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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012
Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation R HOWARD DOBBS JR FOUNDATION INC		A Employer identification number 58-6033186	
Number and street (or P O box number if mail is not delivered to street address) 133 PEACHTREE ST NE No 4950		Room/suite	B Telephone number (see instructions) (404) 574-2970
City or town, state, and ZIP code ATLANTA, GA 30303		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 66,076,520		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	480,270	477,809		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,102,493			
	b Gross sales price for all assets on line 6a _____ 118,168,463				
	7 Capital gain net income (from Part IV, line 2)		5,132,781		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	172,992	161,449		
	12 Total. Add lines 1 through 11	5,755,755	5,772,039		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	202,036	2,020		200,016
	14 Other employee salaries and wages	63,150	632		62,518
	15 Pension plans, employee benefits	89,750	898		88,852
	16a Legal fees (attach schedule)	24,183	12,091		12,092
	b Accounting fees (attach schedule)	19,117	9,558		9,559
	c Other professional fees (attach schedule)	166,069	108,221		57,848
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	90,417	0		147
	19 Depreciation (attach schedule) and depletion	5,293	0		
	20 Occupancy	72,828	0		72,828
	21 Travel, conferences, and meetings	35,642	0		35,642
	22 Printing and publications				
	23 Other expenses (attach schedule)	86,665	77,894		8,771
	24 Total operating and administrative expenses. Add lines 13 through 23	855,150	211,314		548,273
	25 Contributions, gifts, grants paid	1,871,285			1,871,285
	26 Total expenses and disbursements. Add lines 24 and 25	2,726,435	211,314		2,419,558
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,029,320			
	b Net investment income (if negative, enter -0-)		5,560,725		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	25,371		
	2	Savings and temporary cash investments	751,835	7,685,145	7,685,145
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	35,182,086	22,425,568	23,958,197
	c	Investments—corporate bonds (attach schedule).	8,120,520	406,084	410,996
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	14,880,730	31,522,719	34,003,751
	14	Land, buildings, and equipment basis ▶ _____ 60,298 Less accumulated depreciation (attach schedule) ▶ _____ 41,867	19,370	18,431	18,431
	15	Other assets (describe ▶ _____)	318,234	287,946	0
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	59,298,146	62,345,893	66,076,520

Liabilities	17	Accounts payable and accrued expenses	1,424	10,087	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	3,284	
	23	Total liabilities (add lines 17 through 22)	1,424	13,371	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	12,846,521	12,846,521	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	46,450,201	49,486,001	
	30	Total net assets or fund balances (see page 17 of the instructions)	59,296,722	62,332,522	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	59,298,146	62,345,893	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	59,296,722
2	Enter amount from Part I, line 27a	2	3,029,320
3	Other increases not included in line 2 (itemize) ▶ _____	3	6,480
4	Add lines 1, 2, and 3	4	62,332,522
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	62,332,522

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,132,781
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	2,512,081	65,328,144	0 038453
2010	2,843,097	60,569,608	0 046939
2009	2,536,986	54,595,794	0 046469
2008	3,233,005	57,446,471	0 056279
2007	2,720,533	65,770,258	0 041364

2 Total of line 1, column (d).	2	0 229504
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045901
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	63,809,695
5 Multiply line 4 by line 3.	5	2,928,929
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	55,607
7 Add lines 5 and 6.	7	2,984,536
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	2,419,558

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	111,215
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	111,215
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	111,215
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	118,190	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	25,000	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	143,190
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	31,975
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 31,975	Refunded <input type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> GA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶www.dobbsfoundation.org				
14	The books are in care of ▶DAVID WEITNAUER Telephone no ▶(404) 574-2970			
	Located at ▶133 PEACHTREE ST NE STE 4950 ATLANTA GA ZIP +4 ▶30303			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Danielle Gray	Grants/Office Mgr	63,150	6,947	22,823
133 Peachtree St Ste 4950	40 00			
Atlanta, GA 30303				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	55,532,160
b	Average of monthly cash balances.	1b	9,249,256
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	64,781,416
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	64,781,416
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	971,721
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	63,809,695
6	Minimum investment return. Enter 5% of line 5.	6	3,190,485

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,190,485
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	111,215
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	1,581
c	Add lines 2a and 2b.	2c	112,796
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,077,689
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,077,689
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,077,689

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,419,558
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,419,558
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,419,558
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				3,077,689
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			892,183	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 2,419,558				
a Applied to 2011, but not more than line 2a			892,183	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				1,527,375
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				1,550,314
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

DAVID WEITNAUER
133 Peachtree St Ste 4950
Atlanta, GA 30303
(404) 574-2970

b

The form in which applications should be submitted and information and materials they should include

Step 1 Initial Inquiry Applicants should submit a letter of inquiry (LOI) in order to determine the eligibility of the request Typically two pages, the letter should provide the following - Description of the organization including a statement of mission - Purpose of the funding request - Total cost of the project, the amount requested, and fundraising status - Please attach - List of donors contributing to the project in question - Copy of the applicant's IRS determination letter Please visit our website for the complete application procedure

c

Any submission deadlines

There are no deadlines associated with Letters of Inquiry

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Priority is given to organizations that serve the metropolitan Atlanta area Consideration will also be given to proposals that serve other parts of the state of Georgia as well as states in which the Life Insurance Company of Georgia operated Proposals from beyond the metro Atlanta area, however, will be considered by invitation only The Foundation provides support for capital campaigns and special projects The strongest proposals will reflect and serve an organization's mission and address strategic priorities Please visit our website for additional guidelines and restrictions

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data Table</div>				
<div>Total</div>			<div>3a</div>	1,871,285
<div>b Approved for future payment</div> <div>See Additional Data Table</div>				
<div>Total</div>			<div>3b</div>	340,000

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	480,270	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.	900099	11,543	14	161,449	
8	Gain or (loss) from sales of assets other than inventory			18	5,102,493	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). .		11,543		5,744,212	0
13	Total. Add line 12, columns (b), (d), and (e).			13	5,755,755	

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

***** 2013-11-08 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

May the IRS discuss this return with the preparer shown below (see instr. 7)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P01294629
	Stuart Alan Jackson	Stuart Alan Jackson	2013-11-08		
	Firm's name <input type="checkbox"/>	The Jackson Group PC		Firm's EIN <input type="checkbox"/> 58-1707386	
		127 Peachtree St NE Ste 555			
	Firm's address <input type="checkbox"/>	Atlanta, GA 30303		Phone no (404) 586-0050	

TY 2012 Accounting Fees Schedule**Name:** R HOWARD DOBBS JR FOUNDATION INC**EIN:** 58-6033186

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
THE JACKSON GROUP - 990-PF PREP	9,110	4,555		4,555
MOORE STEPHENS - PAYROLL & BOOKKEEPING	1,631	815		816
MOORE STEPHENS - AUDIT	8,376	4,188		4,188

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: R HOWARD DOBBS JR FOUNDATION INC
EIN: 58-6033186

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LEASEHOLD IMPROVEMENTS	2005-09-01	5,653	918	SL	39 0000000000000	145	0		
TELEPHONE SYSTEM	2005-05-01	2,457	2,341	SL	7 0000000000000	116	0		
DESK & CREDENZA - CODY	2005-07-01	4,500	4,179	SL	7 0000000000000	321	0		
KITCHEN CHAIRS	2005-05-10	126	120	SL	7 0000000000000	6	0		
KITCHEN TABLE	2005-05-11	138	133	SL	7 0000000000000	5	0		
CHAIR AND BOOKCASE	2005-05-11	528	501	SL	7 0000000000000	27	0		
SIDE CHAIRS	2005-05-11	313	299	SL	7 0000000000000	14	0		
WEBSITE DESIGN	2005-12-02	2,072	2,072	SL	3 0000000000000	0	0		
MICROEDGE SOFTWARE	2005-12-07	11,074	11,074	SL	3 0000000000000	0	0		
DVD PLAYERS	2006-06-14	1,095	1,095	SL	5 0000000000000	0	0		
MICROEDGE SOFTWARE	2006-10-19	1,795	1,795	SL	3 0000000000000	0	0		
FURNITURE - RHD (kitch, table, conf)	2008-01-01	900	516	SL	7 0000000000000	129	0		
DELL COMPUTER - RHD PARTNERS (LISA)	2008-01-01	518	416	SL	5 0000000000000	60	0		
OFFICE FURNITURE - RHD (LISA - STOREHOUSE))	2008-01-01	1,339	764	SL	7 0000000000000	112	0		
TELEPHONE SYSTEM - RHD PARTNERS	2008-01-01	708	568	SL	5 0000000000000	140	0		
SYMANTEC SOFTWARE - RHD PARTNERS	2008-01-01	206	206	SL	3 0000000000000	0	0		
COMPUTER - RHD PARTNERS (CODY)	2008-01-01	406	324	SL	5 0000000000000	47	0		
DISHWASHER - RHD PARTNERS	2008-01-01	136	76	SL	7 0000000000000	19	0		
CHAIRS - RHD PARTNERS (LISA)	2008-01-01	40	24	SL	7 0000000000000	3	0		
TELEPHONE SYSTEM - WIRING - RHD PARTNERS	2008-01-01	225	180	SL	5 0000000000000	45	0		
TELEPHONE SYSTEM - DANIELLE	2008-02-21	385	295	SL	5 0000000000000	77	0		
OFFICE FURNITURE - DANIELLE	2008-02-21	11,212	6,141	SL	7 0000000000000	1,602	0		
Office for Mac software	2009-07-16	415	334	SL	3 0000000000000	81	0		
LAPTOP ACCESSORIES	2009-07-16	1,040	503	SL	5 0000000000000	208	0		
MACBOOK PRO LAPTOP	2009-07-16	1,986	960	SL	5 0000000000000	397	0		
SAFE	2009-09-17	459	148	SL	7 0000000000000	66	0		
RECEPTION CONSOLE TABLE	2009-10-01	756	243	SL	7 0000000000000	108	0		
DESK FOR DW	2009-11-22	2,448	729	SL	7 0000000000000	350	0		
DELL SERVER	2010-01-31	3,226	1,236	SL	5 0000000000000	645	0		
OFFICE CONSOLE TABLE	2010-05-27	259	59	SL	7 0000000000000	37	0		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
PROJECTOR SCREEN	2011-04-20	374	36	SL	7 0000000000000	53	0		
MICROPHONES	2011-10-24	261	6	SL	7 0000000000000	37	0		
CONFERENCE SPEAKER PHONE	2011-10-24	426	10	SL	7 0000000000000	61	0		
QUICKBOOKS 2011	2011-02-21	270	75	SL	3 0000000000000	90	0		
Computer - Danielle	2008-01-18	2,041	2,041	SL	5 0000000000000	0	0		
RECEPTION SOFA	2012-07-31	2,371		SL	7 0000000000000	141	0		
RECEPTION CHAIRS (2)	2012-07-31	2,536		SL	7 0000000000000	151	0		

**TY 2012 Investments Corporate
Bonds Schedule****Name:** R HOWARD DOBBS JR FOUNDATION INC**EIN:** 58-6033186

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STI LARGE CAP VALUE EQ	0	0
STI MIDCAP VAL EQ	0	0
STI SM CAP VAL EQUITY	0	0
ISHARES CORE TOTAL ETF	406,084	410,996

TY 2012 Investments Corporate
Stock Schedule

Name: R HOWARD DOBBS JR FOUNDATION INC
EIN: 58-6033186

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EATON VANCE MUT FDS TR	0	0
GOLDMAN SACHS TR GROWTH OPPOR FD	0	0
INVESCO GROWTH SER SMALL CAP GROWTH FD	0	0
ISHARES TR BARCLAYS MBS	0	0
ISHARES TR IBOXX HI YLD INVT GR	0	0
ISHARES TR IBOXX INVT GRADE	0	0
ISHARES TR MSCI EAFE INDEX	0	0
ISHARES TR MSCI EMERGING MKTS	0	0
ISHARES TR RUSSELL 1000 GRWTH	0	0
ISHARES TR RUSSELL 1000 INDEX	0	0
ISHARES TR RUSSELL 2000 INDEX	0	0
JENSEN PORTFOLIO INC	0	0
LEGG MASON GLOBAL EMRG MKTS	0	0
LHP DIV LTD OFFSHORE	448,158	448,158
LHP GLOBAL L/S LTD	0	0
LIGHTHOUSE CREDIT OPPS	465,000	543,682
MFS SER TR I RESH INTL FD	0	0
PIMCO COMMODITY REALRETURN	0	0
TEMPLETON INC TR GLOBAL BD FD	0	0
VANGUARD BD INDEX SHORT T	0	0
VANGUARD BD INDEX TOTAL BD	0	0
FIRST EAGLE GOLD FUND	3,591,967	3,638,701
GMO US QUALITY EQUITY FUND	3,721,850	3,454,134
SAPERE CREDIT OPP OFFSHORE QUAL LTD	10,494,000	12,189,877
AVENUE INCOME CR STRAT	176,408	181,700
NEXPOINT CR STRATEGIES	99,625	106,240
WESTN ASSET CLAYMORE FD	141,491	142,899
EATON VANCE FLOATING	814,839	823,274
MAINSTAY FLOATING RATE	819,033	828,802
AQR DIVERSIFIED	508,200	509,303

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ARBITRAGE FUND CL I	339,750	332,937
ASG DIVERSIFIED STRAT	400,000	383,021
HUSSMAN STRATEGIC GROWTH	405,247	375,469

TY 2012 Investments - Other Schedule**Name:** R HOWARD DOBBS JR FOUNDATION INC**EIN:** 58-6033186

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DIEM BIOVENTURES LLC	AT COST	300,000	300,000
POINTER OFFSHORE LTD	AT COST	13,958,575	15,971,932
SILVER CREEK LOW VOL STRAT I	AT COST	73,008	618,981
SILVER CREEK LOW VOL STRAT II LTD	AT COST	1,172,386	1,032,518
SAPERRE CTA FUND LP	AT COST	7,953,834	7,923,078
FWF PARTNERS I LP	AT COST	8,064,916	8,157,242

TY 2012 Land, Etc. Schedule

Name: R HOWARD DOBBS JR FOUNDATION INC
EIN: 58-6033186

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LEASEHOLD IMPROVEMENTS	5,653	1,063	4,590	
TELEPHONE SYSTEM	2,457	2,457	0	
DESK & CREDENZA - CODY	4,500	4,500	0	
SIDE CHAIRS	313	313	0	
WEBSITE DESIGN	2,072	2,072	0	
MICROEDGE SOFTWARE	11,074	11,074	0	
MICROEDGE SOFTWARE	1,795	1,795	0	
FURNITURE - RHD (kitch, table, conf)	900	645	255	
TELEPHONE SYSTEM - RHD PARTNERS	708	708	0	
DISHWASHER - RHD PARTNERS	136	95	41	
TELEPHONE SYSTEM - WIRING - RHD PARTNERS	225	225	0	
TELEPHONE SYSTEM - DANIELLE	385	372	13	
OFFICE FURNITURE - DANIELLE	11,212	7,743	3,469	
Office for Mac software	415	415	0	
LAPTOP ACCESSORIES	1,040	711	329	
MACBOOK PRO LAPTOP	1,986	1,357	629	
SAFE	459	214	245	
RECEPTION CONSOLE TABLE	756	351	405	
DESK FOR DW	2,448	1,079	1,369	
DELL SERVER	3,226	1,881	1,345	
OFFICE CONSOLE TABLE	259	96	163	
PROJECTOR SCREEN	374	89	285	
MICROPHONES	261	43	218	
CONFERENCE SPEAKER PHONE	426	71	355	
QUICKBOOKS 2011	270	165	105	
Computer - Danielle	2,041	2,041	0	
RECEPTION SOFA	2,371	141	2,230	
RECEPTION CHAIRS (2)	2,536	151	2,385	

TY 2012 Legal Fees Schedule

Name: R HOWARD DOBBS JR FOUNDATION INC

EIN: 58-6033186

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ALSTON & BIRD - GENERAL CORP COUNSELING	9,375	4,687		4,688
MANER CRUMLY CHAMBLISS LLP	14,808	7,404		7,404

TY 2012 Other Assets Schedule

Name: R HOWARD DOBBS JR FOUNDATION INC

EIN: 58-6033186

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
UNREALIZED APPRECIATION ON ASSETS	318,234	287,946	0

TY 2012 Other Expenses Schedule**Name:** R HOWARD DOBBS JR FOUNDATION INC**EIN:** 58-6033186

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CORP REGISTRATION EXPENSE	40	20		20
PORTFOLIO EXPENSES - PASSTHROUGHS	73,367	73,367		0
BANK FEES	99	0		99
MISCELLANEOUS	4,507	4,507		0
ALLIANCE FOR GA COAST INITIATIVE	8,652	0		8,652

TY 2012 Other Income Schedule

Name: R HOWARD DOBBS JR FOUNDATION INC

EIN: 58-6033186

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - PASSTHROUGHS	161,036	161,036	161,036
OTHER INCOME - PASSTHROUGHS	11,543	0	11,543
ROYALTY INCOME - PASSTHROUGHS	413	413	413

TY 2012 Other Increases Schedule

Name: R HOWARD DOBBS JR FOUNDATION INC

EIN: 58-6033186

Description	Amount
ASSET BASIS & PRIOR DIV ADJUSTMENT - SUNTRUST	6,480

TY 2012 Other Liabilities Schedule

Name: R HOWARD DOBBS JR FOUNDATION INC

EIN: 58-6033186

Description	Beginning of Year - Book Value	End of Year - Book Value
SUBLEASE DEPOSIT	0	3,284

TY 2012 Other Professional Fees Schedule

Name: R HOWARD DOBBS JR FOUNDATION INC

EIN: 58-6033186

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SE COMMUNICATIONS - IT CONSULTING	1,797	0		1,797
JESSIE BOND - PROGRAM REVIEW	6,370	0		6,370
INVESTMENT MGMT FEES - SUNTRUST BANK	32,253	32,253		0
ZCONNECT	129	0		129
INVESTMENT MGMT FEES - SAPERE	21,215	21,215		0
ALICE MILLER KEYES	12,252	0		12,252
BETSY H DORMINY ASA	250	0		250
CISSA RASSELL	550	0		550
HADDOW & COMPANY - LEASE BROKER	10,000	0		10,000
INVESTMENT MGMT FEES - FWF	54,753	54,753		0
BOARDWALK CONSULTING - ED SEARCH	26,500	0		26,500

TY 2012 Taxes Schedule**Name:** R HOWARD DOBBS JR FOUNDATION INC**EIN:** 58-6033186

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES (K-1)	6,804	0		0
EXCISE TAXES	83,466	0		0
BUSINESS PROPERTY	147	0		147

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MARKETABLE SECURITIES - FIDELITY	P		
GAINS FROM PASSTHROUGHS	P		
MARKETABLE SECURITIES - GENSPRING	P		
MARKETABLE SECURITIES - SUNTRUST	P		
SCRAPPED FURNITURE	P		
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,212,674		21,318,983	-1,106,309
70,885			70,885
		980	-980
97,638,854		91,715,166	5,923,688
	3,843	4,396	-553
246,050			246,050

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,106,309
			70,885
			-980
			5,923,688
			-553
			246,050

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
E CODY LAIRD JR	CHAIRMAN & TRUSTEE 5 00	0	0	0
133 Peachtree St Ste 4950 ATLANTA,GA 30303				
NANCY L CROSSWELL	SECRETARY & TRUSTEE 1 00	0	0	0
133 Peachtree St Ste 4950 ATLANTA,GA 30303				
DOROTHY L WILLIAMS	TRUSTEE 1 00	0	0	0
133 Peachtree St Ste 4950 ATLANTA,GA 30303				
DAVID WEITNAUER	PRESIDENT 40 00	202,036	22,224	23,171
133 Peachtree St Ste 4950 ATLANTA,GA 30303				
MARK CROSSWELL	TREASURER & TRUSTEE 1 00	0	0	0
133 Peachtree St Ste 4950 ATLANTA,GA 30303				
NANCY CLAIR L MCINANEY	TRUSTEE 1 00	0	0	0
133 Peachtree St Ste 4950 ATLANTA,GA 30303				
WILLIAM CLARKSON IV	TRUSTEE 1 00	0	0	0
133 Peachtree St Ste 4950 ATLANTA,GA 30303				
LAIRD M WILLIAMS	TRUSTEE 1 00	0	0	0
133 Peachtree St Ste 4950 ATLANTA,GA 30303				
CIANNAT M HOWETT	TRUSTEE 1 00	0	0	0
133 Peachtree St Ste 4950 ATLANTA,GA 30303				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Agnes Scott College 141 E College Ave Decatur, GA 30030	N/A	509(a)(1) (public cha	Matching Fund - Operating support	200
Agnes Scott College 141 E College Ave Decatur, GA 30030	N/A	509(a)(1) (public cha	Matching Fund - Operating support	5,000
Agnes Scott College 141 E College Ave Decatur, GA 30030	N/A	509(a)(1) (public cha	Annual Fund	2,000
Atlanta Beltline Partnership 50 Hurt Plaza Ste 910 Atlanta, GA 30303	N/A	509(a)(1) (public cha	Fourth Ward Park Gateway	150,000
Atlanta History Center 130 West Paces Ferry Rd Atlanta, GA 30305	N/A	509(a)(1) (public cha	Renovation of buildings	75,000
Atlanta Shakespeare Company 499 Peachtree St Atlanta, GA 30308	N/A	509(a)(1) (public cha	Support educational programs	40,000
Atlanta Speech School 3160 Northside Parkway NW Atlanta, GA 30327	N/A	509(a)(1) (public cha	Operating Support	15,000
Atlanta Symphony Orchestra 1280 Peachtree St Ste 4074 Atlanta, GA 30309	N/A	509(a)(1) (public cha	Annual Fund	750
Columbia Theological Seminary P O Box 520 Decatur, GA 30031	N/A	509(a)(1) (public cha	Annual Fund	1,000
Community Mediation Center 104 E Main St Bozeman, MT 59715	N/A	509(a)(1) (public cha	Family Mediation	10,000
Conway United Soccer Association P O Box 2283 Conway, AR 720332283	N/A	509(a)(2) (public cha	Operating support	10,000
Cure Alzheimer's Fund 34 Washington Street Ste 300 Wellesley Hills, MA 02481	N/A	509(a)(1) (public cha	Alzheimer's Research	5,000
Davidson College P O Box 7174 Davidson, NC 28035	N/A	509(a)(1) (public cha	Annual Fund	1,000
Decatur Education Foundation 314 W Ponce de Leon Ave Decatur, GA 30030	N/A	509(a)(1) (public cha	Annual Fund	100
Florida Keys Children's Shelter 73 High Point Rd Tavernier, FL 33070	N/A	509(a)(2) (public cha	Essential Care Fund	8,000


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Florida Keys Wild Bird Rehabilitation Center 93600 Overseas Hwy Tavernier, FL 33070	N/A	509(a)(1) (public cha	Annual Fund	1,000
Foundation Center-Atlanta 50 Hurt Plaza Ste 150 Atlanta,GA 30303	N/A	509(a)(1) (public cha	General Operating Support	5,000
Georgia Budget & Policy Institute 100 Edgewood Ave Suite 950 Atlanta,GA 30303	N/A	509(a)(1) (public cha	Education Policy Analyst staff position support	25,000
Georgia Department of Natural Resources 2 MLK Jr Dr SE Ste 1454 East Atlanta,GA 30334	N/A	509(a)(1) (public cha	Paulding County land acquisition	40,000
Georgia Legacy co Park Pride 233 Peachtree Center Ave Atlanta,GA 30303	N/A	509(a)(1) (public cha	Education and outreach for a sustainable land conservation	75,000
Georgia Public Broadcasting 260 14th St Atlanta,GA 30318	N/A	509(a)(1) (public cha	Broadcast of Chattahoochee Unplugged documentary	2,000
Grady Memorial Hospital Corp 80 Jesse Hill Jr Drive Atlanta,GA 30303	N/A	509(a)(1) (public cha	Greater Grady Campaign	250,000
Jef Jel Project 813 W Ponce de Leon Ave Decatur,GA 30030	N/A	509(a)(1) (public cha	Operating support	250
Joseph W Jones Ecological Research Center Rt 2 Box 2324 Newton,GA 39870	N/A	509(a)(1) (public cha	Resoration of native groundcover	65,000
Mental Health America of Georgia 100 Edgewood Ave Suite 502 Atlanta,GA 30303	N/A	509(a)(1) (public cha	Kids on the Block program	20,000
Montgomery Botanical Center 11901 Old Cutler Rd Pinecrest,FL 33156	N/A	509(a)(1) (public cha	Annual Fund	1,000
Mountain Conservation Trust of Ga 104 N Main Street Ste B3 Jasper,GA 30143	N/A	509(a)(1) (public cha	Technology Upgrade	10,000
Mountain Conservation Trust of Ga 104 N Main Street Ste B3 Jasper,GA 30143	N/A	509(a)(1) (public cha	Strategic Fundraising Plan	7,500
Ocean Reef Community Foundation 200 Anchor Dr Ste B Key Largo,FL 33037	N/A	509(a)(1) (public cha	Angler Club waterfall & park restoration	10,000
PATH Foundation 1601 W Peachtree St Atlanta,GA 30309	N/A	509(a)(1) (public cha	Expand and build new trails throughout Atlanta	100,000

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Plymouth Congregational Church 3400 Devon Road Miami,FL 33133	N/A	509(a)(1) (public cha	Operating support	10,000
Rotary Educational Foundation 100 Edgewood Ave Suite 508 Atlanta,GA 30303	N/A	509(a)(3) (public cha	Memorial Gift	325
Salvation Army P O Box 930189 Norcross,GA 30003	N/A	509(a)(1) (public cha	Operating Support	5,500
Save Georgia's Coast co Center for Sustainable Coast 221 Mallory St Ste B St Simons,GA 31522	N/A	509(a)(1) (public cha	Enforcement of environmental laws	35,310
Sheltering Arms 385 Centennial Olympic Park Dr Atlanta,GA 30313	N/A	509(a)(1) (public cha	Teach Today Reach Tomorrow Campaign	150,000
Shepherd Center 2020 Peachtree Rd NW Atlanta,GA 30309	N/A	509(a)(1) (public cha	3rd floor renovations	50,000
Southern Environmental Law Center 127 Peachtree St Suite 605 Atlanta,GA 30303	N/A	509(a)(1) (public cha	Coastal Work	125,000
St Simons Land Trust P O Box 24615 St Simons,GA 31522	N/A	509(a)(1) (public cha	Conservation easement	125,000
St Mark's School of Texas 10600 Preston Rd Dallas,TX 75230	N/A	509(a)(1) (public cha	Annual Fund	2,500
Sustainable Atlanta 191 Peachtree St NE Ste 3300 Atlanta,GA 30303	N/A	509(a)(1) (public cha	Operating support	250
The Auditory-Verbal Center Inc 1901 Century Blvd Ste 20 Atlanta,GA 30345	N/A	509(a)(1) (public cha	Teletherapy program	35,000
The Georgia Conservancy 817 W Peachtree St Suite 200 Atlanta,GA 30308	N/A	509(a)(1) (public cha	Land Conservation Initiative	60,000
The Institute for Georgia Environmental Leadership P O Box 363 Camilla,GA 31730	N/A	509(a)(1) (public cha	Support for a development staff position	15,000
The Institute for Georgia Environmental Leadership P O Box 363 Camilla,GA 31730	N/A	509(a)(1) (public cha	Operating support	100
Theatrical Outfit P O Box 1555 Atlanta,GA 30301	N/A	509(a)(1) (public cha	Lighting and sound equipment	40,000

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UGA - College of Veterinary Medicine 501 D W Brooks Drive Athens,GA 30602	N/A	509(a)(1) (public cha	Expansion of Learning Center	175,000
Westminster Center for Teaching 1424 W Paces Ferry Rd NW Atlanta,GA 30327	N/A	509(a)(1) (public cha	Center for Teaching Innovation Summit	80,000
Westminster Schools 1424 W Paces Ferry Rd NW Atlanta,GA 30327	N/A	509(a)(1) (public cha	Operating Support - annual fund	1,500
Westminster Schools 1424 W Paces Ferry Rd NW Atlanta,GA 30327	N/A	509(a)(1) (public cha	Operating Support	5,000
Woodruff Arts Center 1280 Peachtree Street Atlanta,GA 30309	N/A	509(a)(1) (public cha	Commemoration of Orly tragedy	20,000
Woodruff Arts Center 1280 Peachtree Street Atlanta,GA 30309	N/A	509(a)(1) (public cha	Operating support	1,000
Total  3a				1,871,285

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Georgia Budget & Policy Institute100 Edgewood Ave Suite 950 Atlanta,GA 30303	N/A	509(a)(1) (public cha	Education Policy Analyst staff position support	25,000
PATH Foundation1601 W Peachtree St Atlanta,GA 30309	N/A	509(a)(1) (public cha	Capital Campaign	100,000
Save Georgia's Coast co Center for Sustainable Coast221 Mallory St Ste B St Simons Island,GA 31522	N/A	509(a)(1) (public cha	Enforcement Phase III - Environmental Issues/GA's Coast	75,000
St Simons Land TrustP O Box 24615 St Simons,GA 31522	N/A	509(a)(1) (public cha	Cannon's Point conservation easement	125,000
The Institute for Georgia Environmental LeadershipP O Box 363 Camilla,GA 31730	N/A	509(a)(1) (public cha	Support for a development staff position	15,000
Total			3b	340,000