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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation ROBERT O. LAW FOUNDATION		A Employer identification number 59-0914810
Number and street (or P.O. box number if mail is not delivered to street address) C/O: 1323 S.E. 3RD AVENUE	Room/suite	B Telephone number 954-764-1005
City or town, state, and ZIP code FT. LAUDERDALE, FL 33316		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,776,951. (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		65,714.	65,714.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		143,653.			
b Gross sales price for all assets on line 6a	674,736.				
7 Capital gain net income (from Part IV, line 2)			143,653.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		209,367.	209,367.		
13 Compensation of officers, directors, trustees, etc.		70,000.	42,000.		28,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 2		15,000.	7,500.		7,500.
b Accounting fees STMT 3		2,125.	1,063.		1,062.
c Other professional fees STMT 4		18,352.	18,352.		0.
17 Interest					
18 Taxes STMT 5		4,487.	2,284.		2,142.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		741.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		110,705.	71,199.		38,704.
25 Contributions, gifts, grants paid		48,250.			48,250.
26 Total expenses and disbursements. Add lines 24 and 25		158,955.	71,199.		86,954.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		50,412.			
b Net investment income (if negative, enter -0-)			138,168.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Operating and Administrative Expenses

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,578.	25,066.	25,066.
	2 Savings and temporary cash investments	96,248.	8,110.	8,110.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1,435,698.	1,553,205.	1,743,775.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	1,534,524.	1,586,381.	1,776,951.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 8)	260.	260.	
23 Total liabilities (add lines 17 through 22)	260.	260.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,478,928.	2,478,928.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	-944,664.	-892,807.		
30 Total net assets or fund balances	1,534,264.	1,586,121.		
31 Total liabilities and net assets/fund balances	1,534,524.	1,586,381.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,534,264.
2 Enter amount from Part I, line 27a	2	50,412.
3 Other increases not included in line 2 (itemize) ▶ FEDERAL INCOME TAX REFUND	3	1,445.
4 Add lines 1, 2, and 3	4	1,586,121.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,586,121.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UBS ACCQUNT JU0925052 SHORT TERM ATTACHED		VARIOUS	12/31/12
b UBS ACCOUNT JU0925052 LONG TERM ATTACHED		VARIOUS	12/31/12
c LITIGATION SETTLEMENTS		VARIOUS	12/31/12
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 146,189.		99,098.	47,091.
b 520,200.		431,087.	89,113.
c 8,347.		898.	7,449.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			47,091.
b			89,113.
c			7,449.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	143,653.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	83,680.	1,734,694.	.048239
2010	80,717.	1,704,346.	.047360
2009	79,719.	1,650,194.	.048309
2008	132,176.	2,500,470.	.052860
2007	182,910.	3,577,330.	.051130

2 Total of line 1, column (d)	2	.247898
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049580
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,753,360.
5 Multiply line 4 by line 3	5	86,932.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,382.
7 Add lines 5 and 6	7	88,314.
8 Enter qualifying distributions from Part XII, line 4	8	86,954.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,763.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,763.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,763.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	640.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	640.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,123.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13		
14	The books are in care of ► <u>CAROL J. USBECK</u> Telephone no. ► <u>954-764-1005</u> Located at ► <u>1323 S.E. 3RD AVENUE, FORT LAUDERDALE, FL</u> ZIP+4 ► <u>33316</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,719,924.
b	Average of monthly cash balances	1b	60,137.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,780,061.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,780,061.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,701.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,753,360.
6	Minimum investment return. Enter 5% of line 5	6	87,668.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	87,668.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	2,763.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,763.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	84,905.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	84,905.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	84,905.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	86,954.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	86,954.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	86,954.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				84,905.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	61.			
b From 2008	7,152.			
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	7,213.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$	86,954.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				84,905.
e Remaining amount distributed out of corpus	2,049.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9,262.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	61.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	9,201.			
10 Analysis of line 9:				
a Excess from 2008	7,152.			
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012	2,049.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
4KIDS OF SOUTH FLORIDA, INC.	NONE	501(C)(3)	GRANT	1,000.
ARC BROWARD	NONE	501(C)(3)	GRANT	1,000.
BROWARD CHILDREN'S CENTER, INC.	NONE	501(C)(3)	GRANT	500.
BROWARD SPECIAL OLYMPICS	NONE	501(C)(3)	GRANT	3,000.
CENTER FOR CARDIOVASCULAR RESEARCH	NONE	501(C)(3)	GRANT	500.
Total			SEE CONTINUATION SHEET(S)	48,250.
b Approved for future payment				
NONE				
Total				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S DIAGNOSTIC & TREATMENT CENTER.	NONE	501(C)(3)	GRANT	1,000.
CHRISTIAN HOMES FOR TROUBLED	NONE	501(C)(3)	GRANT	500.
COVENANT HOUSE FLORIDA	NONE	501(C)(3)	GRANT	1,000.
HANDY, INC.	NONE	501(C)(3)	GRANT	1,000.
HEARING RESEARCH INSTITUTE, INC.	NONE	501(C)(3)	GRANT	1,000.
HORSES AND HANDICAPPED FOUNDATION	NONE	501(C)(3)	GRANT	2,000.
JACK & JILL CHILDREN'S CENTER	NONE	501(C)(3)	GRANT	1,000.
KIDS IN DISTRESS	NONE	501(C)(3)	GRANT	2,000.
LIGHTHOUSE OF BROWARD	NONE	501(C)(3)	GRANT	1,000.
MAKE-A-WISH	NONE	501(C)(3)	GRANT	9,500.
Total from continuation sheets				42,250.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOTE MARINE LABRATORY	NONE	501(C)(3)	GRANT	1,000.
MUSEUM OF DISCOVERY	NONE	501(C)(3)	GRANT	1,000.
NATIONAL KIDNEY FOUNDATION OF FLORIDA	NONE	501(C)(3)	GRANT	2,500.
NEW HORIZONS SVC	NONE	501(C)(3)	GRANT	1,000.
PACE CENTER FOR GIRLS BROWARD	NONE	501(C)(3)	GRANT	2,000.
PHILLIP PERRY CHAPTER DAUGHTERS OF THE AMERICAN REVOLUTION	NONE	501(C)(3)	GRANT	1,000.
RODEHEAVER BOYS RANCH	NONE	501(C)(3)	GRANT	2,000.
SERTOMA CAMP ENDEAVOR, INC.	NONE	501(C)(3)	GRANT	1,000.
SHERIDAN HOUSE FOR YOUTH	NONE	501(C)(3)	GRANT	1,000.
SOS CHILDREN'S VILLAGE OF FLORIDA, INC.	NONE	501(C)(3)	GRANT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STARLIGHT CHILDREN'S FOUNDATION	NONE	501(C)(3)	GRANT	1,000.
SUSAN B. ANTHONY RECOVERY CENTER	NONE	501(C)(3)	GRANT	1,000.
THE BOGGY CREEK GANG	NONE	501(C)(3)	GRANT	1,000.
THE DIALYSIS FOOD FOUNDATION OF SOUTH FLORIDA	NONE	501(C)(3)	GRANT	750.
THE PANTRY OF BROWARD	NONE	501(C)(3)	GRANT	2,000.
WHEELCHAIR FOUNDATION	NONE	501(C)(3)	GRANT	1,000.
WOMEN IN DISTRESS OF BROWARD COUNTY, INC.	NONE	501(C)(3)	GRANT	1,000.
WPBT2	NONE	501(C)(3)	GRANT	1,000.
Total from continuation sheets				

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT		
UBS	65,714.	0.	65,714.		
TOTAL TO FM 990-PF, PART I, LN 4	65,714.	0.	65,714.		

FORM 990-PF		LEGAL FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	15,000.	7,500.		7,500.	
TO FM 990-PF, PG 1, LN 16A	15,000.	7,500.		7,500.	

FORM 990-PF		ACCOUNTING FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	2,125.	1,063.		1,062.	
TO FORM 990-PF, PG 1, LN 16B	2,125.	1,063.		1,062.	

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	18,352.	18,352.		0.	
TO FORM 990-PF, PG 1, LN 16C	18,352.	18,352.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	4,284.	2,142.		2,142.	
TAXES - OTHER	61.	0.		0.	
FOREIGN TAXES	142.	142.		0.	
TO FORM 990-PF, PG 1, LN 18	4,487.	2,284.		2,142.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSE	741.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	741.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
UBS SECURITIES	1,553,205.		1,743,775.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,553,205.		1,743,775.	

FORM 990-PF	OTHER LIABILITIES		STATEMENT	8
DESCRIPTION	BOY AMOUNT		EOY AMOUNT	
PAYROLL TAXES PAYABLE	260.		260.	
TOTAL TO FORM 990-PF, PART II, LINE 22	260.		260.	

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 9
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JACK R. LOVING 1323 S.E. 3RD AVENUE FT. LAUDERDALE, FL 33316	DIRECTOR 1.00	0.	0.	0.
MARY JANE LAW 300 S. SYKES CREEK PARKWAY, #208 MERRITT ISLAND, FL 32952	VICE-PRESIDENT AND DIRECTO 1.00	0.	0.	0.
LESLIE LAW HART 1821 SW MICHAELANGELO AVE PORT. ST. LUCIE, FL 34953	CO-PRESIDENT AND DIRECTOR 11.00	0.	0.	0.
CAROL J. USBECK 8516 N.W. 57TH PLACE TAMARAC, FL 33321	SEC./TREAS. AND DIRECTOR 1.00	0.	0.	0.
ROBERT O. LAW IV 661 S.E. 5TH AVENUE POMPANO BEACH, FL 33060	CO-PRESIDENT AND DIRECTOR 11.00	0.	0.	0.
D. BRADEN FITZGERALD 616 TEETSHORN ST. HOUSTON, TX 77009	DIRECTOR 1.00	0.	0.	0.
ROBERT O. LAW V 661 S.E. 5TH AVENUE POMPANO BEACH, FL 33060	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

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SHORT TERM							
JU09250 Robert O. Law F...	C VERIZON COMMU 2012-0...	500.000	1/6/2012	1/25/2011	579.99	0.00	579.99
JU09250 Robert O. Law F...	C VERIZON COMMU 2012-0...	800.000	1/9/2012	1/25/2011	471.99	40.00	431.99
JU09250 Robert O. Law F...	C BOEING COMPAN 2012-0...	700.000	1/9/2012	1/25/2011	2,524.94	476.00	2,048.94
JU09250 Robert O. Law F...	C GENL ELECTRIC 2012-01...	2,600.000	1/9/2012	1/25/2011	2,365.95	130.00	2,235.95
JU09250 Robert O. Law F...	C INTEL CORP 2012-01 ...	1,500.000	1/9/2012	1/27/2011	1,124.97	990.00	134.97
JU09250 Robert O. Law F...	C MARSH & MCLEN 2012-0...	1,400.000	1/9/2012	1/25/2011	755.98	112.00	643.98
JU09250 Robert O. Law F...	C NYSE EURONEXT 2012-0...	1,600.000	1/9/2012	1/25/2011	2,165.95	48.00	2,117.95
JU09250 Robert O. Law F...	C CLOROX CO 2012-01 ..	600.000	1/9/2012	1/25/2011	753.98	72.00	681.98
JU09250 Robert O. Law F...	C MERCK & CO IN 2012-01 ...	1,200.000	1/9/2012	1/25/2011	1,986.96	96.00	1,890.96
JU09250 Robert O. Law F...	C AUTOMATIC DAT 2012-01...	600.000	1/9/2012	1/25/2011	419.99	384.00	35.99
JU09250 Robert O. Law F...	C CHUBB CORP 2012-01 ...	300.000	1/9/2012	12/14/2010	386.99	210.00	176.99
JU09250 Robert O. Law F...	C LILLY ELI & C 2012-01 4...	1,300.000	1/23/2012	1/25/2011	1,036.97	0.00	1,036.97
JU09250 Robert O. Law F...	C CHUBB CORP 2012-01 ...	300.000	1/23/2012	1/27/2011	494.99	0.00	494.99
JU09250 Robert O. Law F...	C DU PONT DE NEMOURS	600.000	1/23/2012	1/27/2011	1,115.97	0.00	1,115.97
JU09250 Robert O. Law F...	C PROCTER & GAM 2012-0...	700.000	1/23/2012	1/25/2011	1,126.98	0.00	1,126.98
JU09250 Robert O. Law F...	C WASTE MGMT IN 2012-01...	900.000	1/23/2012	1/25/2011	1,070.97	0.00	1,070.97
JU09250 Robert O. Law F...	C AT&T INC 2012-01 35...	2,600.000	1/23/2012	1/25/2011	493.99	0.00	493.99
JU09250 Robert O. Law F...	C JOHNSON & JOH 2012-01...	300.000	1/23/2012	1/25/2011	491.99	0.00	491.99
JU09250 Robert O. Law F...	C MICROSOFT COR 2012-0...	1,300.000	1/23/2012	1/27/2011	1,377.97	0.00	1,377.97
JU09250 Robert O. Law F...	C PFIZER INC 2012-01 2...	2,800.000	1/23/2012	1/25/2011	1,567.96	0.00	1,567.96
JU09250 Robert O. Law F...	C MCDONALDS COR 2012-...	200.000	1/23/2012	1/27/2011	239.99	0.00	239.99
JU09250 Robert O. Law F...	C GLAXO SMITHKL 2012-01...	800.000	1/23/2012	1/27/2011	671.98	0.00	671.98
JU09250 Robert O. Law F...	C KIMBERLY CLAR 2012-01...	700.000	1/23/2012	1/25/2011	608.98	0.00	608.98
JU09250 Robert O. Law F...	C PEPSICO INC 2012-01 ...	400.000	1/23/2012	1/25/2011	427.99	0.00	427.99
JU09250 Robert O. Law F...	C LINCOLN NATL 2012-01 ...	1,200.000	1/23/2012	1/27/2011	1,991.96	0.00	1,991.96
JU09250 Robert O. Law F...	C ALTRIA GROUP 2012-01 ...	1,300.000	1/23/2012	1/25/2011	272.99	0.00	272.99
JU09250 Robert O. Law F...	C EMERSON ELECT 2012-0...	500.000	1/23/2012	1/25/2011	1,649.97	0.00	1,649.97
JU09250 Robert O. Law F...	C SOUTHERN CO 2012-01...	400.000	1/23/2012	1/25/2011	435.99	0.00	435.99
JU09250 Robert O. Law F...	C SYSCO CORP 2012-01 ...	300.000	1/23/2012	1/27/2011	209.99	0.00	209.99
JU09250 Robert O. Law F...	GLAXO SMITHKLINE PLC A...	800.000	1/31/2011	1/25/2012	33,999.34	30,104.00	3,895.34
JU09250 Robert O. Law F...	C MARATHON OIL 2012-01 ...	300.000	1/25/2012	1/25/2011	524.99	0.00	524.99
JU09250 Robert O. Law F...	C CVS CAREMARK 2012-0 ..	800.000	1/25/2012	1/27/2011	1,159.97	0.00	1,159.97
JU09250 Robert O. Law F...	CVS CAREMARK CORP	800.000	1/31/2011	1/25/2012	31,999.38	28,152.00	3,847.38
JU09250 Robert O. Law F...	C Nucor Corp	500.000	3/7/2012	2/8/2012	595.98	450.00	145.98
JU09250 Robert O. Law F...	Nucor Corp	500.000	2/8/2012	3/7/2012	21,864.60	22,623.75	-759.15
JU09250 Robert O. Law F...	C PEOPLE'S UNIT 2012-08 ...	1,200.000	8/20/2012	1/9/2012	539.98	0.00	539.98

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JU09250 Robert O. Law F...	C Altria Group Inc	1,300.000	9/12/2012	2/8/2012	1,208.97	0.00	1,208.97
JU09250 Robert O. Law F...	VERIZON COMMUNICATIO...	400.000	2/8/2012	10/5/2012	16,799.62	15,210.72	1,588.90
JU09250 Robert O. Law F...	C AT&T Inc 2013-1 \$32	2,600.000	10/5/2012	2/8/2012	1,845.96	0.00	1,845.96
JU09250 Robert O. Law F...	C Verizon 2013-01 \$42	300.000	10/5/2012	1/9/2012	308.99	0.00	308.99
JU09250 Robert O. Law F...	C Verizon 2013-01 \$42	500.000	10/5/2012	1/9/2012	514.99	0.00	514.99
JU09250 Robert O. Law F...	C Verizon 2013-01 \$42	400.000	10/5/2012	2/8/2012	247.99	0.00	247.99
JU09250 Robert O. Law F...	C Abbott Labs 2013-01 \$60	1,000.000	10/11/2012	1/9/2012	1,709.96	0.00	1,709.96
JU09250 Robert O. Law F...	C HOne Depot 2013-01 \$45	1,300.000	11/27/2012	1/9/2012	4,042.92	0.00	4,042.92
TOTAL SHORT TERM					146,188.96	99,098.47	47,090.49
LONG TERM							
JU09250 Robert O. Law F...	VERIZON COMMUNICATIO...	500.000	3/16/2010	1/6/2012	17,499.66	14,029.33	3,470.33
JU09250 Robert O. Law F...	FRONTIER COMMUNICATI...	120.000	3/16/2010	1/6/2012	612.36	945.51	-333.15
JU09250 Robert O. Law F...	C HOME DEPOT IN 2012-01...	1,300.000	1/9/2012	1/25/2011	1,771.96	3,965.00	-2,193.04†
JU09250 Robert O. Law F...	C ABBOTT LABS 2012-01 ...	1,000.000	1/9/2012	1/25/2011	964.97	1,500.00	-535.03†
JU09250 Robert O. Law F...	CHUBB CORP	275.000	3/16/2010	1/25/2012	17,874.65	13,857.25	4,017.40
JU09250 Robert O. Law F...	CHUBB CORP	25.000	5/12/2010	1/25/2012	1,624.97	1,286.25	338.72
JU09250 Robert O. Law F...	KIMBERLY CLARK CORP	250.000	3/16/2010	1/25/2012	17,499.66	15,025.00	2,474.66
JU09250 Robert O. Law F...	KIMBERLY CLARK CORP	50.000	5/12/2010	1/25/2012	3,499.93	3,127.00	372.93
JU09250 Robert O. Law F...	KIMBERLY CLARK CORP	400.000	12/13/2010	1/25/2012	27,999.46	24,755.36	3,244.10
JU09250 Robert O. Law F...	Marathon Petroleum Co	150.000	12/13/2010	1/25/2012	4,799.90	4,113.51	686.39
JU09250 Robert O. Law F...	MCDONALDS CORP	200.000	3/16/2010	1/25/2012	16,999.67	13,238.00	3,761.67
JU09250 Robert O. Law F...	PFIZER INC	1,400.000	12/21/2009	1/25/2012	27,999.46	26,078.50	1,920.96
JU09250 Robert O. Law F...	PFIZER INC	1,400.000	12/13/2010	1/25/2012	27,999.46	24,275.02	3,724.44
JU09250 Robert O. Law F...	SOUTHERN CO	400.000	3/16/2010	1/25/2012	15,999.69	13,120.00	2,879.69
JU09250 Robert O. Law F...	MARATHON OIL CORP	300.000	12/13/2010	1/25/2012	7,199.86	6,433.96	765.90
JU09250 Robert O. Law F...	LILLY ELI & CO	600.000	12/21/2009	5/3/2012	24,893.44	21,761.10	3,132.34
JU09250 Robert O. Law F...	LILLY ELI & CO	400.000	3/16/2010	5/3/2012	16,595.63	14,440.00	2,155.63
JU09250 Robert O. Law F...	LILLY ELI & CO	300.000	12/13/2010	5/3/2012	12,446.72	10,500.00	1,946.72
JU09250 Robert O. Law F...	C LILLY ELI & CO	1,300.000	5/3/2012	2/8/2012	1,624.96	2,104.00	-479.04†
JU09250 Robert O. Law F...	ALTRIA GROUP INC	700.000	3/16/2010	9/14/2012	20,999.53	14,287.00	6,712.53
JU09250 Robert O. Law F...	ALTRIA GROUP INC	600.000	12/13/2010	9/14/2012	17,999.59	14,819.52	3,180.07
JU09250 Robert O. Law F...	AT&T INC	500.000	3/12/2009	10/5/2012	15,999.64	11,700.25	4,299.39
JU09250 Robert O. Law F...	AT&T INC	500.000	3/31/2009	10/5/2012	15,999.64	12,719.00	3,280.64
JU09250 Robert O. Law F...	AT&T INC	1,000.000	12/21/2009	10/5/2012	31,999.28	27,557.50	4,441.78
JU09250 Robert O. Law F...	AT&T INC	600.000	3/16/2010	10/5/2012	19,199.57	15,516.00	3,683.57
JU09250 Robert O. Law F...	AT&T INC	300.000	12/13/2010	10/5/2012	12,599.71	10,286.52	2,313.19
JU09250 Robert O. Law F...	VERIZON COMMUNICATIO...	500.000	12/13/2010	10/5/2012	20,999.53	17,144.21	3,855.32

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JU09250 Robert O. Law F...	ABBOTT LABS	500.000	12/21/2009	10/11/2012	29,999.33	26,939.00	3,060.33
JU09250 Robert O. Law F...	ABBOTT LABS	275.000	3/16/2010	10/11/2012	16,499.63	15,116.75	1,382.88
JU09250 Robert O. Law F...	ABBOTT LABS	25.000	5/12/2010	10/11/2012	1,499.97	1,225.75	274.22
JU09250 Robert O. Law F...	ABBOTT LABS	200.000	12/13/2010	10/11/2012	11,999.73	9,443.68	2,556.05
JU09250 Robert O. Law F...	HOME DEPOT INC	900.000	12/21/2009	11/29/2012	40,499.09	26,025.13	14,473.96
JU09250 Robert O. Law F...	HOME DEPOT INC	400.000	12/13/2010	11/29/2012	17,999.59	13,752.00	4,247.59
JU09250 Robert O. Law F...	HILLS STORES CO NEW B ...	2,000.000	2/18/2009	12/31/2012	0.00	0.00	0.00
TOTAL LONG TERM					520,200.24	431,087.10	89,113.14
OVERALL TOTAL					666,389.20	530,185.57	136,203.63

†Due to complex tax rules governing short sales, all short sales that result in losses are categorized as Long Term. While this should not result in under-forecasting tax liabilities, please contact your tax advisor for proper treatment of these sales.

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