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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation The Hobbs Foundation		A Employer identification number 63-0952482	
Number and street (or P O box number if mail is not delivered to street address) 102 North Westgate Avenue		B Telephone number (see instructions) (217) 243-4397	
City or town, state, and ZIP code Jacksonville, IL 62650		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 11,859,813		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <input type="checkbox"/> (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	410,825	410,825		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,339			
	b Gross sales price for all assets on line 6a <u>101,386</u>				
	7 Capital gain net income (from Part IV, line 2)		1,339		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	412,164	412,164		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,286			2,286
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	12,210			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	14,496	0		2,286
	25 Contributions, gifts, grants paid	500,650			500,650
	26 Total expenses and disbursements. Add lines 24 and 25	515,146	0		502,936
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-102,982			
	b Net investment income (if negative, enter -0-)		412,164		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	597,058	357,649	357,649
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,925,471	3,161,898	10,912,558
	c	Investments—corporate bonds (attach schedule).	100,000		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	472,175	472,175	589,606
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,094,704	3,991,722	11,859,813
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,094,704	3,991,722	
	30	Total net assets or fund balances (see page 17 of the instructions)	4,094,704	3,991,722	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,094,704	3,991,722	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,094,704
2	Enter amount from Part I, line 27a	2	-102,982
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	3,991,722
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,991,722

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a				
b Capital Gain Dividends				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a			1,270	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) <div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div>			2	1,339
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</div>			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	459,386	10,977,993	0 04185
2010	542,321	10,081,321	0 05380
2009	570,978	9,516,189	0 06000
2008	596,400	11,859,804	0 05029
2007	645,081	13,186,739	0 04892
2 Total of line 1, column (d).			2 0 25485
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 05097
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.			4 11,745,667
5 Multiply line 4 by line 3.			5 598,677
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 4,122
7 Add lines 5 and 6.			7 602,799
8 Enter qualifying distributions from Part XII, line 4.			8 502,936
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	8,243
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	8,243
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	8,243
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	8,053	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	8,053
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	190
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> AL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶Adwell Services LLC Telephone no ▶(217) 243-4397 Located at ▶102 North Westgate Avenue Jacksonville IL ZIP +4 ▶62650			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Truman M Hobbs Jr	President	0		
3180 Thomas Ave Montgomery,AL 36106	0 00			
Joyce C Hobbs	Director	0		
2301 Fernway Drive Montgomery,AL 36111	0 00			
Truman M Hobbs	Director	0		
2301 Fernway Drive Montgomery,AL 36111	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	11,270,925
b	Average of monthly cash balances.	1b	653,610
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,924,535
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	11,924,535
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	178,868
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,745,667
6	Minimum investment return. Enter 5% of line 5.	6	587,283

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	587,283
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	8,243
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,243
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	579,040
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	579,040
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	579,040

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	502,936
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	502,936
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	502,936
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				579,040
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			500,118	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 502,936				
a Applied to 2011, but not more than line 2a			500,118	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				2,818
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				576,222
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2012)

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	410,825	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,339	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				412,164	
13 Total. Add line 12, columns (b), (d), and (e).			13		412,164

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-05-08	*****	May the IRS discuss this return with the preparer shown below (see Instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr. 7)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00659456
	Michael C May CPA	Michael C May CPA			
	Firm's name <input type="checkbox"/>	ADWELL SERVICES LLC			Firm's EIN <input type="checkbox"/>
		102 N WESTGATE AVE			
	Firm's address <input type="checkbox"/>	JACKSONVILLE, IL 626501718			Phone no (217) 243-4397

TY 2012 Accounting Fees Schedule**Name:** The Hobbs Foundation**EIN:** 63-0952482**Software ID:** 12000229**Software Version:** 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	2,286	0	0	2,286

TY 2012 Investments Corporate
Stock Schedule

Name: The Hobbs Foundation

EIN: 63-0952482

Software ID: 12000229

Software Version: 2012v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
International Business Machines	102,487	95,775
bunge ltd	156,931	203,500
xcel energy	37,751	55,824
wells fargo & co	63,375	1,333,020
verizon communications	70,503	158,368
us bancorp	119,578	573,802
teco energy	123,922	167,600
spectra energy	51,604	88,985
southern copper corp	59,165	75,720
scana corp	80,250	182,560
royal dutch shell plc	81,448	275,800
roche holding adr	52,142	404,000
progress energy		
procter & gamble co	41,814	597,432
philip morris intl	58,825	83,640
pfizer inc	244,642	596,737
norfolk southern corp	45,480	278,280
nextera energy	54,880	216,980
microsoft corp	181,242	133,549
merck & co	108,588	122,820
eli lilly co	129,884	350,172
kellogg company	38,156	167,550
johnson & johnson	76,079	981,400
jp morgan chase	18,781	94,006
hj heinz	34,504	57,680
general electric	39,125	251,880
frontier communications	4,658	3,758
freeport mcmoran copper	43,088	27,360
exxon mobil corp	174,062	1,731,000
edison international	54,880	141,716

Name of Stock	End of Year Book Value	End of Year Fair Market Value
duke energy corp	118,542	272,362
colonial properties trust	327,141	256,440
coca cola	32,536	290,000
bristol myers squibb	72,409	149,914
bp plc	55,401	181,217
american electric power	54,880	80,281
altria group	50,327	62,880
at & t	102,818	168,550

TY 2012 Investments - Other Schedule**Name:** The Hobbs Foundation**EIN:** 63-0952482**Software ID:** 12000229**Software Version:** 2012v2.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
tricontinental corp	AT COST	34,680	23,128
templeton dragon fund	AT COST	43,782	48,348
kayne anderson energy total return fund	AT COST	141,451	182,753
kayne anderson mlp inv co	AT COST	163,453	266,527
cohen & steers infrastructure fund	AT COST	88,809	68,850

TY 2012 Taxes Schedule**Name:** The Hobbs Foundation**EIN:** 63-0952482**Software ID:** 12000229**Software Version:** 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes	7,210			
Excise Taxes	5,000			

The Hobbs Foundation
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2012 990-PF
Schedule of Contributions
Part XV Supplementary Information
Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
A+ Foundation of Alabama P.O. Box 4433, Montgomery, AL 36103	501c3	Charity	4,000
Alabama Archives Foundation P.O. Box 300100, Montgomery, AL 36130	501c3	Charity	20,000
Alabama BlackBelt Adventures 250 Commerce Street, Suite 200A, Montgomery, AL 36104	501c3	Charity	4,000
Alabama Public TV 2112 11th Ave South, Suite 400, Birmingham, AL 35205	501c3	Charity	1,000
Alabama Shakespeare Festival 1 Festival Drive, Montgomery, AL 36117	501c3	Charity	5,000
Alabama Wildlife Federation P.O. Box 1339, Millbrook, AL 36054	501c3	Charity	6,500
All Saints Church, Linville, NC P.O. Box 117, Linville, NC 28646	501c3	Charity	2,500
All Saints Episcopal Church 3001 Meeting Street, Hilton Head Island, SC 29926	501c3	Charity	3,000
American Association for Children 434 N. McDonough Street, Montgomery, AL 36104	501c3	Charity	10,000
American Cancer Society-Hilton Head Chapter 250 Williams Street, Atlanta, GA 30303-1002	501c3	Charity	1,000
American Red Cross, Montgomery 5015 Woods Crossing, Montgomery, AL 36106	501c3	Charity	1,500
Arthritis Foundation 2700 Hwy 280 E, Ste. 180, Birmingham, AL 35223	501c3	Charity	1,000
Arts Center of Coastal Carolina 14 Shelter Cove Lane, Hilton Head Island, SC 29928	501c3	Charity	10,000
Booker T. Washington Magnet High School 632 South Union Street, Montgomery, AL 36104	501c3	Charity	3,500
Boy Scouts of America, Tukabatchee Council 3067 Carter Hill Road, Montgomery, AL 36111	501c3	Charity	2,000
Boys & Girls Club of Montgomery 220 Crenshaw Street, Montgomery, AL 36106	501c3	Charity	3,500
Boys & Girls Club of Montgomery, Endowment 220 Crenshaw Street, Montgomery, AL 36106	501c3	Charity	7,500
Boys & Girls Club of the Lowcountry P.O. Box 22267, Hilton Head Island, SC 29925	501c3	Charity	2,000
Brantwood Children's Home 1309 Upper Wetumpka Road, Montgomery, AL 36107-1298	501c3	Charity	2,500
Bridgebuilders Alabama 434 N. McDonough Street, Montgomery, AL 36104	501c3	Charity	2,000
Cahaba Foundation 719 Tremont Street, Selma, AL 36701	501c3	Charity	1,000
Canaanland P.O. Box 310, Autaugaville, AL 36003-0310	501c3	Charity	2,000
Capri Theater Building Fund 1045 E. Fairview Ave., Montgomery, AL 36106	501c3	Charity	3,000
Catawba Project 719 Tremont Street, Selma, AL 36701	501c3	Charity	3,000
Central Alabama Community Foundation	501c3	Charity	2,000

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Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
434 N. McDonough Street, Montgomery, AL 36104			
Child Protect	501c3	Charity	2,000
935 South Perry Street, Montgomery, AL 36104			
Children's Center	501c3	Charity	1,000
310 N. Madison Terrace, Montgomery, AL 36107			
Children's Center of Hilton Head	501c3	Charity	1,000
8 Natures Way, Hilton Head Island, SC 29926			
Children's Harbor	501c3	Charity	3,000
1 Our Children's Highway, Alexander City, AL 35010-8620			
Children's Hospital of Alabama	501c3	Charity	1,000
1940 Elmer J. Bissell Road, Birmingham, AL 35243			
Christ Chapel, Jupiter Island	501c3	Charity	1,500
52 South Beach Road, Hobe Sound, FL 33455			
Church of the Ascension, Annual Giving	501c3	Charity	44,000
315 Clanton Avenue, Montgomery, AL 36104			
Church of the Ascension, Kitchen Fund	501c3	Charity	10,000
315 Clanton Avenue, Montgomery, AL 36104			
Church of the Ascension, Music Ministry	501c3	Charity	3,000
315 Clanton Avenue, Montgomery, AL 36104			
Cleveland Avenue YMCA	501c3	Charity	2,000
P.O. Box 2336, Montgomery, AL 36102			
David Carmines Foundation	501c3	Charity	1,000
Hilton Head Island, SC 29925			
Deep Well Project	501c3	Charity	500
154 Beach City Rd # A, Hilton Head Island, SC 29926			
Dexter Hobbs Scholarship Fund, STEP	501c3	Charity	2,000
P.O. Box 193, Montgomery, AL 36101-0193			
Dowd YMCA, Charlotte, NC	501c3	Charity	1,000
400 East Morehead Street, Charlotte, NC 28202			
Easter Seals of Central Alabama	501c3	Charity	1,000
2125 East South Boulevard, Montgomery, AL 36116			
Episcopal High School-Annual Fund	501c3	Charity	1,000
1200 North Quaker Lane, Alexandria, VA 22302			
Faith Rescue Mission, Montgomery	501c3	Charity	1,000
108 Camden Street, Montgomery, AL 36104			
Family Guidance Center of Montgomery	501c3	Charity	2,500
2358 Fairlane Drive, Montgomery, AL 36116			
Family Sunshine Center	501c3	Charity	3,000
P.O. Box 5160, Montgomery, AL 36103			
Farrah Law Society-University of Alabama Law School	501c3	Charity	5,200
Box 870382, Tuscaloosa, AL 35487-0382			
Freewill Missionary Baptist Church	501c3	Charity	1,000
1724 Hill Street, Montgomery, AL 36108-3341			
Friends of Montgomery Library	501c3	Charity	500
103 North Perry Street, Montgomery, AL 36104			
Goodwill Industries	501c3	Charity	2,500
P.O. Box 9349, Montgomery, AL 36108-0349			
Governor's School for the Arts Foundation	501c3	Charity	1,000
P.O. Box 8458, Greenville, SC 29604			

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Part XV Supplementary Information

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Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Hobe Sound Community Chest P.O. Box 511, Hobe Sound, FL 33475-0511	501c3	Charity	1,500
Hollins University P.O. Box 9629, Roanoke, VA 24020-1629	501c3	Charity	1,000
Holy Cross School 4400 Bell Road, Montgomery, AL 36116	501c3	Charity	5,500
Hope Haven P.O. Box 2502, Beaufort, SC 29901	501c3	Charity	1,000
Hospice of Montgomery 1111 Holloway Park, Montgomery, AL 36117	501c3	Charity	2,500
Huntingdon College 1500 East Fairview Ave, Montgomery, AL 36106	501c3	Charity	14,000
Jackson Hospital Foundation 1725 Pine Street, Montgomery, AL 36106	501c3	Charity	4,500
Jupiter Island Historical Society 2 SE Bridge Road, Hobe Sound, FL 33455	501c3	Charity	100
Jupiter Island Medical Clinic 100 Estrada Sq., Hobe Sound, FL 33455	501c3	Charity	100
Landmarks Foundation & Acquisition 301 Columbus Street, Montgomery, AL 36104	501c3	Charity	8,000
Leukemia Society 100 Chase Park 220, Birmingham, AL 35244	501c3	Charity	2,000
Lighthouse Counseling Center 1415 East South Boulevard, Montgomery, AL 36116	501c3	Charity	2,000
Linville Foundation 1275 Crescent Meadow Dr., Clemmons, NC 27012	501c3	Charity	4,000
MACOA 115 East Jefferson Street, Montgomery, AL 36104	501c3	Charity	9,000
MANE 3699 Wallahatchie Road, Pike Road, AL 36064-3514	501c3	Charity	500
Montgomery Academy Annual Giving 3240 Vaughn Road, Montgomery, AL 36106	501c3	Charity	6,000
Montgomery Academy Endowment 3240 Vaughn Road, Montgomery, AL 36106	501c3	Charity	6,000
Montgomery Area Schools HIPPY 3108 Fairwest Place, Montgomery, AL 36108	501c3	Charity	11,000
Montgomery Chorale 315 Clanton Avenue, Montgomery, AL 36104	501c3	Charity	10,000
Montgomery Christian School P.O. Box 6320, Montgomery, AL 36106	501c3	Charity	1,000
Montgomery County Historical Society 512 South Court Street, Montgomery, AL 36102	501c3	Charity	2,000
Montgomery County Schools for Mentoring 307 S. Decatur Street, Montgomery, AL 36104	501c3	Charity	10,000
Montgomery Food Bank 521 Trade Center Street, Montgomery, AL 36108	501c3	Charity	1,500
Montgomery Humane Society 1150 John Overton Drive, Montgomery, AL 36110	501c3	Charity	2,000
Montgomery Museum of Fine Arts	501c3	Charity	10,000

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Part XV Supplementary Information

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Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
1 Museum Drive, Montgomery, AL 36117			
Montgomery Nature Conservancy Fund	501c3	Charity	3,000
4245 North Fairfax Drive, Arlington, VA 22203-1606			
Montgomery Police Department Relief Fund	501c3	Charity	1,000
320 North Ripley Street, Montgomery, AL 36104			
Montgomery Symphony Cello Fello	501c3	Charity	3,000
301 N. Hull Street, Montgomery, AL 36104			
Montgomery Symphony Orchestra	501c3	Charity	10,000
301 N. Hull Street, Montgomery, AL 36104			
Montgomery Youth Orchestra	501c3	Charity	2,500
301 N. Hull Street, Montgomery, AL 36104			
Montgomery Zoological Society Annual Giving	501c3	Charity	15,000
27 Madison Ave., Montgomery, AL 36104			
National Trust, Heritage Society	501c3	Charity	2,500
P.O. Box 300900, Montgomery, AL 36130			
Nature Conservancy of Alabama	501c3	Charity	15,000
2100 First Avenue North, Suite 500, Birmingham, AL 35203			
Nature Conservancy of North Carolina	501c3	Charity	2,000
4245 North Fairfax Drive, Arlington, VA 22203-1606			
Neighbors in Christ	501c3	Charity	2,000
2101 Eastern Blvd Suite 313, Montgomery, AL 36117			
New Beginnings Resources Center, Montgomery Chapter	501c3	Charity	6,000
806 South Decatur Street, Montgomery, AL 36104			
New Directions of Jacksonville	501c3	Charity	500
100 S. Fayette St., Jacksonville, IL 62650			
New Providence Baptist Church, Montgomery	501c3	Charity	1,000
2936 Simmons Dr., Montgomery, AL 36108			
Our Saviour Church	501c3	Charity	500
453 East State Street, Jacksonville, Illinois 62650			
Our Saviour School	501c3	Charity	1,000
455 East State Street, Jacksonville, Illinois 62650			
Quincy Cursillo	501c3	Charity	1,000
P.O. Box 3153, Quincy, IL 62305-3153			
Renascence	501c3	Charity	6,500
215 Clayton Street, Montgomery, AL 36104			
River Region United Way	501c3	Charity	25,000
532 South Perry, Montgomery, AL 36104			
Routt Catholic High School	501c3	Charity	1,000
500 East College Avenue, Jacksonville, IL 62650			
Salvation Army of Montgomery	501c3	Charity	9,000
900 Maxwell Blvd., Montgomery, AL 36104-3004			
Samaritan Counseling Center	501c3	Charity	5,000
2911 Zelda Road, Montgomery, AL 36106			
Smile Train	501c3	Charity	1,500
41 Madison Ave., 28th Floor, New York, NY 10010			
Special Olympics	501c3	Charity	1,000
880 South Court Street, Montgomery, AL 36104			
St. John's Church	501c3	Charity	2,000
112 W. Walker, Bluffs, IL 62621			

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Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Sunshine Center P.O. Box 5160, Montgomery, AL 36103	501c3	Charity	2,500
Town of Jupiter Island Town Employees Christmas Fund 2 Bridge Road, Hobe Sound, FL 33455	501c3	Charity	250
UNC Carolina First P.O. Box 309, Chapel Hill, NC 27514-0309	501c3	Charity	5,000
United Way of the Lowcountry P.O. Box 202, Beaufort, SC 29901	501c3	Charity	1,000
United Way - Tocqueville Society P.O. Box 868, Montgomery, AL 36101	501c3	Charity	10,000
University of Alabama College of A & S Box 870101, Tuscaloosa, AL 35487-0101	501c3	Charity	1,000
University of Alabama Law School Box 870101, Tuscaloosa, AL 35487-0101	501c3	Charity	11,000
University of Alabama School of Communication & Info Sciences Box 870101, Tuscaloosa, AL 35487-0101	501c3	Charity	1,000
University of Illinois 1305 West Green Street, Urbana, IL 61801-2962	501c3	Charity	3,000
University of South Carolina Law School Osborne Admin. Bldg., Suite 107, Columbia, SC 29208	501c3	Charity	10,000
University of South Carolina-Beaufort 1600 Hampton St., Suite 736, Columbia, SC 29208	501c3	Charity	1,000
University of the South 735 University Avenue, Sewanee, TN 37383-1000	501c3	Charity	1,000
US Olympic Fund 1 Olympic Plaza, Colorado Springs, CO 80909	501c3	Charity	1,000
USO P.O. Box 96322, Washinton, DC 20090-6322	501c3	Charity	500
Vassar College 124 Raymond Ave., Poughkeepsie, NY 12604	501c3	Charity	3,000
Voices for Alabama Children P.O. Box 4576, Montgomery, AL 36103-4576	501c3	Charity	1,500
Volunteers in Medicine 15 Northridge Drive, Hilton Head Island, SC 29926	501c3	Charity	6,000
World Wildlife Fund 1250 24th St NW, Washington, DC 20037-1193	501c3	Charity	7,500
Wounded Warriors 1120 G Street NW, Suite 700, Washinton, DC 20005	501c3	Charity	500
Yale Law School P.O. Box 2038, New Haven, CT 06521-2038	501c3	Charity	1,000
YMCA of Linville 500 E. Morehead St., Suite 300, Charlotte, NC 28202	501c3	Charity	2,000
YMCA of Montgomery P.O. Box 2336, Montgomery, AL 36102	501c3	Charity	2,000
YMCA of Selma, AL	501c3	Charity	1,500
		Total	<u>500,650</u>