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2013

990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

Open to Public Inspection

_		lendar year 2012 or tax year beginning		, 2012, and end			, 20
	Name	of foundation				A Employer identifi	ication number
_		BORKOWSKI FAMILY FOUNDATION				59-712672	5
	Numb	per and street (or P O box number if mail is not delivered	d to street address)	Room/su	te	B Telephone numb	er (see instructions)
						(90	04) 241-5397
_		1 FIRST STREET SOUTH #7B					
	City o	r town, state, and ZIP code					
						If exemption application pending, check here	ation is
_	JAC	KSONVILLE, FL 32250				, 3.	
G	Che	eck all that apply Initial return	Initial return o	of a former public cha	rity	D 1 Foreign organizat	tions, check here
		Final return	Amended ret	urn	ĺ	2 Foreign organiza	
_		Address change	Name change			85% test, check h computation .	nere and attach
H	\neg	eck type of organization X Section 501(Į,	E If private foundation	n status was terminated
1		Section 4947(a)(1) nonexempt charitable trust	Other taxable pri			•)(1)(A), check here . ►
I		I —	unting method X Ca	ash Accrual		F If the foundation is	in a 60-month termination
	-		ther (specify)			under section 507(b))(1)(B), check here . ►
			column (d) must be on	cash basis)			(d) Diebieren
L	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) Revenue and	(b) Net investment	(c	Adjusted net	(d) Disbursements for charitable
		may not necessarily equal the amounts in	expenses per books	income	``	ıncome	purposes
-		column (a) (see instructions))	DOURS	·			(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule). If the foundation is not required to					
	2	Check ▶ attach Sch B					
	3	Interest on savings and temporary cash investments	50,005.	50,005.			ATCH 1
	4	Dividends and interest from securities	30,003.	30,003.			AICH 1
		Gross rents				·	
		Net rental income or (loss)	17,531.				
ıαe		Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 172, 671.	17,551.				
Revenue	_	assets on line 6a		17,531.			
æ	7	Capital gain net income (from Part IV, line 2) .		1,,331.			
	8 9	Net short-term capital gain					<u> </u>
	-	Gross sales less returns					
	h	and allowances · · · · · Less Cost of goods sold					
		Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	67,536.	67,536.			
_	13	Compensation of officers, directors, trustees, etc.	0				
		Other employee salaries and wages					
ses	15	Pension plans, employee benefits			-		
ben	16 a	Legal fees (attach schedule)		1	JUE	IVED	
Administrative Expenses	b	Accounting fees (attach schedule)ATCH 2	1,500.			8	750
ĕ.	С	Other professional fees (attach schedule)		® MA'	17	5 2013	
rat	17	Interest		3		38	
iist	18	Taxes (attach schedule) (see instructions)ATCH 3	96.	00			
Ë	19	Depreciation (attach schedule) and depletion.				N, UT	
Αď	20	Occupancy					
	21	Travel, conferences, and meetings					
a	22	Printing and publications					
Operating	23	Other expenses (attach schedule) $ATCH\ .\ 4$.	150.	150.			
era	24	Total operating and administrative expenses.					
Ö		Add lines 13 through 23	1,746.	150.		- <u>-</u> -	750
	25	Contributions, gifts, grants paid	49,965.				49,965
_	26	Total expenses and disbursements Add lines 24 and 25	51,711.	150.		0	50,715
	27	Subtract line 26 from line 12					
		Excess of revenue over expenses and disbursements	15,825.	67.06			
		Net investment income (if negative, enter -0-)		67,386.			
	C	Adjusted net income (if negative, enter -0-)					l

-	art II	Balance Sheets description column should be for end-of-year	Beginning of year	End	of year
_	aitn	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	27,321.	29,400	. 29,400
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	"	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
	′	Less allowance for doubtful accounts			
s					
Assets	8	Inventories for sale or use			
AS	9	Prepaid expenses and deferred charges	-		
	10 a	Investments - U S and state government obligations (attach schedule)	827,927.	051 020	1 150 051
	þ	Investments - corporate stock (attach schedule) ATCH 5	160,287.	951,938	
	11 °	Investments - corporate bonds (attach schedule) ATCH 6 Investments - land, buildings, and equipment basis	180,287.	50,022	50,191
	12	and equipment basis Less accumulated depreciation (attach schedule) Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and			
		equipment basis Less accumulated depreciation (attach schedule)			
ĺ	15	(attach schedule)			
		Other assets (describe) Total assets (to be completed by all filers - see the		 -	
		instructions Also, see page 1, item I)	1,015,535.	1,031,360	1 221 042
\dashv			1,013,333.	1,031,300	1,231,842.
		Accounts payable and accrued expenses			
	18	Grants payable			4
ies	19	Deferred revenue			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons .			
iat		Mortgages and other notes payable (attach schedule)			
-	22	Other liabilities (describe			
4	23	Total liabilities (add lines 17 through 22)	0	(2
		Foundations that follow SFAS 117, check here X			
S		and complete lines 24 through 26 and lines 30 and 31.			
nces	24	Unrestricted	1,015,535.	1,031,360.	.
ala	25	Temporarily restricted			
Ä	26	Permanently restricted			1
Net Assets or Fund Balan		Foundations that do not follow SFAS 117,			1
딘		check here and complete lines 27 through 31. ▶			
ō	27	Capital stock, trust principal, or current funds			
ets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			-
SS	29	Retained earnings, accumulated income, endowment, or other funds	···		
7	30	Total net assets or fund balances (see instructions)	1,015,535.	1,031,360.	†
ž	31	Total liabilities and net assets/fund balances (see			4
		instructions)	1,015,535.	1,031,360.	
Б		Analysis of Changes in Net Assets or Fund B			<u> </u>
_			· · · · · · · · · · · · · · · · · · ·	unt page with	
•		net assets or fund balances at beginning of year - Part I			1 015 505
_	ena-c	of-year figure reported on prior year's return)			1,015,535.
2	∟ntei	r amount from Part I, line 27a		2	15,825.
3	Othe	r increases not included in line 2 (itemize) ▶		3	
		lines 1, 2, and 3			1,031,360.
		eases not included in line 2 (itemize) ▶		5	
<u>6</u>	Total	net assets or fund balances at end of year (line 4 minus lin	ne 5) - Part II, column (b),	line 30 6	1,031,360.

	_			•
- 3	۲	ao	e	- 3

	nd describe the kind(s) of property sold (brick warehouse, or common stock, 200	=	(b) How acquired P - Purchase D - Donation		(d) Date solo (mo , day, yr
SEE PART IV SCH	EDULE		D - Donation		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	-	(h) Gain or (lo (e) plus (f) mini	
			 -		
			 		
	-		 -		
			 		•
Complete only for assets	s showing gain in column (h) and owne	d by the foundation on 12/31/69	(1)	Gains (Col. (b) a	ain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Gains (Col (h) g (k), but not less t Losses (from co	than -0-) or
	_				
Capital gain net income o		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		17,531
Net short-term capital gai	n or (loss) as defined in sections 12				-
	irt I, line 8, column (c) (see inst				
Part I, line 8			3		C
art V Qualification or optional use by domesti	Under Section 4940(e) for Redic private foundations subject to the	duced Tax on Net Investment I		me)	(
or optional use by domestication dection 4940(d)(2) applies as the foundation liable for	Under Section 4940(e) for Red ic private foundations subject to the , leave this part blank the section 4942 tax on the distrib	duced Tax on Net Investment I e section 4940(a) tax on net invest	ment inco		
ert V Qualification or optional use by domestic section 4940(d)(2) applies as the foundation liable for Yes," the foundation does	Under Section 4940(e) for Red ic private foundations subject to the , leave this part blank	duced Tax on Net Investment I e section 4940(a) tax on net invest eutable amount of any year in the b Do not complete this part	ment inco	d?	
ert V Qualification or optional use by domestication 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate am (a) Base period years	Under Section 4940(e) for Reduce private foundations subject to the large this part blank the section 4942 tax on the distribution qualify under section 4940(e) rount in each column for each year (b) Adjusted qualifying distributions	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part , see the instructions before making (c) Net value of nonchantable-use assets	ase period	d?	Yes X N
proptional use by domestication or optional use by domestication 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate ame (a) Base period years	Under Section 4940(e) for Recommendations subject to the private foundations subject to the provide foundations subject to the provide foundation and the distribution of qualify under section 4940(e) found in each column for each year (b) Adjusted qualifying distributions 47,700.	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part see the instructions before making (c) Net value of nonchantable-use assets 1,117,298.	ase period	es (d) Distribution ra (col (b) divided by	Yes X N
ert V Qualification or optional use by domestication 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate am (a) Base penod years alendar year (or tax year beginning in)	Under Section 4940(e) for Recommendations subject to the private foundations subject to the provide the part blank. The section 4942 tax on the distribution qualify under section 4940(e) about in each column for each year (b) Adjusted qualifying distributions 47,700. 53,770.	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the big Do not complete this part in see the instructions before making (c) Net value of nonchantable-use assets 1,117,298. 1,047,805.	ase period	es (d) Distribution ra (col (b) diwded by	Yes X Natio (c)) 0.042692
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ert V Qualification or optional use by domestic ection 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate am (a) Base penod years altendar year (or tax year beginning in) 2011 2010	Under Section 4940(e) for Recommendations subject to the private foundations subject to the provide the section 4942 tax on the distribution of qualify under section 4940(e) found in each column for each year (b) Adjusted qualifying distributions 47,700. 53,770. 49,850. 58,048.	duced Tax on Net Investment I e section 4940(a) tax on net invest butable amount of any year in the b Do not complete this part , see the instructions before making (c) Net value of nonchantable-use assets 1,117,298. 1,047,805. 916,205. 1,042,517.	ase period	es (d) Distribution ra	Yes X N atio col (c)) 0.042692 0.051317 0.054409
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art V Qualification or optional use by domestic section 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate am (a) Base penod years alendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d Average distribution ration number of years the foundation for the first the net value of not Multiply line 4 by line 3 Enter 1% of net investments	Under Section 4940(e) for Recomplete provides foundations subject to the control of the section 4942 tax on the distribution of qualify under section 4940(e) found in each column for each year (b) Adjusted qualifying distributions 47,700. 53,770. 49,850. 58,048. 45,647.	duced Tax on Net Investment I a section 4940(a) tax on net invest to be section 4940(a	ase period g any entri	es (d) Distribution re (col (b) divided by	Yes X N atrio (c)) 0.042692 0.051317 0.054409 0.055681 0.040013 0.244112 0.048822 190,149. 58,105. 674. 58,779.

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of Its on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$	Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	nstru	ctions	5)
b Domestor foundations that meet the section 4940(a) requirements in Part V, check here ► and enter 1% of Part I, ine 27.5 c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, ine 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2. 3 Add lines 1 and 2. 4 Subbille A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2012 estimated tax payments and 2011 overpayment credited to 2012. 6 Backup withoffinding enconcavily withhold 6 Backup withoffinding enconcavily withhold 7 Totala credits and payments Add lines 5 abrough 6d. 7 Totala credits and payments Add lines 5 and 6 is more than line 1, enter amount oved 8 Tax due, if the total of lines 5 and 6 is more than line 1, enter amount oved 9 Tax due, if the total of lines 5 and 6 is more than line 1, enter amount oved 10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid 11 Tenter the amount of line 10 to the Credited to 2012 estimated tax ▶ Refunded ▶ 11 12 Enter the amount of line 10 to the Credited to 2013 estimated tax ▶ Refunded ▶ 11 13 During the tax year, did the foundation atterpt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 Total tax year, did the foundation interpret to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 Total tax weet, did the foundation of the calculate and calculates of the calculate and calculates and capies of any materials published or distributed by the foundation of the payment of the calculate and capies of any materials published or distributed by the foundation of the payment	1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
here ▶ □ and enter 1% of Part I, line 27b. C All other commistic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 1,346 3 substite A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract the 4 form line 3 if zero or ites, enter -0-) 5 Tax based on investment income. Subtract the 4 form line 3 if zero or ites, enter -0-) 5 Tax based on investment income. Subtract the 4 form line 3 if zero or ites, enter -0-) 5 Tax based on investment income. Subtract the 4 form line 3 if zero or ites, enter -0-) 5 Tax based on investment income. Subtract the 4 form line 3 if zero or ites, enter -0-) 5 Tax based on investment income. Subtract the 4 form line 3 if zero or ites, enter -0-) 5 Tax based on investment income. Subtract the 4 form line 3 if zero or ites, enter -0-) 5 Exempt foreign organizations - tax withheld at source 6 Credist/Payments a 2012 estimated tax bayments and 2011 overpayment credited to 2012 6 Better any penalty for underpayment of estimated tax Check here 7 Total credits and payments dad lines 6s through 5d 6 Ec. 1 Tax paid with application for extension of time to file [Form 3868]. 6 Credist/Payments 9 Tax due. If the folat of lines 5 and 6 is more than line 7, enter amount owed 9 Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid 10 Overpaymen					
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b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ■ FL, b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and			3		X
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Part XIV	•				
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and			ا ہ		х
	10				
addresses		addresses	10		х

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions	11		х
13	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	- 1 1		
12	person had advisory privileges? If "Yes," attach statement (see instructions)	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address \blacktriangleright N/A	13	Х	
	The health are in case of MRS. KATHLEEN BORKOWSKI	_350	7	
14	The books are in care of ►MRS. KATHLEEN BORKOWSKI Located at ►1221 FIRST STREET #7B JACKSONVILLE, FL ZIP+4 ► 32250		<u>-</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year	_		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
2	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		1	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days) Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
_	were not corrected before the first day of the tax year beginning in 2012?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	-10		
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and		ļ	
_	6e, Part XIII) for tax year(s) beginning before 2012?			
	if "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions)	2b	Ī	Х
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?	1		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or			
~	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2012)	26	j	х
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b		$\frac{x}{x}$
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4a		
b	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	_		х
	chantable purpose that had not been removed from Jeopardy before the first day of the tax year beginning in 2012?	4b	l	

Pal	TVII-B Statements Regarding Activities to	or which Form 4	720 Way Be Requ	iirea (continuea)		
5 a	During the year did the foundation pay or incur any amou	int to				
	(1) Carry on propaganda, or otherwise attempt to influen	nce legislation (section	1 4945(e))?	Yes X No	,	
	(2) Influence the outcome of any specific public ele	ction (see section	4955), or to carry o	n,		.
	directly or indirectly, any voter registration drive?			. Yes X No	,	
	(3) Provide a grant to an individual for travel, study, or of	her sımılar purposes?		. Yes X No	,	
	(4) Provide a grant to an organization other than a	charitable, etc., org	janization described	ın		
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)		. Yes X No	·	
	(5) Provide for any purpose other than religious, ch					
	purposes, or for the prevention of cruelty to children of					
b	If any answer is "Yes" to 5a(1)-(5), did any of the					
	Regulations section 53 4945 or in a current notice regard				5b	
	Organizations relying on a current notice regarding disast					
С	If the answer is "Yes" to question 5a(4), does the		•		İ	
	because it maintained expenditure responsibility for the g			. Yes X No	·	
_	If "Yes," attach the statement required by Regulations sec	• •				
6a	Did the foundation, during the year, receive any fund	•				
	on a personal benefit contract?					v
b	Did the foundation, during the year, pay premiums, direct	ctly or indirectly, on a	personal benefit contra	ct?	6b	X X
7.	If "Yes" to 6b, file Form 8870	-4 4	-h-ltt0	. Yes X No		
	At any time during the tax year, was the foundation a pa			. — —		x
	If "Yes," did the foundation receive any proceeds or have tyll Information About Officers, Directors	. Trustees. Foun	dation Managers	Highly Paid Emplo	7b	
т а г	and Contractors					
1	List all officers, directors, trustees, foundation n	nanagers and their (b) Title, and average	r compensation (see	instructions). (d) Contributions to		
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expens other all	se account, owances
KAT	HLEEN C. BORKOWSKI	TRUSTEE		and deterred compensation		
		1.00	(d d		0
				İ		
2	Compensation of five highest-paid employees "NONE."	(other than thos	e included on lin	e 1 - see instruction	ons). If no	one, enter
	NONE.	(b) Title, and average		(d) Contributions to		
(a	Name and address of each employee paid more than \$50,000	`hours per week `	(c) Compensation	employee benefit plans and deferred	(e) Expens other all	
	1/ 1 -1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	devoted to position		compensation		
	NONE					
	NONE		<u> </u>			
			- dva			

Tota	I number of other employees paid over \$50,000 .	<u> </u>		L		
· Uta	Thamber of other employees paid over 450,000		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	Form 991)-PF (2012)
					1 01111 000	(2012)

Form 990-PF (2012) Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VIII and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation (b) Type of service NONE 0 Total number of others receiving over \$50,000 for professional services. Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficianes served, conferences convened, research papers produced, etc Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 NONE All other program-related investments. See instructions 3 NONE Total. Add lines 1 through 3.

THE BORKOWSKI FAMILY FOUNDATION 59-7126725 Form 990-PF (2012) Page 8 Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities 1a 1,156,079. **b** Average of monthly cash balances 52,194. Fair market value of all other assets (see instructions) 1c Total (add lines 1a, b, and c) 1,208,273.1d Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 1,208,273. Subtract line 2 from line 1d 3 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see 4 18,124. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 1,190,149. 5 Minimum investment return. Enter 5% of line 5 59,507. 6 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [and do not complete this part) 59,507. 1,348 Tax on investment income for 2012 from Part VI, line 5 2a Income tax for 2012 (This does not include the tax from Part VI) 2b Add lines 2a and 2b 1,348. 2c 58,159. Distributable amount before adjustments Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 5 58,159. Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, 7 58,159. Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	50,715.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		·
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	50,715.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	50,715.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Page 9

Pa	rt XIII Undistributed Income (see instru	ictions)			
1	Distributable amount for 2012 from Part XI,	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
•	line 7		,		58,159.
2	Undistributed income, if any, as of the end of 2012				
z a	Enter amount for 2011 only			16,383.	
a L	Total for prior years 20 10 20 09 20 08			,	
3	Excess distributions carryover, if any, to 2012				
	5				
a h	From 2007	İ			
	From 2009				
ď	From 2010				
۵	From 2011				
	Total of lines 3a through e				
4	Qualifying distributions for 2012 from Part XII,	 ·			
	line 4 ▶ \$ 50,715.			16,383.	
а	Applied to 2011, but not more than line 2a			16,383.	
b	Applied to undistributed income of prior years (Election required - see instructions)				
С	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2012 distributable amount				34,332.
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2012				
	(If an amount appears in column (d), the same amount must be shown in column (a))	1			
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	i			
	· -				
a	Subtract line 6c from line 6b Taxable amount - see instructions				
е	Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2012 Subtract lines				
•	4d and 5 from line 1 This amount must be				00.00=
	distributed in 2013				23,827.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2013.				
	Subtract lines 7 and 8 from line 6a	0			
	Analysis of line 9				
	Excess from 2008				
	Excess from 2009				
C	Excess from 2010				
d	Excess from 2011				
<u>e</u>	Excess from 2012				
					F 000 DE (2012)

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Page **11**

Arch 7 (and and Contributions Paid During the Year or Approved for Future Payment Recupert Name and address (home or business) a Paid during the year Arch 7 Total Indian Payment	Part XV Supplementary Information	(continued)			Page 11
Total	3 Grants and Contributions Paid Dur	ing the Year or App	oved for F	uture Payment	
Total	Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Total	Name and address (home or business)	any foundation manager	status of recipient	contribution	Amount
Total > 3a 49,965.	a Paid during the year				
Total ▶ 3a 19,965. b Approved for future psyment					
b Approved for future payment	ATCH 7				
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment			1		
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b Approved for future payment					
b Approved for future payment					
b Approved for future payment				•	
b Approved for future payment					
b Approved for future payment .	Total			▶ 3a	49,965.
	b Approved for future payment				
Total					
	Total	<u> </u>	<u> </u>	▶ 3b	

Page	1	2

ter gross amounts unless otherwise indicated	Unrel (a)	ated business income (b)		/ section 512, 513, or 514	(e) Related or exempt
Program service revenue	Business code		(c) Exclusion code	Amount	function income (See instructions)
a					
b					
·			 		
d				·	
e					
g Fees and contracts from government agencies					
Membership dues and assessments		-	 		
Interest on savings and temporary cash investments					
Dividends and interest from securities	-		14	50,005.	
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal property .					
Other investment income					
Gain or (loss) from sales of assets other than inventory			18	17,531.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue a					
b					
С					
d					
d	•				
				67,536.	
Subtotal Add columns (b), (d), and (e)					67,536
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities	ulations) to the Ac	complishment of Ex	empt Purp	oses 13	
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities	to the Ac	complishment of Ex	kempt Purp in column (e	oses e) of Part XVI-A contribu	ted importantly to t
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities ine No. Explain below how each activity	to the Ac	complishment of Ex	kempt Purp in column (e	oses e) of Part XVI-A contribu	ted importantly to t
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities The No. Explain below how each activity	to the Ac	complishment of Ex	kempt Purp in column (e	oses e) of Part XVI-A contribu	ted importantly to t
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Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities The No. Explain below how each activity	to the Ac	complishment of Ex	kempt Purp in column (e	oses e) of Part XVI-A contribu	ted importantly to t
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities The No. Explain below how each activity	to the Ac	complishment of Ex	kempt Purp in column (e	oses e) of Part XVI-A contribu	ted importantly to ti
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities The No. Explain below how each activity	to the Ac	complishment of Ex	kempt Purp in column (e	oses e) of Part XVI-A contribu	ted importantly to t
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities The No. Explain below how each activity	to the Ac	complishment of Ex	kempt Purp in column (e	oses e) of Part XVI-A contribu	ted importantly to t

Part			Regarding Tr	ransfers To an			d Relationsh	nips With Non			ge 1.
ır	n secti	organization direction 501(c) of the Coations?	tly or indirectly			_	-			Yes	No
		ers from the reporting	ng foundation t	o a noncharitable	exempt organ	uzation of					
		sh							1a(1)		х
		er assets							1a(2)		Х
		ransactions									_
(1) Sale	es of assets to a no	oncharitable exe	empt organization					1b(1)		X
(:	2) Pur	chases of assets fr	om a noncharif	table exempt organ	nization				1b(2)		X
(:	3) Rer	ntal of facilities, equ	iipment, or othe	er assets					1b(3)		X
(-	4) Reii	mbursement arrang	jements						1b(4)		X
(:	5) Loa	ins or loan guarante	es						1b(5)		Х
		formance of service							1b(6)		X
		of facilities, equipi							1c		X
		answer to any of the									
		of the goods, other or any transaction o									
(a) Line		(b) Amount involved		noncharitable exempt				transactions, and sha			
(a) Line		N/A	(c) Name of	Honeriam able exempt	organization	N/A	CITPRIOR OF TRAINSIERS	, transactions, and sna	ing ana		1115
			 								
			 							_	
			 								
											
	_										
	_		<u> </u>								
											
			ļ				 .				
						<u> </u>					
d	escrib	foundation directly ed in section 501(c " complete the follo) of the Code (Y	es X] No
	100,	(a) Name of organization		(b) Type	of organization		(c)	Description of relations	ship		
	,										
.	Under	penalties of perjury, I deci t, and complete Declaration of	iare that I have exar	mined this return, includir i taxpayer) is based on all ii	ng accompanying sonformation of which	chedules and preparer has a	statements, and to tany knowledge	the best of my knowled	ge and b	belief, it	is true
Sign		81.10 7/	12.1	1-1-1	1	102		May the IR			
Here		Attileen	-Dorror	Ush 5/1	12013	//	use		reparer	shown	below
	Sign	ature of officer or trustee		Date		Title		(see instruction	15)? X	Yes	JNo
	L	Print/Type preparer's	s name	Prenarer's con	nature		Data		PTIN		
Paid		JAMIE Joll		Preparer's sign			Date 4/24/13			0274	1.4
Prepa	arer		EINZ & COM	PANY, LLP.			1//28//2	self-employed irm's EIN ▶ 20-3	P002		4
Use C		Firm's name Firm's address 7.			SUITE 20	6		Im's EIN ► 20-3	7030	-10	
		uuuress 🗩 / .	2 TO CHIMICIN		20110 20	-	l l				

32256

Form **990-PF** (2012)

Phone no 904-652-2230

JACKSONVILLE,

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<u></u>	APITAL GAI	INS AND LOSSES FOR TAX ON INVESTI					ENT INCOM		
	Property			ription		or D	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)		
55,000.		55,000 SHRS PROPERTY TY 55,000.)% 12	D	07/12/2002	01/17/2012	
25,056.		400 SHRS GEI PROPERTY TY 17,332.				P	05/11/2010 7,724.	03/09/2012	
18,792.		300 SHRS GEI PROPERTY TY 12,114.				Р	06/04/2010 6,678.	03/09/2012	
		300 SHRS GEI PROPERTY TY				Р	01/31/2011	03/09/2012	
18,792.		15,694. 55,000 SHRS PROPERTY TY			CLD	Р	3,098.	08/15/2012	
55,000.		55,000. KRAFT FOODS	GROUP INC	- CASH IN L	JIEU	Р	VARIOUS	VARIOUS	
31.		PROPERTY TY	PE: SECURIT	TES			31.		
TOTAL GAIN(I	oss)		•••••		• • • • • • • • • • • • • • • • • • • •		17,531.		
							i		

PART I - DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF,

NET INVESTMENT	7,001.	43,004.	50,005.
REVENUE AND EXPENSES	7,001.	43,004.	50,005.
			TOTAL
NOT HOT DO SHO	- INTE	MERRILL LYNCH - DIVIDENDS	

ATTACHMENT 2

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5	
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	CHARITABLE	PURPOSES	750.	750.
	ADJUSTED NET	INCOME		
	NET INVESTMENT	INCOME		
II.	REVENUE AND EXPENSES	PER BOOKS	1,500.	1,500.
FORM 990PF, PART I - ACCOUNTING FEES				TOTALS
FORM 990PF, PART I		DESCRIPTION	ACCOUNTING FEES	

ATTACHMENT 2

ATTACHMENT 3

FORM 990PF, PART I - TAXES

REVENUE AND

EXPENSES

PER BOOKS

EXCISE TAX

DESCRIPTION

96.

TOTALS

96.

- OTHER EXPENSES PART I FORM 990PF,

EXPENSES PER BOOKS REVENUE AND DESCRIPTION ACCOUNT MAINTENANCE FEES

NET INVESTMENT INCOME

150.

TOTALS

150.

150.

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ATTACHMENT 4

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

EQUITIES - MERRILL LYNCH MUTUAL FUNDS - MERRILL LYNCH

TOTALS

ტ	LUE
DIN	. VA
EN	BOOK

ENDING FMV

> 548,555. 403,383.

719,348.

951,938.

1,152,251.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION

CORPORATE BONDS - MERRILL

E

ENDING BOOK VALUE

ENDING FMV

50,022.

50,191.

TOTALS

50,022.

50,191.

ATTACHMENT 7

YEAR	
THE	
S PAID DURING	
PAID	
ONTRIBUTION	
AND C	I
GRANTS	
Ş	I
PART	
990PF,	
FORM	

RECIPIENT NAME AND ADDRESS WJCT INC CHESNUT HILL COLLEGE LOYOLA SCHOOL CITY RESCUE MISSION	N/A SOI(C) (3) N/A SOI(C) (3) N/A SOI(C) (3) N/A SOI(C) (3) N/A SOI(C) (3) N/A SOI(C) (3)	T OR CONTRIBUTION	2,000. 1,000. 1,500. 3,000.
SECOND HARVEST FOOD BANK OPERATION SMILE	N/A 501(C)(3) N/A	GENERAL SUPPORT	2,000.
	501(C)(3)		

8:22:03 AM

ATTACHMENT 7 (CONT'D)

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YEAR
THE
DURING
PAID
AND CONTRIBUTIONS PAID DURING
AND
GRANTS
-1
×
PART
990PF,
FORM

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEA ISLE AMBULANCE CORPS	N/A 501(C)(3)	GENERAL SUPPORT	1,000.
DOCTORS WITHOUT BORDERS	N/A 501(C)(3)	GENERAL SUPPORT	5,000.
HOBART & WILLIAM SMITH COLLEGES	N/A 501(C)(3)	CAPITAL CAMPAIGN 6 ANNUAL FUND	1,500.
UNIVERSITY OF NORTH FLORIDA FOUNDATION	N/A 501(C)(3)	GENERAL FUND	1,000.
AMERICAN RED CROSS OF NORTHEAST FLORIDA	N/A 501(C)(3)	GENERAL FUND	1,000.
THE CUMMER MUSEUM	N/A 501(C)(3)	GENERAL FUND	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

(CONT'D)	AMOUNT	12,000	2,000.	1,000	2,000.	1,000.	1,000.
ATTACHMENT 7 (CONT'D)							
	PURPOSE OF GRANT OR CONTRIBUTION	GENERAL FUND	GENERAL SUPPORT	GENERAL SUPPORT	GENERAL SUPPORT	GENERAL SUPPORT	GENERAL SUPPORT
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	N/A 501(C)(3)	N/A 501(C)(3)	N/A 501(C)(3)	N/A 501(C)(3)	N/A 501(C)(3)	N/A 501(C)(3)
	RECIPIENT NAME AND ADDRESS	BETTY GRIFFIN HOUSE	FOOD FOR THE POOR	SAFE HARBOR BOYS HOME	JACKSONVILLE SYMPHONY ORCHESTRA	MARYMOUNT SCHOOL	AUGUSTINIAN FUND

8:22:03 AM

59-7126725

FORM 990PF, PARI XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

N/A

501 (C) (3)

UNITED WAY OF ST. JOHNS COUNTY

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

GENERAL SUPPORT

2,500.

AMOUNT

ATTACHMENT 7 (CONT'D)

5,465.

501(C)(3) FOR PETE'S SAKE CANCER FOUNDATION

GENERAL FUND

49,965.

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 7

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SCHEDULE D' (Form 1041)

Name of estate or trust

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T.

► Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

Employer identification number

	THE BORKOWSKI FAMILY FOUNDATION				59-71267	25	
Note	e: Form 5227 filers need to complete only Pa						
Pai	t I Short-Term Capital Gains and Lo	sses - Assets	Held One Ye	ear or Less			
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other I (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a							
		†					
					<u> </u>		
		1					
			 :	L			
b	Enter the short-term gain or (loss), if any, f	from Schedule D	-1, line 1b			1b	
2	Short-term capital gain or (loss) from Form	ns 4684 6252	6781 and 882) A	1	2	
_	Short-term capital gain of (1033) from Form	113 4004, 0202,	0701, and 002	· · · · · · · · · · · · · · · · · · ·		-	
3	Net short-term gain or (loss) from partners					3	
4	Short-term capital loss carryover Enter	the amount, if	f any, from I	ine 9 of the 2011	Capital Loss		,
5	Carryover Worksheet	lines 1a through	 ih 4 in colum			4	()
3	column (3) on the back	_				5	
Pa	rt II Long-Term Capital Gains and Lo	sses - Assets	Held More T	han One Year			
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other to		(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a			-				
		-			ļ		
				-	 -		
		 			-	-	
b	Enter the long-term gain or (loss), if any, fr	6b	17,531.				
7	Long-term capital gain or (loss) from Form	7					
8	Net long-term gain or (loss) from partners		8				
9	Capital gain distributions		9	-			
10	Gain from Form 4797 Part I				Į	4.	
10 11	Gain from Form 4797, Part I Long-term capital loss carryover Enter	the amount, if	any, from lir	ne 14 of the 2011	Capital Loss	10	
-	Carryover Worksheet					11	()
12	Net long-term gain or (loss). Combine iii	nes oa inrougn	i in colum	n (i) Enter here and	on line 14a,		
	column (3) on the back	etions for Form 4		<u> </u>	<u></u>	12	17,531.
COL	FALLERWOLK RECUCION ACT MONCE SEE INE INSTIT.		ree I		>C1		2

Sche	dule D (Form 1041) 2012		_			Page 2
Pai	t III Summary of Parts I and II	(1) Ben	eficiaries'	(2) Est	ate's	(2) Total
	Caution: Read the instructions before completing this part	(see	instr)	or tru	st's	(3) Total
13	Net short-term gain or (loss)	<u></u>				
14	Net long-term gain or (loss):					
	Total for year					17,531.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht) 14b					
	28% rate gain	<u> </u>				
	Total net gain or (loss). Combine lines 13 and 14a ▶ 15	<u>i</u>				17,531.
Note	e: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Fo is, go to Part V, and do not complete Part IV. If line 15, column (3), is a net los	orm 990-T,	Part I, line 4	la) If lines	14a an	nd 15, column (2), are net
nece		s, complete	railiv aii	u me capi u	ai LOSS	s Carryover Worksneet, as
Pai	t IV Capital Loss Limitation					
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I,	line 4c, if a t	rust), the sr	naller of		
a	The loss on line 15, column (3) or b \$3,000 If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page			. <u> </u>	16	()
NOTE Loss	1: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page Carryover Worksheet in the instructions to figure your capital loss carryover	1, line 22 (or Form 990	0-T, line 34)	, is a	loss, complete the Capital
_	t V Tax Computation Using Maximum Capital Gains Rates					
	n 1041 filers. Complete this part only if both lines 14a and 15 in column	(2) are gai	ns oran a	mount is e	ntere	d in Part I or Part II and
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more that		iis, or arra	inount is c	THE CO	u iii i ait i oi i ait ii aiiu
	tion: Skip this part and complete the Schedule D Tax Worksheet in the instru					
• E	ther line 14b, col (2) or line 14c, col (2) is more than zero, or					
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero					
Forn	n 990-T trusts. Complete this part only if both lines 14a and 15 are ga	ains, or qua	alified divid	dends are	ınclud	led in income in Part I
	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this part and o	complete t	he Schedu	le D Tax V	Vorks	heet in the instructions
if eit	her line 14b, col (2) or line 14c, col (2) is more than zero					
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17				
18	Enter the smaller of line 14a or 15 in column (2)					
	but not less than zero				ļ	
19	Enter the estate's or trust's qualified dividends				Ì	
	from Form 1041, line 2b(2) (or enter the qualified					
	dividends included in income in Part I of Form 990-T) 19					
20	Add lines 18 and 19					
21	If the estate or trust is filing Form 4952, enter the					
	amount from line 4g, otherwise, enter -0 ▶ 21					
22	Subtract line 21 from line 20 If zero or less, enter -0	22				
23	Subtract line 22 from line 17 If zero or less, enter -0	23			ŀ	
24	Enter the smaller of the amount on line 17 or \$2,400	24				
25	Is the amount on line 23 equal to or more than the amount on line 24?			i		
	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box					
	No. Enter the amount from line 23				l	
26	Subtract line 25 from line 24	26				
27	Are the amounts on lines 22 and 26 the same?				ļ	
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or line 22	27				
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28				
		1				
29	Subtract line 28 from line 27	29			ļ	
30	Multiply line 29 by 15% (15)				30	
31	Figure the tax on the amount on line 23 Use the 2012 Tax Rate Sch					
	(see the Schedule G instructions in the instructions for Form 1041)			<i>.</i>	31	
32	Add lines 30 and 31				32	
33	Figure the tax on the amount on line 17 Use the 2012 Tax Rate Sch	nedule for	Estates ar	nd Trusts		
	(see the Schedule G instructions in the instructions for Form 1041)			<i></i> .	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here a	and on Fo	rm 1041, S	Schedule		
	G, line 1a (or Form 990-T, line 36)	<u></u>	<u> </u>	<u> </u>	34	

JSA 2F 1220 2 000 Schedule D-1 (Form 1041) 2012 Page 2 Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side Employer identification number THE BORKOWSKI FAMILY FOUNDATION 59-7126725 Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year (b) Date (a) Description of property (Example 100 sh 7% preferred of "Z" Co) (e) Cost or other basis (see instructions) (f) Gain or (loss) Subtract (e) from (d) (c) Date sold (d) Sales price acquired (mo , day, yr) (mo, day, yr) 6a 55,000 SHRS CREDIT SUISSE FB 6.50% 12 07/12/2002 01/17/2012 55,000. 55,000. 400 SHRS GENUINE PARTS CO 05/11/2010 03/09/2012 25,056. 17,332. 7,724. 300 SHRS GENUINE PARTS CO 06/04/2010 03/09/2012 18,792. 12,114. 6,678. 300 SHRS GENUINE PARTS CO 01/31/2011 03/09/2012 18,792. 15,694. 3,098. 55,000 SHRS NM BANK OF AMERICA C CLD 02/09/2004 08/15/2012 55,000. 55,000. KRAFT FOODS GROUP INC -**VARIOUS** CASH IN LIEU VARIOUS 31. 31.

17,531.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b