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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

Interna	d Reve	of the Treasury enue Service			lation may b	e able to u	se a co	opy of this		sfy state repor	ting requirements	Open to public Inspection
For c	alend	iar year 2012 (or tax year	beginning					, and e			
		foundation		_	_						A Employer Identification	number
		y W. a			Roge	rs					EO 2502107	
		<u>idation</u>								T	58-2503107	
		d street (or PO t				address)				Room/suite	B Telephone number 478-757-18	.00
		Rivoli		e Driv	e			<u> </u>				
		wn, state, and i	ZIP code 3121	.0							C If exemption application is p	ending, check here
		all that apply		Initial return		Ir	utial re	turn of a fo	rmer public	charity	D 1. Foreign organization:	s, check here
		,,,		Final return		A	mende	d return				
				Address chan	ge	N	ame cl	nange	_		Foreign organizations me check here and attach co	eeting the 85% test, omputation
H C	heck	type of organiz	ation [X Section 5	01(c)(3) ex	empt priva	te four	ndation			E If private foundation sta	tus was terminated
	Sec	ction 4947(a)(1) nonexem	pt charitable ti	rust 🗀	Other taxa	ble priv	ate founda	ition		under section 507(b)(1)(A), check here
I Fai	r ma	rket value of all	assets at e	end of year	Accountin	ng method	[]	Cash	Acc	rual	F If the foundation is in a	60-month termination
(fre	om F	Part II, col (c),				her (specif					under section 507(b)(1)(B), check here
	\$,653.		mn (d) mi	ıst be	on cash	basis.)			T
Pa	rt I	Analysis of R (The total of arm necessarily equ	evenue and ounts in colur	d Expenses mns (b), (c), and (ts in column (a))	d) may not		evenue ses pe	e and r books		nvestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
\Box	1	Contributions,		-							N/A	
		Check ► X										
1	3	Interest on saving	as and tempo					8.	<u> </u>	8.		Statement 1
	4	Dividends and		m securities								
	5a	Gross rents					1	,380.		1,380.		Statement 2
	b	Net rental income	or (loss)	1,	380.					117 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	6a	Net gain or (loss)	from sale of	assets not on lin	e 10			879.				
Revenue	b	Gross sales price assets on line 6a	for all	1,	050.			1		<u> </u>		
eve	7	Capital gain net	ncome (from	Part IV, line 2)						879.		
<u> </u>	8	Net short-term	capital gai	n								
	9	Income modifi									ļ	
	10a	Gross sales less and allowances	returns						<u></u>	*******		
	b	Less Cost of go	ods sold									
	C	Gross profit o	r (loss)									
	11	Other income						267		2 267		li la constant
	12	Total. Add line						,267. 0.		2,267. 0.		0.
	13	Compensation o			etc	<u> </u>		0.	-			
	14	Other employe		•					 			
S	15	Pension plans	, employee	Denents								
ŠUS		Legal fees Accounting fe			ECEI	1/60		7	_			
Š	ı	Other professi			FOE	VEU				-		
Ш	17	Interest	orial iccs	2			700					
Operating and Administrative Expenses	18	Taxes		Str	HE 3 5	2013	100	,975.		0.		0.
istr	19	Depreciation a	ind depletin				18			<u>-</u>		
. <u>E</u>	20	Occupancy		1 00	SDEN	٦١١٦						
Adi	21	Travel, confer	ences, and	meetings		, Ul		_				
2	22	Printing and p		_								
Jg a	23	Other expense			nt 4			20.		0.	,	0.
aţį	24	Total operation		ninistrative								
per		expenses. Ad	d lines 13 t	through 23			2	,995.		0		0.
0	25	Contributions	, gifts, gran	ts paid				0.				0.
	26	Total expense	es and disb	oursements.			_			_		
		Add lines 24 a	nd 25			<u> </u>	2	<u>,995.</u>	-	0		0.
	27	Subtract line :	26 from line	e 12								
	а	Excess of reven	ue over exper	nses and disburs	ements	<u></u>		-728.		<u> </u>		
	b	Net investme	nt income ((if negative, enter	r -0-)				ļ	2,267		
	c	Adjusted net	income (if n	negative, enter -0)-)	<u>L</u>			<u> </u>		N/A	

Monty W. and Susan S. Rogers

Foundation, Inc.

Form 990-PF (2012)

Page 2 Beginning of year Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only End of year (a) Book Value (b) Book Value (c) Fair Market Value Cash - non-interest-bearing 26,018. 4,246. 26,018. 2 Savings and temporary cash investments 3 Accounts receivable Less allowance for doubtful accounts 4 Pledges receivable Less allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 22,500. Stmt 5 0. b Investments - corporate stock c investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less: accumulated depreciation 12 Investments - mortgage loans 13 Investments - other Land, buildings, and equipment basis 19,635 19,635. 19,635. 19,635. Less accumulated depreciation 15 Other assets (describe 46,381. 45,653. 45,653. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) 0 0. Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. **Fund Balances** 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted \triangleright \mathbf{X} Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Assets or 0 0 27 Capital stock, trust principal, or current funds 0. 0 28 Paid-in or capital surplus, or land, bldg, and equipment fund 46,381. 45,653. 29 Retained earnings, accumulated income, endowment, or other funds 46,381. 45,653 30 Total net assets or fund balances 46,381. 45,653 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 46,381. (must agree with end-of-year figure reported on prior year's return) -728. 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 3 Add lines 1, 2, and 3 4 Decreases not included in line 2 (itemize) 45,653. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

58-2503107

Page 3

Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income	,				
		nd(s) of property sold (e.g. or common stock, 200 shs			P	low acquired - Purchase - Donation		te acquired , day, yr)	(d) Date sold (mo , day, yr)
12 Morgan Keegan				-			<u> </u>		
b Capital Gains	Divid	lends			ļ		<u> </u>		
<u>C</u>							1		
<u>d</u>				<u> </u>	ļ		 		
<u>e</u>			4-1.0	A	<u> </u>			0 (1	
(e) Gross sales price	(1)	epreciation allowed (or allowable)		t or other basis xpense of sale				Gain or (loss)	
a 1,050.									1,050.
						-		· · · · · · · · · · · · · · · · · · ·	1,030.
d									
e	-								
Complete only for assets shown	ng gain in d	column (h) and owned by t	the foundation	on 12/31/69			(I) Gains	(Col (h) gain	minus
		i) Adjusted basis	ĭ	cess of col (1)		(còl (k), bi	ut not less that	n -0-) or
(i) F M V as of 12/31/69	,	as of 12/31/69	over	col (j), if any			Loss	es (from col (
a									-171.
b		.,							1,050.
C						_			
d									
<u>e</u>	1					1			
2 Capital gain net income or (net ca	apıtal loss)	If gain, also enter If (loss), enter -0	r in Part I, line - in Part I, line	7 7	}	2			879.
3 Net short-term capital gain or (lo	ss) as defii	ned in sections 1222(5) an	nd (6)		` \				
If gain, also enter in Part I, line 8,	•	:)			- }	_ 1		N/A	
Part V Qualification U	Indox C	ection 4940(e) for	Dodugod	Toy on Not	l les	3	nooma		
If section 4940(d)(2) applies, leave to Was the foundation liable for the section and the foundation does not quarticle. The section of the s	ction 4942 lify under s	tax on the distributable am section 4940(e) Do not co	mplete this pa	ırt					Yes X No
(a)	Cach coldi	(b)	istractions be	tore making any t	(c)				(d)
Base penód years Calendar year (or tax year beginn:	ına ın)	Adjusted qualifying dis	tributions	Net value of n		ritable-use ass	ets	Distril (col (b) div	bution ratio vided by col. (c))
2011			200.			27,41	12.	<u> </u>	.007296
2010			0.			30,63			.000000
2009		<u> </u>	0.			32,72			.000000
2008			3,300.			51,30			.064325
2007			600.			66,13	30.		.009073
2 Total of line 1, column (d)							2	!	.080694
3 Average distribution ratio for the the foundation has been in existe	=		on line 2 by 5,	or by the numbe	r of ye	ears	3	.	.016139
4 Enter the net value of noncharita	ble-use ass	sets for 2012 from Part X,	line 5				4		26,225.
5 Multiply line 4 by line 3							5	j	423.
6 Enter 1% of net investment incor	me (1% of	Part I, line 27b)						,	23.
7 Add lines 5 and 6	•							,	446.
8 Enter qualifying distributions from	m Part YII	line 4					[0.
If line 8 is equal to or greater tha			t 1b, and comp	olete that part usi	ng a 1	% tax rate	I	_	
See the Part VI instructions									

Form 890-FF (2012 FOUNDATE LOID, TIC. Page 4		Foundation Ton		F 0	2502	1 0 7		
Tale Exempt operating foundations described in section 4940(c)(2)C, cleach large.		1990-PF (2012) Foundation, Inc.	(h) 4040(a) ar				otion	Page 4
Dates of ruling or determination letter. [attach agy al letter if necessary-see instructions) 1				4940 -	- see II	ısıru	Cuor	15/
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	12	1 1 2						
of Part I, Ine 27b a All other domestoc foundations enter 2% of lane 27b a Notice section 511 (domestic section 4947(a)(1) frusts and taxable foundations only Others enter 4-0-) 3 Add lines 1 and 2 4 Subtitutia A (none) tax (domestic section 4947(a)(1) frusts and taxable foundations only Others enter 4-0-) 5 Tax based on investment Incomes. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment Incomes. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment Incomes. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment Incomes. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment Incomes. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment Incomes. Subtract line 4 from line 5 if zero or less, enter 4-0- 6 Ended 7-7 6 Ended 7-7 6 Total credits and popurations. 1 and lines 6 as Inrough 6 de 6- 8 Enter any penalty for underpayment of estimated tax. Check here				1				45.
c. All other domestic foundations enter 2% of time 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax unders excision 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 4-0-) 3 45. 4 Subtide A (income) bix (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 4-0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 4-0- 5 Tax based on investment income. Subtract line 4 source. 6 B 6 Contact Payments 6 B 7 Total credits and payments and 2011 overpayment of set line 10 file (Form 8888) 6 Exite any permaty for underpayment of estimated tax. Check here I of Form 2220 is attached 9 Tax die. If the Intel 5 in line 5 and 8 is more than line 7, enter amount one permaty for underpayment of estimated tax. Check here I of Form 2220 is attached 9 Tax die. If the Intel 5 in line 1 file 1 fi			100 170		***************************************			
2 Tax under section 51 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 3 Add lines 1 and 2 4 Subtrita A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Credits/Symments a 2012 estimated tax payments and 2011 overpayment credited to 2012 6 Becempt foregon organizations - tax withheld at a source c Tax, pad with application for extension of time to file (Form 8868) 6 Becempt foregon organizations - tax withheld at source c Tax, pad with application for extension of time to file (Form 8868) 6 Backup withhelding erroreously withheld 7 Total credits and payments Add lines 5a fibrough 6d 6 Enter any penalty for underpayment of estimated tax. Check here I of Form 2220 is attached 8 Tax due. If the total of lines 5 and 6, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 blo e Credited to 2013 estimated tax by Returned ≥ 11 Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any nationals, tate, or local legislation or did it participate or intervene in any political campaign? 1 blo di spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1 the answer is "Yes" to * *for *for, *attach * * *detailed * *description * *of * *to* *for *for *for *for *for *for *for *f			12 col (b)					
3 ded lines 1 and 2 4 Subtrible A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 fizero or less, enter -0- 6 Credits/Payments a 2012 estimated tax payments and 2011 overpayment credited to 2012 6 Exempt foreign originazions: Tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Expect or properties and payments Add lines 6 Bithrough 6d 7 Total credits and payments Add lines 6 Bithrough 6d 8 Enter any penalty for undersyment of estimated tax. Chick here □ If Form 2220 is attached 9 Tax due. If the 10tol of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment 1 filmer? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line; 10 to be Credited to 2013 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or intervene in any political campaign? 10 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 13 If the answer is "Yes" to facer th, attach a destatled description of the activities and copies of any materials published or distributed by the foundation in the Form 1120-Pol. for this year? 2 In Chief the amount (if any) paid by the foundation during the year (or incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 1 Has the foundation made any changes, not previously been reported to the IRS? 1 If "Yes," attach in detailed description of the activities 1 Has a the foundation engaged in any activities that have not previously been reported to the IRS? 1 If "Yes," attach in the statement required by General instruction 7 2 Has the foundation name any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instrumen				2				0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) frusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 ff zero or less, enter -0- 6 Gredits/Payments a 2012 estimated tax payments and 2011 overpayment credited to 2012 b Exempt frompon organizations - tax withheld at a source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding or erroneusly withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding or erroneusly withhold at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding or erroneusly withhold at source c Tax paid with application for extension of time to file (Form 8868) d Bad		• • • • • • • • • • • • • • • • • • • •	•					
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7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in from 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the 10x1 of lines 5 and 8, enter the amount owed 9 Tax due. If the total of lines 5 and 8 is more than the 10x1 of lines 5 and 8, enter the amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be Credited to 2013 estimated tax. PRefunded 11 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded 11 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded 11 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded 12 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded 13 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded 14 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded 15 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded 16 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded 17 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded 18 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded 19 Enter the amount of line 10 to be Credited to 2013 estimated tax. Refunded tax. Refunded to 2014 the 10 th	C	Tax paid with application for extension of time to file (Form 8868)		_				
8 Enter any penalty for underpayment of estimated tax. Check here	d	Backup withholding erroneously withheld 6d		_				_
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	Monty W. and Susan S. Rogers				
	990-PF(2012) Foundation, Inc.	58-2503	<u> 107</u>	1	Page 5
Pa	rt VII-A Statements Regarding Activities (continued)		,		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	ļ	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory	privileges?	- 1		
	If "Yes," attach statement (see instructions)		12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	Į	13	X	
	Website address ► N/A				
14		. ► 478–75		800	
	Located at ► 164 Rivoli Ridge Drive, Macon, GA	ZIP+4 ►31:	210		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			. ▶	Ш
	and enter the amount of tax-exempt interest received or accrued during the year	► <u>15</u>	N	/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,			Yes	No
	securities, or other financial account in a foreign country?	,	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign				
	country				
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		~~~~~		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	ļ		Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	rana .			
		Yes X No			
		Yes X No			
		Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
	• • • • • • • • • • • • • • • • • • • •	Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	27 / 2			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶□□			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				٠
	before the first day of the tax year beginning in 2012?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	n			
	defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) begining				
	before 2012? X	Yes L No			
	If "Yes," list the years ▶ 2011				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incomm				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and atta	СП		v	
	statement - see instructions)		2b	X	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
_					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	Yes X No			
					
D	of "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons				
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to				
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule	N/A	25		
4	Form 4720, to determine if the foundation had excess business holdings in 2012)	H/A	3b		X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	oco that	4a	 -	
0). Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purp	ise man	1	1	1

had not been removed from jeopardy before the first day of the tax year beginning in 2012?

Monty W. and Susan S. Ro	gers			
Form 990-PF (2012) Foundation, Inc.			58-250310	7 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (continu	red)	
5a During the year did the foundation pay or incur any amount to:				
(1)' Carry on propaganda, or otherwise attempt to influence legislation (section			s X No	1 1
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire			
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		L Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		in Regulations	37/3	.
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A 5	b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for		- /-		
expenditure responsibility for the grant?		I/A U Ye	s No	
If "Yes," attach the statement required by Regulations section 53.494	• •			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	۳. است	(A)"	
a personal benefit contract?		L Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		6	b X
If "Yes" to 6b, file Form 8870	haltar transaction O	- ۱ است	s X No	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		TE	N/A 7	<u> </u>
b If 'Yes,' did the foundation receive any proceeds or have any net income attribution and the street of the stree		pagere Highly		<u> </u>
Part VIII Paid Employees, and Contractors	ees, i ouridation ma	iliayers, mgm		
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	account, other allowances
Susan S. Rogers	Director			
164 Rivoli Ridge Drive				
Macon, GA 31210	0.00	0.	0.	0.
O Commenced in addition bighood and amplement (add and beautiful in the control of the control o	ludad an lina d\ Kanaa			
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	account, other
NONE	devoted to position		compensation	allowances
HONE				
·,		 		
		 		
*				
		 		
Total number of other employees paid over \$50,000			>	0

Form 990-PF (2012)	Monty W. and Susan S. Rogers Foundation, Inc.		-2503107 Page 7
Part VIII Infor	mation About Officers, Directors, Trustees, Found Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid	independent contractors for professional services. If none, enter	er "NONE."	
(a)	Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
<u> </u>			
			
			
	receiving over \$50,000 for professional services		▶ 0
	mary of Direct Charitable Activities		<u> </u>
	ir largest direct charitable activities during the tax year. Include relevant stati s and other beneficiaries served, conferences convened, research papers pri		Expenses
1 N/A	,		
			-
2			
			4
3			-
			-
4			
]
			<u> </u>
	mary of Program-Related Investments program-related investments made by the foundation during the tax year o	- 1 1 1 0	T
Describe the two largest	Amount		

0. Form **990-PF** (2012)

▶

1 N/A

Total. Add lines 1 through 3

All other program-related investments. See instructions

Form 990-PF (2012)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	13,265.
b	Average of monthly cash balances	1b	13,359.
C	Fair market value of all other assets	10	· ····································
d	Total (add lines 1a, b, and c)	1d	26,624.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	26,624.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	399.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	26,225.
6	Minimum investment return. Enter 5% of line 5	6	1,311.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part)	d certain	
1	Minimum investment return from Part X, line 6	1	1,311.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2¢	45.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,266.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,266.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,266.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		-
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	Income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for th	ne section
	4940(e) reduction of tax in those years		

Form **990-PF** (2012)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI,				
line 7				1,266.
2 Undistributed income, if any, as of the end of 2012	. 1411 1. 11	. ''!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	, , , , , ,	., , .,
a Enter amount for 2011 only			402.	
b Total for prior years	HI. 14-11-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1			**************************************
		0.		
3 Excess distributions carryover, if any, to 2012	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		***************************************	**************************************
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from				
Part XII, line 4 ►\$ 0.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior	, , , , , , , , , , , , , , , , , , ,			
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	·
(Election required - see instructions)	0.			
· '				0.
d Applied to 2012 distributable amount	0.			0.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	.			0.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable	·····	•		
amount - see instructions		0.		
e Undistributed income for 2011 Subtract line	······································			
4a from line 2a Taxable amount - see instr			402.	
f Undistributed income for 2012 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				1,266.
7 Amounts treated as distributions out of		,, ', ,		
corpus to satisfy requirements imposed by	:			
section 170(b)(1)(F) or 4942(g)(3)	0.	•		
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013.	-			
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9			<u></u>	
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				
A FURNA HAIN FALE	·	·	<u> </u>	·

Monty W. and Susan S. Rogers Foundation, Inc. 58-2503107 Form 990-PF (2012) Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2012 (b) 2011 (c) 2010 (d) 2009 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here Fig. 1 of the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number or e-mail of the person to whom applications should be addressed See Statement 6

c Any submission deadlines

223601 12-05-12

b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

58-2503107 Page 11

3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
None				
]			
Total	<u> </u>		<u> </u>	
to Approved for future payment		<u> </u>	<u>▶ 3a</u>	0.
,,				
None				
None				
Total			► 3b	0.

Part XVI-A	Analysis of Income-Producing Activities
------------	---

Enter gross amounts unless otherwise indicated	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
•	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue	Code		-		
a		<u>-</u>			
b					
C					
d					
e			<u> </u>		
g Fees and contracts from government agencies			<u> </u>		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	8.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					1,380.
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	-171.	1,050.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a		•			
b					
C					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		-163.	2,430. 2,267.
13 Total. Add line 12, columns (b), (d), and (e)					2,267.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	a the Acc	omplishment of Ex	omr	at Durnoege	
Manager 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1					
Explain below how each activity for which income the foundation's exempt purposes (other than to			contri	buted importantly to the accor	nplishment of
4,8 Assets are held for inv			ts	are decided u	pon.
		<u>, </u>		•	
		·			
	,				
		· <u>-</u> ·			
					··
	· · ·				<u></u>
				-	

Macon, GA 31202-1877

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Foun	M 2 +	100	. Inc
L. CAMAI			- 1116

58-2503107

Page 13

	XVII				and Transacti	ons an	nd Relations		ncharitable		ige 13
1 Di	d the o	rganization directly or indi	rectly engage in any	of the followin	g with any other or	anization	described in sect	ion 501(c) of		Yes	No
		(other than section 501(c						` ,			
		from the reporting found									
(1) Cash	l							1a(1)		X
(2) Othe	r assets							1a(2)		X
b O	her trai	nsactions									
(1) Sales	s of assets to a noncharita	ıble exempt organıza	tion					1b(1)		Х
(2) Purc	hases of assets from a no	ncharitable exempt (organization					1b(2)		X
(3) Rent	al of facilities, equipment,	or other assets						1b(3)		X
(4) Reim	nbursement arrangements	;						1b(4)		X
(5) Loan	s or loan guarantees							1b(5)		Х
		ormance of services or me		-					1b(6)		Х
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees								10		X	
10	service lumn (i	wer to any of the above is as given by the reporting f d) the value of the goods, (b) Amount involved	oundation If the fou other assets, or serv	ndation received	ed less than fair mai	rket value	in any transaction	or sharing arrange	ment, show in		
(2)			(6) (40)	e of noncharitable exempt organization N/A			(d) Description of transfers, transactions, and sharing are				anus
											
		···									
											
				***	*		<u> </u>	-		_	
				. ,.		7					
							1	·	-		
											
											
				-	 :						-
						_			,		
ın	section	ndation directly or indirect 501(c) of the Code (other omplete the following sch	r than section 501(c edule			t organiza	tions described	-	Yes	<u>X</u>] No
		(a) Name of org	janization		(b) Type of organi	zation		(c) Description of re	elationship		
		N/A		·		\bot	·				
		#		·							
											
	Lloder	pepatties of perjury, I declare	that have a state and the	e mtum include	2 222222222222222222222222222222222222	lulas and at					
Sign Here	and b	eyer, tur true, correct, and cor	plete Declaration of pr	eparer (other than	(axpayer) is based on	all informat	Truste	r has any knowledge	May the IRS return with the shown below	ne prepar / (see ins	er
	Sigi	nature of officer or trustee	7		Date		Title				10
	<u> </u>	Print/Type preparer's na	ame	Preparer's si		1	Date	Check X If	PTIN		
								self- employed			
Paid		Fred M. Ma	rtin	1		0	5/23/13		P00108	174	
Prep		Firm's name ► Mau	ldin & Je	nkins,	LLC			Firm's EIN ▶ 5			
Use Only		Firm's address D O Box 1877						-		<u>.</u>	

(478)464-8000

Phone no

Form 990-PF Interest on Savi	ings and Tem	porary Cash I	nvestments	Statement 1	
Source				Amount	
Morgan Keegan			•	8.	
Total to Form 990-PF, Part I,	, line 3, Co	lumn A		8.	
Form 990-PF	Rental In	come		Statement 2	
Kind and Location of Property	7		Activity Number	Gross Rental Income	
	_		1	1,380.	
Total to Form 990-PF, Part I,	, line 5a		:	1,380.	
Form 990-PF	Tax	es	Statement		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Incom		
Crisp County Tax Comm.	2,975.	0.		0.	
To Form 990-PF, Pg 1, ln 18	2,975.	0.		0.	
Form 990-PF	Other E	xpenses	Statement 4		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Incom		
Other	20.	0.		0.	
To Form 990-PF, Pg 1, ln 23	20.	0.		0.	

Form 990-PF Corporate Sto	Corporate Stock		
Description	Book Value	Fair Market Value	
Morgan Keegan	0.	0	
Total to Form 990-PF, Part II, line 10b	0.	0	

Form 990-PF

Grant Application Submission Information Part XV, Lines 2a through 2d

Statement

6

Name and Address of Person to Whom Applications Should be Submitted

Susan S. Rogers 164 Rivoli Ridge Drive Macon, GA 31210

Telephone Number

478-757-1800

Form and Content of Applications

Application should be a written request stating the name, address, phone number of the organization, amount of grant requested and the purpose for which it will be used.

Any Submission Deadlines

None

Restrictions and Limitations on Awards

None

Form **8868**

(Rev. January 2013)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev 1-2013)

			rt I and check this box				
If you are	filing for an Additional (Not Automatic) 3-Month Ext			this form).			
-	nplete Part II unless you have already been granted a				m 8868.		
	filing (e-file). You can electronically file Form 8868 if y					corporation	
	file Form 990-T), or an additional (not automatic) 3-mor						
•	e any of the forms listed in Part I or Part II with the exc						
	enefit Contracts, which must be sent to the IRS in paper						
	s.gov/efile and click on e-file for Charities & Nonprofits.		,		J		
Part I	Automatic 3-Month Extension of Time		submit original (no copies ne	eded).			
	on required to file Form 990-T and requesting an auton						
Part I only						▶ □	
	rporations (including 1120-C filers), partnerships, REM	ICs, and ti	rusts must use Form 7004 to reques	t an exten	sion of time		
to file incom	ne tax returns.						
Type or	Name of exempt organization or other filer, see instruc	ctions.		Employer identification number (EIN) o			
	Monty W. and Susan S. Roger	îs.			, ,		
	Foundation, Inc.				58-2503107		
File by the due date for	Number, street, and room or suite no. If a P.O. box, se	ee instruc	tions.	Social se	Social security number (SSN)		
filing your	164 Rivoli Ridge Drive		,				
return See	City, town or post office, state, and ZIP code. For a fo	reign add	lress, see instructions.				
1	Macon, GA 31210						
Enter the Re	eturn code for the return that this application is for (file	a separa	te application for each return)			0 4	
	· · · · · · · · · · · · · · · · · · ·						
Application	1	Return	Application			Return	
ls For		Code	Is For			Code	
	r Form 990-EZ	01	Form 990-T (corporation)			07	
Form 990-B		02	Form 1041·A			08	
Form 4720		03	Form 4720			09	
Form 990-P		04	Form 5227			10	
Form 990-T	(sec. 401(a) or 408(a) trust)	05	Form 6069			11	
	(trust other than above)	06	Form 8870			12	
	Susan S. Rogers	3			· 		
 The bool 	ks are in the care of ▶ 164 Rivoli Rido	ge Dr:	ive - Macon, GA 31	210			
	ne No. ► 478-757-1800		FAX No. ▶				
•	ganization does not have an office or place of business	s in the Ur	nited States, check this box			▶ □	
_	for a Group Return, enter the organization's four digit			If this is fo	r the whole gro	oup, check this	
box ▶ 🗔	. If it is for part of the group, check this box	and atta	ach a list with the names and EINs o	f all memb	ers the extens	ion is for.	
	lest an automatic 3-month (6 months for a corporation						
			ition return for the organization nam		The extension		
is for	the organization's return for:						
ightharpoons	calendar year 2012 or						
	tax year beginning , and ending						
2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return							
	Change in accounting period						
_ _							
3a If this	application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	enter the tentative tax, less any				
	efundable credits. See instructions.	·	•	3a	\$	0.	
	application is for Form 990-PF, 990-T, 4720, or 6069,	enter anv	refundable credits and				
	estimated tax payments made Include any prior year overpayment allowed as a credit.				\$	0.	
	lance due. Subtract line 3b from line 3a. Include your payment with this form, if required,						
	sing EFTPS (Electronic Federal Tax Payment System).			3с	\$	0.	
	you are going to make an electronic fund withdrawal v						

For Privacy Act and Paperwork Reduction Act Notice, see instructions.