Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning , **and ending**

Name of foundation: HAMICO, INC.

A Employer identification number: 62-6040782

Number and street (or P O box number if mail is not delivered to street address): 1715 WEST 38TH STREET | Room/suite

B Telephone number: 423-8214571

City or town, state, and ZIP code: CHATTANOOGA, TN 37409-1248

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 53,181,342.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	112,445.	112,445.		STATEMENT 1
	4 Dividends and interest from securities	342,963.	342,963.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	931,469.			
	b Gross sales price for all assets on line 6a 5,088,390.				
	7 Capital gain net income (from Part IV, line 2)		931,469.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	72,559.	72,559.		STATEMENT 3
	12 Total. Add lines 1 through 11	1,459,436.	1,459,436.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	507,004.	253,502.		253,502.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	56,225.	28,113.		28,112.
	c Other professional fees STMT 5	4,000.	2,000.		2,000.
	17 Interest	31,119.	31,119.		0.
	18 Taxes STMT 6	6,122.	6,122.		0.
	19 Depreciation and depletion	17,135.	1,742.		
	20 Occupancy	18,625.	9,313.		9,312.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	290,484.	276,474.		14,010.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	930,714.	608,385.		306,936.
	25 Contributions, gifts, grants paid	3,427,310.			3,427,310.
	26 **Total expenses and disbursements.** Add lines 24 and 25	4,358,024.	608,385.		3,734,246.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-2,898,588.			
	b **Net investment income** (if negative, enter -0-)		851,051.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	667,823.	1,602,271.	1,602,271.
	2 Savings and temporary cash investments	33,813,363.	30,002,775.	30,025,349.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	4,253,497.	3,757,963.	4,168,331.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	15,327,395.	17,355,451.	17,355,451.
	14 Land, buildings, and equipment: basis ▶ 29,845.			
	Less accumulated depreciation STMT 8 ▶ 17,135.	0.	12,710.	12,710.
	15 Other assets (describe ▶ STATEMENT 11)	16,230.	17,230.	17,230.
	16 **Total assets** (to be completed by all filers)	54,078,308.	52,748,400.	53,181,342.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	54,078,308.	52,748,400.	
	30 **Total net assets or fund balances**	54,078,308.	52,748,400.	
	31 **Total liabilities and net assets/fund balances**	54,078,308.	52,748,400.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	54,078,308.
2 Enter amount from Part I, line 27a	2	-2,898,588.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED APPRECIATION	3	1,568,680.
4 Add lines 1, 2, and 3	4	52,748,400.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	52,748,400.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	5,088,390.		4,156,921.	931,469.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				
b				
c				
d				
e				931,469.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	931,469.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2011	2,673,954.	57,252,906.	.046704
2010	4,611,721.	61,538,953.	.074940
2009	4,053,107.	46,475,169.	.087210
2008	3,463,518.	51,803,490.	.066859
2007	2,355,069.	51,543,743.	.045691

2 **Total** of line 1, column (d)	2	.321404
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.064281
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	51,092,796.
5 Multiply line 4 by line 3	5	3,284,296.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,511.
7 Add lines 5 and 6	7	3,292,807.
8 Enter qualifying distributions from Part XII, line 4	8	3,734,246.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	8,511.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,511.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	8,511.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a 7,899.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	7,899.
8 Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached		8	8.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	620.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11 Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ROBERT E. BOSWORTH Telephone no. ▶ 4238214571

Located at ▶ 1715 WEST 38TH STREET, CHATTANOOGA, TN ZIP+4 ▶ 37409

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		507,004.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	31,039,089.
b	Average of monthly cash balances		1b	1,634,712.
c	Fair market value of all other assets		1c	19,197,058.
d	Total (add lines 1a, b, and c)		1d	51,870,859.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	51,870,859.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	778,063.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	51,092,796.
6	**Minimum investment return.** Enter 5% of line 5		6	2,554,640.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	2,554,640.
2a	Tax on investment income for 2012 from Part VI, line 5	2a 8,511.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	8,511.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	2,546,129.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	2,546,129.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	2,546,129.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,734,246.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,734,246.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	8,511.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,725,735.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				2,546,129.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007 27,740.				
b From 2008 1,001,619.				
c From 2009 1,729,349.				
d From 2010 2,328,961.				
e From 2011				
f **Total** of lines 3a through e	5,087,669.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 3,734,246.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				2,546,129.
e Remaining amount distributed out of corpus	1,188,117.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,275,786.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	27,740.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	6,248,046.			
10 Analysis of line 9:				
a Excess from 2008 1,001,619.				
b Excess from 2009 1,729,349.				
c Excess from 2010 2,328,961.				
d Excess from 2011				
e Excess from 2012 1,188,117.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE ATTACHED				3,427,310.
Total			▶ 3a	3,427,310.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	112,445.	
4 Dividends and interest from securities			14	342,963.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			01	72,559.	
8 Gain or (loss) from sales of assets other than inventory			18	931,469.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,459,436.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,459,436.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Robert C Bosworth — 8/15/13 — VP · Director

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
THOMAS K. MCCORMICK	Thomas K McCormick	8-13-13		P00371192

Firm's name ▶ LATTIMORE BLACK MORGAN & CAIN, P.C. — Firm's EIN ▶ 62-1199757

Firm's address ▶ 605 CHESTNUT STREET, SUITE 1100 CHATTANOOGA, TN 37450 — Phone no. (423)756-6585

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MHC MUTUAL CONVERSION FUND	P	VARIOUS	VARIOUS
b	MHC MUTUAL CONVERSION FUND	P	VARIOUS	VARIOUS
c	VERDIN FUND LP	P	VARIOUS	VARIOUS
d	TENTH STREET FUND III LP	P	VARIOUS	VARIOUS
e	PIMCO SHORT TERM P	P	VARIOUS	06/01/12
f	T ROWE PRICE SHORT TERM BD FD	P	VARIOUS	11/02/12
g	PIMCO SHORT TERM P	P	VARIOUS	06/01/12
h	T ROWE PRICE SHORT TERM BD FD	P	12/01/11	11/02/12
i	PIMCO SHORT TERM P	P	VARIOUS	06/01/12
j	T ROWE PRICE SHORT TERM BD FD	P	VARIOUS	11/02/12
k	SEE FIDELITY 1396 STATEMENT	P	VARIOUS	12/31/12
l	SEE FIDELITY 1396 STATEMENT	P	VARIOUS	12/31/12
m	100 SHARES APOLLO GROUP INC CL A	P	08/08/11	02/29/12
n	1200 SHARES APOLLO GROUP INC CL A	P	VARIOUS	02/29/12
o	CAPITAL GAINS DIVIDENDS			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			54,935.	-54,935.
b	86,022.			86,022.
c	451,315.			451,315.
d			1.	-1.
e	4,055.		4,035.	20.
f	33,542.		33,431.	111.
g	12,248.		12,168.	80.
h	3,396.		3,361.	35.
i	756,906.		761,551.	-4,645.
j	1,774,585.		1,775,085.	-500.
k	69,631.		99,720.	-30,089.
l	1,839,820.		1,340,010.	499,810.
m	4,345.		4,473.	-128.
n	52,144.		68,151.	-16,007.
o	381.			381.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				-54,935.
b				86,022.
c				451,315.
d				-1.
e				20.
f				111.
g				80.
h				35.
i				-4,645.
j				-500.
k				-30,089.
l				499,810.
m				-128.
n				-16,007.
o				381.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	931,469.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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05-01-12

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CONTEMPORARY HEALTHCARE	965.
FIDELITY	26.
MHC MUTUAL CONVERSION FUND	6,428.
SUNTRUST BANK	555.
TENTH STREET FUND III, LP	104,471.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	112,445.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIDELITY	100,146.	381.	99,765.
FIDELITY	12,769.	0.	12,769.
MHC MUTUAL CONVERSION FUND	67,589.	0.	67,589.
MORGAN STANLEY - 109272	27,974.	0.	27,974.
MORGAN STANLEY - 115438	134,856.	0.	134,856.
TENTH STREET FUND III, LP	10.	0.	10.
TOTAL TO FM 990-PF, PART I, LN 4	343,344.	381.	342,963.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
LIVINGSTON FUND I, LP	-24,439.	-24,439.	
TENTH STREET FUND III, LP	-3,260.	-3,260.	
SECTION 988 LOSS FROM PASS-THRU	-76.	-76.	
OTHER INVESTMENT-RELATED INCOME FROM PASS-THRU	12,852.	12,852.	
HILLIARD STREET LLC	3,565.	3,565.	
CONTEMPORARY HEALTHCARE	83,917.	83,917.	
TOTAL TO FORM 990-PF, PART I, LINE 11	72,559.	72,559.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOOKKEEPING-VELMA KEPLINGER	50,000.	25,000.		25,000.
ACCOUNTING FEES	6,225.	3,113.		3,112.
TO FORM 990-PF, PG 1, LN 16B	56,225.	28,113.		28,112.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WALLACE CATHEY	4,000.	2,000.		2,000.
TO FORM 990-PF, PG 1, LN 16C	4,000.	2,000.		2,000.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	6,122.	6,122.		0.
TO FORM 990-PF, PG 1, LN 18	6,122.	6,122.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE	15,772.	7,886.		7,886.
INVESTMENT FEES - MS	10,369.	10,369.		0.
MANAGEMENT FEES FIDELITY	57,240.	57,240.		0.
MISC	202,752.	198,803.		3,949.
INTERNET	1,035.	518.		517.
INSURANCE	3,316.	1,658.		1,658.
TO FORM 990-PF, PG 1, LN 23	290,484.	276,474.		14,010.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
CONFERENCE ROOM TABLE	4,290.	2,451.	1,839.	1,839.
SWIVEL CHAIR	5,424.	3,099.	2,325.	2,325.
ARM CHAIRS - CONFERENCE ROOM	5,506.	3,146.	2,360.	2,360.
OFFICE RUG-PORTHOS SWING GRAY	2,213.	1,265.	948.	948.
RUG-BRICK ROOM SHAG	2,893.	1,654.	1,239.	1,239.
SWIVEL LUMBAR PILLOW	186.	106.	80.	80.
REFRIGERATOR	786.	472.	314.	314.
ISAAC DUNCAN III	1,181.	611.	570.	570.
OFFICE LAMP & CONSOLE	3,092.	1,767.	1,325.	1,325.
COMPUTERS	4,274.	2,564.	1,710.	1,710.
TO 990-PF, PART II, LN 14	29,845.	17,135.	12,710.	12,710.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VARIOUS EQUITY SECURITIES	3,757,963.	4,168,331.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,757,963.	4,168,331.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
LIVINGSTON FUND I LP	COST	11,870.	11,870.
POINTER OFFSHORE LTD	COST	7,929,492.	7,929,492.
MHC MUTUAL CONVERSION FUND	COST	7,072,925.	7,072,925.
VERDIN	COST	389,609.	389,609.
TENTH STREET	COST	633,204.	633,204.
HILLIARD STREET LLC	COST	153,537.	153,537.
CONTEMPORARY HEALTHCARE	COST	1,012,651.	1,012,651.
MANKER PATTEN TENNIS CLUB	COST	152,163.	152,163.
TOTAL TO FORM 990-PF, PART II, LINE 13		17,355,451.	17,355,451.

FORM 990-PF | OTHER ASSETS | STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PAINTING	16,230.	16,230.	16,230.
HOLT WEBB PAINTING	0.	1,000.	1,000.
TO FORM 990-PF, PART II, LINE 15	16,230.	17,230.	17,230.

FORM 990-PF | PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS | STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ZAN GUERRY	PRES/DIR 10.00	165,000.	0.	0.
ROBERT E. BOSWORTH	SEC/DIR 10.00	100,000.	0.	0.
HERBERT BARKS	DIR 2.00	50,000.	0.	0.
JOHN P. GUERRY	DIR 2.00	60,000.	0.	0.
ALEXIS G. BOGO	DIR 30.00	132,004.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		507,004.	0.	0.

2012 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
11	CONFERENCE ROOM TABLE	070612	200DB	7.00	19C	4,290.		2,145.	2,145.			2,451.
22	SWIVEL CHAIR	070612	200DB	7.00	19C	5,424.		2,712.	2,712.			3,099.
33	ARM CHAIRS - CONFERENCE ROOM	070612	200DB	7.00	19C	5,506.		2,753.	2,753.			3,146.
44	OFFICE RUG-PORTHOS SWING GRAY	102212	200DB	7.00	19C	2,213.		1,107.	1,106.			1,265.
45	RUG-BRICK ROOM SHAG	102212	200DB	7.00	19C	2,893.		1,447.	1,446.			1,654.
46	SWIVEL LUMBAR PILLOW	070612	200DB	7.00	19C	186.		93.	93.			106.
57	REFRIGERATOR	101812	200DB	5.00	19B	786.		393.	393.			472.
68	ISAAC DUNCAN III	082212	SL	15.00	19E	1,181.		591.	590.			611.
79	OFFICE LAMP & CONSOLE	073012	200DB	7.00	19C	3,092.		1,546.	1,546.			1,767.
90	COMPUTERS	091412	200DB	5.00	19B	4,274.		2,137.	2,137.			2,564.
	* TOTAL 990-PF PG 1 DEPR					29,845.		14,924.	14,921.	0.	0.	17,135.

228102 05-01-12

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization 990-PF

(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2012

Attachment Sequence No 179

Name(s) shown on return	Business or activity to which this form relates	Identifying number
HAMICO, INC.	FORM 990-PF PAGE 1	62-6040782

Part I Election To Expense Certain Property Under Section 179 **Note:** *If you have any listed property, complete Part V before you complete Part I*

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property Instead, use Part V.*

Part II **Special Depreciation Allowance and Other Depreciation (Do not** include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	14,924.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III **MACRS Depreciation (Do not** include listed property) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B - Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		2,530.	5 YRS.	HY	200DB	506.
c 7-year property		11,801.	7 YRS.	HY	200DB	1,685.
d 10-year property						
e 15-year property		590.	15 YRS.	HY	SL	20.
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV **Summary** (See instructions)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	17,135.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

216251
12-28-12 LHA **For Paperwork Reduction Act Notice, see separate instructions.** Form **4562** (2012)

Part V **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* **only** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A - Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.*)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use						25		
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: *If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.*

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2012 tax year:					
43 Amortization of costs that began before your 2012 tax year				43	
44 **Total.** Add amounts in column (f). See the instructions for where to report				44	

Fidelity INVESTMENTS

2012 Informational Tax Reporting Statement

HAMICO INC

Account No. **Z71-631396** Customer Service 423-826-0945
Recipient ID No **62-6040782** Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2012 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions (h)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (b)	**3** Cost or Other Basis (a)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4** Federal Income Tax Withheld	**13** State	**16** State Tax Withheld
AU OPTRONICS CORPORATION ADS EACHREPR 10, AUO, 002255107										
Sale	04/11/12	04/12/11	400 000	1,947.76	3,427 95	-1,480.19				
Sale	04/11/12	08/08/11	200.000	973.88	892.95	80.93				
Sale	04/11/12	08/08/11	800.000	3,895 49	3,544.00	351 49				
Subtotals				**6,817.13**	**7,864.90**(c)					
BUNGE LIMITED COM STK USD0 01, BG, G16962105										
Sale	04/17/12	08/08/11	100.000	6,746.59	6,107.95	638.64				
FTI CONSULTING INC, FCN, 302941109										
Sale	01/10/12	08/08/11	100.000	4,240 16	3,507.95	732 21				
MOLYCORP INC DELAWARE COM USD0 001, MCP, 608753109										
Cash In Lieu	06/18/12	06/18/12	0.000	7 92	0.00	7 92				
Sale	09/26/12	06/18/12	3,748.000	41,444.00	74,735.12	-33,291.12				
Subtotals				**41,451.92**	**74,735.12**(c)					
NEO MATERIAL TECHNOLOGIES INC COMNPV (CA, 640CSH805										
Tender	06/18/12	08/08/11	100.000	1,037.53	757.45	280 08				
Tender	06/18/12	08/08/11	200.000	2,075.07	1,498.80	576.27				
Tender	06/18/12	08/08/11	300 000	3,112 60	2,249 40	863 20				
Tender	06/18/12	08/08/11	400 000	4,150 11	2,998.40	1,151 71				
Subtotals				**10,375.31**	**7,504.05**(c)					

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Fidelity INVESTMENTS

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TOTALS				69,631.11	99,719.97(c)			0.00		
		Short-Term Realized Gain				4,682.45				
		Short-Term Realized Loss				-34,771.31				
		Wash Sale Loss Disallowed					0.00			

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Fidelity INVESTMENTS

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Recipient ID No 62-6040782 Payer's Fed ID Number 04-3523567

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Long-term transactions (h)

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AGRIUM INC COM NPV ISIN #CA0089161081 SE, AGU, 008916108										
Sale	12/07/12	02/26/09	300 000	30,163.84	10,358 00	19,805.84				
Sale	12/07/12	03/02/09	300 000	30,163 84	9,008.00	21,155 84				
Sale	12/07/12	03/06/09	300 000	30,163 84	9,158 00	21,005 84				
Sale	12/07/12	03/30/09	300.000	30,163 82	10,583 00	19,580.82				
Subtotals				**120,655.34**	**39,107.00 (c)**					
AU OPTRONICS CORPORATION ADS EACHREPR 10, AUO, 002255107										
Sale	04/11/12	08/31/09	1,200.000	5,843.27	11,768 00	-5,924.73				
Sale	04/11/12	09/01/09	1,000 000	4,869.39	9,808.00	-4,938 61				
Sale	04/11/12	09/11/09	1,000.000	4,869.39	10,008.00	-5,138.61				
Sale	04/11/12	09/22/09	1,000.000	4,869.39	10,058.00	-5,188 61				
Sale	04/11/12	09/24/09	1,000.000	4,869 39	9,638.00	-4,768 61				
Sale	04/11/12	09/28/09	1,000 000	4,869 39	9,458.00	-4,588 61				
Sale	04/11/12	10/01/09	1,000.000	4,869.39	9,438 00	-4,568 61				
Sale	04/11/12	10/12/09	1,500 000	7,304 08	15,008 00	-7,703.92				
Sale	04/11/12	10/15/09	1,500.000	7,304 08	14,858.00	-7,553.92				
Sale	04/11/12	10/26/09	1,500.000	7,304 08	14,258 00	-6,953.92				
Sale	04/11/12	10/30/09	1,000.000	4,869.39	8,878.00	-4,008.61				
Sale	04/11/12	06/04/10	500.000	2,434.69	4,657 95	-2,223.26				
Sale	04/11/12	06/29/10	500.000	2,434.69	4,507.95	-2,073.26				
Sale	04/11/12	08/19/10	400 000	1,947 76	3,603.95	-1,656.19				
Subtotals				**68,658.38**	**136,947.86 (c)**					

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Long-term transactions (h)

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BUNGE LIMITED COM STK USD0.01, BG, G16962105										
Sale	04/17/12	02/04/09	200 000	13,493 19	8,438.00	5,055.19				
Sale	04/17/12	04/21/09	200.000	13,493 19	10,776.00	2,717.19				
Sale	04/17/12	04/23/09	420.000	28,335 69	20,134.40	8,201.29				
Sale	04/17/12	04/24/09	420.000	28,335 69	20,092.40	8,243.29				
Sale	04/17/12	04/27/09	300.000	20,239.78	13,958.00	6,281 78				
Sale	04/17/12	05/11/09	200 000	13,493.19	10,908.00	2,585 19				
Sale	04/17/12	05/13/09	200 000	13,493 19	11,058 00	2,435 19				
Sale	04/17/12	05/15/09	59 000	3,980.49	3,303 71	676.78				
Sale	04/17/12	05/15/09	141.000	9,512.70	7,904.00	1,608.70				
Sale	04/17/12	06/16/09	200.000	13,493 19	12,508.00	985.19				
Sale	04/17/12	06/17/09	200.000	13,493.19	11,888.00	1,605.19				
Sale	04/17/12	06/29/10	100.000	6,746 59	4,997.95	1,748 64				
Sale	04/17/12	11/29/10	50 000	3,373 30	3,020.45	352.85				
Subtotals				**181,483.38**	**138,986.91 (c)**					
FTI CONSULTING INC, FCN, 302941109										
Sale	01/10/12	08/04/09	200 000	8,480 32	10,448 00	-1,967.68				
Sale	01/10/12	08/05/09	200 000	8,480 32	9,578.00	-1,097.68				
Sale	01/10/12	08/06/09	200.000	8,480 32	9,358.00	-877 68				
Sale	01/10/12	08/06/09	300.000	12,720 48	13,133 00	-412 52				
Sale	01/10/12	08/10/09	400.000	16,960.64	18,188.00	-1,227.36				
Sale	01/10/12	08/12/09	300.000	12,720.48	13,928.00	-1,207.52				

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Fidelity INVESTMENTS

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HAMICO INC

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Recipient ID No 62-6040782 Payer's Fed ID Number 04-3523567

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Long-term transactions (h)

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FTI CONSULTING INC, FCN, 302941109										
Sale	01/10/12	08/21/09	200.000	8,480.32	9,458.00	-977.68				
Sale	01/10/12	08/24/09	200.000	8,480.32	9,476.42	-996 10				
Sale	01/10/12	08/25/09	200.000	8,480.32	9,358.00	-877.68				
Sale	01/10/12	08/26/09	300.000	12,720.48	13,433.00	-712.52				
Sale	01/10/12	09/30/09	300.000	12,720.48	12,923.00	-202.52				
Sale	01/10/12	08/04/10	100 000	4,240.16	3,497.95	742.21				
Sale	01/10/12	08/20/10	200 000	8,480.32	6,757.95	1,722.37				
Subtotals				**131,444.96**	**139,537.32** (c)					
GPO AEROPORTUARIO DEL SURESTE SAB ADS EA, ASR, 40051E202										
Sale	02/29/12	04/28/09	670 000	46,449 35	20,778 00	25,671.35				
Sale	02/29/12	05/21/09	300 000	20,798 22	9,533.00	11,265.22				
Sale	02/29/12	08/18/09	300.000	20,798.22	12,893 00	7,905.22				
Sale	02/29/12	08/24/09	300.000	20,798.22	13,058.00	7,740.22				
Sale	02/29/12	08/25/09	300.000	20,798 22	13,193.00	7,605.22				
Sale	02/29/12	08/26/09	300 000	20,798 22	12,908.00	7,890.22				
Sale	02/29/12	08/31/09	300 000	20,798.22	12,608.00	8,190.22				
Sale	02/29/12	09/01/09	300 000	20,798.22	12,158.00	8,640.22				
Sale	02/29/12	09/09/09	300 000	20,798.22	12,578 00	8,220 22				
Sale	02/29/12	10/23/09	300 000	20,798.22	13,358 00	7,440.22				
Sale	02/29/12	10/30/09	50.000	3,466.37	2,068.00	1,398.37				
Sale	02/29/12	06/04/10	100.000	6,932.72	4,782 95	2,149.77				

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GPO AEROPORTUARIO DEL SURESTE SAB ADS EA, ASR, 40051E202										
Subtotals				**244,032.42**	**139,915.95 (c)**					
LEGG MASON, LM, 524901105										
Sale	02/24/12	01/28/09	600.000	16,157 06	9,818.00	6,339.06				
Sale	02/24/12	01/29/09	600.000	16,157.06	10,064.00	6,093.06				
Sale	02/24/12	01/30/09	600.000	16,157.06	9,578.00	6,579 06				
Sale	02/24/12	02/02/09	600.000	16,157.06	9,158.00	6,999.06				
Sale	02/24/12	02/10/09	600.000	16,157.06	9,158.00	6,999.06				
Sale	02/24/12	02/19/09	500.000	13,464.22	7,003.00	6,461.22				
Sale	02/24/12	02/20/09	500.000	13,464.22	6,633.00	6,831.22				
Sale	02/24/12	03/02/09	500.000	13,464.22	5,883.00	7,581.22				
Sale	02/24/12	05/05/09	400.000	10,771.38	7,508.00	3,263 38				
Sale	02/24/12	05/11/09	400.000	10,771 38	7,808 00	2,963 38				
Sale	02/24/12	05/27/09	500.000	13,464.22	9,433 00	4,031.22				
Sale	02/24/12	10/01/09	400.000	10,771.38	11,748.00	-976 62				
Sale	02/24/12	10/30/09	100.000	2,692 84	2,898.00	-205.16				
Sale	02/24/12	11/23/09	300.000	8,078.53	8,708.00	-629 47				
Sale	02/24/12	05/07/10	500 000	13,464.22	14,007.95	-543 73				
Sale	02/24/12	06/04/10	100.000	2,692.84	3,032.95	-340 11				
Sale	02/24/12	08/24/10	200 000	5,385.71	5,207.95	177 76				
Subtotals				**199,270.46**	**137,646.85 (c)**					

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MERCK & CO INC NEW COM, MRK, 58933Y105										
Sale	08/28/12	11/30/09	200 000	8,571.01	7,228.00	1,343.01				
Sale	08/28/12	12/03/09	200 000	8,571.01	7,358.00	1,213.01				
Sale	08/28/12	12/07/09	300 000	12,856.52	11,033.00	1,823.52				
Sale	08/28/12	12/11/09	300.000	12,856.52	11,093 00	1,763.52				
Sale	08/28/12	12/23/09	200 000	8,571 01	7,458.00	1,113.01				
Sale	08/28/12	12/31/09	200.000	8,571.01	7,358.00	1,213.01				
Sale	08/28/12	01/12/10	100.000	4,285.51	3,743.00	542.51				
Sale	08/28/12	05/20/10	200 000	8,571.01	6,407.95	2,163.06				
Sale	08/28/12	06/04/10	100.000	4,285.51	3,356.94	928.57				
Sale	08/28/12	08/08/11	100 000	4,285.51	3,082.95	1,202 56				
Sale	08/28/12	08/18/11	100 000	4,285.50	3,107.95	1,177.55				
Subtotals				**85,710.12**	**71,226.79** (c)					
NEO MATERIAL TECHNOLOGIES INC COMNPV (CA, 640CSH805										
Tender	06/18/12	10/07/09	300.000	3,112 60	1,108.10	2,004.50				
Tender	06/18/12	10/07/09	2,700.000	28,013.40	9,898.20	18,115.20				
Tender	06/18/12	10/14/09	4,000.000	41,501 33	15,128.00	26,373 33				
Tender	06/18/12	10/20/09	100.000	1,037.53	382 50	655.03				
Tender	06/18/12	10/20/09	1,900 000	19,713 13	7,276 45	12,436.68				
Tender	06/18/12	10/20/09	2,000 000	20,750.66	7,645.00	13,105.66				
Tender	06/18/12	10/23/09	4,000.000	41,501.33	13,854 00	27,647.33				
Tender	06/18/12	10/26/09	4,000 000	41,501.33	14,118 00	27,383.33				

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8 Description, **1d** Stock or Other Symbol, CUSIP										
NEO MATERIAL TECHNOLOGIES INC COMNPV (CA, 640CSH805										
Tender	06/18/12	01/07/10	3,000.000	31,126.00	14,168.00	16,958.00				
Tender	06/18/12	01/13/10	3,000.000	31,126.00	13,497 50	17,628.50				
Tender	06/18/12	01/15/10	3,000 000	31,126 00	13,490 00	17,636 00				
Tender	06/18/12	01/20/10	3,000.000	31,126 00	12,959.00	18,167 00				
Tender	06/18/12	05/07/10	200.000	2,075.07	655.30	1,419 77				
Tender	06/18/12	05/07/10	900 000	9,337.80	2,954.10	6,383.70				
Tender	06/18/12	05/20/10	800.000	8,300.27	2,744.35	5,555.92				
Tender	06/18/12	06/04/10	200 000	2,075.07	756.45	1,318.62				
Tender	06/18/12	06/04/10	300 000	3,112.60	1,132.80	1,979.80				
Tender	06/18/12	06/04/10	500 000	5,187.67	1,881.20	3,306.47				
Subtotals				**351,723.79**	**133,648.95** (c)					
PITNEY BOWES INC, PBI, 724479100										
Sale	08/27/12	08/04/10	600 000	8,026.90	12,787.95	-4,761 05				
Sale	08/27/12	08/05/10	500 000	6,689.09	10,382 95	-3,693 86				
Sale	08/27/12	08/09/10	400.000	5,351.27	8,307.95	-2,956 68				
Sale	08/27/12	02/22/11	400.000	5,351 27	10,107.95	-4,756 68				
Sale	08/27/12	03/04/11	300.000	4,013.45	7,372.95	-3,359.50				
Sale	08/27/12	03/10/11	200.000	2,675.63	4,907.95	-2,232 32				
Sale	08/27/12	03/14/11	300.000	4,013.45	7,312.95	-3,299 50				
Sale	08/27/12	03/15/11	300.000	4,013.45	7,231.95	-3,218.50				
Sale	08/27/12	04/12/11	300 000	4,013.45	7,507.95	-3,494.50				

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Fidelity INVESTMENTS

2012 Informational Tax Reporting Statement

HAMICO INC

Account No Z71-631396 Customer Service 423-826-0945
Recipient ID No 62-6040782 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2012 Proceeds from Broker and Barter Exchange Transactions*

Long-term transactions (h)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (b)	**3** Cost or Other Basis (a)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4** Federal Income Tax Withheld	**13** State	**15** State Tax Withheld
PITNEY BOWES INC, PBI, 724479100										
Sale	08/27/12	04/18/11	200.000	2,675.63	5,067.95	-2,392 32				
Sale	08/27/12	05/11/11	300 000	4,013 45	7,387.95	-3,374 50				
Sale	08/27/12	06/01/11	300.000	4,013 45	7,057.95	-3,044 50				
Sale	08/27/12	08/04/11	400.000	5,351.27	7,971 95	-2,620 68				
Sale	08/27/12	08/08/11	300 000	4,013.45	5,782 95	-1,769 50				
Sale	08/27/12	08/18/11	400.000	5,351.28	7,347.95	-1,996.67				
Subtotals				**69,566.49**	**116,537.25** (c)					
SYSCO CORP, SYY, 871829107										
Sale	11/08/12	01/30/09	500.000	15,049.01	11,083.00	3,966.01				
Sale	11/08/12	02/10/09	400 000	12,039.21	9,408.00	2,631.21				
Sale	11/08/12	03/09/09	400.000	12,039.21	7,812 00	4,227.21				
Sale	11/08/12	04/15/09	400 000	12,039.21	8,808.00	3,231 21				
Sale	11/08/12	04/20/09	450 000	13,544 11	10,088.00	3,456.11				
Sale	11/08/12	04/21/09	470.000	14,146 07	10,127 10	4,018 97				
Sale	11/08/12	04/22/09	460 000	13,845 09	10,215 40	3,629 69				
Sale	11/08/12	04/24/09	890.000	26,787.23	19,846 10	6,941.13				
Sale	11/08/12	06/10/09	500.000	15,049 01	11,758.00	3,291.01				
Sale	11/08/12	06/24/09	400.000	12,039.21	9,108.00	2,931.21				
Sale	11/08/12	05/07/10	700.000	21,068 61	20,482 95	585 66				
Sale	11/08/12	06/04/10	100 000	3,009 80	2,967.95	41.85				
Sale	11/08/12	08/19/10	100 000	3,009 80	2,837.95	171.85				

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Fidelity INVESTMENTS

2012 Informational Tax Reporting Statement

HAMICO INC

Account No. Z71-631396 Customer Service 423-826-0945
Recipient ID No 62-6040782 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2012 Proceeds from Broker and Barter Exchange Transactions*

Long-term transactions (h)

(IRS Form 1099-B box numbers are shown below in **bold type**)

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc (b)	3 Cost or Other Basis (a)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
8 Description, 1d Stock or Other Symbol, CUSIP										
SYSCO CORP, SYY, 871829107										
Sale	11/08/12	08/24/10	200 000	6,019.60	5,617.95	401 65				
Sale	11/08/12	08/08/11	100.000	3,009.78	2,857.95	151.83				
Subtotals				**182,694.95**	**143,018.35 (c)**					
WALMART STORES INC, WMT, 931142103										
Sale	06/29/12	01/22/09	200.000	13,837.38	9,638.00	4,199 38				
Sale	06/29/12	01/26/09	200.000	13,837.38	9,658.00	4,179.38				
Sale	06/29/12	01/30/09	200.000	13,837.38	9,398.00	4,439.38				
Sale	06/29/12	02/10/09	200.000	13,837 38	9,508.00	4,329 38				
Sale	06/29/12	02/13/09	200.000	13,837 38	9,358.00	4,479 38				
Sale	06/29/12	04/20/09	200.000	13,837 38	9,876.00	3,961.38				
Sale	06/29/12	05/05/09	200.000	13,837.38	10,008.00	3,829.38				
Sale	06/29/12	06/10/09	200.000	13,837 38	10,008.00	3,829.38				
Sale	06/29/12	07/16/09	200 000	13,837.38	9,608.00	4,229.38				
Sale	06/29/12	08/03/09	200.000	13,837.38	9,918.00	3,919.38				
Sale	06/29/12	08/05/09	200 000	13,837.38	9,858.00	3,979.38				
Sale	06/29/12	08/10/09	200.000	13,837 38	9,866.00	3,971.38				
Sale	06/29/12	09/25/09	200 000	13,837.38	9,908.00	3,929.38				
Sale	06/29/12	05/07/10	100 000	6,918.69	5,235.95	1,682.74				
Sale	06/29/12	06/04/10	150 000	10,378.01	7,582.95	2,795 06				
Sale	10/01/12	08/08/11	100.000	7,396 88	5,007.95	2,388.93				
Subtotals				**204,579.52**	**144,436.85 (c)**					

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Fidelity INVESTMENTS

2012 Informational Tax Reporting Statement

HAMICO INC

Account No. Z71-631396 Customer Service: 423-826-0945
Recipient ID No 62-6040782 Payer's Fed ID Number. 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2012 Proceeds from Broker and Barter Exchange Transactions*

Long-term transactions (h)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, 1d Stock or Other Symbol, CUSIP

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (b)	3 Cost or Other Basis (a)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
TOTALS				1,839,819.81	1,340,010.07(c)			0.00		
		Long-Term Realized Gain				627,322.00				
		Long-Term Realized Loss				-127,512.26				
		Wash Sale Loss Disallowed					0.00			

In addition to this Informational Tax Reporting Statement, please see the 1099 Tax Reporting Statement that we have issued for your account Only the 1099 Statement includes your official IRS Form 1099-B for the lots that cost basis information is required to be reported to the IRS.

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium

(b) Gross proceeds less commissions

(c) Totals of Cost or Other Basis include all tax lots with known basis Totals do not include tax lots with unknown basis.

(h) All gain/loss information may not be reflected due to incomplete cost basis information.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

See the supplemental gain/loss sections of this statement for options, foreign currency transactions, and closed short positions opened prior to 2011 Also refer to the gain/loss sections to see details on adjustments made to cost basis for fixed income securities and for the local currency values for internationally denominated equities and fixed income securities

We are required to convert a purchase or sale in foreign currency into its United States dollar (USD) equivalent at the time of the transaction and to use that USD equivalent amount as the cost basis or gross proceeds as applicable. For securities directly bought or sold in a foreign currency in a single transaction in your account, we have converted the foreign currency into USD on the trade date of the purchase or sale using the end-of-day exchange rate If you acquired the foreign currency cost, or sold the foreign currency proceeds in exchange for USD in a separate currency transaction linked to the security transaction, the conversion was made using the spot rate at the time of the linked currency transaction. In some cases, you may be required to use different currency conversion conventions than those applied here We have made these currency conversions based on the trade date of the purchase or sale For tax reporting purposes, you may be required to determine your actual USD cost basis, proceeds, and gain/loss based on the exchange rates on the settlement dates of the applicable transactions. Consult your tax advisor for more information

Certain tax rules may require you to treat as ordinary income/loss all or a portion of your realized gain/loss from any debt instruments that are denominated in a currency other than U. S. dollars (USD) or that make a payment calculated by reference to the value of a currency other than USD. Consult your tax advisor for more information.

***Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.**

Hamico, Inc.

Attachment to Form 990-PF
12/31/2012

Part XV

Recipient	Fnd Status	Purpose	Amount
A Night to Remember	Chattanooga, TN	General	$ 1,500
Aleph Bet Children's Center	Chattanooga, TN	General	$ 10,000
Allied Arts of Greater Chattanooga	Chattanooga, TN	General	$ 16,000
American Cancer Society	Chattanooga, TN	General	$ 250
American Heart Association	Chattanooga, TN	General	$ 5,000
American Lung Association	Chattanooga, TN	General	$ 2,500
Apison Elementary School	Chattanooga, TN	General	$ 250
Arthritis Foundation	Chattanooga, TN	General	$ 500
Arts & Education Council	Chattanooga, TN	General	$ 22,100
Association for Visual Arts (AVA)	Chattanooga, TN	General	$ 4,500
Athritis Foundation SE Region, Inc.	Chattanooga, TN	General	$ 1,000
Austin Hatcher Foundation	Chattanooga, TN	General	$ 1,000
Baylor School	Chattanooga, TN	General	$ 213,500
Baylor School Tennis	Chattanooga, TN	General	$ 28,838
Bessie Smith Cultural Center	Chattanooga, TN	General	$ 2,500
Bethany Christian Services	Chattanooga, TN	General	$ 2,500
Bethel Bible Village	Chattanooga, TN	General	$ 450
Bethlehem Center	Chattanooga, TN	General	$ 4,000
Better Business Bureau	Chattanooga, TN	General	$ 2,500
Bible in the Schools	Chattanooga, TN	General	$ 6,000
Blue Monarch	Chattanooga, TN	General	$ 2,500
Bob Wright	Chattanooga, TN	General	$ 50
Boyd-Buchanan School	Chattanooga, TN	General	$ 500
Boys & Girls Clubs of Chattanooga	Chattanooga, TN	General	$ 1,500
Bright School	Chattanooga, TN	General	$ 156,000
Camp Lookout	Chattanooga, TN	General	$ 250
Candlelighters Family Support Services	Chattanooga, TN	General	$ 500
Carson Newman Football Parents Club	Chattanooga, TN	General	$ 500
Chabad of Chattanooga	Chattanooga, TN	General	$ 1,000
Challenger Center for Space Science Education	Chattanooga, TN	General	$ 5,000
Chattanooga Aboretum & Nature Center	Chattanooga, TN	General	$ 30,000
Chattanooga Area Brain Injury Association	Chattanooga, TN	General	$ 1,000
Chattanooga Area Food Bank	Chattanooga, TN	General	$ 2,500
Chattanooga Basketball Camp	Chattanooga, TN	General	$ 2,000
Chattanooga Chamber Foundation	Chattanooga, TN	General	$ 5,000
Chattanooga Christian School	Chattanooga, TN	General	$ 650,000
Chattanooga History Center	Chattanooga, TN	General	$ 1,000
Chattanooga Kids on the Block	Chattanooga, TN	General	$ 2,500
Chattanooga Music Club	Chattanooga, TN	General	$ 125
Chattanooga Police Officers Association	Chattanooga, TN	General	$ 1,000
Chattanooga Sports Ministries	Chattanooga, TN	General	$ 2,000
Chattanooga State Foundation	Chattanooga, TN	General	$ 40,000

Chattanooga Symphony & Opera	Chattanooga, TN	General	$	20,000
Chattanooga Tennis Patrons Association	Chattanooga, TN	General	$	10,000
Chattanooga Theatre Center	Chattanooga, TN	General	$	5,000
Chattanooga Track Club	Chattanooga, TN	General	$	3,000
Chattanooga Valley Middle School	Chattanooga, TN	General	$	500
Chattanoogan Hotel	Chattanooga, TN	General	$	567
Chatttanoogans for Life	Chattanooga, TN	General	$	1,000
Cherokee Area Council Boy Scouts of America	Chattanooga, TN	General	$	12,500
Children's Advocacy Center	Chattanooga, TN	General	$	6,000
Children's Home / Chambliss Shelter	Chattanooga, TN	General	$	2,500
Children's Hospital Foundation	Chattanooga, TN	General	$	18,750
Community Foundation of Chattanooga	Chattanooga, TN	General	$	29,000
Craniofacial Foundation of America	Chattanooga, TN	General	$	2,500
Creative Discovery Museum	Chattanooga, TN	General	$	10,000
CSAS High School Baseball	Chattanooga, TN	General	$	500
Downtown Sertoma Club	Chattanooga, TN	General	$	1,000
Epilepsy Foundation of East Tennessee	Chattanooga, TN	General	$	2,500
Fairyland Elementary School PTO, Inc.	Chattanooga, TN	General	$	2,000
Fellowship of Christian Athletes	Chattanooga, TN	General	$	9,000
First Things First	Chattanooga, TN	General	$	10,000
Friends of Chickamauga & Chattanooga NMP	Chattanooga, TN	General	$	5,000
Friends of Special Children / Signal Centers	Chattanooga, TN	General	$	20,000
Friends of the Chattanooga Zoo	Chattanooga, TN	General	$	5,000
Friends of the Festival	Chattanooga, TN	General	$	25,000
Girl's Inc.	Chattanooga, TN	General	$	5,000
Girls Preparatory School	Chattanooga, TN	General	$	3,000
Good Shepherd School Scholarship Fund	Chattanooga, TN	General	$	5,000
Greater Chattanooga Public TV Corporation	Chattanooga, TN	General	$	26,400
Greater Chattanooga Sports Committee	Chattanooga, TN	General	$	20,000
Greater Chattanooga Sports Hall of Fame	Chattanooga, TN	General	$	650
Hamilton County Schools for Excellence	Chattanooga, TN	General	$	6,300
Hennen's	Chattanooga, TN	General	$	400
Heritage Middle School Five Star Dance Boosters	Chattanooga, TN	General	$	300
Humane Educational Society	Chattanooga, TN	General	$	15,000
Hunter Museum of American Art	Chattanooga, TN	General	$	10,000
If You Like Golf	Chattanooga, TN	General	$	750
Joe Bellante Ministries	Chattanooga, TN	General	$	12,000
Jordon Thomas Foundation	Chattanooga, TN	General	$	3,000
Junior Achievement of Chattanooga	Chattanooga, TN	General	$	7,000
Junior League of Chattanooga	Chattanooga, TN	General	$	30,000
Juvenile Diabetes Reasearch Foundation	Chattanooga, TN	General	$	5,000
Marriott Hotel Chattanooga	Chattanooga, TN	General	$	865
McKamey Animal Center	Chattanooga, TN	General	$	2,100
MCR Foundation	Chattanooga, TN	General	$	2,000
Memorial Golf Classic (Tim Chapin)	Chattanooga, TN	General	$	600
Memorial Healthcare System	Chattanooga, TN	General	$	1,000,000
Muscular Dystrophy Association	Chattanooga, TN	General	$	2,500
National Center for Youth Issues	Chattanooga, TN	General	$	2,000
On Point	Chattanooga, TN	General	$	2,500
Orange Grove Center	Chattanooga, TN	General	$	5,000

Partnership for Families, Children & Adults	Chattanooga, TN	General	$	5,000
Polk County Education Foundation	Chattanooga, TN	General	$	100
Prestonwood Christian Academy	Chattanooga, TN	General	$	200
Prison Prevention Ministries	Chattanooga, TN	General	$	5,000
Racq-Attacks	Chattanooga, TN	General	$	500
Reach One Youth Outreach Services	Chattanooga, TN	General	$	1,000
Ringgold Band Boosters	Chattanooga, TN	General	$	250
Ronald McDonald House	Chattanooga, TN	General	$	2,500
Room in the Inn	Chattanooga, TN	General	$	8,500
Salvation Army Angel Tree	Chattanooga, TN	General	$	233
Salvation Army Angel Tree	Chattanooga, TN	General	$	2,500
Scenic City Women's Network	Chattanooga, TN	General	$	7,000
Scenic Land School	Chattanooga, TN	General	$	24,000
Shepherd's Arms Family Rescue Shelter	Chattanooga, TN	General	$	5,000
Signal Mountain Playhouse	Chattanooga, TN	General	$	500
Signal Mountain Swim Team	Chattanooga, TN	General	$	500
Siskin Children's Institute	Chattanooga, TN	General	$	40,000
Siskin Hospital for Physical Rehabilitation	Chattanooga, TN	General	$	12,000
Snowhill Recreation League	Chattanooga, TN	General	$	500
Soddy Daisy High School	Chattanooga, TN	General	$	250
Southern Tennis Patron's Foundation	Chattanooga, TN	General	$	102,000
St. Anne's PTA	Chattanooga, TN	General	$	500
St. Peter's School	Chattanooga, TN	General	$	105,000
Stadium Campaign Corporation	Chattanooga, TN	General	$	1,800
Student's Taking a Right Stand	Chattanooga, TN	General	$	5,000
Tennessee Aquarium	Chattanooga, TN	General	$	500
Tennessee Association of Dance	Chattanooga, TN	General	$	1,000
The First Tee	Chattanooga, TN	General	$	5,000
Times Free Press	Chattanooga, TN	General	$	35,000
TN Tennis Sports Hall of Fame Museum	Chattanooga, TN	General	$	3,000
Trade Winds Gallery	Chattanooga, TN	General	$	7,500
United Way of Greater Chattanooga	Chattanooga, TN	General	$	270,500
University of the South	Chattanooga, TN	General	$	50,000
UTC Basketball	Chattanooga, TN	General	$	1,500
UTC Department of Athletics	Chattanooga, TN	General	$	69,982
Widow's Harvest Ministries	Chattanooga, TN	General	$	2,500
With Open Eyes	Chattanooga, TN	General	$	20,000
Women Against Multiple Sclerosis	Chattanooga, TN	General	$	2,500
Young Women's Leadership Academy Foundation	Chattanooga, TN	General	$	30,000
Total Charitable Contributions			**$**	**3,427,310**

Form **8868**
(Rev. January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. HAMICO, INC.	Employer identification number (EIN) or 62-6040782
	Number, street, and room or suite no. If a P O. box, see instructions. 1715 WEST 38TH STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHATTANOOGA, TN 37409-1248	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ ROBERT E. BOSWORTH 1715 WEST 38TH STREET - CHATTANOOGA, TN 37409
  Telephone No ▶ 4238214571 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013 , to file the exempt organization return for the organization named above. The extension is for the organization's return for
▶ [X] calendar year 2012 or
▶ [ ] tax year beginning ____ , and ending ____ .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 7,899.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	**3b**	$ 7,899.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	**3c**	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.** Form **8868** (Rev. 1-2013)

223841
01-21-13