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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation TRUST OF ANNIE GRAHAM KING		A Employer identification number 63-6102496	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 2450		B Telephone number (see instructions) (334) 230-6100	
City or town, state, and ZIP code MONTGOMERY, AL 361022450		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,215,932		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	315	315		
	4 Dividends and interest from securities.	224,907	224,907		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	292,103			
	b Gross sales price for all assets on line 6a _____ 2,343,913				
	7 Capital gain net income (from Part IV, line 2)		292,103		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	20	0		
	12 Total. Add lines 1 through 11	517,345	517,325		
	13 Compensation of officers, directors, trustees, etc	64,413	64,413		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	75	75		0
	b Accounting fees (attach schedule)	5,175	1,294		3,881
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	8,546	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,347	2,071		0
	24 Total operating and administrative expenses. Add lines 13 through 23	80,556	67,853		3,881
	25 Contributions, gifts, grants paid	444,000			444,000
	26 Total expenses and disbursements. Add lines 24 and 25	524,556	67,853		447,881
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-7,211			
	b Net investment income (if negative, enter -0-)		449,472		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	180,826	91,430	91,430
	3	Accounts receivable ▶ <u>11</u>			
		Less allowance for doubtful accounts ▶ _____	33	11	11
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,078,532	 1,037,164	1,082,239
	b	Investments—corporate stock (attach schedule)	2,599,134	 2,628,765	3,692,936
	c	Investments—corporate bonds (attach schedule).	1,153,344	 1,195,439	1,293,601
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	0 	55,290	55,715	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	 3	 0	 0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,011,872	5,008,099	6,215,932	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	5,011,872	5,008,099	
	30	Total net assets or fund balances (see page 17 of the instructions)	5,011,872	5,008,099	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,011,872	5,008,099	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 5,011,872
2	Enter amount from Part I, line 27a	2 -7,211
3	Other increases not included in line 2 (itemize) ▶ 	3 6,090
4	Add lines 1, 2, and 3	4 5,010,751
5	Decreases not included in line 2 (itemize) ▶ 	5 2,652
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 5,008,099

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,343,913		2,051,810	292,103
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			292,103
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	292,103
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	316,893	6,193,626	051164
2010	291,000	5,811,195	050076
2009	270,617	5,350,905	050574
2008			
2007			

2	Total of line 1, column (d).	2	151814
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	050605
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	6,416,309
5	Multiply line 4 by line 3.	5	324,697
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,495
7	Add lines 5 and 6.	7	329,192
8	Enter qualifying distributions from Part XII, line 4.	8	447,881

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	4,495
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	4,495
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	4,495
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,340	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	2,340
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	2,155
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) AL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶REGIONS BANK TRUST DEPARTMENT Telephone no ▶(334) 230-6100 Located at ▶201 MONROE STREET 4TH FLOOR MONTGOMERY AL ZIP +4 ▶36104			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
REGIONS BANK TRUST DEPARTMENT	TRUSTEE	64,413	0	0
PO BOX 2450	4 00			
MONTGOMERY,AL 361022450				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,315,689
b	Average of monthly cash balances.	1b	198,330
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,514,019
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,514,019
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	97,710
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,416,309
6	Minimum investment return. Enter 5% of line 5.	6	320,815

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	320,815
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	4,495
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,495
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	316,320
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	316,320
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	316,320

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	447,881
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	447,881
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	4,495
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	443,386
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				316,320
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				54,451
d From 2010.				5,849
e From 2011.				13,426
f Total of lines 3a through e.	73,726			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 447,881				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				316,320
e Remaining amount distributed out of corpus	131,561			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	205,287			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	205,287			
10 Analysis of line 9				
a Excess from 2008.				
b Excess from 2009.				54,451
c Excess from 2010.				5,849
d Excess from 2011.				13,426
e Excess from 2012.				131,561

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	444,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	315	
4	Dividends and interest from securities. . . .			14	224,907	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			01	20	
8	Gain or (loss) from sales of assets other than inventory			18	292,103	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .		0		517,345	0
13	Total. Add line 12, columns (b), (d), and (e).			13	517,345	

[illegible]

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash.	1a(1)	No
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(2) Other assets.	1a(2)	No
--------------------------	--------------	-----------

b Other transactions

(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
--	--------------	-----------

(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
--	--------------	-----------

(3) Rental of facilities, equipment, or other assets.	1b(3)	No
--	--------------	-----------

(4) Reimbursement arrangements.	1b(4)	No
--	--------------	-----------

(5) Loans or loan guarantees.	1b(5)	No
--------------------------------------	--------------	-----------

(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
--	--------------	-----------

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. **1c**

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.	
	***** Signature of officer or trustee	2013-05-14 Date
	***** Title	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	GREGORY E SELLERS CPA AEP	GREGORY E SELLERS CPA AEP	2013-05-14		P00112282
	Firm's name ☒	WARREN AVERETT LLC		Firm's EIN ☒ 45-4084437	
		3815 INTERSTATE CT			
	Firm's address ☒	MONTGOMERY, AL 36109		Phone no (334) 271-2200	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROWN YMCA PO BOX 958 SELMA,AL 367020958	NONE	PUBLIC CHARITY	GENERAL SUPPORT	44,400
CAHABA CENTER 1017 MEDICAL CENTER PKWY SELMA,AL 36701	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,096
FIRST PRESBYTERIAN CHURCH 301 BROAD STREET SELMA,AL 36701	NONE	CHURCH	GENERAL SUPPORT	22,200
OLD DEPOT MUSEUM PO BOX 1391 SELMA,AL 367021391	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,552
PAUL GRIST YMCA PO BOX 958 SELMA,AL 367020958	NONE	PUBLIC CHARITY	GENERAL SUPPORT	44,400
PRESBYTERIAN CHURCH (USA) FOUNDATION 200 EAST 12TH STREET JEFFERSONVILLE,IN 47130	NONE	PUBLIC CHARITY	GENERAL SUPPORT	88,800
PRESBYTERY OF SHEPPARDS & LAPSLEY 1233 E SOUTH BLVD MONTGOMERY,AL 36116	NONE	PUBLIC CHARITY	GENERAL SUPPORT	22,200
SELMA & DALLAS COUNTY PUBLIC LIBRARY 1103 SELMA AVE SELMA,AL 36701	NONE	PUBLIC CHARITY	GENERAL SUPPORT	22,200
SELMA AREA FOOD BANK PO BOX 2513 SELMA,AL 36702	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,656
STURDIVANT MUSEUM ASSOCIATION PO BOX 387 SELMA,AL 367020387	NONE	PUBLIC CHARITY	GENERAL SUPPORT	37,296
UAB SELMA FAMILY MEDICINE & RESIDENCY PROGRAM 1023 MEDICAL CENTER PARKWAY SUITE 200 SELMA,AL 36701	NONE	PUBLIC CHARITY	GENERAL SUPPORT	88,800
UNITED WAY OF SELMA PO BOX 298 SELMA,AL 36702	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,104
YMCA OF SELMA-DALLAS COUNTY 1 YMCA DRIVE SELMA,AL 36701	NONE	PUBLIC CHARITY	GENERAL SUPPORT	37,296
Total  3a				444,000

TY 2012 Accounting Fees Schedule

Name: TRUST OF ANNIE GRAHAM KING

EIN: 63-6102496

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,175	1,294		3,881

TY 2012 Investments Corporate
 Bonds Schedule

Name: TRUST OF ANNIE GRAHAM KING
 EIN: 63-6102496

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AT&T INC DTD 5/13/08 5.6%	22,766	26,538
CVS/CAREMARK CORP DTD 9/11/09 6.125%	0	0
CATERPILLAR INC DTD 12/15/08 7.9%	22,672	27,129
COMCAST CORP DTD 6/18/09 5.7%	22,912	26,806
CREDIT SUISSE NEW YORK DTD 5/4/09 5.5%	50,506	52,136
GOLDMAN SACHS GRP 5/6/09 6%	25,396	26,606
HESS CORP 2/3/09 8.125% 2/15/2019	24,515	27,638
JP MORGAN CHASE & CO 4/23/09 6.3%	22,354	27,143
MERRILL LYNCH & CO 6.875% 4/25/2018	21,025	25,314
MORGAN STANLEY SERIES 9/23/09 5.625%	25,206	28,275
ORACLE CORP DTD 4/9/08 5.75%	23,380	26,774
PETROBRAS INL FIN 10/03/09 5.75%	48,067	52,365
TALISMAN ENERGY INC 6/1/09 7.75%	23,898	27,067
TARGET CORP 5.375% 5/1/17	23,083	27,074
TIME WARNER CABLE 6.75% 7/1/2018	23,022	26,233
WACHOVIA CORP 6/8/07 5.75%	23,466	27,241
BARCLAYS BANK 4/7/2010 3.9%	25,176	26,512
CSX CORP DTD 3/27/08 6.25%	25,763	26,874
CA INC DTD 11/13/09 5.375%	24,795	27,332
CITIGROUP INC DTD 6/15/10 6%	25,850	26,197
DIRECTV HOLDINGS/FIN DTD 3/11/2010 3.55%	25,643	26,299
GOLDMAN SACHS GRP 7.5% 2/15/2019	24,131	27,682
HEWLETT-PACKARD CO 2.2% 12/01/2015	27,009	27,037
KRAFT FOODS INC 4.125% 02/09/2016	25,408	27,238
MERRILL LYNCH & CO 6.11% 01/29/2037	23,761	27,289
PFIZER INC 6.2% 3/15/2019	23,488	26,544
PRUDENTIAL FINL 4.5% 11/15/2020	24,192	26,797
AFLAC INC DTD 5/21/09 8.5%	24,311	27,239
AMERICAN EXPRESS CREDIT CORP 9/13/2010 2.75%	25,496	26,210
ANHEUSER-BUSCH INBEV WOR 1/27/11 2.875%	25,287	26,478

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DUKE ENERGY CORP DTD 11/17/2011 2.15%	26,114	26,885
GENERAL ELECTRIC CAPITAL CORP 2/11/11/ 5.3%	24,594	27,859
GENERAL ELECTRIC CAPITAL CORP 1/14/08 5.875%	23,042	26,538
INTEL CORP DTD 9/19/11 3.3%	25,166	26,509
MORGAN STANLEY DTD 11/20/09 4.2%	24,638	25,041
ONTARIO (PROVIDENCE OF) 1/27/11 1.375%	52,106	52,565
SUNTRUST BKS INC DTD 11/1/11 3.5%	25,174	26,848
TELEFONICA EMISIONES SAU DTD 2/16/11 5.462%	0	0
TEVA PHARMA FIN IV LLC 11/10/11 1.7%	27,082	27,622
TOYOTA MOTOR CREDIT CORP 9/15/11 3.4%	25,207	27,227
VERIZON COMMUNICATIONS 3/28/11 6%	20,476	26,104
CITIGROUP INC FDIC GUAR 8/6/09 2.25%	0	0
JOHN DEERE CAPITAL CORP INSD FDIC 12/19/08 2.875%	0	0
BHP BILLITON FIN USA LTD DTD 02/24/12	52,003	52,385
INTERNATIONAL BUSINESS MACHINES DTD 07/22/2011 1.095%	53,756	54,042
ROYAL BANK OF CANADA DTD 09/19/12 1.2%	38,002	38,091
WALMART STORES INC DTD 04/15/08 6.2%	25,501	25,818

TY 2012 Investments Corporate
Stock Schedule

Name: TRUST OF ANNIE GRAHAM KING
EIN: 63-6102496

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AFLAC INC	77,001	96,412
AT&T INC	60,218	74,161
ABBOTT LABS	17,436	77,944
AUTOMATIC DATA PROCESSING INC	52,666	79,701
BB&T CORP	60,985	72,192
BRISTOL MYERS SQUIBB CO	0	0
CHEVRON CORP	56,403	113,546
COCA COLA CO	43,441	73,224
CONAGRA FOODS INC	62,374	91,893
CONOCOPHILLIPS	0	0
DOMINION RES NC VA NEW	55,800	74,851
DUKE ENERGY CORP	0	0
EXELON MOBIL CORP	0	0
EXXON MOBIL CORP	50,737	79,626
GALLAGHER ARTHUR J & CO	50,726	75,537
GENUINE PARTS CO	0	0
ILLINOIS TOOL WORKS INC	55,264	94,864
INTEL CORP	16,918	63,716
JP MORGAN CHASE & CO	61,770	96,952
JOHNSON & JOHNSON	63,906	79,564
KIMBERLY CLARK CORP	47,635	76,831
MATTELL INC	31,347	90,268
MCDONALDS CORP	44,329	74,537
MERCK & CO INC NEW	49,894	73,692
MICROSOFT CORP	67,531	70,781
NORFOLK SOUTHERN CORP	0	0
OCCIDENTAL PETE CORP	56,027	70,098
PAYCHEX INC	60,578	75,884
PHILIP MORRIS INTL INC	31,418	71,930
PRAXAIR INC	45,761	79,899

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PRUDENTIAL FINL INC	57,777	85,861
SOUTHERN CO	50,530	70,208
SPECTRA ENERGY CORP	41,298	72,009
3M CO	50,891	82,172
US BANCORP	48,073	76,177
VERIZON COMMUNICATIONS	53,003	74,208
WASTE MGMT INC	66,493	81,313
TRAVELERS COMPANIES INC	62,294	89,057
CATERPILLAR INC	0	0
GENERAL ELECTRIC CO	0	0
LEGGETT & PLATT INC	71,019	99,353
MEADWESTVACO CORP	55,169	87,005
NEXTERA ENERGY INC	54,831	77,493
DARDEN RESTAURANTS	73,823	70,084
LOCKHEED MARTIN CORP	0	0
PNC BANK CORP	0	0
BAXTER INTERNATIONAL INC	78,092	95,324
BLACKROCK INC	79,270	91,986
DR PEPPER SNAPPLE GROUP INC	68,729	78,199
GENERAL ELECTRIC	63,525	83,645
HASBRO INC	77,976	85,263
HEINZ H J CO	77,864	81,617
NUCOR CORP	82,405	87,615
PEPSICO INC	78,121	75,957
RAYTHEON CO	77,895	80,296
WELLS FARGO & CO	39,522	39,991

TY 2012 Investments Government Obligations Schedule

Name: TRUST OF ANNIE GRAHAM KING

EIN: 63-6102496

**US Government Securities - End of
Year Book Value:**

1,037,164

**US Government Securities - End of
Year Fair Market Value:**

1,082,239

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2012 Investments - Other Schedule**Name:** TRUST OF ANNIE GRAHAM KING**EIN:** 63-6102496

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FEDERAL HOME LOAN MTG CORP POOL DTD 07/10/10 4.5%	AT COST	15,530	15,684
FEDERAL HOME LOAN MTG CORP POOL DTD 04/01/2009 5%	AT COST	18,486	18,422
FEDERAL HOME LOAN MTG CORP POOL DTD 11/01/2010 4%	AT COST	21,274	21,609

TY 2012 Legal Fees Schedule

Name: TRUST OF ANNIE GRAHAM KING

EIN: 63-6102496

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ATTORNEY FEES	75	75		0

TY 2012 Other Assets Schedule

Name: TRUST OF ANNIE GRAHAM KING

EIN: 63-6102496

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST PAID	3	0	0

TY 2012 Other Decreases Schedule

Name: TRUST OF ANNIE GRAHAM KING

EIN: 63-6102496

Description	Amount
DIFFERENCES BETWEEN TAXABLE INCOME AND CASH RECEIVED	2,652

TY 2012 Other Expenses Schedule

Name: TRUST OF ANNIE GRAHAM KING

EIN: 63-6102496

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	2,071	2,071		0
	276	0		0

TY 2012 Other Income Schedule

Name: TRUST OF ANNIE GRAHAM KING

EIN: 63-6102496

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
U S REFUND	20	0	0

TY 2012 Other Increases Schedule

Name: TRUST OF ANNIE GRAHAM KING

EIN: 63-6102496

Description	Amount
UNRECORDED MORTGAGE PAID	6,090

TY 2012 Taxes Schedule**Name:** TRUST OF ANNIE GRAHAM KING**EIN:** 63-6102496

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	4,087	0		0
STATE TAXES PAID	946	0		0
FEDERAL TAXES PAID	3,513	0		0