUPPORT FOR CHARITABLE	3,143
Total  3a				49,401

TY 2012 Accounting Fees Schedule

Name: HENRY G SIMS & HENRY U SIMS MEM FD

EIN: 63-6114412

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	800			800

**TY 2012 Investments Corporate
Bonds Schedule****Name:** HENRY G SIMS & HENRY U SIMS MEM FD**EIN:** 63-6114412

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GOLDMAN SACHS HIGH YIELD-INS		
PIMCO TOTAL RETURN INSTL #35	237,537	256,834
TEMPLETON GLOBAL BOND FUND ADV	26,447	30,015
IVY HIGH INCOME FD CL I	15,073	15,324

TY 2012 Investments Corporate
Stock Schedule

Name: HENRY G SIMS & HENRY U SIMS MEM FD
EIN: 63-6114412

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALLERGAN INC	3,330	8,714
CHEVRON CORP	8,502	12,977
CISCO SYSTEMS INC	5,820	6,307
E M C CORP MASS	2,176	4,934
GENERAL ELECTRIC CO	8,614	9,634
INTEL CORP	7,680	7,815
J P MORGAN CHASE & CO	10,936	13,411
JOHNSON & JOHNSON	9,220	10,375
PEPSICO INC	7,788	9,717
PROCTOR & GAMBLE CO		
QUALCOMM INC	4,521	8,165
SCHLUMBERGER	5,437	9,009
STRYKER CORP	8,176	10,032
TIFFANY & CO	9,658	9,461
3M CO	6,298	8,449
UNITED TECHNOLOGIES CORP	2,627	4,183
VERIZON COMMUNICATIONS	6,414	9,736
WALGREEN CO		
CVS/CAREMARK	6,718	8,800
EXXON MOBILE CORP	11,167	12,723
ORACLE CORPORATION	7,308	10,662
PRUDENTIAL FINANCIAL INC	9,852	10,133
TRAVELERS COMPANIES, INC.	4,033	8,259
GOLDMAN SACHS GROUP INC		
HALLIBURTON CO		
JUNIPER NETWORKS INC	7,337	5,508
NORFOLK SOUTHERN CORP		
PHILLIP MORRIS INTERNATIONAL I	5,553	10,873
THERMO FISHER SCIENTIFIC, INC.	3,236	5,102
MONSANTO CO NEW	6,753	8,802

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STATE STREET CORP		
TEVA PHARMACEUTICAL		
ARTISAN FDS INC SM CAP VALUE		
ARTISAN FDS INC MID CAP VALUE	39,180	44,425
BUFFALO SM CAP FUND	26,931	47,781
GOLDMAN SACHS S/M CAP GTH-IS	30,202	48,053
ARTISTAN FDS INC INTERNATIONAL	26,802	35,934
AMERICAN EUROPACIFIC GRTH-F2		
MFS RESH INTL FD CL I	36,234	31,206
AMERICAN EXPRESS CO	6,399	8,622
APACHE CORP		
AUTO DESK INC		
CATERPILLAR INC		
MATTEL INC		
MCGRAW HILL INC		
MERCK & CO INC	6,184	7,369
NEXTERA ENERGY INC	7,967	10,033
VISA INC CL A SHRS	5,200	9,095
BLACKROCK INC	8,245	8,268
BROADCOM CORP CL A	6,739	6,310
EMERSON ELECTRIC CO	4,918	4,396
GOOGLE INC CL A	5,025	5,659
HASBRO INC		
LABORATORY CORP AMER HLDGS	9,034	9,961
OCCIDENTAL PETE CORP		
PRAXAIR INC	9,022	10,507
STAPLES INC		
TEXAS INSTRS INC	8,818	7,815
ISHARES MSCI EMERGING MKT	17,642	23,949
ANADARKO PETROLEUM CORP	8,797	8,917

Name of Stock	End of Year Book Value	End of Year Fair Market Value
APPLE INC	14,594	13,304
BAXTER INTERNATIONAL INC	4,722	5,333
DANAHER CORP DEL	8,946	9,112
WALT DISNEY CO	8,593	8,713
HJ HEINZ CO	7,767	8,421
JOHNSON CTLS INC	11,363	10,735
LOWE'S COMPANIES INC	9,352	10,088
MCDONALDS CORP	8,652	8,292
METLIFE INC	5,552	5,040
PHILLIPS 66	5,092	5,310
PROCTER & GAMBLE CO	8,042	9,708
TARGET CORP	8,087	8,165
WELLS FARGO & CO	13,272	13,364
XCEL ENERGY INC	9,002	9,081
ACCENTURE PLC- CL A	10,152	9,776
AMERICAN CENT SM CAP VL CL	43,421	43,728
VIRTUS EMERGING MKT OPP - I	14,258	15,218

TY 2012 Other Increases Schedule

Name: HENRY G SIMS & HENRY U SIMS MEM FD

EIN: 63-6114412

Description	Amount
ROUNDING ADJUSTMENT	2

TY 2012 Taxes Schedule

Name: HENRY G SIMS & HENRY U SIMS MEM FD

EIN: 63-6114412

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
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