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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012
Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation THE H EVAN ZEIGER JR & MARGARET ZEIGER CHARITABLE FOUNDATION		A Employer identification number 63-1018104	
Number and street (or P O box number if mail is not delivered to street address) 110 OFFICE PARK DRIVE STE 100		Room/suite	B Telephone number (see instructions) (205) 323-5440
City or town, state, and ZIP code BIRMINGHAM, AL 35223		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 5,932,022		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <input type="checkbox"/> (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	93	93		
	4 Dividends and interest from securities.	193,046	193,046		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	42,768			
	b Gross sales price for all assets on line 6a _____ 825,954				
	7 Capital gain net income (from Part IV , line 2)		42,768		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	235,907	235,907	0	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	482	482	0	0
	b Accounting fees (attach schedule)	2,300	2,300	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,467	3,467	0	0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	28,039	28,039	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	34,288	34,288	0	0
	25 Contributions, gifts, grants paid	229,000			229,000
	26 Total expenses and disbursements. Add lines 24 and 25	263,288	34,288	0	229,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-27,381			
	b Net investment income (if negative, enter -0-)		201,619		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	80,960	9,663	9,663
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,435,693	4,984,352	5,922,359
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,516,653	4,994,015	5,932,022	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	5,516,653	4,994,015	
	30	Total net assets or fund balances (see page 17 of the instructions)	5,516,653	4,994,015	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,516,653	4,994,015	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,516,653
2	Enter amount from Part I, line 27a	2	-27,381
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	5,489,272
5	Decreases not included in line 2 (itemize) ▶ _____	5	495,257
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,994,015

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	42,768
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	0	5,677,858	0 000000
2010	80,000	4,376,560	0 018279
2009	211,260	3,098,024	0 068192
2008	159,260	3,767,026	0 042277
2007	318,050	4,449,019	0 071488

2	Total of line 1, column (d).	2	0 200236
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 040047
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	5,775,959
5	Multiply line 4 by line 3.	5	231,310
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,016
7	Add lines 5 and 6.	7	233,326
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	229,000

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	4,032
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	4,032
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	4,032
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	4,032	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	4,032
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	61
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	61
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶WILLIAM W BROOKE Telephone no ▶(205) 987-5500 Located at ▶2500 LANARK ROAD BIRMINGHAM AL ZIP +4 ▶35223			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HUGH B JACKS	DIRECTOR	0	0	0
510 CARNOUSTIE DRIVE SOUTH SHOAL CREEK,AL 35094	0 00			
DOUGLAS W SHOOK	DIRECTOR	0	0	0
2945 PUMP HOUSE ROAD BIRMINGHAM,AL 35243	0 00			
WILLIAM W BROOKE	DIRECTOR	0	0	0
2500 LANARK ROAD BIRMINGHAM,AL 35223	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,755,352
b	Average of monthly cash balances.	1b	108,566
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,863,918
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,863,918
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	87,959
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,775,959
6	Minimum investment return. Enter 5% of line 5.	6	288,798

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	288,798
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	4,032
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,032
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	284,766
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	284,766
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	284,766


Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	229,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	229,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	229,000
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				284,766
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				3,534
d From 2010.				80,000
e From 2011.				
f Total of lines 3a through e.	83,534			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 229,000				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	 0			
d Applied to 2012 distributable amount.				229,000
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	55,766			55,766
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	27,768			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	27,768			
10 Analysis of line 9				
a Excess from 2008.				
b Excess from 2009.				
c Excess from 2010.				27,768
d Excess from 2011.				
e Excess from 2012.				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	229,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2012)

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-06-10	*****	May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN
	HAL COONS III	HAL COONS III	2013-06-10		P00406106
	Firm's name <input type="checkbox"/>	PEARCE BEVILL LEESBURG MOORE PC		Firm's EIN <input type="checkbox"/> 63-0813240	
		110 OFFICE PARK DR SUITE 100			
	Firm's address <input type="checkbox"/>	BIRMINGHAM, AL 35223		Phone no (205) 323-5440	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AMER CNTY DVRS BOND INV		2012-07-31	2012-08-02
TRW PRICE SH TM BD FD		2012-08-31	2012-09-17
PIMCO TOTAL RETURN FUND		2012-07-31	2012-08-02
TRW PRICE SH TM BD FD		2011-12-30	2012-01-24
AMERICAN SMALLCAP WORLD		2011-12-28	2012-01-24
TRW PRICE SH TM BD FD		2009-10-23	2012-09-17
AMER CNTY DVRS BOND INV		2010-07-16	2012-08-02
TRW PRICE SH TM BD FD		2009-10-16	2012-01-24
TRW PRICE SH TM BD FD		2009-10-30	2012-01-24
TRW PRICE SH TM BD FD		2009-11-30	2012-01-24
TRW PRICE SH TM BD FD		2009-12-01	2012-01-24
TRW PRICE SH TM BD FD		2009-12-31	2012-01-24
TRW PRICE SH TM BD FD		2010-01-29	2012-01-24
TRW PRICE SH TM BD FD		2010-02-01	2012-01-24
TRW PRICE SH TM BD FD		2010-02-26	2012-01-24
TRW PRICE SH TM BD FD		2010-03-31	2012-01-24
TRW PRICE SH TM BD FD		2010-04-30	2012-01-24
TRW PRICE SH TM BD FD		2010-05-03	2012-01-24
TRW PRICE SH TM BD FD		2010-05-28	2012-01-24
TRW PRICE SH TM BD FD		2010-06-30	2012-01-24
TRW PRICE SH TM BD FD		2010-06-30	2012-01-24
TRW PRICE SH TM BD FD		2010-07-16	2012-01-24
TRW PRICE SH TM BD FD		2010-10-16	2012-01-24
TRW PRICE SH TM BD FD		2010-07-16	2012-09-17
PIMCO TOTAL RETURN FUND		2009-10-16	2012-08-02
AMERICAN SMALLCAP WORLD		2009-12-29	2012-01-24
AMERICAN SMALLCAP WORLD		2010-12-29	2012-01-24
AMERICAN SMALLCAP WORLD		2009-11-16	2012-01-24
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5		5	0
1		1	0
4		4	0
1		1	0
1,147		1,071	76
1,147		1,145	2
199,995		193,275	6,720
199,587		199,996	-409
222		223	-1
492		497	-5
5		5	0
540		541	-1
419		423	-4
5		5	0
472		476	-4
477		480	-3
496		501	-5
5		5	0
424		427	-3
5		5	0
453		457	-4
126,402		127,713	-1,311
1,507		1,494	13
10,350		10,367	-17
99,996		95,113	4,883
4,857		4,289	568
2,678		2,891	-213
160,266		141,776	18,490
13,996			13,996

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			0
			0
			0
			76
			2
			6,720
			-409
			-1
			-5
			0
			-1
			-4
			0
			-4
			-3
			-5
			0
			-3
			0
			-4
			-1,311
			13
			-17
			4,883
			568
			-213
			18,490
			13,996

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALABAMA PHYSICIANS FOR LIFE PO BOX 2478 CULLMAN,AL 35056	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
ALABAMA POLICY INSTITUTE 402 OFFICE PARK DRIVE SUITE 300 BIRMINGHAM,AL 35223	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	10,000
AMERICAN INTERNATIONAL HEALTH ALLIANCE 1250 EYE STREET NW SUITE 350 WASHINGTON,DC 20005	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
THE CHURCH IN BIRMINGHAM 4429 VANDIVER PLACE ANNISTON,AL 36207	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
BAREFOOT REPUBLIC CAMP P O BOX 40365 NASHVILLE,TN 37204	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
BETTER BASICS 211 SUMMIT PARKWAY SUITE 108 BIRMINGHAM,AL 35209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
BIBLES FOR AMERICA 355 GODDARD SUITE 100 IRVINE,CA 92618	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	6,000
BIG OAK RANCH PO BOX 507 SPRINGVILLE,AL 35146	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
BLOOD WATER MISSION PO BOX 60381 NASHVILLE,TN 37206	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	4,000
BOYS & GIRLS CLUB OF CENTRAL ALABAMA PO BOX 10391 BIRMINGHAM,AL 35202	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
COMMUNITY MINISTRY FOR GIRLS 207 HAGOOD STREET BIRMINGHAM,AL 35213	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
CORNER STONE DEVLOPMENT 7700 WISCONSIN AVENUE SUITE 500 BETHESDA,MD 20814	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
CAHABA PARK CHURCH PO BOX 43189 BIRMINGHAM,AL 35243	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
CAMPUS FOR HUMAN DEVELOPMENT 532 8TH AVENUE S NASHVILLE,TN 37203	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
CAMPUS OUTREACH BIRMINGHAM PO BOX 43737 BIRMINGHAM,AL 35243	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S HARBOR 1 OUR CHILDRENS HIGHWAY ALEXANDER CITY,AL 35010	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
CHRIST EPISCOPAL CHURCH OF ALABAMA 4912 LLOYD NOLAND PARKWAY FAIRFIELD,AL 35064	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
CHRISTIAN MEDICAL MINISTRY OF ALABAMA 400 OFFICE PARK DRIVE SUITE 210 BIRMINGHAM,AL 35223	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
COACHES HONOR PO BOX 51139 JACKSONVILLE BEACH,FL 32240	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
CORNERSTONE SCHOOLS OF ALABAMA 135 54TH STREET NORTH BIRMINGHAM,AL 35212	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	7,000
DISCOVER THE JOURNEY 359 BROADWAY 2ND FLOOR NEWYORK,NY 10013	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
DISCOVERY CLUBS 3940 PINSON VALLEY PARKWAY BIRMINGHAM,AL 35217	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
EPIC ARTS 1923 ASHBY AVENUE BERKLEY,CA 94703	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
EXCEPTIONAL FOUNDATION 1616 OXMOOR ROAD BIRMINGHAM,AL 35209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
FAITH FAMILY CLINIC PO BOX 831226 SAN ANTONIO,TX 78283	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
FOCUS ON THE FAMILY STREET ADDRESS NOT REQUIRED COLORADO SPRINGS,CO 80920	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
FTTA IN BOSTON PO BOX 2121 ANAHEIM,CA 92814	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
GILDA'S GANG 1707 DIVISION STREET NASHVILLE,TN 37203	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
HABITAT FOR HUMANITY OF GREATER BIRMINGHAM PO BOX 540 FAIRFIELD,AL 35064	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
HEIFER INTERNATIONAL PO BOX 8058 LITTLE ROCK,AR 72203	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	4,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL FOUNDATION 1700 ROUTE 23 NORTH SUITE 300 WAYNE,NJ 07470	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
INTERNATIONAL JUSTICE MISSION PO BOX 58147 WASHINGTON,DC 20037	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
ITALY FOR CHRIST 1301 SHILOH ROAD NW 1720 KENNESAW,GA 30144	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
JESUS FILM PROJECT PO BOX 628222 ORLANDO,FL 32862	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	500
JH RANCH 402 OFFICE PARK DRIVE SUITE 310 BIRMINGHAM,AL 35223	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
JIMMIE HALE MISSION PO BOX 10472 BIRMINGHAM,AL 35202	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
JONES VALLEY URBAN FARM 701 25TH STREET NORTH BIRMINGHAM,AL 35203	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
KING'S RANCH PO BOX 162 CHELSEA,AL 35043	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
KIVAORG 875 HOWARD STREET SUITE 340 SAN FRANCISCO,CA 94103	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
LATIN IMPACT MINISTRIES 19485 SW 288TH STREET HOMESTEAD,FL 33030	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
LEGACY SCHOOL OF DISCIPLESHIP PO BOX 59734 BIRMINGHAM,AL 35259	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
LESPWA MEANS HOPE 10231 METRO PARKWAY UNIT 204 FT MYERS,FL 33966	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
LORD'S MOVE TO EUROPE PO BOX 9107 ANAHEIM,CA 92812	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
LOVELADY CENTER 7916 2ND AVENUE SOUTH BIRMINGHAM,AL 35206	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
MAGDALENE HOUSE 1302 REDWOOD CIRCLE DALLAS,TX 75218	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	4,000


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASTERMEDIA 700 HARWOOD ROAD SUITE F HURST,TX 76054	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
MEDICINS SAN FRONTIERS 333 7TH AVENUE 2ND FLOOR NEWYORK,NY 10001	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
MENTONE EDUCATIONAL RESOURCE FOUNDATION PO BOX 107 MENTONE,AL 35984	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
MOCKINGBIRD MINISTRIES 100 W JEFFERSON STREET CHARLOTTESVILLE,VA 22902	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON,VA 20190	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
OASIS CENTER 1704 CHARLOTTE AVENUE SUITE 200 NASHVILLE,TN 37203	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
OXFAM INTERNATIONAL 226 CAUSEWAY STREET 5TH FLOOR BOSTON,MA 02114	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
PARTNERS IN HEALTH 888 COMMONWEALTH AVENUE 3RD FLOOR BOSTON,MA 02215	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
PRESTON TAYLOR MINISTRIES PO BOX 90442 NASHVILLE,TN 37209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
PROBE MINISTRIES 2001 W PLANO PARKWAY SUITE 2000 PLANO,TX 75075	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
REFORMED UNIVERSITY FELLOWSHIP INTERNS 1700 N BROWN ROAD SUITE 104 LAWRENCEVILLE,GA 30043	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
RHEMA BOOKS PO BOX 31651 SEATTLE,WA 98103	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	6,000
ROOM TO READ 111 SUTTER STREET 16TH FLOOR SAN FRANCISCO,CA 94104	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
SALVATION ARMY 2100 11TH AVENUE NORTH BIRMINGHAM,AL 35234	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
SIERRA CLUB 85 SECOND STREET 2ND FLOOR SAN FRANCISCO,CA 94105	NONE	NON-EXEMPT ORGANIZAT	GENERAL CONTRIBUTION	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SILOAM FAMILY HEALTH CENTER 820 GALE LANE NASHVILLE,TN 37204	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
SOUTHERN CENTER FOR LAW & ETHICS 2549 WILLOWBROOK CIRCLE BIRMINGHAM,AL 35242	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
SPECIAL OLYMPICS OF ALABAMA 880 SOUTH COURT STREET MONTGOMERY,AL 36104	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	500
ST AUGUSTINES CHAPEL AT VANDERBILT BOX 6330 B NASHVILLE,TN 37235	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
STONE SOUP FILMS 1070 THOMAS JEFFERSON STREET NW 202 WASHINGTON,DC 20007	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
THE CHURCH IN ANAHEIM 355 GODDARD IRVINE,CA 92618	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
THE FIREHOUSE SHELTER PO BOX 11722 BIRMINGHAM,AL 35202	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
THE LAWRENCEVILLE SCHOOL CAMP PO BOX 6126 LAWRENCEVILLE,NJ 08648	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
THE SPECIAL HOPE FOUNDATION 2225 E BAYSHORE ROAD SUITE 200 PALO ALTO,CA 94303	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
THE TRUE VINE FOUNDATION 280 VINEYARD LANE EUTAW,AL 35462	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
THE WATER PROJECT INC PO BOX 3353 CONCORD,NH 03302	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	4,000
THISTLE FARMS 5122 CHARLOTTE PIKE NASHVILLE,TN 37209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
TURNING HEARTS MINISTRIES 1131 O TOLLAND TURNPIKE SUITE 109 MANCHESTER,CT 06042	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
WORLD MEDICAL MISSION PO BOX 3000 BOONE,NC 28607	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
YMCA OF THE USA 101 N WACKER DRIVE CHICAGO,IL 60606	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VANDERBILT UNIVERSITY 2309 WEST END AVE NASHVILLE,TN 37203	NONE	EXEMPT ORGANIZATION	SCHOLARSHIP CONTRIBUTION	15,000
UNIVERSITY OF ALABAMA AT BIRMINGHAM 1720 2ND AVE SOUTH BIRMINGHAM,AL 35294	NONE	EXEMPT ORGANIZATION	SCHOLARSHIP CONTRIBUTION	15,000
Total  3a				229,000

TY 2012 Accounting Fees Schedule

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,300	2,300	0	0

TY 2012 Distribution from Corpus Election

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Election: THE EVAN ZEIGER, JR. & MARGARET ZEIGER CHARITABLE
FOUNDATION STATEMENT ATTACHED TO AND MADE PART OF FORM
990-PF DECEMBER 31, 2012 ELECTION PURSUANT TO REGULATION
SECTION 53.4942(A)-3(D)(2) THE FOUNDATION DOES HEREBY
ELECT PURSUANT TO REGULATION SECTION 53.4942(A)-3(D)(2)
TO APPLY THE DISTRIBUTION CARRYOVER FROM DECEMBER 31,
2009 & 2010 TO THE MINIMUM DISTRIBUTION REQUIRED FOR THE
TAX YEAR ENDED DECEMBER 31, 2012. PURSUANT TO REGULATION
SECTION 53.4942(A)-3(D)(2) THE FOUNDATION FURTHER ELECTS
TO TREAT THE QUALIFYING DISTRIBUTIONS MADE DURING THE
TAX YEAR 2012 BE TREATED AS MADE OUT OF THE FOUNDATION'S
CORPUS. ELECTION OF THE H. EVAN ZEIGER, JR. & MARGARET
ZEIGER CHARITABLE FOUNDATION
BY _____ DATED
_____ DIRECTOR

**TY 2012 Investments Corporate
Stock Schedule**

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS	4,984,352	5,922,359

TY 2012 Legal Fees Schedule

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	482	482	0	0

TY 2012 Other Decreases Schedule

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Description	Amount
UNREALIZED HOLDING LOSS	495,257

TY 2012 Other Expenses Schedule

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	28,039	28,039	0	0

TY 2012 Taxes Schedule

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	2,725	2,725	0	0
FOREIGN TAXES	742	742	0	0