

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

	A F	or the	2012 calendar year, or tax year beginning	and	ending										
•	B c	heck if	C Name of organization			D Employer ide	ntificati	on number							
	Г	Address	THE HALLE FOUNDATION												
		Name change	Doing Business As			58	-620	1529							
		Initial return	Number and street (or P.O. box if mail is not deli	vered to street address)	Room/suite	E Telephone number									
		Termin-	P.O. BOX 724075		_	770-437-1000									
		Amende return		)		G Gross receipts \$ 4,100,584.									
		Applica	AIDANIA, GA JIIJ			H(a) Is this a group return									
		pending	F Name and address of principal officer DR.	EIKE JORDAN		for affiliates	?	Yes X No							
			SAME AS C ABOVE			H(b) Are all affiliate	es include	ed?YesNo							
					or 52	⊣ ′		. (see instructions)							
	J W	/ebsite	E ► WWW.THEHALLEFOUNDATION			H(c) Group exem									
,			organization,	sociation Other	L Year	r of formation: 198	6 M St	ate of legal domicile: GA							
l	Pa		Summary												
			Briefly describe the organization's mission or most significant activities TO PROMOTE GERMAN-AMERICAN RELATIONS.												
	Governance							<del> </del>							
ক্ষ	er.		Check this box  if the organization discontinued its operations or disposed of more than 25% of its net assets.  Number of voting members of the governing body (Part VI, line 1a)												
2013	è					0									
	≪ರ∣		Number of independent voting members of the gov				5	0							
2	Activities		Total number of individuals employed in calendar y	ear 2012 (Part V, line 2a)			6	3							
	Ę		Fotal number of volunteers (estimate if necessary)  Fotal unrelated business revenue from Part VIII, co		7a	0.									
AUG.	٧		Net unrelated business taxable income from Form				7b	0.							
			vet difference business taxable income from Form	550 1, mic 57		Prior Year	1.5	Current Year							
		8 (	Contributions and grants (Part VIII, line 1h)		-	111011100	0.	0.							
Ш	E		Program service revenue (Part VIII, line 2g)			-	0.	0.							
4	Revenue		nvestment income (Part VIII, column (A), lines 3, 4,	and 7d)		323,02	25.	425,867.							
SCANNED	œ		Other revenue (Part VIII, column (A), lines 5, 6d, 8c			33,78		33,344.							
(Z)			Fotal revenue - add lines 8 through 11 (must equal	•		356,80	7.	459,211.							
00		13 (	Grants and similar amounts paid (Part IX, column (	A), lines 1-3)		621,80	10.	179,796.							
		14 E	Benefits paid to or for members (Part IX, column (A	), line 4)			0.	0.							
	S	15 9	Salaries, other compensation, employee benefits (F	Part IX, column (A), lines 5-10)		129,00	10.	139,500.							
	Expenses	16a F	Professional fundraising fees (Part IX, column (A), i	ine 11e)	<u> </u>		0.	0.							
	xbe	b∃	Fotal fundraising expenses (Part IX, column (D), lin	e 25) 🕨	0.			· · · · · · · · · · · · · · · · · · ·							
	ш	17 (	Other expenses (Part IX, column (A), lines 11a-11d	, 11f-24e)	_	138,31		146,720.							
			Fotal expenses Add lines 13-17 (must equal Part I		-	889,11		466,016.							
	. (2	19 F	Revenue less expenses. Subtract line 18 from line			<532,30		<6,805.							
	ts or			RECEIVED	) [[=	Beginning of Current \		End of Year							
	SSE		Fotal assets (Part X, line 16)	[	<b>ე</b> გ ├	11,709,00 471,10	)4.	11,848,168. 275,818.							
	Net Assets Fund Baland	21 1	Total liabilities (Part X, line 26) Net assets or fund balances Subtract line 21 from	ALIG 1 9 2013	Ϊ́	11,237,89		11,572,350.							
		<u>22    </u> 1rt	Signature Block	indeko Wor T T T COly	10)	11,231,03	, , •	11,3/2,330.							
			ties of perjury, I declare that I have examined this return,	including secompanying schedul	es and state	ments, and to the best	of my kr	nowledge and belief, it is							
			t, and complete. Declaration of preparer (other than office					,							
	40,	1	2 That And Ou				-18.1	3							
	Sigi	.	Signature of officer CV State			Date		<u> </u>							
	Her	I	DR. EIKE JORDAN, CHAIR	MAN											
			Type or print name and title												
			Print/Type preparer's name	Pretarer's signature		Date	eck	PTIN							
	Paid	1	ANGELA M. GRINER	Unget & none		712513 If self	f-employed	P01082262							
	Prep	arer	Firm's name MOORE STEPHENS T			Firm's El	N 🏲	<u>58-0673524</u>							
	Use	Only	Firm's address 1960 SATELLITE B		)										
			DULUTH, GA 30097			Phone no	<u>). 77(</u>	0-995-8800							
	Маν	the IF	RS discuss this return with the preparer shown abo	ove? (see instructions)				X Yes No							

Form **990** (2012)

	990 (2012) THE HALLE FOUNDATION	58-6201529 Page <b>2</b>
Pa	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response to any question in this Part III	<b>X</b>
1	Briefly describe the organization's mission SEE SCHEDULE O	
		<del></del>
		<del></del>
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	Yes X No
	If "Yes," describe these new services on Schedule O	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to other	
	revenue, if any, for each program service reported	<u> </u>
4a	(Code ) (Expenses \$ 275,025. Including grants of \$ 179,796.) (Revented the FOUNDATION SUPPORTS INITIATIVES IN THE FIELDS OF CURTECHNOLOGY, COMMERCE, LANGUAGE, SCHOLARSHIP, AND INTERNATIONS THAT TAKE PLACE UNDER THE AUSPICES OF EMORY UNDER UNIVERSITIES AND COLLEGES, THE SOUTHERN CENTER FOR	LTURE, SCIENCE, ATIONAL NIVERSITY AND
	STUDIES, THE ROBERT W. WOODRUFF ARTS CENTER, ATLANTIK BEAMERICAN COUNCIL ON GERMANY, THE GEORGIA ROTARY STUDENT INTERNATIONAL, INC., AND OTHER NOT-FOR-PROFIT INSTITUTIONAL	RUCKE, THE PROGRAM, CDS
	TRUSTEES MAY SELECT FROM TIME TO TIME THAT SEEK THE SAM	
	FOUNDATION.	E GUALS AS THE
	FOUNDATION.	
4b	(Code) (Expenses \$) (Reven	ue \$)
4c	(Code) (Expenses \$) (Reven	ue \$)
	<del></del>	
	<del></del>	
	<del></del>	
4d	Other program services (Describe in Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$	
<u>4e</u>	Total program service expenses ► 275,025.	Form <b>990</b> (2012)

Form 990 (2012) THE HALLE FOUNDATION
Part IV Checklist of Required Schedules

1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  11 "Yes." complete Schedule C. 2 Activation of the comple		,		Yes	No_
2 is the organization required to complete Schedule 6, Schedule of Continuturia?  Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part II  Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax, year? If "Yes," complete Schedule C, Part II  Is the organization a section 501(c)(6). 501(c)(6). or 501(c)(6)	1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
3 Dit the organization engage in direct or indirect political campagin activities on behalf of or in opposition to candidates for public officior (**) "Yes," complete Schedule C, Part I **  Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(ii) election in effect during the tax year (**) "Yes," complete Schedule C, Part II **  Is the organization a section 501(e)(4), 501(c)(6), 501				Х	
public office/ // 1/25, **complete Schedule C, Part I    Section 501(6)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? // "Yes," complete Schedule C, Part II    1 bit the organization as ection 501(e)(5) (5) (5) (6) (6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? // "Yes," complete Schedule C, Part II    5			2		<u>X</u>
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(n) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Reviews Procedure 88-19 If 'Yes,' complete Schedule D, Part II is Did the organization rewards may doring advanted funds or any semilar funds or accounts? If 'Yes,' complete Schedule D, Part II is Did the organization received in orbid a conservation easiement, including easiements to be preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II is Did the organization report an amount in Part X, line 21, for section or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part II is Did the organization answer on any of the following questions is 'Yes,' the normal part X, line 107 If 'Yes,' complete Schedule D, Part IV is If the organization services or any of the following questions is 'Yes,' the normal part X, line 107 If 'Yes,' complete Schedule D, Part VI is If the organization services or any of the following questions is 'Yes,' then complete Schedule D, Part VI is If the organization services or any of the following questions is 'Yes,' then organization report an amount for investments - other securities in Part X, line 107 If 'Yes,' complete Schedule D, Part VI is a sapplicable.  Did the organization report an amount for other labelities in Part X, line 127 If 'Yes,' complete Schedule D, Part X is Did the organization is post an amount for other labelities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 167 If 'Yes,' complete Schedule D, Part X is Did the organization shallow an amount for orweliants is postantian sha	3		_		
dung the tax year? If "Yes," complete Schedule C, Part II  Is the organization a section 50 (c)(4), 50 (c)(6), 65 (0) (c)(6) (c) annization that receives membership dues, assessments, or similar amounts as defined in Riversia (Post of the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II  Did the organization receive or hold a conservation essement, including essements to preserve open space, the environment, historic land dress, or historic structures? If "Yes," complete Schedule D, Part II  Did the organization report an amount in Part X, tine 21, for escrov or custodial account habitity, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part III  Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quase-indowments? If "Yes," complete Schedule D, Part VIII  Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quase-indowments? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for investments - organization is part X, line 102 III "Yes," complete Schedule D, Part VIII  Did the organization report an amount for investments - organization is part X, line 167 II" "Yes," complete Schedule D, Part XIII  Did the organization report an amount for the liabilities in Part X, line 157 III "Yes," complete Schedule D, Part XIII  Did the organization orbital and account is particle in the liabilities in Part X, line 157 III "Yes," complete Schedule D, Part XIII  Did the organization orbita			3		<u>X</u>
5 Is the organization a section 50 (c)(4), 501(c)(6), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-199 if "Yes," complete Schedule C, Part III  7 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts (if "Yes," complete Schedule D, Part II Did the organization dareas, or historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  8 Did the organization report an amount in Part X in e 21, for escrive or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide circled counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  9 Did the organization report an amount for liability of through a related organization, hold assets in temporarily restricted endowments, primarily 11 or the organization assets and the organization saves to any of the following questions is "Yes," then complete Schedule D, Part V iii If the organization report an amount for liability is a saphicable.  10 Did the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part VIII III X  11 Did the organization report an amount for orber liabilities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII III X  12 Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X III X  13 Did the organization sibi	4	****			
a miniar amounts as defined in Revenue Procedure 98-19/1 ft 'Yes," complete Schedule C, Part III  Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes," complete Schedule D, Part I I To the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes, 'complete Schedule D, Part III I To Part X, or provide advices of art, historical treasures, or other similar assets? If 'Yes, 'complete Schedule D, Part III I To organization report an amount in Part X, line 21, for escrow or custodial account habitity, serve as a custodian for amounts not listed in Part X, or provide circle conseiling, debt management, credit repair, or debt negotiation services? If 'Yes, 'complete Schedule D, Part IV I I the organization, directly or through a related organization, hold assets in temporally restricted endowments, permanent endowments, or quise-indowments? If 'Yes, 'complete Schedule D, Part V II I the organization report an amount for land, buildings, and equipment in Part X, line 107 If 'Yes,' complete Schedule D, Part V II I I the organization report an amount for investments - other securities in Part X, line 107 If 'Yes,' complete Schedule D, Part V II I I I build buildings, and equipment in Part X, line 107 If 'Yes,' complete Schedule D, Part V II I I I I I I I I I I I I I I I I I			4		<u>X</u>
6 Did the organization maintain any donor advised funds or any similar funds or accounts? If "Yes," complete Schedule D, Part I Did the organization maintain collections of works of art, shortest in the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II Did the organization report an amount in Part X, line 21, for escribing the amounts in the list of the Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part II Did the organization is answer to any of the following questions is "Yes," then complete Schedule D, Part VI II the organization's answer to any of the following questions is "Yes," then complete Schedule D, Part VI II II the organization and amount for investments of the scale of the Part X, line 10? If "Yes," complete Schedule D, Part VI II Did the organization report an amount for investments of the scale of the Part X, line 10? If "Yes," complete Schedule D, Part VI II Did the organization report an amount for or investments of the scale of the Part X, line 10? If "Yes," complete Schedule D, Part VI II Did the organization report an amount for or westments of the scale of the Part X, line 10? If "Yes," complete Schedule D, Part VI II Did the organization report an amount for or their labilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VI II Did the organization report an amount for other labilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X II Did the organization have supplied Schedule D, Part X II Did the organization have supplied Schedule D, Part X II Did the organization report an amount for other labilities in Part X, line 15 that is 5% or more of its total assets re	5	•			
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8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part V   10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V   11 If the organization of the following questions is "Yes," then complete Schedule D, Part V   11 If the organization report an amount for limiting as applicable. 12 Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16" If "Yes," complete Schedule D, Part V   11 Did the organization report an amount for other assets in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16" If "Yes," complete Schedule D, Part X   11 Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16" If "Yes," complete Schedule D, Part X   11 Did the organization of separate or consolidated financial statements for the tax year micule a footnote that addresses the organization is liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   11 Did the organization askered "No" to line 12a, then completing Schedule D, Parts X and XII   12 Did the organization askered "No" to line 12a, then completing Schedule D, Parts X and XII is be organization askered "No" to line 12a, then completing Schedule D, Parts X and XII is be organization askered "No" to line 12a, then completing Schedule D, Parts X and XII is the organization report on Part IX, column (A), l	7				
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9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit courseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part V 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 11 If the organization is answer to any of the following questions is "Yes," then complete Schedule D, Part V II, VIII, VIII, IX, or X as applicable.  a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part V II Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part V III Did the organization report an amount for other assets in Part X, line 13 that is 5% or more of its total assets treported in Part X, line 16? If "Yes," complete Schedule D, Part V III Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X III Did the organization is selparate or consolidated financial statements for the tax year include a footnote that addresses the organization's separate or consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X III X	8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
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13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  14 Did the organization maintain an office, employees, or agents outside of the United States?  14 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 18 X  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part II  20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  20a X  20b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	b				7.7
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Form 990 (2012) THE HALLE FOUNDATION
Part IV Checklist of Required Schedules (continued)

21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, burning (A), line 17 if Yes, "complete Schedule I, Parts and II				Yes	No_
22 but the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 27 if "Yes," complete Schedule I. Parts I and IV. Parts I and IV. Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule Schedule II was sessued after December 31, 2002? If "Yes," answer lines 240 through 24d and complete Schedule II IV. By or to line 25  24a Did the organization have a tex-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 240 through 24d and complete Schedule II. If IV. By or to line 25  25b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  25c Did the organization maintain an escrow account other than a refunding escrow at any time during the year?  25d Did the organization maintain an escrow account other than a refunding escrow at any time during the year?  25d Did the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If Yes, "complete Schedule I. Part II be the organization was that the transaction with a disqualified person during the year? If Yes, "complete Schedule I. Part II be the organization and that the transaction with a disqualified person on outstanding as of the end of the organization's tax year? If "Yes," complete Schedule I. Part IV as a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person on outstanding as of the end of the organization's tax year? If "Yes," complete Schedule I. Part IV as a complete Schedule II and II are the part IV as a complete Schedule II and II are the part II are	21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the			٠.
column (A), line 27 if "Yes," complete Schedule I, Parts I and III  23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule I and day of the year, that was issued after December 31, 2002? If "Yes," answer lines 240 through 24d and complete Schedule I, I and the organization invest any proceeds of tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 240 through 24d and complete Schedule I" "No", or to line 25  b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary penid exception?  Did the organization minest any proceeds of tax-exempt bonds beyond a temporary penid exception?  Did the organization and act as an "on behalf of "issuer for bonds outstanding at any time during the year?  d Did the organization and act as an "on behalf of "issuer for bonds outstanding at any time during the year?  D Section 501((2)) and 501((2)) and 501((3)) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I I b Is the organization was well at lengaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part II I B Is the Organization and the state that the transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part II I B Is the Organization or the organization and the secondary of the organi		United States on Part IX, column (A), line 19 If "Yes," complete Schedule I, Parts I and II	21	X	
23 Did the organization answer "Yes" to Part NI, Section A, Ine 3.4, or 3 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? // *Yes, *complete Schedule / *X**  24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? // *Yes, *answer lines 24b through 24d and complete Schedule K // *No", 9 to line 25  25 Did the organization invariant an a scrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds.  26 Did the organization amantan an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds.  27 Did the organization aware that it engaged in an excess benefit transaction with a diaqualified person during the year? // *Yes, *complete Schedule L, Part II **  28 Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a diaqualified person during the year? // *Yes, *complete Schedule L, Part II **  29 Was a loan toor by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization at xay year? // *Yes, *complete Schedule L, Part II **  29 Was a toon toor by a current or former officer, director, trustee, key employee, substantial contributor or employee thereof, a grant escention at xay year? // *Yes, *complete Schedule L, Part II **  29 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part II **  29 Was the organization related to a final manaction with one of the following parties (see Schedule L, Part II **  29 Use the organization foreign or former officer, director, trustee, or key employee or farming member of a current or former officer, director, trustee, or key employee or farming member of a	22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J 24		column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	_	X
Schedule J 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No.", go to line 25  25b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  26c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  26d Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  27d Did the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L. Part II yes, "complete Schedule L. Part II yes," complete Schedule L. Part II yes," complete Schedule L. Part II yes," complete Schedule L. Part II yes, "complete Schedule L. Part II yes," complete Schedule L. Part II yes, "complete Schedule L. Part IV yes," complete Schedule L. Part IV yes, "complete Schedule L. Part IV yes," complete Schedule L. Part IV yes, "complete Schedule L. Part IV yes," complete Schedule L. Part IV yes, "complete Schedule L. Part IV yes," complete Schedule L. Part IV yes, "complete Schedule L. Part IV yes," yes	23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
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any tax-exempt bonds?  246  247  248  248  249  249  258  258  258  259  250  250  250  250  250  250  250	b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		<u> </u>
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedulu L, Part I 25a X  b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization spore forms 900 or 90-E27 if "Yes," complete Schedulue L, Part II 25b X  25b X  27 Did the organization gas of the end of the organization's between the organization spore forms 900 or 90-E27 if "Yes," complete Schedulue L, Part II 25b X  28 Was alian to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26b X  27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part IV 27 or any of these persons? If "Yes," complete Schedule L, Part IV 28b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b X  b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b X  c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b X  27 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29b X  28 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule M 29b X  29 Did the organization liquidate, terminate, or dissolve and cease	С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
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If "Yes," complete Schedule N, Part I  Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II  Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I  Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1  Did the organization have a controlled entity within the meaning of section 512(b)(13)?  If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2  Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	0.4		30		
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sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I  33	33		- JZ		1
Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1  35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?  35a X  35a X  35b X  35b X  35b	33		33		x
Part V, line 1  35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?  b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2  36 Ya  37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?  Note. All Form 990 filers are required to complete Schedule O  38 X	34				
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Note. All Form 990 filers are required to complete Schedule O	38				i -
			38	L <sub>X</sub>	<u> </u>
			Form	990	(2012)

Form 990 (2012) THE HALLE FOUNDATION Statements Regarding Other IRS Filings and Tax Compliance Part V Check if Schedule O contains a response to any question in this Part V Yes No 3 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 0 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming X (gambling) winnings to prize winners? 1c 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) Х 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? За b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a X financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a If "Yes," enter the name of the foreign country See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b X c If "Yes," to line 5a or 5b, did the organization file Form 8886-T? 5с 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as chantable contributions? X 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). X Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required X to file Form 8282? 7c d If "Yes," indicate the number of Forms 8282 filed during the year 7d Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7a If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? R Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? 9a 9b Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 10a **b** Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter a Gross income from members or shareholders 11a b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? 13a Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b c Enter the amount of reserves on hand 13c X 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a

Form 990 (2012)

14b

b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

<u></u>	Check if Schedule O contains a response to any question in this Part VI	_		X
Sec	tion A. Governing Body and Management			
	Establishment of the company of the company to the state of the terminal of the terminal of the company of the		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year  [1a]  [4]			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain in Schedule 0.			
b	Enter the number of voting members included in line 1a, above, who are independent  1b 0			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			х
_	officer, director, trustee, or key employee?  Did the organization delegate control over management duties customarily performed by or under the direct supervision	_2		4
3		3		Х
	of officers, directors, or trustees, or key employees to a management company or other person?  Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
4 5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	<del>-ٽ</del>	-	
, a	more members of the governing body?	7a		Х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or	- <del>, a</del> -		- 21
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	<i>``</i>		-11
а	The governing body?	8a	х	
b	Each committee with authority to act on behalf of the governing body?	8b		Х
. 9	Is there any officer, director, trustee or key employee listed in Part VII, Section A, who cannot be reached at the	- 55		
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)			
	The state of this content of requests when makes about periods not required by the when the relations code,		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	100		
-	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a		11a	Х	
ь	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	x	1
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	x	
13	Did the organization have a written whistleblower policy?	13		Х
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	]
b	Other officers or key employees of the organization	15b	Х	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b	<u></u>	
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶GA			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) and 990-T (Section 501(c)(3)s only) are	avaılat	ole	
	for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website Another's website X Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, an	d finai	ncial	
	statements available to the public during the tax year			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	tion 🕽	<b>-</b>	
	MARNITE B. CALDER, EXECUTIVE DIRECTOR - (770) 437-1000			
75555	3110 PACES MILL ROAD, ATLANTA, GA 30339			
23200 12-10-	D	Forn	1 <b>990</b>	(2012

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

X

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization n	or any related	orga	ınıza			npe	nsat		director, or trustee.	
(A)	(B)	(C)						(D)	(E)	(F)
Name and Title	Average	(do	not c	Posi	ITION more	than	one	Reportable	Reportable	Estimated
	hours per	box	, unle	ss pe	rson	ıs bot or/trus	h an	compensation	compensation	amount of
•	week	$\vdash$			II OCIC	1700	100,	from	from related	other
	(list any	rect			l			the	organizations	compensation from the
	hours for related	0.0	te			sated		organization (W-2/1099-MISC)	(W-2/1099-MISC)	organization
	organizations	ruste	trus		8	ned u		(44-27 1099-141130)		and related
	below	laal	trons	_	oldin	stco	<u> </u>			organizations
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			<b>3</b>
(1) DR. EIKE JORDAN	4.00									
CHAIRMAN AND CO-TRUSTEE		Х		X		ļ	<u> </u>	24,000.	0.	0.
(2) MR. JOSEPH R. BANKOFF	1.00		1			İ			-	
CO-TRUSTEE	1	X	-	<u> </u>				0.	0.	0.
(3) DR. ROSEMARY M. MAGEE	1.00					1				•
CO-TRUSTEE	1 00	X	-	<del> </del>	$\vdash$		-	0.	0.	0.
(4) DR. DANIEL S. PAPP	1.00	x		1				0.	0.	0.
CO-TRUSTEE	40.00	<u> </u>		_	┢	├-	-	0.	0.	<u> </u>
(5) MS. MARNITE B. CALDER	40.00	1		X				115,500.	0.	0.
EXECUTIVE DIRECTOR	·	<del>                                     </del>	-	-		H		113,300.		•
	-	1								
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rar	T VIII   Section A. Officers, Directors, Trus (A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	tee or director (190 or Op)	not c	Pos heck ss pe	tion more rson irecto		one h an tee)	Compensated Employer (D) Reportable compensation from the organization (W-2/1099-MISC)	es (continued) (E) Reportable compensation from related organizations (W-2/1099-MIS	,   ;	(F Estim amou oth comper from organiz and re organiz	ated nt of er esation the eation lated
	-												
C	Sub-total  Total from continuation sheets to Part V  Total (add lines 1b and 1c)	II, Section A			1		<b>&gt;</b>		139,500. 0. 139,500.		0.		0. 0.
3	Total radd lines 1b and 1c)  Total number of individuals (including but recompensation from the organization  Did the organization list any former officer line 1a? If "Yes," complete Schedule J for serior any individual listed on line 1a, is the serior and including the	, director, or th	uste	e, ke	ey er	mple	oyee	, or	eceived more than \$100	mployee on		Ye	1
5	and related organizations greater than \$15 Did any person listed on line 1a receive or rendered to the organization? If "Yes," contion B. Independent Contractors	0,000? If "Yes, accrue compe	" cc nsat	mpl ion f	ete : from	Sch any	e <i>dul</i> e y unr	e J 1	for such individual	•		5	X
1	Complete this table for your five highest countries the organization. Report compensation for (A)  Name and business	the calendar y	ear		ng v					year		(C) ompensa	
2	Total number of independent contractors ( \$100,000 of compensation from the organ	_	ot i	mıte	d to		ose li O	stec	d above) who received n	nore than		Form <b>99</b>	0 (2012)

Form	990	) (2	2012) THE I	ALLE FOU	NDATION	•		58-620	1529 Page <b>9</b>
Pai									
			Check if Schedule O conf	tains a response	to any question in	n this Part VIII (A) Total revenue	(B) Related or	(C) Unrelated	(D) Revenue excluded from tax under
Program Service Contributions, Gifts, Grants Revenue and Other Similar Amounts							exempt function revenue	business revenue	sections 512, 513, or 514
nts ts	1	а	Federated campaigns	1a					1
ig ig		b	Membership dues	1b					
A, G		С	Fundraising events	1c					
ia gi		d	Related organizations	. 1d					
ns,			Government grants (contribut				İ		
utio er S		f	All other contributions, gifts, gran			-			
풀			similar amounts not included abo				ł		1
E S		-	Noncash contributions included in lines  Total. Add lines 1a-1f	3 1a-1f \$					
0 8		n	Total, Add lines Ta-11		Business Code				<del> </del>
ø	2	2			Dusiness Code				
Š	-	b							
Ser		c							
am		d							
90		e							
ا ته		f	All other program service reve	enue		·			
$\rightarrow$		g	Total. Add lines 2a-2f				,		<u> </u>
	3		Investment income (including	dividends, intere		~			
ł	_		other similar amounts)		. 🏲	206,466,			206_466.
	4		Income from investment of ta	ix-exempt bona p	roceeds -				
	5		Royalties	(i) Real	(ii) Personal				
	6	а	Gross rents	(y rical	(ii) i cisoriai				
	Ū		Less rental expenses	-	-		•		
			Rental income or (loss)						
		d	Net rental income or (loss)		<b></b>				
	7	а	Gross amount from sales of	(i) Securities	(ii) Other		•		
			assets other than inventory	3,860,774.					
		þ	Less cost or other basis						
			and sales expenses	3,641,373,					
			Gain or (loss)	219,401,		210 401			210 401
1	۰		Net gain or (loss) Gross income from fundraisir	na events (not		219,401.			219,401.
Other Revenue		а	including \$						
ē.			contributions reported on line		1				
Ę.			Part IV, line 18	a					
#		b	Less direct expenses	b					
			Net income or (loss) from fun	-	<b>&gt;</b>				<b></b>
	9	а	Gross income from gaming a	ctivities See					
			Part IV, line 19	a					
			Less direct expenses	. b					
	10		Net income or (loss) from gar Gross sales of inventory, less						<del> </del> -
	טי	đ	and allowances	a retums	[ [		[		
		b	Less cost of goods sold	a b					1
			Net income or (loss) from sale	_	<b></b>				1
			Miscellaneous Reveni		Business Code				
	11	а	OTHER INVESTMENT INCOM		900099	33,344.			33_344.
		b			ļ		<del>                                     </del>		
		С	<del></del>						-
		d	All other revenue				<del> </del> -	<del></del>	<del> </del>
	40		Total. Add lines 11a-11d			33,344.			450.015
23200	<u>12</u>		Total revenue. See instructions.	<del></del>		459 211.	0.		459_211_ Form <b>990</b> (2012)

Form 990 (2012) THE HALLE FOUNDATION
Part IX Statement of Functional Expenses

	ion 501(c)(3) and 501(c)(4) organizations must comp Check if Schedule O contains a respon				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and	450 506	450 506		
	organizations in the United States. See Part IV, line 21	153,796.	153,796.		
2	Grants and other assistance to individuals in				
	the United States. See Part IV, line 22				
3	Grants and other assistance to governments.				
	organizations, and individuals outside the	26 000	26 000		
	United States. See Part IV, lines 15 and 16	26,000.	26,000.	<del></del>	<del></del>
4	Benefits paid to or for members		<del></del>		
5	Compensation of current officers, directors,	120 500	CE 750	72 750	
_	trustees, and key employees	139,500.	65,750.	73,750.	
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
-		<del></del>	_ <del></del>		
7	Other salaries and wages Pension plan accruals and contributions (include	<del></del>			
8	section 401(k) and 403(b) employer contributions)		\		
9	Other employee benefits	·			···
10	Payroll taxes			<del></del>	
11	Fees for services (non-employees)		· ·		
''a	Management				
b	Legal	19,653.		19,653.	
c	Accounting	15,057.		15,057.	
-	Lobbying	13,03,1			
-	Professional fundraising services, See Part IV, line 17				
f	Investment management fees	64,289.		64,289.	
q		0 1 1 2 0 3 1			
•	column (A) amount, list line 11g expenses on Sch O.)				
12	Advertising and promotion				
13	Office expenses	1,761.		1,761.	
14	Information technology	1,385.		1,385.	
15	Royalties				
16	Occupancy				
17	Travel	29,041.	29,041.		
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	6,759.		6,759.	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	5,994.		5,994.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
а	MISC./OTHER	1,343.	438.	905.	
b	ORGANIZATION DUES	1,000.		1,000.	
c	BOARD OF DIRECTOR'S EXP	438.		438.	
d					
e					
25	Total functional expenses. Add lines 1 through 24e	466,016.	275,025.	190,991.	0
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here figure if following SOP 98-2 (ASC 958-720)				<u> </u>

Form 990 (2012)
Part X Balance Sheet

Check if Schedule O contains a response to any question in this Part X  Cash - non-interest-bearing  Savings and temporary cash investments  Pledges and grants receivable, net  Accounts receivable, net  Loans and other receivables from current and former officers, directors, strustees, key employees, and highest compensated employees. Complete  Part II of Schedule L  Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr) Complete Part II of Sch L  Notes and loans receivable, net inventories for sale or use  Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other pass. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities	(A) Beginning of year 2,255. 1,383,693.	1 2 3 4 5 6 7 8 9	(B) End of year 4,880. 620,254.
Savings and temporary cash investments  Pledges and grants receivable, net  Accounts receivable, net  Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete  Part II of Schedule L  Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L  Notes and loans receivable, net inventories for sale or use  Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities	2,255. 1,383,693.	2 3 4 5 6 7 8	End of year 4,880. 620,254.
Savings and temporary cash investments  Pledges and grants receivable, net  Accounts receivable, net  Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete  Part II of Schedule L  Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L  Notes and loans receivable, net inventories for sale or use  Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities	1,383,693.	2 3 4 5 6 7 8	620,254
Pledges and grants receivable, net  Accounts receivable, net  Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L  Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L  Notes and loans receivable, net inventories for sale or use  Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities	10,333.	3 4 5 6 7 8	
Accounts receivable, net Loans and other receivables from current and former officers, directors, crustees, key employees, and highest compensated employees. Complete Part II of Schedule L Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L Notes and loans receivable, net inventories for sale or use Prepaid expenses and deferred charges Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D Less accumulated depreciation Investments - publicly traded securities		5 6 7 8	10,333
Loans and other receivables from current and former officers, directors, crustees, key employees, and highest compensated employees. Complete Part II of Schedule L  Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L  Notes and loans receivable, net inventories for sale or use  Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities		5 6 7 8	10,333
Part II of Schedule L  Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L  Notes and loans receivable, net inventories for sale or use  Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities		6 7 8	10,333
Part II of Schedule L  Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L  Notes and loans receivable, net inventories for sale or use.  Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other passis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities		6 7 8	10,333
Part II of Schedule L  Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L  Notes and loans receivable, net inventories for sale or use.  Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other passis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities		6 7 8	10,333
section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L. Notes and loans receivable, net inventories for sale or use. Prepaid expenses and deferred charges.  Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D.  Less accumulated depreciation.  Investments - publicly traded securities.		7 8	10,333
employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr) Complete Part II of Sch L  Notes and loans receivable, net inventories for sale or use  Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities		7 8	10,333
Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities  Complete Part VI of Schedule D  Less accumulated depreciation  Complete Part VI of Schedule D  Less accumulated depreciation  Complete Part VI of Schedule D  Less accumulated depreciation  Complete Part VI of Schedule D  Less accumulated depreciation  Complete Part II of Sch L  Complete Part II of Sch L  Less and loans receivable, net  Less and loans receivable, net  Complete Part II of Sch L  Less and loans receivable, net  Less and loan		7 8	10,333
Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities  Complete Part VI of Schedule D  Less accumulated depreciation  Complete Part VI of Schedule D  Less accumulated depreciation  Complete Part VI of Schedule D  Less accumulated depreciation  Complete Part VI of Schedule D  Less accumulated depreciation  Complete Part II of Sch L  Complete Part II of Sch L  Less and loans receivable, net  Less and loans receivable, net  Complete Part II of Sch L  Less and loans receivable, net  Less and loan		7 8	10,333
Notes and loans receivable, net Inventories for sale or use Prepaid expenses and deferred charges Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D Less accumulated depreciation Investments - publicly traded securities		8	10,333
Prepaid expenses and deferred charges  Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities		-	10,333
Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities		9	10,333
Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D  Less accumulated depreciation  Investments - publicly traded securities			
Dasis. Complete Part VI of Schedule D Less accumulated depreciation Investments - publicly traded securities	2 260 640		
Less accumulated depreciation 10b 0 • Investments - publicly traded securities	2 200 640	1	
Investments - publicly traded securities	2,269,640.	10c	2,302,357
· · · ·	6,531,200.	11	7,270,472
nvestments - other securities. See Part IV, line 11	1,511,880.	12	1,639,872
nvestments - program-related. See Part IV, line 11		13	
intangible assets		14	
Other assets. See Part IV, line 11		15	
Total assets. Add lines 1 through 15 (must equal line 34)	11,709,001.	16	11,848,168
	12,374.	17	0
Grants payable		$\overline{}$	275,818
Deferred revenue	-	19	
Tax-exempt bond liabilities		20	
Escrow or custodial account liability. Complete Part IV of Schedule D		21	
Loans and other payables to current and former officers, directors, trustees,			
key employees, highest compensated employees, and disqualified persons			
Complete Part II of Schedule L.		22	
Secured mortgages and notes payable to unrelated third parties		23	•
Unsecured notes and loans payable to unrelated third parties		24	
Other liabilities (including federal income tax, payables to related third			
Schedule D		25	
Total liabilities. Add lines 17 through 25	471,104.	_26	275,818
Organizations that follow SFAS 117 (ASC 958), check here ▶			
complete lines 27 through 29, and lines 33 and 34.	•		
Unrestricted net assets	11,237,897.	27	11,572,350
Temporarily restricted net assets		28	
Permanently restricted net assets		29	
Organizations that do not follow SFAS 117 (ASC 958), check here			
and complete lines 30 through 34.			
Capital stock or trust principal, or current funds		30	
Paid-in or capital surplus, or land, building, or equipment fund		31	
Retained earnings, endowment, accumulated income, or other funds		32	
Total net assets or fund balances	11,237,897.	33	11,572,350
Total liabilities and net assets/fund balances	11,709,001.	34	11,848,168
G D T E L K C S U O P S T O C U T P O a C P R T	eferred revenue ax-exempt bond liabilities scrow or custodial account liability. Complete Part IV of Schedule D oans and other payables to current and former officers, directors, trustees, ey employees, highest compensated employees, and disqualified persons complete Part II of Schedule L ecured mortgages and notes payable to unrelated third parties insecured notes and loans payable to unrelated third parties ther liabilities (including federal income tax, payables to related third arties, and other liabilities not included on lines 17-24). Complete Part X of chedule D otal liabilities. Add lines 17 through 25 organizations that follow SFAS 117 (ASC 958), check here   Through 29, and lines 33 and 34. Interstricted net assets emporarily restricted net assets emporarily restricted net assets emporarily restricted net assets forganizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. Capital stock or trust principal, or current funds caid-in or capital surplus, or land, building, or equipment fund detained earnings, endowment, accumulated income, or other funds otal net assets or fund balances	rants payable eferred revenue ax-exempt bond liabilities scrow or custodial account liability. Complete Part IV of Schedule D oans and other payables to current and former officers, directors, trustees, ey employees, highest compensated employees, and disqualified persons complete Part II of Schedule L eccured mortgages and notes payable to unrelated third parties insecured notes and loans payable to unrelated third parties ther liabilities (including federal income tax, payables to related third arties, and other liabilities not included on lines 17-24). Complete Part X of chedule D otal liabilities. Add lines 17 through 25  firganizations that follow SFAS 117 (ASC 958), check here ▶ X and complete lines 27 through 29, and lines 33 and 34. Interstricted net assets emporarily restricted net assets emporarily restricted net assets erranently rest	rants payable referred revenue ax-exempt bond liabilities scrow or custodial account liability. Complete Part IV of Schedule D coans and other payables to current and former officers, directors, trustees, ey employees, highest compensated employees, and disqualified persons complete Part II of Schedule L ecurred mortgages and notes payable to unrelated third parties insecured notes and loans payable to unrelated third parties ther liabilities (including federal income tax, payables to related third arties, and other liabilities not included on lines 17-24). Complete Part X of chedule D cotal liabilities. Add lines 17 through 25 reganizations that follow SFAS 117 (ASC 958), check here ▼ X and complete lines 27 through 29, and lines 33 and 34. Interstricted net assets ermporarily restricted net assets ermporaril

Form	990 (2012) THE HALLE FOUNDATION	58-62	01529	Pag	ge <b>12</b>
Pa	rt XI Reconciliation of Net Assets		_		
	Check if Schedule O contains a response to any question in this Part XI				
		i i			
1	Total revenue (must equal Part VIII, column (A), line 12)	1		9,2	
2	Total expenses (must equal Part IX, column (A), line 25)	2			<u> 16.</u>
3	Revenue less expenses. Subtract line 2 from line 1	3			<u>05.</u> >
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	11,23		
5	Net unrealized gains (losses) on investments	5	34	<u>1,2</u>	<u>58.</u>
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8	_		
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10	<u>11,57</u>	<u>2,3</u>	<u>50.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII				
	<u> </u>			Yes	No
1	Accounting method used to prepare the Form 990		1		
-	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	0.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		_X_
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a			
	separate basis, consolidated basis, or both				·
_	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	te basis,			
	consolidated basis, or both				
	X Separate basis Consolidated basis Both consolidated and separate basis				
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audıt,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audıt			
	Act and OMB Circular A-133?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ	iired audit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		
			Form	990	(2012)

# SCHEDULE A

(Form 990 or 990-EZ)

### **Public Charity Status and Public Support**

2012

Department of the Treasury Internal Revenue Service Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Open to Public Inspection

OMB No 1545-0047

Name of t	he organizati	on						-	Employer	identification num	ber
			LE FOUNDATIO							8-6201529	
Part I	Reason	for Public Char	ity Status (All organiz	ations mu	st complet	e this part	) See inst	ructions			
The organ	ization is not a	private foundation l	because it is (For lines 1	through '	11, check d	only one b	ox)				
1 🔲	A church, cor	nvention of churches	s, or association of chur	ches desc	rıbed ın se	ction 170	(b)(1)(A)(i)				
2 🗌	A school des	cribed in section 17	0(b)(1)(A)(ii). (Attach Sc	hedule E.)							
ã 🔲	A hospital or	a cooperative hospit	tal service organization (	described	n section	170(b)(1)	A)(iii).				
4 🔲	A medical res	search organization of	operated in conjunction	with a hos	pıtal descr	ibed in se	ction 170	(b)(1)(A)	(iii). Enter	the hospital's name,	,
	city, and stat	e									
5 🗌	-	•	benefit of a college or ur	niversity o	wned or op	erated by	a governr	nental u	nıt describ	ed in	
_	section 170	(b)(1)(A)(iv). (Comple	ete Part II.)				,				
6 📙	A federal, sta	te, or local governme	ent or governmental unr	t describer	d in sectio	n 170(b)(1	)(A)(v).				
7 📖	An organizati	on that normally rec	eives a substantial part	of its supp	ort from a	govemme	ntal unit o	r from th	ne general	public described in	
	section 170(	<b>b)(1)(A)(vi).</b> (Complet	te Part II)								
8 📙	A community	trust described in s	ection 170(b)(1)(A)(vi).	(Complete	Part II)						
9 📖	An organizati	on that normally rec	eives (1) more than 33 1	1/3% of its	support fi	om contri	butions, m	nembers	hip fees, a	nd gross receipts fro	mc
	activities rela	ted to its exempt fur	nctions - subject to certa	un excepti	ons, and (2	2) no more	than 33 1	/3% of	its support	from gross investm	ent
	income and u	inrelated business ta	axable income (less sect	tion 511 ta	x) from bu	sinesses a	cquired b	y the org	ganızatıon	after June 30, 1975.	
	See section	<b>509(a)(2).</b> (Complete	Part III.)								
10	An organizati	on organized and op	perated exclusively to te	st for publ	ıc safety. S	See sectio	n 509(a)(4	l).			
11 LX	An organizati	on organized and op	perated exclusively for the	ne benefit (	of, to perfo	rm the fur	nctions of,	or to ca	rry out the	purposes of one or	
	more publicly	supported organiza	itions described in secti	on 509(a)(	1) or section	on 509(a)(2	). See sec	tion 50	<b>9(a)(3).</b> Ch	eck the box that	
		· · · · · · · · · · · · · · · · · · ·	organization and compl		_						
(22)	a X Type I	•			nctionally i	_		•		n-functionally integra	ated
e X	By checking	this box, I certify tha	it the organization is not	controlled	I directly o	r indirectly	by one o	more d	isqualified	persons other than	
	foundation m	anagers and other ti	han one or more publicl	y supporte	ed organiza	itions desi	cribed in s	ection 5	09(a)(1) or	section 509(a)(2)	
f	If the organiz	ation received a writ	ten determination from t	the IRS tha	at it is a Ty	pe I, Type	II, or Type	e III		1	
	supporting of	rganization, check th	nis box								
g	Since August	t 17, 2006, has the o	rganization accepted ar	ny gift or c	ontribution	from any	of the follo	owing po	ersons?		
1		•	rectly controls, either al	one or tog	ether with	persons o	lescribed i	n (ii) and	d (iii) below		No
	the gove	eming body of the su	upported organization?								X
	(ii) A family	member of a persor	n described in (i) above?								<u>X</u>
	(iii) A 35% d	controlled entity of a	person described in (i) of	or (ii) abov	e?					11g(iii)	X
h	Provide the f	ollowing information	about the supported or	ganızatıon	(s).						
		410 F.M.	(III) T	(iv) Ic the	organization	(v) Did voi	ı notify the	(vi)	Is the		
	of supported	(ii) EIN	(iii) Type of organization (described on lines 1-9		sted in your	organizat		organiza	ation in col.	(vii) Amount of mone	ary
orga	anization		above or IRC section	, ,,	document?		support?	(i) organ	nized in the I.S.?	support	
			(see instructions))	Yes	No	Yes	No	Yes	No		
AGNES	SCOTT			111					<del></del>		
COLLE		58-0566116	2		x		}	x		75,00	ο.
AMERI		30 0300110								75,00	<u>.</u>
		13-1889074	7	X				X		10,00	Λ.
CDS	11 011 0	13 1005074			<u> </u>				<del>-  </del>	10,00	•
	NATTONA	13-6275141	7	х			1	x		90,00	Λ.
EMORY			,	† <del>* * *</del>	<del> </del>			<del></del>		50,00	<u> </u>
		58-0566256	2		х			X		15,00	n
FELIX			FOREIGN	<del>                                     </del>						15,00	<u>.</u>
	NBACH -		EDUCATIONAL		x		x		x	20,00	0
			LLOCALI TORAL			-	<del></del>	-	<del></del>	20,00	<u>.</u>
Total	14									377,36	2
	_==		1	<del>'</del>	1					3,1,30	<u></u>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

SEE PART IV FOR LINE 11 CONTINUATION

Schedule A (Form 990 or 990-EZ) 2012

12-04-1

	edule A (Form 990 or 990-EZ) 2012	Organization	- Danadhad in	Castiana 470	/LV/4V/AV:v ===	- 1 170/L\(1/4\/A\/	Page 2
F							
	(Complete only if you checke fails to qualify under the test:				on failed to qualify	under Part III If th	e organization
<u></u>		s listed below, pie	ase complete Fart	111.)			
_	ction A. Public Support	г		<del></del>	<del></del>		
Cale	endar year (or fiscal year beginning in)	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1	Gifts, grants, contributions, and	i	İ				
	membership fees received (Do not		l .				
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						,
	ızatıon's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a	-					
	governmental unit or publicly						
	supported organization) included		· .				
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4					T	
	ction B. Total Support		<del></del>	<del></del> -	·	<u>-</u> -	
Cale	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
	Amounts from line 4	(4)	(5) 2000	(0) 20.10	(4)2011	(6) 2012	(I) Total
8	Gross income from interest,						
_	dividends, payments received on						]
	securities loans, rents, royalties						
	and income from similar sources			_			
9	Net income from unrelated business			-	-	<del> </del>	
J	activities, whether or not the						
	business is regularly carried on					1	
10	Other income Do not include gain					<del> </del>	<del>-</del>
	or loss from the sale of capital						
	assets (Explain in Part IV)						
44	Total support. Add lines 7 through 10		<del> </del>			<del> </del>	
	Gross receipts from related activities,	ata (aga inatinist				10	·
12		•	•			12	
13	First five years. If the Form 990 is for organization, check this box and stop		s iirst, second, triii	ra, lourin, or litth t	ax year as a secu	on 501(c)(3)	<u> </u>
Sec	ction C. Computation of Publ		ercentage				
_	Public support percentage for 2012 (	<u>-</u>	<del></del> -	column (f)		14	
15	Public support percentage from 2011			column (1))		15	
	33 1/3% support test - 2012. If the			n line 13 and line	14 10 22 1/20/		
108	stop here. The organization qualifies				14 IS 33 1/3% OF	more, check this b	ux and ⊾ ☐
			•		l line 15 to 22 1 /20	)/ a. mana -t	<b>▶</b>
E,	33 1/3% support test - 2011. If the c				i iine 15 is 33 1/35	∞ or more, check t	nis box
47-	and stop here. The organization qual				- 10 10 10-		▶□
178	10% -facts-and-circumstances tes						
	and if the organization meets the "factorized circumstances"					art IV now the orga	nization
	meets the "facts-and-circumstances"	_	•		•	. 17a and luna 45	100/ -

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2012

more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

# Schedule A (Form 990 or 990-EZ) 2012 Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513				:		
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7:	Amounts included on lines 1, 2, and 3 received from disqualified persons						
i	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6)						<u> </u>
Se	ction B. Total Support		·				
Cale	endar year (or fiscal year beginning in) 🕨	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9	Amounts from line 6						
10:	a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
- 1	unrelated business taxable income			!			
	(less section 511 taxes) from businesses acquired after June 30, 1975						
11	Add lines 10a and 10b  Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						-
	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
	Total support. (Add lines 9, 10c, 11, and 12)  First five years. If the Form 990 is fo	r the organization	's first second the	rd fourth or fifth	tay year as a secti	on 501(c)(3) organi	zation
14	check this box and stop here	. are organization	o mac, accond, un	ra, rourar, or mar	your as a soon	a ou . (o)(o) organi	<b>•</b>
Se	ction C. Computation of Publ	ic Support Pe	ercentage	-			
_	Public support percentage for 2012 (			column (f))		15	%
16				· · · · · · · · · · · · · · · · · · ·		16	%
	ction D. Computation of Inve			)			
	Investment income percentage for 20					17	%
18		•		. ("		18	%
	a 33 1/3% support tests - 2012. If the		•	on line 14, and lin	e 15 is more than		
	more than 33 1/3%, check this box a	•					▶□
	b 33 1/3% support tests - 2011. If the	-					and
	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organization	on did not check a	box on line 14, 19	a, or 19b, check	this box and see ir	nstructions	<b>▶</b> □

Schedule A (Form 990 or 990-EZ) 2012 THE HALLE FOUNDATION	58-6201529 Page 4
Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line	
and Part III, line 12 Also complete this part for any additional information. (See instructions).	
PER THE HALLE FOUNDATION'S AMENDED TRUST AGREEMENT DATED JA	NUARY 1, 1994,
THE FOUNDATION SUPPORTS "ORGANIZATIONS THE PURPOSES OF WHICE	CH INCLUDE THE
PROMOTION OF INTERNATIONAL PEACE AND UNDERSTANDING." THE T	TRUST AGREEMENT
SPECIFICALLY IDENTIFIES THREE QUALIFIED ORGANIZATIONS, DESI	GNATES
"COLLEGES AND UNIVERSITIES" AS A QUALIFIED CLASS OF ORGANIZ	ATIONS, AND
PERMITS THE TRUSTEES TO DETERMINE WHETHER OR NOT TO SUPPORT	OTHER
CHARITABLE ORGANIZATIONS. THE ORGANIZATIONS LISTED IN SCHE	EDULE A, PART I,
LINE 11(H), WHICH ARE NOT IDENTIFIED BY NAME IN THE TRUST A	AGREEMENT, ARE
DEEMED TO MEET THE FOUNDATION'S REQUIREMENTS.	
	-

5	8-6	201	529	Page 4

Schedule A (Form 990 or 990-EZ)	THE HALLE FOUNDATION	58-6201529 Pag
Part IV Supplemental Info	Ormation (Cabadula A. Bart I. Line 11h. Information r	agarding supported arganizations (continuation)

Part IV	Supplen	ientai informati	on (Schedule A, Part I,			on regardir	ng suppor			continuation)
(i) Name of organi		(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section	tion in co	e organiza- I. (i) listed governing ment?	organizat	u notify the ion in col. r support?	(vi) Is organizatio (i) organiz U.S	on in col. ed in the	(vii) Amount of support
			(see instructions))	Yes	No	Yes	No	Yes	No	
FRIEND								ŀ		
		20-2174611	7	Х				X		7,000.
FRIEND						i				
GOETHE		58-2198618	9		X	<u> </u>		X		3,000.
GEORGI		EO CO43304	_							F0 000
		<u>58-6043294</u>	2 .		X	<u> </u>		Х	<del> </del>	50,000.
GEORGI		58-6002050	2 -	:	х			x		26,962
GERMAN		36-0002030	<u>Z</u>			<del>                                     </del>				20,302
		58-2203456	501(C)(6)		x			x		15,000.
KENNES		2203130	302(0)(0)	<del></del>						23,000
		23-7034345	2	i	x	ļ	1	X	1	43,000.
OGLETH										
UNIVER	SITY,	58-0568698			Х			Х		15,000.
THEORD			FOREIGN							
HEUSS			EDUCATIONAL _		X		X		X	6,000.
WALDOR		50 4544005						l		4 400
SCHOOL	A'l'LAN	58-1741907	2		X			X	<u> </u>	1,400.
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Continuation	n Total	<u> </u>		<u> </u>		<u> </u>	<u></u>	<u> </u>		167,362.

#### **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

#### **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

Employer identification number

THE HALLE FOUNDATION 58-6201529 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the Part I organization answered "Yes" to Form 990, Part IV, line 6 (a) Donor advised funds (b) Funds and other accounts Total number at end of year 1 Aggregate contributions to (during year) Aggregate grants from (during year) 3 Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Tax Year Total number of conservation easements 2a Total acreage restricted by conservation easements 2b c Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax 3 Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of ີ Yes violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year > \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" to Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenues included in Form 990, Part VIII, line 1 b Assets included in Form 990, Part X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 232051 12-10-12

Schedule D (Form 990) 2012

Sche		LE FOUNDAT							<u>01529</u>	
Par	t III Organizations Maintaining C	ollections of A	rt, Hist	orical Tre	easures, o	r Other	Simila	ar Asse	<b>ts</b> (continue	e <b>d</b> )
3	Using the organization's acquisition, accession	on, and other record	ls, check	any of the	following that	are a sigr	nificant u	use of its o	collection if	tems
	(check all that apply)									
а	Public exhibition	d	ı 🔲 ı	Loan or excl	hange progra	ms				
b	Scholarly research	е	. 🗀 (	Other						
c	Preservation for future generations									
4	Provide a description of the organization's co	ollections and explai	n how th	ey further th	ne organizatio	n's exem	pt purpo	se in Part	XIII.	
5	During the year, did the organization solicit o									
	to be sold to raise funds rather than to be ma								Yes	No_
Par	t IV   Escrow and Custodial Arran	gements. Comple	ete if the	organizatio	n answered "	Yes" to Fo	rm 990,	Part IV, I	ine 9, or	
	reported an amount on Form 990, Par	t X, line 21.								
1a	Is the organization an agent, trustee, custodi	an or other intermed	diary for	contribution	s or other as:	sets not in	cluded			
	on Form 990, Part X?								Yes	☐ No
ь	If "Yes," explain the arrangement in Part XIII	and complete the fo	llowing t	able						
		·	_						Amount	
С	Beginning balance						1c			
	Additions during the year						1d			
	Distributions during the year	·					1e			
f	Ending balance						1f			
2a	Did the organization include an amount on Fo	orm 990, Part X, line	217						Yes	☐ No
	If "Yes," explain the arrangement in Part XIII			n has been	provided in F	art XIII			-	
Par										
		(a) Current year	(b) P	rior year	(c) Two year	s back (c	i) Three y	ears back	(e) Four y	ears back
1a	Beginning of year balance							-,		
b	Contributions					1				
c	Net investment earnings, gains, and losses									
d	Grants or scholarships	•								
· e	Other expenditures for facilities	-								
	and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the curr	rent year end baland	ce (line 1	g, column (a	a)) held as					
а	Board designated or quasi-endowment	•	%							
b	Permanent endowment	%	_							
С	Temporarily restricted endowment ▶	%			•					
	The percentages in lines 2a, 2b, and 2c shou	ıld equal 100%								
За	Are there endowment funds not in the posse	ssion of the organiz	ation tha	at are held a	ind administe	red for the	e organiz	zation		
	by								Y	es No
	(i) unrelated organizations								3a(i)	
	(ii) related organizations								3a(ii)	
b	If "Yes" to 3a(ii), are the related organization:	s listed as required (	on Sched	dule R?					3b	
4	Describe in Part XIII the intended uses of the	e organization's end	owment	funds						
Pai	t VI Land, Buildings, and Equipm	nent. See Form 990	0, Part X	, line 10.						
	Description of property	(a) Cost or o			t or other (other)		cumulate reciation		(d) Book	value
1a	Land									
b	Buildings .			2,29	8,960.				2,298	,960.
С	Leasehold improvements									
d	Equipment				3,397.				3	<u>,397.</u>
е	Other			L						
Tota	I. Add lines 1a through 1e (Column (d) must e	equal Form 990, Part	t X, colur	mn (B), line	10(c))				2,302	<u>,357.</u>

Schedule D (Form 990) 2012

232053 12-10-12

	dule D (Form 990) 2012 THE HALLE FOUNDATION			201529	Page 4
Pai	t XI Reconciliation of Revenue per Audited Financial Statem	ents With Revenue per	Return		
1	Total revenue, gains, and other support per audited financial statements		1	800	469.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
а	Net unrealized gains on investments	2a 341,258	<u>.</u>		
b	Donated services and use of facilities	2b			
c	Recovenes of prior year grants	2c	7		
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d		2e	341	258.
3	Subtract line 2e from line 1		3	459	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII )	4b			
С	Add lines 4a and 4b		4c		0.
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	-	5	459	
Pa	rt XII Reconciliation of Expenses per Audited Financial Staten	nents With Expenses po	er Returr		
1	Total expenses and losses per audited financial statements	-	1	466	016.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	•			
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	7		
е	Add lines 2a through 2d		2e		0.
3	Subtract line 2e from line 1		3	466	016.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII )	4b	7		
С	Add lines 4a and 4b		4c		0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)		5	466	016.
	rt XIII Supplemental Information		<del></del>		
Com	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part	III, lines 1a and 4, Part IV, lines	1b and 2b	, Part V, line	4, Part
	e 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part t				
	RT X, LINE 2: PER THE 2012 AUDIT'S NOTES,				
DIS	SCLOSURES FOR THIS ORGANIZATION.				
<u>PAI</u>	RT XI, LINE 2D - OTHER ADJUSTMENTS:				
•					
					<del></del>
		<del></del>			<del></del>

Schedule D (Form 990) 2012

#### SCHEDULE F (Form 990)

#### **Statement of Activities Outside the United States**

 Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
 ► Attach to Form 990.
 ► See separate instructions. 2012
Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization					Employer identifi	cation number
THE HALLE FOUND	ΜΟΤΤΑ	,			5 <u>8-6</u> 20 <u>15</u> 2	9
Part I General Info	rmation on A	Activities Ou	tside the United States. Compl	ete if the organ	ization answered "\	/es"
to Form 990, Par			torus are similar states compr	oto ii tiic orgai	iization answered	03
		n maintain recor	ds to substantiate the amount of its gr	ants and other	assistance,	
*	-		the selection criteria used to award th			Yes No
2 For grantmakers. Desc United States	onbe in Part V the	e organization's	procedures for monitoring the use of i	s grants and o	ther assistance outs	side the
3 Activities per Region (T	he following Par	t I, line 3 table c	an be duplicated if additional space is	needed.)		
(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	is a pro describe	vity listed in (d) gram service, e specific type ce(s) in region	(f) Total expenditures for and investments in region
				OF 10-12 ST		
EUROPE (INCLUDING		J	GRANTMAKING		PORS AS PART	30.000
ICELAND & GREENLAND)			GRANTMAKING	OF THE HALI	OR THE SUPPORT	20,000,
		-		OF 9 STUDE		
EUROPE (INCLUDING		ļ			OR FOR A TWO	į
ICELAND & GREENLAND)		0	   GRANTMAKING	1	SHIP PROGRAM.	6,000.
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0.001	<del> </del>			<del> </del>		ļ
3 a Sub-total	ļ <u>-</u>	0	-	<del> </del>	<del></del>	26,000.
b Total from continuation sheets to Part I	1		1			
c Totals (add lines 3a	ļ	,		<del> </del>	<del></del>	
and 3b)		0				26,000

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Schedule F (Form 990) 2012

232071 12-10-12 SEE PART V FOR COLUMN (E) DESCRIPTIONS

58-6201529

Page Z

THE HALLE FOUNDATION

Schedule F (Form 990) 2012

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000 Part II can be duplicated if additional space is needed

(i) Method of valuation (book, FMV, appraisal, other)				,	•			2 Schedule F (Form 990) 2012
(h) Description of non-cash assistance								Schedu
(g) Amount of non-cash assistance	0	c					xempt by ▶	
(f) Manner.of cash disbursement	ELECTRONIC FUNDS OR WIRE 20,000,TRANSFER	ELECTRONIC FUNDS OR WIRE	Vici Tolkhold		-		recognized as tax-e	
(e) Amount of cash grant	20000	u u	4				foreign country,	
(d) Purpose of grant	THE PURPOSE OF THE GRANT IS TO FACILITATE THE EXCHANGE OF STUDENTS	THE PURPOSE OF THE GRANT IS TO FACILITATE THE	in Truckya ki		-		Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter	
(c) Region	EUROPE (INCLUDING CICELAND &	ICLUDING					Enter total number of recipient organizations listed above that are rethe IRS, or for which the grantee or counsel has provided a section	r entities
(b) IRS code section and EIN (if applicable)							recipient organization he grantee or counse	other organizations o
1 (a) Name of organization					-		2 Enter total number of the IRS, or for which t	3 Enter total number of other organizations or entities

58-6201529

Page 3

THE HALLE FOUNDATION

Schedule F (Form 990) 2012

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

	 	٠.			
(h) Method of valuation (book, FMV, appraisal, other)					
(g) Description of non-cash assistance					
(f) Amount of non-cash assistance				,	
(e) Manner of cash disbursement					,
(d) Amount of cash grant			·		
c) Number of recipients					
(b) Region					
(a) Type of grant or assistance (b) Region					

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Schedule F (Form 990) 2012

Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions

Schedule F (Form 990) 2012

Yes X No

for Form 5713)

Complete this part to provide the information required by Part I, line 2 (monitoring of funds), Part I, line 3, column (f) (accounting method, amounts of investments vs expenditures per region), Part II, line 1 (accounting method), Part III (accounting method), and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information

SCHEDULE F, PART I, LINE 2: GRANTS ARE MADE ONLY TO ORGANIZATIONS EITHER

SPECIFICALLY STATED AS BEING SUPPORTED BY THE FOUNDATION IN ITS

ORGANIZING DOCUMENTS OR OTHER UNIVERSITIES AND COLLEGES AND/OR OTHER

NOT-FOR-PROFIT ORGANIZATIONS AS IDENTIFIED BY THE BOARD OF TRUSTEES AS

SEEKING THE SAME GOALS AS THE FOUNDATION. THE BOARD NOTES THE

DISCUSSIONS AND APPROVALS OF ALL GRANTS IN ITS MEETINGS' "MINUTES". THE

BOARD DOES NOT REQUIRE SPECIFIC EXPENDITURE RESPONSIBILITY FOR EACH GRANT

AS IT HAS SPENT EXTENSIVE TIME RESEARCHING THE SIMILARITY OF THE MISSION

OF THE GRANTEE WITH ITS OWN BEFORE APPROVING THE GRANT.

PART I, LINE 3, COLUMN (E):

REGION: EUROPE (INCLUDING ICELAND & GREENLAND)

(E) SPECIFIC TYPES OF SERVICES IN REGION: PROVIDES FOR THE SUPPORT OF

10-12 STUDENTS AND ADMINISTRATORS AS PART OF THE HALLE INTERNATIONAL

EXCHANGE. THE EXCHANGE IS A PROGRAM BETWEEN SCHOOLS IN ATLANTA, GA AND

DETMOLD, GERMANY IN WHICH PARTICIPANTS FROM EACH SCHOOL VISIT THE OTHER

FOR A TWO WEEK PERIOD.

REGION: EUROPE (INCLUDING ICELAND & GREENLAND)

(E) SPECIFIC TYPES OF SERVICES IN REGION: PROVIDES FOR THE SUPPORT OF 9

STUDENTS AND ADMINISTRATOR FOR A TWO WEEK INTERNSHIP PROGRAM. THE

INTERNSHIP IS A PROGRAM BETWEEN SEVERAL COMPANIES IN ATLANTA, GA AND THE

THEODOR-HEUSS-GYMNASIUM SCHOOL IN ESSEN, GERMANY IN WHICH PARTICIPANTS

COMPLETE A TWO WEEK INTERSHIP PROGRAM.

PART II, COLUMN (D):

REGION: EUROPE (INCLUDING ICELAND & GREENLAND)

232075 12-10-12

Schedule F (Form 990) 2012

**Employer identification number** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations, ► Attach to Form 990. THE HALLE FOUNDATION General Information on Grants and Assistance Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE I (Form 990) Part I

criteria used to award the grants or assistance?

**2** 

X Yes

58-6201529

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OMB No 1545-0047

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	ocedures for mon	toring the use of grant	funds in the United	States.			
75	Governments an	d Organizations in the	United States. C	omplete if the orga	ınızatıon answered "Y	es" to Form 990, Part	IV, line 21, for any
recipient that received more than \$5,000. Part II can be duplicated if additional space is needed	\$5,000. Part II car	n be duplicated if additi	ional space is need	led.			
1 (a) Name and address of organization or government	(p) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, EMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AGNES SCOTT COLLEGE 141 EAST COLLEGE AVE. DECATUR GA 30030	58-0566116	501(C)(3)	.000 22	0			SUPPORTED ORGANIZATION GRANT
AMERICAN COUNCIL ON GERMANY, INC. 14 EAST 60TH STREET NEW YORK NY 10022	13-1889074	501(C)(3)	10 000	0			SUPPORTED ORGANIZATION GRANT
CDS INTERNATIONAL, INC. 440 PARK AVENUE SOUTH, 2ND FLOOR NEW YORK NY 10016	13-6275141	501(C)(3)	000 06	0			SUPPORTED ORGANIZATION GRANT
EMORY UNIVERSITY 1599 CLIFTON RD, 3RD FLOOR ATLANTA GA 30322	58-0566256		15 000.	0			SUPPORTED ORGANIZATION GRANT
FRIENDS OF THE ATLANTIK-BRUCKE E.V PARK AVE NEW YORK, NY 10016	20-2174611		7,000,	0			SUPPORTED ORGANIZATION GRANT
FRIENDS OF GOETHE, INC. DBA GOETHE-ZENTRUM ATLANTA, GERMAN CULTERAL CENTER - 1197 PEACHTREE STREET - ATLANTA GA 30361	58-2198618	501(C)(3)	3,000,	0			SUPPORTED ORGANIZATION GRANT
2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3. Enter total number of other organizations listed in the line 1 table.	nd government or	ganizations listed in the 1 table	e line 1 table				▼ 11.
LHA For Paperwork Reduction Act Notice, see the Instructions for	, see the Instruc	ions for Form 990.					Schedule I (Form 990) (2012)

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Schedule I (Form 990) THE HALLE FOUNDATION Part II   Continuation of Grants and Other Assistance to Governments	FOUNDATI		izations in the Ur	nited States (Sche	and Organizations in the United States (Schedule I (Form 990), Part II.)		58-6201529 Page 1
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GEORGIA INSTITUTE OF TECHNOLOGY 760 SPRING STREET, STE 400 ATLANTA, GA 30308	58-6043294	501(C)(3)	50,000,	0	:		SUPPORTED ORGANIZATION GRANT
GEORGIA STATE UNIVERSITY ONE PARK PLACE, SUITE 533 ATLANTA, GA 30303	58-6002050	501(C)(3)	26,962,	0			SUPPORTED ORGANIZATION GRANT
GERMAN AMERICAN CHAMBER OF COMMERCE OF THE SOUTHERN UNITED STATES, INC 1170 HOWELL MILL ROAD - ATLANTA, GA 30318	58-2203456	501(C)(6)	15,000,	0			SUPPORTED ORGANIZATION GRANT
KENNESAW STATE UNIVERSITY 1000 CHASTAIN ROAD NO 9101 KENNESAW, GA 30144	23-7034345	501(C)(3)	43,000,				SUPPORTED ORGANIZATION GRANT
OGLETHORPE UNIVERSITY, INC. 4484 PEACHTREE ROAD, NE ATLANTA, GA 30319	58-0568698	501(C)(3)	15,000,	0			SUPPORTED ORGANIZATION .
WALDORF SCHOOL OF ATLANTA 827 KIRK ROAD DECATUR. GA 30030	58-1741907	501(C)(3)	1,400,	0			SUPPORTED ORGANIZATION GRANT
		,					
	:					·	
							Schedule I (Form 990)

58-6201529

Schedule I (Form 990) (2012) THE HALLE FOUNDATION

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
					-
			-		•
Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.	de the informatio	n required in Part I,	line 2, Part III, colum	n (b), and any other additional inf	ormation.
SCHEDULE I, PART I, LINE 2: GRANTS	S ARE MADE	ONLY TO	ORGANIZATIONS EITHER	ONS EITHER	
SPECIFICALLY STATED AS BEING SUPPORTED	BY	THE FOUNDA	THE FOUNDATION IN ITS	S ORGANIZING	
DOCUMENTS OR OTHER UNIVERSITIES AND	ND COLLEGES		AND/OR OTHER NOT-FOR-PROFIT	FOR-PROFIT	
ORGANIZATIONS AS IDENTIFIED BY THE B	BOARD OF	F TRUSTEES AS	AS SEEKING THE	G THE SAME	
GOALS AS THE FOUNDATION. THE BOARD	NOTES	THE DISCUSSIONS	AND	APPROVALS OF	
ALL GRANTS IN ITS MEETINGS' "MINUTES	res". The	E BOARD DO	ES NOT REQ	BOARD DOES NOT REQUIRE SPECIFIC	
EXPENDITURE RESPONSIBILITY FOR EACH	GRANT	AS IT HAS	SPENT EXTE	EXTENSIVE TIME	
RESEARCHING THE SIMILARITY OF THE MI	SSION	OF THE GRA	GRANTEE WITH	ITS OWN	
BEFORE APPROVING THE GRANT.		30			Schedule I (Form 990) (2012)

232102 12-18-12

#### SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

2012
Open to Public Inspection

Name of the organization

THE HALLE FOUNDATION

Employer identification number 58-6201529

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
THE HALLE FOUNDATION SEEKS TO PROMOTE INTERNATIONAL PEACE AND
UNDERSTANDING, KNOWLEDGE, AND FRIENDSHIP BETWEEN THE PEOPLE OF GERMANY,
AS SEEN IN ITS EUROPEAN CONTEXT, AND THOSE OF THE UNITED STATES. THE
FOUNDATION SUPPORTS INITIATIVES IN THE FIELDS OF CULTURE, SCIENCE,
TECHNOLOGY, COMMERCE, LANGUAGE, SCHOLARSHIP, AND INTERNATIONAL
RELATIONS THAT TAKE PLACE UNDER THE AUSPICES OF EMORY UNIVERSITY AND
OTHER UNIVERSITIES AND COLLEGES, THE SOUTHERN CENTER FOR INTERNATIONAL
STUDIES, THE ROBERT W. WOODRUFF ARTS CENTER, ATLANTIK BRUCKE, THE
AMERICAN COUNCIL ON GERMANY, THE GEORGIA ROTARY STUDENT PROGRAM, CDS
INTERNATIONAL, INC., AND OTHER NOT-FOR-PROFIT INSTITUTIONS WHICH THE
TRUSTEES MAY SELECT FROM TIME TO TIME THAT SEEK THE SAME GOALS AS THE
FOUNDATION.
FORM 990, PART VI, SECTION A, LINE 8B: N/A - NO INDIVIDUAL COMMITTEES WITH
AUTHORITY TO ACT ON BEHALF OF THE BOARD EXIST FOR THIS ORGANIZATION.
FORM 990, PART VI, SECTION B, LINE 11: WITH APPROVAL OF THE BOARD OF
TRUSTEES, THE EXECUTIVE DIRECTOR ENGAGES AN INDEPENDENT ACCOUNTING FIRM TO
PREPARE THE FORM 990 ANNUALLY. A COPY OF THE FORM 990 IS PROVIDED IN
ELECTRONIC FORM BY THE PREPARER TO THE BOARD OF TRUSTEES AND EXECUTIVE
DIRECTOR. THE BOARD OF TRUSTEES AND EXECUTIVE DIRECTOR REVIEW THE
ELECTRONIC COPY. ONCE THE RETURN HAS BEEN APPROVED BY THE BOARD OF TRUSTEES

FORM 990, PART VI, SECTION B, LINE 12C: POTENTIAL AND/OR PERCEIVED

AND EXECUTIVE DIRECTOR, THE CHAIRMAN OF THE BOARD SIGNS THE RETURN.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.  $^{232211}_{01-04-13}$ 

Schedule O (Form 990 or 990-EZ) (2012)

Name of the organization
THE HALLE FOUNDATION

Employer identification number 58-6201529

MEETINGS. IF A CONFLICT OF INTEREST APPEARS TO EXIST, THE INTERESTED PARTY
SHALL LEAVE THE MEETING DURING THE DISCUSSION OF, AND THE VOTE ON, THE
TRANSACTION OR ARRANGEMENT WHICH RESULTS IN A POSSIBLE CONFLICT OF
INTEREST. THE CHAIRMAN OF THE BOARD OR AN APPOINTED DISINTERESTED PERSON,
SHALL INVESTIGATE ALTERNATIVES TO THE PROPOSED TRANSACTION. THE BOARD
SHALL THEN DETERMINE BY A MAJORITY VOTE OF DISINTERESTED PARTIES WHETHER
THE TRANSACTION IS IN VIOLATION OF THE POLICY. VIOLATIONS OF THE POLICY
WILL RESULT IN APPROPRIATE DISCIPLINARY AND CORRECTIVE ACTION TAKEN BY THE
BOARD OF TRUSTEES. TO DATE, DISCUSSIONS OF POSSIBLE CONFLICTS OF INTEREST
HAVE INVOLVED TRUSTEES AND/OR THE EXECUTIVE DIRECTOR SERVING ON OTHER
ORGANIZATION'S BOARDS AND ADVISORY BOARDS. NO CONFLICTS OF INTEREST HAVE
BEEN IDENTIFIED.

FORM 990, PART VI, SECTION B, LINE 15: THE PROCESS FOR DETERMINING

COMPENSATION OF THE EXECUTIVE DIRECTOR AND CHAIRMAN OF THE BOARD INCLUDES

APPROPRIATE COMPARABILITY DATA FROM NATIONAL AND LOCAL SALARY SURVEYS OF

COMPARABLE INSTITUTIONS COMPILED BY THE NATIONAL COUNCIL ON FOUNDATIONS AND

THE SOUTHEASTERN COUNCIL OF FOUNDATIONS; DATA IS RETAINED IN THE FILES OF

THE FOUNDATION. ALL BOARD MEMBERS VOTE ON SALARY DECISIONS, NONE OF THEM

ARE DISOUALIFIED PERSONS WITHIN THE MEANING OF SECTION 4958 OF THE CODE.

FORM 990, PART VI, SECTION C, LINE 19: THE GOVERNING DOCUMENTS, CONFLICT
OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE HOUSED AT THE OFFICES OF
THE FOUNDATION AND ARE AVAILABLE TO THE PUBLIC UPON WRITTEN OR ORAL REQUEST
TO THE EXECUTIVE DIRECTOR.

FORM 990, PART VII: RELATED ORGANIZATION COMPENSATION FOR TRUSTEES

232212 01-04-13 Schedule O (Form 990 or 990-EZ) (2012)

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2012 Open to Public Inspection

Employer identification number 58-6201529

► See separate instructions. ► Attach to Form 990. THE HALLE FOUNDATION

Name of the organization

Identification of Disregarded Entities (Complete of the organization answered "Yes" to Form 990, Part IV, line 33)

Part

Direct controlling entity Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) (e) End-of-year assets Total income 9 Legal domicile (state or foreign country) Primary activity € Name, address, and EIN (if applicable) of disregarded entity Part

(a)	(q)	(၁)	(p)	(e)	E	(6)	(
Name, address, and EIN	Primary activity	Legal domicile (state or	Exempt Code	Public charity	Direct controlling	Section 512(b)(	(Et )(a) Fled
of related organization		foreign country)	section	status (if section	entity	entity?	ly?
				501(c)(3))		Yes	Š
AGNES SCOTT COLLEGE - 58-0566116							
141 EAST COLLEGE AVE,							
DECATUR, GA 30030	SUPPORTED ORGANIZATION	GEORGIA	501(C)(3)	LINE 2			×
CDS INTERNATIONAL, INC, - 13-6275141							
440 PARK AVE, SOUTH, 2ND FLOOR							
NEW YORK, NY 10016	SUPPORTED ORGANIZATION	NEW YORK	501(C)(3)	LINE 7			×
EMORY UNIVERSITY - 58-0566256							
1599 CLIFTON RD, 3RD FLOOR	BOD APPOINTMENT &						
ATLANTA GA 30322	SUPPORTED ORGANIZATION	GEORGIA	501(C)(3)	LINE 2			×
FELIX - FECHENBACH - BERUFSKOLLEG						-	
SAGANER STR 4				FOREIGN		_	
DETMOLD GERMANY 32756	SUPPORTED ORGANIZATION	GERMANY		EDUCATION			×
For Paperwork Reduction Act Notice, see the Instructions for Form 99	ins for Form 990.				Schedule R (Form 990) 2012	-orm 990	) 2012

232161 12-10-12 LHA

Schedule R (Form 990) THE HALLE FOUNDATION

[Part II] Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	(b)(13) ed ion?
				501(c)(3))		Yes	٩ ا
FRIENDS OF GOETHE, INC 58-2198618 1197 PEACHTREE STREET							
ATLANTA, GA 30361	SUPPORTED ORGANIZATION	GEORGIA	501(C)(3)	LINE 9			×
				-			
20-2174611 PARK AVE NEW YORK NY 10016	SUPPORTED ORGANIZATION	NEW YORK	501(C)(3)	LINE 7			×
STITUTE OF		•					
	SUPPORTED ORGANIZATION	GEORGIA	501(C)(3)	LINE 2			×
1 4							
ONE PARK PLACE, STE, 533					•		;
ATLANTA GA 30303	SUPPORTED ORGANIZATION	GEORGIA	501(C)(3)	LINE 2			×
GERMAN AMERICAN CHAMBER OF COMMERCE OF THE				-			
SOUTHERN UNITED STATES, INC 58, 1170							:
HOWELL MILL RD, ATLANTA, GA 30318	SUPPORTED ORGANIZATION	GEORGIA	501(C)(6)	LINE 9			×
KENNESAW STATE UNIVERSITY - 23-7034345							
1000 CHASTAIN ROAD, NO, 9101							;
KENNESAW GA 30144	SUPPORTED ORGANIZATION	GEORGIA	501(C)(3)	LINE 2			×
OGLETHORPE UNIVERSITY, INC 58-0568698							
4484 PEACHTREE ROAD							;
ATLANTA, GA 30319	SUPPORTED ORGANIZATION	GEORGIA	501(C)(3)	LINE 2			×
ROBERT W, WOODRUFF ARTS CENTER, INC							
58-0633971 1280 PEACHTREE ST, NE, ATLANTA,							;
GA 30309	BOD APPOINTMENT	GEORGIA	501(C)(3)	LINE 7			×
THE AMERICAN COUNCIL ON GERMANY, INC				•			
13-1889074, 14 EAST 60TH STREET, NEW YORK,							<b>\$</b>
NY 10022	SUPPORTED ORGANIZATION	NEW YORK	501(C)(3)	LINE 7			×
THE SOUTHERN CENTER FOR INTERNATIONAL	•						
STUDIES, INC 58-1285654, 320 WEST PACES							;
FERRY ROAD, ATLANTA, GA 30305	BOD APPOINTMENT	GEORGIA	501(C)(3)	LINE 6			×
THEORDOR HEUSS GYMNASIUM	<u> </u>						
HAUPISTR 148				FOREIGN			:
ESSEN GERMANY 45219	SUPPORTED ORGANIZATION	GERMANY		EDUCATION			×
WALDORF SCHOOL, ATLANTA - 58-1741907	<b>T</b>						
827 KIRK ROAD	- CHEROTON CREANIZATION	REORGIA	501(C)(3)	1,1NE 2			×
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Schedule B (Form 990) THE HALLE FOUNDATION	IDATION				58-6201529	529	,
of Iden	xempt Organizations						
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Section \$12(b)(13) controlled organization?	2(b)(13) lled tion?
GEORGIA ROTARY STUDENT PROGRAM - 58-6032415 PO BOX 61327 SAVANNAH, GA 31420	SUPPORTED ORGANIZATION	GEORGIA	501(C)(3)	LINE 7			×
			·				
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58-6201529

Page 2

Schedule R (Form 990) 2012 THE HALLE FOUNDATION

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) Part III

(j) (k) General or Percentage managing ownership partner? Yes No			
(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)			
(h) Disproportionate allocations?	:		
(g) Share of end-of-year assets			
(f) Share of total income			
(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)			
(d) Direct controlling entity			
(C) Legal domicile (state or foreign country)			
(b) Primary activity			
(a) Name, address, and EIN of related organization			

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) Part IV

								_			
(i) stion b)(13) rolled itty?	Yes No		 								
(i) Section 512(b)(13) controlled entity?	Yes										
(h) Percentage ownership											
(g) Share of end-of-year	01000										
(f) Share of total income						•					
(e) Type of entity (C corp., S corp.,	(100.10	i.					,				
(d) Direct controlling entity											
(C) Legal domicile (state or foreign	country)									-	
(b) Primary activity									,		
(a) Name, address, and EIN of related organization											

Schedule R (Form 990) 2012

Part V Transactions With Related Organizations (Complete of the organization answered "Yes" to Form 990, Part IV, line 34, 35b, or 36,)

			(3)
Method of determining amount involved	Amount involved	I ransaction type (a-s)	Name of other organization
(p)	9	<u>(a)</u>	(a)
	is line, including covered re	ho must complete the	
Tr X X			r Other transfer of cash or property to related organization(s)
19 X			q Reimbursement paid by related organization(s) for expenses
X dt			p Reimbursement paid to related organization(s) for expenses
10 X			<ul> <li>Sharing of paid employees with related organization(s)</li> </ul>
th X		n(s)	III reflormance of services of membership of influencing solicitations by reface organization(s) in Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
= ,		ization(s)	Performance of services or membership or fundraising solicitations
1k X			k Lease of facilities, equipment, or other assets from related organization(s)
X			j Lease of facilities, equipment, or other assets to related organization(s)
X			i Exchange of assets with related organization(s)
X			a Sale of assets to related organization(s)
1f X			f Dividends from related organization(s)
Te X			<ul> <li>Loans or loan guarantees by related organization(s)</li> </ul>
X bl			d Loans or loan guarantees to or for related organization(s)
1c X			c Gift, grant, or capital contribution from related organization(s)
X qt			<b>b</b> Gift, grant, or capital contribution to related organization(s)
Tails my	יימיפט סוקמווזבמניסווא וואנפט ווו		a Receipt of (i) interest (ii) annuties (iii) royalties or (iv) rent from a controlled entity
Yes No	er heter organization botol	1	Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.
1			

Part VI Unrelated Organizations Taxable as a Partnership (Complete of the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(b) (c) (d)	(b)	(3)	( <del>p</del> )	9	1	(b)	Ξ	(0)	8	(k)
Name, address, and EIN of entity	Primary activity	nicile	t incom related,	Are all partners sec 501(c)(3)	Share of total	Share of end-of-year	Dispropor- tionate allocations?	amount in box 20 managing ownership	Seneral o managing partner?	Percentage ownership
		country)	excluded from tax under section 512-514)	ves No	-	assets	Yes No	(Form 1065)	Yes	
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								Schedule	R (For	Schedule R (Form 990) 2012

Schedule R	R (Form 990) 2012 THE HALLE FOUNDATION	<u> 58-6201529</u>	Page 5
Part VII	(Form 990) 2012 THE HALLE FOUNDATION  Supplemental Information		
	Complete this part to provide additional information for responses to questions on Schedule R	(see instructions).	
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# Form **8868**

(Rev January 2013)

Department of the Treasury Internal Revenue Service

### Application for Extension of Time To File an **Exempt Organization Return**

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev. 1-2013)

 $\triangleright [X]$  If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868 Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Name of exempt organization or other filer, see instructions Employer identification number (EIN) or Type or print THE HALLE FOUNDATION 58-6201529 File by the Number, street, and room or suite no If a P.O box, see instructions. Social security number (SSN) due date for filing your P.O. BOX 724075 instructions City, town or post office, state, and ZIP code. For a foreign address, see instructions ATLANTA, GA 31139 0 1 Enter the Return code for the return that this application is for (file a separate application for each return) Return Application Return Application Is For Code Code is For Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL Form 1041-A 80 02 Form 4720 (individual) 03 Form 4720 09 Form 990-PF Form 5227 10 04 Form 990-T (sec 401(a) or 408(a) trust) Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 MARNITE B. CALDER, EXECUTIVE DIRECTOR The books are in the care of > 3110 PACES MILL ROAD - ATLANTA, GA 30339 Telephone No  $\triangleright$  (770) 437-1000 FAX No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box | If it is for part of the group, check this box | and attach a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013 \_\_\_\_, to file the exempt organization return for the organization named above. The extension is for the organization's return for ► X calendar year 2012 or tax year beginning , and ending Initial return If the tax year entered in line 1 is for less than 12 months, check reason Change in accounting period If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions За If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit 3b Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions Caution, If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.