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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation ROTARY CHILDREN'S FOUNDATION INC		A Employer identification number 63-6045293	
Number and street (or P O box number if mail is not delivered to street address) C/O REGIONS BANK PO BOX 1628		B Telephone number (see instructions) (251) 473-9000	
City or town, state, and ZIP code MOBILE, AL 366331628		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,623,035		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) <u> </u> (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	18,554			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	44,846	44,846		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	21,635			
	b Gross sales price for all assets on line 6a _____ 614,614				
	7 Capital gain net income (from Part IV , line 2)		21,635		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	85,035	66,481		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,375	0		1,375
	c Other professional fees (attach schedule)	8,669	8,669		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,570	337		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,803	569		1,234
	24 Total operating and administrative expenses. Add lines 13 through 23	14,417	9,575		2,609
	25 Contributions, gifts, grants paid	131,500			131,500
	26 Total expenses and disbursements. Add lines 24 and 25	145,917	9,575		134,109
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-60,882			
	b Net investment income (if negative, enter -0-)		56,906		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	29,264	79,228	79,228
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	317,724	☒ 281,725	288,187
	b	Investments—corporate stock (attach schedule)	508,034	☒ 540,057	678,231
	c	Investments—corporate bonds (attach schedule).	308,423	☒ 285,000	302,399
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	312,174	☒ 229,021	274,990
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,475,619	1,415,031	1,623,035

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,475,619	1,415,031	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	1,475,619	1,415,031	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,475,619	1,415,031	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,475,619
2	Enter amount from Part I, line 27a	2	-60,882
3	Other increases not included in line 2 (itemize) ▶ _____ ☒	3	294
4	Add lines 1, 2, and 3	4	1,415,031
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,415,031

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		2012-12-31
b	PUBLICLY TRADED SECURITIES	P		2012-12-31
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 241,510		248,718	-7,208
b 372,065		344,261	27,804
c 1,039			1,039
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-7,208
b			27,804
c			1,039
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	21,635
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	43,254	1,617,509	0 026741
2010	80,110	1,533,533	0 052239
2009	87,650	1,446,092	0 060612
2008	90,963	1,576,714	0 057692
2007	105,246	1,669,069	0 063057

2 Total of line 1, column (d).	2	0 260341
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052068
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	1,620,318
5 Multiply line 4 by line 3.	5	84,367
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	569
7 Add lines 5 and 6.	7	84,936
8 Enter qualifying distributions from Part XII, line 4.	8	134,109

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	569
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	569
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	569
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,800	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	1,800
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,231
11		Enter the amount of line 10 to be Credited to 2013 estimated tax 600	Refunded	11	631

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) AL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ►WWW ROTARYCHILDRENSFOUNDATION ORG				
14	The books are in care of ►REGIONS BANK TRUST DEPARTMENT Telephone no ►(251) 690-1415 Located at ►11 NORTH WATER ST 28TH FL MOBILE AL ZIP +4 ►36622			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ►	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ►				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,556,733
b	Average of monthly cash balances.	1b	88,260
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,644,993
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,644,993
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	24,675
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,620,318
6	Minimum investment return. Enter 5% of line 5.	6	81,016

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	81,016
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	569
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	569
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	80,447
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	80,447
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	80,447

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	134,109
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	134,109
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	569
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	133,540
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				80,447
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				8,414
b From 2008.				13,263
c From 2009.				16,181
d From 2010.				4,792
e From 2011.				
f Total of lines 3a through e.	42,650			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 134,109				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				80,447
e Remaining amount distributed out of corpus	53,662			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	96,312			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .	8,414			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	87,898			
10 Analysis of line 9				
a Excess from 2008. . . .				13,263
b Excess from 2009. . . .				16,181
c Excess from 2010. . . .				4,792
d Excess from 2011. . . .				
e Excess from 2012. . . .				53,662

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

BURNLEY DAVIS
POST OFFICE BOX 6989
MOBILE, AL 36660
(251) 473-9000

b

The form in which applications should be submitted and information and materials they should include

NO PRESCRIBED FORM

c

Any submission deadlines

SEPTEMBER 21

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2012)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	131,500
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	44,846	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	21,635	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). .		0		66,481	0
13	Total. Add line 12, columns (b), (d), and (e).			13	66,481	

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-05-13	*****	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00275848
	J WILBERT JORDAN JR	J WILBERT JORDAN JR	2013-05-13		
	Firm's name ☐	SMITH DUKES & BUCKALEW LLP		Firm's EIN ☐ 63-0191630	
		3800 AIRPORT BLVD			
	Firm's address ☐	MOBILE, AL 366081667		Phone no (251) 343-1200	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BOB CHAPPELLE	TRUSTEE 0 10	0	0	0
PO BOX 6989 MOBILE,AL 36660				
BO MATTEI	TRUSTEE 0 10	0	0	0
PO BOX 6989 MOBILE,AL 36660				
BURNLEY DAVIS	EXEC DIR 0 25	0	0	0
PO BOX 6989 MOBILE,AL 36660				
ROSE JOHNSON	TRUSTEE 0 10	0	0	0
PO BOX 6989 MOBILE,AL 36660				
ROBBY MCCLURE	TRUSTEE 0 10	0	0	0
PO BOX 6989 MOBILE,AL 36660				
ALLEN LADD	TRUSTEE 0 10	0	0	0
PO BOX 6989 MOBILE,AL 36660				
MICHAEL CHAMBERS	TRUSTEE 0 10	0	0	0
PO BOX 6989 MOBILE,AL 36660				
KINLEY BELL	TRUSTEE 0 10	0	0	0
PO BOX 6989 MOBILE,AL 36660				
ROBERT GREER	TRUSTEE 0 10	0	0	0
PO BOX 6989 MOBILE,AL 36660				
LYNN ROBINSON	TRUSTEE 0 10	0	0	0
PO BOX 6989 MOBILE,AL 36660				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMP ASCCA PO BOX 2144 JACKSONS GAP,AL 36861	NONE	PUBLIC	OPERATIONS	56,000
GOODWILL EASTER SEALS OF THE GULF COAST 2448 GORDON SMITH DRIVE MOBILE,AL 36617	NONE	PUBLIC	MEDICAL & TECHNICAL PROGRAM, CHILDREN & FAMILY SERVICES	52,000
GIRL SCOUTS OF SOUTHERN ALABAMA 3483 SPRINGHILL AVENUE MOBILE,AL 36608	NONE	PUBLIC	CHILDREN & FAMILY SERVICES	1,000
MOBILE ASSOCIATION FOR RETARDED CITIZENS 2424 GORDON SMITH DR MOBILE,AL 36617	NONE	PUBLIC	OPERATIONS	7,500
MOBILE INFIRMARY ASSOCIATION PO BOX 2144 MOBILE,AL 36652	NONE	PUBLIC	CHILDREN & WOMEN MEDICAL SERVICES	3,000
MULHERIN CUSTODIAL HOME 2496 HALLS MILL RD MOBILE,AL 36606	NONE	PUBLIC	OPERATIONS	5,500
UNITED CEREBRAL PALSY 1825 K STREET SUITE 600 WASHINGTON,DC 20006	NONE	PUBLIC	OPERATIONS	6,500
Total  3a				131,500

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization ROTARY CHILDREN'S FOUNDATION INC	Employer identification number 63-6045293
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ROTARY CHILDREN'S FOUNDATION INC	Employer identification number 63-6045293
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	JOHN I MORRILL TRUST PO BOX 1628 MOBILE, AL 366331628	\$ 7,745	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>2</u>	ROTARY CLUB OF MOBILE PO BOX 94 MOBILE, AL 36601	\$ 7,881	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>3</u>	Z MASTIN FBO ORTHOPEDIC WARD TRUST PO BOX 1628 MOBILE, AL 366331628	\$ 2,928	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization ROTARY CHILDREN'S FOUNDATION INC	Employer identification number 63-6045293
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization ROTARY CHILDREN'S FOUNDATION INC	Employer identification number 63-6045293
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2012 Accounting Fees Schedule

Name: ROTARY CHILDREN'S FOUNDATION INC

EIN: 63-6045293

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,375	0		1,375

TY 2012 Investments Corporate
Bonds Schedule

Name: ROTARY CHILDREN'S FOUNDATION INC
EIN: 63-6045293

Name of Bond	End of Year Book Value	End of Year Fair Market Value
87612EAP1 - 5,000 TARGET CORP CALLABLE	4,960	5,886
18,000 JOHN DEERE CAPITAL CORP	0	0
929903DT6 - 5,000 WACHOVIA CORP	4,897	5,922
68389XAC9 - 5,000 ORACLE CORP	5,047	6,084
00206RAM4 - AT&T INC 5.6% 5/15/18	4,982	6,031
20030NAZ4 - COMCAST 5.7% 7/1/19	5,055	6,092
22546QAA5 - CREDIT SUISSE NEW YORK 5.5% DUE 05/01/2014	10,539	10,640
42809HAB3 - HESS CORP 8.125% 2/15/19	4,768	5,264
71645WAP6 - PETROBRAS INTL 5.75% 1/20/20	4,996	5,692
87425EAL7 - TALISMAN ENERGY INC 7.75% 6/1/19	4,682	5,156
172967FE6 - CITIGROUP 6% 12/13/13	5,455	5,239
369622SM8 - GENERAL ELEC 5.3% 2/11/21	5,037	5,804
38141EA25 - GOLDMAN SACHS 7.5% 2/15/19	5,490	6,291
59018YN64 - MERRILL LYNCH 6.875% 4/25/18	4,982	6,027
149123BQ3 - CATERPILLAR INC 7.9% 12/15/18	3,993	5,426
369604AY9 - GENERAL ELECTRIC 5% 2/1/13	6,122	6,023
88732JAL2 - TIME WARNER CABLE 6.75% 7/1/18	4,379	4,997
PIONEER BOND FUND CLASS Y FD	41,098	43,109
25459HAN5 - DIRECTV HOLDINGS 3.55% 3/15/15	5,181	5,260
50075NBB9 - KRAFT FOODS INC 4.125% 2/9/16	5,002	5,448
06739GBB4 - BARCLAYS BANK PLC 3.9% 4/7/15	5,003	5,302
74432QBP9 - PRUDENTIAL FINANCIAL 4.5% 11/15/20	4,966	5,583
126408GN7 - CSX CORP 6.25% 4/1/15	5,602	5,599
12673PAC9 - CA INC 5.375% 12/1/19	5,087	5,694
428236BE2 - HEWLETT-PACKARD CO 2.2% 12/1/15	5,995	6,008
03523TBA5 - ANHEUSER-BUSCH INBEV WOR DTD 2.875% 2/15/16	5,028	5,296
61747YCK9 - MORGAN STANLEY 4.2% 11/20/14	11,488	11,477
68323AAE4 - ONTARIO (PROVINCE OF) 1.375% 1/27/14	11,004	11,120
867914BE2 - SUNTRUST BKS INC 3.5% 1/20/17	4,994	5,370
89233P5F9 - TOYOTA MOTOR CREDIT CORP SERIES MTN 3.4% 9/15/21	4,987	5,445

Name of Bond	End of Year Book Value	End of Year Fair Market Value
88166HAA5 - TEVA PHARM FIN IV LLC 1.7% 11/10/14	6,004	6,138
458140AJ9 - INTEL CORP 3.3% 10/1/21	4,981	5,302
6,000 TELEFONICA EMISIONES SAU	0	0
26441CAG0 - DUKE ENERGY CORPORATION 2.15% 11/15/16	6,005	6,204
0258M0DA4 - AMERICAN EXPRESS CREDIT CORP SERIES 2.75% 9/15/15	5,098	5,242
VICTORY FUND FOR INCOME CL I	16,000	15,760
166764AA8 - CHEVRON CORP CALLABLE 1.104% 12/5/17	6,019	6,042
38141EA33 - GOLDMAN SACHS GROUP 6% 5/1/14	5,106	5,321
78011DAC8 - ROYAL BANK OF CANADA 1.2% 9/19/17	8,001	8,019
17275RAC6 - CISCO SYSTEMS 5.5% 2/22/16	4,589	4,572
459200GX3 - IBM 1.95% 7/22/16	11,392	11,432
50075NBB9 - KRAFT FOODS INC 4.125% 2/9/16	10,986	11,082

**TY 2012 Investments Corporate
Stock Schedule**

Name: ROTARY CHILDREN'S FOUNDATION INC
EIN: 63-6045293

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CVS CORPORATION - 330 SHS	9,887	15,956
PEPSICO INC - 180 SHS	10,089	12,317
PHILIP MORRIS INTL - 165 SHS	6,642	13,801
PROCTOR & GAMBLE CO - 190 SHS	11,334	12,899
WALGREEN CO - 260 SHS	0	0
CHEVRON CORP - 135 SHS	11,153	14,599
EXXON MOBIL CORP - 195 SHS	14,942	16,877
HALLIBURTON CO - 250 SHS	0	0
HESS CORP - 130 SHS	0	0
SCHLUMBERGER LTD - 130 SHS	5,523	9,009
AMERICAN EXPRESS - 250 SHS	4,668	14,370
GOLDMAN SACHS GROUP - 90 SHS	0	0
JP MORGAN CHASE - 410 SHS	14,464	18,027
PRUDENTIAL FINANCIAL - 180 SHS	0	0
STATE STREET CORP - 250 SHS	0	0
TRAVELERS COMPANIES - 190 SHS	8,106	13,646
ALLERGAN INC - 170 SHS	7,625	15,594
JOHNSON & JOHNSON - 190 SHS	11,301	13,319
STRYKER CORP - 180 SHS	7,674	9,868
TEVA PHARMACEUTICAL - 230 SHS	0	0
NORFOLK SOUTHERN CORP - 180 SHS	0	0
3M CO - 110 SHS	6,302	10,214
UNITED TECHNOLOGIES - 65 SHS	3,216	5,331
CISCO SYSTEMS - 620 SHS	11,146	12,183
EMC CORP - 200 SHS	2,292	5,060
INTEL CORP - 530 SHS	8,173	10,929
JUNIPER NETWORKS - 250 SHS	4,352	4,918
ORACLE CORP - 340 SHS	6,004	11,329
QUALCOMM INC - 190 SHS	6,625	11,753
THERMO FISHER SCIENTIFIC - 90 SHS	3,308	5,740

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MONSANTO CO - 170 SHS	10,795	16,091
VERIZON COMM - 300 SHS	8,389	12,981
PIONEER SELECT MID CAP GROWTH-462 SHS	12,000	14,821
PIONEER GROWTH FUND Y - 1,718.52 SHS	30,276	49,930
PIONEER CULLEN VALUE FUND CLASS - 865.504 SHS	35,970	40,431
MATTEL INC - 450 SHS	0	0
MCGRAW HILL INC - 290 SHS	0	0
STAPLES INC - 550 SHS	0	0
APACHE CORP - 90 SHS	0	0
VISA INC - 100 SHS	8,061	15,158
MERCK & CO - 330 SHS	11,424	13,510
CATERPILLAR INC - 100 SHS	0	0
GENERAL ELECTRIC - 540 SHS	9,568	11,335
AUTO DESK - 280 SHS	0	0
NEXTERA ENERGY - 210 SHS	11,187	14,530
HASBRO INC - 270 SHS	0	0
BLACKROCK INC - 25 SHS	4,811	5,168
LABORATORY CORP AMER HLDGS COM NEW - 110 SHS	9,065	9,528
EMERSON ELECTRIC CO - 100 SHS	6,035	5,296
BROADCOM CORP CL A - 240 SHS	8,848	7,970
GOOGLE INC CL A - 10 SHS	6,132	7,074
TEXAS INSTRS INC - 320 SHS	11,113	9,885
PRAXAIR INC - 100 SHS	9,208	10,945
240 SHS WALT DISNEY CO	11,716	11,950
350 SHS JOHNSON CTLS INC	11,587	10,735
315 SHS LOWE'S COMPANIES INC	10,165	11,189
110 SHS MCDONALDS CORP	10,341	9,703
180 SHS TARGET CORP	10,499	10,651
200 SHS TIFFANY & CO	11,690	11,468
200 SHS H J HEINZ CO	10,584	11,536

Name of Stock	End of Year Book Value	End of Year Fair Market Value
120 SHS ANADARKO PETROLEUM CORP	8,351	8,917
100 SHS PHILLIPS 66	5,357	5,310
180 SHS METLIFE INC	6,829	5,929
180 SHS PRUDENTIAL FINANCIAL INC	6,395	9,599
450 SHS WELLS FARGO & CO	15,235	15,381
90 SHS BAXTER INTERNATIONAL INC	5,338	5,999
200 SHS DANAHER CORP DEL	10,879	11,180
30 SHS APPLE INC	16,633	15,965
145 SHS ACCENTURE PLC - CL A	10,247	9,643
400 SHS XCEL ENERGY INC	10,503	10,684

TY 2012 Investments Government Obligations Schedule

Name: ROTARY CHILDREN'S FOUNDATION INC

EIN: 63-6045293

**US Government Securities - End of
Year Book Value:**

281,725

**US Government Securities - End of
Year Fair Market Value:**

288,187

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2012 Investments - Other Schedule**Name:** ROTARY CHILDREN'S FOUNDATION INC**EIN:** 63-6045293

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MDT STOCK TRUST FUND #19	AT COST	13,000	8,221
FEDERATED US GOVT SEC 2-5-IS	AT COST	0	0
464287465 - ISHARES MSCI EAFE INDEX FUND - 1463 UTS	AT COST	78,210	83,186
464287507 - ISHARES S&P MIDCAP 400 - 749 UTS	AT COST	51,930	76,173
464287804 - ISHARES CORE S&P SMALL-CAP ETF - 921 UTS	AT COST	48,273	71,930
ISHARES MSCI EMERGING MKT IN - 800 UTS	AT COST	37,608	35,480

TY 2012 Other Expenses Schedule**Name:** ROTARY CHILDREN'S FOUNDATION INC**EIN:** 63-6045293

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DIRECTORS & OFFICERS LIABILITY INS	1,234	0		1,234
INVESTMENT EXPENSE	569	569		0

TY 2012 Other Increases Schedule

Name: ROTARY CHILDREN'S FOUNDATION INC

EIN: 63-6045293

Description	Amount
NET TIMING DIFFERENCE TAX / BOOK	294

TY 2012 Other Professional Fees Schedule

Name: ROTARY CHILDREN'S FOUNDATION INC

EIN: 63-6045293

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REGIONS BANK- MGT FEES	8,669	8,669		0

TY 2012 Taxes Schedule**Name:** ROTARY CHILDREN'S FOUNDATION INC**EIN:** 63-6045293

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	337	337		0
EXCISE TAX - 2012 ESTIMATE	1,800	0		0
EXCISE TAX - 2011 BALANCE DUE	433	0		0