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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation LAURA G TURNER CHARITABLE FOUNDATION INC		A Employer identification number 61-1170828	
Number and street (or P O box number if mail is not delivered to street address) 138 SECOND AVENUE NORTH		B Telephone number (see instructions) (615) 846-2048	
City or town, state, and ZIP code NASHVILLE, TN 37201		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 15,304,810	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,000,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	368,732	346,888		
	4 Dividends and interest from securities.	186,491	186,491		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	967,319			
	b Gross sales price for all assets on line 6a _____ 967,319				
	7 Capital gain net income (from Part IV, line 2)		967,319		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-206,000	-180,248		
	12 Total. Add lines 1 through 11	2,316,542	1,320,450		
	13 Compensation of officers, directors, trustees, etc	15,000	5,250		9,750
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	475	166		309
	b Accounting fees (attach schedule)	127,134	44,497		82,637
	c Other professional fees (attach schedule)	63,396	63,396		
	17 Interest	2,132	2,132		
	18 Taxes (attach schedule) (see instructions)	15,680	8,680		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,450			1,450
	22 Printing and publications				
	23 Other expenses (attach schedule)	120,549	100,141		20,076
	24 Total operating and administrative expenses. Add lines 13 through 23	345,816	224,262		114,222
	25 Contributions, gifts, grants paid	1,879,715			1,879,715
	26 Total expenses and disbursements. Add lines 24 and 25	2,225,531	224,262		1,993,937
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	91,011			
	b Net investment income (if negative, enter -0-)		1,096,188		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	912,094	1,528,377	1,528,376
	3	Accounts receivable ▶ <u>8,325</u>			
		Less allowance for doubtful accounts ▶ _____	63,265	8,325	8,325
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	15,489,732	15,019,400	13,768,109
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	16,465,091	16,556,102	15,304,810

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	16,465,091	16,556,102	
	30	Total net assets or fund balances (see page 17 of the instructions)	16,465,091	16,556,102	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	16,465,091	16,556,102	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	16,465,091
2	Enter amount from Part I, line 27a	2	91,011
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	16,556,102
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	16,556,102

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	967,319
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries


(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	1,644,572	14,949,232	0 11001
2010	2,663,965	15,209,578	0 17515
2009	2,206,840	14,426,201	0 15297
2008	1,374,481	20,282,537	0 06777
2007	1,144,134	22,971,110	0 04981

2	Total of line 1, column (d).	2	0 55571
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 11114
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	13,753,303
5	Multiply line 4 by line 3.	5	1,528,570
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	10,962
7	Add lines 5 and 6.	7	1,539,532
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,993,937

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	10,962
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	10,962
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	10,962
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	31,142	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	31,142
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	20,180
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input checked="" type="checkbox"/> 20,180	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	Yes	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> KY _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶JUDY MILLER Telephone no ▶(615) 846-2048 Located at ▶138 SECOND AVENUE NORTH SUITE 200 NASHVILLE TN ZIP +4 ▶37201			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☒

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE FAMILY OFFICE	INVESTMNT/PROF SVCS	184,233
138 SECOND AVENUE NORTH		
NASHVILLE,TN 37201		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	12,591,871
b	Average of monthly cash balances.	1b	1,370,873
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	13,962,744
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	13,962,744
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	209,441
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	13,753,303
6	Minimum investment return. Enter 5% of line 5.	6	687,665

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	687,665
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	10,962
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,962
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	676,703
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	676,703
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	676,703

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,993,937
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,993,937
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	10,962
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,982,975
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1		Distributable amount for 2012 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2012			
a		Enter amount for 2011 only.			
b		Total for prior years 20____, 20____, 20____			
3		Excess distributions carryover, if any, to 2012			
a		From 2007.			
b		From 2008.			
c		From 2009. 1,385,105			
d		From 2010. 1,920,802			
e		From 2011. 929,044			
f		Total of lines 3a through e. 4,234,951			
4		Qualifying distributions for 2012 from Part XII, line 4 \$ 1,993,937			
a		Applied to 2011, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see instructions).			
c		Treated as distributions out of corpus (Election required—see instructions). 0			
d		Applied to 2012 distributable amount. 676,703			
e		Remaining amount distributed out of corpus 1,317,234			
5		Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5 5,552,185			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see instructions.			
e		Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions.			
f		Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013. 0			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).			
8		Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).			
9		Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a. 5,552,185			
10		Analysis of line 9			
a		Excess from 2008.			
b		Excess from 2009. 1,385,105			
c		Excess from 2010. 1,920,802			
d		Excess from 2011. 929,044			
e		Excess from 2012. 1,317,234			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

LAURA JO DUGAS

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

CABOT PYLE
138 SECOND AVENUE NORTH
NASHVILLE, TN 37201
(615) 846-2053

b

The form in which applications should be submitted and information and materials they should include

APPLICATION FORM PROVIDED BY THE FOUNDATION INCLUDE DOCUMENTATION OF TAX EXEMPT STATUS, LISTS OF OFFICERS & DIRECTORS, MOST RECENT AUDITED FINANCIAL STATEMENT, INTERNAL FINANCIAL STATEMENTS AND OPERATING BUDGET, PROJECTED BUDGET

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO GRANTS FOR INDIVIDUALS, LOANS TRAVEL, OR SEMINARS, GOVERNMENT AGENCIES, POLITICAL PURPOSES, DINNER EVENTS, OTHER PRIVATE FOUNDATIONS, TELETHONS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHMENT A VARIOUS VARIOUS,TN 37201	NONE	PUBLIC	SUPPORT ONGOING CHARITABLE PURPOSE	1,879,715
Total 3a				1,879,715
b Approved for future payment SEE ATTACHMENT B VARIOUS VARIOUS,TN 37201	NONE	PUBLIC	SUPPORT ONGOING CHARITABLE PURPOSE	2,180,860
Total 3b				2,180,860

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	368,732	
4 Dividends and interest from securities.			14	186,491	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	967,319	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a FROM K-1 TD REAL ESTATE			14	-6,944	
b FROM K-1 DG STORE III LP	531120	102	14	-217,008	
c FROM K-1 BEDELIA STREET			14	-3	
d FROM K-1 7/6 INVESTMENT	211110	-25,854	14	43,707	
e _____					
12 Subtotal Add columns (b), (d), and (e). .		-25,752		1,342,294	
13 Total. Add line 12, columns (b), (d), and (e).			13		1,316,542

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-11-07	*****	
Signature of officer or trustee	Date	Title	May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00666397
	Stephen T Dolan	Stephen T Dolan			
	Firm's name <input type="checkbox"/>	Frasier Dean & Howard PLLC		Firm's EIN <input type="checkbox"/>	
		3310 West End Avenue Ste 550			
	Firm's address <input type="checkbox"/>	Nashville, TN 37203		Phone no (615) 383-6592	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FROM K-1 TURSON, LP	P	2000-01-01	2012-12-31
FROM K-1 TURSON, LP	P	2012-01-01	2012-12-31
FROM K-1 HCTS CASH MANAGEMENT P'SHIP	P	2000-01-01	2012-12-31
FROM K-1 HCTS CASH MANAGEMENT P'SHIP	P	2012-01-01	2012-12-31
FROM K-1 7/6 INVESTMENT P'SHIP	P	2000-01-01	2012-12-31
FROM K-1 7/6 INVESTMENT P'SHIP	P	2012-01-01	2012-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
534,893			534,893
50,647			50,647
58			58
5			5
358,815			358,815
22,901			22,901

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			534,893
			50,647
			58
			5
			358,815
			22,901

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WAYNE DUGAS JR 138 SCEOND AVENUE NORTH 200 NASHVILLE,TN 37201	Director 2 00	0		
KATHERINE SIKORA 138 SECOND AVENUE NORTH 200 NASHVILLE,TN 37201				
LAURA TURNER 138 SECOND AVENUE NORTH 200 NASHVILLE,TN 37201	VICE CHAIRMAN 2 00	5,000		
JOHN NEWMAN 138 SECOND AVENUE NORTH 200 NASHVILLE,TN 37201				
CABOT PYLE 138 SECOND AVENUE NORTH 200 NASHVILLE,TN 37201	ASST SECRETARY 1 00	0		
LAURA JO DUGAS 138 SECOND AVENUE NORTH 200 NASHVILLE,TN 37201				
	CHAIRMAN/DIR 0 50	0		

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization LAURA G TURNER CHARITABLE FOUNDATION INC	Employer identification number 61-1170828
---	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization LAURA G TURNER CHARITABLE FOUNDATION INC	Employer identification number 61-1170828
--	---

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	LAURA JO DUGAS 138 SECOND AVENUE NORTH 200 NASHVILLE, TN 37201	\$ 1,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization LAURA G TURNER CHARITABLE FOUNDATION INC	Employer identification number 61-1170828
--	---

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 _____	 _____	 \$ _____	 _____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 _____	 _____	 \$ _____	 _____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 _____	 _____	 \$ _____	 _____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 _____	 _____	 \$ _____	 _____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 _____	 _____	 \$ _____	 _____

Name of organization LAURA G TURNER CHARITABLE FOUNDATION INC	Employer identification number 61-1170828
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

TY 2012 Accounting Fees Schedule

Name: LAURA G TURNER CHARITABLE
FOUNDATION INC

EIN: 61-1170828

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	127,134	44,497	0	82,637

TY 2012 Contractor Compensation Explanation

Name: LAURA G TURNER CHARITABLE
FOUNDATION INC

EIN: 61-1170828

Software ID: 12000229

Software Version: 2012v2.0

Contractor	Explanation
THE FAMILY OFFICE	

TY 2012 Investments - Other Schedule

Name: LAURA G TURNER CHARITABLE
FOUNDATION INC

EIN: 61-1170828

Software ID: 12000229

Software Version: 2012v2.0

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TD REAL ESTATE LP	AT COST	325,724	253,279
DG STORE III, LP	AT COST	242,599	530,589
7/6 INVESTMENT PARTNERSHIP, LP	AT COST	3,816,516	3,169,423
TURSON, LP	AT COST	8,706,758	8,442,341
HCTS CASH MANAGEMENT PARTNERSHIP	AT COST	772,899	624,993
BEDELIA STREET PARTNERS, LP	AT COST	1,154,904	747,484

TY 2012 Legal Fees Schedule

Name: LAURA G TURNER CHARITABLE
FOUNDATION INC

EIN: 61-1170828

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	475	166	0	309

TY 2012 Other Expenses Schedule

Name: LAURA G TURNER CHARITABLE
FOUNDATION INC

EIN: 61-1170828

Software ID: 12000229

Software Version: 2012v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUBSCRIPTIONS	16			16
SEMINARS, BOOKS, EDUCATION	11,756	4,114		7,642
OFFICE SUPPLIES	1,330			1,330
MISCELLANEOUS	5,590	31		5,559
K-1 TURSON, LP	43,778	43,777		
K-1 TD REAL ESTATE LP	104			
K-1 HCTS CASH MANAGEMENT P'SHIP	1,906	1,852		
K-1 BEDELIA STREET	6,321	6,321		
K-1 7/6 INVESTMENT P'SHIP, LP	44,219	44,046		
FROM 7/6 INVESTMENT K-1 CHARITABLE	20			20
FOOD & BEVERAGE	679			679
DUES & MEMBERSHIPS	4,830			4,830

TY 2012 Other Income Schedule

Name: LAURA G TURNER CHARITABLE
FOUNDATION INC

EIN: 61-1170828

Software ID: 12000229

Software Version: 2012v2.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1 TD REAL ESTATE	-6,944	-6,944	
FROM K-1 DG STORE III LP	-216,906	-217,008	
FROM K-1 BEDELIA STREET	-3	-3	
FROM K-1 7/6 INVESTMENT	17,853	43,707	

TY 2012 Other Professional Fees Schedule

Name: LAURA G TURNER CHARITABLE
FOUNDATION INC

EIN: 61-1170828

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	63,396	63,396	0	0

TY 2012 Substantial Contributors Schedule

Name: LAURA G TURNER CHARITABLE
FOUNDATION INC

EIN: 61-1170828

Software ID: 12000229

Software Version: 2012v2.0

Name	Address
LAURA JO DUGAS	138 SECOND AVENUE NORTH 200 NASHVILLE,TN 37201

TY 2012 Taxes Schedule

Name: LAURA G TURNER CHARITABLE
FOUNDATION INC

EIN: 61-1170828

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE TAXES	602	602		
FOREIGN TAXES PAID	8,078	8,078		
FEDERAL	7,000			

Laura Goad Turner Charitable Foundation Bylaw Changes

Approved by Foundation Board of Directors, November 14, 2012:

Addition of a Turner-family board member:

- Recognize Laura Anne Turner and Katherine Sikora as "Legacy" Board members, retaining a board position indefinitely.
- Add lineal grandchildren of Laura Goad Turner and Cal Turner, Sr. (G3)
 - Choosing a G3 member: Chronological order from oldest to youngest (Foster, Steve, Jay, Cal and John).
Consideration will be given to the oldest grandchild first. If declined, consideration will be given to the next in line.
- Term will be three years to ensure a continual rotation of additional G3 members.
- Terms will be staggered, with the second addition made one and one-half years into the term of the first.

Addition of Non-Turner family board member:

- Non-family members will serve a three-year term.
- Non-family board members must live in Allen County.
- Candidates for a board position can be suggested by active board members.
- A nominating committee consisting of Laura Anne and Katherine will be responsible for interviewing prospective candidates and bringing a recommendation to the full board.

Additional bylaw changes:

- The chairman of the LGTCF must be a direct lineal descendant of Laura Goad Turner and Cal Turner, Sr.
- The Board of Directors must consist of a majority of board members that are lineal descendants of Laura Goad Turner and Cal Turner, Sr.

Additional bylaw changed approved by Foundation Board of Directors, December 13, 2012.

1. Any person nominated to the Board for potential board service, must first be endorsed by a unanimous vote of the Nominating Committee.
2. Removal of a Board member before his or her term of service is complete requires at least a two-thirds vote of the balance of the board.

Attachment A

Laura G Turner Charitable Foundation, Inc. 61-1170828
Form 990-PF, Part XV, Line 3A
Grants and Contributions Paid During the Year 2012

Recipient Name and Address	Donee Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
Allen County Ministerial Association 301 East Main Street Scottsville KY 42164	None	Church	Continued support of community outreach	\$5 000
Allen County Scottsville Arts Council P O Box 118 Scottsville KY 42164	None	Public	Continued support of arts programming in Scottsville and Allen county	\$15 000
Allen County-Scottsville Public Schools 570 Oliver Street Scottsville KY 42164	None	School	Advance Kentucky program	\$70 000
Allen County-Scottsville Public Schools 570 Oliver Street Scottsville KY 42164	None	School	Operations support for the Allen County C I D Test Center	\$3 000
Allen County-Scottsville Public Schools 570 Oliver Street Scottsville KY 42164	None	School	Re-establish Allen County Community Education program	\$7,500
Allen County-Scottsville Public Schools 570 Oliver Street Scottsville KY 42164	None	School	Support for Allen County Schools Family Resource and Youth Services Center	\$50,000
Allen County-Scottsville Public Schools 570 Oliver Street Scottsville KY 42164	None	School	Support for Pre-k classrooms	\$77 000
Big Brothers Big Sisters of South Central Kentucky P O Box 9646 Bowling Green KY 42102	None	Public	Support for mentoring program in Allen County	\$15 000
BRASS (Barren River Area Safe Space) P O Box 1944 Bowling Green KY 42102	None	Public	Continued support to maintain and increase domestic violence services in Allen County	\$ 15 000
College Heights Foundation Western Kentucky University 1906 College Heights Blvd Bowling Green KY 42101-1016	None	Governmental Unit	Laura G Turner Service Trust Scholarships	\$300,000
College Heights Foundation Western Kentucky University 1906 College Heights Blvd Bowling Green KY 42101-1016	None	Governmental Unit	Oral History project	\$38,110
College Heights Foundation Western Kentucky University	None	Governmental Unit	SkyTeach	\$275 000

1906 College Heights Blvd
Bowling Green KY 42101-1016

Community Action of Southern KY P.O. Box 90014 Bowling Green, KY 42102-9014	None	Public	Continued program support for Pre-K classroom	\$101,405
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Community Action of Southern KY P.O. Box 90014 Bowling Green KY 42102-9014	None	Public	Operations support	\$4,000
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Community Foundation of South Central Kentucky PO Box 737 Bowling Green KY 42102	None	Public	Three-year commitment to fund director's position	\$60,000
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Family Enrichment Center 441 Church Avenue Bowling Green KY 42101	None	Public	Continued support of free parenting classes in Allen County	\$12,000
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Family Enrichment Center 441 Church Avenue Bowling Green KY 42101	None	Public	Continued support of Parents as Teachers and Nurturing Parent Education programs in Allen County	\$15,000
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Governor's Scholar Program Foundation 1024 Capital Center Drive Suite 210 Frankfort KY 40601	None	Public	Continued support of Governor's Scholars from Allen County	\$6,000
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Haven IChange, Inc. 1500 Parkside Drive Bowling Green KY 42101	None	Public	Three-year commitment for programs and operations	\$100,000
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Heart of Scottsville 75 North Court Street Scottsville KY 42164	None	Public	Four-year commitment to fund Director's position	\$25,000
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Kentucky Legal Aid 1700 Destiny Lane Bowling Green KY 42104	None	Public	Program support for assistance with domestic violence services	\$75,000
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Scottsville Art Guild 8273 Finney Road Glasgow KY 42111	None	Public	Program support	\$3,540
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Southern Kentucky Performing Arts Center (SkyPAC) PO Box 748 Bowling Green KY 42101	None	Public	Three-year commitment to programming and capital	\$495,160
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Sponsors 116 Westover Park Court Nashville TN 37215	None	Public	Continued support of scholarships for Allen County students	\$30,000
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True Gospel Fellowship Church 163 Sunset Hill Drive Scottsville KY 42164	None	Church	Capital campaign for new building for God's Storhouse Food Pantry	\$5,000
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United Way of Southern Kentucky	None	Public	Continued support of programs in	\$40,000
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1110 College Street
Bowling Green KY 42102-3330

United Way of Southern Kentucky
1110 College Street
Bowling Green KY 42102-3330

None

Public

Allen County

Support for Dolly Parton
Imagination Library program

\$7,000

\$1,879,715

ATTACHMENT B

Laura G. Turner Charitable Foundation, Inc. 61-1170828
Form 990-PF, Part XV, Line 3B
Grants and Contributions Approved for Future Payment as of 12.31.2012

<u>Recipient Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Allen County-Scottsville Public Schools 570 Oliver Street Scottsville, KY 42164	None	School	Advance Kentucky program	\$70,000
Allen County-Scottsville Public Schools 570 Oliver Street Scottsville, KY 42164	None	School	Support for Allen County Schools Family Resource and Youth Services Center	\$50,000
Allen County-Scottsville Public Schools 570 Oliver Street Scottsville, KY 42164	None	School	Support for Pre-K classrooms	\$77,000
College Heights Foundation Western Kentucky University 1906 College Heights Blvd Bowling Green, KY 42101-1016	None	Governmental Unit	Laura G. Turner Service First Scholarships	\$250,000
Community Foundation of South Central Kentucky PO Box 777 Bowling Green, KY 42102	None	Public	Establish the Laura Turner Dineis Fund for Allen County	\$500,000
Community Foundation of South Central Kentucky PO Box 777 Bowling Green, KY 42102	None	Public	Three-year commitment to fund director's position	\$60,000
Hyland Group, Inc. 1500 Parkside Drive Bowling Green, KY 42101	None	Public	Three-year commitment for programs and operations	\$200,000
Heart of Scottsville 75 North Court Street Scottsville, KY 42164	None	Public	Four-year commitment to fund Director's position	\$75,000
Heart of Scottsville 75 North Court Street Scottsville, KY 42164	None	Public	Renovations to Carpenter Dean Building	\$325,000
Kentucky Legal Aid 1700 Decatur Line Bowling Green, KY 42101	None	Public	Program support for assistance with domestic violence services	\$75,000
Scottsville Art Guild 8273 Finney Road Glasgow, KY 42141	None	Public	Program support	\$3,540
Southern Kentucky Performing Arts Center (SKAPAC) PO Box 738 Bowling Green, KY 42101	None	Public	Three-year commitment to programming and capital	\$190,320
United Way of Southern Kentucky 1110 College Street Bowling Green, KY 42102-3350	None	Public	Support for Dolly Parton Imagination Library program	\$5,000
Total				<u><u>\$2,180,860</u></u>