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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 01-01-2012, and ending 12-31-2012

Name of foundation SCHEFFLER FAMILY FOUNDATION
A Employer identification number 59-2129811
B Telephone number (see instructions) (706) 534-0416
C If exemption application is pending, check here
D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	97,588	7,179	7,179	
	2 Savings and temporary cash investments	299,773	382,651	382,651	
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)				
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)	501,922	501,612	501,612	
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)					
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	899,283	891,442	891,442		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ _____)				
	23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	658,171	658,171		
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
29 Retained earnings, accumulated income, endowment, or other funds	241,112	233,271			
30 Total net assets or fund balances (see page 17 of the instructions)	899,283	891,442			
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	899,283	891,442			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	899,283
2	Enter amount from Part I, line 27a	2	-17,834
3	Other increases not included in line 2 (itemize) ▶ _____	3	9,993
4	Add lines 1, 2, and 3	4	891,442
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	891,442

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	37,354	875,171	0.042682
2010	42,030	917,661	0.045801
2009	56,625	945,198	0.059908
2008	53,950	1,230,275	0.043852
2007	52,915	976,120	0.054210

2	Total of line 1, column (d).	2	0.246453
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049291
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	893,369
5	Multiply line 4 by line 3.	5	44,035
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	176
7	Add lines 5 and 6.	7	44,211
8	Enter qualifying distributions from Part XII, line 4.	8	33,048

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	351
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	351
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	351
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	230
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	475
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	705
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	354
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ▶ 354 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ <u>0</u> (2) On foundation managers ▶ \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of VINCE LAVIANO Telephone no (561) 393-3515 Located at 210 E ELDERBERRY CIRCLE ATHENS GA ZIP+4 30605			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years 20___, 20___, 20___, 20___ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20___, 20___, 20___, 20___		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRADLEY J LANGFORD 155 PINE RIDGE TRACE ATHENS, GA 30605	TRUSTEE 1 00	3,000	0	0
MELVIN PORTER PO BOX 28052 PRESCOTT VALLEY, AZ 86312	TRUSTEE 1 00	3,000	0	0
VINCENT LAVIANO 210 ELDBERRY CIRCLE ATHENS, GA 30605	TRUSTEE 1 00	3,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	405,052
c	Fair market value of all other assets (see instructions).	1c	501,922
d	Total (add lines 1a, b, and c).	1d	906,974
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	906,974
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	13,605
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	893,369
6	Minimum investment return. Enter 5% of line 5.	6	44,668

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	44,668
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	351
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	351
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	44,317
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	44,317
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	44,317

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	33,048
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	33,048
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	33,048

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				44,317
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			28,333	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>33,048</u>				
a Applied to 2011, but not more than line 2a			28,333	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				4,715
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				39,602
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2008.				
b Excess from 2009.				
c Excess from 2010.				
d Excess from 2011.				
e Excess from 2012.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed
 VINCE LAVIANO
 210 ELDERBERRY CIRCLE
 ATHENS, GA 30605
 (706) 534-0416

b The form in which applications should be submitted and information and materials they should include
 SEE ATTACHED

c Any submission deadlines
 SEE ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
 SEE ATTACHED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				3a 22,625
b <i>Approved for future payment</i>				
Total				3b 0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMOS TIMOTHE 950 NE 129 STREET MIAMI, FL 33161	NONE	NONE	FOR EDUCATION	360
ANGELA CHRISTINA ARDION 3900 OLDFIELD CROSS DRIVE APT 721 JACKSONVILLE, FL 32223	NONE	NONE	FOR EDUCATION	850
ANTHONY ANDREW LAVIANO 17549 BRICKSTONE LOOP FT MYERS, FL 33967	NONE	NONE	FOR EDUCATION	1,110
AUNDREA RENEE SBARDELLA 4431 NW 18 PLACE GAINESVILLE, FL 32605	NONE	NONE	FOR EDUCATION	1,040
DANIELLE JENNIFER GRAY 315 MCCOOK CIRCLE KENNESAW, GA 30144	NONE	NONE	FOR EDUCATION	360
DARLENE VAZQUEZ 12401 WEST OKEECHOBEE RD APT 77 HIALEAH GARDENS, FL 33018	NONE	NONE	FOR EDUCATION	1,020
DOMINIQUE MARIE PAUL 417 WALKER STREET APT 16 TALLAHASSEE, FL 32304	NONE	NONE	FOR EDUCATION	405
EMILY ELLEN THIGPEN 110 VISTA DRIVE ATHENS, GA 30605	NONE	NONE	FOR EDUCATION	390
ERICATREA NICOLE COLLIER 10930 NW 14 AVENUE APT A42 MIAMI, FL 33167	NONE	NONE	FOR EDUCATION	1,005
JOHN LUKE DAUBENMIRE 1420 JULIAN DRIVE WATKINSVILLE, GA 30677	NONE	NONE	FOR EDUCATION	315
JOZANN TERMORSHUIZEN 1320 HENDRIX ROAD APT 203 TALLAHASSEE, FL 32301	NONE	NONE	FOR EDUCATION	530
KASSANDRA TIMOTHE 950 NE 129 STREET MIAMI, FL 33161	NONE	NONE	FOR EDUCATION	970
KRISTEN DIANNE ELLIS 812 B SUSSEX PLACE RIDGELAND, MS 39157	NONE	NONE	FOR EDUCATION	545
MARIA FERNANDA RICO 6611 BASS HIGHWAY ST CLOUD, FL 34771	NONE	NONE	FOR EDUCATION	415
MARK THOMAS SANDLIN 305 UNIVERSITY CIRCLE ATHENS, GA 30605	NONE	NONE	FOR EDUCATION	545

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHAEL RYON JONES 1732 WEST BOWLING STREET ANAHEIM,CA 92804	NONE	NONE	FOR EDUCATION	890
ROBERTA ELIZABETH SAINTIL 12912 WATERFORD WOOD CIRCLE APT 303 ORLANDO,FL 32828	NONE	NONE	FOR EDUCATION	1,750
STACEY LEIGH MCDONALD 406 N PINE STREET LITTLE ROCK,AR 72205	NONE	NONE	FOR EDUCATION	405
STEPHEN JAY SANDLIN 305 UNIVERSITY CIRCLE ATHENS,GA 30605	NONE	NONE	FOR EDUCATION	1,070
WILSON LISCA 42 NE 68 TERRACE MIAMI,FL 33138	NONE	NONE	FOR EDUCATION	360
SANDEIDRA GREEN 5330 BURMA RD HOUSTON,TX 77033	NONE	NONE	FOR EDUCATION	490
OSHALIE MICHELLE HENDRY 140 BLOOMINGTON DRIVE ATHENS,GA 30606	NONE	NONE	FOR EDUCATION	390
SHEKINAH QUI-CHELLE HENDRY 140 BLOOMINGTON DRIVE ATHENS,GA 30606	NONE	NONE	FOR EDUCATION	375
JOSHUA DALE OKERSON 419 2ND STREET ANDERSON,MO 64831	NONE	NONE	FOR EDUCATION	360
VANESSA CARRASCO 2311 W 53 PLACE HIALEAH,FL 33016	NONE	NONE	FOR EDUCATION	580
GENESIS FELICIANO 1313 MCHAM STREET IRVING,TX 75062	NONE	NONE	FOR EDUCATION	445
DALLAS WILLIAM LIGHTNER 211 K STREET CHENEY,WA 99004	NONE	NONE	FOR EDUCATION	600
ANNETTE NAVARRO HC3 BOX 8957 DORADO,PR 00646	NONE	NONE	FOR EDUCATION	600
BASSEY BASSEY NDEMENOH 6 SCHROEDER STREET 652 YONKERS,NY 10701	NONE	NONE	FOR EDUCATION	460
JOSELAIN PATEAU 135 NE 202 TERRACE N12 MIAMI,FL 33179	NONE	NONE	FOR EDUCATION	480

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTIAN YAMIL PEREZ RIVERA 114 AVENIDA 5 DE DICIEMBRE 101 SABANA GRANDE, PR 00637	NONE	NONE	FOR EDUCATION	360
JURITZA YARI RIVERA CARMONA PO BOX 2911 MAYAGUEZ, PR 00681	NONE	NONE	FOR EDUCATION	530
JOSEPH WARD SANDLIN 1422 PARKLAWN DRIVE MURFREESBORO, TN 37130	NONE	NONE	FOR EDUCATION	445
BRAD AARON SBARDELLA 4431 NW 18 PLACE GAINSVILLE, FL 32605	NONE	NONE	FOR EDUCATION	460
JULIO GABRIEL VAZQUEZ RIVERA PO BOX 243 TOA ALTA, PR 00954	NONE	NONE	FOR EDUCATION	445
LISA MARIE WELK 1090 W BETZ ROAD 3232 CHENEY, WA 99004	NONE	NONE	FOR EDUCATION	670
SAMUEL TEMITOPE YUSUF 305 UNIVERSITY CIRCLE ATHENS, GA 30605	NONE	NONE	FOR EDUCATION	600
Total			3a	22,625

TY 2012 Accounting Fees Schedule

Name: SCHEFFLER FAMILY FOUNDATION

EIN: 59-2129811

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MCGLADREY LLP	9,510	4,755		4,755

TY 2012 Investments - Other Schedule

Name: SCHEFFLER FAMILY FOUNDATION

EIN: 59-2129811

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MORTGAGE LOANS	AT COST	501,612	501,612

TY 2012 Other Expenses Schedule

Name: SCHEFFLER FAMILY FOUNDATION

EIN: 59-2129811

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	790	395		395
POSTAGE AND DELIVERY	10	5		5
BANK CHARGES	119	60		59
MISCELLANEOUS EXPENSE	53	26		27
TELEPHONE EXPENSE	665	332		333
TRAVEL	259	130		129
STORAGE	440	220		220

TY 2012 Other Income Schedule

Name: SCHEFFLER FAMILY FOUNDATION

EIN: 59-2129811

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MORTGAGE INTEREST INCOME	27,083	27,083	27,083
IRS REFUND	155		155

TY 2012 Other Increases Schedule

Name: SCHEFFLER FAMILY FOUNDATION

EIN: 59-2129811

Description	Amount
ADJ FOR PRIOR YEAR MORTGAGE PRINCIPAL BALANCE	9,993

TY 2012 Taxes Schedule

Name: SCHEFFLER FAMILY FOUNDATION

EIN: 59-2129811

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES FOR 2012	2,513	0		0

SCHEFFLER FAMILY FOUNDATION

210 Elderberry Circle, Athens, GA 30605

TELEPHONE (706) 534-0416

FAX (706) 534-0434

E-Mail Scheffler FF@Charter net

Instructions To Applicants

Please read carefully, sign and return with your application

The Scheffler Family Foundation is a scholarship fund founded by Jean Ann Scheffler for the purpose of assisting needy students in their endeavor to achieve a higher education

Acceptance, qualification, and the continued renewal of this scholarship depends upon your academic performance, need, and the availability of scholarship funds. You must maintain a grade point average of at least 2.0 and be taking a minimum of 12 credit hours per semester to be considered.

In order to obtain assistance for the next term please **complete** the enclosed or attached application and return it, to us, together with a signed copy of this letter, by the date indicated on the application. Assistance will be awarded based upon grades, work load, financial need, and availability of funds. The application must be received, by us, at the above address, via USPS no later than the due date indicated on the application. Applications, or supporting documents, sent by FAX or e-mail will not be accepted nor acknowledged, except by prior arrangement. If for some reason this date is impossible to meet, please notify us of the delay, with reason, in writing prior to the due date. **Please follow all instructions on the application, as incomplete, late, e-mailed or FAXed applications will not be considered nor replied to.**

Sincerely yours,

Scheffler Family Foundation
Trustees

Bradley J. Langford
Vincent R. Laviano
Melvin B. Porter

I have read the above instructions and agree to abide by them

Applicants Name (Please print)

Applicants signature

Applicants Social Security Number

Date

SCHEFFLER FAMILY FOUNDATION

210 Elderberry Circle, Athens, GA 30605 Tel (706) 534-0416 FAX (706) 534-0434

Fall 2012 SCHOLARSHIP APPLICATION

Due September 15, 2012

Student's Name (FN) _____ (MN) _____ (LN) _____

Date of Birth _____ Soc Sec # _____ E-Mail address _____

**E-Mail address must be kept current.
We must be notified immediately of any change.**

Permanent Mailing Address _____

Home Telephone Number () - - Other () - - Cell () - -

Name and address of College or University you will be attending _____

Year entering or in progress on the due date of this application (check one), Freshman__ Sophomore__ Junior__ Senior__

Number of credit hours you will be taking this term _____ (12 min) Is this your first application to "The Scheffler Family Foundation"? (Y/N) _____

Expected semester college expenses

Semester

Tuition \$ _____

Semester

Books & Supplies \$ _____

Semester

Room & Board \$ _____

Other educational grants or loans you expect to receive (source & amount) _____

Parent and Student Financial Statement:

Annual Income (amount and source)

\$ _____

\$ _____

Major Expenses other than college

\$ _____

\$ _____

Family composition _____

When not attending school do you live with your parents? _____

\$ _____

\$ _____

\$ _____

\$ _____

Explain your need for financial assistance (You may use additional sheets if necessary)

I DO HEREBY CERTIFY THAT THE INFORMATION CONTAINED IN THIS APPLICATION, PERTAINING TO INCOME, EMPLOYMENT, EXPENSES AND ASSETS, IS TRUE AND ACCURATE TO THE BEST OF MY/OUR KNOWLEDGE.

PARENT'S SIGNATURE

DATE

PARENT'S SIGNATURE

DATE

STUDENT'S SIGNATURE

DATE

The Scheffler Family Foundation reserves the right to reject, without notice, any application that is not legible and complete, containing all information requested. Student must take 12 credits per semester and maintain a 2.0 GPA.

A copy of the following **must** accompany this application:

1. your most recent Income Tax return complete with all schedules.
2. your parents most recent Income Tax return complete with all schedules
3. a complete copy of your transcript of grades.
4. Evidence of enrollment for this term (including number of credits).
5. Signed "Instructions To Applicant"

All documents must be mailed to the above address with original signatures.

SCHEFFLER FAMILY FOUNDATION

210 Elderberry Circle, Athens, GA 30605

TELEPHONE (706) 534-0416

FAX (706) 534-0434

Instructions To Applicants

Please read carefully, sign and return with your application

The Scheffler Family Foundation is a scholarship fund founded by Jean Ann Scheffler for the purpose of assisting needy students in their endeavor to achieve a higher education

Acceptance, qualification, and the continued renewal of this scholarship depends upon your academic performance, need, and the availability of scholarship funds. You must maintain a grade point average of at least 2.0 and be taking a minimum of 12 credit hours per semester to be considered.

In order to obtain assistance for the next term please **complete** the enclosed or attached application and return it, to us, together with a signed copy of this letter, by the date indicated on the application. Assistance will be awarded based upon grades, work load, financial need, and availability of funds. The application must be received, by us, at the above address, via USPS no later than the due date indicated on the application. Applications, or supporting documents, sent by FAX or e-mail will not be accepted nor acknowledged, except by prior arrangement. If for some reason this date is impossible to meet, please notify us of the delay, with reason, in writing prior to the due date. **Please follow all instructions on the application, as incomplete, late, e-mailed or FAXed applications will not be considered nor replied to.**

Sincerely yours,

Scheffler Family Foundation
Trustees

Bradley J. Langford
Vincent R. Laviano
Melvin B. Porter

I have read the above instructions and agree to abide by them

Applicants Name (Please print)

Applicants signature

Applicants Social Security Number

Date

SCHEFFLER FAMILY FOUNDATION

210 Elderberry Circle, Athens, GA 30605 Tel (706) 534-0416 FAX (706) 534-0434

Spring 2012 SCHOLARSHIP APPLICATION

Due January 15, 2011

Student's Name (FN) _____ (MN) _____ (LN) _____

Date of Birth _____ Soc Sec # _____ E-Mail address _____

**E-Mail address must be kept current.
We must be notified immediately of any change.**

Permanent Mailing Address _____

Home Telephone Number () - - Other () - - Cell () - -

Name and address of College or University you will be attending _____

Year entering or in progress on the due date of this application (check one), Freshman__ Sophomore__ Junior__ Senior__

Number of credit hours you will be taking this term _____ (12 min) Is this your first application to "The Scheffler Family Foundation"? (Y/N) _____

Expected semester college expenses
Semester Tuition \$ _____ Semester Books & Supplies \$ _____ Semester Room & Board \$ _____

Other educational grants or loans you expect to receive (source & amount) _____

Parent and Student Financial Statement:

Annual Income (amount and source)

\$ _____

\$ _____

Major Expenses other than college

\$ _____

\$ _____

Family composition _____

When not attending school do you live with your parents? _____

\$ _____

\$ _____

\$ _____

\$ _____

Explain your need for financial assistance (You may use additional sheets if necessary)

I DO HEREBY CERTIFY THAT THE INFORMATION CONTAINED IN THIS APPLICATION, PERTAINING TO INCOME, EMPLOYMENT, EXPENSES AND ASSETS, IS TRUE AND ACCURATE TO THE BEST OF MY/OUR KNOWLEDGE.

PARENT'S SIGNATURE

DATE

PARENT'S SIGNATURE

DATE

STUDENT'S SIGNATURE

DATE

The Scheffler Family Foundation reserves the right to reject, without notice, any application that is not legible and complete, containing all information requested. Student must take 12 credits per semester and maintain a 2.0 GPA.

A copy of the following **must** accompany this application:

1. your most recent Income Tax return complete with all schedules.
2. your parents most recent Income Tax return complete with all schedules
3. a complete copy of your transcript of grades.
4. Evidence of enrollment for this term (including number of credits).
5. Signed "Instructions To Applicant"

All documents must be mailed to the above address with original signatures.