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Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

Department of the Treasury
 Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation **MICO FOUNDATION, INC.**

C/O JUDY THOMAS

Number and street (or P O box number if mail is not delivered to street address) Room/suite

STERLING GROUP, INC. 9 GREENWAY PLAZA 2400

City or town, state, and ZIP code

HOUSTON, TX 77046

A Employer identification number
62-1443316

B Telephone number (see instructions)
(713) 877-8257

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

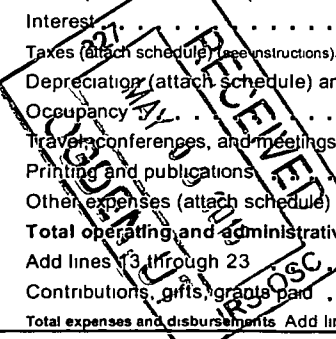
H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 225,048.

J Accounting method: Cash Accrual
 Other (specify) _____
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	7,317.	7,317.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	8,248.			
b	Gross sales price for all assets on line 6a 37,637.				
7	Capital gain net income (from Part IV, line 2)		8,248.		
8	Net short-term capital gain				
9	Income modifications				
10 a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	15,565.	15,565.		
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH 2	1,981.	1,981.		
c	Other professional fees (attach schedule) *	1,358.	1,358.		
17	Interest				
18	Taxes (attach schedule) (see instructions) ATCH 4	892.	51.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23	4,231.	3,390.		
25	Contributions, gifts, grants paid	10,925.			10,925.
26	Total expenses and disbursements. Add lines 24 and 25	15,156.	3,390.	0	10,925.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	409.			
b	Net investment income (if negative, enter -0-)		12,175.		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	12,611.	8,646.	8,646.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges ATCH 5		845.	845.
	10 a	Investments - U S and state government obligations (attach schedule),			
	b	Investments - corporate stock (attach schedule) ATCH 6	165,969.	163,275.	191,008.
	c	Investments - corporate bonds (attach schedule),			
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ ATCH 7)	14,960.	21,183.	24,549.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	193,540.	193,949.	225,048.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	193,540.	193,949.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions),	193,540.	193,949.		
31	Total liabilities and net assets/fund balances (see instructions)	193,540.	193,949.		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	193,540.
2	Enter amount from Part I, line 27a	2	409.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	193,949.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	193,949.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a SEE PART IV SCHEDULE						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any				
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2	8,248.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	11,045.	235,323.	0.046935
2010	10,779.	222,433.	0.048460
2009	13,254.	241,183.	0.054954
2008	10,981.	245,994.	0.044639
2007	12,565.	312,394.	0.040222

2 Total of line 1, column (d)	2	0.235210
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.047042
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	272,872.
5 Multiply line 4 by line 3	5	12,836.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	122.
7 Add lines 5 and 6	7	12,958.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	10,925.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', 'Add lines 1 and 2', 'Subtle A (income) tax', 'Tax based on investment income', 'Credits/Payments', 'Total credits and payments', 'Tax due', 'Overpayment', and 'Credited to 2013 estimated tax'. Total amount owed is 601.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No'. Questions cover political activities, unrelated business income, and substantial contributors. Marked 'Yes' for questions 1b, 1c, 2, 3, 4b, 5, 6, 7, 8b, and 10.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address N/A
14 The books are in care of BOARD OF DIRECTORS Telephone no 713-877-8257
Located at 9 GREENWAY PLAZA, SUITE 2400 HOUSTON, TX ZIP+4 77046
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A
and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b N/A
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 3b N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to... (1) Carry on propaganda... (2) Influence the outcome of any specific public election... (3) Provide a grant to an individual for travel... (4) Provide a grant to an organization other than a charitable... (5) Provide for any purpose other than religious... b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify... c If the answer is "Yes" to question 5a(4), does the foundation claim exemption... 6a Did the foundation, during the year, receive any funds... b Did the foundation, during the year, pay premiums... 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (if not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: ATCH 8, 0, 0, 0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: NONE.

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	267,501.
b	Average of monthly cash balances	1b	8,998.
c	Fair market value of all other assets (see instructions)	1c	528.
d	Total (add lines 1a, b, and c)	1d	277,027.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	277,027.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,155.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	272,872.
6	Minimum investment return. Enter 5% of line 5	6	13,644.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	13,644.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	244.
b	Income tax for 2012. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	244.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	13,400.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	13,400.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	13,400.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10,925.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	10,925.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,925.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				13,400.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			10,925.	
b Total for prior years 20 10, 20 09, 20 08				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 10,925.				
a Applied to 2011, but not more than line 2a			10,925.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				13,400.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

ATCH 9

b The form in which applications should be submitted and information and materials they should include

NONE SPECIFIED

c Any submission deadlines

NONE SPECIFIED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE SPECIFIED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> ATCH 10				
Total ▶ 3a				10,925.
b <i>Approved for future payment</i>				
Total ▶ 3b				NONE

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Gain or loss from sales, and Subtotal.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule...

Table with 3 columns: Question ID, Yes, No. Rows include 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains N/A.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: William C. Belmont, Date: 5/3/13, Title: Treasurer.

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only Print/Type preparer's name: CATHY CHANCE, Preparer's signature: Cathy Chance, Date: 4/23/13, Check self-employed if PTIN: P00533162, Firm's name: MARGOLIS, PHIPPS & WRIGHT P.C., Firm's EIN: 76-0324056, Firm's address: 1400 POST OAK BLVD., STE 900 HOUSTON, TX, Phone no: 713-625-3500

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					1,057.	
6,868.		SEE ATTACHMENT 14 PROPERTY TYPE: SECURITIES 6,836.				P	VARIOUS	VARIOUS
							32.	
29,057.		SEE ATTACHMENT 17 PROPERTY TYPE: SECURITIES 21,969.				P	VARIOUS	VARIOUS
							7,088.	
655.		SEE ATTACHMENT 17 PROPERTY TYPE: SECURITIES 584.				P	VARIOUS	VARIOUS
							71.	
TOTAL GAIN (LOSS)							<u>8,248.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
NORTHERN TRUST	7,317.	7,317.
TOTAL	<u>7,317.</u>	<u>7,317.</u>

ATTACHMENT 2

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	1,981.	1,981.		
TOTALS	<u>1,981.</u>	<u>1,981.</u>		

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
NORTHERN TRUST FEES	1,358.	1,358.
TOTALS	<u>1,358.</u>	<u>1,358.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES	51.	51.
EXCISE TAX	841.	NONE
TOTALS	<u>892.</u>	<u>51.</u>

ATTACHMENT 5

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID TAXES	845.	845.
TOTALS	<u>845.</u>	<u>845.</u>

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHMENT 11	163,275.	191,008.
TOTALS	<u>163,275.</u>	<u>191,008.</u>

ATTACHMENT 7

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHMENT 11	21,183.	24,549.
TOTALS	<u>21,183.</u>	<u>24,549.</u>

MICO FOUNDATION, INC.

62-1443316

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

RANDOLPH D. OEHMIG 8450 WEST RIVER GUIDE CRYSTAL RIVER, FL 34423	SEC/DIRECTOR .10	0	0	0
MARIAM O. LATIMER 8 BARTRAM ROAD LOOKOUT MTN, TN 37350	TREAS/DIRECTOR .10	0	0	0
WILLIAM C. OEHMIG 5 BRIARWOOD COURT HOUSTON, TX 77019	PRES/DIRECTOR .10	0	0	0

GRAND TOTALS

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SAME AS C/O NAME AND ADDRESS AS
FOUNDATION

MICO FOUNDATION, INC

62-1443316

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
EYE OF THE EAGLE WILDLIFE SANCTUARY, INC 15114 NW 32ND AVENUE NEWBERRY, FL 32669-2870	NONE PUBLIC CHARITY	GENERAL FUND	1,000
GIRLS PREPARATORY SCHOOL 1962 50TH REUNION FUND 205 ISLAND AVENUE CHATTANOOGA, TN 37405	NONE PUBLIC CHARITY	GENERAL FUND	1,000
ST PAUL'S EPISCOPAL CHURCH 7843 PARK PL BLVD. HOUSTON, TX 77087-4639	NONE PUBLIC CHARITY	GENERAL FUND	1,000
KEY CENTER FOUNDATION INC 130 HEIGHTS AVE INVERNESS, FL 33452-4571	NONE PUBLIC CHARITY	GENERAL FUND	1,000
WE CARE FOOD PANTRY P O BOX 331 HOMOSASSA, FL 34487	NONE PUBLIC CHARITY	GENERAL FUND	1,000
WILLIAM CARLYLE & MEREDITH CHEROWETH OEHMIG EDN TEXAS CHILDREN'S HOSPITAL 1919 SOUTH BRAESWOOD, MC 44483 HOUSTON, TX 77030-4412	NONE PUBLIC CHARITY	GENERAL FUND	5,925

TOTAL CONTRIBUTIONS PAID 10,925

Account Statement

October 1, 2012 - December 31, 2012

MICO FOUNDATION, INC. NFP -D-

Portfolio Summary

	Market Value	Change From Prior Period	Cost	Unrealized Gain/Loss	Estimated Annual Income	Yield	% of Assets
Equity Securities							
Large Cap	\$ 39,099.49	(\$ 6,711.68)	\$ 24,294.17	\$ 14,805.32	\$ 802.78	2.1%	17.4%
Mid Cap	6,483.02	(\$ 155.86)	3,704.34	2,778.68	52.89	0.8%	2.9%
International Developed	11,230.32	111.99	8,051.74	3,178.58	209.10	1.9%	5.0%
International Emerging	13,721.37	2,851.49	10,980.78	2,740.59	163.11	1.2%	6.1%
Total Equity Securities	\$ 70,534.20	(\$ 3,904.06)	\$ 47,031.03	\$ 23,503.17	\$ 1,227.88	1.7%	31.5%
Fixed Income Securities							
Corporate/Government	116,242.60	(\$ 1,887.55)	112,177.79	4,064.81	4,409.76	3.8%	51.8%
Other Bonds	4,231.55	(\$ 169.92)	4,065.74	157.20	95.18	2.3%	1.9%
Total Fixed Income Securities	\$ 120,474.15	(\$ 2,057.47)	\$ 116,243.53	\$ 4,222.01	\$ 4,504.94	3.7%	53.7%
Real Estate							
Real Estate Funds	11,749.52	223.03	9,441.64	2,307.88	290.69	2.5%	5.2%
Total Real Estate	\$ 11,749.52	\$ 223.03	\$ 9,441.64	\$ 2,307.88	\$ 290.69	2.5%	5.2%
Commodities							
Commodities	12,798.79	(\$ 1,306.85)	11,741.12	1,057.67	0.00	0.0%	5.7%
Total Commodities	\$ 12,798.79	(\$ 1,306.85)	\$ 11,741.12	\$ 1,057.67	\$ 0.00	0.0%	5.7%
Cash and Short Term Investments							
Cash	8,644.26	(\$ 1,617.62)	8,644.26	0.00	0.86	0.0%	3.9%
Total Cash and Short Term Investments	\$ 8,644.26	(\$ 1,617.62)	\$ 8,644.26	\$ 0.00	\$ 0.86	0.0%	3.9%

Continued on next page.



Account Statement

October 1, 2012 - December 31, 2012

MICO FOUNDATION, INC. NFP -D-

Portfolio Summary (continued)

	Market Value	Change From Prior Period	Cost	Unrealized Gain/Loss	Estimated Annual Income	Yield	% of Assets
Total Portfolio	\$ 224,200.92	(\$ 8,662.97)	\$ 193,101.58	\$ 31,090.73	\$ 6,024.37	2.7%	100.0%



2012 Tax Information Statement

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Account Number: XX-XXX3316
 Recipient's Tax ID Number: Corrected 2nd TIN notice

Recipient's Name and Address:
 MICO FOUNDATION INC
 ATTN: MR WILLIAM C OEHMIG TRUSTEE
 9 GREENWAY PLZ. STE. 2400
 HOUSTON, TX 77046-0905

2012 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales											
665162533	MFB NORTHERN FUNDS BD INDEX FD	NOBOX	296.7900	04/20/2012	10/07/2011	3,246.88	3,226.10	0.00	20.78	0.00	0.00
665162533	MFB NORTHERN FUNDS BD INDEX FD	NOBOX	115.2100	04/20/2012	01/20/2012	1,260.40	1,253.50	0.00	6.90	0.00	0.00
665162533	MFB NORTHERN FUNDS BD INDEX FD	NOBOX	26.0000	05/04/2012	10/07/2011	285.48	282.62	0.00	2.86	0.00	0.00
665162699	MFB NORTHN HI YIELD FXD INC FD	NHFX	36.0000	05/04/2012	04/20/2012	264.50	262.08	0.00	2.52	0.00	0.00
665162806	MFB NORTHERN FDS FIXED INCOME FD	NOFIX	35.0000	05/04/2012	04/20/2012	370.65	368.90	0.00	1.75	0.00	0.00
33939L506	MFC FLEXSHARES TR TRIBOX 3 YR TARGET DURATION TIPS INDEX FD		2.0000	06/05/2012	04/20/2012	50.30	50.88	0.00	-0.58	0.00	0.00
665162533	MFB NORTHERN FUNDS BD INDEX FD	NOBOX	31.0000	06/05/2012	10/07/2011	341.93	336.97	0.00	4.96	0.00	0.00
665162699	MFB NORTHN HI YIELD FXD INC FD	NHFX	42.0000	06/05/2012	04/20/2012	296.94	305.76	0.00	-8.82	0.00	0.00
665162806	MFB NORTHERN FDS FIXED INCOME FD	NOFIX	42.0000	06/05/2012	04/20/2012	443.94	442.67	0.00	1.27	0.00	0.00

This is important tax information and is being furnished to you.



2012 Tax Information Statement

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 MICO FOUNDATION INC
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 9 GREENWAY PLZ. STE. 2400
 HOUSTON, TX 77046-0905

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Corrected
 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld	
665162467	MFB NORTHERN FUNDS ULTRA SHORT FIXED INCOME FD	NUSFX	30.0000	11/16/2012	11/02/2012	306.90	306.90	0.00	0.00	0.00	0.00	
Total Short Term Sales						6,836.02	6,836.38	0.00	31.64	0.00	0.00	
Long Term 15% Sales												
665162475	MFB NORTHERN FUNDS MULTI-MANAGER GLOBAL REALESTATE FD	NMMGX	10.0000	01/04/2012	12/21/2010	154.60	174.04	0.00	-19.44	0.00	0.00	
665162483	MFB NORTHERN FUNDS MULTI-MANAGER EMERGING MKTS EQTY FD	NMMEX	65.0000	01/04/2012	Various	1,080.30	1,073.23	0.00	7.07	0.00	0.00	
665162574	MFB NORTHERN MULTIMGR MID CAP FD	NMMCX	76.0000	04/20/2012	12/23/2008	926.44	481.84	0.00	444.60	0.00	0.00	
665162772	MFB NORTHERN FUNDS STK INDEX FD	NOSIX	413.0000	04/20/2012	12/23/2008	7,062.30	4,390.19	0.00	2,672.11	0.00	0.00	
665162475	MFB NORTHERN FUNDS MULTI-MANAGER GLOBAL REALESTATE FD	NMMGX	2.0000	05/04/2012	Various	34.84	34.81	0.00	0.03	0.00	0.00	
665162483	MFB NORTHERN FUNDS MULTI-MANAGER EMERGING MKTS EQTY FD	NMMEX	5.0000	05/04/2012	12/09/2008	90.55	56.90	0.00	33.65	0.00	0.00	
665162558	MFB NORTHERN MULTI-MANAGER INTL EQTY FD FD	NMIEX	9.0000	05/04/2012	12/23/2008	79.83	60.12	0.00	19.71	0.00	0.00	

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 P.O. BOX 803878
 CHICAGO, IL 60680

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Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
665162574	MFB NORTHN MULTIMGR MID CAP FD	NMMCX	5 0000	05/04/2012	12/23/2008	60 10	31 70	0 00	28 40	0 00	0 00
665162772	MFB NORTHERN FDS STK INDEX FD	NOSIX	21 0000	05/04/2012	12/23/2008	356 79	223 23	0 00	133 56	0 00	0 00
665162475	MFB NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD	NMMGX	6 0000	06/05/2012	12/21/2010	97 62	104 40	0 00	-6 78	0 00	0 00
665162483	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS EQTY FD	NMMEX	5 0000	06/05/2012	12/09/2008	80 45	56 90	0 00	23 55	0 00	0 00
665162558	MFB NORTHN MULTI-MANAGER INTL EQTY FD FD	NMIEX	12 0000	06/05/2012	12/23/2008	96 36	80 16	0 00	16 20	0 00	0 00
665162574	MFB NORTHN MULTIMGR MID CAP FD	NMMCX	5 0000	06/05/2012	12/23/2008	55 45	31 70	0 00	23 75	0 00	0 00
665162772	MFB NORTHERN FDS STK INDEX FD	NOSIX	24 0000	06/05/2012	12/23/2008	384 00	255 12	0 00	128 88	0 00	0 00
665162699	MFB NORTHN HI YIELD FXD INC FD	NHFIX	619 0000	11/02/2012	10/07/2011	4 630 12	4 134 92	0 00	495 20	0 00	0 00
665162772	MFB NORTHERN FDS STK INDEX FD	NOSIX	274 0000	11/02/2012	12/23/2008	4 811 44	2 912 62	0 00	1 898 82	0 00	0 00



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 CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
33939L506	MFC FLEXSHARES TR TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD		4.0000	11/16/2012	10/07/2011	101.80	99.84	0.00	1.96	0.00	0.00
33939L605	MFC FLEXSHARES TR IBOXX 5 YR TARGET DURATION TIPS INDEX FD		4.0000	11/16/2012	10/07/2011	105.48	99.68	0.00	5.80	0.00	0.00
665162475	MFB NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD	NMMGX	29.0000	11/16/2012	12/21/2010	521.71	504.60	0.00	17.11	0.00	0.00
665162483	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS EQUITY FD	NMMEX	35.0000	11/16/2012	10/07/2011	620.90	634.53	0.00	13.63	0.00	0.00
665162533	MFB NORTHERN FUNDS BD INDEX FD	NOBOX	149.0000	11/16/2012	10/07/2011	1,655.39	1,619.63	0.00	35.76	0.00	0.00
665162558	MFB NORTHN MULTI-MANAGER INTL EQTY FD FD	NMIEX	55.0000	11/16/2012	12/23/2008	493.35	367.40	0.00	125.95	0.00	0.00
665162574	MFB NORTHN MULTIMGR MID CAP FD	NMMCX	25.0000	11/16/2012	12/23/2008	293.75	158.50	0.00	135.25	0.00	0.00
665162699	MFB NORTHN HI YIELD FXD INC FD	NHFIX	177.0000	11/16/2012	10/07/2011	1,309.80	1,182.36	0.00	127.44	0.00	0.00
665162772	MFB NORTHERN FDS STK INDEX FD	NOSIX	104.0000	11/16/2012	12/23/2008	1,759.68	1,105.52	0.00	654.16	0.00	0.00

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2012 Tax Information Statement

THE NORTHERN TRUST COMPANY
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 CHICAGO, IL 60680

Account Number: XX-XXX3316
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 HOUSTON, TX 77046-0905

Corrected 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
665162806	MFB NORTHERN FDS FIXED INCOME FD	NOFIX						
202 0000	11/16/2012 10/07/2011		2,193.72	2,094.74	0.00	98.98	0.00	0.00
Total Long Term 15% Sales			29,056.77	21,968.68	0.00	7,088.09	0.00	0.00
Long Term 28% Sales								
78463V107	MFC SPDR GOLD TR GOLD SHS	GLD						
1.0000	06/05/2012 01/22/2010		156.89	106.95	0.00	49.94	0.00	0.00
78463V107	MFC SPDR GOLD TR GOLD SHS	GLD						
3.0000	11/16/2012 10/07/2011		497.75	477.03	0.00	20.72	0.00	0.00
Total Long Term 28% Sales			654.64	583.98	0.00	70.66	0.00	0.00

This is important tax information and is being furnished to you.