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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation CHARLES MCCARROLL TOW FBO CHRISTIAN CO HISTORICAL SOCIETY		A Employer identification number 61-6169062
Number and street (or P.O. box number if mail is not delivered to street address) 1312 SOUTH MAIN STREET	Room/suite	B Telephone number (see instructions) 270-881-1719
City or town, state, and ZIP code HOPKINSVILLE KY 42240		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 636,001	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	336	336		
4	Dividends and interest from securities	14,316	14,316		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	13,439			
b	Gross sales price for all assets on line 6a 184,068				
7	Capital gain net income (from Part IV, line 2)		4,294		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	2,696			
12	Total. Add lines 1 through 11	30,787	18,946	0	
13	Compensation of officers, directors, trustees, etc.	5,511	5,511		
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 3	1,040			
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 4	100	100		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) STMT 5	506			
24	Total operating and administrative expenses. Add lines 13 through 23	7,157	5,611	0	0
25	Contributions, gifts, grants paid	30,648			30,648
26	Total expenses and disbursements. Add lines 24 and 25	37,805	5,611	0	30,648
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-7,018			
b	Net investment income (if negative, enter -0-)		13,335		
c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2012)

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash – non-interest-bearing	31,558	35,169	35,169
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) SEE STATEMENT 6	569,921	559,292	600,832
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	601,479	594,461	636,001
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
	24 Unrestricted	601,479	594,461	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	601,479	594,461	
	31 Total liabilities and net assets/fund balances (see instructions)	601,479	594,461	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	601,479
2 Enter amount from Part I, line 27a	2	-7,018
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	594,461
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	594,461

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PLANTERS BANK -LT CG ALLOC			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,294			4,294
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			4,294
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	4,294
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c) (see instructions)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	30,648	628,256	0.048783
2010	30,648	658,129	0.046568
2009	30,648	574,059	0.053388
2008	33,299	601,864	0.055326
2007	32,740	657,054	0.049828

2 Total of line 1, column (d)	2	0.253893
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050779
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	622,848
5 Multiply line 4 by line 3	5	31,628
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	133
7 Add lines 5 and 6	7	31,761
8 Enter qualifying distributions from Part XII, line 4	8	30,648

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	267
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	267
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	267
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	654
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	654
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	387
11	Enter the amount of line 10 to be Credited to 2013 estimated tax 387 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► PLANTERS BANK TRUST 1312 SOUTH MAIN STREET Located at ► HOPKINSVILLE Telephone no ► 270-886-9030 KY ZIP+4 ► 42240			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		X 0
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PLANTERS BANK TRUST DEPARTMENT PO BOX 1570	HOPKINSVILLE KY 42240	3 00	5,511	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	610,549
b	Average of monthly cash balances	1b	21,784
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	632,333
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	632,333
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	9,485
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	622,848
6	Minimum investment return. Enter 5% of line 5	6	31,142

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	31,142
2a	Tax on investment income for 2012 from Part VI, line 5	2a	267
b	Income tax for 2012 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	267
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	30,875
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	30,875
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	30,875

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	30,648
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	30,648
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	30,648

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				30,875
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			25,566	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 30,648				
a Applied to 2011, but not more than line 2a			25,566	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2012 distributable amount				5,082
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				25,793
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines:
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<div> <div> Recipient </div> <div> Name and address (home or business) </div> </div>		<div> If recipient is an individual, show any relationship to any foundation manager or substantial contributor </div>	<div> Foundation status of recipient </div>	<div> Purpose of grant or contribution </div>	<div> Amount </div>
<div> <div>a</div> <div> Paid during the year </div> </div>	<div> <div> CHRISTIAN CO HISTORICAL SOCIETY P.O. BOX 890 HOPKINSVILLE KY 42241 </div> <div> CHRISTIAN CO HISTORICAL SOCIETY P.O. BOX 890 HOPKINSVILLE KY 42241 </div> </div>			<div> GENERAL OPERATIONS </div> <div> RENT </div>	<div> 22,248 </div> <div> 8,400 </div>
<div> <div>Total</div> <div>▶ 3a</div> </div>					<div> 30,648 </div>
<div> <div>b</div> <div> Approved for future payment </div> </div>	<div> N/A </div>				
<div> <div>Total</div> <div>▶ 3b</div> </div>					

Part XVII . Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

<p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.</p>	
<p>Sign Here</p> <p><i>Planters Bank</i> <i>by: Scott C. Hancock</i></p> <p>Signature of officer or trustee</p>	<p>May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>6/12/13</i></p> <p>Date</p> <p>TRUST OFFICER</p> <p>Title</p>

Paid Preparer Use Only	Pnn/Type preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed
	CHRIS JOHNS, CPA		<i>Chris Johns CPA</i>		06/07/13	
	Firm's name ▶	THURMAN CAMPBELL GROUP, PLC			PTIN	P00970108
	Firm's address ▶	117 WEST NINTH STREET HOPKINSVILLE, KY 42240-2139			Firm's EIN ▶	26-3683574
					Phone no	270-885-8481

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
					Sale Price				
SEE ATTACHED -S/T CAPITAL GAINS		VARIOUS	VARIOUS		PURCHASE				
				\$	30,000	\$	\$	\$	\$
SEE ATTACHED -L/T CAPITAL GAINS		VARIOUS	VARIOUS		PURCHASE				
					149,774				9,145
TOTAL				\$	179,774	\$	0	0	9,145

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
2010 FORM 1041 REFUND	\$ 1,948	\$	\$
2010 FORM 741 REFUND	748		
TOTAL	\$ 2,696	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	\$ 1,040	\$	\$	\$
TOTAL	\$ 1,040	\$ 0	\$ 0	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX PAID	\$ 100	\$ 100	\$	\$
TOTAL	\$ 100	\$ 100	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES			\$	
LEDGER ADJUSTMENTS	506			
TOTAL	\$ 506	\$ 0	\$ 0	\$ 0

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AIM INTERNATIONAL GROWTH FUND	\$ 11,577		COST	\$
AMERICAN CENTURY GNMA	8,775	8,775	COST	8,705
AMERICAN CENTURY GROWTH INV	18,652	21,252	COST	21,388
AMERICAN CENTURY SM CAP VAL	7,994	9,194	COST	9,510
AMERICAN INDEP US INFL INX CL I	3,750	3,750	COST	3,694
ALLIANC NEJ SMALL CAP VALUE			COST	
ALLIANZ NEJ LARGE CAP VALUE			COST	
ALLIANZ OCC OPPORTUNITY FUND			COST	
ARTISAN MID CAP VALUE FUND			COST	
BB&T EQUITY INCOME FUND	12,382	9,026	COST	13,309
BB&T INTER. U S GOVT CL I FUND			COST	
BB&T KENTUCKY INTERMEDIATE TAX FREE			COST	
BB&T INT CRP BD			COST	
BB&T MID CAP GROWTH FUND			COST	
BB&T PRIME MMF			COST	
BB&T TOTAL RETURN BOND FUND			COST	
BLACKROCK LG VALUE	14,518	16,518	COST	18,744
COHEN & STEERS REALTY FD			COST	
COHEN & STTERS REALTY SH. INTL.			COST	
COLUMBIA SM CAP GRWTH	2,565	2,965	COST	2,867
COMMERCE ST GOVT	4,500	4,500	COST	4,465
CREDIT SUISSE COMMODITY RET. STRATEG	7,387		COST	
DODGE & COX INCOME	48,716	25,828	COST	28,479
DWS GNMA CL S	2,500		COST	
EATON VANCE LG. CAP VALUE FUND			COST	
FEDERATED GNMA	9,750		COST	
FEDERATED HIGH YIELD BOND INST			COST	
FEDERATED INTER CORP BOND			COST	
FEDERATED MDT SMALL CAP GROWTH			COST	
FEDERATED MORTGAGE INST.			COST	
FEDERATED TOTAL RETURN BOND FUND			COST	
FEDERATED TOTAL RETURN MTG FD	51,099	46,303	COST	47,443
FIDELITY ADV DIVERS INTL			COST	
FIDELITY GNMA			COST	
FIDELITY LOW PRICED MID BLD FD	4,275	9,750	COST	9,660
GE CAP RET BK 2.05%		5,475	COST	5,715
GOLDMAN SACHS MID CAP VALUE	25,371	50,000	COST	50,623
		28,771	COST	33,374

Federal Statements

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Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
HARBOR INTL FUND	\$ 21,631	\$ 24,031	COST	\$ 26,884
ING CORPORATE LEADERS TR B	27,211	30,811	COST	34,267
ING MID CAP OPPORTUNITIES CL I	9,250	10,450	COST	10,669
INVESCO INTL GROWTH		6,086	COST	8,253
ISHARES LEHMAN 1-3 YR. CREDIT BD FD	23,999		COST	
ISHARES LEHMAN CREDIT BOND FUND			COST	
ISHARES MSCI EAFE SMALL CAP INDEX FD	6,395		COST	
ISHARES S&P LATIN AMERICAN 40 INDEX			COST	
JANUS INV LG GRWTH & INC			COST	
LAZARD EMERGING MKTS PORTFOLIO			COST	
MARISCO FOCUS FUND			COST	
NEUBERGER & BERMAN LG CAP DIS. GRWTH			COST	
NORTHERN SMALL CAP VALUE FUND			COST	
OPPENHEIMER INTL GR CL Y	20,023	22,023	COST	23,278
PAYDEN GNMA	2,500	2,500	COST	2,488
PIMCO FOREIGN BOND FUND			COST	
SALLIE MAE BK 1.35%		30,000	COST	30,148
SIT US GOVT SECURITIES	9,750	9,750	COST	9,828
SPDR S&P EMERGING ASIA PACIFIC			COST	
STERLING CAPITAL MID VAL FD C			COST	
SPDR S&P INTL SMALL CAP ETF	419		COST	
T ROWE PRICE EMERGING MARKETS STOCK			COST	
T ROWE PRICE EQUITY INCOME FUND	5,658	5,658	COST	8,398
T ROWE PRICE GROWTH	8,882	8,882	COST	12,682
T ROWE PRICE PROTOD SEC	2,925	2,925	COST	3,045
T ROWE PRICE TREASURY LT	2,925	2,925	COST	2,891
TCW TOTAL RETURN BOND	48,075	24,513	COST	26,552
VANGUARD MID CAP GROWTH FD		9,696	COST	16,309
VANGUARD FIXED INC ST BOND FD	68,548	63,636	COST	63,973
VANGUARD INFL PROTECTED SEC	2,925	2,925	COST	2,966
VANGUARD LONG TERM TREASURY	2,925	2,925	COST	2,770
VANGUARD MID CAP GROWTH FD	9,696		COST	
VANGUARD SHORT TERM FED INV	8,775	8,775	COST	8,663
VANGUARD ST PORTFOLIO FD	53,598	48,674	COST	48,792
TOTAL	\$ 569,921	\$ 559,292		\$ 600,832

CHARLES MCCARROLL TUW FBO HISTORICAL SOCIETY

Account #: 11148811

Tax Worksheet: From 1/1/2012 to 12/31/2012

Trust Category: Charitable Trust

Admin Officer: Scott Hancock

Dates Open: 1/21/2010 to Present

Invest Officer:

Trust Year End: December

Tax State:

Date Printed: 02/19/2013

Tax ID: 61-6169062

Capital Gains and Losses

Individual Transactions

Short-Term

	Cusp	Shares/Par	Acquired	Date Sold	Days Held	Income	Principal	Cost Basis	Wash Sale Cost Adjustment	Gain/Loss	Description of Transaction
Federal Home Loan Banks 2.08% Due 11/14/2019	3133793X5	30,000 000000	04/19/2012	10/12/2012	176	0.00	30,000.00	-30,000.00	0.00	0.00	Bond Called
					Short-Term Total	0.00	30,000.00	-30,000.00	0.00	0.00	

Long-Term

	Cusp	Shares/Par	Acquired	Date Sold	Days Held	Income	Principal	Cost Basis	Wash Sale Cost Adjustment	Gain/Loss	Description of Transaction
Anisan Partners Funds Inc Mid Cap Value Fund Inv SHs	04314H709	237 982000	06/24/2009	04/19/2012	1,030	0.00	5,000.00	-3,355.54	0.00	1,644.46	Sold \$5,000.00 @ \$21.0100
Credit Suisse Commodity Return	22544R305	259 362000	05/27/2009	04/19/2012	1,058	0.00	2,072.30	-2,056.74	0.00	15.56	Sold \$2,072.30 @ \$7.9900
Credit Suisse Commodity Return	22544R305	178 686000	06/24/2009	04/19/2012	1,030	0.00	1,427.70	-1,438.42	0.00	-10.72	Sold \$1,427.70 @ \$7.9900
Sterling Capital Mid Value Fund CI I Fund #312	85917L841	38 073000	10/16/2008	04/19/2012	1,281	0.00	538.73	-419.34	0.00	119.39	Sold 38.073 shares @ \$14.1500
Ishares Barclays 1-3 Year Credit Bond Fund	464288646	234 000000	05/27/2009	04/19/2012	1,058	0.00	24,535.73	-23,999.01	0.00	536.72	Sold 234 shares @ \$104.9200
Credit Suisse Commodity Return	22544R305	349 016000	06/24/2009	08/16/2012	1,149	0.00	2,872.40	-2,809.58	0.00	62.82	Sold 349.016 shares @ \$8.2300
Credit Suisse Commodity Return	22544R305	129 117000	08/28/2009	08/16/2012	1,084	0.00	1,062.63	-1,082.00	0.00	-19.37	Sold 129.117 shares @ \$8.2300
Invesco International Growth	008882771	266 146000	05/27/2009	08/16/2012	1,177	0.00	7,500.00	-5,490.59	0.00	2,009.41	Sold \$7,500.00 @ \$28.1800
DWS GNMA CI S	23337P209	159 642000	08/05/2011	08/16/2012	377	0.00	2,471.26	-2,500.00	0.00	-28.74	Sold 159.642 shares @ \$15.4800
Dodge & Cox Income Fund #147	256210105	1,820 830000	12/28/2006	08/16/2012	2,058	0.00	25,000.00	-22,887.83	0.00	2,112.17	Sold \$25,000.00 @ \$13.7300
TCW Total Return Bond Fund #728	87234N880	2,480 159000	05/27/2009	08/16/2012	1,177	0.00	25,000.00	-23,561.51	0.00	1,438.49	Sold \$25,000.00 @ \$10.0800
Federated Total Return Bond Fund #288	31428Q507	429 923000	02/16/2010	10/04/2012	961	0.00	5,000.00	-4,795.95	0.00	204.05	Sold \$5,000.00 @ \$11.6300
Vanguard Fixed Income Short-term Bond Fund #0039	922031406	459 559000	02/16/2010	10/04/2012	961	0.00	5,000.00	-4,912.69	0.00	87.31	Sold \$5,000.00 @ \$10.8800
Vanguard Short Term Portfolio Fund #0132	921937207	468 165000	02/16/2010	10/04/2012	961	0.00	5,000.00	-4,925.10	0.00	74.90	Sold \$5,000.00 @ \$10.6800

CHARLES MCCARROLL TUW FBO HISTORICAL SOCIETY

Account #: 11148811

Tax Worksheet: From 1/1/2012 to 12/31/2012

Trust Category: Charitable Trust

Dates Open: 1/21/2010 to Present

Trust Year End: December

Date Printed: 02/19/2013

Admin Officer: Scott Hancock

Invest Officer:

Tax State:

Tax ID: 61-6169062

Capital Gains and Losses

Individual Transactions

Long-Term	Cusip	Shares/Par	Acquired	Date Sold	Days Held	Income	Principal	Cost Basis	Wash Sale Cost Adjustment	Gain/Loss	Description of Transaction
Ishares MSCI Small Cap	464288273	120 000000	08/28/2009	11/16/2012	1,176	0 00	4,488 27	-4,191 60	0 00	296 67	Sold 120 shares @ \$37 4800
Ishares MSCI Small Cap	464288273	75 000000	05/27/2009	11/16/2012	1,269	0 00	2,805 16	-2,203 50	0 00	601 66	Sold 75 shares @ \$37 4800
				Long-Term Total		0 00	119,774 18	-110,629 40	0 00	9,144 78	
				Individual Transactions Total		0 00	149,774 18	-140,629 40	0 00	9,144 78	

Short Term Capital Gain Allocation

Description of Security	Cusip	Trade Date	Income	Principal	Gain/Loss	Description of Transaction	Qualified Amount
T Rowe Price Infl Protected Sec	77958D101	12/10/2012	49 61	0 00	49 61	Short Term Capital Gain Allocation on 225 521 shares	0 00
Payden GNMA	704329473	12/26/2012	51 30	0 00	51 30	Short Term Capital Gain Allocation on 236 742 shares	0 00
		Short Term Capital Gain Allocation Total	100 91	0 00	100 91		0 00

Long Term Capital Gain Allocation

Description of Security	Cusip	Trade Date	Income	Principal	Gain/Loss	Description of Transaction
TCW Total Return Bond Fund #728	87234N880	01/31/2012	1 20	0 00	1 20	Dividend - Ordinary on 5,060 526 shares
Vanguard Short Term Portfolio Fund #0132	921937207	03/30/2012	0 00	2 55	2 55	Long Term Capital Gain Allocation on 5,058 155 shares
Vanguard Long Term Treasury	922031505	04/02/2012	0 00	5 01	5 01	Long Term Capital Gain Allocation on 211 956 shares
Vanguard Long Term Treasury	922031505	04/02/2012	6 88	0 00	6 88	Short Term Capital Gain Allocation on 211 956 shares
Vanguard Long Term Treasury	922031505	04/02/2012	2 14	0 00	2 14	Dividend - Ordinary on 211 956 shares
Vanguard Short Term Portfolio Fund #0132	921937207	04/02/2012	11 91	0 00	11 91	Dividend - Ordinary on 5,058 155 shares
Vanguard Short Term Portfolio Fund #0132	921937207	04/02/2012	0 85	0 00	0 85	Short Term Capital Gain Allocation on 5,058 155 shares
TCW Total Return Bond Fund #728	87234N880	04/03/2012	1 20	0 00	1 20	Dividend - Ordinary of \$278 33
TCW Total Return Bond Fund #728	87234N880	05/02/2012	1 15	0 00	1 15	Dividend - Ordinary of \$265 68
TCW Total Return Bond Fund #728	87234N880	06/04/2012	1 09	0 00	1 09	Dividend - Ordinary of \$253 03