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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning

, 2012, and ending

, 20

Name of foundation ROBERT R MEYER FOUNDATION 1055000030		A Employer identification number 63-6019645
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 11647		B Telephone number (see instructions) 205- 326-5382
City or town, state, and ZIP code BIRMINGHAM, AL 35202-1647		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 38,143,230.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		135.	135.		STMT 1
4 Dividends and interest from securities		781,500.	781,500.		STMT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		837,853.			
b Gross sales price for all assets on line 6a		17,688,376.			
7 Capital gain net income (from Part IV, line 2)			837,853.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)		123,521.	49,767.		STMT 3
12 Total. Add lines 1 through 11		1,743,009.	1,669,255.		
13 Compensation of officers, directors, trustees, etc.		182,698.	146,158.		36,540.
14 Other employee salaries and wages			NONE	NONE	
15 Pension plans, employee benefits			NONE	NONE	
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) STMT 4		950.	NONE	NONE	950.
c Other professional fees (attach schedule) STMT 5		4,169.			4,169.
17 Interest					
18 Taxes (attach schedule) (see instructions) STMT 6		39,159.	8,079.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings			NONE	NONE	
22 Printing and publications			NONE	NONE	
23 Other expenses (attach schedule) STMT 7		29,273.	29,273.		
24 Total operating and administrative expenses. Add lines 13 through 23		256,249.	183,510.	NONE	41,659.
25 Contributions, gifts, grants paid		1,780,000.			1,780,000.
26 Total expenses and disbursements. Add lines 24 and 25		2,036,249.	183,510.	NONE	1,821,659.
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements		-293,240.			
b Net investment income (if negative, enter -0-)			1,485,745.		
c Adjusted net income (if negative, enter -0-)					

JSA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	687,555.	204,124.	204,124.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)	1,648,539.	2,034,195.	2,137,608.	
	b	Investments - corporate stock (attach schedule)	20,610,740.	20,097,454.	24,132,371.	
	c	Investments - corporate bonds (attach schedule)	5,738,528.	6,812,134.	7,254,335.	
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)	4,886,675.	3,988,820.	4,414,792.		
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	33,572,037.	33,136,727.	38,143,230.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		NONE			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds	33,572,037.	33,136,727.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	33,572,037.	33,136,727.		
	31	Total liabilities and net assets/fund balances (see instructions)	33,572,037.	33,136,727.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	33,572,037.
2	Enter amount from Part I, line 27a	2	-293,240.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	33,278,797.
5	Decreases not included in line 2 (itemize) ▶ PARTNERSHIP COST BASIS ADJUSTMENT	5	142,070.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	33,136,727.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 17,688,376.		16,850,523.	837,853.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			837,853.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	837,853.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).			3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,851,731.	38,472,857.	0.048131
2010	1,730,257.	36,759,059.	0.047070
2009	1,710,332.	34,289,189.	0.049880
2008	1,856,795.	39,165,732.	0.047409
2007	2,102,993.	44,418,694.	0.047345
2 Total of line 1, column (d)			0.239835
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.047967
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			37,635,252.
5 Multiply line 4 by line 3			1,805,250.
6 Enter 1% of net investment income (1% of Part I, line 27b)			14,857.
7 Add lines 5 and 6			1,820,107.
8 Enter qualifying distributions from Part XII, line 4			1,821,659.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	14,857.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	14,857.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	14,857.
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a 23,227.		
b Exempt foreign organizations - tax withheld at source	6b NONE		
c Tax paid with application for extension of time to file (Form 8868)	6c 1,000.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	24,227.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	9,370.
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☒ 9,370. Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ☒ \$ (2) On foundation managers. ☒ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ AL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ REGIONS BANK Telephone no. ▶ (205) 326-5382			
	Located at ▶ P.O. BOX 11647, BIRMINGHAM, AL ZIP+4 ▶ 35202-1647			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ▶	☐ Yes	☒ No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☐ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☐ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		182,698.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐

NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	38,208,378.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	38,208,378.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	38,208,378.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	573,126.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	37,635,252.
6	Minimum investment return. Enter 5% of line 5	6	1,881,763.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,881,763.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	14,857.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	14,857.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,866,906.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	1,866,906.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,866,906.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,821,659.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,821,659.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	14,857.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,806,802.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,866,906.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			135,464.	
b Total for prior years 20 <u>10</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2012				
a From 2007	NONE			
b From 2008	NONE			
c From 2009	NONE			
d From 2010	NONE			
e From 2011	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>1,821,659.</u>				
a Applied to 2011, but not more than line 2a . . .			135,464.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2012 distributable amount				1,686,195.
e Remaining amount distributed out of corpus . .	NONE			
5 Excess distributions carryover applied to 2012 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				180,711.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .	NONE			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2008 . . .	NONE			
b Excess from 2009 . . .	NONE			
c Excess from 2010 . . .	NONE			
d Excess from 2011 . . .	NONE			
e Excess from 2012 . . .	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2012

(b) 2011

(c) 2010

(d) 2009

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i).

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include.

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE				1,780,000.
Total			3a	1,780,000.
b Approved for future payment				
Total			3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

11/14/2013
Date

▶ TRUST OFFICER
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date	
------	--

Check ☐ if self-employed	PTIN
---	------

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no.

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER INTEREST	135.	135.
TOTAL	135.	135.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS (FOREIGN & DOMESTIC)	504,712.	504,712.
U.S. TREASURY INTEREST	25,066.	25,066.
CORPORATE BOND INTEREST	251,722.	251,722.
TOTAL	781,500.	781,500.

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PARTNERSHIP DISTRIBUTIONS	123,521.	49,767.
	-----	-----
TOTALS	123,521.	49,767.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	950.			950.
TOTALS	950.	NONE	NONE	950.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
GRANT REVIEW EXPENSE	4,169.	4,169.
	-----	-----
TOTALS	4,169.	4,169.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
TAX PAID WITH PRIOR YR EXTENSI	15,000.	
FEDERAL ESTIMATED EXCISE TAX	16,080.	
FOREIGN TAXES ON FOREIGN DIVID	8,079.	8,079.
	-----	-----
TOTALS	39,159.	8,079.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PARTNERSHIP EXPENSES	29,273.	29,273.
TOTALS	----- 29,273. =====	----- 29,273. =====

ATTACHMENT TO FORM 990-PF FOR THE YEAR ENDED 12/31/2012
PART II BALANCE SHEET



REGIONS BANK
Statement of Assets

End Date 12/31/2012

Account: 1055000030
AS TRUSTEE U/A EXECUTED
12/31/12 BY ROBERT R
MEYER

Administrator: CARLA B. GALE @ 205-326-5382

SUMMARY

Category	Book Value	Market Value
CASH AND EQUIVALENTS	204,124.26	204,124.26
EQUITIES	15,401,765.98	19,371,044.70
FIXED	8,846,328.86	9,391,942.78
INTERNATIONAL	4,695,688.00	4,761,326.77
PARTNERSHIPS	3,988,819.70	4,414,791.74
TOTAL PORTFOLIO	<u>33,136,726.80</u>	<u>38,143,230.25</u>

ASSET SCHEDULE

Ticker	Description	Units	Price	Book Value	Market Value
	CASH AND EQUIVALENTS				
	CASH			0.00	0.00
	REGIONS TRUST CASH SWEEP	204,124.260	1.000	204,124.26	204,124.26
	TOTAL FOR CASH AND EQUIVALENTS			204,124.26	204,124.26
	EQUITIES				
ABT	ABBOTT LABS	3,500.000	65.500	242,682.30	229,250.00
AGN	ALLERGAN INC	3,000.000	91.730	111,703.49	275,190.00
ACVIX	AMERICAN CENTURY SMALL CAP VALUE INST CL	44,588.572	8.550	390,150.00	381,232.29
AEO	AMERICAN EAGLE OUTFITTERS INC	10,000.000	20.510	208,304.00	205,100.00
AXP	AMERICAN EXPRESS CO	6,000.000	57.480	243,407.60	344,880.00
APC	ANADARKO PETROLEUM CORP	4,000.000	74.310	297,071.20	297,240.00
APA	APACHE CORPORATION	3,000.000	78.500	278,904.00	235,500.00
ARTVX	ARTISAN SMALL CAP VALUE FD-INV	31,360.922	15.350	457,152.00	481,390.15
BAX	BAXTER INTERNATIONAL INC	4,000.000	66.660	246,416.00	266,640.00
BLK	BLACKROCK INC	1,500.000	206.710	298,508.33	310,065.00
BRCM	BROADCOM CORP CL A	4,000.000	33.210	140,448.80	132,840.00
CAT	CATERPILLAR INC	3,000.000	89.609	155,141.70	268,825.50

ATTACHMENT TO FORM 990-PF FOR THE YEAR ENDED 12/31/2012

PART II BALANCE SHEET

<u>Ticker</u>	<u>Description</u>	<u>Units</u>	<u>Price</u>	<u>Book Value</u>	<u>Market Value</u>
<u>CAT</u>	CATERPILLAR INC	3,000.000	89.609	155,141.70	268,825.50
<u>CVX</u>	CHEVRON CORP	3,000.000	108.140	96,910.71	324,420.00
<u>KO</u>	COCA COLA CO	8,000.000	36.250	304,400.00	290,000.00
<u>CL</u>	COLGATE-PALMOLIVE CO	3,000.000	104.540	173,968.20	313,620.00
<u>CAG</u>	CONAGRA FOODS INC	10,000.000	29.500	253,410.00	295,000.00
<u>DHR</u>	DANAHER CORP DEL	5,500.000	55.900	302,670.50	307,450.00
<u>DPS</u>	DR PEPPER SNAPPLE GROUP INC	6,000.000	44.180	260,760.60	265,080.00
<u>EMC</u>	E M C CORP MASS	11,800.000	25.300	151,940.34	298,540.00
<u>XOM</u>	EXXON MOBIL CORP	4,000.000	86.550	296,632.40	346,200.00
<u>FLMVX</u>	JP MORGAN MID CAP VALUE FD CL I	24,815.726	27.990	707,000.00	694,592.17
<u>GE</u>	GENERAL ELECTRIC CO	17,000.000	20.990	254,651.10	356,830.00
<u>GPC</u>	GENUINE PARTS CO	3,500.000	63.580	97,321.35	222,530.00
<u>HNZ</u>	HJ HEINZ CO	4,500.000	57.680	242,655.15	259,560.00
<u>PNMFx</u>	HIGH MARK GENEVA MID CAP GROWTH FD CL FID	28,483.107	24.100	700,165.00	686,442.88
<u>ITW</u>	ILLINOIS TOOL WORKS INC	6,500.000	60.810	340,884.70	395,265.00
<u>INTC</u>	INTEL CORP	12,000.000	20.620	252,086.00	247,440.00
<u>JPM</u>	J P MORGAN CHASE & CO	6,250.000	43.969	227,492.50	274,806.88
<u>JNJ</u>	JOHNSON & JOHNSON	4,100.000	70.100	45,152.27	287,410.00
<u>KMB</u>	KIMBERLY CLARK CORP	3,500.000	84.430	289,261.00	295,505.00
<u>MAT</u>	MATTEL INC	9,500.000	36.620	216,530.05	347,890.00
<u>MCD</u>	MCDONALDS CORP	3,100.000	88.210	281,256.70	273,451.00
<u>MWV</u>	MEADWESTVACO CORPORATION	6,000.000	31.870	185,131.80	191,220.00
<u>MRK</u>	MERCK & CO. INC. NEW	7,000.000	40.940	241,825.50	286,580.00
<u>MON</u>	MONSANTO CO	2,000.000	94.650	162,652.20	189,300.00
<u>NEE</u>	NEXTERA ENERGY, INC.	5,000.000	69.190	269,776.50	345,950.00
<u>NSC</u>	NORFOLK SOUTHERN CORP	5,000.000	61.840	321,730.50	309,200.00
<u>OXY</u>	OCCIDENTAL PETE CORP	2,000.000	76.610	201,397.80	153,220.00
<u>OPMYX</u>	OPPENHEIMER MAIN ST SMALL CAP FD CL Y	70,000.849	24.130	1,316,969.66	1,689,120.49
<u>ORCL</u>	ORACLE CORPORATION	10,000.000	33.320	215,300.00	333,200.00
<u>PNC</u>	PNC BANK CORP	5,000.000	58.310	296,688.75	291,550.00
<u>PEP</u>	PEPSICO INC	4,625.000	68.430	196,495.87	316,488.75
<u>PM</u>	PHILIP MORRIS INTERNATIONAL INC	4,000.000	83.640	151,640.00	334,560.00
<u>PMTYX</u>	PIONEER SELECT MID CAP GROWTH Y	25,000.076	19.160	372,751.25	479,001.46
<u>PX</u>	PRAXAIR INC	1,100.000	109.450	107,419.40	120,395.00
<u>PRU</u>	PRUDENTIAL FINANCIAL INC	4,500.000	53.330	101,960.10	239,985.00
<u>QCOM</u>	QUALCOMM INC	6,000.000	61.860	209,347.20	371,157.60
<u>SLB</u>	SCHLUMBERGER LTD	4,000.000	69.299	168,985.20	277,194.40
<u>TGT</u>	TARGET CORP	4,500.000	59.170	261,624.75	266,265.00
<u>TMO</u>	THERMO FISHER SCIENTIFIC, INC.	5,500.000	63.780	236,339.05	350,790.00
<u>MMM</u>	3M CO	3,000.000	92.850	226,866.00	278,550.00
<u>TRV</u>	TRAVELERS COMPANIES, INC.	5,000.000	71.820	76,875.00	359,100.00
<u>USB</u>	US BANCORP DEL	9,000.000	31.940	294,492.20	287,460.00
<u>UTX</u>	UNITED TECHNOLOGIES CORP	4,000.000	82.010	207,010.00	328,040.00

ATTACHMENT TO FORM 990-PF FOR THE YEAR ENDED 12/31/2012

PART II BALANCE SHEET

Ticker	Description	Units	Price	Book Value	Market Value
VZ	VERIZON COMMUNICATIONS	9,000.000	43.270	220,479.38	389,430.00
V	VISA INC - CLASS A SHRS	2,725.000	151.580	236,188.28	413,055.50
PKSFX	VIRTUS SMALL-MID CAP FUND-I	19,840.478	20.150	398,000.00	399,785.63
XEL	XCEL ENERGY INC	6,000.000	26.710	158,781.60	160,260.00
	TOTAL FOR EQUITIES			15,401,765.98	19,371,044.70
	FIXED				
	AFLAC INC DTD 5/21/09 8.5% 05/15/2019	59,000.000	136.193	70,960.85	80,353.87
	AT&T INC DTD 05/13/08 5.6% 05/15/2018	74,000.000	120.628	76,257.46	89,264.72
	AMERICAN EXPRESS CREDIT CORP SERIES: MTN DTD 09/13/2010 2.75% 09/15/2015	87,000.000	104.838	88,797.58	91,209.06
	ANHEUSER-BUSCH INBEV WOR DTD 01/27/2011 2.875% 02/15/2016	86,000.000	105.910	87,178.09	91,082.60
	BHP BILLITON FIN USA LTD DTD 02/24/2012 1% 02/24/2015	182,000.000	100.741	182,082.25	183,348.62
	BARCLAYS BANK PLC DTD 04/07/2010 3.9% 04/07/2015	86,000.000	106.048	86,764.58	91,201.28
	CSX CORP DTD 3/27/08 6.25% 04/01/2015	81,000.000	111.976	86,648.67	90,700.56
	CA INC DTD 11/13/09 5.375% 12/01/2019	72,000.000	113.884	73,096.54	81,996.48
	CATERPILLAR INC DTD 12/05/08 7.9% 12/15/2018	66,000.000	135.646	69,220.35	89,526.36
	CHEVRON CORP CALLABLE DTD 12/05/2012 1.104% 12/05/2017-2017	77,000.000	100.698	77,280.28	77,537.46
	CISCO SYSTEMS INC CALLABLE 5.5% 02/22/2016	74,000.000	114.305	84,898.03	84,585.70
	CITIGROUP INC DTD 06/15/2010 6% 12/13/2013	78,000.000	104.786	80,442.55	81,733.08
	COMCAST CORP DTD 06/18/09 5.7% 07/01/2019	74,000.000	121.844	76,652.50	90,164.56
	CREDIT SUISSE NEW YORK DTD 5/4/09 5.5% 05/01/2014	173,000.000	106.399	178,125.36	184,070.27
	DIRECTV HOLDGS/FING DTD 03/11/2010 3.55% 03/15/2015	87,000.000	105.196	89,189.47	91,520.52
	DUKE ENERGY CORPORATION DTD 11/17/2011 2.15% 11/15/2016	88,000.000	103.402	88,531.46	90,993.76
	FEDERAL HOME LOAN MTG CORP POOL #G05937 DTD 07/01/2010 4.5% 08/01/2040	55,345.700	107.684	59,012.35	59,598.46
	FEDERAL HOME LOAN MTG CORP POOL #G05408 DTD 04/01/2009 5% 12/01/2036	57,945.340	107.981	62,789.22	62,569.96
	FEDERAL HOME LOAN MTGE CORP POOL #A95147 DTD 11/01/2010 4% 11/01/2040	68,175.330	109.037	73,181.97	74,336.33
	FEDERAL NATIONAL MORTGAGE ASSN 5% 03/15/2016	160,000.000	114.435	165,519.43	183,096.00
	FEDERAL HOME LOAN MTG CORP DTD 01/07/2010 2.875%	260,000.000	105.361	274,540.69	273,938.60

ATTACHMENT TO FORM 990-PF FOR THE YEAR ENDED 12/31/2012

PART II BALANCE SHEET

Ticker	Description	Units	Price	Book Value	Market Value
	02/09/2015				
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AH3431 DTD 01/01/2011 3.5% 01/01/2026	20,524.010	106.143	21,598.30	21,784.80
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AH6827 DTD 03/01/2011 4% 03/01/2026	93,945.030	107.143	98,700.99	100,655.52
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AL0393 DTD 06/01/2011 4.5% 06/01/2041	54,704.120	110.182	58,191.51	60,274.09
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AL0442 DTD 06/01/2011 5.5% 06/01/2040	86,615.280	109.278	95,601.61	94,651.45
	FEDERAL NATIONAL MORTGAGE ASSN POOL #725424 DTD 04/01/04 5.5% 04/01/2034	228,013.240	109.903	226,980.05	250,593.39
	FEDERAL NATIONAL MORTGAGE ASSN POOL #725232 DTD 02/01/2004 5% 03/01/2034	14,138.630	108.950	15,287.39	15,404.04
	FEDERAL NATIONAL MORTGAGE ASSN POOL #725598 DTD 06/01/2004 5.5% 07/01/2034	37,140.370	109.403	36,809.58	40,632.68
	FEDERAL NATIONAL MORTGAGE ASSN POOL #735580 DTD 05/01/05 5% 06/01/2035	90,899.890	109.157	98,044.05	99,223.59
	FEDERAL NATIONAL MORTGAGE ASSN POOL #745079 DTD 11/01/05 5% 12/01/2020	127,736.020	108.674	123,404.97	138,815.84
	FEDERAL NATIONAL MORTGAGE ASSN POOL #781875 DTD 02/01/2005 5.5% 07/01/2034	166,767.390	109.903	182,558.18	183,282.36
	FEDERAL NATIONAL MTG ASSN POOL #847931 5% 12/01/2020	19,752.230	108.674	19,617.98	21,465.54
	FEDERAL NATIONAL MORTGAGE ASSN POOL #888029 6% 12/01/2036	103,588.880	109.481	104,365.80	113,410.14
	FEDERAL NATIONAL MORTGAGE ASSN POOL # 888677 5.5% 08/01/2022	75,884.230	108.151	75,611.52	82,069.55
	FEDERAL NATIONAL MORTGAGE ASSN POOL #938134 DTD 06/01/07 6% 07/01/2037	72,905.800	109.481	73,669.01	79,818.00
	FEDERAL NATIONAL MORTGAGE ASSN POOL #959596 DTD 11/01/07 6% 11/01/2037	82,081.340	109.481	82,658.47	89,863.47
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AA7236 DTD 05/01/2009 4% 06/01/2039	60,026.020	107.275	63,486.92	64,392.91

ATTACHMENT TO FORM 990-PF FOR THE YEAR ENDED 12/31/2012

PART II BALANCE SHEET

Ticker	Description	Units	Price	Book Value	Market Value
	FEDERAL NATIONAL MORTGAGE ASSN POOL #MA1062 DTD 04/01/2012 3% 05/01/2027	68,757.100	105.691	72,001.56	72,670.07
	FEDERAL NATIONAL MORTGAGE ASSN POOL # AD6432 DTD 06/01/2010 4.5% 06/01/2040	54,036.850	108.369	57,566.13	58,559.19
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AE0971 DTD 02/01/2011 4% 05/01/2025	16,107.270	107.143	17,091.32	17,257.81
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AE3066 DTD 09/01/2010 3.5% 09/01/2025	89,310.290	106.143	92,659.42	94,796.62
	GENERAL ELECTRIC CAPITAL CORP DTD 02/11/11 5.3% 02/11/2021	79,000.000	116.078	81,297.50	91,701.62
	GENERAL ELECTRIC CAPITAL CORP DTD 01/14/08 5.875% 01/14/2038	66,000.000	120.625	68,125.57	79,612.50
	GOLDMAN SACHS GROUP INC DTD 2/5/09 7.5% 02/15/2019	66,000.000	125.826	71,145.17	83,045.16
	GOLDMAN SACHS GROUP INC DTD 5/6/09 6% 05/01/2014	77,000.000	106.425	77,541.84	81,947.25
	HESS CORPORATION DTD 2/3/09 8.125% 02/15/2019	62,000.000	131.611	70,906.47	81,598.82
	HEWLETT-PACKARD CO DTD 12/02/2010 2.2% 12/01/2015	91,000.000	100.137	91,109.55	91,124.67
	INTEL CORP DTD 09/19/2011 3.3% 10/01/2021	84,000.000	106.036	84,818.82	89,070.24
	INTERNATIONAL BUSINESS MACHINES DTD 07/22/2011 1.95% 07/22/2016	176,000.000	103.927	181,898.17	182,911.52
	J P MORGAN CHASE & CO DTD 04/23/09 6.3% 04/23/2019	75,000.000	123.376	76,583.07	92,532.00
	MONDELEZ INTERNATIONAL DTD 02/08/2010 4.125% 02/09/2016	83,000.000	108.951	84,346.83	90,429.33
	MERRILL LYNCH & CO INC SERIES: MTN DTD 04/25/08 6.875% 04/25/2018	76,000.000	120.545	78,316.98	91,614.20
	MERRILL LYNCH & CO 6.11% 01/29/2037	83,000.000	109.155	79,635.05	90,598.65
	MORGAN STANLEY SERIES: MTN DTD 9/23/09 5.625% 09/23/2019	77,000.000	113.098	77,275.92	87,085.46
	MORGAN STANLEY DTD 11/20/2009 4.2% 11/20/2014	87,000.000	104.339	89,522.06	90,774.93
	ONTARIO (PROVINCE OF) DTD 01/27/2011 1.375% 01/27/2014	181,000.000	101.087	181,402.57	182,967.47
	ORACLE CORPORATION DTD 04/09/08 5.75% 04/15/2018	75,000.000	121.701	77,027.37	91,275.75
PHYAX	PIMCO HIGH YIELD FD ADMIN SHS	50,074.992	9.640	466,900.00	482,722.92
	PETROBRAS INTL FIN CO DTD 10/30/09 5.75% 01/20/2020	159,000.000	113.836	167,116.46	180,999.24
	PFIZER INC DTD 3/24/09 6.2%	72,000.000	126.398	80,825.87	91,006.56

ATTACHMENT TO FORM 990-PF FOR THE YEAR ENDED 12/31/2012

PART II BALANCE SHEET

Ticker	Description	Units	Price	Book Value	Market Value
	03/15/2019				
	PRUDENTIAL FINANCIAL DTD	73,000.000	111.656	72,515.14	81,508.88
	11/18/2010 4.5% 11/15/2020				
	ROYAL BANK OF CANADA DTD	137,000.000	100.240	137,169.31	137,328.80
	09/19/2012 1.2% 09/19/2017				
	SUNTRUST BKS INC DTD	85,000.000	107.392	85,801.30	91,283.20
	11/01/2011 3.5% 01/20/2017				
	TALISMAN ENERGY INC DTD	70,000.000	128.889	80,475.39	90,222.30
	6/1/09 7.75% 06/01/2019				
	TARGET CORP CALLABLE	77,000.000	117.712	77,089.87	90,638.24
	5.375% 05/01/2017				
<u>TGBAX</u>	TEMPLETON GLOBAL BOND	29,992.290	13.340	392,200.00	400,097.15
	FUND				
	TEVA PHARMA FIN IV LLC DTD	89,000.000	102.302	89,285.18	91,048.78
	11/10/2011 1.7% 11/10/2014				
	TIME WARNER CABLE 6.75%	64,000.000	124.918	68,460.24	79,947.52
	07/01/2018				
	TOYOTA MOTOR CREDIT CORP	76,000.000	108.906	75,808.48	82,768.56
	SERIES MTN DTD 09/15/2011				
	3.4% 09/15/2021				
	UNITED STATES TREASURY	191,000.000	143.375	234,039.14	273,846.25
	6.25% 08/15/2023				
	UNITED STATES TREASURY	333,000.000	109.750	337,936.25	365,467.50
	N/B DTD 11/15/2010 2.625%				
	11/15/2020				
	UNITED STATES TREASURY	752,000.000	102.938	775,192.43	774,093.76
	DTD 11/30/2010 1.375%				
	11/30/2015				
	UNITED STATES TREASURY	235,031.860	113.672	246,967.40	267,165.42
	INFLATION INDEX BOND DTD				
	07/29/2011 .625% 07/15/2021				
	VERIZON COMMUNICATIONS	70,000.000	130.518	73,243.52	91,362.60
	DTD 03/28/2011 6%				
	04/01/2041				
	WACHOVIA CORP DTD	76,000.000	118.437	78,260.81	90,012.12
	06/08/07 5.75% 06/15/2017				
	WAL MART STORES INC DTD	66,000.000	135.885	89,014.69	89,684.10
	04/15/2008 6.2% 04/15/2038				
	TOTAL FOR FIXED			8,846,328.86	9,391,942.78
	INTERNATIONAL				
<u>AIEVX</u>	INVESCO INTERNATIONAL	29,886.168	29.220	866,400.00	873,273.83
	GROWTH FD CL R5				
<u>MRSIX</u>	MFS RESH INTL FD CL I	87,969.017	15.750	1,469,685.00	1,385,512.02
<u>TGVIX</u>	THORNBURG INTL VALUE FD	62,889.222	28.090	1,646,623.00	1,766,558.25
	CL I #209				
<u>HIEMX</u>	VIRTUS EMERGING MARKETS	71,385.322	10.310	712,980.00	735,982.67
	OPPORTUNITY-I				
	TOTAL FOR			4,695,688.00	4,761,326.77
	INTERNATIONAL				
	PARTNERSHIPS				
	AMSOUTH TIMBER COMPANY	10,000.000	94.490	827,358.00	944,900.00
	TE, LLC				
	AMSOUTH OPPORTUNITY	10,000.000	123.110	929,933.00	1,231,100.00
	FUND				
	HARBERT PRIVATE EQUITY	815,762.840	1.000	1,056,186.34	815,762.84
	FUND II LLC				
	K2 SUMMIT INVESTORS LTD	875.386	1,287.688	875,342.36	1,127,224.44

ATTACHMENT TO FORM 990-PF FOR THE YEAR ENDED 12/31/2012

PART II BALANCE SHEET

Ticker	Description	Units	Price	Book Value	Market Value
	REGIONS SOUTHEAST TIMBER FUNDS II, LLC	3,000.000	98.601	300,000.00	295,804.46
	HARBERT EQUITY COMMITTED	2,000,000.000		0.00	0.00
	TOTAL FOR PARTNERSHIPS			3,988,819.70	4,414,791.74

TOTAL PORTFOLIO**33,136,726.80 38,143,230.25**

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

REGIONS BANK

ADDRESS:

P.O. BOX 11426

BIRMINGHAM, AL 35202

TITLE:

CORP TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

COMPENSATION

182,698.

COMPENSATION EXPLANATION:

TRUSTEE FEES

OFFICER NAME:

HONORABLE SHARON L. BLACKBURN

ADDRESS:

1729 5TH AVENUE NORTH

BIRMINGHAM, AL 35203

TITLE:

ADVISORY COMMITTEE

OFFICER NAME:

ELMER E. HARRIS

ADDRESS:

CENTER FOR PUBLIC POLICY, 1901 6TH

BIRMINGHAM, AL 35203

TITLE:

ADVISORY COMMITTEE

OFFICER NAME:

BEVERLY BAKER

ADDRESS:

ONE FEDERAL PLACE, 1819 5TH AVE N

BIRMINGHAM, AL 35203-2118

TITLE:

ADVISORY COMMITTEE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

RAYMOND HARBERT

ADDRESS:

P. O. BOX 1297

BIRMINGHAM, AL 35201-1297

TITLE:

ADVISORY COMMITTEE

TOTAL COMPENSATION:

182,698.

=====

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

=====

MONTH -----	LINE 1a-FMV SECURITIES -----	LINE 1b-FMV CASH BALANCES -----	LINE 1c-FMV OTHER ASSETS -----
JANUARY	38,077,882.		
FEBRUARY	39,163,219.		
MARCH	39,457,900.		
APRIL	39,361,765.		
MAY	37,240,165.		
JUNE	37,095,247.		
JULY	37,423,788.		
AUGUST	37,864,999.		
SEPTEMBER	38,338,964.		
OCTOBER	38,124,565.		
NOVEMBER	38,208,817.		
DECEMBER	38,143,230.		
	-----	-----	-----
TOTAL	458,500,541.		
	=====	=====	=====
AVERAGE FMV	38,208,378.		
	=====	=====	=====

ROBERT R MEYER FOUNDATION 1055000030
FORM 990PF, PART XV - LINES 2a - 2d

63-6019645

RECIPIENT NAME:

SEE ATTACHED

FORM, INFORMATION AND MATERIALS:

SEE ATTACHED

SUBMISSION DEADLINES:

SEE ATTACHED

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SEE ATTACHED

STATEMENT 11

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2012
PART XV Lines 2a - 2d

APPLICATION FOR ROBERT MEYER FOUNDATION GRANT

(No more than 2 pages, 8 1/2 x 11, size 9 font or larger will be accepted, excluding requested attachments)

NAME OF ORGANIZATION:

CONTACT PERSON:

ADDRESS:

PHONE AND FAX:

TAX I.D. #:

MISSION OF ORGANIZATION:

AGENCY BACKGROUND:

GEOGRAPHIC AREA OF OPERATION:

REQUEST, INCLUDING AMOUNT (describe project/program, goals, objectives, and key personnel):

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2012
PART XV Lines 2a - 2d

DESCRIBE COLLABORATIONS, OR OTHER NONPROFITS INVOLVED IN THIS PROGRAM/PROJECT:

DESCRIBE ANTICIPATED FUNDING, INCLUDING SOURCES COMMITTED AND SOLICITED:

DESCRIBE PROJECT CONTINUATION, INCLUDING FUNDING:

HOW WILL PROJECT BE EVALUATED TO DETERMINE SUCCESS?

ATTACH: Budget for Project/Program and Budget for Organization; List of Board of Directors and Officers, Tax Determination Letter; One page of pictures or letter of support (optional) Include cover letter signed by Chairman of Board of Directors or the Executive Director, giving contact information for response to application, amount requested, and a short summary of the request

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2012

PART XV Lines 2a - 2d

Mail original plus 6 copies to: Carla B. Gale, Senior Vice President and Trust Officer, Regions Bank, 1900 5th Avenue North, Ste. 2500, Birmingham, AL 35203 (205-326-5382), on or before **March 1** for Spring grants cycle and **Sept. 1** for Fall grants cycle
Include a copy of the most recent audited financials with the original request

Meyer Advisory Committee: Beverly P. Baker, Honorable Sharon L. Blackburn, Raymond J. Harbert, Elmer B. Harris, Regions Bank, as Trustee.

Robert R. Meyer Foundation Application continued:

BACKGROUND AND MISSION

The Robert R. Meyer Foundation is a private foundation established 12/31/42 by Mr. Robert R. Meyer and further funded by bequests from the wills of Robert R. Meyer and his son, John Meyer. Mr. Meyer desired that assets from his foundation be used to address needs in Birmingham, Alabama and its vicinity. The foundation has made awards in the areas of arts and culture, education, environment, health, human services, and public/society benefit.

Please fill out the attached application form and return an original and six copies by **March 1** (Spring cycle) or **September 1** (Fall cycle) of the year.

Should we need additional informational or want to schedule a visit to your facility, our grants research consultant will contact you to make arrangements. During this same period, please advise us should circumstances arise that substantially change or affect any aspect of your request

All organizations making application with the Robert R. Meyer Foundation are encouraged, but not required, to join the Alabama Association of Nonprofits, formerly the NonProfit Resource Center of Alabama, located on the Samford University campus in Birmingham, AL.

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ROBERT R MEYER FDN

63-6019645

ATTACHMENT TO FORM

990-PF FYE 12/31/2012

PART XV, Line 3a Grants and Contributions Paid During the Year (Supplement to Statement 13)

DATE	RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
4/12/2012	ST MARTIN'S IN THE PINES	SECOND AND FINAL PAYMENT OF \$20,000 GRANT AWARDED DECEMBER, 2010	10,000 00
4/12/2012	UNIVERSITY OF ALABAMA	SECOND OF FOUR PAYMENTS OF \$60,000 GRANT AWARDED DECEMBER, 2010	15,000 00
6/14/2012	ACCION ALABAMA	TO FILL THE FUNDING NEED TO SUPPORT MICROLENDING OPERATIONS IN BIRMINGHAM	5,000 00
6/14/2012	ALABAMA BALLET	TO ASSIST WITH OUTREACH EFFORTS AND BRING 4 -5 FULL LENGTH BALLET PERFORMANCES TO THE COMMUNITY EACH SEASON	45,000 00
6/14/2012	ALABAMA EAR INSTITUTE	TO HELP FUND THE AMP (AUDITORY-VERBAL MENTORING PROGRAM)	15,000 00
6/14/2012	ALABAMA SHAKESPEARE FESTIVAL	TO SUBSIDIZE TICKETS FOR 1,000 STUDENTS FROM JEFFERSON COUNTY TO ATTEND ONE OF TWO ASF 2012-2013 SEASON PRODUCTIONS, SHAKESPEARE'S <i>THE MERCHANT OF VENICE</i> AND MARK TWAIN'S <i>THE ADVENTURES OF TOM SAWYER</i>	10,000 00
6/14/2012	ALABAMA SYMPHONY	TO SUPPORT EDUCATIONAL SERVICES TO UNDERSERVED COMMUNITIES	40,000 00
6/14/2012	ALZHEIMER'S OF CENTRAL ALABAMA	TO HELP FUND THE ADULT DAY CARE SCHOLARSHIP PROGRAM, WHICH OFFERS RESPIRE TO CAREGIVERS AND A STIMULATION ENVIRONMENT FOR PATIENTS	10,000 00
6/14/2012	AMBUCS	TO GIVE AMTRYKES TO 10 QUALIFYING CHILDREN IN ALABAMA OVER THE NEXT YEAR	5,000 00
6/14/2012	THE BELL CENTER	TO HELP FUND ESSENTIAL DAILY OPERATIONS	15,000 00
6/14/2012	BETTER BASICS	TO SUPPORT LITERACY PROGRAMS IN CLAY COUNTY AND JEFFERSON COUNTY	15,000 00

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ROBERT R MEYER FDN

63-6019645

ATTACHMENT TO FORM

990-PF FYE 12/31/2012

PART XV, Line 3a Grants and Contributions Paid During the Year (Supplement to Statement 13)

DATE	RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
6/14/2012	BIRMINGHAM ATHLETIC PARTNERSHIP	TO SUPPORT EXTRACURRICULAR PROGRAMS IN BIRMINGHAM CITY MIDDLE AND HIGH SCHOOLS	10,000 00
6/14/2012	BIRMINGHAM BOTANICAL GARDENS	TO HELP FUND DISCOVERY FIELD TRIPS WHICH ENABLE CHILDREN FROM BIRMINGHAM AREA SCHOOLS TO VISIT THE GARDENS FREE OF CHARGE	15,000 00
6/14/2012	BIRMINGHAM MUSEUM OF ART	TO SUPPORT THE EXHIBITION <i>NORMAN ROCKWELL'S AMERICA</i>	45,000 00
6/14/2012	CAHABA RIVER SOCIETY	TO SUPPORT CRS'S ENGAGEMENT WITH ITS PARTNERS	20,000 00
6/14/2012	CHILDCARE RESOURCES	TO HELP FUND ITS TRAINING AND PROFESSIONAL DEVELOPMENT COURSES FOR CHILDCARE TEACHERS, DIRECTORS AND OWNERS IN CENTRAL ALABAMA	5,000 00
6/14/2012	CHILDREN'S HARBOR	TO SERVE CHILDREN WITH LONG-TERM ILLNESSES AND THEIR FAMILIES	15,000 00
6/14/2012	COLLAT JEWISH FAMILY SERVICES	TO SUPPORT THE COMPREHENSIVE CARE MANAGEMENT PROGRAM	10,000 00
6/14/2012	COMMUNITY FURNITURE BANK	TO COLLECT, STORE, AND DISTRIBUTE DONATED FURNITURE, APPLIANCES, AND HOUSEHOLD GOODS	20,000 00
6/14/2012	COMMUNITY GRIEF SUPPORT SERVICES	FOR 2012 PROGRAM DEVELOPMENT	7,000 00
6/14/2012	EPISCOPAL PLACE	TO SUPPORT THE SECOND YEAR OF THE MEDICAL TRANSPORTATION PROGRAM	5,000 00
6/14/2012	GIRL SCOUTS OF NORTH-CENTRAL ALABAMA	TO SUPPORT THE SHELBY COUNTY ESL OUTREACH DAY CAMP	3,000 00
6/14/2012	INDEPENDENT LIVING RESOURCES	TO HELP SUPPORT THE CONSTRUCTION OF A NEW 8,000 SQ FT BLDG IN DOWNTOWN BIRMINGHAM FOR OFFICE SPACE AS WELL AS EXHIBIT SPACE, KIOSKS, AND A MEMORIAL GARDEN	5,000 00
6/14/2012	JONES VALLEY URBAN FARM	TO BUILD UPON THE JVUF PROVEN APPROACH AND RECRUIT MORE	10,000 00

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ROBERT R MEYER FDN

63-6019645

ATTACHMENT TO FORM

990-PF FYE 12/31/2012

PART XV, Line 3a Grants and Contributions Paid During the Year (Supplement to Statement 13)

DATE	RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
		SCHOOLS AND TEACHERS TO PARTICIPATE IN THE K-8 PROGRAM	
6/14/2012	LIVING RIVER	TO CONSTRUCT THE ENVIRONMENTAL CENTER	20,000 00
6/14/2012	MCWANE SCIENCE CENTER	TO HELP FUND ITS COST OF EXPANDING AND IMPLEMENTING THE SUMMER OF SCIENCE TEACHER TRAINING INSTITUTE FOR 2012	25,000 00
6/14/2012	MUSIC OPPORTUNITY PROGRAM FOUNDATION	TO SUPPORT ITS STRING INSTRUCTION AND ORCHESTRA EDUCATION PROGRAMS	7,500 00
6/14/2012	NATURE CONSERVANCY	TO ESTABLISH THE CAHABA RIVER BLUEWAY, A COMPREHENSIVE PUBLIC CANOE TRAIL, IN THE GREATER BIRMINGHAM AREA	10,000 00
6/14/2012	OASIS	TO SUBSIDIZE APPROX 230 COUNSELING SESSIONS FOR CLIENTS	15,000 00
6/14/2012	PRESCHOOL PARTNERS	ENABLE PRESCHOOL PARTNERS TO CONTINUE TO PROVIDE A QUALITY EARLY EDUCATION TO FAMILIES	20,000 00
6/14/2012	PROMOTING EMPOWERMENT & ENRICHMENT RESOURCES	TO SUPPORT THE EXPANSION OF THE MARKET WITH THE OPERATION OF A FARMER CO-OP MARKET AND A MOBILE MARKET TRUCK	5,000 00
6/14/2012	RAILROAD PARK BIRMINGHAM	TO FUND A PORTION OF RAILROAD PARK'S "ENHANCE, BEAUTIFY AND SECURE RAILROAD PARK" PROGRAM	50,000 00
6/14/2012	SPIRIT OF HOPE YOUTH RANCH	TO SUPPORT THE <i>HORSIN' AROUND</i> PROGRAM	10,000 00
6/14/2012	UNITED CEREBRAL PALSY	TO PROVIDE INNOVATIVE, CREATIVE OPPORTUNITIES FOR UCP CLIENTS TO CONNECT AND GROW IN THEIR ABILITIES	10,000 00
6/14/2012	UNITED NEGRO COLLEGE FUND (UNCF)	TO HELP DESERVING YOUTH, WHO HAVE FULFILLED THE REQUIREMENTS FOR GRADUATION, CLEAR YEAR-END FINANCIAL BALANCES IN ORDER TO GRADUATE FROM COLLEGE	10,000 00
6/14/2012	URBAN MINISTRIES	TO SUPPORT COMMUNITY DEVELOPMENT IN THE WEST END COMMUNITY	7,500 00

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ROBERT R MEYER FDN

63-6019645

ATTACHMENT TO FORM

990-PF FYE 12/31/2012

PART XV, Line 3a Grants and Contributions Paid During the Year (Supplement to Statement 13)

DATE	RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
6/14/2012	YOUTH LEADERSHIP FORUM	TO SUPPORT THREE MAIN PROGRAMS 1) SERVICE EDUCATION, 2) COMMUNITY ACTION, AND 3) URBAN SERVICE CAMPS	10,000 00
6/20/2012	A+ COLLEGE READY	SECOND OF THREE PAYMENTS ON A \$150,000 GRANT AWARDED MAY, 2011	50,000 00
6/20/2012	CHILDRENS HOSPITAL OF ALABAMA	FIFTH AND FINAL PAYMENT ON A \$1,000,000 GRANT AWARDED MAY, 2008	300,000 00
6/20/2012	BIRMINGHAM EDUCATION FOUNDATION	SECOND OF THREE PAYMENTS ON A \$300,000 GRANT AWARDED MAY, 2011	100,000 00
6/29/2012	UNITED WAY - ALEX DE TOCQUEVILLE SOCIETY	TO PROVIDE FOR THE 2013 "MEYER MATCH" FOR NEW TOCQUEVILLE SOCIETY MEMBERS	80,000 00
12/20/2012	ADDICTION COALITION	TO PROVIDE SUBSTANCE ABUSE AWARENESS AND PREVENTION PROGRAMS TO YOUTH IN THE GREATER BIRMINGHAM AREA	5,000 00
12/20/2012	ALABAMA GOODWILL INDUSTRIES	TO HELP FUND THE 2013 BIRMINGHAM SHELTERED EMPLOYEE PROGRAM	20,000 00
12/20/2012	ALDRIDGE GARDENS	TO SUPPORT THE CREATION OF THE WETLAND GARDEN	20,000 00
12/20/2012	ANGEL FLIGHT	FOR THE FLY IN ALABAMA PATIENT PROGRAM	2,500 00
12/20/2012	ARTHRITIS FOUNDATION, SOUTHEAST REGION, INC	FOR THREE JUVENILE ARTHRITIS (JA) PROGRAMS IN AL SUPPORTING ARTHRITIS KIDS (SAK), JA FAMILY SATURDAYS, AND THE PEDIATRIC RHEUMATOLOGY DIVISION AT CHA/UAB	10,000 00
12/20/2012	BETTER BASICS, INC	TO SUPPORT BETTER BASIC'S LITERACY PROGRAM	15,000 00
12/20/2012	BIG BROTHERS BIG SISTERS	TO PROVIDE QUALITY AND SUSTAINABLE PROGRAMMING BY INCREASING THE LIFESPAN OF A MATCH AND BY REDUCING THE NUMBER OF YOUTH WAITING TO BE MATCHED WITH A MENTOR	5,000 00

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ROBERT R MEYER FDN

63-6019645

ATTACHMENT TO FORM

990-PF FYE 12/31/2012

PART XV, Line 3a Grants and Contributions Paid During the Year (Supplement to Statement 13)

DATE	RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
12/20/2012	BIRMINGHAM BOYS CHOIR	TO PROVIDE SCHOLARSHIP MONEY BEYOND THE ANNUAL AMOUNT PAID BY THE CHORISTERS FOR TUITION AND FEES	12,500 00
12/20/2012	BIRMINGHAM BUSINESS ALLIANCE	TO ALIGN THE WORKFORCE NEEDS OF BIRMINGHAM REGIONAL EMPLOYERS WITH THE SKILL SETS OF FUTURE GRADUATES FROM COLLEGES AND UNIVERSITIES	15,000 00
12/20/2012	BIRMINGHAM INTERNATIONAL CENTER	TO SUPPORT BIC'S ARTS IN EDUCATION PROGRAM SPOTLIGHTING THE COUNTRY OF POLAND	20,000 00
12/20/2012	BIRMINGHAM LANDMARKS	TO SUPPORT THE COST OF REPLACING THE THEATRE'S 23 YEAR OLD ROOF AND PREVENTION OF ADDITIONAL INTERIOR DAMAGE	15,000 00
12/20/2012	CAHABA VALLEY HEALTH CARE	TO PROVIDE TWICE AS MUCH FREE DENTAL CARE TO THE UNDER-SERVED	10,000 00
12/20/2012	COMMUNITY KITCHENS OF BIRMINGHAM	TO CONTINUE TO PROVIDE THE MEALS THAT NOURISH THOSE IN NEED	5,000 00
12/20/2012	CORNERSTONE SCHOOLS OF ALABAMA	TO SUSTAIN THE EDUCATIONAL FRAMEWORK AND SERVE OVER 260 STUDENTS THIS SCHOOL YEAR	15,000 00
12/20/2012	EXCEPTIONAL FOUNDATION	TO PURCHASE A NEW WHEELCHAIR VAN	35,000 00
12/20/2012	GATEWAY	FOR A FULL TIME FAMILY AND CHILD SPECIALIST FOR THE SHELBY WRAP AROUND FAMILY SERVICES	10,000 00
12/20/2012	GIRLS, INC	TO FUND THE HEALTH & WELLNESS PROGRAM THAT ADDRESSES THE EMERGING HEALTH NEEDS OF GIRLS AND BOYS AGES 12 - 18 FREE OF CHARGE	5,000 00
12/20/2012	GRACE HOUSE MINISTRIES	TO OFFSET EXPENSES FOR THE EDUCATION PROGRAMS, SCHOOL SUPPLIES AND FEES	15,000 00
12/20/2012	GREATER BIRMINGHAM HABITAT FOR HUMANITY	TO CONSTRUCT A HOME FOR A LOW-INCOME FAMILY	20,000 00

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ROBERT R MEYER FDN

63-6019645

ATTACHMENT TO FORM

990-PF FYE 12/31/2012

PART XV, Line 3a Grants and Contributions Paid During the Year (Supplement to Statement 13)

DATE	RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
12/20/2012	GREATER AL COUNCIL OF BOY SCOUTS OF AMERICA	SECOND AND FINAL PAYMENT OF GRANT AWARDED IN NOV, 2011	50,000 00
12/20/2012	HISPANIC INTEREST COALITION OF AL (HICA)	TO SUPPORT THE STRONG FAMILIES PROGRAM	5,000 00
12/20/2012	HOLY FAMILY CRISTO REY CATHOLIC HIGH SCHOOL	SECOND AND FINAL PAYMENT OF GRANT AWARDED IN NOV, 2011	75,000 00
12/20/2012	HORIZONS SCHOOL	SECOND OF THREE PAYMENTS OF GRANT AWARDED IN NOV, 2011	25,000 00
12/20/2012	IMPACT ALABAMA	TO FUND <i>STORIES OF IMPACT</i> , A NEW FILM THAT NAVIGATES THE COMPLEXITIES THAT MAKE UP OUR COMMUNITY'S EXPERIENCE OF POVERTY	20,000 00
12/20/2012	JEFFERSON COUNTY SCHOOLS FOUNDATION	TO BE USED TOWARDS CONTINUING THE NATIONALLY RECOGNIZED <i>STELLAR TEACHING PROGRAM FOR THE NATIONAL BOARD CERTIFIED TEACHER</i> THE FIRST OF FIVE PAYMENTS	40,000 00
12/20/2012	KID ONE TRANSPORT	TO CONTINUE TO PROVIDE TRANSPORTATION TO THOUSANDS OF CHILDREN AND EXPECTANT MOTHERS IN THE BIRMINGHAM AREA	20,000 00
12/20/2012	KING'S HOME	TO SUPPORT THE COSTS OF PROVIDING JOB RETRAINING, CONTINUING EDUCATION AND EDUCATIONAL ASSISTANCE AND TUTORING IN OBTAINING SKILLS FOR TRADE CREDENTIALS	25,000 00
12/20/2012	M-POWER MINISTRIES	TO SUPPORT THE M-POWER EDUCATION CENTER	20,000 00
12/20/2012	PATHWAYS	TO SUPPORT THE <i>DOWNTOWN DAY CENTER</i> , OPEN TO ALL HOMELESS WOMEN AND CHILDREN	10,000 00
12/20/2012	RED MOUNTAIN THEATRE COMPANY	TO FUND THE YOUTH, EDUCATION, AND OUTREACH PROGRAMS	50,000 00
12/20/2012	RONALD MCDONALD HOUSE CHARITIES	TO HELP FUND THE "ADOPT-A-ROOM" PROGRAM, COVERING THE COSTS OF OPERATING ONE ROOM AT THE RMH FOR ONE YEAR	20,000 00
12/20/2012	SALVATION ARMY	TO SUSTAIN THE MULTIFACETED 22 PROGRAMS THA SA OFFERS IN	25,000 00

ATTACHMENT TO FORM

990-PF FYE 12/31/2012

PART XV, Line 3a Grants and Contributions Paid During the Year (Supplement to Statement 13)

00-0015040				17801783, Line of Grants and Contributions, and Being the 10th Supplement to Statement 157	
<u>DATE</u>	<u>RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>			<u>AMOUNT</u>
		BIRMINGHAM			
12/20/2012	SIGHT SAVERS AMERICA	TO FUND COMPREHENSIVE FOLLOW-UP EYE CARE NEEDS OF 200			15,000 00
		CHILDREN			
12/20/2012	SUMATANGA CAMP & CONFERENCE CENTER	TO PROVIDE SCHOLARSHIPS FOR 60 DISADVANTAGED YOUTH FROM			15,000 00
		BIRMINGHAM TO ATTEND CAMP DURING THE SUMMER OF 2013			
12/20/2012	UNIVERSITY OF ALABAMA	THIRD OF FOUR PAYMENTS OF GRANT AWARDED IN NOV, 2010			15,000 00
12/20/2012	VOICES FOR ALABAMA'S CHILDREN	TO SUPPORT THE PUBLIC AWARENESS INITIATIVE, "DON'T BE IN THE			10,000 00
		DARK ABOUT CHILD CARE KNOW THE FACTS" IN THE BIRMINGHAM			
		AREA			
		TOTAL CONTRIBUTIONS OR GRANTS			1,780,000 00